

EXTENDED TO NOVEMBER 16, 2020

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

A Employer identification number

HENRY & MARILYN TAUB FOUNDATION

22-6100525

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

300 FRANK W BURR BLVD

7TH FL

(201) 287-2500

City or town, state or province, country, and ZIP or foreign postal code

TEANECK, NJ 07666

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

04

☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒

Cash

☐

Accrual

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify) _____

\$ 131,635,252.

(Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

N/A

3,043,938.

3,043,938.

19,248,225.

19,248,225.

22,464,008.

22,464,008.

55,648.

53,418.

22,347,811.

22,345,581.

689,994.

0.

88,040.

0.

227,606.

0.

17,622.

0.

433,693.

28,191.

314,851.

59,891.

21,683.

0.

25,181.

0.

659,040.

595,869.

2,477,710.

683,951.

11,494,296.

11,494,296.

13,972,006.

683,951.

8,375,805.

21,661,630.

N/A

SCANNED JUN 01 2021

3/4

51 Received In DEC 14 2020

Batching Ogden Operating and Administrative Expenses

6

907

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,096,300.	6,551,596.	6,551,596.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	41,187,745.	40,737,830.	53,251,069.
	c Investments - corporate bonds STMT 8	3,238,814.	3,238,814.	10,800,320.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	39,987,259.	45,371,614.	60,975,736.	
14 Land, buildings, and equipment: basis ▶ 89,962.				
Less: accumulated depreciation STMT 10 ▶ 33,431.	70,462.	56,531.	56,531.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	87,580,580.	95,956,385.	131,635,252.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ X			
	24 Net assets without donor restrictions	87,580,580.	95,956,385.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	87,580,580.	95,956,385.	
30 Total liabilities and net assets/fund balances	87,580,580.	95,956,385.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	87,580,580.
2 Enter amount from Part I, line 27a	2	8,375,805.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	95,956,385.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	95,956,385.

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Part IV Capital Gains and Losses for Tax on Investment Income**SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))
a			
b			
c			
d			
e	22,464,008.	3,215,783.	19,248,225.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			19,248,225.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	19,248,225.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	14,875,773.	140,224,334.	.106086
2017	15,469,087.	148,051,376.	.104485
2016	13,811,032.	142,488,495.	.096927
2015	12,150,292.	158,677,470.	.076572
2014	9,139,994.	169,342,088.	.053974

2 Total of line 1, column (d)	2	.438044
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.087609
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	128,128,409.
5 Multiply line 4 by line 3	5	11,225,202.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	216,616.
7 Add lines 5 and 6	7	11,441,818.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	13,066,372.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(c) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

- a 2019 estimated tax payments and 2018 overpayment credited to 2019
- b Exempt foreign organizations - tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
 (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
 If "Yes," attach a detailed description of the activities.
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
 If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
 • By language in the governing instrument, or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

NJ, DE

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

1	216,616.
2	0.
3	216,616.
4	0.
5	216,616.
6a	278,022.
6b	0.
6c	0.
6d	0.
7	278,022.
8	0.
9	
10	61,406.
11	0.

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► THE FOUNDATION Telephone no. ► (201) 287-2500 Located at ► 300 FRANK W BURR BLVD, NO. 7TH FL, TEANECK, NJ ZIP+4 ► 07666		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

► ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		689,994.	165,846.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANGELA LARSEN - C/O TAUB FDT. 300 FRANK W BURR BLVD, TEANECK, NJ 07666	EMPLOYEE 40.00	88,040.	61,759.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	123,615,528.
b	Average of monthly cash balances	1b	6,464,075.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	130,079,603.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	130,079,603.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,951,194.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	128,128,409.
6	Minimum investment return. Enter 5% of line 5	6	6,406,420.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,406,420.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	216,616.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	216,616.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,189,804.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,189,804.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,189,804.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,066,372.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	13,066,372.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	216,616.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,849,756.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,189,804.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015	4,433,621.			
c From 2016	6,815,129.			
d From 2017	8,297,092.			
e From 2018	8,023,800.			
f Total of lines 3a through e	27,569,642.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 13,066,372.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				6,189,804.
e Remaining amount distributed out of corpus	6,876,568.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	34,446,210.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	34,446,210.			
10 Analysis of line 9:				
a Excess from 2015	4,433,621.			
b Excess from 2016	6,815,129.			
c Excess from 2017	8,297,092.			
d Excess from 2018	8,023,800.			
e Excess from 2019	6,876,568.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

2019.04030 HENRY & MARILYN TAUB FOUN T07100 1

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	SEC 170(C)(2)(B) AS PER I.R.S. CHARITABLE, ETC.	11,494,296.
Total			3a	11,494,296.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	3,043,938.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	55,648.		
8 Gain or (loss) from sales of assets other than inventory			18	19,248,225.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		22,347,811.		0.
13 Total. Add line 12, columns (b), (d), and (e)				22,347,811.		22,347,811.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

HENRY & MARILYN TAUB FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AVIARY ASSOCIATES	P	01/01/19	12/31/19
b	AVIARY ASSOCIATES	P	01/01/17	12/31/19
c	COP SPV	P	01/01/17	12/31/19
d	DELPHI	P	01/01/17	12/31/19
e	DELPHI	P	01/01/17	12/31/19
f	DELPHI	P	01/01/19	12/31/19
g	GRANITE 4413	P	01/01/17	12/31/19
h	GRANITE 4413	P	01/01/19	12/31/19
i	MONDRIAN INTERNATIONAL EQUITY FUND LP	P	01/01/19	12/31/19
j	MONDRIAN INTERNATIONAL EQUITY FUND LP	P	01/01/17	12/31/19
k	OMEGA OVERSEA PARTNERS	P	01/01/17	12/31/19
l	PRIVATE CAPITAL (CARNES)	P	01/01/17	12/31/19
m	PRIVATE CAPITAL (CARNES)	P	01/01/19	12/31/19
n	SANFORD BERNSTEIN 10025	P	01/01/17	12/31/19
o	SANFORD BERNSTEIN 10025	P	01/01/17	12/31/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		28,754.	-28,754.
b		308,747.	-308,747.
c	18,175.		18,175.
d	88,305.		88,305.
e	6,915.		6,915.
f		59,858.	-59,858.
g	255,221.		255,221.
h	33,297.		33,297.
i		1.	-1.
j		103.	-103.
k	21,247,770.	2,725,380.	18,522,390.
l		92,940.	-92,940.
m	39,299.		39,299.
n	34.		34.
o	655,770.		655,770.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-28,754.
b			-308,747.
c			18,175.
d			88,305.
e			6,915.
f			-59,858.
g			255,221.
h			33,297.
i			-1.
j			-103.
k			18,522,390.
l			-92,940.
m			39,299.
n			34.
o			655,770.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

HENRY & MARILYN TAUB FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SANFORD BERNSTEIN 10025	P	01/01/19	12/31/19
b	THE HIGHCLERE INTERNATIONAL INVESTORS	P	01/01/17	12/31/19
c	THE HIGHCLERE INTERNATIONAL INVESTORS	P	01/01/19	12/31/19
d	PRIVATE CAPITAL (CARNES)	P	01/01/17	12/31/19
e	OTHER LONGTERM GAINS	P	01/01/17	12/31/19
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 106,304.			106,304.
b 5,216.			5,216.
c 6,346.			6,346.
d 31.			31.
e 1,325.			1,325.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			106,304.
b			5,216.
c			6,346.
d			31.
e			1,325.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	19,248,225.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AVIARY ASSOCIATES LP	1,076,280.	0.	1,076,280.	1,076,280.	
BANK LEUMI	11,415.	0.	11,415.	11,415.	
BNY MELLON (DELPHI)-900009	413,960.	0.	413,960.	413,960.	
CHARTER OAK PARTNERS LP	0.	0.	0.	0.	
GRANITE #5233-4413	398,577.	0.	398,577.	398,577.	
HIGHCLERE INTERNATIONAL INVESTORS	32,482.	0.	32,482.	32,482.	
MONDRIAN INTERNATIONAL EQUITY FUND	186,691.	0.	186,691.	186,691.	
OMEGA OVERSEAS PARTNERS	13,935.	0.	13,935.	13,935.	
OPPENHEIMER ACCT 1844807	322,757.	0.	322,757.	322,757.	
PRIVATE CAPITAL MANAGEMENT(JP MORGAN)	93,974.	0.	93,974.	93,974.	
SANFORD C. BERNSTEIN ACCT 024-10025	469,952.	0.	469,952.	469,952.	
SANFORD C. BERNSTEIN ACCT 096-88063	23,915.	0.	23,915.	23,915.	
TO PART I, LINE 4	3,043,938.	0.	3,043,938.	3,043,938.	

FORM 990-PF

OTHER INCOME

STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TAX EXEMPT INCOME	2,230.	0.	
OTHER INCOME	53,418.	53,418.	
TOTAL TO FORM 990-PF, PART I, LINE 11	55,648.	53,418.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,622.	0.		17,622.
TO FORM 990-PF, PG 1, LN 16B	17,622.	0.		17,622.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	433,693.	28,191.		405,502.
TO FORM 990-PF, PG 1, LN 16C	433,693.	28,191.		405,502.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	54,960.	0.		54,960.
FOREIGN TAXES	59,891.	59,891.		0.
FEDERAL EXCISE TAXES	200,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	314,851.	59,891.		54,960.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXP	464.	464.		0.
INVESTMENT FEES	327,767.	327,767.		0.
INVESTMENT EXPENSES	265,778.	265,778.		0.
PROFESSIONAL ORGANIZATION DUES	14,758.	0.		14,758.
OFFICE EXPENSES	17,456.	0.		17,456.
TELEPHONE	5,536.	0.		5,536.
INSURANCE	2,221.	0.		2,221.
OTHER EXPENSES	23,200.	0.		23,200.
PORTFOLIO EXPENSES	1,740.	1,740.		0.
BANK FEES	120.	120.		0.
TO FORM 990-PF, PG 1, LN 23	659,040.	595,869.		63,171.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOSTON PRIVATE VALUE	12,719,124.	17,395,209.
PRIVATE CAPITAL MANAGEMENT	5,059,593.	6,665,934.
SC BERNSTEIN A/C 88063	78,943.	1,263,903.
INVESTMENTS BANK OF NEW YORK MELLON	13,102,300.	17,418,487.
INVESTMENTS OPPENHEIMER	9,777,870.	10,507,536.
TOTAL TO FORM 990-PF, PART II, LINE 10B	40,737,830.	53,251,069.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDEN TREE HIGH YIELD FUND	3,238,814.	10,800,320.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,238,814.	10,800,320.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AVIARY ASSOCIATES LP	COST	20,256,371.	20,418,299.
SC BERNSTEIN A/C 10025	COST	15,030,004.	21,051,477.
INVESTMENTS BEACH POINT PROPERTIES	COST	2,039,320.	5,853,221.
INVESTMENTS MONARCH	COST	2,340,533.	7,882,383.
INVESTMENTS MONDRAIN	COST	4,598,235.	4,578,660.
INVESTMENTS HIGHCLERE	COST	1,107,151.	1,191,696.
TOTAL TO FORM 990-PF, PART II, LINE 13		45,371,614.	60,975,736.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES	34,875.	13,525.	21,350.
FURNITURE & FIXTURES	7,952.	3,083.	4,869.
FURNITURE & FIXTURES	39,383.	15,273.	24,110.
OFFICE EQUIPMENT	7,752.	388.	7,364.
TOTAL TO FM 990-PF, PART II, LN 14	89,962.	32,269.	57,693.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARILYN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
JUDITH GOLD C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./SECRETARY 0.00	0.	0.	0.
STEVEN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PRESIDENT 0.00	0.	0.	0.
IRA TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./TREASURER 0.00	0.	0.	0.
BARBARA LAWRENCE C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	EXECUTIVE DIRECTOR 40.00	351,778.	53,042.	0.
MELISSA LITWIN C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PROGRAM DIRECTOR 40.00	189,457.	66,410.	0.
JULIA STOUMBOS C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PROGRAM DIRECTOR 40.00	148,759.	46,394.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		689,994.	165,846.	0.

FORM 990-PF

PART XV - LINE 1B
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGERMARILYN TAUB
JUDITH GOLD
STEVEN TAUB
IRA TAUB

FORM 990-PF PAGE 1

928111 04-03-19

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

THE HENRY AND MARILYN TAUB FOUNDATION				
CONTRIBUTIONS PAID - 2019				
		Foundation	Purpose of	
Name	Address	Status	Contribution	Amount
4CS of Passaic County, Inc	Paterson, NJ	501(C) (3)	General	80,000
A Cure In Our Lifetime	Chappaqua, NY	501(C) (3)	General	5,000
Act Now Foundation	Jersey City, NJ	501(C) (3)	General	60,000
Advocates for Children of NJ	Newark, NJ	501(C) (3)	General	50,000
Aleph Society, Inc	New York, NY	501(C) (3)	General	1,500
All Our Kin, Inc	New Haven, CT	501(C) (3)	General	12,000
America Israel Cultural Foundation	New York, NY	501(C) (3)	General	4,000
American Heart Association	New Brunswick, NJ	501(C) (3)	General	250
American Ballet Theatre	New York, NY	501(C) (3)	General	3,600
American Committee for the Weizmann	New York, NY	501(C) (3)	General	1,000
American Friends - Jordan River Village	New York, NY	501(C) (3)	General	1,000
American Friends of Israel Museum	New York, NY	501(C) (3)	General	2,500
American Friends of Shalva	New York, NY	501(C) (3)	General	1,000
American Jewish Committee	New York, NY	501(C) (3)	General	2,500
American Jewish Joint Distribution	New York, NY	501(C) (3)	General	644,000
American Technion Society	New York, NY	501(C) (3)	General	2,145,000
Amnesty International USA	Washington, DC	501(C) (3)	General	250
Aplastic Anemia & MDS International	Bethesda, MD	501(C) (3)	General	5,000
Auschwitz Jewish Center	New York, NY	501(C) (3)	General	1,000
Bank Street College of Education	New York, NY	501(C) (3)	General	57,500
Bay Street Theatre	Sag Harbor, NY	501(C) (3)	General	750
Bergen Family Center	Englewood, NJ	501(C) (3)	General	122,500
Bergen Volunteer Medical Initiative, Inc	Hackensack, NJ	501(C) (3)	General	35,000
Betasab	Middlebury, VT	501(C) (3)	General	5,000
Birthright Israel Foundation	New York, NY	501(C) (3)	General	2,500
Boys & Girls Club of Paterson & Passaic	Paterson, NJ	501(C) (3)	General	50,000
Boys Town Jerusalem	Roseland, NJ	501(C) (3)	General	5,000
Breast Cancer Research Foundation	New York, NY	501(C) (3)	General	20,000
Bridgehampton Village Improvement	Bridgehampton, NY	501(C) (3)	General	500
Bridgehampton Fire Dept	Bridgehampton, NY	501(C) (3)	General	500
Bris Avrohom	Hillside, NJ	501(C) (3)	General	1,000
CAPCO Resource Center	Paterson, NJ	501(C) (3)	General	2,750
Capital Impact Partners	Arlington, VA	501(C) (3)	General	125,000
Carnegie Hall	New York, NY	501(C) (3)	General	2,500
Center for Family Resources, Inc	Ringwood, NJ	501(C) (3)	General	30,000
Center for Food Action	Englewood, NJ	501(C) (3)	General	60,000
Center For Hope And Safety	Rochelle Park, NJ	501(C) (3)	General	10,000
Centering Healthcare Intitute	Boston, MA	501(C) (3)	General	83,000
Children's Cause for Cancer Advocacy	Washington, DC	501(C) (3)	General	3,000
Children's Day Nursery & Family Ctr	Passaic, NJ	501(C) (3)	General	128,000
Cincinnati Children's Hospital Med Ctr	Cincinnati, OH	501(C) (3)	General	40,000
City Green, Inc	Clifton, NJ	501(C) (3)	General	255,000
City of Hope	Duarte, CA	501(C) (3)	General	200,000
Columbia University	New York, NY	501(C) (3)	General	706,000
Community Center of Ridgewood Fnd Inc	Ridgewood, NJ	501(C) (3)	General	75,000
Community Foundation of New Jersey	Morristown, NJ	501(C) (3)	General	20,000
Corporation of Supportive Housing	New York, NY	501(C) (3)	General	30,000
Crohn's & Colitis Foundation	New York, NY	501(C) (3)	General	1,500
CUMAC/ECHO	Paterson, NJ	501(C) (3)	General	30,000
Dana Farber Cancer Institute, Inc	Boston, MA	501(C) (3)	General	400,000
Daughters of Miriam Center	Clifton, NJ	501(C) (3)	General	2,500
DonorsChoose Org	New York, NY	501(C) (3)	General	30,000
Dystonia Medical Research Fdn	Chicago, IL	501(C) (3)	General	5,000
E L E M - Youth in Distress in Israel	New York, NY	501(C) (3)	General	1,000
Education Law Center	Newark, NJ	501(C) (3)	General	25,000
Englewood Hospital & Medical Center Foundation	Englewood, NJ	501(C) (3)	General	655,000
Environmental Defense Fund, Inc	Washington, DC	501(C) (3)	General	7,500
Friends of JCC Krakow	Suffern, NY	501(C) (3)	General	5,400

THE HENRY AND MARILYN TAUB FOUNDATION				
CONTRIBUTIONS PAID - 2019				
		Foundation	Purpose of	
Name	Address	Status	Contribution	Amount
Friends of the Daniel Center	Chevy Chase, MD	501(C) (3)	General	2,500
Friends Israel Disabled War Vets	Uniondale, NY	501(C) (3)	General	1,000
Galapagos Conservancy	Centerville, VA	501(C) (3)	General	250
Garfield First	Garfield, NJ	501(C) (3)	General	75,000
Geriatric Services, Inc	Teaneck, NJ	501(C) (3)	General	116,330
Greater Bergen Community Action, Inc	Hackensack, NJ	501(C) (3)	General	40,000
Hackensack Riverkeeper	Hackensack, NJ	501(C) (3)	General	5,000
Hamilton Partnership for Paterson	Paterson, NJ	501(C) (3)	General	125,000
Heifer International	Little Rock, AR	501(C) (3)	General	5,000
Home of the Sages of Israel Inc	New York, NY	501(C) (3)	General	100
Hillel International	Washington, DC	501(C) (3)	General	6,000
HomeCare Options	Totowa, NJ	501(C) (3)	General	105,000
Icahn School of Medicine at Mt Sinai	New York, NY	501(C) (3)	General	237,500
ITNNorth Jersey	Wyckoff, NJ	501(C) (3)	General	20,000
Jewish Family & Children's Services of North Jersey, Inc	Teaneck, NJ	501(C) (3)	General	1,800
Jewish Federation of Northern NJ	Paramus, NJ	501(C) (3)	General	691,050
Jewish Federation of Sarasota	Sarasota, FL	501(C) (3)	General	10,000
Jewish Historical Society	New York, NY	501(C) (3)	General	1,800
Jewish Home Family	Rockleigh, NJ	501(C) (3)	General	50,000
Jewish Museum	New York, NY	501(C) (3)	General	5,000
Jewish Theological Seminary	New York, NY	501(C) (3)	General	5,000
Kaplan JCC on the Palisades	Tenafly, NJ	501(C) (3)	General	1,000
Kiva Microfunds	San Francisco, CA	501(C) (3)	General	5,000
Liberty Science Center	Jersey City, NJ	501(C) (3)	General	1,000
March of Dimes	Parsippany, NJ	501(C) (3)	General	250
Mazon	Los Angeles, CA	501(C) (3)	General	7,500
MDS Foundation	Yardville, NJ	501(C) (3)	General	7,500
Meals on Wheels North Jersey	Westwood, NJ	501(C) (3)	General	112,500
Meals with a Mission, Inc	Garfield, NJ	501(C) (3)	General	10,000
Metropolitan Opera	New York, NY	501(C) (3)	General	262,500
Montclair State University	Montclair, NJ	501(C) (3)	General	15,000
Mote Marine Laboratory	Sarasota, FL	501(C) (3)	General	1,000
MPN Research Foundation	Chicago, IL	501(C) (3)	General	60,000
Multiple Myeloma Research Fnd Inc	Norwalk, CT	501(C) (3)	General	5,000
Muscular Dystrophy Association	Tenafly, NJ	501(C) (3)	General	250
Museum of Jewish Heritage	New York, NY	501(C) (3)	General	1,000
National Council on Aging	Arlington, VA	501(C) (3)	General	58,335
National Multiple Sclerosis Society	Woodbridge, NJ	501(C) (3)	General	250
National Yiddish Theatre- Folksbiene	New York, NY	501(C) (3)	General	1,800
Nechama	Burnsville, MN	501(C) (3)	General	5,000
New Destiny Family Success Center	Paterson, NJ	501(C) (3)	General	30,500
New Israel Fund	New York, NY	501(C) (3)	General	5,000
New Jersey Community Development	Paterson, NJ	501(C) (3)	General	20,000
New Jersey Conservation Foundation	Far Hills, NJ	501(C) (3)	General	11,250
New Jersey Foundation for Aging	Trenton, NJ	501(C) (3)	General	20,000
New Jersey Future	Trenton, NJ	501(C) (3)	General	90,000
New Jersey Institute for Social Justice	Newark, NJ	501(C) (3)	General	30,000
New Jersey Seeds	Newark, NJ	501(C) (3)	General	15,000
New Jersey Symphony Orchestra	Newark, NJ	501(C) (3)	General	5,000
New Milford High School	New Milford, NJ	501(C) (3)	General	1,000
New York City Opera	New York, NY	501(C) (3)	General	1,000
New York Restoration Project	New York, NY	501(C) (3)	General	5,000
New York Shakespeare Festival	New York, NY	501(C) (3)	General	50,000
New York University	New York, NY	501(C) (3)	General	12,500
NYU School of Medicine	Boston, MA	501(C) (3)	General	200,000
Oasis -A Haven for Women & Children	Paterson, NJ	501(C) (3)	General	45,000
Parkinson's Disease Foundation	Washington, DC	501(C) (3)	General	2,500
Passaic County Community College	Paterson, NJ	501(C) (3)	General	182,500

THE HENRY AND MARILYN TAUB FOUNDATION				
CONTRIBUTIONS PAID - 2019				
		Foundation	Purpose of	
Name	Address	Status	Contribution	Amount
Paterson Alliance	Paterson, NJ	501(C) (3)	General	88,250
Paterson Education Fund	Paterson, NJ	501(C) (3)	General	282,500
Paterson Habitat for Humanity	Paterson, NJ	501(C) (3)	General	179,000
Paterson Public Library Foundation	Paterson, NJ	501(C) (3)	General	22,500
Peter Westbrook Foundation	New York, NY	501(C) (3)	General	500
Planned Parenthood	Washington, DC	501(C) (3)	General	1,000
Prep for Prep	New York, NY	501(C) (3)	General	1,000
RCLA Town Hall	Sarasota, FL	501(C) (3)	General	350
Reach Out and Read-New Jersey	Basking Ridge, NJ	501(C) (3)	General	22,500
Read to Know	Glen Rock, NJ	501(C) (3)	General	6,000
Rebuilding Together North Jersey	Glen Rock, NJ	501(C) (3)	General	20,000
Reinvestment Fund	Philadelphia, PA	501(C) (3)	General	12,000
Rutgers, The State University of NJ	New Brunswick, NJ	501(C) (3)	General	147,250
Rutgers University Foundation	New Brunswick, NJ	501(C) (3)	General	5,000
S A R Academy	Riverdale, NY	501(C) (3)	General	11,000
S T A R T	Tellevast, FL	501(C) (3)	General	250
Sarasota Memorial Healthcare	Sarasota, FL	501(C) (3)	General	5,000
Sarasota Opera Association	Sarasota, FL	501(C) (3)	General	3,000
Save our Schools NJ Community	Princeton, NJ	501(C) (3)	General	12,500
SCAN New York	New York, NY	501(C) (3)	General	4,000
SeriousFun Children's Network	Westport, CT	501(C) (3)	General	5,000
Simply Put Inc - We Count!	New York, NY	501(C) (3)	General	56,000
Southampton Fresh Air Home	Southampton, NY	501(C) (3)	General	500
Special Olympics New Jersey	Lawrenceville, NJ	501(C) (3)	General	100
St Joseph's Regional Medical Center Foundation	Newark, NJ	501(C) (3)	General	75,000
St Jude's Children's Research Hospital	Memphis, TN	501(C) (3)	General	2,000
Sustainable Jersey	Paterson, NJ	501(C) (3)	General	11,250
Table to Table	Englewood Cliffs, NJ	501(C) (3)	General	7,500
Temple Beth Israel	Long Boat Key, FL	501(C) (3)	General	7,570
Temple Emanuel of North Jersey	Franklin Lakes, NJ	501(C) (3)	General	1,000
Temple Sinai of Bergen County	Tenafly, NJ	501(C) (3)	General	6,571
Tenafly Firemen's Association	Tenafly, NJ	501(C) (3)	General	250
Tenafly Educational Foundation	Tenafly, NJ	501(C) (3)	General	500
Tenafly Nature Center Association	Tenafly, NJ	501(C) (3)	General	500
Tenafly Volunteer Ambulance Assoc Inc	Tenafly, NJ	501(C) (3)	General	200
The Actors Fund	New York, NY	501(C) (3)	General	500
The Adler Aphasia Center	Maywood, NJ	501(C) (3)	General	10,000
The ALS Association	New York, NY	501(C) (3)	General	1,000
The Arnold P. Gold Foundation	Englewood, NJ	501(C) (3)	General	20,000
The Bergen Performing Arts Center, Inc	Englewood, NJ	501(C) (3)	General	30,000
The Citizens Campaign	Metuchen, NJ	501(C) (3)	General	32,500
The Cleveland Clinic Foundation	Cleveland, OH	501(C) (3)	General	200,000
The Community Chest	Englewood, NJ	501(C) (3)	General	37,500
The Community School, Inc	Teaneck, NJ	501(C) (3)	General	500
The ISEF Foundation	New York, NY	501(C) (3)	General	2,500
The Lenny Zakim Fund	Boston, MA	501(C) (3)	General	1,000
The Longboat Key Education Ctr	Longboat Key, FL	501(C) (3)	General	190
The Peconic Land Trust	Southampton, NY	501(C) (3)	General	500
The Perlman Music Program/Suncoast Inc	Sarasota, FL	501(C) (3)	General	1,000
The Public Theater	New York, NY	501(C) (3)	General	10,000
The Salvation Army	Rutherford, NJ	501(C) (3)	General	100
The University of Chicago	Chicago, IL	501(C) (3)	General	200,000
Training Institute for Mental Health	New York, NY	501(C) (3)	General	3,000
United Way of Bergen County	Paramus, NJ	501(C) (3)	General	55,000
University of Massachusetts Boston (UMASS)	Boston, MA	501(C) (3)	General	10,000
University of Rochester	Rochester, NY	501(C) (3)	General	200,000
Van Wezel Foundation	Sarasota, FL	501(C) (3)	General	3,000
Volunteer Center of Bergen County	Hackensack, NJ	501(C) (3)	General	27,500

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Name	Address	Status	Contribution	Amount
Washington Institute	Washington, DC	501(C) (3)	General	5,000
Washington University	St Louis, MO	501(C) (3)	General	200,000
William Paterson University	Wayne, NJ	501(C) (3)	General	402,500
Yiddish Book Center	Amherst, MA	501(C) (3)	General	500
YIVO Institute for Jewish Research	New York, NY	501(C) (3)	General	1,000
Youth Consultation Svc Foundation	Hackensack, NJ	501(C) (3)	General	4,500
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