Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

For cal	endar year 2019 or tax year beginning		, and ending		
Name	of foundation			A Employer identification	number
Ba	y_Branch Foundation			22-6054888	
	r and street (or P O box number if mail is not delivered to street ac		Room/suite	B Telephone number	
	15 South Federal Highway			561-395-26	
	r town, state or province, country, and ZIP or foreign poca Raton, FL 33432-7404	ostal code		C If exemption application is p	ending, check here
	eck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	chack hara
u one	Final return	Amended return	officer public charity	1. Toreign organizations	s, check here
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
H Che	ck type of organization; X Section 501(c)(3) ex		011	E If private foundation sta	· -
		Other taxable private founda	ition UU	under section 507(b)(1)	
I Fair	market value of all assets at end of year J Accounting	ng method: Cash	Accrual	F If the foundation is in a	
(fron		her (specify) Hybrid		under section 507(b)(1)	. —
\$		nn (d), must be on cash basi	s.)		T
Part	The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch. B				
	Interest on savings and temporary cash investments	3,329.	3,329.		Statement 1
l i	4 Dividends and interest from securities	478,927.	478,927.		Statement 2
	5a Gross rents				<u> </u>
	Net rental income or (loss)				
age	68 Net gain or (loss) from sale of assets not on line 10 B Gross sales price for all assets on line 6a				
Revenue	7 Capital gain net income (from Part IV, line 2)		0.		
ď	8 Net short-term capital gain			PEC	
	9 Income modifications Gross sales less returns		-	,,,,,,	'VEU
1	0a and allowances				
	b Less Cost of goods sold			10N Z	2 2020 101
	c Gross profit or (loss)		-	000	
		482,256.	482,256.	LOGDE	N. UT
- ;		0.	0.		0.
1					_
1	5 Pension plans, employee benefits				
1 auses	6a Legal fees				
ens	b Accounting fees Stmt 3	2,200.	0.		2,200.
Ä	c Other professional fees Stmt 4	12,500.	1,250.		11,250.
.21	7 Interest	428.	0.		0.
trat		440.	<u> </u>		1
siul 2	· ·		· ·		'
Mag 2	• •				
y pue					
	3 Other expenses				
Operating	4 Total operating and administrative				
ber	expenses. Add lines 13 through 23	15,128.	1,250.	<u> </u>	13,450.
6	5 Contributions, gifts, grants paid	990,736.			990,736.
2	6 Total expenses and disbursements.	1 005 064	1 050		1 004 106
-	Add lines 24 and 25	1,005,864.	1,250.	+	1,004,186.
²	7 Subtract line 26 from line 12:	<523,608.>			
	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	1020,000.7	481,006.		
	c Adjusted net income (if negative, enter -0-)			N/A	

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

Part III	Analysis	of Change	s in Net	Assets	or Fund	l Balances
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1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		T	
	(must agree with end-of-year figure reported on prior year's return)	1	_	451,865.
2	Enter amount from Part I, line 27a	2		<523,608.>
3	Other increases not included in line 2 (itemize) See Statem	ent 6 3		595,488.
4	Add lines 1, 2, and 3	4	Ţ	523,745.
5	Decreases not included in line 2 (itemize)	5	П	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6		523,745.

Form **990-PF** (2019)

923521 12-17-19

) of property sold (for exar or common stock, 200 shs		e,	(b)	How ac - Purcl - Dona	quired () Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a						_				
	NE									,
C										
d										
е										·
(e) Gross sales price	(f) (Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss (f) minus	
<u>a</u>	<u> </u>									
b										
С	ļ									
<u>d</u>	ļ									
<u>e</u>	<u> </u>			40/04/00		-				
Complete only for assets show	T								ol. (h) gaın ıot less tha	
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any					(from col. (
_ a	ļ					ļ				
<u>b</u>	ļ	**								
С .										
<u>d</u>						ļ	<u> </u>			
<u>e</u>	1									
2 Capital gain net income or (net o	apital loss)	$\begin{cases} \text{If gain, also ente} \\ \text{If (loss), enter -0} \end{cases}$			}	2				
3 Net short-term capital gain or (lo			nd (6)		J					
If (loss), enter -0- in Part I, line to	B	,			ľ	3				
Part V Qualification (Jnder S	ection 4940(e) for	Reduced	Tax on Net	inve	estm	ent Incor	ne		
(For optional use by domestic private	te foundation	ons subject to the section 4	4940(a) tax on	net investment in	come	e.)				
If section 4940(d)(2) applies, leave Was the foundation liable for the se	ction 4942	tax on the distributable am		-	nod?					Yes X No
If "Yes," the foundation doesn't qual										
1 Enter the appropriate amount in	each colui	mn for each year; see the ir	nstructions bef	ore making any e						(4)
(a) Base period years Calendar year (or tax year beginn	nng in)	(b) Adjusted qualifying dis		Net value of no		rıtable-			Dıştrıi (col. (b) dı	(d) bution ratio vided by col. (c))
2018			3,250.				<u>4,830.</u>	_		.056969
2017			5,485.				5,574.	-		.044528
2016			0,703.				8,202.			.046815
2015			7,249.				$\frac{0,953}{0,431}$.069550
2014	i	65	9,813.		14	, 35	0,431.	 		.045979
								,		.263841
2 Total of line 1, column (d)			t O b 5 (2		.203041
3 Average distribution ratio for the the foundation has been in exist			on line 2 by 5.0	J, or by the numb	er ot	years		3		.052768
4 Enter the net value of noncharita	ible-use as:	sets for 2019 from Part X,	line 5					4_	1	7,291,150.
5 Multiply line 4 by line 3								5		912,419.
,,										
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6		<u>4,810.</u>
7 Add lines 5 and 6								7		917,229.
8 Enter qualifying distributions fro								8		1,004,186.
If line 8 is equal to or greater that	an line 7, cl	heck the box in Part VI, line	e 1b, and comp	lete that part usir	1g a 1	% tax r	ate.			
See the Part VI instructions.										Form 990-PF (2019
923521 12-17-19										. UIIII (2019

Exempt operating boundations described in section 4940(a), 1944(b), 549(b), or 4948 - see Instructions) Exempt operating boundations described in section 4940(c)); check here	Form 990-PF (2019) Bay Branch Foundation		054888 Pag	je 4
Dates of ruling or determination letter:	Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	ee instructions)	_
Dates of ruling or determination letter:	1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)		\neg
b Domestic foundations that meet the section 4947(a) requirements in Part IV, check here		_		
of Part I, line 27b • All other domestic foundations enter 27k of line 27b, Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Ad dilines 1 and 2 3 Ad, 810 0. 3 Ad lines 1 and 2 3 Ad, 810 0. 5 Tax bused on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cedists Pymmints: a 2019 estimated tax psymmints and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Deceitor Pymmints: a 2019 estimated tax psymmints and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Deceitor Pymmints: a 2019 estimated tax psymmints and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Deceitor Pymmints: a 2019 estimated tax psymmints and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Deceitor Pymmints: a 2019 estimated tax psymmints and 501 overpayment credited to 202 estimated tax Policy organization or time to the file form 8868) 6 Extern the psymmints of the credited to 202 estimated tax Policy organization or did it participate or intervene in a 10 overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Decentary organization organization and tempt to influence any rational, state, or local legislation or did it participate or intervene in any policical campaign? 10 Did it spend more than 5100 during the year (either directly or indirectly) for polinical purposes? See the instructions for the definition life in the state of the state of the state of the state of the state organization or the definition life in the state of the stat		1	4,810) .
e All other domestic foundations enter 2% of the 27h. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2				_
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment liceone. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits Pegments; 2 D19 estimated tax payments and 2019 overpayment credited to 2019 5 Exempt foreign organizations - tax withhelds at source 6 Tax paid with application for extension of time to file (Form 888) 6 D O D D D D D D D D D D D D D D D D D	·	$J \mid I \mid$		
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a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - Tax withhold at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f To Total credits and payments. Add lines 6a through 66 b Co. 7 4,700. b Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached of Overpayment. If line? I is more than the total of lines 5 and 8, nette the amount owed in the 10 obe: Credited to 2020 estimated tax Part VII-A During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition that has answer is "Yes" to 1a or 1b, attach a detailed description of the activities. c Did the foundation in connection with the activities. c Did the foundation in (Fe Form 1120-POL for this year? d Finer the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation on the Seep Company of the activities of the condition of the form 1120-POL for this year? 2 Has the foundation negaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. b If "Yes," attach a detailed description of the activities. C Did the foundation has a variety of participation of the activities. b If "Yes," attach a detailed description of the activities. C Did the foundation has a variety of participation of the activities. C Did the foundation has a possible of the activities. C Did the foundation has a possible of the activities. C Did the provide the base of the activities of the activitie	·		·	\neg
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d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6 althrough 6d 8 Enter any penalty for underpyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 110. 10 Overpayment. If tine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2220 estimated btx ▶ 10 11 Enter the amount of line 10 to be; Credited to 2220 estimated btx ▶ 10 11 Enter the amount of line 10 to be; Credited to 2220 estimated btx ▶ 10 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Dud it spend more shares 1500 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer shers 15 in a or 1b, attach ad detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the antivities. 2 Did the foundation file Form 1120-P0L for this year? 3 Did the foundation file Form 1120-P0L for this year? 4 Did the foundation file Form 1120-P0L for this year? 5 Did the foundation file Form 1120-P0L for this year? 6 Enter the reimbursement (if any) pad by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ D. (2) On foundation managers. ▶ \$ D. 2 Did the foundation discription of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? 11 'Yes', "that if the data return on Form 990-T for this year? 12 Did the foundation have unrelated business gross mome of \$1,000 or more during the year? 13 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 14 Did the provided of the state that the statement required by General instruction of the things of the tax year of the state of section 508(e) (relating to sections 4941 throu		0.		j
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8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			4,700	<u>.</u>
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2020 estimated tax				
11 Enter the amount of line 10 to be; Credited to 2020 estimated tax	·	· ·		
Part VII-A Statements Regarding Activities		· ·		_
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any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Ferri 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. least the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has if filed a tax return on Form 990-T for this year? If "Yes," has if filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T A file the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X Be Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attac	1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	intervene in	Yes N	lo
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. A Bat the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. B If Yes, "has it filed a tax return on Form 990-T for this year? If "Yes," attach is foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in th			1a X	<u> </u>
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Yes No section 512(b) (13)? If Yes," attach schedule. See instructions 11 X X X X X X X X			1000		Page 5
11 Al any time during the year, dut the foundation, directly or inderectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes, attach schedule. See instructions 12 bit due to discussion make a distribution to a doner advised fund over which the foundation or a disqualified person had advisorly privaleges? 13 List of the foundation make a distribution to a doner advised fund over which the foundation or a disqualified person had advisorly privaleges? 13 List of the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of \(\) \(Pa	art VII-A Statements Regarding Activities (continued)		Iv	l NI=
section 512(b) (13)? If Yes,* arisch schedule, See instructions Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes,* stands statement. See instructions 13 Did the foundation comply with the public inseption requirements for its ansural returns and exemption application? Webste address > MYA 14 The books are in care of PMO1d COMPORATION 15 Did the foundation comply with the public inseption requirements for its ansural returns and exemption application? 15 Section 4987(a)(1) nonexempt charactable trusts filing Form 990-PF in leas of Ferm 1401 - check here and enter the ansural returns and exemption application? 15 Section 4987(a)(1) nonexempt charactable trusts filing Form 990-PF in leas of Ferm 1401 - check here and enter the ansural account in a foreign country. 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, secontas, or other financial account in a foreign country. 17 Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required 18 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Louring they are, did the foundation (leith directly or indirectly): 10 Engage in the sale or exchange, or lessing of property with a disqualified person? 21 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 22 Borrow money from, leid molecules to (or accept them from) a disqualified person? 23 Formship goods, severes, or lacinities to (or accept them from) a disqualified person? 24 Pay compensation (i.e., or pay or remitures the expenses of, a disqualified person? 25 Part of the file of the disputation or assets to a disqualified person (or make any of either available for the bending or property to a government entire organing disaster assistance? See instructions. 26 If any any access it was a file of the provision of seaton 4942(a)(a) or in a curre			<u> </u>	res	NO
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11 'News,' attach statement. See instructions: 12			11	_	<u>*</u>
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Located at 1515 S Federal				<u> </u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2019, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembrise the expenses of, a disqualified person? (5) Transfer any income or assists to a disqualified person or make a given to or to employ the official for a period after termination of government service, it terminating within 90 days.) If any narwer is "Yes" 1 14[-16], did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions 1b	14				0.4
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b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year (2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first da					
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		27/2			
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			20	 	╁
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	(•	
during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	_		1		
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Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X					·
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had not been removed from jeopardy before the first day of the tax year beginning in 2019?			48	+-	+^
	l				¥
	_			0-PF	-

2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	1			
· · · · · · · · · · · · · · · · · · ·	1			
Total number of other employees paid over \$50,000				0

Form 990-PF (2019)

Form 990-PF (2019) Bay Branch Foundation	22-6	505 4 888 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced.		Expenses
1 The Bay Branch Foundation is not involved in	any direct	
charitable activities. The primary activity donations to pre-selected charitable organizations	is making	0.
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on l	ines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3	•	0.

Page 8

Bay Branch Foundation

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 17,281,298. a Average monthly fair market value of securities 1a 273,169. b Average of monthly cash balances 1b 1c c Fair market value of all other assets 17,554,467. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 554 467. 3 Subtract line 2 from line 1d 263,317. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 17,291,150. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 864,558. Minimum investment return. Enter 5% of line 5 £ Part/XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 864,558. Minimum investment return from Part X, line 6 4,810. 2a Tax on investment income for 2019 from Part VI, line 5 2a Income tax for 2019. (This does not include the tax from Part VI.) 2b b ,810. Add lines 2a and 2b 2c 748. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 748. Add lines 3 and 4 5 0. Deduction from distributable amount (see instructions) 6 859.748. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 [Part'XII] Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1,004,186. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3Ь 1,004,186. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V. line 8; and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 4,810. income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2019)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7	· · · · · · · · · · · · · · · · · · ·	·		859,748.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		}
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015 282,853.				
c From 2016				
d From 2017 e From 2018 130,864.				
	413,717.			
f Total of lines 3a through e 4 Qualifying distributions for 2019 from	413,717.			
Part XII, line 4. > \$ 1,004,186.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		1
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				859,748.
e Remaining amount distributed out of corpus	144,438.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	558,155.			
b Prior years' undistributed income. Subtract				į
line 4b from line 2b		0.		1
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		•
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			•
may be required - see instructions) 8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	558,155.			
10 Analysis of line 9:				-
a Excess from 2015 282,853.				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018 130,864.				
e Excess from 2019 144, 438.			<u></u>	5 990 PE (0040)

Part XV

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of recipient any foundation manager contribution Name and address (home or business) or substantial contributor a Paid during the year 1000+ Club to Benefit Cancer Research PC To benefit general 6278 N. Federal Highway Suite 150 operations Fort Lauderdale, FL 33308 1,000. PC To benefit general ACT for American Education operations 869 Lynnhaven Parkway, Suite 113-411 3,000. Virginia Beach, VA 23452 Lupus Research Alliance PC To benefit research 275 Madison Avenue, 10th Floor programs 5,000. New York, NY 10016 Alzheimer's Community Care PС To contribute to ongoing programs at Association of Palm Beach & Martin the facility Counties, Inc. 800 Northpoint Parkway, Suite 101-B West Palm Beach, FL 33407 1,000. Avery County NC Humane Society Inc. PC ro finance general operations P.O. Box 1213 Newland, NC 28657 500. **▶** 3a 990,736. See continuation sheet(s) b Approved for future payment None **▶** 3b ٥. Total

Bay Branch Foundation

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	301111111111111111111111111111111111111	
Boca Ballet Theatre		PC	To finance operations	
7630 NW 6th Avenue		1	of donee organization	
Boca Raton, FL 33487				500
Boca Helping Hands		PC	To finance operations	
1500 N.W. 1st Court			of donee organization	
Boca Raton, FL 33432				500
Boca Raton Regional Hospital		PC	To finance operations	
Foundation			of donee organization,	
745 Meadows Road		1	capital projects and	
Boca Raton, FL 33486			fundraising events	114,800
· · · · · · · · · · · · · · · · · · ·		1		
Dana Dahan Wishawigal Cosiahu		PC	To finance fundraising	
Boca Raton Historical Society		• •	events	
71 North Federal Highway			evencs	2,000
Boca Raton, FL 33432				2,000
FAU Foundation, Inc.		PC	To finance operations	
777 Glades Road,			of donee organization	45.000
Boca Raton, FL 33431	+			15,000
Claire Booth Luce Policy Institute		PC	To finance program	
112 Elden Street, Suite P			development	
Herndon, VA 20170				1,000
Debbie-Rand Memorial Service League,		PC	To finance general	
Inc.			operations fund	
800 Meadows Road			1	
Boca Raton, FL 33486		ļ		22,000
The Ethel Walker School		PC	To finance scholarship	
Bushey Hill Road		1	fund	
Simsbury, CT 06070	·	ļ		2,000
Feed the Children		PC	To finance operations	
P.O Box 36			of donee organization	
Oklahoma City, OK 73101				500
Food for the Poor, Inc.		PC	To finance program	
6401 Lyons Road			development	
Coconut Creek, FL 33073		<u> </u>		3,000
Total from continuation sheets				980,236

3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
Florida Grand Opera		PC	To finance fundraising	
8390 NW 25th Street			event	
Miami, FL 33122				10,00
The Coorge Washington University		PC	To contribute to Mt.	
The George Washington University		FC	Vernon Annual Giving	
2100 M Street NW, Suite 310			Fund	1 00
Washington, DC 20052			rund	1,00
guardfathan yana fan Ghilduan Tar		PC	To fund manage	
Grandfather Home for Children, Inc.		PC .	To fund general	
P. O. Box 98 Banner E1k, NC 28604			operations	7,00
Guesten Pannen Pile Hemitege		PC	To contribute to the	
Greater Banner Elk Heritage		PC		
Foundation			capital campaign	
P.O. Box 2261, 630 Shawneehaw Avenue				2,00
Banner Elk, NC 28604				2,00
Greater White Bear Lake Community		PC	To finance program	
Foundation			development	
P.O. Box 10626				
White Bear Lake, MN 55110				503,48
Grounds for Sculpture		PC	To underwrite event	
80 Sculptors Way			planning at the	
Hamilton, NJ 08619			organization	5,00
Haggai Institute		PC	To sponsor a Christian	
P.O. Box 13			Leader for Evangelism	2 00
Atlanta, GA 30370	-			2,00
High Country Charitable Foundation		PC	To finance fundraising	
P.O. Box 2376		1.0	event	
Banner Elk, NC 28604			[]	1,00
220, 30 2002			 	
Hospice and Homecare by the Sea, Inc.		PC	To finance operations	
1531 West Palmetto Park Road		1	of donee organization	
Boca Raton, FL 33486				1,00
				·-
Hospital for Special Surgery		PC	To finance fundraising	
Foundation			event	
P.O Box 21041	1	1		5,00
New York, NY 10087				

Part XV · Supplementary Information	ch Foundation		22-6054	
3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
rustate for the plind. The		PC	To finance operations	
Insight for the Blind, Inc. 1401 Northeast Fourth Avenue		1	of donee organization	
Fort Lauderdale, FL 33304			or donee organization	1,00
oft Bauderdale, Ph 33304				1,00
·				
International Society of Palm Beach		PC	To finance fundraising	
44 Cocoanut Row, M207C			event	10.00
Palm Beach, FL 33480		 		10,00
International Conservation Caucus		PC	To finance operations	
Foundation			of donee organization	
National Communication Center, P.O.				
Box 1867 Merrifield, VA 22116				1,00
]		
Turker Verme of Boss Boton		PC	To finance endowment	
Junior League of Boca Raton 261 NW 13th Street		•	fund and fundraising	
Boca Raton, FL 33487				2,00
2004 144001, 12 0010				-,
Lees-MCrae College		PC	To support the	
P.O. Box 128			building operating	
Banner Elk, NC 28604			fund	10,00
Linville Foundation		PC	To finance scholarship	
P.O. Box 99			program	
Linville, NC 28646				3,00
Lynn University		PC	To finance operations	
3601 North Military Trail			of donee organization	
Boca Raton, FL 33431				69,18
Walis Barranak Ganhan		DC.	To finance program	
Media Research Center 1900 Campus Commons Drive, Suite 600		PC	development	
Reston, VA 20191	'	1	acveropment	20,00
				
National Jewish Health		PC	To finance operations	
7900 Glades Road, Suite 410			of donee organization	
Boca Raton, FL 33434				5,00
New York Jets Foundation		PC	To benefit NY Jets	
610 Fifth Avenue, 2nd Floor		-	foundation and	
New York, NY 10020		1	Alliance for Lupus	
			Research	10,00
Total from continuation sheets	•			

Bay Branch Foundation

Part XV | Supplementary Information

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Yea	ar (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	oona ibuatii	
The Nature Conservancy-Florida Chapter 2500 Maitland Center Parkway Maitland, FL 32751		PC	To finance program development	1,000.
Order of St. John of Jerusalem, Knight Hospitaller of Florida Inc. 1771 Sabal Palm Drive Boca Raton, FL 33432		PC	To finance fundraising event	10,000.
Peaceful Mind Peaceful Life, Inc. 201 Plaza Real, Suite 140 Boca Raton, FL 33432		PC	To finance general operations fund	10,000.
The Rotary Club of Boca Raton P.O. Box 880087 Boca Raton, FL 33488		PC	To finance fundraising event	10,015.
The Salvation Army P. O. Box 310 Boca Raton, FL 33429		PC	To fund operations	500.
Soroptimist International of Boca Raton/Deerfield Beach, Inc. P.O. Box 657 Boca Raton, FL 33429		PC	To finance fundraising event	4,500.
Special Operations Warrior Foundation 1137 Marbella Plaza Drive Tampa, FL 33689		PC	To finance operations of donee organization	15,000.
Spirit of Giving Network 261 NW 13th Street Boca Raton, FL 33432		PC	To finance fundraising event	2,000.
Stony Brook-Millstone Watershed Association 31 Titus Mill Road Pennington, NJ 08534		PC	To finance operations of donee organization	2,000.
St. Paul Lutheran Church 701 West Palmetto Park Road Boca Raton, FL 33486 Total from continuation sheets		PC	To finance operations of church and school.	56,750.

The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 ME Mizner Blvd, Suite 500 Boca Raton, FL 33432 FC Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Cunt FL 33433 Decoration FL 33433 Inc. FC To finance operations of done organization FC FC FO Fo finance operations of done organization FC FO FO FO FO FO FO FO FO FO	Part XV · Supplementary Information				
Name and address (home or busness) Studio Incamminati 340 North 12th Street, Suite 500 Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 UND Foundation PC To finance operations of donee organization 1, Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 UND Foundation PC To finance operations of donee organization 1, The Wick Theater and Costume Museum 7901 North Pederal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event PC To finance scholership fund The Wick Theater and Costume Museum 7901 North Pederal Highway Boca Raton, FL 33487 PC To finance general operating fund To finance fundraising event PC To finance fundraising event PC To finance general operating fund To finance fundraising event PC To finance program development	3 Grants and Contributions Paid During the Ye	ar (Continuation)			
Studio Incamminati 340 North 12th Street, Suite 500 Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 UND Foundation P.O. Box 8157 Crand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Nomen's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance operations of donee organization FC To finance operations of donee organization To finance operations of donee organization To finance operations of donee organization FC To finance operations of donee organization To finance operations of donee organization FC To finance operations of donee organization FC To finance operations FC FC To finance operations FC FC To finance operations FC FC To finance operations FC FC FC FC FC FC FC FC FC FC FC FC FC	Recipient	show any relationship to			Amount
340 North 12th Street, Suite 500 Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33433 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33433 1, UND Foundation PC Fo finance scholarship fund The Wick Theater and Costume Museum PC Fo finance general operating fund Doca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC Fo finance program development PC Fo finance program development	Name and address (home or business)			Contribution	
340 North 12th Street, Suite 500 Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mirner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33432 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33433 1, UND Foundation PC Fo finance scholarship Fund The Wick Theater and Costume Museum PC Fo finance general Operating fund Deca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 To finance program Bevelopment PC Fo finance program Bevelopment					
340 North 12th Street, Suite 500 Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mirner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33432 Tri County Humane Society PC Fo finance operations of donee organization Boca Raton, FL 33433 1, UND Foundation PC Fo finance scholarship Fund The Wick Theater and Costume Museum PC Fo finance general Operating fund Deca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 To finance program Bevelopment PC Fo finance program Bevelopment	Studio Incomminati		P.C	To finance operations	
Philadelphia, PA 19107 The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 PC To finance operations 1, The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 PC To finance general 3028 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising 8028 Event PC To finance program 8028 Boca Raton-Peter Blum Center 6631 Palmetto Circle South				- I	
The Harid Conservatory 2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 ME Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Dunch FL 33433 Dunch FL 33433 Dunch FL 33433 Dunch FL 33433 Dunch FL 33433 Dunch Fl 33433 Dunch Fl 34433 Dunch Fl 34487 Dunch Fl	•				2,000.
2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 FC Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 CND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance general 7901 North Federal Highway Boca Raton, FL 33487 FC To finance fundraising event PC To finance general 7901 North Federal Highway Boca Raton, FL 33487 FC To finance fundraising event PC To finance program development					
2285 Potomac Road Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 FC Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 CND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance general 7901 North Federal Highway Boca Raton, FL 33487 FC To finance fundraising event PC To finance general 7901 North Federal Highway Boca Raton, FL 33487 FC To finance fundraising event PC To finance program development					
Boca Raton, FL 33431 Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Tri County Humane Society PC To finance operations of donee organization Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 To finance scholarship fund FC To finance general operating fund PC To finance general operating fund Boca Raton, FL 33487 FC To finance fundraising event PC To finance fundraising event			PC	- i	
Centre for the Arts at Mizner Park, Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society PC To finance operations of donee organization Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event				of donee organization	
Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 FC Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 UND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance general 25 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event PC To finance program development	Boca Raton, FL 33431		 	<u> </u>	1,000.
Inc. 225 NE Mizner Blvd, Suite 500 Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 UND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance general Departing fund The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance fundraising EVENT E	Centre for the Arts at Mizner Park		PC	To finance fundraising	
Boca Raton, FL 33432 Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33433 Document FL 33487	•			1	
Tri County Humane Society 21287 Boca Rio Road Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 To finance scholarship fund 1, The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 FC To finance general operating fund 15, Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event 5, YMCA of Boca Raton-Peter Blum Center 631 Palmetto Circle South	225 NE Mizner Blvd, Suite 500				
21287 Boca Rio Road Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 1, The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 PC PC PC Fo finance general operating fund Departing fund 15, Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC Fo finance fundraising event PC Fo finance program development	Boca Raton, FL 33432				5,000.
21287 Boca Rio Road Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 1, The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 PC PC PC Fo finance general operating fund Departing fund 15, Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC Fo finance fundraising event PC Fo finance program development					
21287 Boca Rio Road Boca Raton, FL 33433 1, UND Foundation P.O. Box 8157 Grand Forks, ND 58202 1, The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 PC PC PC Fo finance general operating fund Departing fund 15, Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC Fo finance fundraising event PC Fo finance program development	Wei County Hymana Cociety		P.C	To finance energtions	
UND Foundation P.O. Box 8157 Grand Forks, ND 58202 To finance scholarship fund PC To finance general operating fund PC To finance general operating fund Decarry Raton, FL 33487 FC To finance general operating fund PC To finance general operating fund Decarry Raton, FL 33487 FC To finance fundraising event PC To finance program development			PC	1	
UND Foundation P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance general operating fund 15, YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South PC To finance program development				onee organization	1,000.
P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event PC To finance fundraising event PC To finance fundraising event PC To finance program development		· · · · · · · · · · · · · · · · · · ·			
P.O. Box 8157 Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event PC To finance fundraising event PC To finance fundraising event PC To finance program development					
Grand Forks, ND 58202 The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 PC To finance general operating fund 15, Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event 5, YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South	UND Foundation		PC	- 1	
The Wick Theater and Costume Museum 7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event 5, YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South				fund	
7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event event FO To finance program development	Grand Forks, ND 58202		<u> </u>	+	1,000.
7901 North Federal Highway Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event event FO To finance program development					
Boca Raton, FL 33487 Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event 5, YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South	The Wick Theater and Costume Museum		PC	Fo finance general	
Women's Media Center 225 West 106 Street, Suite 15M New York, NY 10025 PC To finance fundraising event 5, YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South PC To finance program development	7901 North Federal Highway			operating fund	
225 West 106 Street, Suite 15M New York, NY 10025 PC To finance program 6631 Palmetto Circle South event PC To finance program development	Boca Raton, FL 33487				15,000.
225 West 106 Street, Suite 15M New York, NY 10025 PC To finance program 6631 Palmetto Circle South event PC To finance program development					
225 West 106 Street, Suite 15M New York, NY 10025 PC To finance program 6631 Palmetto Circle South event PC To finance program development	Women's Media Center		PC	To finance fundraising	
New York, NY 10025 YMCA of Boca Raton-Peter Blum Center 6631 Palmetto Circle South PC To finance program development				1	
6631 Palmetto Circle South	,				5,000.
6631 Palmetto Circle South					
6631 Palmetto Circle South					
		1	PC	1 - 1	
				development	500.
William YMCA of Avery County PC To finance program	William YMCA of Avery County		PC	To finance program	
436 Hospital Drive development				development	
Linville, NC 28646	Linville, NC 28646		-		1,000.
Young America's Foundation PC To finance program	Young America's Foundation		PC	To finance program	
National Headquarters, 11480 Commerce development	_			1	
Park Drive Reston, VA 20191 7,	Park Drive Reston, VA 20191				7,000.
Total from continuation sheets	Total from continuation sheets			<u></u>	

Part XVI-A	Analysis of Income-Producing Activities
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Enter gross amounts unless otherwise indicated.	Unrelated	Unrelated business income		ed by section 512, 513, or 514	(e)	
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code	Amount	code	Amount	Tunction income	
â	_		+			
b	_					
C	_					
d	_		+		· · · · · · · · · · · · · · · · · · ·	
e	_					
1			+-+			
g Fees and contracts from government agencies						
2 Membership dues and assessments			\bot			
3 Interest on savings and temporary cash investments			14	3,329.		
4 Dividends and interest from securities			14	478,927.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
8						
b						
C	_					
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0	•	482,256.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	482,256.	
(See worksheet in line 13 instructions to verify calculations.	.)					
Part YVLB Polationship of Activities	to the Assem	nlichment of E	vomnt [Durnaga		

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE
	<u>-</u>

Yes No

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

(other th	han section 501(c)(3) organ	izations) or in sectio	n 527, relating	to political organizations?				
a Transfer	rs from the reporting founda	ition to a noncharital	ble exempt org	anization of:				
(1) Cas							1a(1)	X
٠.	ier assets						1a(2)	X
b Other tr								
	es of assets to a noncharitat						1b(1)	X
	rchases of assets from a nor	•	rganization				1b(2)	X
	ntal of facilities, equipment,	or other assets					1b(3)	X
	mbursement arrangements ans or loan guarantees						1b(4) 1b(5)	X
٠,,	formance of services or me	mbership or fundrai	sina salicitatioi	ns			1b(6)	X
٧٠,	of facilities, equipment, ma	•	ū				10	X
-	nswer to any of the above is	-		·	ways show the fair n	narket value of the goods,		
	ces given by the reporting fo							
column	(d) the value of the goods, (other assets, or serv	ices received.					
(a) Line no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	of transfers, transactions, and	sharing arrangemen	nts
			N/A			···		
					_			
				. _	+			
					+		 .	
	_		-		 			
					- 			
-					+			
					·-·			
							•	
				····-				
		<u> </u>						
	oundation directly or indirect	•		or more tax-exempt organi	zations described	r		_
	on 501(c) (other than section		ction 527?			l	Yes X	No
b If "Yes,"	complete the following sch			(b) Type of organization	· · · · · ·	(a) Description of relation	chin	
	(a) Name of org	anization		(b) Type of organization		(c) Description of relation	SIIIP	
	N/A_							
		 -						
								
	-							
	der penalties of perjury, I declare t					I M	ay the IRS discuss	this
Sign 👢	d belief it is true, correct and com	plete Declaration of pre	eparer (other than 	taxpayer) is based on all informa	tion of which preparer h	as any knowledge	turn with the prepar nown below? See in	er
Here	(BMAQ/Z	4 COPU		0/27/20	1/6		X Yes	No
S	ignature of officer or trustee		-	Dafé /	Title			
	Print/Type preparer's na	ime	Preparer's s	gnature	Date	Check if PTIN		
Date				_ •		self- employed		
Paid	Susan Davi		Susan		05/18/20		0113190	
Prepare Use Onl	Time state - 101	ro & Chan	aross,	PLLC		Firm's EIN ► 27-0	055205	
USE UNI	* L	00 W Dal-	otto B	ark Rd Ste 1	0.7			
		ca Raton,			<i>u i</i>	Phone no. 561-9	95_0064	
	<u> </u>	ca Racon,	ги ээ	±0 <u>0</u>			Form 990-PF	
						'		(2013)

Form 990-PF Intere	st on Savi	ngs and Temp	porary Ca	ash In	vestments	Statement 1
Source		Reve	(a) Revenue Ne Per Books		(b) vestment come	(c) Adjusted Net Income
Merrill Lynch			3,329.		3,329.	
Total to Part I, line 3			3,329.		3,329.	
Form 990-PF	Dividend	s and Inter	est from	Secur	ities	Statement 2
Source	Gross Amount	Capital Gains Dividend	Reve	a) enue Books	(b) Net Inves ment Inco	
Johnson & Johnson Common	478,927		0. 47	8,927.	478,92	27.
To Part I, line 4	478,927	•	0. 47	8,927.	478,92	27.
Form 990-PF		Accounti	ng Fees			Statement 3
Description	-	(a) Expenses Per Books	(b) Net Inve		(c) Adjusted Net Incom	
Accounting	_	2,200.		0.		2,200
To Form 990-PF, Pg	1, ln 16b =	,2,200.		0.		2,200
Form 990-PF	0	ther Profes	sional F	ees		Statement 4
Description		(a) Expenses Per Books	(b) Net Invenent Inc		(c) Adjusted Net Incom	
Management Fees		12,500.	1	,250.		11,250
To Form 990-PF, Pg	1, ln 16c	12,500.	1	,250.		11,250
	=					

Form 990-PF	Тах	es	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Tax on Investment Income EMA Annual Fee	278. 150.			0.	
To Form 990-PF, Pg 1, ln 18	428.	0.		0.	

Form 990-PF Other Increases in Net Assets or F	und Balances	Statement 6
Description		Amount
Appreciation in Stock Donated at Fair Market Val	ue	595,488.
Total to Form 990-PF, Part III, line 3		595,488.
Form 990-PF Corporate Stock		Statement 7
		Statement 7
Description	Book Value	Fair Market Value
Description 119,748 SHS Johnson & Johnson	39,121.	Fair Market Value
Description 119,748 SHS Johnson & Johnson 625 SHS Johnson & Johnson	39,121. 37,662.	Fair Market Value 17,467,641. 91,169.
Description 119,748 SHS Johnson & Johnson	39,121.	Fair Market Value

	ist of Officers, Ind Foundation Mana		State	ement 8
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	
Diana J Wold 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Director 2.00	0.	0.	0.
Keith C Wold Jr 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Director 2.00	0.	0.	0.
Elaine J Wold 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Director 2.00	0.	0.	0.
Donald E Baker 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Trustee 3.00	0.	0.	0.
Diana J Wold 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Trustee 3.00	0.	0.	0.
Andrea P Westergom 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Trustee 3.00	0.	0.	0.
Diana E Marszalek Bekmyrza 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Director 2.00	0.	0.	0.
Diana E Marszalek Bekmyrza 1515 S Federal Hwy, Suite 201 Boca Raton, FL 33432-7404	Trustee 3.00	0.	. 0 .	0.
Totals included on 990-PF, Page	6, Part VIII	0.	0.	0.