Return of Private Foundation 2949114208622

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Open to Public Inspection

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Department of the Treasury Internal Revenue Service For calendar year 2019 or tax year beginning , and ending

Name of foundation						r identification number	
۵	<u>L'Neill</u> Fa	mily Charitable Foundation					
Number and street (or PO box number if mail is not delivered to street address) Room/suite 4655 Salisbury Road 100						22-3851081	
4655 Salisbury Road					B Telephone	e number (see instruction	ns)
С	ity or town	, state or province, country, and ZIP or foreign postal code					
<u>J</u>	acksonvi	ille FL	32256	<u> </u>		904-824-5656	<u> </u>
F	oreign cou	ntry name Foreign province/state/county	Foreign	postal code	C If exempt	tion application is pendin	g, check here 🕨 🗌
_	<u> </u>				_		
G	Check		of a former put	olic charity	D 1. Foreig	n organizations, check h	ere
		Final return Amended ret			,	n organizations meeting	
_		Address change				here and attach comput	_
<u>H</u>	-	type of organization X Section 501(c)(3) exempt pri		\ JUI		foundation status was te 07(b)(1)(A), check here	minated under
L	J Section	n 4947(a)(1) nónexempt charitable trust U Other tax				V K K /	_
ı		arket value of all assets at J Accounting method	X Cash	Accrua	I F If the four	ndation is in a 60-month	termination
	end of	f year (from Part II, col (c), Other (specify)				ction 507(b)(1)(B), check	
	line 16	6) \$ 2,956,223 (Part I, column (d), must b	e on cash basis)			
	Part I	Analysis of Revenue and Expenses (The total of	(a) Revenue a	nd ((d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily	expenses per	. (10)	Net investment income	(c) Adjusted net income	for chantable purposes
_	,	equal the amounts in column (a) (see instructions).)	books				(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)		1			
	2	Check ► ☐ if the foundation is not required to attach Sch B	CASCALO MAC			TO CONDUCTO TO THE PARTY OF THE	distribution of the second
	3	Interest on savings and temporary cash investments		895	65,895	· ' '	
	4	Dividends and interest from securities	30,	307	30,307	30,307	
	5a	Gross rents	Sec. 11829 St. 1884 14 11 \$ 590	2000 1 Butter 500	C. Jack	(3.1% Committee of the original statement and the	Anno monte all'anno mandiano
_	. .b	Net rental income or (loss)					the constitution of the Company of t
9	6a	Net gain or (loss) from sale of assets not on line 10		882		2.05.27 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	3.27700 violet anal 4000b
9	5 _b	Gross sales price for all assets on line 6a 1,120,795	Figit (Madricting) Ind wrtaerskie dataerskie	8285.67	PROBLEM AND THE PROBLEM OF THE PROBL		
Revenue	7	Capital gain net income (from Part IV, line 2)	35-381, 139728 866-86428-666	.0270 CEGE ENLES		ACTION OF THE PROPERTY OF THE	
L.	8 9	Net short-term capital gain	Service Table	Parka Parkada Anka Makada			
	10a	Income modifications		1000 W 2000 1000 W 2000	arindinkeeliisidoo Tohke T	Mandallin andry John to the six	DOC TRANSPORTED AND AND AND AND AND AND AND AND AND AN
	b	Gross sales less returns and allowances Less Cost of goods sold Internal Revenue Service			**************************************		
	C	Gross profit or (loss) (attach scheduled US Bank - US				Market William Market Market Z	
	11	Other income (attach schedule) 303	ř –	35° 7.55	244800 / FEC 30 196762		
	12	Total. Add lines 1 through 11	104,	084	96,202	96,202	
_	140	Compensation of officers, directors, hustes, et@020					
משטטשט	14	Other employee salaries and wages					
9	15	Pension plans, employee benefits Ogden, UT					
		Legal fees (attach schedule)					
4	b	Accounting fees (attach schedule)		315	1,315		
₹	C	Other professional fees (attach schedule)	10,	012	10,012	10,012	
Ī	17	Interest					
<u>u</u>	18	Taxes (attach schedule) (see instructions)	-	61	61	61	HISOM, BEFORE BESTERALD FROM NO.
Š	19	Depreciation (attach schedule) and depletion .	-			ļ	
ţ	20	Occupancy .					
7	21	Travel, conferences, and meetings	<u></u>	-		 	
Š	22	Printing and publications .	———				
Ş	23 24	Other expenses (attach schedule) Total operating and administrative expenses.					
ŧ	44	Add lines 13 through 23	1 . 11	388	11,388	11,388	0
į	25	Contributions, gifts, grants paid	223,		11,300	11,300	<u> </u>
Operating and Administrative E	26	Total expenses and disbursements. Add lines 24 and 25	234,		11,388	11,388	
_	27	Subtract line 26 from line 12	234,	500 	11,300	11,300	0
	2' a	Excess of revenue over expenses and disbursements	-130,	804			
	b	Net investment income (if negative, enter -0-)	-130		84,814	20 TANK WAR 447 ST	
	C	Adjusted net income (if negative, enter -0-)	A CONTRACTOR OF THE CONTRACTOR		U7,014	84,814	
_		work Reduction Act Notice, see instructions.	THEOREM A SHEET TO SEE	.as-500"[XOJ"(1888	an 40,400 to 20,00 \ 7.5 \$50 a.		m 990-PF (2019)
	oi P ape i TA	TOTA REQUESTION FOR HOUSE, SEE HISH MEMORIS.	•			650	300 : 1 (2019)

Pa	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing .	100,808	181,178	181,178
	2	Savings and temporary cash investments			
	3	Accounts receivable	and resident to the second second	Application of the Common Comm	
		Less allowance for doubtful accounts			
	4	Pledges receivable ▶	7 Thinking the capt, For your offer the o	, nonemaka, kuli olehindon eleministik (1712-17)	Colored to the colore
		Less allowance for doubtful accounts			
	5	Grants receivable		·	
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions) .			
	7	Other notes and loans receivable (attach schedule)	3/83/83/33/2017		E. S. Saurent of S.
	'	Less allowance for doubtful accounts		7,74	***************************************
织	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			·
8	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	702,387	665,249	, 833,678
	C	Investments—corporate stock (attach schedule)	2,053,149	 	
	11	Investments—land, buildings, and equipment basis	2,033,149	1,077,703	1,941,507
	''	Less. accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	• •			
		Investments—other (attach schedule)	D6/48/98/88/88/2018/88/67		
	14	Land, buildings, and equipment basis	Saturday Cold Cold Constitution (Cold	ung 19 200 digit bandilan adalah didak menjata	333-01-333
	4.5	Less accumulated depreciation (attach schedule)	+		
	15	Other assets (describe)		<u> </u>	
	16	Total assets (to be completed by all filers—see the	0.050.044	0.704.400	0.050.000
		instructions Also, see page 1, item I)	2,856,344	2,724,192	2,956,223
	17	Accounts payable and accrued expenses			
8	18	Grants payable			
Liabilities	19	Deferred revenue			100 100 100 100 100 100 100 100 100 100
₫	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>=</u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)		_	200 A 2 A 2 A 2 A 2 A 2 A 2 A 2 A 2 A 2
	23	Total liabilities (add lines 17 through 22)	0	0	
Balances		Foundations that follow FASB ASC 958, check here ►X			
2		and complete lines 24, 25, 29, and 30.			
릁	24.	Net assets without donor restrictions	2,856,344	2,724,192	
	25	Net assets with donor restrictions			1997 Con 2007 11 10 10 10 10 10 10 10 10 10 10 10 10
or Fund		Foundations that do not follow FASB ASC 958, check here ▶□			
교		and complete lines 26 through 30.			
6	26	Capital stock, trust principal, or current funds .			012 A. C. S.
2	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
Net Assets	28	Retained earnings, accumulated income, endowment, or other funds			
As	29	Total net assets or fund balances (see instructions)	2,856,344	2,724,192	
a	30	Total liabilities and net assets/fund balances (see			
Ž		instructions) .	2,856,344	2,724,192	
	irt III	Analysis of Changes in Net Assets or Fund Balances	·		
1		net assets or fund balances at beginning of year-Part II, column (a)), line 29 (must agree	with	
		of-year figure reported on prior year's return)		1	2,856,344
2	Enter	amount from Part I, line 27a		2	-130,804
3	Other	r increases not included in line 2 (itemize)		3	1
4	Add li	ines 1, 2, and 3		4	2,725,540
5		eases not included in line 2 (itemize) Payment of Tax Liability		5	1,348
_6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Par	t II, column (b), line 2	29 6	2,724,192

		d(s) of property sold (for example, real est se, or common stock, 200 shs MLC Co)	ate,		(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)
<u> 1a</u>								
<u> </u>								
<u>c</u>								
<u>d</u>								
<u>е</u>	· · · · · ·		:					l
	(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		(g) Cost or plus exper				n or (loss) f) minus (g))
<u>a</u>								
<u>b</u>								
<u>с</u> d					·			
<u>u</u>	-							
-	Complete only for assets sho	owing gain in column (h) and owned	hy the	foundation	on 12/31/60			
	Í	(j) Adjusted basis	by the	(k) Excess				(h) gain minus t less than -0-) or
	(i) FM V as of 12/31/69	as of 12/31/69		over col				rom col (h))
а					··			
b								
С								
d								
е	L							
2	Capital gain net income or (ner capital loss)		iter in Part -0- in Part	> 1	2		(
3	Net short-term capital gain	or (loss) as defined in sections 1	222(5)	and (6)				
	If gain, also enter in Part I, I	line 8, column (c) See instruction	ns If (lo	oss), enter	՝ -0- in Ղ			
	Part I, line 8 .	er Section 4940(e) for Redu				3		(
Was 1	tion 4940(d)(2) applies, leave the foundation liable for the si s." the foundation doesn't qua	ection 4942 tax on the distributate alify under section 4940(e) Do n	ole amo	ount of any	year in the base	e perio	od?	☐ Yes 💢 No
1		int in each column for each year,				g anv	entries	
	(a)	(b)	1	o mondon	(c)	9 41.19	CHUICS	(d)
Cal	Base period years endar year (or tax year beginning in)	Adjusted qualifying distributions		Net value of	nonchantable-use as	sets		tribution ratio
	2018	205	5,500		2,804	.609	(00, (0)	0.073272
	2017		,500		3,119			0 075181
	2016	115	5,000		2,145	_		0 053612
	2015	108	3,918		55	,261		1.970974
	2014	<u></u>	3,253		61	,694		0.052728
_								
2	Total of line 1, column (d)	the Eventhern sound of winds				}	2	2 225767
3	_	r the 5-year base period—divide indation has been in existence if					3	0 445153
	•			,	·	Ì		0 110100
4	Enter the net value of nonch	naritable-use assets for 2019 from	m Part	X, line 5		.	4	2,805,179
5	Multiply line 4 by line 3		•	•			5	1,248,734
6	Enter 1% of net investment	income (1% of Part I, line 27b)					6	848
7	Add lines 5 and 6						7	1,249,582
8	Enter qualifying distributions	s from Part XII, line 4					8	0
		er than line 7, check the box in Pa	art VI, I	ine 1b, an	d complete that p	art us	sing a 1% tax	

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see inst	ruction	ons)				
1a	Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				***		
b	Date of ruling or determination letter (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 1,696						
-	here ▶ ☐ and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of						
	Part I, line 12, col (b)			22 34 3 3 3	فشننة		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0		
3	Add lines 1 and 2 .	3			1,696		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	L				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	dus describes dispession as to	735 to 24, 195	1,696		
6	Credits/Payments:						
a	2019 estimated tax payments and 2018 overpayment credited to 2019 Exempt foreign organizations—tax withheld at source 6a 6b						
b C	Exempt foreign organizations—tax withheld at source . 6b Tax paid with application for extension of time to file (Form 8868) 6c						
ď	Backup withholding erroneously withheld 6d						
7	Total credits and payments Add lines 6a through 6d	7	20.202.30	section S.	0		
8	Enter any penalty for underpayment of estimated tax. Check here	8			_ <u> </u>		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1	1,696		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0		
11	Enter the amount of line 10 to be Credited to 2020 estimated tax	11	<u> </u>		0		
Part \			Lossir Joe	a			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in participate or intervence in any political compagns.	l .	16 10 10 10 10 10 10 10 10 10 10 10 10 10	Yes	No		
b	participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the		1a	\vdash			
	Instructions for the definition		1ь				
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materia	s	W. Carrie	4.22.2	1.1628		
	published or distributed by the foundation in connection with the activities	_					
С	Did the foundation file Form 1120-POL for this year?		1c		X		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		Jan S	1990 in			
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$		<u> </u>	No other to	endre.		
е.	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax important the reimbursement (if any) paid by the foundation during the year for political expenditure tax important the reimbursement (if any) paid by the foundation during the year for political expenditure tax important the reimbursement (if any) paid by the foundation during the year for political expenditure tax important the properties of the political expenditure tax important the political expension that the political expension the	sed					
2	on foundation managers. \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	100 TO	\$83 <u>\$84</u>		
_	If "Yes," attach a detailed description of the activities		. 2	ralinese	X		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles						
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		. 4b	N/A			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		. 5		X		
•	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			25445			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions th 	o.t					
	conflict with the state law remain in the governing instrument?	al	. 6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	•	7	$\frac{1}{x}$			
	Enter the states to which the foundation reports or with which it is registered. See instructions			# 325K			
	FL						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	ral					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3		7. 3. 7. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		۾ لکٽ		
	or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV	lf			. 7		
10	"Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the		9	\longmapsto	<u>x</u> 0		
10	names and addresses	еп	10		Y		

Form 990-PF (2019)

Part	VII-A Statements Regarding Activities (continued)			
		7 970 C	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			Ì
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	<u> </u>
	Website address ► N/A			
14	The books are in care of ► L Angelique Gerlach Telephone no ► (904) 8.	4-565	6	-
	Located at ► 4655 Salisbury Road, Suite 100 Jacksonville FL ZIP+4 ► 32256			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			▶∟
40	and enter the amount of tax-exempt interest received or accrued during the year 15		V	N.
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the	30	 変差:線影	4000
	name of the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	12. C/24CA C	ARRY IN T	A STONE
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1998	Yes	No
1a	During the year, did the foundation (either directly or indirectly)		819	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			7000 A
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		483 W	
	foundation agreed to make a grant to or to employ the official for a period after	\$5.5% \$5.5%		48.4
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	20 K	23.33	
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b	N/A	1888843
_	- · · · · · · · - · · · · · · · · · · ·			4
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	1203	128.36
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	- C	**************************************	1399834
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years 20, 20, 20, 20, 20		100	Contract of
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
•-	· · · · · · · · · · · · · · · · · · ·			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2019)	3b	N/A	22.32
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	14/7	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		143	60%
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Par	t VII-B	Statements Regarding Activities	for W	hich Form	4720 F	May Be Ro	equire	d (contir	ued)			
5a		the year, did the foundation pay or incur an					•			3×10	Yes	No
		ry on propaganda, or otherwise attempt to						∐ Yes	ΧN	0		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on,						١,	□ v	□		() () () () () () () () () ()	
		ctly or indirectly, any voter registration drive vide a grant to an individual for travel, study		Ser eimiler nur	nocac?	•		∐ Yes ☐ Yes	X N	(E. 180.)		1999 (S) 1967 (S)
	• •	•		•	•		l	∐ 1es	_ N	D TOWN		7
		vide a grant to an organization other than a tion 4945(d)(4)(A)? See instructions	Chanta	ible, etc , orga	anizado	n described	1 113	Yes	ΧN	o 🖗	F- (4.3)	
		vide for any purpose other than religious, c	harıtabl	e. scientific. li	terarv.	or education	nal	_		\$55.5°	100 M	176.000 176.176
		ooses, or for the prevention of cruelty to chi			•			Yes	X N	o 🏻		
b	If any a	nswer is "Yes" to 5a(1)-(5), did any of the t	transac	tions fail to qu	alify ur	nder the exc	eptions	s describe	d in	33 .4% 30t.44		
	Regula	tions section 53 4945 or in a current notice	regard	ing disaster a	ssistan	ce? See ins	truction	ns	_	5b	N/A	1275
		zations relying on a current notice regarding							▶ [] [
С		nswer is "Yes" to question 5a(4), does the f e it maintained expenditure responsibility fo			nption 1	rom the tax		☐ Yes	Пи			
		attach the statement required by Regulation	_		-5(d)				··•			
6a		foundation, during the year, receive any fu				pay premiui	ms		_			
	on a pe	rsonal benefit contract?						☐ Yes	X N	o <u>**</u>		68g. 9
b		foundation, during the year, pay premiums	, directl	y or indirectly,	, on a p	ersonal ber	nefit cor	ntract?		6b	1 MC2 \ 3 ~	X
_		to 6b, file Form 8870										
7a		me during the tax year, was the foundation a pa " did the foundation receive any proceeds o	-				o trans	Yes	XN	0 7b	N/A	
ь 8		oundation subject to the section 4960 tax of		•				action		35.73	10/A	N. 19
		eration or excess parachute payment(s) dur						☐ Yes	XN	o 🐉 🖔		
Par	t VIII	Information About Officers, Direct	ors, T	rustees, Fo	undat	ion Mana	gers, I	Highly P	aid E	nploye	es,	
	1 !-4 -11	and Contractors	4		41			!44!				
	LIST all	officers, directors, trustees, and founda		le, and average		ompensation	_	Contribution		(2) 5		4
		(a) Name and address	hou	irs per week ted to position		not paid, nter -0-)		loyee benefit ferred comp			ense ac allowan	
Jeanr	nette Baj	alia	1	tive Director								
4655	Salisbur	Road, Suite 100 Jacksonville, FL 32256				0						
	Mickley		Direct	or		_						
		/ Road, Suite 100 Jacksonville, FL 32256	Troops	urer/ Secretar	-	0						
	lique Ger Salisbun	/ Road, Suite 100 Jacksonville, FL 32256	IIIeasi	uren Secretar		0						
1000	00000.	Troda, outo 100 duonos mile, 1 2 02200										
2		ensation of five highest-paid employees (other t	han those in	cluded	on line 1-	-see in	struction	s). If n	one, en	ter	
	"NONE	•		1				1400		Т		
	(a) Name	and address of each employee paid more than \$50,000)	(b) Title, and a		(c) Comper	nsation	(d) Contrib employee	benefit		ense ac	
	(4) (14)	and address of such striptery see paid more alari cooper		, devoted to po		(0,00)	1000011	plans and compen		other	allowan	ices
NON	<u> </u>											
												
				<u> </u>						 -		
								 		<u> </u>		
								-		}		
		·		1				1		1		
T-4-1		of other employees paid over \$50,000							>			

Pa	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Er and Contractors (continued)	nployees,
3	Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON	E."
-	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
100	NE .	
Tota	inumber of others receiving over \$50,000 for professional services	
	art IX-A Summary of Direct Charitable Activities	l
	the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of	
	anizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	All charitable contributions were direct contribution to public charities	
2		
3		
4		
D-	art IX-B Summary of Program-Related Investments (see instructions)	l
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A	
•		
2		
Al	other program-related investments. See instructions	
3		
		_
Tota	al. Add lines 1 through 3	000 PF
		Form 990-PF (2019)

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	n founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	2,721,230
b	Average of monthly cash balances	1b	126,667
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,847,897
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,847,897
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	42,718
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,805,179
6	Minimum investment return. Enter 5% of line 5	6	140,259
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation and certain foreign organizations, check here ■ □ and do not complete this part)	ons	
1	Minimum investment return from Part X, line 6	1	140,259
2a	Tax on investment income for 2019 from Part VI, line 5 2a 1,696	3	
b	Income tax for 2019 (This does not include the tax from Part VI)	1	
С	Add lines 2a and 2b	2c	1,696
3	Distributable amount before adjustments Subtract line 2c from line 1	3	138,563
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	138,563
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	138,563
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	0
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe qualifies for the section 4940(e) reduction of tax in those years	ther the for	undation

Part	XIII Undistributed Income	(see instructions	s)	···		
			(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from line 7	n Part XI,	To constant on the Life constant			-138,563
2	Undistributed income, if any, as of the	end of 2019				
а	Enter amount for 2018 only				0	
b	• • • —	20, 20		,		
3	Excess distributions carryover, if a	ny, to 2019				
а	From 2014			di .		
b	From 2015	 			\$1.4x	
C	From 2016 .		Thomas Tomas and Table 1 (Marie Marie			
q	From 2017					and an array of the second of
9	From 2018			200		100 To
1	Total of lines 3a through e	, D4 VII	()	A CONTRACTOR OF THE CONTRACTOR		
4	Qualifying distributions for 2019 fro	om Part XII,				
	Ine 4 ▶ \$Applied to 2018, but not more than	Na line 2e				
a b	Applied to undistributed income of			\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		7/30/35/35/35/35/3
	(Election required—see instruction	•	the second section of the		recordances in more republication	ega articoloxía sa challac as char
С	Treated as distributions out of corp	•	- 2007/2007/2009/2008/2007/2006/2007/2006/2007/2006/2007/2006/2007/2006/2007/2006/2007/2006/2007/2006/2007/200 		Control of the second	oge omini ven anno de
Ū	required—see instructions)	odo (Election				
d	Applied to 2019 distributable amou	unt	7 (200)			4 7 48 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
e	Remaining amount distributed out		1.1200.000.000.000.000.000.000.000.000.0		intermedial designation of the contract of the	
5	Excess distributions carryover app	•				
. ~	(If an amount appears in column (_	r			
	amount must be shown in column					
6	Enter the net total of each colum	nn as				or conduct the conduct many conduction
	indicated below:				nn, rightaine, game Application	A. gridging the second state of the second s
·a	Corpus Add lines 3f, 4c, and 4e S		0			
b	Prior years' undistributed income	Subtract				
	line 4b from line 2b		100 mm	0		
С	Enter the amount of prior years' ur					
	income for which a notice of deficie	-				
	been issued, or on which the secti- tax has been previously assessed	• •				
	Subtract line 6c from line 6b Taxal					TARREST STATE
•	amount—see instructions	Die				
е	Undistributed income for 2018 Su	btract line			CONTRACT SHEET WITH ACCUMENT	3.12.14.12.14.12
•	4a from line 2a Taxable amount—					
	instructions .				0	
f	Undistributed income for 2019 Su	btract lines	modification and concept		anging militar at the complete of	
	4d and 5 from line 1. This amount	must be	9.60			
	distributed in 2020					138,563
7	Amounts treated as distributions o	*				
	to satisfy requirements imposed by	•				
	170(b)(1)(F) or 4942(g)(3) (Election	n may be				
_	required—see instructions)			AL POLICE DE LA COMPANION DE L	to recommend to the contract of	A THE STATE OF THE
8	Excess distributions carryover from					Of a page
_	applied on line 5 or line 7 (see inst		-	46045574677467234	######################################	
9	Excess distributions carryover to					Description (Control
40	Subtract lines 7 and 8 from line 6a			7.4		
10	Analysis of line 9 Excess from 2015		44.4			
a h	Excess from 2016					
C D	Excess from 2017	-				
ų	Excess from 2018		anni Tiranii II Labanii an Anni	Morrow Commission Thomas Commission of the Commi		Luman Committee and Committee
e	Excess from 2019					

~~	~~			
22-	38	51	081	

Page 10

Part	XIV Private Operating Foundat	ions (see instru	ctions and Part \	VII-A, question 9	<u> </u>	VA/
1a	If the foundation has received a ruling of					
	foundation, and the ruling is effective fo	r 2019, enter the d	ate of the ruling			
b	Check box to indicate whether the foundation	on is a private opera	ting foundation desc	ribed in section	4942(j)(3)	or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year	Ĭ .	Prior 3 years		
	income from Part I or the minimum investment return from Part X for	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	each year listed					
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4, for each year listed .					0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter			A .		
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6, for each year listed					0
С	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in					0
	section 4942(j)(3)(B)(iii) (3) Largest amount of support from					0
	an exempt organization					0
	(4) Gross investment income	Ī				0
Part		(Complete thi	s part only if th	e foundation ha	d \$5,000 or more	in assets at
	any time during the year—					
1	Information Regarding Foundation M					
а	List any managers of the foundation wh before the close of any tax year (but only					undation
b	List any managers of the foundation who with ownership of a partnership or other entities.					of the
2	Information Regarding Contribution, Check here ► X if the foundation on unsolicited requests for funds. If the fou conditions, complete items 2a, b, c, and	ly makes contribut ndation makes gift	ions to preselected s, grants, etc , to in	d charitable organiz	ations and does not zations under other	accept
а	The name, address, and telephone num	iber or email addre	ess of the person to	o whom application	s should be addresse	ed
b	The form in which applications should b	e submitted and in	formation and mat	erials they should i	nclude	
С	Any submission deadlines.	·				
d	Any restrictions or limitations on awards factors	, such as by geogi	raphical areas, cha	aritable fields, kinds	of institutions, or oth	er

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During	he Year or Approve	ed for Fut	ture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	, and
a Paid during the year				
Fairways For Warriors			Charity	2,000
1001 Armstrong Blvd			_	
Kıssıssımmee, FL 34741				
American Red Cross			Charity	5,000
43118th Street NW	•			
Washington, DC 20006				
Flager Humane Society			Charity	5,000
1 Shelter Dr				
Palm Coast, FL 32137				
K9s for Warriors			Charity	2,500
114 Camp K9 Road				
Ponte Vedra, FL 32081				
The Salvation Army			Charity	1,500
5631 Van Dyke Road				
Lutz, FL 33558				l
Salesian Society - Province of St Philip the Apostle			Charity	1,500
PO Box 639				
New Rochelle, NY 10802				
EWTN Mission Advancement			Charity	2,500
5817 Old Leeds Road				
Irondale, AL 35210				
Pace Center for Girls, Inc			Charity	1,000
6745 Philips Industrial Blvd				
Jacksonville, FL 32256				
American Red Cross			Charity	25,000
751 Riverside Avenue				
Jacksonville, FL 32204				
St Gerard Campus, Inc			Charity	10,000
PO Box 4382				
St Augustine, FL 32085				
Widdlower Healthcare			Charity	5,000
268 Herbert Street				
St Augustine, FL 32084				
Total See Attached Statement			▶ 3a	223,500
b Approved for future payment				
	;			
Total			▶ 3b	0

Part X	VI-A Analysis of Income-Producing A	ctivities				
	ross amounts unless otherwise indicated		isiness income	Excluded by sect	ion 512, 513, or 514	
J	ogram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
а						
b						
C						
d						
е				1		
f				1		
g	Fees and contracts from government agencies		,			
•	embership dues and assessments					
	erest on savings and temporary cash investments .			14	65,895	
	vidends and interest from securities			14	30,307	
5 Ne	et rental income or (loss) from real estate	e-panaiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii			many y	
а						
b	Not debt-financed property					
6 Ne	et rental income or (loss) from personal property					
7 01	ther investment income					
8 Ga	ain or (loss) from sales of assets other than inventory					7,882
9 No	et income or (loss) from special events					
10 G	ross profit or (loss) from sales of inventory					
11 O	ther revenue a					
b						
C						
d						
е						
	ubtotal Add columns (b), (d), and (e) .		0	<u> </u>	96,202	
40 -					42	404004
	otal. Add line 12, columns (b), (d), and (e)		•		13	104,084
(See wo	orksheet in line 13 instructions to verify calculation					104,084
(See wo	orksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the	Accomplishm				
(See wo	CVI-B Relationship of Activities to the Activity for which income	Accomplishm	column (e) of Part)	KVI-A contributed	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	CVI-B Relationship of Activities to the Activity for which income	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	
(See wo	orksheet in line 13 instructions to verify calculation Relationship of Activities to the Activities to the Activity for which incorpactom accomplishment of the foundation's exempt put	Accomplishm me is reported in c rposes (other than	column (e) of Part 3 by providing fund	KVI-A contributed s for such purpos	I importantly to the	104,084

		Exempt Org	anizations					•	
1	Did t	he organization di	rectly or indirectly en	gage in any of the followi	ng with any o	ther organization de	escribed	Yes	No
	ın se	ction 501(c) (othe	r than section 501(c)	(3) organizations) or in se	ection 527, rel	ating to political			
	orga	nizations?		· · ·					
а	-		orting foundation to a	noncharitable exempt or	ganization of]
		Cash					1a(*	1)	X
		Other assets					. 1a(2		X
b		r transactions.				•		7	
-			a noncharitable exem	pt organization			. 1b(*	7/	X
				le exempt organization		•	1b(;	_	X
			equipment, or other a	• •			1b(;		X
		Reimbursement ar	• •		•		. 1b(4		X
		oans or loan guar	•		•	•	1b(x
				or fundraising solicitation	· ne		1b(6		 x
_				s, other assets, or paid en			10		 ^
٦				olete the following schedule		hould always show:			
d									
	value	e of the goods, other	er assets, or services gi	ven by the reporting foundant, show in column (d) the v	atue of the god	ndation received less	s man tair market		
									
(a) Line	e no	(b) Amount involved	(c) Name of noncr	antable exempt organization	(d) De:	scription of transfers, trai	sactions, and sharing ar	rangemer	1ts
									
						· · · · · · · · · · · · · · · · · · ·			
							 		
2a	Is the	e foundation direc	tly or indirectly affiliat	ed with, or related to, one	or more tax-	exempt organizatio	ns		
	desc	ribed in section 50	01(c) (other than sect	ion 501(c)(3)) or in sectio	n 527? .		☐ Yes		10
b	If "Ye	es," complete the	following schedule						
		(a) Name of organi	ızatıon	(b) Type of organiza	tion	(c) De	scription of relationship		
				- · · · · · · · · · · · · · · · · · · ·	,				
					•				
				ım, including accompanying schedules			and belief, it is true,		
Sign				er) is based on all information of which			May the IRS discu	ss this refi	m
lere		1//	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	11/16/2020	Treasuer/Se	cretary	with the preparer s	hown belo	w?
IVI Ç	Sig	mature of officer or trus	tee		tie		See instructions	X Yes	∐ No
		Print/Type preparer's		Preparer's signature	Α	Date	Obstate D & PTIN		
Paid		Mark Sizemore		Mark Sizemore	~ NO N	11/15/2020	Check [] If	60658	
repa			Sizemore & Associat		- last M		EIN ► 26-2697426		
Jse C	nly			d , Suite 304, Jacksonville	e FI 32217	Phone			
		I IIII a audiess	SSSS Stragustine IV	a, Jako Joji, backson vill	J, 1 - VEE 11	I Fillone	10 (007) 007	,001	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

Name

Street

City State Zip Code **Foreign Country**

Relationship Foundation Status

Purpose of grant/contribution

Amount

ಗ I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

ILI, EIIIE U (330-1 1) - Gailli Foss II Oill Gaig OI Assets Oillei II II II II II II I	あり こうこったりし	3000K 10 01		5										
								Totals	SmS	52	Cost or Other Basis, Expenses,	ısıs, Expenses,	Net Gain	aln -
	Amount								Sales	S	Depreciation and Adjustments	d Adjustments	or Loss	SS
Long Term CG Distributions		ات					ပ	Capital Gains/Losses		0		0		0
Short Term CG Distributions		I.C.						Other sales		1,120,795		1,112,913		7,882
				Check "X" rf					,					
		Check "X"		Purchaser							Expense of Sale			
		to include		S	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain
Description	CUSIP#	in Part IV	Purchaser	Business	Method	Acquired	Sold	Price	Other Basis	Method	Improvements	Depreciation.	Adjustments	or Loss
1 See Attached Fidelity Stmt					Ь			65,030	55,286					9,744
2 See Attached Fidelity Stmt					۵.			151,651	150,100					1,551
3 See Attached Fidelity Stmt					_			904,114	525,706					-3,413

Part I, Line 16b (990-PF) - Accounting Fees

		1,315	1,315	1,315	0
					Disbursements
		Revenue and			for Charitable
		Expenses per	Net Investment	Adjusted Net	Purposes
	Description	Books	Income	Income	(Cash Basis Only)
1	Indirect Accoutning Fee	1,315	1,315	1,315	0

Part I, Line 16c (990-PF) - Other Professional Fees

			10,012	10,012	10,012	0
						Disbursements
			Revenue and			for Charitable
			Expenses per	Net Investment	Adjusted Net	Purposes
	Des	cription	Books	Income	Income	(Cash Basis Only)
1	Indirect Other Profession	nal Fee	10,012	10,012	10,012	0

Part I, Line 18 (990-PF) - Taxes

	·	61	61	61	0
		Revenue		• "	Disbursements
		and Expenses	Net Investment	Adjusted	for Charitable
	Description	per Books	Income	Net Income	Purposes
1	Licenses	61	61	61	

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		702,387	665,249	753,846	833,678
	Num. Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg. of Year	End of Year	Beg of Year	End of Year
Various		702,387	665,249	753,846	833,678

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

			2,053,149	1,877,765	1,995,426	1,941,367
	Interest	Maturity	Book Value	Book Value	FMV	FMV
Description	Rate	Date	Beg. of Year	End of Year	Beg. of Year	End of Year
Various			2,053,149	1,877,765	1,995,426	1,941,367

irt VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Return of Certain Excise Taxes Under Chapters 41 and 42 of the Internal Revenue Code

Department of the Treasury Internal Revenue Service

(Sections 170(f)(10), 664(c)(2), 4911, 4912, 4941, 4942, 4943, 4944, 4945, 4955, 4958, 4959, 4960, 4965, 4966, 4967, and 4968) ► Go to www.irs.gov/Form4720 for instructions and the latest information.

OMB No 1545-0052 2019

For calendar year 2019 or other tax year beginning , 2019, and ending 20 Name of organization or entity Employer identification number O'Neill Family Charitable Foundation 22-3851081 Number, street, and room or suite no (or PO box if mail is not delivered to street address) Check box for type of annual return Form 990 Form 990-EZ 4655 Salisbury Road, Room 100 City or town, state or province, country, and ZIP or foreign postal code X Form 990-PF Other Jacksonville, FL 32256 Form 5227 Yes No Α Is the organization a foreign private foundation within the meaning of section 4948(b)? В Has corrective action been taken on any taxable event that resulted in Chapter 42 taxes being reported on this form? (Enter "N/A" if not applicable) If "Yes," attach a detailed description and documentation of the corrective action taken and, if applicable, enter the fair market value of any property recovered as a result of the correction > \$ If "No," (that is, any uncorrected acts or transactions), attach an explanation (see instructions) Part I Taxes on Organization (Sections 170(f)(10), 664(c)(2), 4911(a), 4912(a), 4942(a), 4943(a), 4944(a)(1), 4945(a)(1), 4955(a)(1), 4959, 4960(a), 4965(a)(1), 4966(a)(1), and 4968(a)) 1 Tax on undistributed income—Schedule B, line 4 1 2 Tax on excess business holdings—Schedule C, line 7 2 3 Tax on investments that jeopardize charitable purpose—Schedule D, Part I, column (e) 3 4 Tax on taxable expenditures—Schedule E, Part I, column (g) 4 5 Tax on political expenditures—Schedule F, Part I, column (e) 5 6 Tax on excess lobbying expenditures—Schedule G, line 4 6 7 Tax on disqualifying lobbying expenditures—Schedule H, Part I, column (e) 7 8 Tax on premiums paid on personal benefit contracts 8 9 Tax on being a party to prohibited tax shelter transactions—Schedule J. Part I. column (h) 9 10 Tax on taxable distributions—Schedule K, Part I, column (f) 10 11 Tax on a charitable remainder trust's unrelated business taxable income. Attach statement 11 12 Tax on failure to meet the requirements of section 501(r)(3)—Schedule M, Part II, line 2. 12 13 Tax on excess executive compensation—Schedule N 13 14 Tax on net investment income of private colleges and universities—Schedule O 14 15 Total (add lines 1-14) 15 0 Part II-A Taxes on Managers, Self-Dealers, Disqualified Persons, Donors, Donor Advisors, and Related Persons (Sections 4912(b), 4941(a), 4944(a)(2), 4945(a)(2), 4955(a)(2), 4958(a), 4965(a)(2), 4966(a)(2), and 4967(a)) (a) Name and address of person subject to tax. City or town, state or province, country, ZIP or foreign postal code (b) Taxpayer identification number b C (d) Tax on investments that jeopardize (c) Tax on self-dealing-Schedule A, (e) Tax on taxable expenditures-(f) Tax on political expenditures. charitable purpose—Schedule D. Part II, col (d), and Part III, col (d) Schedule E, Part II, col (d) Schedule F, Part II, col (d) Part II, col (d) a þ C Total 0 (h) Tax on excess benefit (i) Tax on being a party to prohibited (g) Tax on disqualifying lobbying (j) Tax on taxable distributionstransactions-Schedule I. Part II. col. tax shelter transactions—Schedule J. expenditures-Schedule H, Part II, col (d) Schedule K, Part II, col (d) (d), and Part III, col (d) Part II. col (d) а b C Total 0 0 (k) Tax on prohibited benefits-Sch L. (I) Total—Add cols (c) through (k) Part II, col (d), and Part III, col (d) а 0 b 0 C 0 Total 0

SCHEDULE C-Initial Tax on Excess Business Holdings (Section 4943)

	_
Business Holdings and Computation of Tax	
DUSINESS NOIGINGS AND COMBULATION OF TAX	

If you have taxable excess holdings in more than one business	enterprise,	attach a separate	schedule for each enterprise	Refer to the
instructions for each line item before making any entries				

Name and address of business enterprise

	·															
Employ	er identification number	<u> </u>				•										
Form of	enterprise (corporation,	partnership, trust, joint ventu	ıre, sol	e propriet	orship, etc)	•										
				(profits	(a) ng stock s interest or cial interest)		(b) alue	(c) Nonvoting stock (capital interest)								
1 F	oundation holdings in bi	usiness enterprise	1		%	_	%									
2 P	ermitted holdings in bus	iness enterprise	2		%		%									
3 V	alue of excess holdings	in business enterprise	3													
4 V d	alue of excess holdings ays, or, other value of ex ubject to section 4943 ta	disposed of within 90 kcess holdings not	4													
	Taxable excess holdings in business enterprise- ine 3 minus line 4 Tax— Enter 10% of line 5		ne 3 minus line 4		· · · · · · · · · · · · · · · · · · ·		• ' '		•		·		0	0		0
6 T							0		0	F. WHA THAT WAS A STANKEN SHIP SHIP SHIP SHIP SHIP SHIP SHIP SHIP						
	o), and (c), enter total he	al tax—Add amounts on line 6, columns (a), and (c), enter total here and on Part I, line 2			0	100 m										
		<u>Initial Taxes on Investme</u>	ents]	That Jeo	pardize Ch	aritable	Purpose (Section 4944)								
Part I	Investments an	d Tax Computation														
(a) Investi numbe	(.,	(c) Description of inves	stment		(d) Amount investmen	i fou) Initial tax on indation (10% of col (d))	(f) Initial tax on foundation managers (if applicable)— (lesser of \$10,000 or 10% of col. (d))								
1							0	0								
2							0	0								
3			-				00	0								
<u>4</u> .							0	0								

Total— Column (e). Enter here and on Part I, line 3			0 :	
Total—Column (f) Enter total (or prorated amount) here]]			
Part II Summary of Tax Liability of Foundati	ion Managers a	nd Proration of Payment	s	
(a) Names of foundation managers liable for tax	(b) Investment no from Part I, col (a)	(c) Tax from Part I, col (f), or pror- amount	ated	(d) Manager's total tax liability (add amounts in col (c)) (see instructions)
				O
				0
				Form 4720 (2019)

		SCHEDULE E-	-Initial Tax	es on Taxable	Expe	enditures	(Section 4945)	
Part I	Expenditures	and Computati	ion of Tax					
(a) Item number	(b) Amount	(c) Date paid or incurred	1 (b)	Name and address of	recipient	t		of expenditure and purposes or which made
1	*							
2								
3	••			• • • • • • • • • • • • • • • • • • • •				
<u>4</u> 5								
(f) Quest	uon number from Form 9 227, Part VI-B, applicable		(g) Ir	nitial tax imposed on for (20% of col. (b))	oundatio	n	managers	x imposed on foundation (if applicable)—(lesser of 00 or 5% of col. (b))
						0		0
			,			0		0
						0		0
			ļ			0		0
T-4-1 0	-l		-		-	0		0
Part I, line	olumn (g) Enter he	ere and on				0	770.07	
		tal (or prorated amo	ount) here an	d in Part II, colum	nn (c),		*	0
Part II	Summary of	Tax Liability of	Foundation	Managers an	d Pro	oration o	f Payments	-
		uon managers liable for ta		(b) Item no from Part I, col (a)		(c) Tax from	Part I, col (h), or ed amount	(d) Manager's total tax liability (add amounts in col. (c)) (see instructions)
_	·							
•		•						0
						•		
						<u>.</u>		0
•								0
		SCHEDULE F-	-Initial Tax	es on Political	Expe	enditure	s (Section 4955)	
Part I	Expenditures	s and Computat	ion of Tax			r		T
(a) Item number	· (b) Amount	(c) Date paid or incurred	(d) Descripti			organiz	tial tax imposed on zation or foundation 0% of col (b))	(f) Initial tax imposed on managers (if applicable) (lesser of \$5,000 or 21/4% of col. (b))
11							0	0
2							0	0
3							0 0	<u> </u>
5								<u> </u>
	olumn (e) Enter he	ere and on Part I, lir	ne 5 .					
Total— C	olumn (f) Enter tot	tal (or prorated amo	ount) here and	d in Part II, colum	n (c), !	below		0
Part II	Summary of	Tax Liability of	Organizatio	on Managers o	r Fo	undation	Managers and	Proration of Payments
		anization managers or nagers liable for tax		(b) Item no from Part I, col (a)			Part I, col (f), or ed amount	(d) Manager's total tax liability (add amounts in col. (c)) . (see instructions)
-								
								_
				 				0
								o
		-	· · · · · ·					
								i ^

•				•				
Form 4720	(2019) O'Neil	II Family Charitable	Foundation			22.	-3851081	Page 5
				ess Lobbying Ex	penditures (Section 491	1)		
				entaxable amount (fi	rom Schedule C (Form making an entry)	1		
				ible amount (from S tions before making	chedule C (Form 990 or an entry)	2		
3 Exc	ess lobbying exp	penditures—enter	the larger of line	1 or line 2		3		
4 Tax	-Enter 25% of	line 3 here and on	Part I, line 6 .			4		C
	sc	HEDULE H—Ta	xes on Disqua	alifying Lobbyin	g Expenditures (Section	4912)		_
Part I	Expenditu	res and Compu	tation of Tax					
(a) Item number	(b) Amount	(c) Date paid or incurred	(d) Description of	lobbying expenditures	(e) Tax imposed on organization (5% of col. (b))	manag	posed on orgar ers (if applicabl 5% of col (b))	
1					0			C
. 2					0			<u>C</u>
3								
-4			†		1			<u>-</u>
	Column (e) Ente	er here and on Par	t I, line 7		0			
Total— (Column (f) Ente	r total (or prorated	amount) here an	id in Part II, column	(c), below			
Part II	Summary	of Tax Liability	of Organization	on Managers and	d Proration of Payments	3		
	(a) Names of orga	inization managers liable	for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (f), or prorated amount	(add a	ager's total tax l amounts in col ee instructions)	(c))
								,
					· · · · · · · · · · · · · · · · · · ·			
								C
						l		
						ĺ		c
	S	CHEDULE I—Ir	itial Taxes on	Excess Benefit	Transactions (Section 4	958)		
Part I		enefit Transacti					·	
(a) Transaction number	1 1 7	saction		(c) Desc	cription of transaction			
1								
2					•••••			

(d) Amount of excess benefit	(e) Initial tax on disqualified persons (25% of col. (d))	(f) Tax on organization managers (if applicable) (lesser of \$20,000 or 10% of col. (d))
	0	0
	0	0
	0	0
	0	0
	0	0

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	SCHEDULE	I—Initial Taxes on E			ansactions (Section 4958	3) Continued	
Part II	Summary of Tax	Liability of Disqualif	ied Person	is and	Proration of Payments		
	(a) Names of disqualified per	sons liable for tax	(b) Trans no fi Part I, col (a		(c) Tax from Part I, col (e), or prorated amount	(d) Disqualified person's total tax liability (add amounts in col. (c)) (see instructions)	
	7	· · · · · · · · · · · · · · · · · · ·					
			}				
Part III	Summary of Tax	Liability of 501(c)(3)	(c)(4) & (c	-1/291	Organization Managers a	and Proration of Payments	
						(d) Manager's total tax liability	
(a) Names o	of 501(c)(3), (c)(4) & (c)(29) orga	anization managers liable for tax	(b) Trans no fi Part I, col (a		(c) Tax from Part I, col (f), or prorated amount	(add amounts in col (c)) (see instructions)	
			ļ				
			ļ				
	.,						
						,	
						(
	SCHEDULE J-	Taxes on Being a Pa	rty to Proh	ibited	Tax Shelter Transaction	s (Section 4965)	
Part I	Prohibited Tax She (see instructions)	elter Transactions (PT	rST) and Ta	ax lmį	posed on the Tax-Exemp	t Entity	
		(c) Type of transaction					
_ (a)	(b) Transaction	1—Listed			(d) Decoration of transc	ation.	
Transaction number	date	2—Subsequently listed 3—Confidential			(d) Description of transa	CUOII	
		4—Contractual protection				1	
1							
2							
3							
4							
5							
have reas was a PTS	te tax-exempt entity know or son to know this transaction ST when it became a party to saction? Answer Yes or No	(f) Net income attribute the PTST	able to	(9)	75% of proceeds attributable to the PTST	(h) Tax imposed on the tax-exempt entity (see instructions)	

Total— Column (h) Enter here and on Part I, line 9

Part II			(b) Transaction number from Part I, col (a)	(c) Tax—enter \$20,000 for each transaction listed in col. (b) for emanager in col. (a)	
					0
					l
					0
					· <u> </u>
			4: 40		0
;	SCHEDUL	E K—Taxes on Taxable Distri		ponsoring Organizatior). See the instructions.	is Maintaining Donor
Part I	Taxable [Distributions and Tax Comput		7. Occ the instructions.	
(a) Item number		(b) Name of sponsonng organization at donor advised fund		(c) D ₆	escription of distribution
1					
2					
3					
4					
(d) Date of	distribution	(e) Amount of distribution	on	(f) Tax imposed on organization (20% of col (e))	(g) Tax on fund managers (lesser of 5% of col (e) or \$10,000)
				0	
				0 0	
	······································			0	
		here and on Part I, line 10 .	•	0	**************************************
Total— Colu Part II		r total (or prorated amount) here and of Tax Liability of Fund Man		-	0
r ait ii		und managers liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (g) or prof	rated (d) Manager's total tax liability (add amounts in col. (c)) (see instructions)
, .					0
		<u> </u>			0
			•	·	Form 4720 (2019)

SCHEDULE L—Taxes on Prohibited Benefits Distributed From Donor Advised Funds (Section 4967). See the instructions

			o are mondone						
Part I	Prohibited Benefits	and Tax Computation	on						
(a) Item number	(b) Date of prohibited benefit		(c) Description of benefit						
1									
2									
3			· · · <u>- · · · · · · · · · · · · · · · ·</u>						
4									
5									
(d)	Amount of prohibited benefit		or advisors, or related persons (d)) (see instructions)	(f) Tax on fund managers (if applicable) (lesser of 10% of col (d) or \$10,000) (see instructions)					
			0	0					
			0	0					
			0	0					
			0	0					
Down II	O	 	0	0					
Part II	Summary of Tax Lia	Dility of Donors, Do	nor Advisors, Related	Persons, and Proration of Payments					
	es of donors, donor advisors, or lated persons liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (e) or prorated amount	(d) Donor's, donor advisor's, or related person's total tax liability (add amounts in col. (c)) (see instructions)					
				0					
				0					
				0					
Part III	Summany of Tay Lia	hility of Fund Mana	gers and Proration of F	O Paymonts					
ı alı ili	Julilliary Of Tax Lia								
(a) Name	es of fund managers liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (f) or prorated amount	(d) Fund manager's total tax liability (add amounts in col (c)) (see instructions)					

				0					
				0					
				0					
		1		0					
				0					

O'Neill Family Charitable Foundation Schedule M—Tax on Hospital Organization for Failure to Meet the Community Health Needs

	As	sessment Re	quirements (Sectio	ons 4959 and 5	01(r)(3)) (S	see ins	structions)	į.	
Part I	Failures to N	leet Section 5	501(r)(3)						
(a) Item number	(b) Name of hos	spital facility	(c) Description of the failure					(e) Tax year hospital facility last adopted an implementation strategy	
1									
2									
3									
4				<u>.</u>					
5				··					
Part II	Computation	n of Tax	 						
			by the hospital organi	zation that failed	to meet the C	Commi	inity		
			nts of section 501(r)(3				•	1	
			1 here and on Part I, I					2	0
	SCHEDUL	E N—Tax on	Excess Executive	Compensation	n (Section 4	960).	(See instru	uctio	ns.)
(a) Item number	m (b) Name of covered (c) Excess remuneration				(d) Excess parachute payment			(e) Total Add column (c) and (d)	
1									
2									
3									
4									
5								_	
6	Attachment, if ne		tructions						
	(add column (e) ite						<u>.</u>		0
Tax. E			e and on Part I, line 1						0
	SCHEDULE	E O—Excise T	ax on Net Investm		Private Co	llege	s and Uni	vers	ities
\$24.96Ge25	S 59 (#300/S) 27 20	Γ	(Sec	tion 4968)		. 1	(-) A d		~~~~
		(a) Name	(b) EIN	(c) Gross investment income (See instructions)	(d) Capita gain net income		(e) Administration expenses allo to income incide in cols (c) and	cable luded	(f) Net investment income (See instructions)
1	Filing			maddedona /	mome		in cois (c) an	ia (u)	
	Organization				<u> </u>		,		
2	Related Organization								
3	Related		+						
•	Organization								
4	Related								<u></u>
·	Organization								
5	Total from attachm	nent, if necessar	,						
			•						,
6	Total			, 0		o		C	o
7	Excise Tax on Net	: Investment Inco	me Enter 1 4% of the	amount in 6(f) he	ere and on Pa	art I, Iır	ne 14		0
									Form 4720 (2019)

Use Only

Firm's address ▶

6550 St Augustine Rd, Suite 304, Jacksonville, FL 32217

Form 4720 (2019)

(904) 334-4651

Phone no