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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

BlueCross BlueShield of South Carolina Foundation

Number and street (or P O box number if mail is not delivered to street address)

I-20 at Alpine Road

City or town, state or province, country, and ZIP or foreign postal code

Columbia, SC 29219

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 271,868,719
J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis)

A Employer identification number

22-3847938

B Telephone number (see instructions)

(803) 788-0222

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I**

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	20,000,000			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	227,597	227,597		
4 Dividends and interest from securities	6,672,287	6,672,287		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	37,305,845			
b Gross sales price for all assets on line 6a 61,948,838				
7 Capital gain net income (from Part IV, line 2)		10,093,237		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	64,205,729	16,993,121	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	168,399			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	124,107	124,107		
23 Other expenses (attach schedule)	280,647			280,647
24 Total operating and administrative expenses. Add lines 13 through 23	573,153	124,107	0	280,647
25 Contributions, gifts, grants paid	11,953,508			11,953,508
26 Total expenses and disbursements. Add lines 24 and 25	12,526,661	124,107	0	12,234,155
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	51,679,068			
b Net investment income (if negative, enter -0-)		16,869,014		
c Adjusted net income (if negative, enter -0-)			0	

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Form **990-PF** (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,469,123	1,535,797	1,535,797
	2 Savings and temporary cash investments	8,824,405	13,975,423	13,975,423
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶	416,676	556,786	556,786
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	9,310,070	21,898,952	21,898,952
	b Investments—corporate stock (attach schedule)	144,971,368	174,039,190	174,039,190
	c Investments—corporate bonds (attach schedule)	54,622,918	59,862,571	59,862,571
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	220,614,560	271,868,719	271,868,719
Liabilities	17 Accounts payable and accrued expenses	490,043	65,134	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	490,043	65,134	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	220,124,517	271,803,585	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	220,124,517	271,803,585	
	30 Total liabilities and net assets/fund balances (see instructions)	220,614,560	271,868,719	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	220,124,517
2 Enter amount from Part I, line 27a	2	51,679,068
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	271,803,585
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	271,803,585

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Various Stocks and Bonds		D	Various	2019
b Various Stocks and Bonds		P	Various	2019
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 19,673,514		11,392,486	8,281,028
b 42,275,324		40,463,115	1,812,209
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,093,237
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	7,835,704	213,174,252	0.0368
2017	9,693,611	193,043,889	0.0502
2016	9,530,017	174,035,312	0.0548
2015	8,717,302	160,496,106	0.0543
2014	5,110,560	147,308,074	0.0347

2 Total of line 1, column (d)	2	0.2308
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.0462
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	236,347,010
5 Multiply line 4 by line 3	5	10,919,232
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	168,690
7 Add lines 5 and 6	7	11,087,922
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	12,234,155

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	168,690
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	168,690
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	168,690
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	165,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	165,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,690
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ South Carolina		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.bcbsscfoundation.org</u>	X	
14 The books are in care of ► <u>Michael J. Mizeur</u> Telephone no ► <u>(803) 788-0222</u> Located at ► <u>I-20 at Alpine Road, Columbia, SC</u> ZIP+4 ► <u>29219</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes	☐ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	X
Organizations relying on a current notice regarding disaster assistance, check here		☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). See Statement 1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 2				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	229,245,184
b	Average of monthly cash balances	1b	10,701,019
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	239,946,203
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	239,946,203
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,599,193
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	236,347,010
6	Minimum investment return. Enter 5% of line 5	6	11,817,350

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,817,350
2a	Tax on investment income for 2019 from Part VI, line 5	2a	168,690
b	Income tax for 2019 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	168,690
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,648,660
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,648,660
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,648,660

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	12,234,155
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,234,155
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	168,690
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,065,465

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				11,648,660
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			86,163	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 12,234,155				
a Applied to 2018, but not more than line 2a			86,163	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				11,648,660
e Remaining amount distributed out of corpus	499,332			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	499,332			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	499,332			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	499,332			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2019	(b) 2018	(c) 2017	(d) 2016	
				0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4, for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6, for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Statement 3				11,953,508
Total				3a 11,953,508
b <i>Approved for future payment</i>				
Total				3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	227,597	
4	Dividends and interest from securities			14	6,672,287	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events			18	37,305,845	
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		44,205,729	0
13	Total. Add line 12, columns (b), (d), and (e)				13	44,205,729

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/11/2020
Date

Treasurer
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

BlueCross BlueShield of South Carolina Foundation

Employer identification number

22-3847938

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BlueCross BlueShield of South Carolina Foundation	Employer identification number 22-3847938
---	--

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BlueCross BlueShield of South Carolina I-20 at Alpine Road Columbia, SC 29219	\$ 20,000,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

22-3847938

Part II

[illegible]

Name of organization BlueCross BlueShield of South Carolina Foundation	Employer identification number 22-3847938
---	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

BlueCross BlueShield of South Carolina Foundation
Attachment to 2019 Form 990-PF
Part VII-B Question 5

Expenditure Responsibility Statement
For the year ending December 31, 2019

Pursuant to Regulation §53.4945-5(d)(2), BlueCross BlueShield of South Carolina Foundation provides the following information with respect to expenditure responsibility grants:

- (i) Grantee: de Beaumont Foundation
7501 Wisconsin Avenue, #1310e
Bethesda, MD 20814
- (ii) Date & Amount
Of Grants: October 14, 2019 – \$300,000
(Project: The BUILD Health Challenge®)
- (iii) Purpose: To support the BUILD Health Challenge in two South Carolina communities to promote policy and systems changes that support tangible improvements around selected social determinants.
- (iv) Reports: Organization submitted narrative and financial summaries in a report dated January 31, 2020, reflecting proper use/distribution of the funds totaling \$300,000 for appropriate charitable purposes under the grant agreement.
- (v) Diversions: To the knowledge of BlueCross BlueShield of South Carolina Foundation and based on the report furnished by de Beaumont Foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made and all funds have been expended.
- (vi) Verification: Based upon the financial and narrative reports received in (iv) above (dated January 31, 2020), sufficient information was received from de Beaumont Foundation disclosing that the organization had complied with the terms of the grant agreement.

BLUECROSS BLUESHIELD OF SOUTH CAROLINA FOUNDATION
COLUMBIA, SC 29219
Year Ended December 31, 2019

FORM 990-PF
STATEMENT 2
FEI# 22-3847938

PART VIII, SECTION 1 **INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS AND THEIR COMPENSATION**

<u>(a) Name and address</u>	<u>(b) Title</u>	<u>(c) Compensation</u>	<u>(d) Contributions to empl benefit plans and def comp</u>	<u>(e) Expense account, other allowances</u>
M Edward Sellers I-20 at Alpine Road Columbia, SC 29219	Chairman/Pres/Director	- 0 -	- 0 -	- 0 -
Erika G Kirby I-20 at Alpine Road Columbia, SC 29219	Executive Director/Director	- 0 -	- 0 -	- 0 -
Michael J Mizeur I-20 at Alpine Road Columbia, SC 29219	Treasurer/Director	- 0 -	- 0 -	- 0 -
Lori C Hair I-20 at Alpine Road Columbia, SC 29219	Assistant Treasurer	- 0 -	- 0 -	- 0 -
Jamie I Early I-20 at Alpine Road Columbia, SC 29219	Secretary	- 0 -	- 0 -	- 0 -
Joseph F Sullivan I-20 at Alpine Road Columbia, SC 29219	Director	- 0 -	- 0 -	- 0 -
Minor M Shaw I-20 at Alpine Road Columbia, SC 29219	Director	- 0 -	- 0 -	- 0 -
David Pankau I-20 at Alpine Road Columbia, SC 29219	Director	- 0 -	- 0 -	- 0 -
Scott Graves I-20 at Alpine Road Columbia, SC 29219	Director	- 0 -	- 0 -	- 0 -
Harvey L Galloway Jr I-20 at Alpine Road Columbia, SC 29219	Director	- 0 -	- 0 -	- 0 -

PART XV, SECTION 3

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Name and address</u>	<u>Recipient Relationship, if any</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Abbeville County EMS 901 W Greenwood Street, STE 2700, Abbeville, SC 29620	n/a	Access to Care	(8,885)
Alliance for a Healthier Generation Inc 4423 Pinendge Road, Columbia, SC 29206	n/a	Investing in South Carolina Children	85,320
American Cancer Society Inc 5900 Core Road, STE 504, North Charleston, SC 29406	n/a	Improving Health Care Quality & Value	100,000
American Heart Association 190 Knox Abbott Drive Cayce, SC 29033	n/a	Investing in South Carolina Children	15,000
Anderson County School District 4 315 E Queen Street, Pendleton, SC 29670	n/a	Wellness School Grant	8,000
Berkeley County School District 229 E Main Street, Moncks Corner, SC 29461	n/a	Wellness School Grant	4,000
BJHC Services, Inc PO Box 357, 721 Okatie Hwy, Ridgeland, SC 29936	n/a	Access to Care	65,000
Blue Ridge Parkway Foundation 717 S Marshall St . STE 105B, Winston Salem, NC 27101	n/a	Investing in South Carolina Children	60,750
Boys and Girls Clubs of the Crescent Region 500 Gracern Road, Columbia, SC 29210	n/a	Investing in South Carolina Children	150,000
Brain Injury Association of SC 121 Executive Center Drive, STE 135, Columbia, SC 29210	n/a	Research / Special Projects	69,530
Carolina Community Care Inc 2275 India Hook Road Rock Hill, SC 29732	n/a	Access to Care	12,000
Charleston County School District 75 Calhoun Street , Charleston, SC 29401	n/a	Wellness School Grant	74,850
Charleston Southern University 9200 University Boulevard, North Charleston, SC 29406	n/a	Building a Stronger Health Care Workforce	(40,384)
Cherokee County School District 141 Twin Lakes Road, Gaffney, SC 29341	n/a	Wellness School Grant	40,000
Chesterfield County School District 401 West Boulevard Cheraw, SC 29709	n/a	Wellness School Grant	4 000
Children's Trust SC 1330 Lady Street, STE 310, Columbia, SC 29201	n/a	Access to Care	875 000
Children's Trust SC 1330 Lady Street, STE 310, Columbia, SC 29201	n/a	Investing in South Carolina Children	722 452
Clarendon School District Two 15 Major Drive, Manning, SC 29102	n/a	Wellness School Grant	10,000
Colleton County School District 213 N Jeffenes Boulevard, Walterboro, SC 29488	n/a	Wellness School Grant	9,481
Communities in Schools 1090 East Montague Avenue, North Charleston SC 29405	n/a	Access to Care	62,500
de Beaumont Foundation 7501 Wisconsin Avenue, Bethesda, MD 20814	n/a	Investing in South Carolina Children	300,000
Dorchester District Two 115 Devon Road Summerville, SC 29483	n/a	Wellness School Grant	24,050
Eat Smart Move More South Carolina 2711 Middleburg Drive, STE 301, Columbia, SC 29204	n/a	Investing in South Carolina Children	266,000
Epworth Children's Home 2900 Millwood Avenue, Columbia, SC 29205	n/a	Access to Care	220,000
Fact Forward (formerly SC Campaign to Prevent Teen Pregnancy) 1331 Elmwood Avenue, STE 300, Columbia, SC 29201	n/a	Access to Care	152,510
Fact Forward (formerly SC Campaign to Prevent Teen Pregnancy) 1331 Elmwood Avenue STE 300, Columbia, SC 29201	n/a	Improving Health Care Quality & Value	25,000
Florence School District One 319 South Dargan Street, Florence, SC 29506	n/a	Wellness School Grant	4 000
Foothills Family Resource Center PO Box 246, 3 Main Street, Slater, SC 29683	n/a	Investing in South Carolina Children	30,000
Fort Mill School District 2233 Deerfield Drive, Fort Mill, SC 29715	n/a	Wellness School Grant	6 000
Greenville County Schools 301 E Camperdown Way, Greer SC 29651	n/a	Wellness School Grant	18,500
Greenville Health System 701 Grove Road, Greenville, SC 29605	n/a	Building a Stronger Health Care Workforce	200,000
Hampton School District One 372 Pine Street, Varnville, SC 29944	n/a	Wellness School Grant	4,000
Health Sciences South Carolina 1320 Main Street, Suite 625, Columbia, SC 29201	n/a	Improving Health Care Quality & Value	1,260,000
Healthy Learners 2749 Laurel Street, Columbia, SC 29204	n/a	Access to Care	25,000
Hope Health 360 N Irby Street, Florence, SC 29501	n/a	Access to Care	65,000
Horry Georgetown Technical College PO Box 261966, Conway, SC 29526	n/a	Building a Stronger Health Care Workforce	87,000
Impact America - SC 225 S Pleasantburg Drive, STE E6, Greenville, SC 29607	n/a	Access to Care	75,000
Kershaw County School District 2029 West DeKalb Street Camden, SC 29020	n/a	Wellness School Grant	6,000
Lexington School District 1 100 Tarrar Springs Road, Lexington, SC 29072	n/a	Wellness School Grant	6,000
Lexington School District 2 715 Ninth Street, West Columbia SC 29169	n/a	Wellness School Grant	6,000
Medical Illness Recovery Center, Inc 1408 Gregg Street, Columbia, SC 29201	n/a	Investing in South Carolina Children	50,000
Mental Illness Recovery Center, Inc 1408 Gregg Street, Columbia, SC 29201	n/a	Access to Care	25,000

PART XV, SECTION 3

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Name and address</u>	<u>Recipient Relationship, if any</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Mental Illness Recovery Center, Inc 1408 Gregg Street, Columbia, SC 29201	n/a	Investing in South Carolina Children	25,000
Midlands Housing Alliance 2025 Main Street, Columbia, SC 29201	n/a	Access to Care	119,100
MUSC College of Nursing 99 Jonathan Lucas Street, MSC160, Charleston, SC 29425	n/a	Building a Stronger Health Care Workforce	50,000
NAMI of South Carolina PO Box 1267, 1735 St Julian Place, STE 300, Columbia, SC 29204	n/a	Investing in South Carolina Children	192,135
Newberry County School District PO Box 719, Newberry, SC 29108	n/a	Wellness School Grant	4 000
Pendleton Place 1133 Pendleton Street, Greenville, SC 29601	n/a	Access to Care	96,419
Richland School District 1 1616 Richland Street, Columbia, SC 29201	n/a	Wellness School Grant	11,050
Richland School District 2 124 Risdon Way, Columbia SC 29223	n/a	Wellness School Grant	6,000
Saluda County EMS 154 Medical Park Road, Saluda, SC 29138	n/a	Access to Care	53,705
SC Alliance of YMCAs 1612 Manon Street, STE 100, Spartanburg, SC 29201	n/a	Improving Health Care Quality & Value	25,000
SC Community Health Worker Association PO Box 7422 Columbia, SC 29202	n/a	Building a Stronger Health Care Workforce	110,000
SC Community Loan Fund 1051 A Gardner Road Charleston, SC 29407	n/a	Investing in South Carolina Children	85,000
SC Department of Alcohol and Other Drug Abuse Services 1801 Main Street, Columbia, SC 29201	n/a	Improving Health Care Quality & Value	385,800
SC Department of Health and Environmental Control 2600 Bull Street, Columbia SC 29201	n/a	Investing in South Carolina Children	227,498
SC Department of Mental Health 2414 Bull Street, Columbia, SC 29201-1906	n/a	Investing in South Carolina Children	1 029 531
SC Department of Social Services PO Box 1520, 1535 Confederate Avenue Columbia, SC 29202	n/a	Improving Health Care Quality & Value	250 000
SC Free Clinic Association PO Box 333, Clinton, SC 29325	n/a	Access to Care	1,365,165
SC Infant Mental Health Association 1 Carnage Lane, Charleston, SC 29407	n/a	Investing in South Carolina Children	50,381
SC Network of Childrens Advocacy Centers 1300 Pickens Street, STE 158, Columbia, SC 29208	n/a	Investing in South Carolina Children	198,002
SC Office of Rural Health 107 Saluda Pointe Drive, Lexington, SC 29072	n/a	Investing in South Carolina Children	368,004
SC Primary Care Association 3 Technology Circle, Columbia, SC 29203	n/a	Improving Health Care Quality & Value	250,000
SC Research Foundation 901 Sumter St, 5th Floor, Columbia, SC 29208	n/a	Building a Stronger Health Care Workforce	289,440
SC Research Foundation 901 Sumter St, 5th Floor, Columbia, SC 29208	n/a	Improving Health Care Quality & Value	70,000
SC Research Foundation 901 Sumter St, 5th Floor, Columbia, SC 29208	n/a	Investing in South Carolina Children	75,000
SC Thrive PO Box 23503, Columbia, SC 29224	n/a	Investing in South Carolina Children	86,000
Spartanburg School District 7 610 Dupre Drive, Spartanburg, SC 29307	n/a	Wellness School Grant	4,000
The Carolinas Center for Hospice & End of Life Care 2600 Bull Street, Columbia, SC 29201	n/a	Research / Special Projects	206,528
The Family Effect PO Box 1948, Greenville, SC 29602	n/a	Investing in South Carolina Children	60,000
Tndent Technical College Foundation PO Box 118067, Charleston SC 29423	n/a	Building a Stronger Health Care Workforce	102,747
United Way Association South Carolina Inc 914 Richland Street, #A-201, Columbia, SC 29201	n/a	Research / Special Projects	25,000
United Way of the Piedmont 203 E Main Street, Spartanburg, SC 29319	n/a	Research / Special Projects	25,000
Upstate Affiliate Organization 701 Grove Road, Greenville, SC 29605	n/a	Access to Care	238,440
USC College of Nursing 1601 Greene Street Columbia, SC 29208	n/a	Building a Stronger Health Care Workforce	(3,907)
USC Sponsored Awards 1600 Hampton Street, STE 414, Columbia, SC 29208	n/a	Investing in South Carolina Children	90,000
USC Sponsored Awards Management 1600 Hampton Street, STE 414, Columbia, SC 29208	n/a	Building a Stronger Health Care Workforce	473 896
York School District One 1475 E Liberty Street, PO Box 770, York, SC 29745	n/a	Wellness School Grant	29,650
York School District Three 386 E Black Street, Rock Hill, SC 28730	n/a	Wellness School Grant	6,250
Welvista(Communicare) 121 Greystone Blvd , Columbia, SC 29210	n/a	Access to Care	100,000
			<u>11,953,508</u>