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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2019

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 01-01-2019 , and ending 12-31-2019

B Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

C Name of organization  
CAPITAL HEALTH SYSTEM INC  
  
% SHANE F FLEMING CPA  
Doing business as  
  
Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
750 BRUNSWICK AVENUE  
  
City or town, state or province, country, and ZIP or foreign postal code  
TRENTON, NJ 08638

D Employer identification number  
  
22-3548695

E Telephone number  
  
(609) 394-6029

F Name and address of principal officer:  
AL MAGHAZEHE PHD FACHE  
750 BRUNSWICK AVENUE  
TRENTON, NJ 08638

G Gross receipts \$ 733,246,383

H(a) Is this a group return for subordinates?  
☐ Yes ☒ No  
H(b) Are all subordinates included?  
☐ Yes ☐ No  
If "No," attach a list. (see instructions)  
H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.CAPITALHEALTH.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1997

M State of legal domicile: NJ

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:  
TO IMPROVE THE HEALTH AND WELL-BEING OF THE POPULATIONS WE SERVE IN URBAN AND SUBURBAN COMMUNITIES.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) . . . . . 3 11

4 Number of independent voting members of the governing body (Part VI, line 1b) . . . . . 4 7

5 Total number of individuals employed in calendar year 2019 (Part V, line 2a) . . . . . 5 5,251

6 Total number of volunteers (estimate if necessary) . . . . . 6 402

7a Total unrelated business revenue from Part VIII, column (C), line 12 . . . . . 7a 0

7b Net unrelated business taxable income from Form 990-T, line 39 . . . . . 7b

Revenue

8 Contributions and grants (Part VIII, line 1h) . . . . . 3,956,956 4,487,573

9 Program service revenue (Part VIII, line 2g) . . . . . 651,045,123 719,305,867

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d ) . . . . . 4,490,894 6,708,142

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . . . 2,663,633 2,744,801

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . . 662,156,606 733,246,383

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3 ) . . . . . 0 0

14 Benefits paid to or for members (Part IX, column (A), line 4) . . . . . 0 0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) . . . . . 355,993,163 393,849,433

16a Professional fundraising fees (Part IX, column (A), line 11e) . . . . . 0 0

16b Total fundraising expenses (Part IX, column (D), line 25) ▶0

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . . . 311,033,978 327,563,327

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) . . . . . 667,027,141 721,412,760

19 Revenue less expenses. Subtract line 18 from line 12 . . . . . -4,870,535 11,833,623

Net Assets or Fund Balances

20 Total assets (Part X, line 16) . . . . . 888,870,968 918,521,088

21 Total liabilities (Part X, line 26) . . . . . 802,911,012 811,736,299

22 Net assets or fund balances. Subtract line 21 from line 20 . . . . . 85,959,956 106,784,789

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

\*\*\*\*\*  
Signature of officer  
SHANE F FLEMING CFO  
Type or print name and title

2020-10-09  
Date

Paid Preparer Use Only

Print/Type preparer's name  
Firm's name ▶ WithumSmithBrown PC  
Firm's address ▶ 200 Jefferson Park Suite 400  
Whippany, NJ 079811070

Preparer's signature  
Date

Check ☐ if self-employed  
Firm's EIN ▶  
Phone no. (973) 898-9494

PTIN P00642486

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form 990 (2019)

**Part III****Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

TO IMPROVE THE HEALTH AND WELL-BEING OF THE POPULATIONS WE SERVE IN URBAN AND SUBURBAN COMMUNITIES. PLEASE REFER TO THE ORGANIZATION'S COMMUNITY BENEFIT STATEMENT INCLUDED IN SCHEDULE O.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☒ **Yes** ☐ **No**

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ **Yes** ☒ **No**

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 118,317,599 including grants of \$ 0 ) (Revenue \$ 199,255,452 )  
See Additional Data

**4b** (Code: ) (Expenses \$ 43,787,765 including grants of \$ 0 ) (Revenue \$ 72,200,901 )  
See Additional Data

**4c** (Code: ) (Expenses \$ 35,885,663 including grants of \$ 0 ) (Revenue \$ 84,038,628 )  
See Additional Data

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ 386,353,309 including grants of \$ 0 ) (Revenue \$ 363,810,886 )

**4e** **Total program service expenses** ▶ 584,344,336

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	<b>1</b> Yes	
<b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	<b>2</b> Yes	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	<b>3</b>	No
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	<b>4</b> Yes	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	<b>5</b>	No
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	<b>6</b>	No
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	<b>7</b>	No
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	<b>8</b>	No
<b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	<b>9</b>	No
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	<b>10</b>	No
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	<b>11a</b> Yes	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	<b>11b</b>	No
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	<b>11c</b> Yes	
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	<b>11d</b>	No
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	<b>11e</b> Yes	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	<b>11f</b>	No
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	<b>12a</b>	No
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	<b>12b</b> Yes	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	<b>13</b>	No
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b> Yes	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	<b>14b</b> Yes	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	<b>15</b>	No
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	<b>16</b>	No
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	<b>17</b>	No
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	<b>18</b>	No
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	<b>19</b>	No
<b>20a</b> Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	<b>20a</b> Yes	
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b> Yes	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	<b>21</b>	No

**Part IV Checklist of Required Schedules** (continued)

		Yes	No
<b>22</b>	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .	<b>22</b>	No
<b>23</b>	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .	<b>23</b>	Yes
<b>24a</b>	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .	<b>24a</b>	No
<b>b</b>	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .	<b>24b</b>	
<b>c</b>	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	<b>24c</b>	
<b>d</b>	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .	<b>24d</b>	
<b>25a</b>	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .	<b>25a</b>	No
<b>b</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	<b>25b</b>	No
<b>26</b>	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II . . . . .	<b>26</b>	No
<b>27</b>	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .	<b>27</b>	No
<b>28</b>	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b>	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV . . . . .	<b>28a</b>	No
<b>b</b>	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV . . . . .	<b>28b</b>	Yes
<b>c</b>	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV . . . . .	<b>28c</b>	Yes
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .	<b>29</b>	No
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .	<b>30</b>	No
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .	<b>31</b>	No
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .	<b>32</b>	No
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .	<b>33</b>	Yes
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .	<b>34</b>	Yes
<b>35a</b>	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	<b>35a</b>	Yes
<b>b</b>	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .	<b>35b</b>	Yes
<b>36</b>	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .	<b>36</b>	No
<b>37</b>	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .	<b>37</b>	No
<b>38</b>	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O. . . . .	<b>38</b>	Yes

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .	<b>1a</b>	510
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	<b>1b</b>	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	<b>1c</b>	Yes

**Part V** **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .	<b>2a</b>	5,251			
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	<b>2b</b>	Yes		<b>3a</b>	Yes
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>3b</b>	Yes		<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O . . . . .					
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .				<b>5a</b>	No
<b>b</b> If "Yes," enter the name of the foreign country: ►CJ				<b>5b</b>	No
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	<b>5c</b>			<b>6a</b>	No
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>6b</b>			<b>7a</b>	Yes
<b>c</b> If "Yes," to line 5a or 5b, did the organization file Form 8886-T? . . . . .	<b>7b</b>	Yes		<b>7c</b>	No
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . . .	<b>7d</b>			<b>7e</b>	No
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	<b>7f</b>			<b>7g</b>	
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>	<b>7h</b>			<b>8</b>	
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .	<b>9a</b>			<b>9b</b>	
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	<b>9c</b>			<b>10a</b>	
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	<b>10b</b>			<b>11a</b>	
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	<b>11b</b>			<b>12a</b>	No
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>12b</b>			<b>13a</b>	
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>13b</b>			<b>13c</b>	
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	<b>14a</b>	No		<b>14b</b>	
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .	<b>15</b>	Yes		<b>16</b>	No
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? . . . . .	<b>16</b>	No		<b>9a</b>	
<b>9 Sponsoring organizations maintaining donor advised funds.</b>	<b>9b</b>			<b>10a</b>	
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966? . . . . .	<b>10b</b>			<b>11a</b>	
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . . . .	<b>11b</b>			<b>12a</b>	
<b>10 Section 501(c)(7) organizations.</b> Enter:	<b>12b</b>			<b>13a</b>	
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	<b>13b</b>			<b>13c</b>	
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .	<b>14a</b>	No		<b>14b</b>	
<b>11 Section 501(c)(12) organizations.</b> Enter:	<b>15</b>	Yes		<b>16</b>	No
<b>a</b> Gross income from members or shareholders . . . . .	<b>16</b>	No		<b>17a</b>	
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .	<b>17b</b>			<b>17c</b>	
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>17d</b>			<b>17e</b>	
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	<b>17f</b>			<b>17g</b>	
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>	<b>17h</b>			<b>17i</b>	
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? . . . . . <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>17j</b>			<b>17k</b>	
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .	<b>17l</b>			<b>17m</b>	
<b>c</b> Enter the amount of reserves on hand . . . . .	<b>17n</b>			<b>17o</b>	
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? . . . . .	<b>17p</b>			<b>17q</b>	
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .	<b>17r</b>			<b>17s</b>	
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? . . . . . If "Yes," see instructions and file Form 4720, Schedule N.	<b>17t</b>			<b>17u</b>	
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? . . . . . If "Yes," complete Form 4720, Schedule O.	<b>17v</b>			<b>17w</b>	

**Part VI**

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year	11	
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
<b>b</b>	Enter the number of voting members included in line 1a, above, who are independent	7	
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		No
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		No
<b>6</b>	Did the organization have members or stockholders?	Yes	
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	Yes	
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	Yes	
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body?	Yes	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	Yes	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		No

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		No
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	Yes	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	Yes	
<b>13</b>	Did the organization have a written whistleblower policy?	Yes	
<b>14</b>	Did the organization have a written document retention and destruction policy?	Yes	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official	Yes	
<b>b</b>	Other officers or key employees of the organization	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		No
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **NJ**

**18** Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records:  
**▶SHANE F FLEMING CPA 750 BRUNSWICK AVENUE TRENTON, NJ 08638 (609) 394-6029**

## Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☒

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

[illegible]

**Part VII      Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

[illegible]

<b>1b Sub-Total</b>			
<b>c Total from continuation sheets to Part VII, Section A</b>			
<b>d Total (add lines 1b and 1c)</b>	12,684,288	363,232	415,022

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 810

		Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual . . . . .</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual . . . . .</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person . . . . .</i>		No

## Section B. Independent Contractors

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A)	(B)	(C)
Name and business address	Description of services	Compensation
SODEXO MANAGEMENT INC, PO BOX 360170 PITTSBURGH, PA 152516170	MANAGEMENT	9,290,015
TEAM CAMPUS PHASE II, 9500 K JOHNSON BOULEVARD BORDENTOWN, NJ 08505	CONSTRUCTION	4,808,116
EMERGENCY MEDICAL ASSOCIATES OF NJ, 3 CENTURY DRIVE PARSIPPANY, NJ 07054	MEDICAL	4,337,160
CAPITAL HEALTH ADVANCE IMAGING, PO BOX 3246 INDIANAPOLIS, IN 462063246	MEDICAL	3,629,118
MERCER GASTROENTEROLOGY, 2 CAPITAL WAY SUITE 487 HOPEWELL, NJ 08534	MEDICAL	3,360,188

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 94



Form 990 (2019)		Page 9				
Part VIII		Statement of Revenue				
Check if Schedule O contains a response or note to any line in this Part VIII . . . . . <input type="checkbox"/>						
		(A)	(B)	(C)	(D)	
		Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . . . . .	1a				
	b Membership dues . . . . .	1b				
	c Fundraising events . . . . .	1c				
	d Related organizations	1d	412,166			
	e Government grants (contributions)	1e	4,037,907			
	f All other contributions, gifts, grants, and similar amounts not included above	1f	37,500			
	g Noncash contributions included in lines 1a - 1f:\$	1g				
	h Total. Add lines 1a-1f . . . . . ▶		4,487,573			
Program Service Revenue	Business Code					
	2a NET PATIENT SERVICE REVENUE	541900	705,044,729	705,044,729		
	b OTHER HEALTHCARE RELATED REVENUE	541900	14,109,257	14,109,257		
	c AUXILIARY REVENUE	541900	151,881	151,881		
	d					
	e					
	f All other program service revenue.					
g Total. Add lines 2a-2f. . . . . ▶		719,305,867				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) . . . . . ▶		3,876,182		3,876,182	
	4 Income from investment of tax-exempt bond proceeds ▶		0			
	5 Royalties . . . . . ▶		0			
	6a Gross rents	(i) Real	(ii) Personal			
		6a	1,614,230			
		b Less: rental expenses	6b			
		c Rental income or (loss)	6c	1,614,230	0	
	d Net rental income or (loss) . . . . . ▶		1,614,230		1,614,230	
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		7a	782,715	2,049,245		
		b Less: cost or other basis and sales expenses	7b			
		c Gain or (loss)	7c	782,715	2,049,245	
	d Net gain or (loss) . . . . . ▶		2,831,960		2,831,960	
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 . . . . .	8a	0			
		b Less: direct expenses . . . . .	8b	0		
		c Net income or (loss) from fundraising events . . ▶		0		
	9a Gross income from gaming activities. See Part IV, line 19 . . . . .	9a	0			
		b Less: direct expenses . . . . .	9b	0		
		c Net income or (loss) from gaming activities . . ▶		0		
	10aGross sales of inventory, less returns and allowances . . . . .	10a	0			
b Less: cost of goods sold . . . . .		10b	0			
c Net income or (loss) from sales of inventory . . ▶		0				
Miscellaneous Revenue		Business Code				
11aCAFE/DIETARY		900099	1,130,571		1,130,571	
b						
c						
d All other revenue . . . . .						
e Total. Add lines 11a-11d . . . . . ▶		1,130,571				
12 Total revenue. See instructions . . . . . ▶		733,246,383	719,305,867		9,452,943	

Form 990 (2019)

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☒

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	0			
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	0			
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .	0			
<b>4</b> Benefits paid to or for members . . . . .	0			
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .	8,231,904	6,667,842	1,564,062	
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0			
<b>7</b> Other salaries and wages . . . . .	333,921,402	270,476,335	63,445,067	
<b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) . . . . .	881,973	714,398	167,575	
<b>9</b> Other employee benefits . . . . .	26,857,301	21,754,414	5,102,887	
<b>10</b> Payroll taxes . . . . .	23,956,853	19,405,051	4,551,802	
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .	0			
<b>b</b> Legal . . . . .	1,423,026	1,152,651	270,375	
<b>c</b> Accounting . . . . .	485,432	393,200	92,232	
<b>d</b> Lobbying . . . . .	237,411	192,303	45,108	
<b>e</b> Professional fundraising services. See Part IV, line 17	0			
<b>f</b> Investment management fees . . . . .	1,055,303	854,795	200,508	
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	77,207,802	62,538,320	14,669,482	0
<b>12</b> Advertising and promotion . . . . .	4,455,803	3,609,201	846,602	
<b>13</b> Office expenses . . . . .	13,285,084	10,760,918	2,524,166	
<b>14</b> Information technology . . . . .	6,750,475	5,467,885	1,282,590	
<b>15</b> Royalties . . . . .	0			
<b>16</b> Occupancy . . . . .	13,102,796	10,613,265	2,489,531	
<b>17</b> Travel . . . . .	0			
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	0			
<b>19</b> Conferences, conventions, and meetings . . . . .	763,683	618,583	145,100	
<b>20</b> Interest . . . . .	49,350,350	39,973,783	9,376,567	
<b>21</b> Payments to affiliates . . . . .	0			
<b>22</b> Depreciation, depletion, and amortization . . . . .	36,082,883	29,227,135	6,855,748	
<b>23</b> Insurance . . . . .	10,409,246	8,431,490	1,977,756	
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> MEDICAL SUPPLIES	97,627,829	79,078,542	18,549,287	0
<b>b</b> REPAIRS AND MAINTENANCE	9,797,017	7,935,584	1,861,433	0
<b>c</b> DUES AND SUBSCRIPTIONS	2,033,745	1,647,333	386,412	0
<b>d</b> OTHER EXPENSES	3,495,442	2,831,308	664,134	0
<b>e</b> All other expenses				
<b>25</b> Total functional expenses. Add lines 1 through 24e	721,412,760	584,344,336	137,068,424	0
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part IX ☒

				(A) Beginning of year		(B) End of year	
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .		0	<b>1</b>	0	
	<b>2</b>	Savings and temporary cash investments . . . . .		13,233,533	<b>2</b>	13,196,604	
	<b>3</b>	Pledges and grants receivable, net . . . . .		0	<b>3</b>	0	
	<b>4</b>	Accounts receivable, net . . . . .		95,871,180	<b>4</b>	104,808,833	
	<b>5</b>	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		0	<b>5</b>	0	
	<b>6</b>	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .		0	<b>6</b>	0	
	<b>7</b>	Notes and loans receivable, net . . . . .		0	<b>7</b>	0	
	<b>8</b>	Inventories for sale or use . . . . .		9,083,641	<b>8</b>	11,184,074	
	<b>9</b>	Prepaid expenses and deferred charges . . . . .		13,897,806	<b>9</b>	15,016,297	
	<b>10a</b>	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b>	1,139,516,468			
	<b>b</b>	Less: accumulated depreciation	<b>10b</b>	617,926,486	522,815,748	<b>10c</b>	521,589,982
	<b>11</b>	Investments—publicly traded securities . . . . .		0	<b>11</b>	0	
	<b>12</b>	Investments—other securities. See Part IV, line 11 . . . . .		0	<b>12</b>	0	
	<b>13</b>	Investments—program-related. See Part IV, line 11 . . . . .		216,754,934	<b>13</b>	218,483,750	
	<b>14</b>	Intangible assets . . . . .		0	<b>14</b>	0	
	<b>15</b>	Other assets. See Part IV, line 11 . . . . .		17,214,126	<b>15</b>	34,241,548	
<b>16</b>	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .		888,870,968	<b>16</b>	918,521,088		
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .		98,430,655	<b>17</b>	111,020,188	
	<b>18</b>	Grants payable . . . . .		0	<b>18</b>	0	
	<b>19</b>	Deferred revenue . . . . .		0	<b>19</b>	0	
	<b>20</b>	Tax-exempt bond liabilities . . . . .		0	<b>20</b>	0	
	<b>21</b>	Escrow or custodial account liability. Complete Part IV of Schedule D		0	<b>21</b>	0	
	<b>22</b>	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		0	<b>22</b>	0	
	<b>23</b>	Secured mortgages and notes payable to unrelated third parties . . . . .		669,754,455	<b>23</b>	650,686,718	
	<b>24</b>	Unsecured notes and loans payable to unrelated third parties . . . . .		0	<b>24</b>	0	
	<b>25</b>	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		34,725,902	<b>25</b>	50,029,393	
	<b>26</b>	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .		802,911,012	<b>26</b>	811,736,299	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>						
	<b>27</b>	Net assets without donor restrictions . . . . .		85,959,956	<b>27</b>	106,784,789	
	<b>28</b>	Net assets with donor restrictions . . . . .		0	<b>28</b>	0	
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>						
	<b>29</b>	Capital stock or trust principal, or current funds . . . . .			<b>29</b>		
	<b>30</b>	Paid-in or capital surplus, or land, building or equipment fund . . . . .			<b>30</b>		
	<b>31</b>	Retained earnings, endowment, accumulated income, or other funds			<b>31</b>		
	<b>32</b>	<b>Total net assets or fund balances</b> . . . . .		85,959,956	<b>32</b>	106,784,789	
<b>33</b>	<b>Total liabilities and net assets/fund balances</b> . . . . .		888,870,968	<b>33</b>	918,521,088		

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	733,246,383
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	721,412,760
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	11,833,623
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	85,959,956
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	5,814,210
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	3,177,000
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	106,784,789

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	No	
<b>b</b> Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
<b>c</b> If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	Yes	

# Additional Data

**Software ID:**  
**Software Version:**  
**EIN:** 22-3548695  
**Name:** CAPITAL HEALTH SYSTEM INC

Form 990 (2019)

**Form 990, Part III, Line 4a:**

EXPENSES INCURRED IN PROVIDING MEDICALLY NECESSARY GENERAL MEDICAL/SURGICAL SERVICES TO ALL INDIVIDUALS IN A NON-DISCRIMINATORY MANNER REGARDLESS OF RACE, COLOR, CREED, SEX, NATIONAL ORIGIN OR ABILITY TO PAY. DURING 2019, THE ORGANIZATION TREATED 87,094 GENERAL MEDICAL/SURGICAL CASES. PLEASE REFER TO SCHEDULE O FOR THE ORGANIZATION'S COMMUNITY BENEFIT STATEMENT.

**Form 990, Part III, Line 4b:**

EXPENSES INCURRED IN PROVIDING MEDICALLY NECESSARY MATERNAL/CHILD HEALTH SERVICES TO ALL INDIVIDUALS IN A NON-DISCRIMINATORY MANNER REGARDLESS OF RACE, COLOR, CREED, SEX, NATIONAL ORIGIN OR ABILITY TO PAY. DURING 2019, THE ORGANIZATION TREATED 39,188 MATERNAL/CHILD HEALTH CASES. PLEASE REFER TO SCHEDULE O FOR THE ORGANIZATION'S COMMUNITY BENEFIT STATEMENT.

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**Form 990, Part III, Line 4c:**

EXPENSES INCURRED IN PROVIDING MEDICALLY NECESSARY EMERGENCY SERVICES TO ALL INDIVIDUALS IN A NON-DISCRIMINATORY MANNER REGARDLESS OF RACE, COLOR, CREED, SEX, NATIONAL ORIGIN OR ABILITY TO PAY. DURING 2019, THE ORGANIZATION TREATED 97,888 EMERGENCY CASES. PLEASE REFER TO SCHEDULE O FOR THE ORGANIZATION'S COMMUNITY BENEFIT STATEMENT.

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Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Instatutinal Trustee	Officer	Key employee	Highest compensated employee	Former			
AL MAGHAZEHE PHD F ..... DIRECTOR - PRESIDENT/CEO	55.0 ..... 0.0	X		X				1,993,001	0	37,341
MICHAEL F STIEFEL M ..... PHYSICIAN (TERMED 7/13/19)	55.0 ..... 0.0					X		1,004,248	254,699	9,566
LEE M BUONO MD ..... PHYSICIAN	55.0 ..... 0.0					X		1,113,438	0	31,494
SHANE F FLEMING CPA ..... SVP, CHIEF FINANCIAL OFFICER	55.0 ..... 0.0			X				1,017,620	25,000	37,952
JOSHUA A EISENBERG M ..... PHYSICIAN	55.0 ..... 0.0					X		950,267	0	34,461
JASON N ROGART MD ..... PHYSICIAN	55.0 ..... 0.0					X		841,343	0	23,833
GARY TUMA MD ..... PHYSICIAN	55.0 ..... 0.0					X		828,352	0	30,403
J SCOTT CLEMMENSEN ..... VP, HR (RETIRED 12/31/19)	55.0 ..... 0.0				X			736,336	0	24,900
EUGENE W GROCHALA ..... CHIEF INFORMATION OFFICER	55.0 ..... 0.0				X			647,340	0	24,333
EUGENE J MCMAHON MD ..... SVP, CHIEF MEDICAL OFFICER	55.0 ..... 0.0				X			616,918	0	32,845



Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Insttutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ALEXANDER D GLADNEY ..... SVP, CHIEF LEGAL OFFICER	55.0 ..... 0.0				X			588,592	25,000	14,525
GINA P MUMOLIE ..... SVP, HOSPITAL ADMINISTRATION	55.0 ..... 0.0				X			581,447	0	26,611
ARLENE WALSH ..... SVP, CAO - CHMG	55.0 ..... 0.0				X			434,186	33,533	34,254
SUZANNE B BORGOS ..... SVP, STRATEGY AND BD	55.0 ..... 0.0				X			447,191	0	4,703
DEBORAH MICAN ..... VP, PATIENT SERVICES/CNO	55.0 ..... 0.0				X			402,943	0	22,654
CAROLYN J GAUKLER M ..... DIRECTOR - PRES. MEDICAL STAFF	55.0 ..... 0.0	X						302,753	0	25,147
ARMEN SIMONIAN MD ..... DIRECTOR - VP MEDICAL STAFF	25.0 ..... 0.0	X						159,638	0	0
NANCY H BECKER ..... CHAIR - DIR.(TERMED 12/10/19)	5.0 ..... 0.0	X		X				0	25,000	0
RANDI A AXELROD MD ..... DIRECTOR	5.0 ..... 0.0	X						18,675	0	0
SEAN S MURRAY ..... CHAIR - DIRECTOR	5.0 ..... 0.0	X		X				0	0	0



SCHEDULE A  
(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
CAPITAL HEALTH SYSTEM INC

Employer identification number  
22-3548695

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3☒ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations . . . . .
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.  
If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge..						
<b>4 Total.</b> Add lines 1 through 3						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . .						
<b>6 Public support.</b> Subtract line 5 from line 4.						
Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>7</b> Amounts from line 4. . .						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . .						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on. . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/>						
Section C. Computation of Public Support Percentage						
<b>14</b> Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . .					<b>14</b>	
<b>15</b> Public support percentage for 2018 Schedule A, Part II, line 14 . . . . .					<b>15</b>	
<b>16a 33 1/3% support test—2019.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>						
<b>b 33 1/3% support test—2018.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>						
<b>17a 10%-facts-and-circumstances test—2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>						
<b>b 10%-facts-and-circumstances test—2018.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>						
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>						

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
<b>c</b> Add lines 7a and 7b. .						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>9</b> Amounts from line 6. . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
<b>c</b> Add lines 10a and 10b.						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . .						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here.</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	
<b>16</b> Public support percentage from 2018 Schedule A, Part III, line 15 . . . . .	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2019</b> (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	
<b>18</b> Investment income percentage from <b>2018</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	

**19a 33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☐

**b 33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>1</b>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>2</b>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>3a</b>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.</i>		
<b>3b</b>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.</i>		
<b>3c</b>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>4a</b>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>4b</b>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>4c</b>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b>, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>5a</b>		
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>5b</b>		
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>5c</b>		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>6</b>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
<b>7</b>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9a</b>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9b</b>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9c</b>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>10a</b>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		
<b>10b</b>		

Part IV Supporting Organizations (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
<b>2</b> Activities Test. Answer (a) and (b) below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1		<input type="checkbox"/> Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). <b>See instructions.</b> All other Type III non-functionally integrated supporting organizations must complete Sections A through E.	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		



Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014. . . . .			
b From 2015. . . . .			
c From 2016. . . . .			
d From 2017. . . . .			
e From 2018. . . . .			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2020. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015. . . . .			
b Excess from 2016. . . . .			
c Excess from 2017. . . . .			
d Excess from 2018. . . . .			
e Excess from 2019. . . . .			

Additional Data

Software ID:  
Software Version:  
EIN: 22-3548695  
Name: CAPITAL HEALTH SYSTEM INC

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.  
▶Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization CAPITAL HEALTH SYSTEM INC	Employer identification number 22-3548695
---	--

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	▶ \$
3	Volunteer hours for political campaign activities (see instructions)	

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.	

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1					
2					
3					
4					
5					
6					

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
<b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) .....		
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....		
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....		
<b>d</b> Other exempt purpose expenditures .....		
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....		
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.		
<b>If the amount on line 1e, column (a) or (b) is:</b>	<b>The lobbying nontaxable amount is:</b>	
Not over \$500,000	20% of the amount on line 1e.	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	
Over \$17,000,000	\$1,000,000.	
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....		
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....		
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....		
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....	<input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>	

**4-Year Averaging Period Under Section 501(h)**  
**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)**

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
<b>1</b>	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b>	Volunteers? .....		No	
<b>b</b>	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? .....		No	
<b>c</b>	Media advertisements? .....		No	
<b>d</b>	Mailings to members, legislators, or the public? .....		No	
<b>e</b>	Publications, or published or broadcast statements? .....		No	
<b>f</b>	Grants to other organizations for lobbying purposes? .....		No	
<b>g</b>	Direct contact with legislators, their staffs, government officials, or a legislative body? .....		No	
<b>h</b>	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....		No	
<b>i</b>	Other activities? .....	Yes		237,411
<b>j</b>	Total. Add lines 1c through 1i .....			237,411
<b>2a</b>	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....		No	
<b>b</b>	If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b>	If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b>	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

		Yes	No
<b>1</b>	Were substantially all (90% or more) dues received nondeductible by members? .....	<b>1</b>	
<b>2</b>	Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>2</b>	
<b>3</b>	Did the organization agree to carry over lobbying and political expenditures from the prior year? .....	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b>	Dues, assessments and similar amounts from members .....	<b>1</b>	
<b>2</b>	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b>	Current year .....	<b>2a</b>	
<b>b</b>	Carryover from last year .....	<b>2b</b>	
<b>c</b>	Total .....	<b>2c</b>	
<b>3</b>	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	<b>3</b>	
<b>4</b>	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	<b>4</b>	
<b>5</b>	Taxable amount of lobbying and political expenditures (see instructions) .....	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
SCHEDULE C, PART II-B	DURING 2019, THE ORGANIZATION PAID TWO OUTSIDE LOBBYING FIRMS A TOTAL OF \$180,000 FOR LOBBYING ON A FEDERAL AND STATE LEVEL RELATED TO MEDICARE, MEDICAID AND OTHER HEALTHCARE LEGISLATIVE MATTERS. IN ADDITION, THE ORGANIZATION IS A MEMBER OF THE NEW JERSEY HOSPITAL ASSOCIATION, THE AMERICAN HOSPITAL ASSOCIATION, NEW JERSEY BUSINESS & INDUSTRY ASSOCIATION AND THE HOSPITAL ALLIANCE OF NEW JERSEY WHICH ALL ENGAGE IN LOBBYING EFFORTS ON BEHALF OF THEIR MEMBER HOSPITALS. A PORTION OF THE DUES PAID TO THESE ORGANIZATIONS HAS BEEN ALLOCATED TO LOBBYING ACTIVITIES PERFORMED ON BEHALF OF THE ORGANIZATION. THIS ALLOCATION AMOUNTED TO \$41,911 IN 2019. A PERCENTAGE OF THE 2019 TOTAL COMPENSATION FOR A DIRECTOR OF PUBLIC AFFAIRS HAS BEEN ALLOCATED TOWARD LOBBYING ACTIVITIES PERFORMED ON BEHALF OF CAPITAL HEALTH SYSTEM, INC. AND ITS AFFILIATES ON BOTH A FEDERAL AND STATE LEVEL. THIS ALLOCATION AMOUNTED TO \$15,500 IN 2019.

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SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
CAPITAL HEALTH SYSTEM INC

Employer identification number  
22-3548695

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

1

Total number at end of year . . . . .

2

Aggregate value of contributions to (during year)

3

Aggregate value of grants from (during year)

4

Aggregate value at end of year . . . . .

5

Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .

Yes

No

6

Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . .

Yes

No

Part II

Conservation Easements.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply).  

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

Held at the End of the Year

2a

2b

2c

2d

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4

Number of states where property subject to conservation easement is located ►

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .

Yes

No

6

Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7

Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .

Yes

No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

1b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  

(i) Revenue included on Form 990, Part VIII, line 1 . . . . . ► \$

(ii) Assets included in Form 990, Part X . . . . . ► \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  

a Revenue included on Form 990, Part VIII, line 1 . . . . . ► \$

b Assets included in Form 990, Part X . . . . . ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D Schedule D (Form 990) 2019

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other .....

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐

Yes

☐

No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .

☐

Yes

☐

No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance . . . . .

d

Additions during the year . . . . .

e

Distributions during the year . . . . .

f

Ending balance . . . . .

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐

Yes

☐

No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

☐

Part V

Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance . . . . .				
b	Contributions . . . . .				
c	Net investment earnings, gains, and losses				
d	Grants or scholarships . . . . .				
e	Other expenditures for facilities and programs . . . . .				
f	Administrative expenses . . . . .				
g	End of year balance . . . . .				

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ .....

b

Permanent endowment ▶ .....

c

Temporarily restricted endowment ▶ .....

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations . . . . .

(ii) related organizations . . . . .

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land . . . . .	42,171,794		42,171,794
b	Buildings . . . . .	500,405,771	220,300,366	280,105,405
c	Leasehold improvements			
d	Equipment . . . . .	531,945,808	373,813,295	158,132,513
e	Other . . . . .	64,993,095	23,812,825	41,180,270
Total.	Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶			521,589,982

Part VII

Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) SECURITIES	55,288,141	F
(2) SECURITIES	22,636,315	F
(3) INVESTMENT IN SUBSIDIARIES	12,388,241	F
(4) ACCRUED INTEREST	76,082	F
(5) LIMITED USE	110,312,229	F
(6) SUPPLEMENTAL RETIREMENT PLAN	17,782,742	F
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶	218,483,750	

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
1. Federal income taxes	0
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	50,029,393

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Schedule D (Form 990) 2019



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b> :			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line <b>1</b> :			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation	
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<b>Part XIII</b>	<b>Supplemental Information <i>(continued)</i></b>
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Return Reference	Explanation
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SCHEDULE F (Form 990)	<b>Statement of Activities Outside the United States</b>  ▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. ▶ Attach to Form 990.  ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.	OMB No. 1545-0047
		<b>2019</b>
		<b>Open to Public Inspection</b>
Department of the Treasury Internal Revenue Service	Name of the organization CAPITAL HEALTH SYSTEM INC	Employer identification number 22-3548695

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3** Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
See Add'l Data					
<b>3a</b> Sub-total . . . . .	1	1			41,348,759
<b>b</b> Total from continuation sheets to Part I . . . . .					
<b>c Totals</b> (add lines 3a and 3b)	1	1			41,348,759

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1</b>	<b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)

- 2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ► \_\_\_\_\_
- 3 Enter total number of other organizations or entities . . . . . ► \_\_\_\_\_

<b>Part III</b>	<b>Grants and Other Assistance to Individuals Outside the United States.</b> Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
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Part III can be duplicated if additional space is needed.

[illegible]

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☐ Yes ☒ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☐ Yes ☒ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . ☐ Yes ☒ No

**Part V** **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 22-3548695

**Name:** CAPITAL HEALTH SYSTEM INC

### Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean	1	1	Investments		32,882,091
Central America and the Caribbean	0	0	Program Services	FINANCIAL VEHICLE	8,466,668



SCHEDULE H  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization  
CAPITAL HEALTH SYSTEM INC

Hospitals

► Complete if the organization answered "Yes" on Form 990, Part IV, question 20.  
► Attach to Form 990.  
► Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

Employer identification number  
22-3548695

OMB No. 1545-0047

2019

Open to Public Inspection

Part I Financial Assistance and Certain Other Community Benefits at Cost

		Yes	No
1a	Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a . . . . .	1a	Yes
b	If "Yes," was it a written policy? . . . . .	1b	Yes
2	If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year. <input checked="" type="checkbox"/> Applied uniformly to all hospital facilities <input type="checkbox"/> Applied uniformly to most hospital facilities <input type="checkbox"/> Generally tailored to individual hospital facilities		
3	Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year. a Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing free care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for free care: <input type="checkbox"/> 100% <input type="checkbox"/> 150% <input checked="" type="checkbox"/> 200% <input type="checkbox"/> Other _____ % b Did the organization use FPG as a factor in determining eligibility for providing discounted care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care: . . . . . <input type="checkbox"/> 200% <input type="checkbox"/> 250% <input type="checkbox"/> 300% <input type="checkbox"/> 350% <input type="checkbox"/> 400% <input checked="" type="checkbox"/> Other _____ 600 % c If the organization used factors other than FPG in determining eligibility, describe in Part VI the criteria used for determining eligibility for free or discounted care. Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care.	3a	Yes
		3b	Yes
4	Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"? . . . . .	4	Yes
5a	Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year? . . . . .	5a	Yes
b	If "Yes," did the organization's financial assistance expenses exceed the budgeted amount? . . . . .	5b	Yes
c	If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligible for free or discounted care? . . . . .	5c	No
6a	Did the organization prepare a community benefit report during the tax year? . . . . .	6a	No
b	If "Yes," did the organization make it available to the public? . . . . .	6b	
Complete the following table using the worksheets provided in the Schedule H instructions. Do not submit these worksheets with the Schedule H.			

7 Financial Assistance and Certain Other Community Benefits at Cost

Financial Assistance and Means-Tested Government Programs	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
a Financial Assistance at cost (from Worksheet 1) . . . . .			152,476,033	100,705,395	51,770,638	7.180 %
b Medicaid (from Worksheet 3, column a) . . . . .			23,593,322	14,909,774	8,683,548	1.200 %
c Costs of other means-tested government programs (from Worksheet 3, column b) . . . . .						
d Total Financial Assistance and Means-Tested Government Programs . . . . .			176,069,355	115,615,169	60,454,186	8.380 %
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4). . . . .			1,181,961	3,597	1,178,364	0.160 %
f Health professions education (from Worksheet 5) . . . . .			5,822,019	6,858,635	0	0 %
g Subsidized health services (from Worksheet 6) . . . . .			10,612,781	0	10,612,781	1.470 %
h Research (from Worksheet 7) . . . . .			66,772	0	66,772	0.010 %
i Cash and in-kind contributions for community benefit (from Worksheet 8) . . . . .			386,572	0	386,572	0.050 %
j Total. Other Benefits . . . . .			18,070,105	6,862,232	12,244,489	1.690 %
k Total. Add lines 7d and 7j . . . . .			194,139,460	122,477,401	72,698,675	10.070 %

**Part II Community Building Activities** Complete this table if the organization conducted any community building activities during the tax year, and describe in Part VI how its community building activities promoted the health of the communities it serves.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
<b>1</b> Physical improvements and housing						
<b>2</b> Economic development						
<b>3</b> Community support						
<b>4</b> Environmental improvements						
<b>5</b> Leadership development and training for community members						
<b>6</b> Coalition building						
<b>7</b> Community health improvement advocacy						
<b>8</b> Workforce development						
<b>9</b> Other						
<b>10 Total</b>						

**Part III Bad Debt, Medicare, & Collection Practices**

**Section A. Bad Debt Expense**

		Yes	No
<b>1</b> Did the organization report bad debt expense in accordance with Healthcare Financial Management Association Statement No. 15? . . . . .	<b>1</b>		No
<b>2</b> Enter the amount of the organization's bad debt expense. Explain in Part VI the methodology used by the organization to estimate this amount. . . . .	<b>2</b>		
	66,158,230		
<b>3</b> Enter the estimated amount of the organization's bad debt expense attributable to patients eligible under the organization's financial assistance policy. Explain in Part VI the methodology used by the organization to estimate this amount and the rationale, if any, for including this portion of bad debt as community benefit. . . . .	<b>3</b>		
	6,615,823		
<b>4</b> Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense or the page number on which this footnote is contained in the attached financial statements.			

**Section B. Medicare**

<b>5</b> Enter total revenue received from Medicare (including DSH and IME) . . . . .	<b>5</b>	102,880,908
<b>6</b> Enter Medicare allowable costs of care relating to payments on line 5 . . . . .	<b>6</b>	128,297,557
<b>7</b> Subtract line 6 from line 5. This is the surplus (or shortfall) . . . . .	<b>7</b>	-25,416,649
<b>8</b> Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. Check the box that describes the method used:		
<input type="checkbox"/> Cost accounting system	<input checked="" type="checkbox"/> Cost to charge ratio	<input type="checkbox"/> Other

**Section C. Collection Practices**

<b>9a</b> Did the organization have a written debt collection policy during the tax year? . . . . .	<b>9a</b>	Yes
<b>b</b> If "Yes," did the organization's collection policy that applied to the largest number of its patients during the tax year contain provisions on the collection practices to be followed for patients who are known to qualify for financial assistance? Describe in Part VI . . . . .	<b>9b</b>	Yes

**Part IV Management Companies and Joint Ventures**

(a) Name of entity (owned 10% or more by officers, directors, trustees, key employees, and physicians—see instructions)	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership %	(e) Physicians' profit % or stock ownership %
<b>1</b>				
<b>2</b>				
<b>3</b>				
<b>4</b>				
<b>5</b>				
<b>6</b>				
<b>7</b>				
<b>8</b>				
<b>9</b>				
<b>10</b>				
<b>11</b>				
<b>12</b>				
<b>13</b>				

**Part V Facility Information****Section A. Hospital Facilities**

(list in order of size from largest to smallest—see instructions)

How many hospital facilities did the organization operate during the tax year?

**2**

Name, address, primary website address, and state license number (and if a group return, the name and EIN of the subordinate hospital organization that operates the hospital facility)

	Other (describe)	ER-other	ER-24 hours	Research facility	Critical access hospital	Teaching hospital	Children's hospital	General medical & surgical	Licensed hospital
See Additional Data Table									

**Part V Facility Information** (continued)**Section B. Facility Policies and Practices**(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)  
CAPITAL HEALTH MEDICAL CNTR-HOPEWELL**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_**Line number of hospital facility, or line numbers of hospital facilities in a facility reporting group (from Part V, Section A):** \_\_\_\_\_

1

**Community Health Needs Assessment**

	Yes	No
<b>1</b> Was the hospital facility first licensed, registered, or similarly recognized by a state as a hospital facility in the current tax year or the immediately preceding tax year? . . . . .	<b>1</b>	No
<b>2</b> Was the hospital facility acquired or placed into service as a tax-exempt hospital in the current tax year or the immediately preceding tax year? If "Yes," provide details of the acquisition in Section C. . . . .	<b>2</b>	No
<b>3</b> During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 12. . . . . If "Yes," indicate what the CHNA report describes (check all that apply):	<b>3</b>	Yes
<b>a</b> <input checked="" type="checkbox"/> A definition of the community served by the hospital facility		
<b>b</b> <input checked="" type="checkbox"/> Demographics of the community		
<b>c</b> <input checked="" type="checkbox"/> Existing health care facilities and resources within the community that are available to respond to the health needs of the community		
<b>d</b> <input checked="" type="checkbox"/> How data was obtained		
<b>e</b> <input checked="" type="checkbox"/> The significant health needs of the community		
<b>f</b> <input checked="" type="checkbox"/> Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups		
<b>g</b> <input checked="" type="checkbox"/> The process for identifying and prioritizing community health needs and services to meet the community health needs		
<b>h</b> <input checked="" type="checkbox"/> The process for consulting with persons representing the community's interests		
<b>i</b> <input checked="" type="checkbox"/> The impact of any actions taken to address the significant health needs identified in the hospital facility's prior CHNA(s)		
<b>j</b> <input type="checkbox"/> Other (describe in Section C)		
<b>4</b> Indicate the tax year the hospital facility last conducted a CHNA: 20 <u>18</u>		
<b>5</b> In conducting its most recent CHNA, did the hospital facility take into account input from persons who represent the broad interests of the community served by the hospital facility, including those with special knowledge of or expertise in public health? If "Yes," describe in Section C how the hospital facility took into account input from persons who represent the community, and identify the persons the hospital facility consulted . . . . .	<b>5</b>	Yes
<b>6 a</b> Was the hospital facility's CHNA conducted with one or more other hospital facilities? If "Yes," list the other hospital facilities in Section C . . . . .	<b>6a</b>	Yes
<b>b</b> Was the hospital facility's CHNA conducted with one or more organizations other than hospital facilities? If "Yes," list the other organizations in Section C . . . . .	<b>6b</b>	Yes
<b>7</b> Did the hospital facility make its CHNA report widely available to the public? . . . . . If "Yes," indicate how the CHNA report was made widely available (check all that apply):	<b>7</b>	Yes
<b>a</b> <input checked="" type="checkbox"/> Hospital facility's website (list url): <u>WWW.CAPITALHEALTH.ORG</u>		
<b>b</b> <input checked="" type="checkbox"/> Other website (list url): <u>WWW.TRENTONHEALTHTEAM.ORG</u>		
<b>c</b> <input type="checkbox"/> Made a paper copy available for public inspection without charge at the hospital facility		
<b>d</b> <input checked="" type="checkbox"/> Other (describe in Section C)		
<b>8</b> Did the hospital facility adopt an implementation strategy to meet the significant community health needs identified through its most recently conducted CHNA? If "No," skip to line 11. . . . .	<b>8</b>	Yes
<b>9</b> Indicate the tax year the hospital facility last adopted an implementation strategy: 20 <u>19</u>		
<b>10</b> Is the hospital facility's most recently adopted implementation strategy posted on a website? . . . . . If "Yes" (list url): <u>WWW.CAPITALHEALTH.ORG</u>	<b>10</b>	Yes
<b>a</b>		
<b>b</b> If "No," is the hospital facility's most recently adopted implementation strategy attached to this return? . . . . .	<b>10b</b>	
<b>11</b> Describe in Section C how the hospital facility is addressing the significant needs identified in its most recently conducted CHNA and any such needs that are not being addressed together with the reasons why such needs are not being addressed.		
<b>12a</b> Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a CHNA as required by section 501(r)(3)? . . . . .	<b>12a</b>	No
<b>b</b> If "Yes" on line 12a, did the organization file Form 4720 to report the section 4959 excise tax? . . . . .	<b>12b</b>	
<b>c</b> If "Yes" on line 12b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities? \$ _____		

**Part V Facility Information** (continued)**Financial Assistance Policy (FAP)**

CAPITAL HEALTH MEDICAL CNTR-HOPEWELL

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_

		Yes	No
Did the hospital facility have in place during the tax year a written financial assistance policy that:			
<b>13</b> Explained eligibility criteria for financial assistance, and whether such assistance included free or discounted care?	<b>13</b>	Yes	
If "Yes," indicate the eligibility criteria explained in the FAP:			
<b>a</b> <input checked="" type="checkbox"/> Federal poverty guidelines (FPG), with FPG family income limit for eligibility for free care of 200. _____ % and FPG family income limit for eligibility for discounted care of 600. _____ %			
<b>b</b> <input checked="" type="checkbox"/> Income level other than FPG (describe in Section C)			
<b>c</b> <input checked="" type="checkbox"/> Asset level			
<b>d</b> <input checked="" type="checkbox"/> Medical indigency			
<b>e</b> <input checked="" type="checkbox"/> Insurance status			
<b>f</b> <input checked="" type="checkbox"/> Underinsurance discount			
<b>g</b> <input checked="" type="checkbox"/> Residency			
<b>h</b> <input type="checkbox"/> Other (describe in Section C)			
<b>14</b> Explained the basis for calculating amounts charged to patients? . . . . .	<b>14</b>	Yes	
<b>15</b> Explained the method for applying for financial assistance? . . . . .	<b>15</b>	Yes	
If "Yes," indicate how the hospital facility's FAP or FAP application form (including accompanying instructions) explained the method for applying for financial assistance (check all that apply):			
<b>a</b> <input checked="" type="checkbox"/> Described the information the hospital facility may require an individual to provide as part of his or her application			
<b>b</b> <input checked="" type="checkbox"/> Described the supporting documentation the hospital facility may require an individual to submit as part of his or her application			
<b>c</b> <input checked="" type="checkbox"/> Provided the contact information of hospital facility staff who can provide an individual with information about the FAP and FAP application process			
<b>d</b> <input type="checkbox"/> Provided the contact information of nonprofit organizations or government agencies that may be sources of assistance with FAP applications			
<b>e</b> <input type="checkbox"/> Other (describe in Section C)			
<b>16</b> Was widely publicized within the community served by the hospital facility? . . . . .	<b>16</b>	Yes	
If "Yes," indicate how the hospital facility publicized the policy (check all that apply):			
<b>a</b> <input checked="" type="checkbox"/> The FAP was widely available on a website (list url): <u>www.capitalhealth.org</u>			
<b>b</b> <input checked="" type="checkbox"/> The FAP application form was widely available on a website (list url): <u>www.capitalhealth.org</u>			
<b>c</b> <input checked="" type="checkbox"/> A plain language summary of the FAP was widely available on a website (list url): <u>www.capitalhealth.org</u>			
<b>d</b> <input checked="" type="checkbox"/> The FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
<b>e</b> <input checked="" type="checkbox"/> The FAP application form was available upon request and without charge (in public locations in the hospital facility and by mail)			
<b>f</b> <input checked="" type="checkbox"/> A plain language summary of the FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
<b>g</b> <input checked="" type="checkbox"/> Individuals were notified about the FAP by being offered a paper copy of the plain language summary of the FAP, by receiving a conspicuous written notice about the FAP on their billing statements, and via conspicuous public displays or other measures reasonably calculated to attract patients' attention			
<b>h</b> <input checked="" type="checkbox"/> Notified members of the community who are most likely to require financial assistance about availability of the FAP			
<b>i</b> <input checked="" type="checkbox"/> The FAP, FAP application form, and plain language summary of the FAP were translated into the primary language(s) spoken by LEP populations			
<b>j</b> <input checked="" type="checkbox"/> Other (describe in Section C)			

**Part V Facility Information** (continued)**Billing and Collections**

CAPITAL HEALTH MEDICAL CNTR-HOPEWELL

**Name of hospital facility or letter of facility reporting group**

	Yes	No
<b>17</b> Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained all of the actions the hospital facility or other authorized party may take upon nonpayment? . . . . .	<b>17</b> Yes	
<b>18</b> Check all of the following actions against an individual that were permitted under the hospital facility's policies during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP:		
<b>a</b> <input type="checkbox"/> Reporting to credit agency(ies) <b>b</b> <input type="checkbox"/> Selling an individual's debt to another party <b>c</b> <input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP <b>d</b> <input type="checkbox"/> Actions that require a legal or judicial process <b>e</b> <input type="checkbox"/> Other similar actions (describe in Section C) <b>f</b> <input checked="" type="checkbox"/> None of these actions or other similar actions were permitted		
<b>19</b> Did the hospital facility or other authorized party perform any of the following actions during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP? . . . . .	<b>19</b>	No
If "Yes," check all actions in which the hospital facility or a third party engaged:		
<b>a</b> <input type="checkbox"/> Reporting to credit agency(ies) <b>b</b> <input type="checkbox"/> Selling an individual's debt to another party <b>c</b> <input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP <b>d</b> <input type="checkbox"/> Actions that require a legal or judicial process <b>e</b> <input type="checkbox"/> Other similar actions (describe in Section C)		
<b>20</b> Indicate which efforts the hospital facility or other authorized party made before initiating any of the actions listed (whether or not checked) in line 19. (check all that apply):		
<b>a</b> <input checked="" type="checkbox"/> Provided a written notice about upcoming ECAs (Extraordinary Collection Action) and a plain language summary of the FAP at least 30 days before initiating those ECAs (if not, describe in Section C) <b>b</b> <input checked="" type="checkbox"/> Made a reasonable effort to orally notify individuals about the FAP and FAP application process (if not, describe in Section C) <b>c</b> <input checked="" type="checkbox"/> Processed incomplete and complete FAP applications (if not, describe in Section C) <b>d</b> <input checked="" type="checkbox"/> Made presumptive eligibility determinations (if not, describe in Section C) <b>e</b> <input type="checkbox"/> Other (describe in Section C) <b>f</b> <input type="checkbox"/> None of these efforts were made		

**Policy Relating to Emergency Medical Care**

<b>21</b> Did the hospital facility have in place during the tax year a written policy relating to emergency medical care that required the hospital facility to provide, without discrimination, care for emergency medical conditions to individuals regardless of their eligibility under the hospital facility's financial assistance policy? . . . . .	<b>21</b> Yes	
If "No," indicate why:		
<b>a</b> <input type="checkbox"/> The hospital facility did not provide care for any emergency medical conditions <b>b</b> <input type="checkbox"/> The hospital facility's policy was not in writing <b>c</b> <input type="checkbox"/> The hospital facility limited who was eligible to receive care for emergency medical conditions (describe in Section C) <b>d</b> <input type="checkbox"/> Other (describe in Section C)		

**Part V Facility Information** *(continued)***Charges to Individuals Eligible for Assistance Under the FAP (FAP-Eligible Individuals)**

CAPITAL HEALTH MEDICAL CNTR-HOPEWELL

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_**22** Indicate how the hospital facility determined, during the tax year, the maximum amounts that can be charged to FAP-eligible individuals for emergency or other medically necessary care.

- a** ☐ The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service during a prior 12-month period
- b** ☒ The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- c** ☐ The hospital facility used a look-back method based on claims allowed by Medicaid, either alone or in combination with Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- d** ☐ The hospital facility used a prospective Medicare or Medicaid method

**23** During the tax year, did the hospital facility charge any FAP-eligible individual to whom the hospital facility provided emergency or other medically necessary services more than the amounts generally billed to individuals who had insurance covering such care? . . . . .

If "Yes," explain in Section C.

**24** During the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross charge for any service provided to that individual? . . . . .

If "Yes," explain in Section C.

	Yes	No
<b>22</b>		
<b>23</b>		No
<b>24</b>		No

**Part V Facility Information** (continued)**Section B. Facility Policies and Practices**

(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)  
CAPITAL HEALTH REGIONAL MEDICAL CNTR

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_

**Line number of hospital facility, or line numbers of hospital facilities in a facility reporting group (from Part V, Section A):** \_\_\_\_\_

2

**Community Health Needs Assessment**

	Yes	No
<b>1</b> Was the hospital facility first licensed, registered, or similarly recognized by a state as a hospital facility in the current tax year or the immediately preceding tax year? . . . . .	<b>1</b>	No
<b>2</b> Was the hospital facility acquired or placed into service as a tax-exempt hospital in the current tax year or the immediately preceding tax year? If "Yes," provide details of the acquisition in Section C. . . . .	<b>2</b>	No
<b>3</b> During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 12. . . . . If "Yes," indicate what the CHNA report describes (check all that apply):	<b>3</b>	Yes
<b>a</b> <input checked="" type="checkbox"/> A definition of the community served by the hospital facility		
<b>b</b> <input checked="" type="checkbox"/> Demographics of the community		
<b>c</b> <input checked="" type="checkbox"/> Existing health care facilities and resources within the community that are available to respond to the health needs of the community		
<b>d</b> <input checked="" type="checkbox"/> How data was obtained		
<b>e</b> <input checked="" type="checkbox"/> The significant health needs of the community		
<b>f</b> <input checked="" type="checkbox"/> Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups		
<b>g</b> <input checked="" type="checkbox"/> The process for identifying and prioritizing community health needs and services to meet the community health needs		
<b>h</b> <input checked="" type="checkbox"/> The process for consulting with persons representing the community's interests		
<b>i</b> <input checked="" type="checkbox"/> The impact of any actions taken to address the significant health needs identified in the hospital facility's prior CHNA(s)		
<b>j</b> <input type="checkbox"/> Other (describe in Section C)		
<b>4</b> Indicate the tax year the hospital facility last conducted a CHNA: 20 <u>18</u>		
<b>5</b> In conducting its most recent CHNA, did the hospital facility take into account input from persons who represent the broad interests of the community served by the hospital facility, including those with special knowledge of or expertise in public health? If "Yes," describe in Section C how the hospital facility took into account input from persons who represent the community, and identify the persons the hospital facility consulted . . . . .	<b>5</b>	Yes
<b>6 a</b> Was the hospital facility's CHNA conducted with one or more other hospital facilities? If "Yes," list the other hospital facilities in Section C . . . . .	<b>6a</b>	Yes
<b>b</b> Was the hospital facility's CHNA conducted with one or more organizations other than hospital facilities? If "Yes," list the other organizations in Section C . . . . .	<b>6b</b>	Yes
<b>7</b> Did the hospital facility make its CHNA report widely available to the public? . . . . . If "Yes," indicate how the CHNA report was made widely available (check all that apply):	<b>7</b>	Yes
<b>a</b> <input checked="" type="checkbox"/> Hospital facility's website (list url): <u>WWW.CAPITALHEALTH.ORG</u>		
<b>b</b> <input checked="" type="checkbox"/> Other website (list url): <u>WWW.TRENTONHEALTHTEAM.ORG</u>		
<b>c</b> <input type="checkbox"/> Made a paper copy available for public inspection without charge at the hospital facility		
<b>d</b> <input checked="" type="checkbox"/> Other (describe in Section C)		
<b>8</b> Did the hospital facility adopt an implementation strategy to meet the significant community health needs identified through its most recently conducted CHNA? If "No," skip to line 11. . . . .	<b>8</b>	Yes
<b>9</b> Indicate the tax year the hospital facility last adopted an implementation strategy: 20 <u>19</u>		
<b>10</b> Is the hospital facility's most recently adopted implementation strategy posted on a website? . . . . . If "Yes" (list url): <u>WWW.CAPITALHEALTH.ORG</u>	<b>10</b>	Yes
<b>a</b>		
<b>b</b> If "No," is the hospital facility's most recently adopted implementation strategy attached to this return? . . . . .	<b>10b</b>	
<b>11</b> Describe in Section C how the hospital facility is addressing the significant needs identified in its most recently conducted CHNA and any such needs that are not being addressed together with the reasons why such needs are not being addressed.		
<b>12a</b> Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a CHNA as required by section 501(r)(3)? . . . . .	<b>12a</b>	No
<b>b</b> If "Yes" on line 12a, did the organization file Form 4720 to report the section 4959 excise tax? . . . . .	<b>12b</b>	
<b>c</b> If "Yes" on line 12b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities? \$ _____		



**Part V Facility Information** (continued)**Financial Assistance Policy (FAP)**

CAPITAL HEALTH REGIONAL MEDICAL CNTR

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_

		Yes	No
Did the hospital facility have in place during the tax year a written financial assistance policy that:			
<b>13</b>	Explained eligibility criteria for financial assistance, and whether such assistance included free or discounted care? If "Yes," indicate the eligibility criteria explained in the FAP:	<b>13</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> Federal poverty guidelines (FPG), with FPG family income limit for eligibility for free care of <u>200</u> .% and FPG family income limit for eligibility for discounted care of <u>600</u> .%		
<b>b</b>	<input checked="" type="checkbox"/> Income level other than FPG (describe in Section C)		
<b>c</b>	<input checked="" type="checkbox"/> Asset level		
<b>d</b>	<input checked="" type="checkbox"/> Medical indigency		
<b>e</b>	<input checked="" type="checkbox"/> Insurance status		
<b>f</b>	<input checked="" type="checkbox"/> Underinsurance discount		
<b>g</b>	<input checked="" type="checkbox"/> Residency		
<b>h</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>14</b>	Explained the basis for calculating amounts charged to patients? . . . . .	<b>14</b> Yes	
<b>15</b>	Explained the method for applying for financial assistance? . . . . . If "Yes," indicate how the hospital facility's FAP or FAP application form (including accompanying instructions) explained the method for applying for financial assistance (check all that apply):	<b>15</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> Described the information the hospital facility may require an individual to provide as part of his or her application		
<b>b</b>	<input checked="" type="checkbox"/> Described the supporting documentation the hospital facility may require an individual to submit as part of his or her application		
<b>c</b>	<input checked="" type="checkbox"/> Provided the contact information of hospital facility staff who can provide an individual with information about the FAP and FAP application process		
<b>d</b>	<input type="checkbox"/> Provided the contact information of nonprofit organizations or government agencies that may be sources of assistance with FAP applications		
<b>e</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>16</b>	Was widely publicized within the community served by the hospital facility? . . . . . If "Yes," indicate how the hospital facility publicized the policy (check all that apply):	<b>16</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> The FAP was widely available on a website (list url): <u>www.capitalhealth.org</u>		
<b>b</b>	<input checked="" type="checkbox"/> The FAP application form was widely available on a website (list url): <u>www.capitalhealth.org</u>		
<b>c</b>	<input checked="" type="checkbox"/> A plain language summary of the FAP was widely available on a website (list url): <u>www.capitalhealth.org</u>		
<b>d</b>	<input checked="" type="checkbox"/> The FAP was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>e</b>	<input checked="" type="checkbox"/> The FAP application form was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>f</b>	<input checked="" type="checkbox"/> A plain language summary of the FAP was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>g</b>	<input checked="" type="checkbox"/> Individuals were notified about the FAP by being offered a paper copy of the plain language summary of the FAP, by receiving a conspicuous written notice about the FAP on their billing statements, and via conspicuous public displays or other measures reasonably calculated to attract patients' attention		
<b>h</b>	<input checked="" type="checkbox"/> Notified members of the community who are most likely to require financial assistance about availability of the FAP		
<b>i</b>	<input checked="" type="checkbox"/> The FAP, FAP application form, and plain language summary of the FAP were translated into the primary language(s) spoken by LEP populations		
<b>j</b>	<input checked="" type="checkbox"/> Other (describe in Section C)		

**Part V Facility Information** (continued)**Billing and Collections**

CAPITAL HEALTH REGIONAL MEDICAL CNTR

**Name of hospital facility or letter of facility reporting group**

	Yes	No
<b>17</b> Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained all of the actions the hospital facility or other authorized party may take upon nonpayment? . . . . .	<b>17</b> Yes	
<b>18</b> Check all of the following actions against an individual that were permitted under the hospital facility's policies during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP:		
<b>a</b> <input type="checkbox"/> Reporting to credit agency(ies) <b>b</b> <input type="checkbox"/> Selling an individual's debt to another party <b>c</b> <input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP <b>d</b> <input type="checkbox"/> Actions that require a legal or judicial process <b>e</b> <input type="checkbox"/> Other similar actions (describe in Section C) <b>f</b> <input checked="" type="checkbox"/> None of these actions or other similar actions were permitted		
<b>19</b> Did the hospital facility or other authorized party perform any of the following actions during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP? . . . . .	<b>19</b>	No
If "Yes," check all actions in which the hospital facility or a third party engaged:		
<b>a</b> <input type="checkbox"/> Reporting to credit agency(ies) <b>b</b> <input type="checkbox"/> Selling an individual's debt to another party <b>c</b> <input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP <b>d</b> <input type="checkbox"/> Actions that require a legal or judicial process <b>e</b> <input type="checkbox"/> Other similar actions (describe in Section C)		
<b>20</b> Indicate which efforts the hospital facility or other authorized party made before initiating any of the actions listed (whether or not checked) in line 19. (check all that apply):		
<b>a</b> <input checked="" type="checkbox"/> Provided a written notice about upcoming ECAs (Extraordinary Collection Action) and a plain language summary of the FAP at least 30 days before initiating those ECAs (if not, describe in Section C) <b>b</b> <input checked="" type="checkbox"/> Made a reasonable effort to orally notify individuals about the FAP and FAP application process (if not, describe in Section C) <b>c</b> <input checked="" type="checkbox"/> Processed incomplete and complete FAP applications (if not, describe in Section C) <b>d</b> <input checked="" type="checkbox"/> Made presumptive eligibility determinations (if not, describe in Section C) <b>e</b> <input type="checkbox"/> Other (describe in Section C) <b>f</b> <input type="checkbox"/> None of these efforts were made		

**Policy Relating to Emergency Medical Care**

<b>21</b> Did the hospital facility have in place during the tax year a written policy relating to emergency medical care that required the hospital facility to provide, without discrimination, care for emergency medical conditions to individuals regardless of their eligibility under the hospital facility's financial assistance policy? . . . . .	<b>21</b> Yes	
If "No," indicate why:		
<b>a</b> <input type="checkbox"/> The hospital facility did not provide care for any emergency medical conditions <b>b</b> <input type="checkbox"/> The hospital facility's policy was not in writing <b>c</b> <input type="checkbox"/> The hospital facility limited who was eligible to receive care for emergency medical conditions (describe in Section C) <b>d</b> <input type="checkbox"/> Other (describe in Section C)		

**Part V Facility Information** *(continued)***Charges to Individuals Eligible for Assistance Under the FAP (FAP-Eligible Individuals)**

CAPITAL HEALTH REGIONAL MEDICAL CNTR

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_**22** Indicate how the hospital facility determined, during the tax year, the maximum amounts that can be charged to FAP-eligible individuals for emergency or other medically necessary care.

- a** ☐ The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service during a prior 12-month period
- b** ☒ The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- c** ☐ The hospital facility used a look-back method based on claims allowed by Medicaid, either alone or in combination with Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- d** ☐ The hospital facility used a prospective Medicare or Medicaid method

**23** During the tax year, did the hospital facility charge any FAP-eligible individual to whom the hospital facility provided emergency or other medically necessary services more than the amounts generally billed to individuals who had insurance covering such care? . . . . .

If "Yes," explain in Section C.

**24** During the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross charge for any service provided to that individual? . . . . .

If "Yes," explain in Section C.

	Yes	No
<b>22</b>		
<b>23</b>		No
<b>24</b>		No

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20a, 20b, 20c, 20d, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

[illegible]

**Part V**   **Facility Information** *(continued)***Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility**

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? 55

Name and address	Type of Facility (describe)
<b>1</b> See Additional Data Table	
<b>2</b>	
<b>3</b>	
<b>4</b>	
<b>5</b>	
<b>6</b>	
<b>7</b>	
<b>8</b>	
<b>9</b>	
<b>10</b>	

**Part VI Supplemental Information**

Provide the following information.

- 1 Required descriptions.** Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II and Part III, lines 2, 3, 4, 8 and 9b.
- 2 Needs assessment.** Describe how the organization assesses the health care needs of the communities it serves, in addition to any CHNAs reported in Part V, Section B.
- 3 Patient education of eligibility for assistance.** Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's financial assistance policy.
- 4 Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves.
- 5 Promotion of community health.** Provide any other information important to describing how the organization's hospital facilities or other health care facilities further its exempt purpose by promoting the health of the community (e.g., open medical staff, community board, use of surplus funds, etc.).
- 6 Affiliated health care system.** If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served.
- 7 State filing of community benefit report.** If applicable, identify all states with which the organization, or a related organization, files a community benefit report.

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART I, LINE 3C	The organization utilizes new jersey state charity care guidelines in determining eligibility for providing free or discounted care. Charges for self-pay patients are reduced to 115% of the Medicare rate. Patients whose income and assets criteria are at or below twice the current threshold for eligibility for new jersey charity care will be provided with a 100% discount off of the organization's usual and customary charges. The income based criteria used to determine eligibility is per new jersey administrative code 10:52 sub chapters 11, 12 and 13, and based upon the latest published poverty guidelines (department of health and senior services). FEDERAL POVERTY GUIDELINES ("FPG") are included in the criteria for determining eligibility for charity and discounted care.

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
SCHEDULE H, PART I, LINES 6A & 6B	Not applicable.

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
SCHEDULE H, PART I; QUESTION 7G	No costs relating to subsidized healthcare services are attributable to any physician clinics.



## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
SCHEDULE H, PART I, QUESTION 7	Worksheet 2 was used for the cost to charge ratio.

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART III, SECTION A; QUESTION 1	<p>Healthcare financial management association statement no. 15 ("statement 15") provides guidelines for distinguishing charity care from bad debt expense. Statement 15 requires that charity care is not recognized as receivable or revenue in the financial statements. Statement 15 further explains that self-pay patients that do have a reasonable likelihood of payment should be reported as charity care and not bad debt expense. The hospital generally follows the guidelines outlined in statement 15. In addition, the hospital follows the state of new jersey guidelines in determining charity care eligibility. In certain instances, it is unlikely that uninsured patients will pay for the services rendered, but they do not qualify for the state's charity care program because of lack of patient cooperation or other reasons. The hospital pursues collection of these amounts and unpaid balances are reported as bad debt expense. Under statement 15, these amounts would be recorded as charity care rather than bad debt expense and this is the rationale for our response: "no".</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART III, SECTION A; QUESTIONS 2,3 & 4	<p>BAD DEBT EXPENSE WAS CALCULATED USING THE PROVIDERS' BAD DEBT EXPENSE FROM ITS INTERNAL FINANCIAL STATEMENTS. Capital Health System, Inc. And its affiliates, including its hospitals and subsidiaries, prepare and issue audited consolidated financial statements. the attached text was obtained from the footnotes to the audited financial statements of capital health system. Charity care Capital Health provides care to patients who meet certain criteria defined by the New Jersey Department of Health ("DOH") without charge or at amounts less than established rates. Because capital health does not pursue collection of amounts determined to qualify as charity care, they are not reported as revenue. Capital health's records identify and monitor the level of charity care it provides and include the amount of charges forgone for services and supplies furnished. DOH allows retroactive application for charity care up to two years from the date of service. The cost of charity care is derived from both estimated and actual data. The estimated cost of charity care includes the direct and indirect cost of providing such services and is estimated utilizing capital health's ratio of cost to gross charges, which is then multiplied by the gross uncompensated charges associated with providing care to charity patients. Charity care provided, at cost, during 2019 AND 2018 TOTALED APPROXIMATELY \$38,184,000 AND \$31,714,000, respectively. Capital Health receives payments from the New Jersey health care subsidy funds for charity care and such amounts totaled approximately \$16,362,000 AND \$15,575,000 for the years ended December 31, 2019 and 2018, respectively.</p>

Form and Line Reference	Explanation
<p>SCHEDULE H, PART III, SECTION B; QUESTION 8</p>	<p>Medicare costs were derived from the 2019 medicare cost report. Medicare underpayments and bad debt are community benefit and associated costs are includable on the form 990, schedule h, part i. The organization believes that medicare underpayments (shortfall) and bad debt are community benefit and associated costs are includable on the form 990, schedule h, part i. As outlined more fully below the organization believes that these services and related costs promote the health of the community as a whole and are rendered in conjunction with the organization's charitable tax-exempt purposes and mission in providing medically necessary healthcare services to all individuals in a non-discriminatory manner without regard to race, color, creed, sex, national origin, religion or ability to pay and consistent with the community benefit standard promulgated by the irs. The community benefit standard is the current standard for a hospital for recognition as a tax-exempt and charitable organization under internal revenue code ("irc") 501(c)(3). The organization is recognized as a tax-exempt entity and charitable organization under 501(c)(3) of the irc. Although there is no definition in the tax code for the term "charitable" a regulation promulgated by the department of the treasury provides some guidance and states that "the term charitable is used in section 501(c)(3) in its generally accepted legal sense, provides examples of charitable purposes, including the relief of the poor or unprivileged; the promotion of social welfare; and the advancement of education, religion, and science. Note it does not explicitly address the activities of hospitals. In the absence of explicit statutory or regulatory requirements applying the term "charitable" to hospitals, it has been left to the irs to determine the criteria hospitals must meet to qualify as irc 501(c)(3) charitable organizations. The original standard was known as the charity care standard. This standard was replaced by the irs with the community benefit standard which is the current standard. Charity care standard In 1956, the irs issued revenue ruling 56-185, which addressed the requirements hospitals needed to meet in order to qualify for irc 501(c)(3) status. One of these requirements is known as the "charity care standard." under the standard, a hospital had to provide, to the extent of its financial ability, free or reduced-cost care to patients unable to pay for it. A hospital that expected full payment did not, according to the ruling, provide charity care based on the fact that some patients ultimately failed to pay. The ruling emphasized that a low level of charity care did not necessarily mean that a hospital had failed to meet the requirement since that level could reflect its financial ability to provide such care. The ruling also noted that publicly supported community hospitals would normally qualify as charitable organizations because they serve the entire community, and a low level of charity care would not affect a hospital's exempt status if it was due to the surrounding community's lack of charitable demands. Community benefit standard In 1969, the irs issued revenue ruling 69-545, which "removed" from revenue ruling 56-185 "the requirements relating to caring for patients without charge or at rates below cost." under the standard developed in revenue ruling 69-545, which is known as the "community benefit standard," hospitals are judged on whether they promote the health of a broad class of individuals in the community. The ruling involved a hospital that only admitted individuals who could pay for the services (by themselves, private insurance, or public programs such as medicare), but operated a full-time emergency room that was open to everyone. The irs ruled that the hospital qualified as a charitable organization because it promoted the health of people in its community. The irs reasoned that because the promotion of health was a charitable purpose according to the general law of charity, it fell within the "generally accepted legal sense" of the term "charitable," as required by treas. Reg. 1.501(c)(3)-1(d)(2). The irs ruling stated that the promotion of health, like the relief of poverty and the advancement of education and religion, is one of the purposes in the general law of charity that is deemed beneficial to the community as a whole even though the class of beneficiaries eligible to receive a direct benefit from its activities does not include all members of the community, such as indigent members of the community, provided that the class is not so small that its relief is not of benefit to the community. The irs concluded that the hospital was "promoting the health of a class of persons that is broad enough to benefit the community" because its emergency room was open to all and it provided care to everyone who could pay, whether directly or through third-party reimbursement. Other characteristics of the hospital that the irs highly</p>

Form and Line Reference	Explanation
<p>SCHEDULE H, PART III, SECTION B; QUESTION 8</p>	<p>ighted included the following: its surplus funds were used to improve patient care, expand hospital facilities, and advance medical training, education, and research; it was controlled by a board of trustees that consisted of independent civic leaders; and hospital medical staff privileges were available to all qualified physicians. The American Hospital Association ("aha") believes that Medicare underpayments (shortfall) and bad debt are community benefit and thus includable on the form 990, schedule h, part i. This organization agrees with the aha position. As outlined in the aha letter to the IRS dated August 21, 2007 with respect to the first published draft of the new form 990 and schedule h, the aha felt that the IRS should incorporate the full value of the community benefit that hospitals provide by counting Medicare underpayments (shortfall) as quantifiable community benefit for the following reasons: - providing care for the elderly and serving Medicare patients is an essential part of the community benefit standard. - Medicare, like Medicaid, does not pay the full cost of care. Recently, Medicare reimburses hospitals only 92 cents for every dollar they spend to take care of Medicare patients. The Medicare Payment Advisory Commission ("medpac") in its March 2007 report to Congress cautioned that underpayment will get even worse, with margins reaching a 10-year low at negative 5.4 percent. - many Medicare beneficiaries, like their Medicaid counterparts, are poor. More than 46 percent of Medicare spending is for beneficiaries whose income is below 200 percent of the federal poverty level. Many of those Medicare beneficiaries are also eligible for Medicaid -- so called "dual eligibles." There is every compelling public policy reason to treat Medicare and Medicaid underpayments similarly for purposes of a hospital's community benefit and include these costs on form 990, schedule h, part i. Medicare underpayment must be shouldered by the hospital in order to continue treating the community's elderly and poor. These underpayments represent a real cost of serving the community and should count as a quantifiable community benefit. Both the aha and this organization also feel that patient bad debt is a community benefit and thus includable on the form 990, schedule h, part i. Like Medicare underpayment (shortfalls), there also are compelling reasons that patient bad debt should be counted as quantifiable community benefit as follows: - a significant majority of bad debt is attributable to low-income patients, who, for many reasons, decline to complete the forms required to establish eligibility for hospitals' charity care or financial assistance programs. A 2006 Congressional Budget Office ("CBO") report, Nonprofit Hospitals and the Provision of Community Benefits, cited two studies indicating that "the great majority of bad debt was attributable to patients with incomes below 200% of the federal poverty line." - the report also noted that a substantial portion of bad debt is pending charity care. Unlike bad debt in other industries, hospital bad debt is complicated by the fact that hospitals follow their mission to the community and treat every patient that comes through their emergency department, regardless of ability to pay. Patients who have outstanding bills are not turned away, unlike other industries. Bad debt is further complicated by the auditing industry's standards on reporting charity care. Many patients cannot or do not provide the necessary, extensive documentation required to be deemed charity care by auditors. As a result, roughly 40% of bad debt is pending charity care. - the CBO concluded that its findings "support the validity of the use of uncompensated care [bad debt and charity care] as a measure of community benefits" assuming the findings are generalizable nationwide; the experience of hospitals around the nation reinforces that they are generalizable. As outlined by the aha, despite the hospital</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART III, SECTION B; QUESTION 9B	<p>In accordance with Capital Health Systems billing and collection practices: All accounts who are contractually left with a financial liability by their insurer or who fail to have third party liability coverage are considered self-pay patients. These patients will be offered information on financial assistance at time of registration. Self-pay patients receive a series of four data mailers and one urgent notice over a period of 135 days from the date of the first billing statement for care. In addition to the data mailers, the patient accounts department makes telephone calls on accounts with a balance greater than \$750.00 to try to resolve the outstanding balance. If a self-pay liability is not resolved within 135 days, the account is then written off as a bad debt and transferred to one of two outside primary collection agencies dependent on the patients last name (alpha split). The primary collection agency has 270 days to work the account. At the end of 270 days, if there is still an outstanding balance, the account is taken back in an automated fashion and then reassigned to a secondary collection agency. Only one secondary collection agency is utilized. An individual has two years (730 days) from date of service to apply for financial assistance. The secondary collection agency is the only agency authorized to pursue legal recourse on an account placed into bad debt. Aside from any accounts that are being pursued legally by the secondary collection agency, the secondary collection agency also has 270 days to work the account. At the end of the 270-day period with the secondary collection agency the account is then taken back in an automated fashion by the patient accounting system and assigned an agency code of "TB" (Take back). An account with agency code TB is assured to have been in the self-pay collection cycle for 135 days, with a primary collection agency for 270 days and with a secondary collection agency for another 270 days. All accounts are treated the same regardless of payer. When a patient expresses an inability or difficulty in meeting the financial obligation to Capital Health associated with his or her care, Capital Health works with the patient to determine whether financial assistance is available to satisfy the patients obligation. Financial assistance may include: - Establishment of a reasonable payment plan, not to exceed remaining days left in billing cycle prior to referral to primary collection agency; - Identification of financial assistance available through programs such as Medicaid, Charity Care or other third party charitable organization; - A partial discount on, or complete waiver of, charges associated with the patients care in accordance with the terms and conditions of this policy. Capital Health requires its collection agencies to adhere to this policy. To facilitate compliance with this policy, Capital Health includes in all arrangements with collection agencies: - Requirements that the collection agency refrain from any activity that violates the Fair Debt Collections Practices Act (15 U.S.C. Section 1692 et. seq.). - An acknowledgment on the part of the collection agency of Capital Healths nonprofit status and mission and an agreement on the part of the agency to refrain from collection practices that are contrary to that status or in violation of this policy. Capital Health only takes legal action in an effort to obtain satisfaction of a patients financial obligation where there is reasonable cause to believe that the patient or responsible party has income and/or assets sufficient to satisfy the obligation without undue hardship. Capital Health does not seek the sale or foreclosure of a patients primary residence to satisfy a patients financial obligation.</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 2	<p>In addition to the internal revenue code 501(r) community health needs assessment information outlined in form 990, schedule h, part v, section b, capital health routinely monitors demand for the services it provides while simultaneously utilizing a variety of information sources to determine unmet or underserved needs of the communities it serves. Capital health meets at least monthly with the other healthcare providers in its service area as well as a community health department director to discuss unmet needs and collaboratively strategize the prioritization of needs and develop programs to address them in a coordinated way. Capital health also routinely review available data regarding incidents of health issues and propose programs to address these issues and ultimately implement those which will have the greatest impact. Additionally, we regularly interact with community leaders and receive feedback on their satisfaction with our services. We believe this comprehensive approach of monitoring and analyzing both objective data and subjective feedback gives us a current understanding of how we are addressing community needs and what we need to do to optimize our impact upon the healthcare status of our region.</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 3	<p>Capital health system, inc. Educates patients about eligibility for assistance with their bills in numerous ways. Insurance information is obtained at all registration points at each visit. If a patient is found not to have insurance, or is underinsured the following procedure is followed; 1. When a patient is found to be uninsured and in need of financial assistance, a new jersey care payment fact sheet is reviewed with the patient, and a written copy is provided to the patient by the health access staff. The fact sheet explains who is eligible, how to apply with the phone number of each campus charity care office, and what documents are needed to determine eligibility. financial fact sheet is given to all patients regardless of their insurance status. 2. When a patient is admitted to the hospital, a financial counselor will visit the patient's bedside to start the charity care process. If a patient is financially screened and found to be eligible for medicaid, the financial counselor will begin the medicaid process. Upon completion, the medicaid application is submitted electronically for approval. The hospital also utilizes the medicaid outstation worker as needed for additional assistance. 3. When a patient is found to be underinsured, (example is a patient who has medicare only) a referral is made to the financial counselor, the patient is screened and if found eligible, a paper application is completed, along with supporting documentation is obtained. Applications are subject to audit review and claims are submitted electronically upon completion and approval of the application. 4. The patient is monitored for compliance in completing the application including visiting the patient's home if necessary to obtain necessary documentation to complete the application. 5. Once the patient has been approved, the charity care determination information is documented in the patient's registration record. Patient access monitors and instructs the patient when their charity care application is due for renewal. Aside from informing patients during their registration process, all of capital health's dunning statements contain the following language: Capital health system, inc. is committed to providing care to all patients, regardless of their insurance status or ability to pay. Under capital health's financial assistance and charity care programs, the patient may be eligible to receive financial help that covers part or all of the patient's hospital bill. If the patient does not qualify for either of these programs, capital health can offer prompt payment discounts and discounts for patients who have bills that are a significant financial burden to them. Financial assistance information, including the Financial assistance policy, application and plain language summary, can be found on the Capital Health's website at <a href="https://www.capitalhealth.org/patients-visitors/bills-and-insurance/financial-assistance">https://www.capitalhealth.org/patients-visitors/bills-and-insurance/financial-assistance</a>. Capital health system, inc. also provides, in english and spanish, a phone number for those patients who cannot afford to pay their bill and would like to apply for financial assistance. Capital health system, inc. has a recorded message that is played while a customer is on hold. It reiterates that capital health system inc. believes that everyone deserves quality care, regardless of their ability to pay. Under its financial assistance and charity care programs, eligibility to receive financial support to fully or partially cover hospital costs is offered. It also states that for patients who do not qualify for either of these programs, capital health can offer prompt pay and other discounts for patients who have bills that are a significant financial burden to them.</p>



**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 4	<p>Capital Health defines its community as the city of Trenton, Mercer County and parts of Burlington, Monmouth, Middlesex in New Jersey and Bucks county in Pennsylvania. While it was once a center for industry in the late 1800's and early 1900's, Trenton has seen dramatic economic development challenges over the years. According to the 2018 U.S. Census data estimates, its median household income was \$35,387, by far the lowest in Mercer County. Based on a population of 83,203, Trenton also has the highest number and percentage of minorities in Mercer County with a predominantly African-American population of 42,184 residents or 50.7%. Hispanics or Latinos of any race constituted 30,286 residents or 36.4%, while Caucasians were numbered at 10,733 or 12.9%. there are approximately 2,921,000 residents within the defined primary and secondary service area. ACCORDING TO 2019 CENSUS ESTIMATES, THE racial makeup of Mercer County, which includes Trenton, the state capital, is 48.2% white, 21.5% black, 18.5% Hispanic or Latino and 11.8% Asian. 88% of the County's residents who are 25 years or older graduated high school and 42% have a bachelor's degree. Median household income in the county was \$79,990 according to the july 1, 2018 U.S. census data estimates. The racial makeup of Burlington County is 66.6% white, 18.3% black, 8.5% Hispanic or Latino, and 5.4% Asian. 93.6% of Burlington County residents who are 25 years or older graduated high school and 37.5% have a bachelor's degree. Median household income in Burlington County was \$84,992 according to the july 1, 2018 U.S. census data estimates. The racial makeup of Bucks County, Pennsylvania is 83.3% white, 4.5% black, 5.7% Hispanic or Latino, and 5.2% Asian. Of those, 93.9% of Bucks County residents who are 25 years or older graduated high school and 40.5% have a bachelor's degree. Median household income in Bucks County was \$86,055 according to the july 1, 2018 U.S. census data estimates. The racial makeup of Monmouth County is 75.1% white, 7.5% black, 11.1% Hispanic or Latino, 5.6% Asian. 93.2% of Monmouth County residents who are 25 years or older graduated high school and 44.9% have a bachelor's degree. Median household income in Monmouth County was \$95,699 according to the july 1, 2018 U.S. census data estimates. The racial makeup of Middlesex County is 41.2% white, 12.0% black, 22.1% Hispanic or Latino, 24.7% Asian. 89.8% of Middlesex County residents who are 25 years or older graduated high school and 42.7% have a bachelor's degree. Median household income in Middlesex County was \$85,594 according to the july 1, 2018 U.S. census data estimates.</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 5	<p>This organization operates consistently with the following criteria outlined in irs revenue ruling 69-545: 1. The organization provides medically necessary healthcare services to all individuals regardless of ability to pay, including charity care, self-pay, medicare and medicaid patients; 2. The organization operates an active emergency department for all persons; which is open 24 hours a day, 7 days a week, 365 days per year; 3. The organization maintains an open medical staff, with privileges available to all qualified physicians; 4. Control of the organization rests with its board of DIRECTORs; which is comprised of independent civic leaders and other prominent members of the community; and 5. Surplus funds are used to improve the quality of patient care, expand and renovate facilities and advance medical care; programs and activities. Please refer to schedule o for the organization's community benefit statement for additional information on how the organization promotes community health.</p>

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 6	<p>This organization is an affiliate of capital health system and affiliates. All affiliates are committed to enhancing the overall health status of the community by providing the highest quality healthcare and related services. The capital health system strives to exceed the patients' expectations emphasizing commitment, competence, collaboration, communication, and compassion. Outlined below is a summary of the entities which comprise the capital health system and affiliates. Not for profit capital health system and affiliates entities Capital healthcare, inc. Capital healthcare, inc. ("chi") is the tax-exempt parent of the capital health system, inc. ("system"). This integrated healthcare delivery system consists of a group of affiliated healthcare organizations. The sole member or stockholder of each entity is either chi or another system affiliate controlled by chi. The system is an integrated network of healthcare providers throughout the state of new jersey. Capital healthcare, inc. Is an organization recognized by the internal revenue service as tax-exempt pursuant to internal revenue code 501(c)(3) and as a supporting organization pursuant to internal revenue code 509(a)(3). Capital healthcare, inc. Strives to continually develop and operate a multi-hospital healthcare system which provides substantial community benefit through the provision of a comprehensive spectrum of healthcare services to the residents of new jersey and surrounding communities. Capital healthcare, inc. Ensures that its system provides medically necessary healthcare services to all individuals regardless of race, color, creed, sex, national origins or ability to pay. No individuals are denied necessary medical care, treatment or services. Capital healthcare, inc.'s active hospitals are capital health medical center - hopewell and capital health regional medical center. The hospitals operate consistently with the following criteria outlined in its revenue ruling 69-545: 1. Provide medically necessary healthcare services to all individuals regardless of ability to pay, including charity care, self-pay, medicare and medicaid patients; 2. Operate an active emergency department for all persons; which is open 24 hours a day, 7 days a week, 365 days per year; 3. Maintain an open medical staff, with privileges available to all qualified physicians; and 4. Control rests with its board of directors and the board of directors of capital healthcare, inc. Both boards are comprised of independent civic leaders and other prominent members of the community. 5. Surplus funds are used to improve the quality of patient care, expand and renovate facilities and advance medical care, programs and activities. Capital health system, inc. Capital health system, inc. ("chs") consists of two operating divisions: capital health regional medical center ("regional") and capital health medical center - hopewell ("hopewell"). Regional is a separately licensed acute care hospital with 237 licensed beds, located in trenton, new jersey. Hopewell consists of a separately licensed acute care hospital with 221 licensed beds, located in hopewell township, new jersey and an ambulatory care facility located in hamilton, new jersey. Pursuant to its charitable purposes, chs provides medically necessary healthcare services to all individuals in a non-discriminatory manner regardless of race, color, creed, sex, national origin or ability to pay. Moreover, chs operates consistently with the criteria outlined in its revenue ruling 69-545. Capital health system foundation, inc. Capital health system foundation, inc. Is an organization recognized by the internal revenue service as tax-exempt pursuant to internal revenue code 501(c)(3) and as a non-private foundation pursuant to internal revenue code 509(a)(1). Through fundraising activities the organization supports the charitable purposes, programs and services of capital health system, inc.; a related internal revenue code 501(c)(3) tax-exempt organization, that provides medically necessary healthcare services to all individuals in a non-discriminatory manner regardless of race, color, creed, sex, national origin, religion or ability to pay. Population health management services, l.l.c. Population health management services, l.l.c. is a single member limited liability company of capital health system, inc. This organization engages in healthcare services which are high quality and cost effective for the benefit of the community and in support of the charitable purposes of capital healthcare system, inc. Capital Health Medical Group, L.L.C Capital health medical group, l.l.c. is a single member limited liability company of capital health system, inc. This organization engages in healthcare services which are high quality and cost effective for the benefit of the community and in support of the charitable purposes of capital healthcare system, inc. Capital Health accountable care organization, L.L.C Capital Health accountable c</p>

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 6	<p>are organization, l.l.c. is a single member limited liability company of capital health sy stem, inc. Leading Integrated Network of Clinicians, L.L.C Leading Integrated Network of C linicians, l.l.c. is a single member limited liability company of capital healthcare, inc. For profit capital health system and affiliates entities Bellevue avenue management, inc. A for-profit entity whose sole shareholder is mercer holding corporation. The organizatio n is located in trenton, mercer county, new jersey. The organization provides managerial a dministration and support. Capital health system condominium association, inc. A for-profi t entity whose sole shareholder is capital health system, inc. The organization is located in trenton, mercer county, new jersey. This entity is a homeowners association. Capital r egion insurance company A controlled foreign corporation of capital health system, inc. Th e organization was formed and operates solely in cayman islands. Mercer holding corporatio n A for-profit entity whose sole shareholder is capital health system, inc. This entity is the sole owner of all the outstanding common stock of bellevue avenue management, inc. An d is involved in various ancillary healthcare related activities.</p>

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
SCHEDULE H, PART VI; QUESTION 7	Not applicable. The entity and related provider organizations are located in new jersey. The state of new jersey does not require hospitals to annually file a community benefit report with the state of new jersey.

Additional Data

Software ID:  
Software Version:  
EIN: 22-3548695  
Name: CAPITAL HEALTH SYSTEM INC

Form 990 Schedule H, Part V Section A. Hospital Facilities

Section A. Hospital Facilities  (list in order of size from largest to smallest—see instructions) How many hospital facilities did the organization operate during the tax year? <u>2</u>		Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER—24 hours	ER—other	Other (Describe)	Facility reporting group
1	CAPITAL HEALTH MEDICAL CNTR-HOPEWELL ONE CAPITAL WAY PENNINGTON, NJ 08534 WWW.CAPITALHEALTH.ORG 11104	X	X		X			X			1
2	CAPITAL HEALTH REGIONAL MEDICAL CNTR 750 BRUNSWICK AVENUE TRENTON, NJ 08638 WWW.CAPITALHEALTH.ORG 11102	X	X		X			X			1

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PT V, SECT B, Q'S 2,3j,13h,15e,18e,19e,20e,21c,21d,23&24	Not Applicable.
SCHEDULE H, PART V, SECTION B, QUESTION 5	As a collaborative member of the trenton health team, capital health conducted a community health needs assessment ("chna") and took into account input from representatives of the community served, including those with special knowledge or expertise in public health, through 300 individual interviews and 30 forums held in places of worship, community organizations, and public facilities. As a founding member of the greater mercer public health partnership ("gmphp"), capital health, along with other core members including, st. Lawrence rehabilitation center, robert wood johnson university hospital at hamilton and st. Francis medical center directed a process involving over 400 community members through 29 focus groups, 17 individual interviews with community leaders, and six discussion groups conducted to test our preliminary findings. In 2015, the gmphp contracted with health resources in action ("hria"), a non-profit public health organization, to partner in conducting the 2015 mercer county community health assessment ("cha") and facilitating and developing the 2016 mercer county community health improvement plan ("chip") and Year 1 CHIP Action Plan. IN 2018, THE GMPHP AGAIN PARTNERED IN CONDUCTING THE 2018 MERCER COUNTY COMMUNITY HEALTH ASSESSMENT ("CHA").

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, SECTION B, QUESTION 6A & 6B	<p>The trenton health team is a collaborative of the city's two hospitals, st. Francis medical center and capital health; its only federally qualified health center, henry j. Austin health center and the city government's department of health &amp; human services have partnered with OVER 29 community and social service agencies across trenton in a new approach to develop one chna for the city as a whole. Organizations participating in the unified chna have committed to allocating resources to address the health needs as identified. Agencies and organizations include: Home front; rescue mission of trenton; mercer street friends; isles; catholic charities diocese of trenton; mercer alliance to end homelessness; children's futures; task; the children's home society; planned parenthood; shiloh community development corporation; affiliated accountable care organizations; trenton police department; mercercounty nj; henry j. Austin health center, inc.; lotus medical care; concerned pastors; trinity episcopal cathedral; shiloh baptist church; thomas edison college; rider university; john watson institute for public policy; turning point, The College of New Jersey; Anchor House; Care One; Comfort Keepers; Medina Health; Rescue Mission of Trenton; Robert Wood Johnson Foundation New Jersey Health Initiatives; and various other agencies and organizations. Gmphp has subsequently engaged as members of capital health's policy board (governing body which meets quarterly) and capital health's steering committee (operations focused group which meets at least once a month) the public health officers of eight municipalities as well as the county's public health director. In 2018, the gmphp engaged the community advisory board (cab), a 60-member group of representatives across a range of organizational sectors, including community leaders and organizations, to solicit input into the process and encourage the groups participation in the upcoming planning sessions.</p>
SCHEDULE H, PART V, SECTION B, QUESTIONS 7A & 7D	<p>DUE TO CHARACTER LIMITATIONS, THE WEBSITE LISTED IN PART V, SECTION B, QUESTION 7A, IS THE HOME PAGE FOR THE ORGANIZATION. THE CHNA CAN BE ACCESSED AT THE FOLLOWING PAGE INCLUDED IN THE ORGANIZATION'S WEBSITE: <a href="https://www.capitalhealth.org/sites/default/files/2019-01/GMPHP%20CHA%20FINA_123118.pdf">https://www.capitalhealth.org/sites/default/files/2019-01/GMPHP%20CHA%20FINA_123118.pdf</a> Results of the chna were presented in a number of public forums are published on the trenton health team website: <a href="https://trentonhealthteam.org/wp-content/uploads/Trenton-CHNAA-June-2019_7.2.19r.pdf">https://trentonhealthteam.org/wp-content/uploads/Trenton-CHNAA-June-2019_7.2.19r.pdf</a> The gmphp chna is available on capital health's website, with a link on the homepage.</p>



**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, SECTION B, QUESTION 10	DUE TO CHARACTER LIMITATIONS, THE WEBSITE LISTED IN PART V, SECTION B, QUESTION 10, IS THE HOME PAGE FOR THE ORGANIZATION. THE implementation strategy CAN BE ACCESSED AT THE FOLLOWING PAGE INCLUDED IN THE ORGANIZATION'S WEBSITE: <a href="https://www.capitalhealth.org/sites/default/files/2020-03/GMPHP-CHIP%20Las%20t%20Updated%202.29.20.pdf">https://www.capitalhealth.org/sites/default/files/2020-03/GMPHP-CHIP%20Las t%20Updated%202.29.20.pdf</a>
SCHEDULE H, PART V, SECTION B, QUESTION 11	As a result of its most recent chna conducted in 2018, the organization, in 2019, adopted a written implementation plan entitled "greater mercer public health partnership community health improvement plan 2019-2021." the information below relates to the organization's implementation plan that was adopted for its chna conducted in 2018. The following health challenges identified in the chna are not being addressed by capital health due to the fact that they fall beyond the scope of capital health's services: - mental health and substance abuse - safe transportation/safe recreational spaces The chna was a comprehensive document that detailed numerous issues. Working with gmphp partners, capital health prioritized actions into a series of wellness and health screening activities which addressed the most critical areas of concern. Most recently, capital health created a website to centralize all information regarding all health and wellness activities occurring in mercer county. This was in direct response to an identified priority need as expressed through capital health outreach interviews.

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, SECTION B, QUESTION 13	The organization utilizes new jersey state charity care guidelines in determining eligibility for providing free or discounted care. Charges for self-pay patients are reduced to 115% of the medicare rate. Patients whose income and assets criteria are at or below twice the current threshold for eligibility for new jersey charity care will be provided with a 100% discount off of the organization's usual and customary charges. The income based criteria used to determine eligibility is per new jersey administrative code 10:52 sub chapters 11, 12 and 13, and based upon the latest published poverty guidelines (department of health and senior services). Federal poverty guidelines ("fpg") are included in the criteria for determining eligibility for charity and discounted care.
SCHEDULE H, PART V, SECTION B, QUESTION 16	DUE TO CHARACTER LIMITATIONS, THE WEBSITE LISTED IN PART V, SECTION B, QUESTIONS 16A, 16B AND 16C, IS THE HOME PAGE FOR THE ORGANIZATION. THE ORGANIZATION'S FINANCIAL ASSISTANCE POLICY, FINANCIAL ASSISTANCE APPLICATION AND PLAIN LANGUAGE SUMMARY CAN BE ACCESSED AT THE FOLLOWING URL WHICH IS INCLUDED IN THE ORGANIZATION'S WEBSITE: <a href="https://www.capitalhealth.org/patients-visitors/bills-and-insurance/financial-assistance">https://www.capitalhealth.org/patients-visitors/bills-and-insurance/financial-assistance</a>

Form 990 Part V Section C Supplemental Information for Part V, Section B.	
<b>Section C. Supplemental Information for Part V, Section B.</b> Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.	
Form and Line Reference	Explanation
SCHEDULE H, PART V, SECTION B, QUESTION 16J	Billing statements provided to patients indicate that the organization's financial assistance policy is available upon request.

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address	Type of Facility (describe)
1 CAPITAL HEALTH - MEDICAL OFFICE BUILDING 2 CAPITAL WAY PENNINGTON, NJ 08534	GENERAL MEDICINE
1 CAPITAL HEALTH - HAMILTON 1445 WHITEHORSE-MERCERVILLE ROAD HAMILTON, NJ 08619	OUTPATIENT FACILITY
2 CH PRIMARY CARE - HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	GENERAL MEDICINE/PRIMARY CARE
3 CAPITAL INST FOR NEUROSCIENCE-HOPEWELL 2 CAPITAL WAY SUITE 456 PENNINGTON, NJ 08534	NEURO MEDICINE
4 CH PRIMARY CARE - QUAKERBRIDGE 4056 QUAKERBRIDGE ROAD SUITE 101 LAWRENCEVILLE, NJ 08648	GENERAL MEDICINE/PRIMARY CARE
5 CH PRIMARY CARE - EWING 1230 PARKWAY AVENUE SUITE 203 WEST TRENTON, NJ 08628	GENERAL MEDICINE/PRIMARY CARE
6 CH PRIMARY CARE - BORDENTOWN 1 THIRD STREET BORDENTOWN, NJ 08505	FAMILY MEDICINE/PRIMARY CARE
7 CH PRIMARY CARE - NEWTOWN 3 PENNS TRAIL NEWTOWN, PA 18940	GENERAL MEDICINE/PRIMARY CARE
8 CH PRIMARY CARE - ROBBINSVILLE 2330 ROUTE 33 SUITE 107 ROBBINSVILLE, NJ 08691	GENERAL MEDICINE/PRIMARY CARE
9 CH PRIMARY CARE - MOUNTAINVIEW 850 BEAR TAVERN ROAD SUITE 309 WEST TRENTON, NJ 08628	GENERAL MEDICINE/PRIMARY CARE
10 COMPREHENSIVE SLEEP ASSOCIATES OF NJ 1401 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	SLEEP MEDICINE
11 CH PRIMARY CARE - COLUMBUS 23203 COLUMBUS ROAD SUITE 1 COLUMBUS, NJ 08022	GENERAL MEDICINE/PRIMARY CARE
12 CH ENDOCRINOLOGY SPECIALISTS - HOPEWELL 2 CAPITAL WAY SUITE 290 PENNINGTON, NJ 08534	ENDOCRINOLOGY
13 CH PRIMARY CARE - BRUNSWICK 832 BRUNSWICK AVE TRENTON, NJ 08638	GENERAL MEDICINE/PRIMARY CARE
14 CH HEART CARE SPECIALISTS - HOPEWELL 2 CAPITAL WAY SUITE 385 PENNINGTON, NJ 08534	CARDIOLOGY

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address	Type of Facility (describe)
16 CH PRIMARY CARE - LAWRENCEVILLE 123 FRANKLIN CORNER ROAD SUITE 216 LAWRENCEVILLE, NJ 08648	GENERAL MEDICINE/PRIMARY CARE
1 CH PRIMARY CARE - HOPEWELL 2 CAPITAL WAY SUITE 359 PENNINGTON, NJ 08534	GENERAL MEDICINE/PRIMARY CARE
2 CAPITAL INST FOR NEUROSCIENCES-LANGHORNE 680 MIDDLETOWN BLVD SUITE 100 LANGHORNE, PA 19047	NEURO MEDICINE
3 CH PRIMARY CARE - LANGHORNE 680MIDDLETOWN BLVD SUITE 201 LANGHORNE, PA 19047	GENERAL MEDICINE/PRIMARY CARE
4 CH HEART CARE SPECIALISTS - HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	CARDIOLOGY
5 CAPITAL HEALTH SURGICAL GROUP - HOPEWELL 2 CAPITAL WAY SUITE 356 PENNINGTON, NJ 08534	SURGICAL MEDICINE
6 CH PRIMARY CARE - HAMILTON III 1401 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	GENERAL MEDICINE/PRIMARY CARE
7 CH PRIMARY CARE - PRINCETON 811 EXECUTIVE DRIVE SUITE 811-813 PRINCETON, NJ 08540	GENERAL MEDICINE/PRIMARY CARE
8 CH GYNECOLOGY SPECIALISTS - HOPEWELL 2 CAPITAL WAY SUITE 356 PENNINGTON, NJ 08534	GYNECOLOGY
9 CH PRIMARY CARE - PARKSIDE 1450 PARKSIDE AVE SUITE 5 EWING, NJ 08638	GENERAL MEDICINE/PRIMARY CARE
10 CH HEALTH START-OBGYN HEALTH CARE CTR 433 BELLEVUE AVENUE 3RD FLOOR TRENTON, NJ 08618	OBSTETRICS/GYNECOLOGY
11 CH BEHAVIORAL HLTH SPECIALISTS-HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	BEHAVIORAL HEALTH
12 PLASTIC SURGERY ASSOCIATES OF NJ 2 CAPITAL WAY SUITE 505 PENNINGTON, NJ 08534	PLASTIC SURGERY
13 CH HEART CARE SPECIALISTS - COLUMBUS 23203 COLUMBUS ROAD SUITE I COLUMBUS, NJ 08022	CARDIOLOGY
14 CH RHEUMATOLOGY SPECIALISTS 2 CAPITAL WAY SUITE 550 PENNINGTON, NJ 08534	RHEUMATOLOGY CENTER

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address	Type of Facility (describe)
<b>31</b> CAPITAL INST FOR NEUROSCIENCES-HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	NEURO MEDICINE
<b>1</b> CH GASTROENTEROLOGY SPECIALISTS-HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	GASTROENTEROLOGY
<b>2</b> CH PRIMARY CARE - NOTTINGHAM 1235 WHITEHORSE-MERCERVILLE RD HAMILTON, NJ 08618	GENERAL MEDICINE/PRIMARY CARE
<b>3</b> CH Surgical Group- Breast HW 2 CAPITAL WAY SUITE 505 PENNINGTON, NJ 08534	BREAST SURGERY
<b>4</b> CH CENTER FOR DIGESTIVE HEALTH 2 CAPITAL WAY SUITE 380 PENNINGTON, NJ 08534	DIGESTIVE HEALTH
<b>5</b> CH ENDOCRINOLOGY SPECIALISTS - HAMILTON 1445 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	ENDOCRINOLOGY
<b>6</b> CH PULMONOLOGY SPECIALISTS 2 CAPITAL WAY SUITE 357 PENNINGTON, NJ 08534	PULMONOLOGY
<b>7</b> CH PRIMARY CARE - WASHINGTON CROSSING 1240 GENERAL WASHINGTON MEMORIAL BL WASHINGTON CROSSING, PA 18977	GENERAL MEDICINE/PRIMARY CARE
<b>8</b> CH Heart Care Spec Deborah Heart & lung 200 TRENTON ROAD BROWNS MILLS, NJ 08015	CARDIOLOGY
<b>9</b> CAPITAL WOMEN'S SPECIALISTS OF BUCKS CO 1203 LANGHORNE-NEWTOWN ROAD LANGHORNE, PA 19047	OBSTETRICS/GYNECOLOGY
<b>10</b> CH MULTI-SPECIALTY GROUP-LOWER MAKEFIELD 1050 STONY HILL ROAD YARDLEY, PA 19067	MULTI-SPECIALTY GROUPS
<b>11</b> CAPITAL INST NEURO-RADIATION ONCOLOGY 2 CAPITAL WAY PENNINGTON, NJ 08534	NEURO MEDICINE
<b>12</b> CH UROLOGY SPECIALISTS 2 CAPITAL WAY SUITE 407 PENNINGTON, NJ 08534	UROLOGY
<b>13</b> CH Infectious Disease Specialists 40 FULD STREET SUITE 305 TRENTON, NJ 08638	INFECTIOUS DISEASE
<b>14</b> CAPITAL SURGICAL ASSOCIATES 832 BRUNSWICK AVENUE TRENTON, NJ 08638	TRAUMA MEDICINE

**Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility**

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address	Type of Facility (describe)
<b>46</b> CAPITAL HEALTH SURGICAL GROUP - REGIONAL 832 BRUNSWICK AVE TRENTON, NJ 08638	SURGICAL MEDICINE
<b>1</b> CAPITAL INST FOR NEUROSCIENCES-COLUMBUS 23203 COLUMBUS ROAD SUITE I COLUMBUS, NJ 08022	NEURO MEDICINE
<b>2</b> CAPITAL HEALTH - FAMILY HEALTH CENTER 433 BELLEVUE AVENUE 2ND FLOOR TRENTON, NJ 08618	FAMILY HEALTH CENTER
<b>3</b> CAPITAL INST FOR NEUROSCI-MOUNT LAUREL 15000 MIDLANTIC DRIVE SUITE 102 MOUNT LAUREL, NJ 08054	NEURO MEDICINE
<b>4</b> SURGERY CNTR AT CAPITAL HEALTH-HAMILTON 1401 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	SURGICAL MEDICINE
<b>5</b> CAPITAL HEALTH - MICU 433 BELLEVUE AVENUE 1ST FLOOR TRENTON, NJ 08618	MICU
<b>6</b> CAPITAL HEALTH CORPORATE HEALTH CENTER 1401 WHITEHORSE-MERCERVILLE RD STE HAMILTON, NJ 08619	HEALTH CENTER
<b>7</b> CENTER FOR OUTPATIENT REHAB - HOPEWELL 2 CAPITAL WAY SUITE 418 PENNINGTON, NJ 08534	REHABILITATION SERVICES
<b>8</b> CENTER FOR OUTPATIENT REHAB - TRENTON 832 BRUNSWICK AVE TRENTON, NJ 08618	REHABILITATION SERVICES
<b>9</b> EXECUTIVE HEALTH 2 CAPITAL WAY SUITE 505 PENNINGTON, NJ 08534	HEALTH CENTER

Schedule J (Form 990)	Compensation Information	OMB No. 1545-0047
		2019
Department of the Treasury Internal Revenue Service	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.	
Name of the organization CAPITAL HEALTH SYSTEM INC		Employer identification number 22-3548695

Part I Questions Regarding Compensation		Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Tax idemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<b>b</b> If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		1b	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?		2	
<b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
<input checked="" type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract		
<input checked="" type="checkbox"/> Independent compensation consultant	<input checked="" type="checkbox"/> Compensation survey or study		
<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
<b>a</b> Receive a severance payment or change-of-control payment?		4a	Yes
<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?		4b	Yes
<b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?		4c	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
<b>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>			
<b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
<b>a</b> The organization?		5a	No
<b>b</b> Any related organization?		5b	No
If "Yes," on line 5a or 5b, describe in Part III.			
<b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
<b>a</b> The organization?		6a	No
<b>b</b> Any related organization?		6b	No
If "Yes," on line 6a or 6b, describe in Part III.			
<b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		7	Yes
<b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		8	No
<b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		9	



For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
SCHEDULE J, PART I; QUESTION 3	THE ORGANIZATION'S BOARD OF DIRECTORS HAS A BOARD COMPENSATION COMMITTEE ("COMMITTEE"). THE COMMITTEE HAS ADOPTED A WRITTEN EXECUTIVE COMPENSATION PHILOSOPHY WHICH IT FOLLOWS WHEN IT REVIEWS AND APPROVES OF THE COMPENSATION AND BENEFITS OF ALL OF THE ORGANIZATION'S SENIOR MANAGEMENT AND OTHERS, INCLUDING THE CHIEF EXECUTIVE OFFICER, CHIEF FINANCIAL OFFICER AND OTHER OFFICERS OF THE ORGANIZATION, PHYSICIANS, AND ANY OTHER DISQUALIFIED PERSONS. IT ALSO REVIEWS AND APPROVES EMPLOYMENT AGREEMENTS FOR THE COVERED EMPLOYEES AND DISQUALIFIED PERSONS. THE COMMITTEE REVIEWS THE "TOTAL COMPENSATION" OF THE INDIVIDUALS WHICH IS INTENDED TO INCLUDE BOTH CURRENT AND DEFERRED COMPENSATION AND ALL EMPLOYEE BENEFITS, BOTH QUALIFIED AND NON-QUALIFIED. THE COMMITTEE'S REVIEW IS DONE ON AT LEAST AN ANNUAL BASIS AND ENSURES THAT THE "TOTAL COMPENSATION" OF EACH SUCH INDIVIDUAL IS REASONABLE. THE ACTIONS TAKEN BY THE COMMITTEE ARE INTENDED FOR THE ORGANIZATION TO QUALIFY FOR THE REBUTTABLE PRESUMPTION OF REASONABLENESS FOR PURPOSES OF INTERNAL REVENUE CODE SECTION 4958 WITH RESPECT TO THE TOTAL COMPENSATION OF THE SENIOR MANAGEMENT TEAM. REBUTTAL PRESUMPTION REQUIREMENTS HAVE GUIDED THE ACTIVITIES OF THE COMMITTEE IN ALL OF ITS REVIEWS, DELIBERATIONS AND APPROVAL OF EXECUTIVE COMPENSATION ACTIONS FOR ALL OF THE COVERED EMPLOYEES AND DISQUALIFIED PERSONS. THE THREE FACTORS WHICH MUST BE SATISFIED IN ORDER TO RECEIVE THE REBUTTABLE PRESUMPTION OF REASONABLENESS ARE THE FOLLOWING: 1. THE COMPENSATION ARRANGEMENT IS APPROVED IN ADVANCE BY AN "AUTHORIZED BODY" OF THE APPLICABLE TAX-EXEMPT ORGANIZATION WHICH IS COMPOSED ENTIRELY OF INDIVIDUALS WHO DO NOT HAVE A "CONFLICT OF INTEREST" WITH RESPECT TO THE COMPENSATION ARRANGEMENT; 2. THE AUTHORIZED BODY OBTAINED AND RELIED UPON "APPROPRIATE DATA AS TO COMPARABILITY" PRIOR TO MAKING ITS DETERMINATION; AND 3. THE AUTHORIZED BODY "ADEQUATELY DOCUMENTED THE BASIS FOR ITS DETERMINATION" CONCURRENTLY WITH MAKING THAT DETERMINATION. THE COMMITTEE IS COMPRISED OF MEMBERS OF THE BOARD OF DIRECTORS EACH OF WHOM IS INDEPENDENT AND ARE FREE FROM ANY CONFLICTS OF INTEREST. THE COMMITTEE RELIED UPON COMPARABILITY MARKET DATA PROVIDED BY ITS INDEPENDENT COMPENSATION CONSULTANT FROM COMPARABLE HEALTHCARE AND HOSPITAL PEERS BASED ON TAX-EXEMPT STATUS, REVENUE, LOCATION, SERVICES, AND OTHER FACTORS TO ENSURE THE EXECUTIVES' COMPENSATION IS REPRESENTATIVE OF THE EXECUTIVE TALENT MARKET AND COMPARED TO WHAT IS "ORDINARILY PAID FOR LIKE SERVICES BY LIKE ENTERPRISES UNDER LIKE CIRCUMSTANCES" AS REFERENCED UNDER IRS REGULATIONS. CONTEMPORANEOUS MINUTES ARE COMPILED AND APPROVED FOR ALL COMMITTEE DELIBERATIONS. THESE ARE SUPPORTED BY THE WRITTEN DOCUMENTATION OF ALL PEER AND MARKET COMPENSATION STUDIES, AS WELL AS DETAILED PERFORMANCE JUSTIFICATION USED AS THE BASIS FOR AWARDS UNDER THE ORGANIZATIONS INCENTIVE PROGRAMS. RECOGNIZING THE NEED TO CONSIDER RETIREMENT PLANNING FOR ITS SENIOR MANAGEMENT AS A MEANS TO AID IN THEIR RETENTION, THE COMMITTEE MAINTAINS A FORM OF LONG-TERM NON-QUALIFIED DEFERRED COMPENSATION (REFERRED TO AS THE "PERFORMANCE-BASED CAPITAL ACCUMULATION PLAN", OR "PBCAP"), WHICH IS PART OF THE CAPITAL HEALTH SYSTEM NON-QUALIFIED 457(F) DEFERRED COMPENSATION PLAN. PBCAP PROVIDES THE ORGANIZATION WITH AN ADDITIONAL TOOL TO ASSIST IN THE RECRUITMENT AND RETENTION OF SENIOR MANAGEMENT WITHIN THE HIGHLY COMPETITIVE HEALTHCARE LABOR MARKET. PBCAP PROVIDES SENIOR MANAGEMENT WITH THE OPPORTUNITY TO QUALIFY FOR ANNUAL DEFERRED CONTRIBUTIONS, BASED ON ACHIEVING SPECIFIED PERFORMANCE TARGETS AND MEETING ESTABLISHED CIRCUIT BREAKERS, TO BE PAID AT A FUTURE PRE-DETERMINED DATE CONTINGENT UPON CONTINUED SERVICE WITH THE ORGANIZATION. THE COMPENSATION AND BENEFITS OF CERTAIN OTHER INDIVIDUALS CONTAINED IN THIS FORM 990 ARE REVIEWED ANNUALLY BY THE PRESIDENT/CHIEF EXECUTIVE OFFICER WITH ASSISTANCE FROM ORGANIZATIONS HUMAN RESOURCES DEPARTMENT AND INDEPENDENT COMPENSATION CONSULTANTS IN CONJUNCTION WITH THE INDIVIDUALS JOB PERFORMANCE DURING THE YEAR, AND IS BASED UPON OTHER OBJECTIVE FACTORS DESIGNED TO ENSURE THAT REASONABLE AND FAIR MARKET VALUE COMPENSATION IS PAID BY THE ORGANIZATION. OTHER OBJECTIVE FACTORS INCLUDE MARKET SURVEY DATA FOR COMPARABLE POSITIONS, INDIVIDUAL GOALS AND OBJECTIVES, PERSONNEL REVIEWS, EVALUATIONS, SELF-EVALUATIONS AND PERFORMANCE FEEDBACK MEETINGS.
SCHEDULE J, PART I; QUESTION 4A	THE FOLLOWING INDIVIDUAL RECEIVED A SEVERANCE PAYMENT DURING CALENDAR YEAR 2019 WHICH WAS INCLUDED IN HIS 2019 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES: MICHAEL F. STIEFEL, M.D., \$175,000.
SCHEDULE J, PART I; QUESTION 4B	THE ORGANIZATION MAINTAINS THE CAPITAL HEALTH SYSTEM NON-QUALIFIED 457(F) DEFERRED COMPENSATION PLAN (THE "457(F) PLAN"), WHICH IS A NONQUALIFIED DEFERRED COMPENSATION PLAN THAT SATISFIES THE REQUIREMENTS OF SECTION 457(F) OF THE INTERNAL REVENUE CODE. THE FOLLOWING INDIVIDUALS PARTICIPATED IN THE 457(F) PLAN AND ACCRUED ADDITIONAL DEFERRED COMPENSATION IN 2019 THAT IS SUBJECT TO A SUBSTANTIAL RISK OF FORFEITURE AL MAGHAZEHE, PH.D., FACHE, \$1,109,446; SHANE F. FLEMING, CPA, \$133,750; EUGENE J. MCMAHON, M.D., \$73,584; GINA P. MUMOLIE, \$71,040; ALEXANDER D. GLADNEY, ESQ., \$68,920; ARLENE WALSH, \$66,100; SUZANNE B. BORGOS, \$52,952 AND DEBORAH MICAN, \$46,400. THESE INDIVIDUALS MAY NEVER ACTUALLY RECEIVE THESE UNVESTED AMOUNTS. ACCORDINGLY, THESE UNVESTED AMOUNTS HAVE NOT BEEN INCLUDED IN SCHEDULE J, PART II, COLUMN (C) AND WERE NOT REPORTED ON EACH INDIVIDUALS 2019 FORM W-2, BOX 5 AS TAXABLE MEDICARE WAGES.
SCHEDULE J, PART I; QUESTION 7	CERTAIN INDIVIDUALS LISTED IN PART VII, SECTION A, LINE 1A RECEIVED INCENTIVE AWARDS DURING CALENDAR YEAR 2019, WHICH INCENTIVE AWARDS ARE REFLECTED IN SCHEDULE J, PART II, COLUMN B(II) AND WERE REPORTED ON EACH SUCH INDIVIDUALS 2019 FORM W-2, BOX 5, AS TAXABLE MEDICARE WAGES. THESE INCENTIVE AWARDS WERE PAID UNDER THE CAPITAL HEALTH INCENTIVE COMPENSATION PLAN ("ICP"), APPROVED BY THE BOARD COMPENSATION COMMITTEE, AND BASED ON ACHIEVEMENT OF PRE-ESTABLISHED SYSTEM-WIDE PERFORMANCE CRITERIA AND METRICS, AS WELL AS MEETING OR EXCEEDING SPECIFIC PERFORMANCE ON "CIRCUIT BREAKERS." THE ICP PROVIDES ELIGIBLE EXECUTIVES WITH THE OPPORTUNITY TO EARN PERFORMANCE BASED COMPENSATION AND IS AN INTEGRAL COMPONENT OF THE ORGANIZATIONS EXECUTIVE COMPENSATION PACKAGE. THE BOARD COMPENSATION COMMITTEE USES THE ICP AS A MECHANISM TO REWARD PERFORMANCE AGAINST ESTABLISHED KEY PERFORMANCE REQUIREMENTS. THE GOALS COVER FINANCIAL AND OPERATIONAL METRICS AND ARE DEFINED EACH YEAR, BASED ON THE DESIRED CONCENTRATION REQUIRED BY THE BOARD COMPENSATION COMMITTEE. THE BOARD COMPENSATION COMMITTEE UNDERTAKES A MID-YEAR REVIEW OF PERFORMANCE TOWARDS ACHIEVEMENT OF EACH GOAL, WHICH ALLOWS THE BOARD COMPENSATION COMMITTEE TO MONITOR HOW KEY PROJECTS ARE BEING HANDLED AND TO MAKE ADJUSTMENTS, IF NECESSARY. PLEASE REFER TO SCHEDULE J, PART II, COLUMN B(II) FOR THIS INFORMATION BY PERSON AND BY AMOUNT.

Additional Data

Software ID:

Software Version:

EIN: 22-3548695

Name: CAPITAL HEALTH SYSTEM INC

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
<b>1</b> AL MAGHAZEHE PHD FACHE DIRECTOR - PRESIDENT/CEO	(i)	1,341,402	614,170	37,429	13,902	23,439	2,030,342	0
	(ii)	0	0	0	0	0	0	0
<b>1</b> MICHAEL F STIEFEL MD PHYSICIAN (TERMED 7/13/19)	(i)	627,979	200,553	175,716	2,595	6,971	1,013,814	0
	(ii)	0	0	254,699	0	0	254,699	0
<b>2</b> LEE M BUONO MD PHYSICIAN	(i)	1,112,075	553	810	2,800	28,694	1,144,932	0
	(ii)	0	0	0	0	0	0	0
<b>3</b> SHANE F FLEMING CPA SVP, CHIEF FINANCIAL OFFICER	(i)	563,173	450,625	3,822	7,285	30,667	1,055,572	0
	(ii)	0	0	25,000	0	0	25,000	0
<b>4</b> JOSHUA A EISENBERG MD PHYSICIAN	(i)	780,455	168,072	1,740	2,800	31,661	984,728	0
	(ii)	0	0	0	0	0	0	0
<b>5</b> JASON N ROGART MD PHYSICIAN	(i)	679,057	160,324	1,962	2,800	21,033	865,176	0
	(ii)	0	0	0	0	0	0	0
<b>6</b> GARY TUMA MD PHYSICIAN	(i)	681,273	144,731	2,348	2,800	27,603	858,755	0
	(ii)	0	0	0	0	0	0	0
<b>7</b> J SCOTT CLEMMENSEN VP, HR (RETIRED 12/31/19)	(i)	354,705	354,500	27,131	10,352	14,548	761,236	0
	(ii)	0	0	0	0	0	0	0
<b>8</b> EUGENE W GROCHALA CHIEF INFORMATION OFFICER	(i)	402,618	210,001	34,721	10,770	13,563	671,673	0
	(ii)	0	0	0	0	0	0	0
<b>9</b> EUGENE J MCMAHON MD SVP, CHIEF MEDICAL OFFICER	(i)	456,426	137,970	22,522	2,800	30,045	649,763	0
	(ii)	0	0	0	0	0	0	0
<b>10</b> GINA P MUMOLIE SVP, HOSPITAL ADMINISTRATION	(i)	424,483	133,200	23,764	2,800	23,811	608,058	0
	(ii)	0	0	0	0	0	0	0
<b>11</b> ALEXANDER D GLADNEY ESQ SVP, CHIEF LEGAL OFFICER	(i)	457,142	129,224	2,226	1,955	12,570	603,117	0
	(ii)	0	0	25,000	0	0	25,000	0
<b>12</b> ARLENE WALSH SVP, CAO - CHMG	(i)	331,227	99,150	3,809	5,924	28,330	468,440	0
	(ii)	0	0	33,533	0	0	33,533	0
<b>13</b> SUZANNE B BORGOS SVP, STRATEGY AND BD	(i)	345,003	99,285	2,903	2,800	1,903	451,894	0
	(ii)	0	0	0	0	0	0	0
<b>14</b> DEBORAH MICAN VP, PATIENT SERVICES/CNO	(i)	305,253	87,000	10,690	2,800	19,854	425,597	0
	(ii)	0	0	0	0	0	0	0
<b>15</b> CAROLYN J GAUKLER MD DIRECTOR - PRES. MEDICAL STAFF	(i)	276,566	20,553	5,634	2,800	22,347	327,900	0
	(ii)	0	0	0	0	0	0	0
<b>16</b> ARMEN SIMONIAN MD DIRECTOR - VP MEDICAL STAFF	(i)	0	0	159,638	0	0	159,638	0
	(ii)	0	0	0	0	0	0	0

Schedule L

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
CAPITAL HEALTH SYSTEM INC

Employer identification number  
22-3548695

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).  
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. . . . . ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ \$

Part II Loans to and/or From Interested Persons.  
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No

Total . . . . . ▶ \$

Part III Grants or Assistance Benefiting Interested Persons.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) BAHRAM MAGHAZEHE	BROTHER OF DIRECTOR/OFFICER	96,002	EMPLOYEE		No
(2) KAMYAR MAGHAZEHE	FAMILY MEMBER OF DIRECTOR/OFFICER	45,683	EMPLOYEE		No

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93493286003260
<b>SCHEDULE O</b> (Form 990 or 990-EZ)	<b>Supplemental Information to Form 990 or 990-EZ</b> Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ. ▶ Go to <u><a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a></u> for the latest information.		OMB No. 1545-0047
			<b>2019</b>
Department of the Treasury Internal Revenue Service			<b>Open to Public Inspection</b>
Name of the organization CAPITAL HEALTH SYSTEM INC		Employer identification number  22-3548695	

## 990 Schedule O, Supplemental Information

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Background ===== Capital health system, inc. ("capital health") operates a multi-hospital healthcare system which provides substantial community benefit through the provision of a comprehensive spectrum of healthcare services to the residents of new jersey and surrounding communities. Capital health is recognized by the internal revenue service ("irs") as an internal revenue code section 501(c)(3) tax-exempt organization. Pursuant to its charitable purposes, capital health provides medically necessary healthcare services to all individuals in a non-discriminatory manner regardless of race, color, creed, sex, national origin or ability to pay. Moreover, the hospitals operate consistently with the following criteria outlined in irs revenue ruling 69-545: 1) capital health provides medically necessary healthcare services to all individuals regardless of ability to pay; 2) capital health operates emergency departments at both of its hospital campuses; capital health regional medical center and capital health medical center - hopewell; which are open 24 hours a day, 7 days a week, 365 days per year; 3) capital health maintains an open medical staff, with privileges available to all qualified physicians; 4) control of capital health rests with its board of directors; which is comprised of independent civic leaders and other prominent members of the community; and 5) surplus funds are used to improve the quality of patient care, expand and renovate facilities and advance medical care, programs and activities. With over a century of service to the greater mercer and bucks county areas, capital health is comprised of 458 licensed beds, employs approximately 5,251 individuals, and generates over 640 million dollars in annual net patient service revenue. Capital health regional medical center and capital health medical center - hopewell are separately licensed acute care hospitals with 237 and 221 beds; respectively. Capital health also operates a new kind of healthcare center that puts family physicians and specialists, state-of-the-art technologies, and same-day surgical services all in one location. Capital health in hamilton, located at 1445 whitehorse-mercerville road, and spanning 46,293 square feet, creates a "medical mall" where patients can seek a host of services such as outpatient surgery, radiological testing and specialized care. In addition, 1401 whitehorse-mercerville road spans an additional 26,000 square feet of specialty care including a sleep center. The family health center ("fhc") at capital health is located at 433 bellevue avenue in trenton. The 14,000 square foot location helps provides critical healthcare access to the underserved in the region. This site has adult medical and specialty programs, as well as maternal child health clinics. In addition to the children's medical clinic at the fhc there is also a satellite of the henry j. Austin family medicine clinic, which is a designated federally qualified health center ("fqhc") at the</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>same location, which also provides comprehensive primary care for families, including evaluations and same-day walk-in and sick appointments for adults and children, and patients have access to lower cost prescriptions, social service and patient navigation. In 2019 Capital Health assumed operation of the satellite emergency department (now Capital Health at Deborah-Emergency Services) located on the Browns Mills campus of Deborah Heart and Lung Center, Burlington County's only fully licensed cardiac center. The 10,000 square foot SED operates 24 hours a day and features 11 exam/treatment rooms, triage bay, cardiac resuscitation room, specialized treatment areas (including OB/GYN and isolation/decontamination), and support services such as lab and radiology. Capital health is guided by its dedication to the healthcare needs of the communities that it serves. That level of determination and commitment is an essential part of the culture at capital health. Capital health provides healthcare services to all people in a non-discriminatory manner, regardless of race, color, creed, sex, national origins or ability to pay. Moreover, capital health provides healthcare services to patients who meet certain criteria under its charity care policy, as defined by the new jersey state attorney general, without charge or at amounts less than established rates. Capital health maintains records to identify and monitor the amount of charity care it provides. These records include the amount of charges foregone for services and supplies furnished under its charity care policy. Mission statement ===== To improve the health and well-being of the populations we serve in urban and suburban communities. In support of the health systems mission, in 2017 the Capital Health Institute for Urban Care was formed. The institute's mission is to coalesce, grow and align the services of Capital Health with community and other partners to advance the health and well-being of the residents of Trenton. Activities and programs of the Institute for Urban Care are based on needs identified in the Trenton Community Health Needs and Assets Assessment published in June, 2019. Strategic foci include programming addressing chronic disease, maternal/child health and behavioral health/substance use disorder. These three tenets are leveraged on a foundation of community both internal and external to the health system. Chronic disease such as diabetes and cancer unfortunately has a disproportionate impact on the health of the residents of Trenton, which is a majority minority city and the Capital of New Jersey. The Institute of Urban Care, working with the Trenton Health Team and other community partners has developed the Capital City Diabetes Collaborative, to address the clinical, environmental and social determinants of health related to diabetes. This 5-year program funded by the Merck Foundation, has led to implementation of evidence-based treatment guidelines, enhanced screening</p>



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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>for eye disease and the prevention of blindness as well as addressing food insecurity in the city. Violence is unfortunately another "chronic disease" within our city. Capital Health was recently awarded \$1.9M grant to provide comprehensive wraparound services to victims of violence to decrease the incidence of reinjury, retaliation and the impact of post-traumatic stress disorder that is so commonly seen. Programming addressing maternal child health, behavioral health and substance use disorder are now woven into Capital Health programming. Our prenatal clinic in Trenton has received funding for a Centering model of care. This evidence-based, group prenatal visit model has been shown to improve birth outcomes and decrease health disparities related to mom and baby. Capital Health has also made a substantial investment (\$750,000) to update the clinical space which houses our prenatal and internal medicine residency programs. As leaders within the community, Capital Health plays a key role in the Trenton Maternal Stakeholders group which has facilitated the planning, growth, improvement and coordination of programs such as doula services, maternal community health workers and post-partum nurse home visits. Capital Health's opioid program for pregnant women has created a new avenue of treatment not previously in place in our community leading to decreases in NICU stays for opioid-impacted infants and increased family unification. Capital Health has included opioid navigation services within our Emergency Departments, integrated behavioral health services into our busiest Trenton primary care practice and implemented opioid reduction order sets and processes to optimize non-opioid treatment modalities for those coming in for emergency services at our Hopewell campus. From a community point of view, the Institute for Urban Care led Capital Health's journey to become a Leader in LGBTQ equality to optimize inclusion and diversity for our patients, staff and community. Our commitment to community is evident by our history of providing comprehensive health care to Trentonians for more than 125 years. In 2019, we supported the Trenton Housing Authority allowing them to obtain a \$1.3M grant from HUD to update the Donnelly Homes, a housing project 1 mile from our Regional Medical Center facility. We collaborated with KinderSmile, a non-profit dental program to bring services into Trenton. The Institute of Urban Care continues its work both within the Health System and collaboratively with our community stakeholders to decrease health disparities, and improve the health and well-being of our neighbors.</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Awards and recognition ===== Capital health has received the following designations, awards and recognitions: - joint commission advanced certification for comprehensive stroke center ("rmc"); - joint commission disease specific certification for primary stroke ("chmch"); and -joint commission disease specific advanced certification for palliative care. Magnet re-designation ----- The american nurses credentialing center ("ancc") has recognized capital health's exemplary nursing leadership and quality patient care by awarding its magnet recognition for excellence in nursing service. Magnet status is the highest level of recognition the ancc can extend to a healthcare organization . Capital health has earned this recognition four times, consecutively. 2019 awards and accreditations -----</p> <p>----- Capital health medical center - hopewell received 2018 women's choice award and named one of america's best hospitals for cancer care, breast center (3rd consecutive year), and stroke care (3rd consecutive year). Capital health regional medical center (rmc), was recently recognized as the best hospital for neurology and neurosurgery in the region in u.s. news &amp; world report best hospitals for 2018-19. Capital health was the highest scoring hospital in new jersey that is also a comprehensive stroke center certified by the joint commission. Capital health regional medical center was one of the first two hospitals in new jersey to receive advanced certification as a comprehensive stroke center from the joint commission and the american heart association/american stroke association. Capital health regional medical center has earned this certification for the third time. On August 31, 2019 the Cardiac Rehab Program at Capital Health, Hopewell, was awarded Program Certification through the American Association of Cardiovascular and Pulmonary Rehabilitation (AACVPR) for a period of three years. The bristol-myers squibb trauma center at capital health regional medical center was recertified as a level ii trauma center by the committee on trauma ("cot") of the american college of surgeons ("acs "). The Comprehensive center for breast care is actively accredited by the national accreditation program for breast centers ("napbc"). Chest pain center accreditation from the society of cardiovascular patient care ("scpc"). Capital Health was awarded reaccreditation as a Comprehensive Community Cancer Center by the American College of Surgeons Commission on Cancer in 2018. Accreditation by coc is given only to those facilities that have voluntarily committed to providing the highest level of quality cancer care and that undergo a rigorous evaluation process and review of their performance. Regional medical center has again been recognized and received the aha: gwtg-stroke gold plus &amp; target: stroke honor roll elite award for 2019. The american college of radiology ("acr"), an organization focused on the practice of radiology a</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>and the delivery of comprehensive healthcare services, designated capital health as a breast imaging center of excellence for earning four national accreditations in mammography, stereotactic breast biopsy, breast ultrasound and ultrasound-guided breast biopsy. The Capital Health Cancer Center is also accredited as meeting all the standards of a quality center through the American College of Radiology. In 2017, capital health regional medical center was nationally recognized as a top general hospital by the leapfrog group for patient safety and quality - making it the only new jersey hospital to earn this distinction. Capital health has earned hospital accreditation from dnv gl healthcare, a certification body that helps healthcare organizations achieve excellence by improving quality and patient safety. By earning this accreditation, both capital health medical center hopewell and capital health regional medical center demonstrate that they meet or exceed patient safety standards and conditions of participation set forth by the u.s. centers for medicare and medical services (cms). Dnv gls accreditation program is the only one to integrate the iso 9001 quality management system with the medicare conditions of participation. The Snoring and Sleep Apnea Center of Mercer County has successfully completed a reaccreditation assessment and has been granted full American Academy of Sleep Medicine (AASM) accreditation for the RMC campus for a period of 5 years. Capital Health has made a commitment to become a major academic health system. An organized approach to this transformation has been manifested in recent new and additional accreditations from the ACGME (Accreditation Council for Graduate Medical Education): - The longstanding Internal Medicine residency program at the Regional Medical Center received approval to expand from 39 to 60 residents spanning three years of training. - Two new residency programs were approved to begin resident recruitment. These are the Family Medicine Residency program at Hopewell which will have 18 residents that span three years of training, and the Emergency Medicine Residency program at Hopewell which also will have 18 residents that span three years of training. Recognizing that physician education is critical to providing benefit to the community we serve Capital has established the new Family Medicine Residency Office in Trenton to meet the needs of this community. This office will see patients of all ages and provide comprehensive primary care. In addition, the internal medicine residency is growing to meet the needs of the residents in the west ward of Trenton with expansion of the medical clinic at 433 Bellevue. And this past year has seen the largest number of internal medicine resident program graduates entering primary care in our community. Capital Health is a major partner with the Trenton Health Team and provides clinical support for the NJ CEED (New Jersey Cancer Education and Early Detection) Program.</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Through our Internal Medicine residency program, we provide monthly clinics where comprehensive cancer screening for under and uninsured patients are performed. These include mammography, cervical, colon and prostate cancer screens. As a major teaching affiliate of the Rowan University School of Osteopathic Medicine, Capital provides exposure and training to third and fourth year medical students in multiple areas, and especially in community health through our affiliation with the Trenton Health Team Statement for community health improvement &amp; benefits</p> <p>===== To promote well ness, prevent illness, and remove barriers that hinder access to healthcare by working hand-in-hand with the communities served. Principles -----</p> <ul style="list-style-type: none"> <li>- capital health believes that community health improvement is essential to the capital health mission.</li> <li>- capital health believes community-based coalitions are uniquely qualified to achieve community health goals and capital health values partnerships with them.</li> <li>- capital health values evidence-based practices and seeks to model excellence in community health practice based on evidence.</li> <li>- capital health believes in applying continuous quality improvement to community health : measuring need, matching resources to need, measuring outcomes and making adjustments in processes.</li> </ul> <p>Operational values -----</p> <ul style="list-style-type: none"> <li>Integrity: adheres to an appropriate and effective set of core beliefs including honesty and serving the greater good. Does not blame others for his or her own mistakes or misrepresent himself or herself for personal gain or protection. Perceived by others as a direct, truthful individual and is widely trusted, with the ability to present the truth in an appropriate and helpful manner.</li> <li>Excellence: provides the most efficient and effective work processes to meet the needs of patients and other customers, which leads to the highest quality services. Makes sound decisions based upon knowledge, judgment, and experience, and is sought out by others for advice and solutions to issues and problems.</li> <li>Compassion: demonstrates caring and concern for the welfare of others, assisting wherever necessary. Uses understanding and insight when dealing with patients or other customers in all aspects of care or service delivery.</li> <li>Teamwork: displays a professional and collaborative spirit in fulfilling responsibilities and assisting others. Helps to create and maintain positive morale with his or her team, sharing in successes, working through problems. Fosters open dialogue and works towards creating an atmosphere where outcomes and success are beneficial to the team and/or the organization at large.</li> <li>Vision ----- Capital health will be the region's provider of choice, bringing to our community superior clinicians and partners who improve services and quality of care, while maintaining local control.</li> </ul>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Service culture initiative ----- Capital health is dedicated to high quality performance, and to exceeding customer expectations within a supportive and friendly environment. Each employee has a responsibility and is accountable for providing optimum satisfaction to the patients and their families, physicians and co-workers. Service culture initiative vision statement ----- - capital health commits to the needs of the communities served. Through excellent service and care, capital health achieves successful patient outcomes. - capital health adheres to a standard of positive behavior. This must include positive first impressions, appropriate communication, professional appearance and the realization that they are dealing with people's lives. - capital health creates an environment conducive to positive relationships. By engaging employees in a partnership of teamwork, capital health is reinforcing their commitment to trust and respect. - capital health is proactive rather than reactive. By having efficient and effective systems, capital health improves quality care and service delivery. - capital health accepts the challenge of service culture improvement as a business strategy. It is not only the nice thing to do, but the right thing to do to assure the growth of capital health. - capital health recognizes excellent service culture performance. Featured services =====</p> <p>Diabetes services ----- Diabetes education at capital health is an outpatient comprehensive referral based diabetes education program that empowers patients to take control in the successful management of their disease. Capital health's education model, where the patient is the central player, is widely recognized as the best model to use to help the patient achieve optimal health related outcomes. Capital health works closely with primary care physicians who continue to monitor each individual's medical problems. In partnership with the Trenton Health Team, capital health's executive director of the Institute of Urban Care is the principal investigator of the Capital City Diabetes Collaborative, a multi-disciplinary five year program addressing the clinical, social and environmental determinants of health related to diabetes within the City of Trenton. Trauma and emergency services -----</p> <p>-- The Bristol-Myers Squibb Trauma Center, the level II trauma center at Capital Health Regional Medical Center, is one of only 10 state designated trauma centers in New Jersey. Capital Health provides comprehensive care from the time of injury through rehabilitation. The trauma center meets high national standards for patient care and teaching. The designation process involves detailed regular inspections by national and state organizations to assure high standards of care. Capital Health Regional Medical Center celebrated over 20 years as the regional referral center and the only level II trauma</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>ma center for severely injured patients in mercer county and adjacent parts of somerset, h unterdon, burlington, and middlesex counties as well as nearby areas of pennsylvania. Desi gnated trauma centers care for severely injured patients as well as victims of accident ty pes known to be associated with a high risk for injury. Trauma patients include persons in volved in motor vehicle crashes, falls, and assaults with knives, guns, or blunt objects. Trauma centers have the latest technology and experienced staff available to care for your family member. Besides providing care to the injured, trauma centers are also active part ners with the community in injury prevention and public education. In 2017, capital health launched an innovative new mobile stroke unit (msu) designed to bring time-critical strok e care to patients at their home, or wherever the msu is dispatched to assess them. It is the first unit of its kind in new jersey, pennsylvania or the delaware valley and only the second on the east coast. The capital health msu is one of only seven in the united state s to be in service. The msu includes a ct scanner, point-of-care laboratory testing, and a team comprised of a critical care nurse, paramedic and ct technologist.</p> <p>Maternity ----- -- From routine deliveries to high-risk needs, capital health's great expectations program provides a full range of prenatal, obstetrical, postpartum, and neonatal care options to make certain new families have the greatest chance for a healthy beginning. The maternity unit at capital health medical center - hopewell is mercer county's only regional perinata l center and level iii neonatal intensive care unit. The capital health healthstart prenat al program located at the fhc in trenton provides care to over 1,500 pregnant women annual ly. Capital health is the only healthcare provider in mercer county to provide hospital-ba sed obstetrical care. To support this program ch has in-house coverage by obstetricians, m idwives, neonatologists, and anesthesiologists 24 hours a day, seven days a week. Capital health was chosen as new jersey's first site to house a march of dimes family support prog ram. The program provides information and emotional support to families of critically ill newborns being cared for in the neonatal intensive care unit. Also, comprehensive childbir th and parent education services are offered to help prepare individuals to be the best pa rents possible by teaching about the process of birth and how to care for their infants. L actation services ----- In 2012, capital health medical center - hopewell was designated as a baby friendly hospital, the second hospital in new jersey to attain this status. As a baby friendly hospital, capital health focuses on the entire obstetric popula tion. In 2019, capital health demonstrated an overall 87.9 percent breastfeeding initiatio n rate and a 58.2 percent average exclusive breastfeeding rate. The top decile benchmark e xclusivity for breastfeeding m</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>others only was at an average 56 percent rate. Capital's healthstart clinic patient population breastfeeding rates were comparable to the overall obstetric population due to additional educational programs and one-to-one support with increases in services including prenatal group centering and collaborative efforts between capital health and specific community organizations directed toward this vulnerable population. Focused programs such as children's future and women's infants and children ("wic") have been instrumental to its demonstrated success. Institute for neurosciences -----</p> <p>----- The capital institute for neurosciences, has advanced the level of care available to patients in the region. Providing comprehensive, state-of-the-art diagnostics and treatments for a wide range of medical conditions involving the brain, spine and nervous system, the institute's highly trained and specialized physicians utilize cutting edge technology to deliver outstanding care. Physicians include board-certified and fellowship-trained specialists. At the institute, patients benefit from a multi-disciplinary team of specialists which can include neurologists, neurosurgeons, and other specialized physicians, as well as anesthesiologists, physician assistants, critical care nurses, nurse anesthetists, speech pathologists, technicians, physical and occupational therapists, social workers, and other critical team members who provide an outstanding continuum of care from diagnosis to treatment and recovery at capital health. The institute includes many specialized centers of care. As part of its continued commitment to brain care, capital health has acquired a neurovascular simulator. Capital health is the first hospital in the country to acquire such technology. Capital health is expanding its role in neuroscience to not only be a center for advanced patient care but a center for training physicians and healthcare providers.</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>The vascular replication system offers next-generation technology utilizing 3d printing to physically replicate blood vessels and blood flow through the heart, aorta, and brain. Th is will allow capital health to train physicians on neuro-endovascular treatments for comp lex stroke, aneurysm and other neurovascular disorders. It will also provide the option to perform simulated procedures in a clinical environment that is identical to the one in wh ich they will actually treat patients. Among the conditions treated: - stroke and transien t ischemic attacks. - carotid stenosis. - aneurysm. - arteriovenous malformations ("avms") . - traumatic brain injury. - tumors of the brain and spine - both malignant and benign an d including schwannomas, meningiomas, neurofibromas, pituitary, pineal, skull base, glioma s and others. - spinal diseases and injuries - such as herniated discs, spondylolisthesis, spinal compression fractures and spinal vascular malformations. - degenerative diseases a nd spinal trauma. - neurologic conditions including dementia, muscle and movement disorder s, nerve disorders and headaches. - movement disorders, parkinsons, essential tremor, atyp ical parkinsons (multisystem atrophy, progressive supranuclear palsy, and corticobasilar d egeneration), dystonia, ataxia and spasticity. - pediatric neurology, including developmen tal delays, autism, neurometabolic and genetic disorders, and attention deficit disorders. - acute and chronic pain, including pain from spinal stenosis, nerve disorders, cancer, f ibromyalgia, sciatica, migraines, trigeminal neuralgia, myofacial, shingles and other cond itions. - epilepsy. - movement limitations due to stroke, arthritis, injury, amputation, o r other conditions.</p> <p>Center for digestive health ----- The capital he alth center for digestive health is advancing the level of care available to patients in t he region by providing comprehensive, state-of-the-art diagnostics and treatments for a wi de range of medical conditions involving the entire digestive system all in one location. The center's highly trained and specialized physicians utilize cutting-edge technology to deliver outstanding care. The center's medical director is a fellowship-trained and board- certified gastroenterologist with years of experience who helps patients and their referri ng doctors navigate the center and access the appropriate specialist or surgeon for the ad vanced testing or care required. The center's medical staff includes the region's pre-emin ent medical expert in interventional gastroenterology and therapeutic endoscopy, who has u nmatched experience using advanced diagnostic techniques such as endoscopic ultrasound ("e us") and non-surgical treatments such as endoscopic retrograde cholangiopancreatography (" ercp"), radiofrequency ablation ("barrx"), endoscopic mucosal resection ("emr"), and enter al stent placement. The center also recently welcomed a specialist in irritable bowel dise ases, such as crohn's and coli</p>



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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>tis. If surgery is an option, the center has direct access to a capital health-based roster of highly trained laparoscopic (minimally invasive) surgeons, including the area's only hepatobiliary surgeon who specializes in advanced laparoscopic procedures of the liver, pancreas, and bile ducts. Cancer center ----- Capital health has consistently offered patients a closely integrated team of medical, surgical, radiation, and allied cancer specialists who use their knowledge and experience to provide cutting-edge cancer treatment close to home. Capital health medical Center Hopewell is the only hospital in the region where you will also have advanced treatment options such as cyberknife radiosurgery and da Vinci robotic surgery. Capital health was also the first hospital in the region to offer the state-of-the-art truebeam linear accelerator for traditional 3d conformal radiation therapy, intensity modulated radiation therapy (imrt), rapidarc radiotherapy and High Dose radiation Treatment (HDR). When one chooses capital health for cancer care, one selects board certified physicians who remain with the patient from diagnosis through treatment. Working together, capital health offers a compassionate approach to assist patients with every aspect of cancer care, including screening, diagnosis, treatment, recovery, and survivorship. The capital health, cancer center is committed to providing comprehensive quality oncology healthcare services, to help improve and sustain the health status of residents living primarily in Mercer and Burlington Counties, NJ and Bucks County, PA. Capital health strives to improve and extend the quality of life for the patient with cancer. The cancer center is a leader in defining the community's cancer care needs by providing appropriate plans through a comprehensive continuum of care, which includes education, prevention, screening, diagnosis, treatment, clinical research, symptom management, supportive care and survivorship programs. Capital health's success is built upon care, compassion, creativity, integrity, respect, service, state-of-the-art technology and multidisciplinary teamwork. The cancer center is accredited by several esteemed bodies: - american college of surgeons - commission on cancer accreditation with gold commendation as well as 2015 outstanding achievement award, again receiving national accreditation from the CoC in 2019 - national accreditation program for breast centers ("napbc"). - american college of radiology - radiation oncology department. - american college of radiology - imaging center of excellence. And in addition, by the end of 2020, we anticipate attainment of the following accreditations : - Center of Excellence in Robotic Surgery through Surgical Review Corporation (SRC) This accreditation ensures the delivery of safe and effective patient care. With this designation, our processes and methodologies will increase case volumes, improve outcomes, and reduce complications. - National</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Accreditation Program for Rectal Surgery (NAPRC) A program of the American College of Surgeons (ACoS), is the consortium of a national, professional organization focused on improving the quality of rectal cancer care, the National Accreditation Program for Rectal Cancer (NAPRC) aims to standardize and improve care using a multidisciplinary approach. Capital health provides the most comprehensive lung screening through low dose CT scans and cancer treatment program in the region. This screening program is offered to patients at risk of developing lung cancer, those with a heavy smoking history. This includes cutting edge diagnostics, specifically their extremely low-dose 128- and 256-slice ct scans. There is no contrast involved and no blood tests required, therefore, no needles are used. Capital health physicians are licensed to offer a new fda-approved treatment to patients with colorectal cancer that has metastasized to the liver. The selective internal radiation therapy ("sirt") is a proven technology for inoperable liver cancer that delivers doses of radiation directly to the site of tumors. The program has fortified its infrastructure by providing a full time dedicated oncology certified dietician and also several oncology navigators to guide patients through all aspects of their care, provide educational reinforcement and psychosocial support and resources. Currently there are eight navigators: - breast nurse navigator. - gi cancer nurse navigator. - financial navigator. - lung cancer screening navigator. - cyberknife navigator. - cancer genetics nurse navigator. - patient navigators (2) . The cancer center is especially proud of the community events provided to patients. Each year, nearly 70 annual educational events are offered on cancer prevention, risk factors and screening throughout the community and especially in the city of trenton. The center also offers three support groups per month for oncology patients at various locations and times. On a monthly basis, wellness programs to oncology survivors are also provided and more will be added in the future. In addition, the center has offered several cancer screenings to the public. In 2008, the cancer center initiated a colon cancer screening program which offers colonoscopies for uninsured and underinsured individuals living in trenton that meet american cancer society eligibility criteria. Annually, approximately 50 patients are screened through colonoscopy and approximately 40% of patients are found to have cancer causing polyps which are removed and thus colon cancer is prevented. In addition, several early colon cancers have been detected.</p>

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CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Cancer services were a critical component of the 2018 capital health strategic plan. Through this plan, a variety of important endeavors took place in 2019 which include: - hiring a medical director for the cancer center. In addition to his administrative responsibilities, Dr. Cataldo also performs hepato-pancreatic-biliary surgery. - continuing several disease management groups in neuro-oncology and GI oncology. Capital health partners with the Trenton Health Team in the administration of NJCEED - New Jersey Cancer Education and Early Detection Program. The goal of the program is to educate and screen those patients in Mercer County who are uninsured or underinsured for colorectal, breast, cervical and prostate cancer. - Planning a Cancer Conference titled Expanding Options in Cancer Care, Promoting Quality of Life. - Planning for the expansion of the Cancer Center on the fifth floor to provide more services to patients including multidisciplinary clinics. - Created a physician liaison program to inform physician staff of the Cancer Center's programs and services, to help inform patients. - Hired a Clinical Nurse Educator dedicated to the Cancer Center who will assist with initiatives related to staff and patient education. - Initiated a Urogenital Cancer Program, Thoracic Oncology Program, GYN-Oncology Program and a Colorectal Cancer Program and Bone and Soft Tissue Program with the addition of surgical specialists in each of these areas. Multidisciplinary case conferences were also initiated in each of these areas.</p> <p><b>Pediatrics</b> ----- Capital Health Medical Center - Hopewell is home to the only in-patient pediatric unit in Mercer County. The pediatric hospitalist program gives pediatric patients and their physician's around-the-clock access to in-house pediatricians and pediatric trained nurses. Capital Health's pediatric emergency service is completely separate from the adult emergency department and is staffed by pediatric trained physicians. Pediatrics is also provided for trauma patients at RMC.</p> <p><b>Radiology services</b> ----- Capital Health has an abundance of the most state-of-the-art radiology services in the region. As the region's leader in diagnostic and treatment technology, Capital Health offers full-time, on-site PET scan technology and was the first hospital in the country to offer a molecular breast imaging device at Capital Health Medical Center - Hopewell. Full-service imaging suites at Capital Health locations boast the most advanced equipment available, including low dose, multi-slice dual energy CT scanners and large bore magnetic resonance imaging (MRI) machines that feature the shortest high-field magnet in the industry ranging from a 1.5 to a 3.0 Tesla and functional MRI capability.</p> <p><b>Sleep center</b> ----- Capital Health has been providing comprehensive evaluation and treatment for sleep related problems for 31 years and Capital Health was the first provider in Mercer County. At the present time, Capital Health</p>

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>is the largest fully accredited sleep center in mercer and bucks counties. Between both c ampuses, capital health offers twelve private rooms dedicated to sleep testing for patient s who have a wide variety of problems related to sleep and wakefulness. In addition, capit al health is the only area facility equipped to perform neurological monitoring for comple x conditions such as nocturnal seizures. As sleep centers fully accredited by the american academy of sleep medicine, capital health ensures that all patients treated at capital he alth benefit from a complete sleep evaluation and individualized treatment plan.</p> <p>Dialysis ----- Since 1970, the capital health renal dialysis services has been the only hospital owned and operated dialysis program in the area. The main objective of the service has be en to deliver safe, effective treatment to patients with acute and chronic kidney failure in accordance with federal, state and joint commission regulations. Consisting of 28 hemod ialysis and 3 home training stations, this pleasant, state-of-the-art facility provides in patient and outpatient hemodialysis and peritoneal dialysis services. Our home program off ers patients the opportunity to be educated in self-care to perform either dialysis modali ty in the home setting. It is the commitment of the service that no patient will be denied acceptance because of age, national origin, physical handicap, race, religion, sex or ina bility to pay. Also, all patients in the service are entitled to any and/or all ancillary services provided by capital health. Other needed services, not directly provided by capit al health, are made available through a referral process. Treating diseases of the kidney require the right team to help the patient maintain his/her maximum level of health and ac tivity. Our highly educated and experienced healthcare team, led by a medical director boa rd certified in nephrology, also includes a director of renal dialysis, renal nurse manage r, nephrology advanced practice registered nurse, renal clinical nurse specialist, registe red and licensed practical nurses, dialysis patient care technician, renal dietitians and renal social workers. This team has successfully met the centers for medicare &amp; medicaid s ervices end stage renal disease quality incentive program goals since their inception. The se goals were established to improve patient care by setting performance standards for qua lity of care.</p> <p>Clinically integrated network ----- Leading integrat ed network of clinicians ("linc"), is the capital health sponsored clinically integrated n etwork. Linc will enable better coordination and improve alignment among the healthcare sy stem and physicians to enhance patient care. Linc is a healthcare network that coordinates care across providers and sites-of-care in a manner that enhances value for consumers by improving quality and patient satisfaction, while at the same time, lowering healthcare co sts. It is a partnership betwe</p>

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>en physicians and the health system that is collectively committed to improving the quality and efficiency of care delivered to patients across the continuum of care. Linc will be able to participate in value based agreements with managed care plans and other payors that reward quality and efficiency. The linc allows for the alignment of health system and physician goals by providing a structure that enables them to work together to improve patient experience, to monitor and control utilization of healthcare services and assure quality of care, and to selectively choose network physicians who are likely to further these objectives. Capital health medical group ----- A growing network of integrated care, capital health medical group is our employed network of more than 300 health care providers who offer primary, specialty and surgical care to patients throughout our region, as well as hospital-based services at both hospitals. Working with other physicians within the medical group, as well as other physicians throughout the region and beyond, our experts are dedicated to providing high quality health care carefully coordinated between providers. With providers in three counties in New Jersey and Pennsylvania, capital health medical group is an extensive network of care, which has continued to grow and expand in 2019. Population health management services, LLC ----- Capital health launched a new subsidiary of which they are the sole member, population health management services, LLC ("PHMS"). PHMS provides care management services to improve individual care, reduce the cost of care and improve the health of high-risk patients within specific groups. These services include case management of patients that have been identified as high risk, implementing safe transitions of care from the hospital to other sites and service, and providing support by RNs, LCSWs and health coaches to assist patients that have obstacles or barriers to obtaining the health care they need. Capital Health is participating in various Value Based programs including, MSSP, Commercial VBP, and BPCI Advanced a CMS, value based bundle program with the goal of improving outcomes and decreasing costs for patients with the diagnosis of stroke. Capital Healthy Living ----- Researched and developed a plan to enhance medical care provided to independent seniors living in the Capital Health service area. Components of this program, expected to launch on 2020, will include telehealth assistance, transportation, care management, social and wellness activities and assistance with scheduling.</p>

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Definition of community and population served ----- Capital health defines its community as the city of trenton, mercer county and parts of burlington, monmouth, middlesex and bucks counties. While it was once a center for industry in the late 1800's and early 1900's, trenton has seen dramatic economic development challenges over the years. According to the 2018 u.s. census data estimates, median income was \$35,387, by far the lowest in mercer county. Based on a population of 83,203, trenton also has the highest number and percentage of minorities in mercer county with a predominantly african-american population of 45,184 residents or 50.7 percent. Hispanics or latinos of any race constituted 30,286 residents or 36.4 percent, while caucasians were numbered at 10,733 or 12.9 percent.</p> <p>Community benefits programs ===== Outlined below are a number of capital health community benefit programs. The information is not intended to be all-inclusive but rather provides additional information that further demonstrates how capital health benefits the surrounding community in furtherance of its charitable tax-exempt purposes.</p> <p>Capital health childbirth and parent education program -----</p> <p>Benefit activity: prepared childbirth classes in spanish language The childbirth and parent education program provides, free of charge, a full-day prepared childbirth class to spanish-speaking expectant parents from their community. The class is held every other month and is taught by a capital health certified childbirth and parent educator who is fluent in spanish. Culturally appropriate methods and audio-visual materials are utilized in the teaching of this class. Participants receive free breakfast and lunch. Participants receive spanish language reference materials and an extensive handbook. Referrals to this class come from the capital health, health start prenatal clinic, a community partnership with cuna, and by word-of-mouth.</p> <p>Trauma education ----- The bristol-myers trauma center at capital health regional medical center offers free injury prevention programs to members of the community that include pedestrian safety, bicycle safety, seat belt safety, proper use of child safety seats, and home safety.</p> <p>Connecting with the latino community -----</p> <p>Enlace ("link" in spanish) is a name for an innovative capital health program designed to create contacts and connections within the latino community. Through enlace, capital health provides medical interpreting and has translated all vital medical documents and are now doing the same with patient education materials. Enlace also helps educate the latino community about american customs and healthcare practices and provides capital health staff with information about latino cultures.</p> <p>Another program, cuna (which is spanish for "crib"), connects latino women with pre- and post-na</p>

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>tal care, and helps new mothers overcome language barriers to better understand health issues. Cuna also offers help with nutrition, coping skills and even babysitting for older children. Dsrp: childhood obesity ----- Capital health has partnered with the school district of Trenton and another local elementary school to develop, implement and provide a program to reduce the epidemic of childhood obesity in the region. The program has two aims: to instill an appreciation for healthy eating and active lifestyle in the impressionable child, and to reorient their parents to follow a similar path. We believe that a partnership and linkage must occur so that the child and parent see healthy eating and activity as a family activity. Therefore, while we focus directly on programs for the children, we have concurrently developing a tight linkage with education, weight monitoring and exercise inducement for the parents. The program's model follows the process outlined in Shaping New Jersey and in Serving Up Health, involving teaching children and their parents the basics of healthy eating and performance of daily aerobic exercise and monitoring of BMI. Dsrp: substance abuse ----- Throughout our healthcare system, our staff sees a large number of individuals with substance abuse disorders and has developed an awareness of the impact of this health issue on other medical conditions. While Capital Health's Dsrp substance abuse program seeks to improve the care of the patient with alcohol withdrawal syndrome by identifying the diagnosis in the early stages and prevent its progression into delirium tremens, Capital's certified alcohol and drug abuse counselors focus on connecting diagnosed patients with post-acute substance abuse providers so that they can receive treatment and prevent recidivism. Opioid recovery program for pregnant women ----- Capital Health and longtime partners at the Trenton Health Team, the Rescue Mission, Homefront, and Catholic Charities Diocese of Trenton have offered for my baby and me, a grant-based program that provides specialized care for pregnant women and new mothers who are struggling with opioid use disorder. Funded by the New Jersey Department of Health, the program promotes long-term recovery as well as ongoing medical care and support for women and their children. Community health education ----- Capital Health's community health education program is dedicated to improving the health and well-being of the community, as well as to the prevention and early detection of disease among people living in our community. These goals are accomplished by providing health education and other related services to the general public, as well as to business organizations. These services consist of the speaker's bureau, health fairs/health screenings, health education lecture series and support groups. Programs are held in various locations through</p>

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>throughout mercer and bucks counties, with topics including diabetes education, peripheral vascular disease awareness, healthy eating, cancer genetics, and women's health issues and more. The community health education program provides a series of diverse health education programs, related to health maintenance, disease prevention, early detection, general wellness and personal development. A schedule of the programs, screenings and support groups currently open for registration may be viewed online at: <a href="http://www.capitalhealth.org/events">www.capitalhealth.org/events</a>. Community sponsorships -----</p> <p>----- Capital health is proud to sponsor many local organizations in mercer and bucks counties through in-kind and monetary donations. Capital health supports a variety of civic and cultural organizations that work to improve the wellbeing of the community. Capital health has been in partnership with the mercer county prosecutors office by sponsoring various conferences and providing start packets to overdose victims and their families, providing immediate counseling to overdose victims and hosting community education programs. Capital health has proven to be a leader in combating the opioid epidemic and in 2016, graciously donated 530 vials replacement supply of the lifesaving naloxone to the mercer county law enforcements for the coming years valued at approximately \$12,200. With this donation, every police car in mercer county will be able to continue to be equipped with this life saving opioid antidote. Capital health continues annually to donate vials of naloxone to continue this life saving program. The 2019 naloxone donation was valued at approximately \$19,800. Capital health provided various EMS in-kind education and training valued at approximately \$289,400 in 2019. Capital health provides EMS standby services at trenton thunder minor league baseball games with an in-kind value amounting to approximately \$65,700 in 2019.</p>



**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART III; STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	<p>Conclusion ----- Capital health is a non-profit organization that has an "open door" policy. This policy means that capital health provides necessary basic hospital care to everyone, regardless of their ability to pay for their care. Capital health is committed to community outreach and education, offering numerous healthcare related programs and activities, including community health fairs, health screenings, health education and medical lectures and seminars annually. Capital health is proud of their many partnerships with local organizations. To further show how capital health is committed to benefiting its community, capital health, in november 2011, opened its \$530 million 223-bed hospital in hopewell township, new jersey to replace its existing facility, capital health - mercer, in trenton, new jersey. In addition, capital health regional medical center in trenton underwent a complete renovation. Capital health obtained a hud mortgage guaranteed loan to secure financing of both of these projects. This will allow capital health to use more of its resources to serve the medical needs of its community.</p>

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART III; QUESTION 2	In July 2019, Capital Health System, Inc. began operations of a satellite emergency department, Capital Health at Deborah Emergency Services, located in Browns Mills, New Jersey, under an agreement with Deborah Heart and Lung Center; an internal revenue code section 501(c)(3) tax exempt organization.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART III; QUESTION 4D	EXPENSES INCURRED IN PROVIDING VARIOUS OTHER MEDICALLY NECESSARY HEALTHCARE SERVICES TO ALL INDIVIDUALS IN A NON-DISCRIMINATORY MANNER REGARDLESS OF RACE, COLOR, CREED, SEX, NATIONAL ORIGIN OR ABILITY TO PAY. PLEASE REFER TO THE ORGANIZATION'S COMMUNITY BENEFIT STATEMENT INCLUDED IN SCHEDULE O.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION A; QUESTIONS 6 & 7	CAPITAL HEALTHCARE, INC. ("CHI") IS THE SOLE MEMBER OF THIS ORGANIZATION. CHI HAS THE RIGHT TO ELECT THE MEMBERS OF THIS ORGANIZATION'S BOARD OF TRUSTEES AND HAS CERTAIN RESERVED POWERS AS DEFINED IN THIS ORGANIZATION'S BYLAWS.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION B; QUESTION 11B	<p>THE ORGANIZATION IS AN AFFILIATE WITHIN CAPITAL HEALTH SYSTEM AND AFFILIATES ("SYSTEM"); A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM. CAPITAL HEALTHCARE, INC. IS THE TAX-EXEMPT PARENT ENTITY OF THE SYSTEM. THE ORGANIZATION'S FEDERAL FORM 990 WAS PROVIDED TO EACH VOTING MEMBER OF ITS GOVERNING BODY (ITS BOARD OF DIRECTORS) PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE ("IRS"). IN ADDITION, THE CAPITAL HEALTH SYSTEM, INC. COMPENSATION COMMITTEE PERFORMED A DETAILED REVIEW OF THE FEDERAL FORM 990 PRIOR TO PROVIDING IT TO EACH VOTING MEMBER OF ITS BOARD OF DIRECTORS. THE CAPITAL HEALTH SYSTEM, INC. BOARD OF DIRECTORS HAS DELEGATED TO THE COMPENSATION COMMITTEE THE RESPONSIBILITY TO OVERSEE AND COORDINATE THE FEDERAL FORM 990 PREPARATION, REVIEW AND FILING PROCESS FOR THE TAX-EXEMPT AFFILIATES OF THE SYSTEM. AS PART OF THE ORGANIZATION'S FEDERAL FORM 990 TAX RETURN PREPARATION PROCESS THE ORGANIZATION HIRED A PROFESSIONAL certified public accounting ("CPA") FIRM WITH EXPERIENCE AND EXPERTISE IN BOTH HEALTHCARE AND NOT-FOR-PROFIT TAX RETURN PREPARATION TO PREPARE THE FEDERAL FORM 990. THE CPA FIRM'S TAX PROFESSIONALS WORKED CLOSELY WITH THE ORGANIZATION'S GENERAL COUNSEL, CHIEF FINANCIAL OFFICER, CHIEF COMPLIANCE OFFICER AND VARIOUS OTHER INDIVIDUALS OF THE SYSTEM ("internal working group") TO OBTAIN THE INFORMATION NEEDED IN ORDER TO PREPARE A COMPLETE AND ACCURATE TAX RETURN. THE CPA FIRM PREPARED A DRAFT FEDERAL FORM 990 AND FURNISHED IT TO THE ORGANIZATION'S INTERNAL WORKING GROUP FOR REVIEW. THE ORGANIZATION'S INTERNAL WORKING GROUP REVIEWED THE DRAFT FEDERAL FORM 990 AND DISCUSSED QUESTIONS AND COMMENTS WITH THE CPA FIRM. IN ADDITION, THE ORGANIZATION'S EXTERNAL INDEPENDENT COMPENSATION CONSULTING FIRM REVIEWED THE DRAFT FEDERAL FORM 990, PART VII AND SCHEDULE J. REVISIONS WERE MADE TO THE DRAFT FEDERAL FORM 990 WHERE NECESSARY AND A FINAL DRAFT WAS FURNISHED BY THE CPA FIRM TO THE ORGANIZATION'S INTERNAL WORKING GROUP FOR FINAL REVIEW AND APPROVAL PRIOR TO PRESENTATION OF THE FEDERAL FORM 990 TO THE MEMBERS OF THE CAPITAL HEALTH SYSTEM, INC. COMPENSATION COMMITTEE. FOLLOWING THE COMPENSATION COMMITTEE'S REVIEW THE FINAL FEDERAL FORM 990 WAS PROVIDED TO EACH VOTING MEMBER OF THE ORGANIZATION'S GOVERNING BODY PRIOR TO FILING WITH THE IRS.</p>

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION B; QUESTION 12	THE ORGANIZATION IS AN AFFILIATE WITHIN CAPITAL HEALTH SYSTEM AND AFFILIATES ("SYSTEM"); A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM. THE ORGANIZATION AND THE SYSTEM REGULARLY MONITOR AND ENFORCE COMPLIANCE WITH ITS CONFLICT OF INTEREST POLICY. ANNUALLY ALL MEMBERS OF THE BOARD OF DIRECTORS, OFFICERS AND SENIOR MANAGEMENT PERSONNEL ARE REQUIRED TO REVIEW THE EXISTING CONFLICT OF INTEREST POLICY AND COMPLETE A QUESTIONNAIRE. THE COMPLETED QUESTIONNAIRES ARE RETURNED TO THE ORGANIZATION AND both THE SYSTEM'S senior vice president/chief legal OFFICER and chief compliance officer FOR REVIEW. THEREAFTER THE chief compliance OFFICER PREPARES A SUMMARY OF THE COMPLETED QUESTIONNAIRES WHICH CONTAINS INFORMATION DISCLOSED ON AN INDIVIDUAL BY INDIVIDUAL BASIS. THE SYSTEM'S chief compliance OFFICER THEN PRESENTS THIS SUMMARY TO THE SYSTEM'S FULL BOARD OF DIRECTORS FOR ITS REVIEW AND DISCUSSION. THIS SUMMARY IS UPDATED BY THE chief compliance OFFICER ON A QUARTERLY BASIS.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION B; QUESTION 15	<p>The organization's board of directors has a board compensation committee ("committee"). The committee has adopted a written executive compensation philosophy which it follows when it reviews and approves of the compensation and benefits of all of the organization's senior management and others, including the chief executive officer, chief financial officer and other officers of the organization, physicians, and any other disqualified persons. It also reviews and approves employment agreements for the covered employees and disqualified persons. The committee reviews the "total compensation" of the individuals which is intended to include both current and deferred compensation and all employee benefits, both qualified and non-qualified. The committee's review is done on at least an annual basis and ensures that the "total compensation" of each such individual is reasonable. The actions taken by the committee are intended for the organization to qualify for the rebuttable presumption of reasonableness for purposes of internal revenue code section 4958 with respect to the total compensation of the senior management team. Rebuttal presumption requirements have guided the activities of the committee in all of its reviews, deliberations and approval of executive compensation actions for all of the covered employees and disqualified persons. The three factors which must be satisfied in order to receive the rebuttable presumption of reasonableness are the following: 1. The compensation arrangement is approved in advance by an "authorized body" of the applicable tax-exempt organization which is composed entirely of individuals who do not have a "conflict of interest" with respect to the compensation arrangement; 2. The authorized body obtained and relied upon "appropriate data as to comparability" prior to making its determination; and 3. The authorized body "adequately documented the basis for its determination" concurrently with making that determination. The committee is comprised of members of the board of directors each of whom is independent and are free from any conflicts of interest. The committee relied upon comparability market data provided by its independent compensation consultant from comparable healthcare and hospital peers based on tax-exempt status, revenue, location, services, and other factors to ensure the executives' compensation is representative of the executive talent market and compared to what is "ordinarily paid for like services by like enterprises under like circumstances" as referenced under IRS regulations. Contemporaneous minutes are compiled and approved for all Committee deliberations. These are supported by the written documentation of all peer and market compensation studies, as well as detailed performance justification used as the basis for awards under the Organizations incentive programs. Recognizing the need to consider retirement planning for its senior management as a means to aid in their retention, the Committee</p>

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION B; QUESTION 15	<p>maintains a form of long-term non-qualified deferred compensation (referred to as the "Performance-Based Capital Accumulation Plan", or "PBCAP"), which is part of the Capital Health System Non-Qualified 457(f) Deferred Compensation Plan. PBCAP provides the Organization with an additional tool to assist in the recruitment and retention of senior management within the highly competitive healthcare labor market. PBCAP provides senior management with the opportunity to qualify for annual deferred contributions, based on achieving specified performance targets and meeting established circuit breakers, to be paid at a future pre-determined date contingent upon continued service with the Organization. The compensation and benefits of certain other individuals contained in this Form 990 are reviewed annually by the President/Chief Executive Officer with assistance from Organizations Human Resources Department and independent compensation consultants in conjunction with the individual's job performance during the year, and is based upon other objective factors designed to ensure that reasonable and fair market value compensation is paid by the Organization. Other objective factors include market survey data for comparable positions, individual goals and objectives, personnel reviews, evaluations, self-evaluations and performance feedback meetings.</p>



**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VI, SECTION C; QUESTION 19	THE ORGANIZATION'S FILED CERTIFICATE OF INCORPORATION AND ANY AMENDMENTS CAN BE OBTAINED AND REVIEWED THROUGH THE STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VII AND SCHEDULE J	THE ORGANIZATION DOES NOT COMPENSATE ITS BOARD MEMBERS FOR THEIR SERVICES PERFORMED AS A DIRECTOR. ALL DIRECTORS ARE VOLUNTEERS. COMPENSATION AND BENEFITS, WHERE APPLICABLE FOR CERTAIN MEMBERS, IS RELATED TO THE BOARD MEMBER'S SERVICES PERFORMED AS A FULL-TIME EMPLOYEE OR INDEPENDENT CONTRACTOR OF THE ORGANIZATION.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART VII, SECTION A, COLUMN B	<p>THIS ORGANIZATION IS AN AFFILIATE WITHIN CAPITAL HEALTH SYSTEM AND AFFILIATES; A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM"). THE SYSTEM INCLUDES BOTH FOR-PROFIT AND NOT FOR-PROFIT ORGANIZATIONS. CERTAIN BOARD OF DIRECTOR MEMBERS, OFFICERS AND/OR DIRECTORS LISTED ON CORE FORM, PART VII AND SCHEDULE J OF THIS FORM 990 MAY HOLD SIMILAR POSITIONS WITH BOTH THIS ORGANIZATION AND OTHER AFFILIATES WITHIN THE SYSTEM. THE HOURS SHOWN ON THIS FORM 990, FOR BOARD MEMBERS WHO RECEIVE NO COMPENSATION FOR SERVICES RENDERED IN A NON-BOARD CAPACITY, REPRESENT THE ESTIMATED HOURS DEVOTED PER WEEK FOR THIS ORGANIZATION. TO THE EXTENT THESE INDIVIDUALS SERVE AS A MEMBER OF THE BOARD OF DIRECTORS OF OTHER RELATED ORGANIZATIONS IN THE SYSTEM, THEIR RESPECTIVE HOURS PER WEEK PER ORGANIZATION ARE APPROXIMATELY THE SAME AS REPORTED IN CORE FORM, PART VII OF THIS FORM 990. THE HOURS REFLECTED ON core form, PART VII OF THIS FORM 990, FOR BOARD MEMBERS WHO RECEIVE COMPENSATION FOR SERVICES RENDERED IN A NON-BOARD CAPACITY, PAID OFFICERS AND KEY EMPLOYEES, REFLECT TOTAL HOURS WORKED PER WEEK ON BEHALF OF CAPITAL HEALTH SYSTEM; NOT SOLELY THIS ORGANIZATION.</p>

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART XI; QUESTION 9	OTHER CHANGES IN NET ASSETS OR FUND BALANCES INCLUDE: - PENSION-RELATED CHANGES OTHER THAN NET PERIODIC PENSION COST; \$3,177,000.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CORE FORM, PART XII; QUESTION 2	THE TAXPAYER IS AN AFFILIATE WITHIN CAPITAL HEALTH SYSTEM AND AFFILIATES, A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM ("SYSTEM"). THE SYSTEM'S TAX-EXEMPT PARENT ENTITY IS CAPITAL HEALTHCARE, INC. AN INDEPENDENT CPA FIRM AUDITED THE CONSOLIDATED FINANCIAL STATEMENTS OF THE TAXPAYER AND ALL AFFILIATES FOR THE YEARS ENDED DECEMBER 31, 2019 AND DECEMBER 31, 2018; RESPECTIVELY, AND ISSUED A CONSOLIDATED FINANCIAL STATEMENT WITH CONSOLIDATING SCHEDULES BY ENTITY. AN UNMODIFIED OPINION WAS ISSUED EACH YEAR BY THE INDEPENDENT CPA FIRM. THE TAXPAYER'S AUDIT COMMITTEE ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS consolidated FINANCIAL STATEMENTS AND THE SELECTION OF AN INDEPENDENT AUDITOR.

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
CORE FORM, PART XII; QUESTION 3	THE ORGANIZATION IS AN AFFILIATE WITHIN CAPITAL HEALTH SYSTEM AND AFFILIATES ("SYSTEM"); A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM. THE SYSTEM ENGAGED AN INDEPENDENT ACCOUNTING FIRM TO PREPARE AND ISSUE A SYSTEM WIDE CONSOLIDATED AUDIT UNDER THE SINGLE AUDIT ACT AND OMB CIRCULAR A-133 AUDIT.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
CHS DEPARTMENTAL EIN LISTING.	THE ORGANIZATION'S FEDERAL FORM 990 INCLUDES CERTAIN REVENUE RECEIVED AND EXPENSES INCURRED BY VARIOUS CAPITAL HEALTH SYSTEM, INC. RELATED PROGRAMS, DEPARTMENTS, ACTIVITIES AND CAPITAL HEALTH SYSTEM, INC. EMPLOYEES. REVENUE EARNED FROM THESE PROGRAMS AND ACTIVITIES WAS RECEIVED BY CAPITAL HEALTH SYSTEM, INC. UTILIZING FEDERAL employer IDENTIFICATION NUMBERS OTHER THAN 22-3548695. BELOW IS A LIST OUTLINING THE VARIOUS CAPITAL HEALTH SYSTEM, INC. PROGRAMS, DIVISIONS, DEPARTMENTS AND PHYSICIAN EMPLOYEES AND THEIR RESPECTIVE FEDERAL employer IDENTIFICATION NUMBERS: CAPITAL ENDOCRINOLOGY 20-1730017 CAPITAL SURGICAL ASSOCIATES 22-3680051 CHS INSTITUTE FOR NEUROSCIENCES 26-0346624 FAMILY HEALTH CENTER 22-3796256 HAMILTON PHYSICIANS GROUP 22-3502175 HPG AT BORDENTOWN FAMILY MEDICAL 22-3502175 HEART CARE SPECIALISTS AT CH 27-0309548 MERCER MATERNAL FETAL SPECIALTY GROUP 20-2886402 MULTISPECIALTY PROVIDER GROUP 22-3628075 TRENTON NEUROSURGEONS ASSOCIATES 22-2035924 WEST TRENTON MEDICAL ASSOCIATES - EWING 20-4643360 PEDIATRIC HOSPITALIST 27-2627834 REHABILITATION MEDICINE 27-3421189 PRIMARY CARE MOUNTAINVIEW 27-3945093 PRIMARY CARE QUAKERBRIDGE 22-3502175 RADIATION ONCOLOGY 27-1366819 HOSPITALIST GROUP 45-1501476 ADVANCED SURGICAL ASSOCIATES 27-4742615 CENTER FOR DIGESTIVE HEALTH 45-2073374 CENTER FOR SLEEP MEDICINE 45-2074032 CAPITAL WOMEN'S HEALTH CENTER 27-2715382 PRIMARY CARE HAMILTON 22-3502175 POPULATION HEALTH MANAGEMENT SERVICES, LLC 47-5588078 CAPITAL HEALTH MEDICAL GROUP 81-0889110 HAMILTON PHYSICIAN GROUP III - DR. STABILE 22-3502175 CAPITAL HEALTH MULTISPECIALTY GROUP 81-1200310

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION: PURCHASED SERVICES TOTAL FEES: 38680369



**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION:PHYSICIAN FEES TOTAL FEES:22012927

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION:CONSULTING FEES TOTAL FEES:7654725

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION:COMMISSION FEES TOTAL FEES:4250939

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION: AGENCY FEES TOTAL FEES: 1988204

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION:OTHER FEES TOTAL FEES:1907416

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION:COLLECTION FEES TOTAL FEES:713222

SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
► Attach to Form 990.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
CAPITAL HEALTH SYSTEM INC

Employer identification number  
22-3548695

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) POPULATION HEALTH MGMT SERVICES LLC 750 BRUNSWICK AVENUE TRENTON, NJ 08638 47-5588078	HEALTH SVCS.	NJ	2,833,239	174,184	CH SYSTEM
(2) CAPITAL HEALTH MEDICAL GROUP LLC 750 BRUNSWICK AVENUE TRENTON, NJ 08638 81-0889110	HEALTH SVCS.	NJ	54,876,000	0	CH SYSTEM
(3) CAPITAL HEALTH ACCOUNTABLE CARE ORG LLC 750 BRUNSWICK AVENUE TRENTON, NJ 08638 46-2826739	HEALTH SVCS.	NJ	0	0	CH SYSTEM

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)CAPITAL HEALTH SYSTEM FOUNDATION INC 750 BRUNSWICK AVENUE  TRENTON, NJ 08638 22-2230681	SUPPORT CHS	NJ	501(C)(3)	509(A)(1)	CH SYSTEM	Yes	
(2)CAPITAL HEALTHCARE INC 750 BRUNSWICK AVENUE  TRENTON, NJ 08638 47-3857888	HEALTH SVCS.	NJ	501(C)(3)	509(A)(3)	NA		No

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
<b>(1)</b> BELLEVUE AVENUE MANAGEMENT INC 446 BELLEVUE AVENUE TRENTON, NJ 08618 22-2775694	MANAGEMENT	NJ	NA	C CORP.					No
<b>(2)</b> CAPITAL REGION INSURANCE COMPANY PO BOX 1085 GRAND CAYMAN KY1-1108 CJ 98-0656385	FINANCIAL VEHICLE	CJ	CH SYSTEM	FOREIGN CORP.	7,990,742	32,882,091	100.000 %	Yes	
<b>(3)</b> MERCER HOLDING CORPORATION 446 BELLEVUE AVENUE TRENTON, NJ 08618 22-2778535	HOLDING CO.	NJ	CH SYSTEM	C CORP.	2,722,175	9,295,006	100.000 %	Yes	
<b>(4)</b> CAPITAL HEALTH SYSTEM CONDOMINIUM ASSOC 750 BRUNSWICK AVENUE TRENTON, NJ 08638 38-3862389	CONDO ASSOCIATION	NJ	CH SYSTEM	C CORP.	151,809	24,723	100.000 %	Yes	



**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . .		No
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .		No
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	Yes	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .	Yes	
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .	Yes	
<b>f</b> Dividends from related organization(s) . . . . .		No
<b>g</b> Sale of assets to related organization(s) . . . . .		No
<b>h</b> Purchase of assets from related organization(s) . . . . .		No
<b>i</b> Exchange of assets with related organization(s) . . . . .		No
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		No
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		No
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .		No
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .		No
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .		No
<b>o</b> Sharing of paid employees with related organization(s) . . . . .	Yes	
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .		No
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .		No
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .	Yes	
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .	Yes	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)CAPITAL HEALTH SYSTEM FOUNDATION INC	C	412,166	COST
(2)CAPITAL HEALTH SYSTEM FOUNDATION INC	O	461,919	COST

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part VII**      **Supplemental Information**

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation
SCHEDULE R, PART V	THIS ORGANIZATION IS A MEMBER OF CAPITAL HEALTH SYSTEM AND AFFILIATES; A TAX-EXEMPT INTEGRATED HEALTHCARE DELIVERY SYSTEM. FUNDS ARE ROUTINELY TRANSFERRED BETWEEN AFFILIATES AND BUSINESS ACTIVITIES ARE COMMON ON BEHALF OF THE SYSTEM'S AFFILIATES, INCLUDING THIS ORGANIZATION. THESE TRANSACTIONS MAY BE RECORDED ON THE REVENUE/EXPENSE AND BALANCE SHEET STATEMENTS OF THIS ORGANIZATION AND OTHER AFFILIATES. THE CAPITAL HEALTH SYSTEM ENTITIES WORK TOGETHER TO DELIVER HIGH QUALITY COST EFFECTIVE HEALTHCARE AND WELLNESS SERVICES TO THEIR COMMUNITIES REGARDLESS OF ABILITY TO PAY AND IN FURTHERANCE OF CHARITABLE TAX-EXEMPT PURPOSES.