

Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury  
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

A Employer identification number

HIDDEN POND FOUNDATION

22-3338066

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

310 SOUTH ST. P.O. BOX 1913

B Telephone number

973-898-0290

City or town, state or province, country, and ZIP or foreign postal code

MORRISTOWN, NJ 07962-1913

C If exemption application is pending, check here ☐

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 19,229. (Part I, column (d), must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received	20,000.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	1.	1.		Statement 1
4	Dividends and interest from securities	123.	123.		Statement 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications			200.	
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	20,124.	124.	200.	
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 3	4,500.	4,500.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	4,500.	4,500.		0.
25	Contributions, gifts, grants paid	15,425.			15,425.
26	Total expenses and disbursements. Add lines 24 and 25	19,925.	4,500.		15,425.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	199.			
b	Net investment income (if negative, enter -0-)		0.		
c	Adjusted net income (if negative, enter -0-)			200.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	2,539.	2,937.	2,937.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable .... ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 6		35,117.	35,118.	16,292.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		37,656.	38,055.	19,229.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	37,656.	38,055.	
	29 Total net assets or fund balances	37,656.	38,055.	Statement 5
30 Total liabilities and net assets/fund balances	37,656.	38,055.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	37,656.
2 Enter amount from Part I, line 27a	2	199.
3 Other increases not included in line 2 (itemize) ▶ See Statement 4	3	200.
4 Add lines 1, 2, and 3	4	38,055.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	38,055.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	24,000.	29,940.	.801603
2017	30,850.	35,953.	.858065
2016	107,500.	48,692.	2.207755
2015	170,350.	44,078.	3.864740
2014	111,375.	80,798.	1.378438

2 Total of line 1, column (d)	2	9.110601
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.822120
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	23,780.
5 Multiply line 4 by line 3	5	43,330.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	43,330.
8 Enter qualifying distributions from Part XII, line 4	8	15,425.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► None		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>CHERYL M. BROWN</u> Telephone no. ► <u>973-898-0290</u> Located at ► <u>310 SOUTH STREET, MORRISTOWN, NJ</u> ZIP+4 ► <u>07962-1913</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J. PETER SIMON 310 SOUTH STREET MORRISTOWN, NJ 07960	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
	0.
<b>Total.</b> Add lines 1 through 3	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a		17,111.
b Average of monthly cash balances	1b		7,031.
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d		24,142.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2		0.
3 Subtract line 2 from line 1d	3		24,142.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4		362.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5		23,780.
6 Minimum investment return. Enter 5% of line 5	6		1,189.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1		1,189.
2a Tax on investment income for 2019 from Part VI, line 5	2a		
b Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		1,189.
4 Recoveries of amounts treated as qualifying distributions	4		0.
5 Add lines 3 and 4	5		1,189.
6 Deduction from distributable amount (see instructions)	6		0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		1,189.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a		15,425.
b Program-related investments - total from Part IX-B	1b		0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)	3a		
b Cash distribution test (attach the required schedule)	3b		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4		15,425.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5		0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6		15,425.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,189.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	107,335.			
b From 2015	168,146.			
c From 2016	105,065.			
d From 2017	29,052.			
e From 2018	22,503.			
f Total of lines 3a through e	432,101.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	15,425.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,189.
e Remaining amount distributed out of corpus	14,236.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	446,337.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	107,335.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	339,002.			
10 Analysis of line 9:				
a Excess from 2015	168,146.			
b Excess from 2016	105,065.			
c Excess from 2017	29,052.			
d Excess from 2018	22,503.			
e Excess from 2019	14,236.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
SEE STMT 8				15,425.
<b>Total</b>			<b>▶ 3a</b>	15,425.
<b>b</b> Approved for future payment				
None				
<b>Total</b>			<b>▶ 3b</b>	0.



<b>Part XVII</b>	<b>Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--



- |   |  | Yes   | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |       |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|   | (1) Cash   | 1a(1) | X  |
|   | (2) Other assets   | 1a(2) | X  |
| b | Other transactions:  |       |    |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|   | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|   | (4) Reimbursement arrangements   | 1b(4) | X  |
|   | (5) Loans or loan guarantees   | 1b(5) | X  |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

11/12/2020


Signature of officer or trustee
 Date
 Title

May the IRS discuss this return with the preparer shown below? See instr.
 ☐ Yes
 ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

Employer identification number

HIDDEN POND FOUNDATION

22-3338066

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

HIDDEN POND FOUNDATION

22-3338066

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	J. PETER SIMON 310 SOUTH STREET MORRISTOWN, NJ 07962-1913	\$ 20,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

22-3338066

## Part II

[illegible]



Name of organization

Employer identification number

HIDDEN POND FOUNDATION

22-3338066

**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BANK OF AMERICA, N.A.	1.	1.	
Total to Part I, line 3	1.	1.	

## Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
BANK OF AMERICA, N.A.	123.	0.	123.	123.	
To Part I, line 4	123.	0.	123.	123.	

## Form 990-PF Other Expenses Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK FEES	500.	500.		0.
MANAGEMENT FEE	4,000.	4,000.		0.
To Form 990-PF, Pg 1, ln 23	4,500.	4,500.		0.

## Form 990-PF Other Increases in Net Assets or Fund Balances Statement 4

Description	Amount
RECOVERY OF QUALIFYING DISTRIBUTION	200.
Total to Form 990-PF, Part III, line 3	200.

Form 990-PF	Other Funds	Statement	5
Description	(A) Beginning of Year	(B) End of Year	
Endowment Fund	37,656.	38,055.	
Total to Form 990-PF, Part II, line 29	37,656.	38,055.	

Form 990-PF	Other Investments	Statement	6
Description	Valuation Method	Book Value	Fair Market Value
VANGUARD SHORT-TERM INVEST-GR	FMV	18.	18.
2,000 SH. POWER SOLUTIONS INTL INC	FMV	35,100.	16,274.
Total to Form 990-PF, Part II, line 13		35,118.	16,292.

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Form 990-PF	Grant Application Submission Information	Statement	7
	Part XV, Lines 2a through 2d		

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Name and Address of Person to Whom Applications Should be Submitted

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J. PETER SIMON  
310 SOUTH STREET  
MORRISTOWN, NJ 07960

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Form and Content of Applications

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IN WRITING W/ COPY OF THE IRS DETERMINATION LETTER STATING THE ORG. IS A  
TAX-EXEMPT CHARITABLE ORGANIZATION.

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Any Submission Deadlines

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NO

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Restrictions and Limitations on Awards

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NONE

**HIDDEN POND FOUNDATION**  
**E.I.N. 22-3338066**  
**2019 Form 990PF**

<b>Date</b>	<b>Name</b>	<b>Status of Recipient</b>	<b>Program Area</b>	<b>Paid Amount</b>
01/03/2019	Harding Land Trust PO Box 576, 110 Harter Road New Vernon, NJ 07976	Public Charity	Conservation/Environmental	250 00
01/03/2019	Boys & Girls Clubs of Newark 1 Avon Avenue Newark, NJ 07108	Public Charity	Youth	250 00
01/03/2019	Kemmerer/ Harding Township Library PO Box 517 New Vernon, NJ 07976	Public Charity	Library	100 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	0 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00

02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
02/22/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
03/07/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
03/13/2019	Philanthropy Roundtable 1730 M Street, NW Ste 601 Washington, DC 20036	Public Charity	Social Welfare	600 00
03/22/2019	New York City Ballet David H Koch Theater, 20 Lincoln Center New York, NY 10023	Public Charity	Arts & Culture	1,000 00
04/17/2019	Newark Academy 91 South Orange Avenue Livingston, NJ 07039	Public Charity	Education	100 00
04/17/2019	Peck School 247 South Street Morristown, NJ 07960	Public Charity	Education	100 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00

04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	50 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
04/24/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
05/10/2019	New Vernon Volunteer Fire Department 22 Village Rd New Vernon, NJ 07976	Public Chanty	Public Safety	500 00
06/20/2019	New York City Ballet David H Koch Theater, 20 Lincoln Center Plaza New York, NY 10023	Public Chanty	Arts & Culture	1,500 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	50 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	50 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
07/19/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Chanty	Religion	150 00
08/05/2019	Pan Mass Challenge 77 Fourth Avenue Needham, MA 02494	Public Chanty	Healthcare	500 00
09/04/2019	Great Swamp Watershed Association PO Box 300 New Vernon, NJ 07976	Public Chanty	Conservation/Environmental	100 00
09/05/2019	Preschool Advantage PO Box 86 Morris Plains, NJ 07950	Public Chanty	Education	250 00

10/02/2019	Friends of Kemmerer Library 19 Blue Mill Rd New Vernon, NJ 07976	Public Charity	Library	25 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	150 00
10/29/2019	Church of Christ the King 53 Blue Mill Road New Vernon, NJ 07976	Public Charity	Religion	50 00
03/05/2019	The USTA Foundation 70 W Red Oak Ln, #1 White Plains, NY 10604	Public Charity	Education	500 00



03/18/2019	The Hope Gala Inc 487 Keap St Apt 501 Brooklyn, NY 11211	Public Charity	Social Welfare	500 00
03/25/2019	WAMMC 100 Madison Ave Morristown, NJ 07962	Public Charity	Social Welfare	1,000 00
06/12/2019	Macculloch Hall Historical Museum 45 MacCulloch Ave Morristown, NJ 07960	Public Charity	Arts & Culture	100 00
07/10/2019	Rotary Foundation One Rotary Center, 1560 Sherman Ave Evanston, IL 60201	Public Charity	Social Welfare	250 00
08/14/2019	Points of Light 600 Means St NW Atlanta, GA 30318	Public Charity	Social Welfare	1,000 00
08/22/2019	The Raptor Trust 1390 White Bridge Rd Millington, NJ 07946	Public Charity	Animal Welfare	100 00
09/20/2019	Minette's Angels Foundation P O Box 94 Verona, NJ 07044	Public Charity	Healthcare	250 00
11/21/2019	Macculloch Hall Historical Museum 45 MacCulloch Ave Morristown, NJ 07960	Public Charity	Arts & Culture	100 00
11/27/2019	St Patrick's Cathedral 14 East 51st St New York, NY 10022	Public Charity	Religion	250 00
				<hr/> 15,425 00