

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2949100906008

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

ANDERSON-ROGERS FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

327 WEST 19TH STREET

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10011

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)

\$ 16,996,213. (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

13,310.

13,310.

STATEMENT 1

4 Dividends and interest from securities

390,965.

390,965.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

321,810.

b Gross sales price for all
assets on line 6a

1,552,629.

7 Capital gain net income (from Part IV, line 2)

321,810.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

236.

236.

STATEMENT 3

12 Total Add lines 1 through 11

726,321.

726,321.

13 Compensation of officers, directors, trustees, etc

80,000.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 4

500.

125.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 5

13,815.

3,156.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

380.

0.

0.

22 Printing and publications

23 Other expenses

STMT 6

83,625.

37,943.

0.

24 Total operating and administrative
expenses Add lines 13 through 23

178,320.

41,224.

0.

25 Contributions, gifts, grants paid

766,583.

766,583.

26 Total expenses and disbursements
Add lines 24 and 25

944,903.

41,224.

766,583.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-218,582.

b Net investment income (if negative, enter -0-)

685,097.

c Adjusted net income (if negative, enter -0-)

N/A

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	15,181.	11,460.	11,460.
	2 Savings and temporary cash investments	177,675.	-39,066.	-39,066.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	14,207,538.	17,022,204.	17,022,204.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 3,477.				
Less: accumulated depreciation STMT 8 ▶ 3,450.	27.	27.	27.	
15 Other assets (describe ▶ STATEMENT 9)	1,933.	1,588.	1,588.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,402,354.	16,996,213.	16,996,213.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions	14,402,354.	16,996,213.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	14,402,354.	16,996,213.	
30 Total liabilities and net assets/fund balances	14,402,354.	16,996,213.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,402,354.
2 Enter amount from Part I, line 27a	2	-218,582.
3 Other increases not included in line 2 (itemize) ▶ FAIR MARKET VALUE ADJUSTMENTS	3	2,812,441.
4 Add lines 1, 2, and 3	4	16,996,213.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	16,996,213.

Form 990-PF (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e 1,552,629.		1,230,819.	321,810.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			321,810.	
2 Capital gain net income or (net capital loss)		2		321,810.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	777,995.	15,340,760.	.050714
2017	870,124.	15,185,237.	.057301
2016	560,787.	12,304,523.	.045576
2015	356,100.	10,444,097.	.034096
2014	344,000.	10,125,148.	.033975
2 Total of line 1, column (d)			2 .221662
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .044332
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 15,698,350.
5 Multiply line 4 by line 3			5 695,939.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,851.
7 Add lines 5 and 6			7 702,790.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 766,583.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BLACKSTONE GROUP LP			
b	BLACKSTONE GROUP LP			
c	.936 WABTEC CORP		02/26/19	02/25/19
d	1500 CLEARWAY ENERGY INC		08/15/14	11/08/19
e	1500 CLEARWAY ENERGY INC		08/15/14	11/08/19
f	3000 GILEAD SCIENCE		04/02/14	11/08/19
g	5000 ISHARES IBONDS DEC 29 TRM CORP		11/04/16	12/19/19
h	125 TESLA INC		11/10/15	11/08/19
i	6000 THE FINANCIAL SEL SECT SPDR		04/06/17	11/08/19
j	1133 DUKE ENERGY CORP		02/02/07	11/08/19
k	5330 PFIZER INC		11/09/10	11/08/19
l	2000 BLACKSTONE GROUP INC		06/06/14	09/26/19
m	390 APPLE INC		07/08/15	11/08/19
n	540 MASTERCARD INC		07/07/15	11/08/19
o	3000 OCCIDENTAL PETROLEUM CORP		07/07/15	07/24/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14.		14.
b	993.		993.
c	68.	73.	-5.
d	27,509.	35,744.	-8,235.
e	28,972.	36,226.	-7,254.
f	194,084.	224,681.	-30,597.
g	124,374.	126,439.	-2,065.
h	41,772.	27,602.	14,170.
i	177,602.	141,901.	35,701.
j	100,884.	65,424.	35,460.
k	196,377.	91,597.	104,780.
l	103,892.	60,339.	43,553.
m	101,315.	48,425.	52,890.
n	147,928.	50,338.	97,590.
o	156,027.	210,243.	-54,216.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			14.
b			993.
c			-5.
d			-8,235.
e			-7,254.
f			-30,597.
g			-2,065.
h			14,170.
i			35,701.
j			35,460.
k			104,780.
l			43,553.
m			52,890.
n			97,590.
o			-54,216.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1110 PRUDENTIAL FINANCIAL			07/07/15	09/26/19
b 145 THERMO FISHER SCIENTIFIC			07/07/15	07/24/19
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 109,640.		92,849.	16,791.
b 41,178.		18,938.	22,240.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			16,791.
b			22,240.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	321,810.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** **431.** **Refunded**

1	6,851.
2	0.
3	6,851.
4	0.
5	6,851.
6a	4,783.
6b	0.
6c	2,500.
6d	0.
7	7,283.
8	1.
9	
10	431.
11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10	X	

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>FDNCENTER.ORG/GRANTMAKER/ARFDN/</u>	X	
14 The books are in care of ► <u>SARAH A POPE</u> Telephone no. ► <u>212-989-9331</u> Located at ► <u>327 W 19TH ST, NY, NY</u> ZIP+4 ► <u>10011</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		80,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,819,224.
b	Average of monthly cash balances	1b	118,187.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	15,937,411.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,937,411.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	239,061.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,698,350.
6	Minimum investment return Enter 5% of line 5	6	784,918.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	784,918.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	6,851.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,851.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	778,067.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	778,067.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	778,067.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	766,583.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	766,583.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,851.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	759,732.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				778,067.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017	103,776.			
e From 2018	20,033.			
f Total of lines 3a through e	123,809.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 766,583.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				766,583.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	11,484.			11,484.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	112,325.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	112,325.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017	92,292.			
d Excess from 2018	20,033.			
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED	NONE	501(C)(3)	SEE ATTACHED	
SEE ATTACHED				
SEE ATTACHED				766,583.
Total			▶ 3a	766,583.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form 990-PF (2019)

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

Signature of officer or trustee

Date 11/10/20

► President
Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

ANTHONY SANDONATO

ANTHONY SANDONATO

11/09/20

P00244375

Firm's name ► **MENGEL, METZGER, BARR & CO. LLP**

Firm's EIN ► 16-1092347

Firm's address ► 100 CHESTNUT STREET, SUITE 1200
ROCHESTER, NY 14604

Phone no. 585-423-1860

ANDERSON-ROGERS FOUNDATION GRANTS
2018

<u>Date</u>	<u>Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
2/18/19	Valley Humane League 6414 County Road 107 S Alamosa, CO 81101	To support purchase of animal transport van for no-kill shelter	5,000
2/18/19	Kneisel Hall Chamber Music School and Festival P O Box 648 Blue Hill, ME 04614	To support scholarships for young classical musicians	5,000
2/18/19	Cats in Need of Human Care 6353 Greyson Way Riverside, CA 92506	To support animal rescue center	5,000
2/26/19	The Nature Conservancy Florida Chapter 2500 Maitland Center Pkwy, Suite 311 Maitland, FL 32751	To support preservation and protection of coral reefs in South Florida	3,333
2/26/19	Exponent Philanthropy 1720 N Street NW Washington, DC 20036	To support association providing support services to small foundations	1,000
3/13/19	Valueusa One West 2nd St Media, PA 19063	To teach and empower adults with low literacy skills	1,000
3/14/19	Kingsbridge Heights Community Center 3101 Kingsbridge Terrace Bronx, NY 10463	To support the Nutrition and Food Access Program in the Bronx	1,500
3/14/19	CHOICES (Memphis Center for Reproductive Health) 1726 Poplar Avenue Memphis, TN 38104	To support reproductive health services in the Memphis, TN area	1,000
3/14/19	The DC Abortion Fund P O Box 65061 Washington, DC 20035	To support reproductive rights in the Washington, DC area	1,000
3/14/19	National Abortion Federation 1090 Vermont Avenue, NW, Suite 1000 Washington, DC 20005	To support safe, legal, and accessible abortion care throughout the US	1,000
4/1/19	East Coast Greenway Alliance 5826 Fayetteville road, Suite 210 Durham, NC 27713	To support completion of a greenway along the East Coast for walkers and cyclists	10,000
4/8/19	Young Concert Artists, Inc. 1776 Broadway, Suite 1500 New York, NY 10019	To support launching and nurturing careers of young classical musicians	5,000
4/11/19	Solar Youth, Inc. 53 Wayfarer Street New Haven, CT 06515	To support the Steward Team program, which educates youth on environmental stewardship	5,000
5/15/19	Grow NYC P O Box 2327 New York, NY 10272	To support the Learn It, Grow It, Eat It program	25,000
5/20/19	Planned Parenthood League of Massachusetts 1055 Commonwealth Avenue Boston, MA 02215	To support the Get Real Teen Council and Seamos Honestos sex education programs	10,000
5/20/19	Yellowhammer Fund P O Box 1565 Tuscaloosa, AL 35403	To support reproductive rights in Alabama	5,000

**ANDERSON-ROGERS FOUNDATION GRANTS
2018**

5/28/19	High Country News P O Box 1090 Paonia, CO 81428	To support environmental journalism in the American West	1,000
5/31/19	Hampshire College/Civil Liberties and Public Policy Program c/o TSNE MissionWorks (fiscal sponsor) 89 South St , Suite 700 Boston, MA 02111	To support work toward reproductive rights and social change	30,000
6/3/19	Our Children's Trust P O Box 5181 Eugene, OR 97405	To support the voice of youth to secure the legal right to a stable climate and healthy atmosphere for the benefit of all present and future generations	2,000
6/17/19	Baden Street Settlement/Metro Council for Teen Potential 585 Joseph Avenue Rochester, NY 14605	To support youth health and development programs of the Metro Council for Teen Potential in Rochester, NY	10,000
6/17/19	Wild Earth Allies 2 Wisconsin Circle, Suite 900 Chevy Chase, MD 20815	To support elephant conservation programs in Cambodia	30,000
7/1/19	Planned Parenthood Arizona 4751 North 15th Street Phoenix, AZ 85014	To support reproductive health services in Arizona	50,000
7/10/19	Access Reproductive Care Southeast P O Box 7354 Atlanta, GA 30357	To support Southerners and their families access safe, affordable reproductive care by providing financial, educational and logistical support	2,000
7/10/19	Emergency Medical Assistance, Inc. P O Box 33552 Palm Beach Gardens, FL 33420-3552	To support healthcare and reproductive rights for South Florida women in need	10,000
7/10/19	Blue Mountain Clinic 610 North California Street Missoula, MT 59802	To support sex and health education programs in Montana schools	5,000
7/31/19	New England Wildlife Center 500 Columbian Street South Weymouth, MA 02190	To support science and nature education and rehabilitation of New England wildlife	20,000
7/31/19	Wildlife Alliance 1441 Broadway, 5th Floor New York, NY 10018	To support the Care for Rescued Wildlife Program in Cambodia	20,000
8/19/19	Resilience Action (formerly SAVIC) Kakuma Refugee Camp, P O Box 43801 00100 Nairobi, Kenya	To support economic empowerment of at risk population of Kakuma Refugee Camp through education and skills training	13,000
10/25/19	SeedTree 227 Cape Jellison Road Stockton Springs, ME 04981-4701	To support environmental restoration and education projects in Nepal and Peru	10,000
10/29/19	American Humanist Association 1821 Jefferson Place Washington, DC 20036	To support the Appignani Humanist Legal Center	30,000
10/29/19	Riverkeeper, Inc. 20 Secor Road Ossining, New York 10562	To support restoration of fish habitats and passages in the Hudson River through dam removal projects	20,000
10/29/19	Groundwork Hudson Valley 22 Main Street Yonkers, NY 10701	To support environmental action and education programs in the Hudson Valley	15,000

**ANDERSON-ROGERS FOUNDATION GRANTS
2018**

10/29/19	Mare Stopes International P O Box 35528 Washington, DC 20033	To support the Blue Door Fund, which provides sexual and reproductive health services around the world	10,000
12/12/19	Public Employees for Environmental Responsibility 962 Wayne Avenue, Suite 610 Silver Spring, MD 20910	To support and empower public employees and government scientists who protect the environment	20,000
12/12/19	National Institute for Reproductive Health 14 Wall Street, Suite 3-B New York, NY 10005	To support reproductive health and abortion rights	20,000
12/12/19	Caretta Research Project Savannah Science Museum P O Box 9841 Savannah, GA 31412-9841	To support research, preservation and public education about loggerhead sea turtles	15,000
12/12/19	Center for Reproductive Rights 199 Water Street, 22nd Floor New York, NY 10038	To support reproductive health and abortion rights	10,000
12/12/19	Center for Biological Diversity P O Box 710 Tucson, AZ 85702-0710	To support general operations and the Endangered Species Defense Fund	50,000
12/12/19	Wild Earth Guardians 516 Alto Street Santa Fe, NM 87501	To support protection and restoration of wildlife and environment of American West	30,000
12/12/19	Central Sierra Environmental Resource Center Box 396 Twain Harte, CA 95383	To support efforts to protect water and wildlife resources in the Central Sierra Mountains	30,000
12/12/19	Jupiter Symphony Chamber Players 155 West 68th St New York, NY 10023	To support chamber music performance program	10,000
12/12/19	Nursing Students for Sexual & Reproductive Health P O Box 14209 St Paul, MN 55114	To support reproductive health and abortion-care training	35,000
12/30/19	Appalachian Mountain Club 10 City Square Boston, MA 02149	To support the Youth Opportunities Program in the NYC area	5,000
12/30/19	Wild Bird Fund, Inc. 565 Columbus Avenue New York, NY 10024	To support center providing emergency care for wild birds and animals in New York City	30,000
12/30/19	READ 718 420 Atlantic Avenue Brooklyn, NY 11217	To support literacy improvement and mentorship for low-income children in Brooklyn	8,000
12/30/19	Planned Parenthood Federation of America 123 William Street, 10th Floor New York, NY 10038	To support women's health and abortion rights (\$10,000 of this grant is allocated to Planned Parenthood Southeast)	75,000
12/30/19	National Network of Abortion Funds P O Box 22457 Philadelphia, PA 19110	To support abortion access and reproductive rights	10,000
12/30/19	Charity Navigator 139 Hamstown Rd , Suite 101 Glen Rock, NJ 07452	To support charitable giving advisory organization	250

**ANDERSON-ROGERS FOUNDATION GRANTS
2018**

12/30/19	Bargemusic P O Box 2280 322 W 52nd Street New York, NY 10019-9998	To support chamber music performance program	5,000
12/30/19	Beacon Academy 477 Longwood Avenue Boston, MA 02215	To support program to prepare disadvantaged urban students for higher education	7,500
12/30/19	Fistula Foundation 1922 The Alameda, Suite 302 San Jose, CA 95126	To support fistula treatment, surgeon and provider training, and upgrades to facilities and equipment in Kenya and other locations around the world	3,000
12/30/19	Planned Parenthood Gulf Coast 4600 Gulf Freeway Houston, TX 77023	To fund advocacy, outreach, and communications efforts to improve the health outcomes of women, men, and teens in Louisiana	25,000
12/30/19	Freedom From Religion Foundation P O Box 750 Madison, WI 53701-0750	To protect the constitutional principle of the separation of church and state	10,000
11/22	Alliance for Global Justice		5000
		TOTAL	766,583

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BLACKSTONE GROUP LP	974.	974.	
MORGAN STANLEY NOMINEE 206251	12,272.	12,272.	
MORGAN STANLEY NOMINEE 220002	64.	64.	
TOTAL TO PART I, LINE 3	13,310.	13,310.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BLACKSTONE GROUP LP	815.	0.	815.	815.	
MORGAN STANLEY NOMINEE	390,150.	0.	390,150.	390,150.	
TO PART I, LINE 4	390,965.	0.	390,965.	390,965.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BLACKSTONE GROUP LP	10.	10.	
BLACKSTONE GROUP LP	226.	226.	
TOTAL TO FORM 990-PF, PART I, LINE 11	236.	236.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	500.	125.		0.	
TO FORM 990-PF, PG 1, LN 16B	500.	125.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	6,188.	0.		0.	
FEDERAL TAXES PAID FOR 990-PF	3,721.	0.		0.	
NYS EPTL FILING FEE	750.	0.		0.	
FOREIGN TAXES WITHHELD FROM INVESTMENTS	3,156.	3,156.		0.	
TO FORM 990-PF, PG 1, LN 18	13,815.	3,156.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	38,225.	0.		0.	
OFFICE SUPPLIES	1,078.	0.		0.	
DUES	4,928.	0.		0.	
MORGAN STANLEY INVESTMENT EXPENSES	37,943.	37,943.		0.	
PAYROLL PROCESSING	1,451.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	83,625.	37,943.		0.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MONGAN STANLEY NOMINEE	17,022,204.	17,022,204.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	17,022,204.	17,022,204.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	8
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT FROM MERGED CORPORATION	1,600.	1,573.	27.
COPY MACHINE	650.	650.	0.
DELL COMPUTER EQUIPMENT	1,227.	1,227.	0.
TOTAL TO FM 990-PF, PART II, LN 14	3,477.	3,450.	27.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED DIVIDENDS RECEIVABLE	1,933.	1,588.	1,588.
TO FORM 990-PF, PART II, LINE 15	1,933.	1,588.	1,588.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 10

NAME OF CONTRIBUTOR

ADDRESS

PORTER W. ANDERSON, JR.

6901 EAST EDGEWATER DR., #219
CORAL GABLES, FL 33133

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS

TITLE AND
AVRG HRS/WKCOMPEN-
SATIONEMPLOYEE
BEN PLAN EXPENSE
CONTRIB ACCOUNTBARAH ANDERSON POPE
27 WEST NINETEENTH ST
NEW YORK, NY 10011PRES, TREASURER
5.00

0.

0.

0.

PORTER W. ANDERSON, JR.
6901 EAST EDGEWATER DR., APT 219
CORAL GABLES, FL 33133VP, CHAIRMAN OF THE BOARD
1.00

0.

0.

0.

CHARLES H. ROGERS
109 MONPONSETT ST
MALIBU, CA 90263DIRECTOR
1.00

0.

0.

0.

JULIETTE POPE
27 WEST NINETEENTH ST
NEW YORK, NY 10011SECRETARY
1.00

0.

0.

0.

ANDREW POPE
27 WEST NINETEENTH ST
NEW YORK, NY 10011EXECUTIVE DIRECTOR
40.00

80,000.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

80,000.

0.

0.

ORM `990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDANDREW POPE
27 WEST 19TH ST.
NEW YORK, NY 10011TELEPHONE NUMBER

212-989-9331

MAIL ADDRESS

INFO@ANDERSONROGERSFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONSBRIEF LETTER OF INQUIRY DESCRIBING ORGANIZATION OR PROJECT FOR WHICH
FUNDING IS SOUGHT.ANY SUBMISSION DEADLINES

NO DEADLINES. APPLICATIONS ACCEPTED YEAR-ROUND.

RESTRICTIONS AND LIMITATIONS ON AWARDSDOES NOT FUND SCHOLARSHIPS OR MAKE GRANTS TO INDIVIDUALS OR RELIGIOUS
ORGANIZATIONS.