EXTENDED TO NOVEMBER 16, 2 Return of Private Foundation 2020

or Section 4947(a)(1) Trust Treated as Private Foundation

Form 990-PF

▶ Do not enter social security numbers on this form as it may be made public.

	Depa	rtmer	nt of the Treasury				social security numbers o				2013		
		_	evenue Service			to www i	rs.gov/Form990PF for ins			ormation.	Open to Public Inspection		
1		calendar year 2019 or tax year beginning , and ending								l			
1	Nar	ne o	f foundation							A Employer identification	n number		
_1	D	TTD	NUAM FO	ד ייי א כוזאדז	ON TN	rc #	0726720			22-2979498)		
200		BURNHAM FOUNDATION, INC. #0726729 Number and street (or PO box number if mail is not delivered to street address) Room/suite						B Telephone number)				
Z Z									Thomwante	(617) 439-2498			
A P		0.1	TER MCC		αr 10 or	(050,00 p	ostal anda	10					
POSTMARK DATE			TON, MA	Ovince, country	y, and 212 of 5 – 8982	ioreign p	ostal code			C If exemption application is p	pending, check here		
Ă.			k all that apply		tial return	·	Initial return of a f	ormar nublic	charity.	D 1 Foreign organization	s shook hara		
-		HGCI	an mar apply	=	ial return		Amended return	ormer public	Criainy	D I Foreigh organization	s, check here		
AUG	:			=	dress chang	•	Name change			2 Foreign organizations mi check here and attach co	eeting the 85% test,		
<u> </u>		hecl	type of organiz				cempt private foundation			1	,		
ت د		٦.	ection 4947(a)(1				Other taxable private found	ation ()	4	E If private foundation sta under section 507(b)(1			
			arket value of all				ng method. X Cash	Acc	rual	1			
2020	(fr		Part II, col (c), li		or you.		ther (specify)		· uui	F If the foundation is in a under section 507(b)(1			
) (··		,		016. (Pa		nn (d), must be on cash ba	sis)			/(D/, CHOCK HOTE		
	Pa	rt l	Analysis of Re				(a) Revenue and		nvestment	(c) Adjusted net	(d) Disbursements		
			necessarily equa	ounts in columns al the amounts in	(b), (c), and (d) column (a))	may not	expenses per books		ome	income	for charitable purposes (cash basis only)		
a		1	Contributions,	gifts, grants, e	tc., received					N/A			
\mathcal{N}_{i}		2	Check X			h Sch B							
UX	λ.	3	Interest on saving cash investments	is and temporary			1837.		1837.		STATEMENT 1		
IU		4	Dividends and	interest from s	securities		43344.		43344.		STATEMENT 2		
		5a	Gross rents										
		b	Net rental income	or (loss)									
	ø	6a	Net gain or (loss)				24037.						
	n a	b	Gross sales price assets on line 6a	for all	1019	<u> 19.</u>							
	Revenu	7	Capital gain net in	come (from Part	IV, line 2)				24037.				
	-	8	-Net-short-term-										
		9	Income modific		O								
		10a	and allowances		n L								
		Ę0	Less (Cost of poor Gross profit or		<u>ö </u>								
					-52								
			Other income		뙤		60010		60010				
		12	TAICADIE				69218.		69218.		240		
		13	Compensation of	•			1000.		660.		340.		
		14	Other employee		•						 		
	S.		Pension plans,	employee ben			2186.		1443.		743.		
	penses		Legal fees Accounting fee		STMT STMT		1500.		990.	;	510.		
	×pe		Other professio		STMT		6869.	 	4534.		2335.		
င္ဟာ	e E	17	Interest	mai ices	SIMI	5	0007.		<u> </u>		2333.		
822	aţ.	18	Taxes		STMT	6	2206.		226.		0.		
35 Received In Batching Ogden	and Administrative Ex	19	Depreciation an	nd denletion	DIMI				220.		1		
g V V	ב	20	Occupancy	.a dopiotion									
gde -	Adr	21	Travel, confere	nces, and mee	tinas								
	P	22	Printing and pu		90		· · · -						
121	g	23	Other expenses		STMT	7	49.		0.	4 -	35.		
FEB 0 8 2021 0202 9 0 AON	Operating	24	Total operating			-							
8 0	Ser.		expenses Add				13810.		7853.		3963.		
9 5	ō	25	Contributions,		=		72850.				72850.		
田宮			Total expenses										
T Q			Add lines 24 an	nd 25			86660.		7853.		76813.		
<u>a</u> '		27	Subtract line 26	6 from line 12:									
岂	ļ	a	Excess of revenue	over expenses	and disburseme	ents	-17442.				•		
Z,		b	Net investment	t income (if neg	gative, enter -0-)			61365.				
ී .		C	Adjusted net in	ncome (if negati	ve, enter -0-)		-17442.	<u> </u>	 	N/A			
(i)	92350	1 12	-17-19 LHA I	For Paperworl	k Reduction	Act Notice	e, see instructions				Form 990-PF (2019)		

Form **990-PF** (2019)

Page 2

P	Pairt II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	E	End of year			
<u>.</u>		column should be for end-of year amounts only	(a) Book Value	(b) Book Value		(c) Fair Market Value		
	1	Cash - non-interest-bearing	500.	50	0.	500.		
	2	Savings and temporary cash investments	78412.	6595	2.	65952.		
	3	Accounts receivable >						
	1	Less: allowance for doubtful accounts						
	4	Pledges receivable ▶						
		Less: allowance for doubtful accounts	-			•		
	5	Grants receivable						
	1 -	Receivables due from officers, directors, trustees, and other			-			
		disqualified persons						
	7	Other notes and loans receivable	· · · · ·					
	'	Less: allowance for doubtful accounts						
,		Inventories for sale or use						
Assets	1 _							
Ass	9	, , , , , , , , , , , , , , , , , , ,	54044	4000				
•	1	Investments - U.S. and state government obligations STMT 9	74844.	4999		50262.		
		Investments - corporate stock STMT 10	471746.	46914		1279788.		
		Investments - corporate bonds STMT 11	233045.	25801	6.	271514.		
	11	Investments - land, buildings, and equipment basis			-			
		Less accumulated depreciation				***************************************		
	12	Investments - mortgage loans				********		
	13	Investments - other						
	14	Land, buildings, and equipment basis ▶						
		Less accumulated depreciation						
	15	Other assets (describe)						
	16	Total assets (to be completed by all filers - see the						
		instructions. Also, see page 1, item I)	858547.	84360	5.	1668016.		
	17	Accounts payable and accrued expenses						
	18	Grants payable						
Ś	19	Deferred revenue						
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons						
Liabilities	21	Mortgages and other notes payable				•		
Ë	l .	Other liabilities (describe)						
	23	Total liabilities (add lines 17 through 22)	0.		0.			
		Foundations that follow FASB ASC 958, check here			- 			
s		and complete lines 24, 25, 29, and 30						
ces	24	Net assets without donor restrictions						
<u>ja</u>	25	Net assets with donor restrictions						
Fund Balanc	23	Foundations that do not follow FASB ASC 958, check here	· · · · · · · · · · · · · · · · · · ·					
Ę								
Œ.		and complete lines 26 through 30	005136	00513	_			
S O	26	Capital stock, trust principal, or current funds	985136.	98513				
set	27	Paid-in or capital surplus, or land, bldg., and equipment fund	106500	250				
Net Assets or	28	Retained earnings, accumulated income, endowment, or other funds	-126589.	-14403				
Vet	29	Total net assets or fund balances	858547.	84360	5.	 		
_	l		050545	0.10.50	_			
	30	Total liabilities and net assets/fund balances	858547.	84360	<u>5.</u>			
Р	art	Analysis of Changes in Net Assets or Fund Ba	lances					
								
		net assets or fund balances at beginning of year - Part II, column (a), line 2	9		}			
		t agree with end-of-year figure reported on prior year's return)			1	<u>858547.</u>		
2	Enter	amount from Part I, line 27a		ļ	2	-17442.		
3	Other	increases not included in line 2 (itemize)	SEE STAT	rement 8	3	2500.		
4	Add I	ines 1, 2, and 3			4	843605.		
5	Decre	eases not included in line 2 (itemize)			5	0.		
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 29		6	843605.		
-						Form 000-PE (2010)		

(a) List and describe 2-story brick w	(b) How a P - Puro D - Don	cquired chase ation	(c) Date acquired (mo., day, yr)		(d) Date sold (mo., day, yr)			
1a	CM3 MT1/T1TM							
b SEE ATTACHED	STATEMENT			-				
d d		·				-		
e					-			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				un or (loss) (f) minus (
<u>a</u>								
<u>b</u>				_		_		
<u>C</u>		+						
e 101919.			7788	2				24037
	ng gain in column (h) and owned b	v the foundation		۷.	//\	Gaine (Co	ol /h) gain i	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (I)		col) Gains (Col. (h) gain minus (k), but not less than -0-) or Losses (from col. (h))		
a		<u> </u>						
b								
<u>c</u>								
_d								
<u>e</u>					ı '			24037.
2 Capital gain net income or (net ca	apital loss) $ \begin{cases} \text{If gain, also ent} \\ \text{If (loss), enter} \end{cases} $	er in Part I, line 0- in Part I, line	7 7	} 2		·		24037.
3 Net short-term capital gain or (los		and (6)						
If gain, also enter in Part I, line 8,	column (c)						37 / 3	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder Section 4940(e) fo	r Reduced	Tax on Net	Investo	nent Inc	me	Ņ/A	
If section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section of the se	tion 4942 tax on the distributable a fy under section 4940(e). Do not co	omplete this par	t					Yes X No
1 Enter the appropriate amount in (a)	each column for each year; see the	instructions be	tore making any ei					(d)
Base period years Calendar year (or tax year beginni	(b) ng in) Adjusted qualifying di	stributions	Net value of no	(c) ncharitable-	use assets	1 ,	Distribu	(d) ution ratio
2018	ing in)	71225.			16420		cor (b) aivi	ded by col (c)) .046969
2017		68116.			57469			.046736
2016		66317.			89431			.047730
2015		67801.			86762			.048892
2014		61158.		13	85149			.044153
2 Total of line 1, column (d)						2	_	.234480
3 Average distribution ratio for the		on line 2 by 5 (O, or by the numbe	er of years				0.4.6.0.0.6
the foundation has been in exister	nce ir iess than 5 years					3		.046896
4 Enter the net value of noncharitab	ele-use assets for 2019 from Part X	, line 5				4		1567024.
5 Multiply line 4 by line 3						5		73487.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		614.
7 Add lines 5 and 6						7		74101.
8 Enter qualifying distributions from				4		8		76813.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, lin	e 1b, and comp	lete that part using	g a 1% taxı	ate.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)	Form 990-PF (2019) BURNHAM FOUNDATION, INC. #0726		22-297	9498		Page 4	
Date of ruling or determination letter	Part VI Excise Tax Based on Investment Income (Section 494)	0(a), 4940(b), 4940(e), o	or 4948 - see	instru	ıctioı	าร)	
b Domestic Coprodizions that meet the section 4940(e) requirements in Part V, check here	1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and ei	nter "N/A" on line 1.					
of Part I, line 17, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter-0-) 3 Add lines 1 and 2 3 Schaft 4 4 O. 3 3 Schaft 4 5 Subtite A (mone) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter-0-) 5 Tax based on investment accome. Subtract line 4 from fine 3.1 tracer or less, enter-0-) 5 Tax based on investment accome. Subtract line 4 from fine 3.1 tracer or less, enter-0-) 5 Cerdis-Pyments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 5 Exampl trenging organizations: rata withhelid at source 6 Tax due 11 the total or lines 5 and 8 is more than line 7, enter amount over paid 7 Total credits and payments. Add fines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Penalt amount over paid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment I filler 7 is more than 1500 during the year (enter directly or indirectly) for political purposes? See the instructions for the definition [If the three mount of line 10 lib octoristics to the definition [If the amount of the 10 outs of the 10 library of the 10 outs o	Date of ruling or determination letter (attach copy of letter if nec	essary-see instructions)					
c All other domestic foundations enter 2% of the 27th Exempl foreign organizations, enter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 5 and 2 4 Subtle A (incrome) tax (domestic section 4947(a)(1) trusts and baxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 6 CredistPryments. 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Eat 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Eat 2019 estimated tax payments and bases as through 60 8 Eciter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 5 Tax dee II the total of lines 5 and 6 is more than line 7, enter amount owed 7 Tax dee II the total of lines 5 and 6 is more than line 7, enter amount owed 8 O. 9 1 200. 8 Eciter any penalty for underpayment of estimated tax. Check here if if Form 2220 is attached 9 Tax dee II the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment littline 7 is more him to total of lines 5 and 6 is more than line 10 or 10 overpayment littline 7 is more him to total of lines 5 and 6, enter the amount overpaid 11 Lefter the amount of line 10 or 10 or 5 credited to 2020 estimated tax. Penalton or 10 overpayment littline 7 is more him to total of lines 5 and 6, enter the amount or 10 or 1	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ X and enter 1%	1		6	<u>14.</u>	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtisle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on Investment income. Subtract line 4 from line 3.1 tear or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3.1 tear or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3.1 tear or less, enter -0- 6 Teeding-Pyments, a 2019 setimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - Lax withheld at source 6 B	of Part I, line 27b						
3 Add lines 1 and 2 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 1 Tax based on investment income. Subtract line 4 from line 3.11 zero or less, enter -0- 5 Tax based on investment encome. Subtract line 4 from line 3.11 zero or less, enter -0- 5 Tax based on line stand tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Exempt organizations - tax withheld at source 7 Tax 1200. 8 Enter any penalty for underpayment of estimated tax Check here in if Form 2220 is attached 8 0. 1 10 Exempt organizations - tax withheld at Source organization - tax with	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	6 of Part I, line 12, col. (b)	_		_		
4 Subtle A (moome) bit (domestic section 497(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Cradsti-Payments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8668) 6 D. 6 Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8668) 6 D. 7 Total credits and payments. Add lines 5 and 18 mough 60 8 Enter any penalty for underspeniant of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than 100 to 100 total form	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	2				
5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-6 6 Credits/Payments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempl foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld f To folls incells and pepaments. Add lines Sa through 66 c	3 Add lines 1 and 2		3		6	14.	
6 CondisinSpyments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to title (Form 8868) 6 C 0. d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 68 through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line? (enter amount owed 10 overpayment if line? is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2020 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 16 During the tax year, did the foundation in the activities of t	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; or	thers, enter -0-)	4				
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempl forugan organizations - tax withheld at source c Tax paid with applecation for extension of time to this (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add these Sa through 6d 6 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 7 Tad use if the total of lines 5 and 8 is more than line 7, enter amount owed 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the a mount overpaid 10 overpayment if line 7 is more than the total of lines 5 and 8, enter the a mount overpaid 11 Enter the amount of line 10 o be: Credited te 2020 estimated tax b 12 During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or intervene in any political campagin? 1b Unit is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 1c Old the foundation in connection with the activities. 2 of the foundation in connection with the activities. 3 of the foundation in the form \$120-PD. for this year? 4 Enter the rembursement (if any) paid by the foundation description of the activities. 4 of the foundation engaged in any activities that have not previously seported to the IRS? 11 "Yes," attach a detailed description of the activities. 5 of the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial cortition during the year? 5 Was there a liquidation, termination, dissolution, or substantial	5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		6	<u>14.</u>	
b Exempl foreign organizations - lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underspayment of estimated tax Kneck here ☐ if Form 2220 is attached 8 0. 9 Tax due If the total of lines 5 and 8 is more than line 7, either amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, either amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, either the amount overpaid 11 Enter the amount of line 10 to be: Oredited to 2020 estimated tax ★ 58 € Refunded ★ 111 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the boundation attempt to inflience any national, state, or local legislation or did if participate or intervene in any optifical campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the activities and copies of any materials published or distributed by the foundation in the form 1240-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1 to the the condition the Form 1240-POL for this year? 2 that the foundation he Form 1240-POL for this year? 5 Was there a foundation and any activities that have not previously been reported to the IRS? 11 "Yes," attach a detailed description of the activities. 3 Was there a foundation manager and any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities. 4 Was there a foundation here any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities. 5 Was there a foundation report of t	6 Credits/Payments.						
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Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filled a tax return on Form 990-T for this year? Was there a flujudation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10		RSV		2		<u>X</u>	
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				_		<u> </u>	<i>J</i>
	1 103, ditabilità soriecui	The state of the s	F)-PF	(2019)	

	and the state of t	,		
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		ì	
	If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► NUTTER, MCCLENNEN & FISH, LLP Telephone no. ► 617-43 Located at ► SEAPORT WEST, 155 SEAPORT BLVD., BOSTON, MA ZIP+4 ► 02			
15		210	-20	<u> </u>
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N	/A	· Ш
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	1/	Yes	No
10	securities, or other financial account in a foreign country?	16	103	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	"		
	foreign country			
Pa	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1,7
•	before the first day of the tax year beginning in 2019?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
a	6d and 6e) for tax year(s) beginning before 2019? Yes X No			
	If "Yes," list the years ▶ , , , , , , , , , , , , , , , , , ,			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		•
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,		_	
	Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	<u>3b</u>		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		.	<u>.</u> .
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	DE.	X
		LIL11		

BORNHAM FOUNDATION, INC.	#U/26/29	Demotoral	22-29794	98	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be	Required (contin	ued)		
5a During the year, did the foundation pay or incur any amount to				Y	es No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	(-//		es 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi	• •			
any voter registration drive?			es X No	- 1	
(3) Provide a grant to an individual for travel, study, or other similar purposes	3?	Y	es 🗓 No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			1	
4945(d)(4)(A)? See instructions		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or				
the prevention of cruelty to children or animals?		Y	es 🗓 No 📗		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	in Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instr	ructions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check	here		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption (from the tax because it mainta	ained	•		
expenditure responsibility for the grant?	1	N/A 🔲 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib	utable to the transaction?		N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than S		ır			
excess parachute payment(s) during the year?	,		es X No		
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma			'	
Paid Employees, and Contractors	•				
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
4.May - 1. 11	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e)	Expense unt, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allo	owances
LYNN LAMAR	DIRECTOR				
510 MEADOWMONT VILLAGE CIR., SUITE 32		j			
CHAPEL HILL, NC 27517	1.00	500.	0.		0.
CHARLES P. BURNHAM	PRESIDENT/DIF				
60 WEST STREET					
PEPPERELL, MA 04163	1.00	500.	0.		0.
E. BARNES M. ABBOTT	TREASURER				
18 SENECA ROAD	1				
ACTON, MA 01720	0.00	0.	0.		0.
DEBORAH J. MANUS	CLERK				·····
36 CEDAR LANE WAY					
BOSTON, MA 02108	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc			· · ·		
	(b) Title, and average		(d) Contributions to	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	acco	unt, other wances
NONE					
	1				
	İ				
				-	
	 	 		 	
	1				
	 	 			
	1				
Total number of other employees paid over \$50,000	<u> </u>	.1 .		l	0
rotal number of other employees paid over \$50,000					∪

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of ser	rvice (c) Com	pensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	C
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	;
1 N/A		
2		
3		···
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		

Form **990-PF** (2019)

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		:
а	Average monthly fair market value of securities	1a	1501040.
b		1b	89847.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	1590887.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1590887.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23863.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1567024.
6	Minimum investment return Enter 5% of line 5	6	78351.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
_			78351.
1	Minimum investment return from Part X, line 6 Tax on investment income for 2019 from Part VI, line 5 2a 614.	1	70331.
2a			
b	Income tax for 2019 (This does not include the tax from Part VI) Add lines 2a and 2b		614.
		2c	77737.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2500.
4	Recoveries of amounts treated as qualifying distributions Add lines 3 and 4		80237.
5 6		5	0.
7	Deduction from distributable amount (see instructions)	7	80237.
P	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 art XII Qualifying Distributions (see instructions)		60237.
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
•	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	76813.
	Program-related investments - total from Part IX-B	1b	70013.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<u></u>
3	Amounts set aside for specific charitable projects that satisfy the:	-	
-	Suitability test (prior IRS approval required)	20	
	Cash distribution test (attach the required schedule)	3a 3b	
	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	76813.
4		4	10013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	ایا	614.
e	Income. Enter 1% of Part I, line 27b	6	76199.
6	Adjusted qualifying distributions Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b) in subsequent years when calculating whether the foundation of	_ _	

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,	00,500	100.0 pHo. 10 20 10	20.0	
line 7		<u>.</u>		80237.
2 Undistributed income, if any, as of the end of 2019			E40EE	
a Enter amount for 2018 only			71257.	
b Total for prior years:		0		
5		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4. ► \$ 76813.				
a Applied to 2018, but not more than line 2a			71257.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				5556.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as indicated below.				
	0.			
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	· · ·			
		0.		
amount - see instructions		<u>U•</u>		
e Undistributed income for 2018 Subtract line			0.	
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				74681.
be distributed in 2020				74001.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020	_			
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	İ			
e Excess from 2019				

Part XIV Private Operating Form	FOUNDATION				79498 Page
1 a If the foundation has received a ruling of	<u>.</u>		i-A, question 9)	N/A	<u>,,,</u>
foundation, and the ruling is effective for		_			
b Check box to indicate whether the found		-	un nantion	4942(j)(3) or 49	140(₁)(E)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	4942(J)(3) UI49	942(j)(5) T
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for	(-/	(2) - 3 + 3	(4) 44	- 1 (4) 2010	(0) 10.01
each year listed					
. 000/ // 0					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of				-	
exempt activities	`				
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon. a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)		4 311 131 -01-01-01-01-0			
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				-	
(3) Largest amount of support from					
an exempt organization			 	<u> </u>	
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	n had \$5 000 or me	ore in accete
at any time during the			ii tile loulidatio	ii iiau \$5,000 oi iii	Jie III assets
1 Information Regarding Foundation				· · · · · · · · · · · · · · · · · · ·	
a List any managers of the foundation who	-	than 2% of the total con	tributions received by th	e foundation before the clo	se of any tay
year (but only if they have contributed m			'		oo or any tax
NONE					
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation	(or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	st.			,
NONE					
2 Information Regarding Contributi	on, Grant, Gıft, Loan,	Scholarship, etc., P	rograms:		
				not accept unsolicited requ	ests for funds If
the foundation makes gifts, grants, etc.,	to individuals or organiza	itions under other condi	tions, complete items 2a	, b, c, and d.	
a The name, address, and telephone number	per or email address of th	e person to whom appli	cations should be addre	ssed.	
222 223 223 223 223 223 233 233 233 233 233 233					
SEE STATEMENT 12 b The form in which applications should b	e submitted and informat	ion and materials they s	hould include		
c Any submission deadlines:					
o Any Submission deadmites.					
d Any restrictions or limitations on awards	, such as by geographica	al areas, charitable fields	kinds of institutions, or	other factors:	

Form 990-PF (2019) BURNHAM FOUNDATION, INC. #0726729 22-2979498 Page 11 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year APPLEWILD SCHOOL NONE PUBLIC GENERAL FUND 120 PROSPECT ST FITCHBURG, MA 01720 650, NONE PUBLIC GENERAL FUND BATTLESHIP COVE 5 WATER ST FALL RIVER, MA 02721 1000. NONE PUBLIC GENERAL FUND CARMEL FOUNDATION P.O BOX 1050 5000. CARMEL CA 93921 NONE PUBLIC GENERAL FUND COMMUNITY HOSPITAL FOUNDATION 500 BOYLSTON ST BOSTON MA 02116 4000. DANA FARBER NONE PUBLIC GENERAL FUND 44 BINNEY ST 3000. BOSTON MA 02284 SEE CONTINUATION SHEET(S) **▶** 3a 72850. Total b Approved for future payment NONE

Total

Part XVI-A Analysis of Income-Producing Activities

	-		,		
Enter gross amounts unless otherwise indicated.	(a) Business	business income (b)	(C) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a			<u> </u>		
b	- <u> </u>		<u> </u>		
c					
d					
e					
f	<u> </u>				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	1837.	
4 Dividends and interest from securities			14	43344.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			1 -		
8 Gain or (loss) from sales of assets other					
than inventory			18	24037.	
9 Net income or (loss) from special events			 	2 2 0 3 / 6	
10 Gross profit or (loss) from sales of inventory		_	 		
11 Other revenue:			 	,	
	1				
			 -		
d	· 		 -	·	·
12 Subtotal. Add columns (b), (d), and (e)	·	0.	 	69218.	
12 Subtotal: Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>		
(See worksheet in line 13 instructions to verify calculations.)				13	09210.
Part XVI-B Relationship of Activities	to the Accon	nplishment of Ex	cempt	Purposes	
I to M				A-d 4 41	Labora A. A
Line No Explain below how each activity for which incident the foundation's exempt purposes (other than			contribu	ted importantly to the accomp	ishment of
▼ the foundation's exempt purposes (other than	i by providing fullu	s for such purposes).			
IN/A					
		-			
				<u> </u>	
	 -				
					
				=	
	<u> </u>		_		
			_		<u></u> .

Form 99 Part	90-PF (2		AM FOUND						79498		ige 13
Part	VAII	Information Re Exempt Organ		nsters to a	and Ira	nsactions a	nd Relation	ships With Nonch	naritable	!	
1 Di	d the or	ganization directly or indi		v of the follows	nn with any	other organization	on described in se	ection 501(c)	<u> </u>	Yes	No
		in section 501(c)(3) organ			-	=		, otton 00 1(0)			
		from the reporting found	•	•	•	•					
) Cash	· -			5				1a(1)		х
	-	r assets							1a(2)		X
-		nsactions							1.2,27		
(1) Sales	of assets to a noncharita	ible exempt organiz	ation					16(1)		Х
•	•	hases of assets from a no	, ,						1b(2)		Х
	-	al of facilities, equipment,							1b(3)		X
	-	bursement arrangements							1b(4)		X
	•	s or loan guarantees							1b(5)		Х
(6) Perfo	ormance of services or me	embership or fundra	aising solicitati	ons				1b(6)		Х
		f facilities, equipment, ma							1c		Х
d If	the ans	wer to any of the above is	"Yes," complete the	e following sch	edule Colu	mn (b) should alv	ways show the fai	r market value of the good	is, other ass	ets,	
								on or sharing arrangemer			
CO	lumn (d	i) the value of the goods,	other assets, or ser	rvices received.	-						
(a) Line	no	(b) Amount involved	(c) Name (of noncharitabl	e exempt o	rganization	(d) Descript	tion of transfers, transactions,	and sharing ar	rangeme	nts
				N/A							

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			ļ								
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			<u> </u>								
											
							-				
			 								
	l	- data - dua - tiu dua -	All a office to all a suith and						*****	•	
		ndation directly or indirec	•	·	or more to	ax-exempt organi	zations described			· V	No
		501(c) (other than section omplete the following sch		56011011 327				•	162	لم) NO
יי עיי	163, 00	(a) Name of org			(b) Type	of organization	[(c) Description of relation	onship		
•		N/A	,		1 (-7 : 7 - 2					••	
		11/11									
			-								
				** ************************************						_ ********	********
		penalties of perjury, I declare						,	May the IRS	fiscules t	hie
Sign	and be	elief, it is true,-correct, and cor	nplete Declaration of p	preparer (other tha	ın taxpayer) ı	s based on all inform	nation of which prepa	arer has any knowledge	return with the	e prepar	er
Here		(KAUNIU	Men	$\overline{}$		7/31/20			X Yes		No
	Sigr	nature of officer or trustee	7		Dat	e	Title	[
		Print/Type preparer's na	ame	Preparer's s	ignature		Date	Check if PT	IN		
			11-	1		, ,	7/25/20	self- employed			
Paid		1A-1 T. 7	lich G.	fan		1	7/25/20		00567		
Prep	arer	Firm's name ► NUT	TER MCCL	ENNEN &	FISH	I LLP		Firm's EIN ► 04-	21065	05	

Firm's address ► SEAPORT WEST 155 SEAPORT BLVD. BOSTON, MA 02210-2604

Form **990-PF** (2019)

Phone no (617)439-2503

Use Only

N/A

BURNHAM FOUNDATION, INC. #0726729 Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr) (mo., day, yr) D - Donation 1a 300 CISCO SYSTEMS P 11/30/0105/02/19 b 200 INTEL CORP 12/21/9502/05/19 P c 100 MICROSOFT CORP P 11/23/0402/05/19 11/23/0405/02/19 d 100 MICROSOFT CORP P e 250 SCHLUMBERGER LTD P 12/14/1102/05/19 1 100 SCHLUMBERGER LTD P 09/26/1202/05/19 g 50 SCHLUMBERGER LTD P 11/25/1502/05/19 h 25000 US TREASURY NOTES P 09/09/1408/31/19 1 200 SCHLUMBERGER LTD P 09/27/1802/05/19 k -1 m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 16485 6075. 10410. а 10019. 1498. b 8521. 10705. 2651 8054. С 12614. d 2651. 9963. 11290. -5522. е 16812. 4516. 7211. -2695. 2258. 3865. -1607. q 25000. 24848. 152. h 9032. 12271. -3239.k m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 10410. 8521. b 8054. C 9963. d -5522. е -2695. f -1607. g 152. h -3239.k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 24037. 2

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

BURNHAM	FOUNDATION,	INC.	#0726729	22-2979498

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	,,,,,
FOOD BANK FOR MONTEREY COUNTY 815 W MARKET ST #5	NONE	PUBLIC	GENERAL FUND	
SALINAS, CA 93901		 		1500.
FRIENDS OF LAWRENCE LIBRARY 51 LAWRENCE ST LAWRENCE, MA 01841	NONE	PUBLIC	GENERAL FUND	3500.
FULLER CRAFT MUSEUM 455 OAK STREET BROCKTON, MA 02301	NONE	PUBLIC	GENERAL FUND	1900.
LAWRENCE LIBRARY 51 LAWRENCE ST LAWRENCE, MA 01841	NONE	PUBLIC	GENERAL FUND	4000.
MANOMET CENTER FOR CONSERVATION SCIENCES 81 STAGE POINT ROAD PLYMOUTH, MA 02360	- NONE	PUBLIC	GENERAL FUND	2000.
	4			
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE	PUBLIC	GENERAL FUND	1000.
MASSACHUSETTS AUDUBON SOCIETY 208 SOUTH GREAT ROAD LINCOLN, MA 01773	NONE	PUBLIC	GENERAL FUND	1500.
NASHOBA RIVER WATERSHED ASSOCIATION 592 MAIN STREET GROTON MA 01450	NONE	PUBLIC	GENERAL FUND	4500.
NASHUA VALLEY COUNCIL, BOY SCOUTS OF AMERICA 1980 LUNENBURG RD LANCASTER, MA 01523	NONE	PUBLIC	GENERAL FUND	1000.
NATURE CONSERVANCY 99 BEDFORD ST #5 BOSTON, MA 02111 Total from continuation sheets	NONE	PUBLIC	GENERAL FUND	1000. 59200.

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) 3 If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient NORTHERN MIDDLESEX REGIONAL HIGH NONE PUBLIC GENERAL FUND SCHOOL 19 MAIN ST TOWNSEND, MA 01469 8000. PENINSULA OPEN SPACE TRUST NONE PUBLIC GENERAL FUND 222 HIGH ST PALO ALTO, CA 94301 2000. PEPPERELL AID FROM CHURCH TO HOME NONE PUBLIC GENERAL FUND P.O BOX 1247 PEPPERELL, MA 01463 <u>1500.</u> PEPPERELL COUNCIL ON AGING NONE PUBLIC GENERAL FUND 37 NASHUA RD PEPPERELL MA 01463 1500. POINT LOBOS NATURAL HISTORY ASSN NONE PUBLIC GENERAL FUND 80 GARDEN COURT #106 MONTEREY CA 93940 800. SANTA CATALINA SCHOOL NONE PUBLIC GENERAL FUND 1500 MARK THOMAS DR MONTEREY CA 93940 5000. SHUBERT CLUB PUBLIC GENERAL FUND NONE 302 LANDMARK CENTER 75W 5TH ST 3500. SAINT PAUL, MN 55102 THE SUN SANTA FUND NONE PUBLIC GENERAL FUND 491 DUTTON ST 2000. LOWELL, MA 01854 TOWNSEND CONGREGATIONAL CHURCH NONE PUBLIC GENERAL FUND 3 BROOKLINE ST 3000. TOWNSEND MA 01469 TOWNSEND ECUMENICAL OUTREACH NONE PUBLIC GENERAL FUND 82 BAYBERRY HILL ROAD TOWNSEND, MA 01474 1500. Total from continuation sheets

Part XV Supplementary Informati				
3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of adsiness)	or substantial contributor	recipient		
CSF MEDICAL CENTER	NONE	PUBLIC	GENERAL FUND	1
5 PARNASSUS AVE				
AN FRANCISCO, CA 94143				15
ENTANA WILDLIFE SOCIETY	NONE	PUBLIC	GENERAL FUND	
045 PORTOLA DRIVE LLINAS CA 93908				50
BINAS CA 73700				30
LDLIFE RESCUE	NONE	PUBLIC	GENERAL FUND	ļ
045 PORTOLA DRIVE LINAS, CA 93908				10
IGHT MUSEUM OF WORLD WAR II	NONE	PUBLIC	GENERAL FUND	1
DLFEBORO NH 03894				10
]
·				
		_		
Total from continuation sheets		1		

SOURCE		(A REVE PER B	NUE		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME
FEDERATED GOVT OBLIG	ATIONS		1837.		1837.	
TOTAL TO PART I, LIN		1837.		1837.		
FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	OM SECUI	RITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO	ST- ADJUSTED
DIVIDENDS INTEREST	32809. 10535.		0.	32809 10535		
TO PART I, LINE 4 =	43344.		0.	43344	4334	14.
FORM 990-PF		LEGAL	FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I			(D) CHARITABLE IE PURPOSES
NUTTER MCCLENNEN & F	ISH,	2186.		1443.		743.
TO FM 990-PF, PG 1,	LN 16A	2186.		1443.		743.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE	
TAX PREPARATION FEE	1500.	990.		510.	
TO FORM 990-PF, PG 1, LN 16B	1500.	990.		510.	
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S'	ratement 5	
DESCRIPTION		. (B) NET INVEST- MENT INCOME		CHARITABLE	
TRUSTEE FEES	6869.	4534.		2335.	
TO FORM 990-PF, PG 1, LN 16C =	6869.	4534.		2335.	
FORM 990-PF	TAX	ES	STATEMENT 6		
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE	
2018 BALANCE DUE 2019 ESTIMATE FOREIGN TAX W/H	780. 1200. 226.			0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18 =	2206.	226.		0.	
FORM 990-PF	OTHER E	XPENSES	S	ratement 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
FILING FEES INTEREST EXPENSE MISC EXPENSE	35. 10. 4.	0. 0. 0.		35. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	49.	0.		35.	

FORM 990-PF OTHER INCREASES IN	NET ASSETS OR FU	ND BALANCES	STATEMENT	8
DESCRIPTION			AMOUNT	
REVERSAL OF 2018 GRANT AND REPAID	IN 2019		25	00.
TOTAL TO FORM 990-PF, PART III, L	INE 3		25	00.
FORM 990-PF U.S. AND STATE	/CITY GOVERNMENT	OBLIGATIONS	STATEMENT	9
DESCRIPTION	U.S. OTHER GOV'T GOV'T	BOOK VALUE	FAIR MARKE' VALUE	Т
SEE DETAILS ATTACHED	x	49996.	502	62.
TOTAL U.S. GOVERNMENT OBLIGATIONS		49996.	502	62.
TOTAL STATE AND MUNICIPAL GOVERNM	ENT OBLIGATIONS			
TOTAL TO FORM 990-PF, PART II, LI	NE 10A	49996.	502	62.
FORM 990-PF C	ORPORATE STOCK		STATEMENT	10
DESCRIPTION		BOOK VALUE	FAIR MARKE	r
SEE DETAILS ATTACHED		469141.	12797	88.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	469141.	12797	88.
		···	STATEMENT	11
FORM 990-PF C	ORPORATE BONDS			
FORM 990-PF C	ORPORATE BONDS	BOOK VALUE	FAIR MARKE	r
	ORPORATE BONDS	BOOK VALUE 258016.		

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT

12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DEBORAH J MANUS C/O NUTTER MCCLENNEN & FISH LLP 155 SEAPORT BLVD.

TELEPHONE NUMBER

617-439-2000

FORM AND CONTENT OF APPLICATIONS

LETTER DESCRIBING ORGANIZATION & PROPOSED USE FOR FUNDS OR SCHOLARSHIP GRANT APPLICATION

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE