Department of the Treasury Internal Revenue Service

Return of Private Foundation

OMB No 1545-0047

or Section 4947(a)(1) Trust Treated a	as Private Foun	dation
Do not enter social security	numbers on this f	form as it may be	e made public.

. i	nternal Rev	enue Service	► Go to www.irs.	gov/Form990PF fo	r instructions an	d the late	est information	on. Ope	n to Public Inspec	tion
1	or cale	ndar year 201	9 or tax year beginning				d ending			
	Name of fo							r identification number	r	
٠.	они с	BURNEY & M	IARY A BURNEY CHARI	TABLE FOUNDATI	ION TRUST			**		
_			ox number if mail is not delivered			loom/suite		22-2864947	<u> </u>	
		IAN AVE					B Telephon	e number (see instructio	ns)	
	City or tow	n, state or provinc	e, country, and ZIP or foreign po	stal code						
<u> </u>	PORTS	MOUTH		RI	02871		1	401 89-7986	<u> </u>	
	Foreign co	untry name	Foreign provir	ce/state/county	Foreign	postal code	C If exemp	tion application is pendir	ng, check here	▶ □
_				<u> </u>				,		
(3 Chec	k all that apply	/ Initial return	☐ Initial return	of a former publ	ic charity	D 1 Foreiç	jn organizations, check t	nere	▶ 🔲
			Final return	Amended re		•		n organizations meeting	the 85% test,	
_	_		☐ Address change	☐ Name chang	je	1 .	check	here and attach comput	ation	▶. 🔲
Ŧ	1 Chec	k type of orga	nization X Section 5	01(c)(3) exempt pr	ivate foundation	MV		foundation status was to	erminated under	
	Secti	on 4947(a)(1)	nonexempt charitable tru	st	able private four	ndation	section 5	07(b)(1)(A), check here		▶ ⊔
I	Fair	narket value c	of all assets at J A	ccounting method	X Cash	Accrua	I			
			art II, col (c),	Other (specify)				ndation is in a 60-month ction 507(b)(1)(B), check		►ıĠ
		6) ▶ \$	• • • • • • • • • • • • • • • • • • • •	I, column (d), must b	e on cash basis)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		لت
	Part I		Revenue and Expenses			,			(d) Disbursem	nents
			olumns (b), (c), and (d) may	•	(a) Revenue an expenses per	(b) i	Net investment	(c) Adjusted net	for charitab	le
			ounts in column (a) (see ins		books		ıncome	income	purposes (cash basis o	
, -	1	Contributions	gifts, grants, etc, received (at	ach schedule)	-	MEA	7 - X - 7 E X	C. 15 (0.14 C. 15 C.	CANAL NAME OF THE PARTY OF THE	
	2		if the foundation is not require			380 6720		156707413554-340444	Z. Z. TAY	
\mathcal{V}_{V}	a 3	_	savings and temporary ca						155 C.S. 1.4	
J	4		nd interest from securities		3,0	10	3,010		AND WARRY	第23 第
-	5a	Gross rents							XCHERY	新新
	b	Net rental in	come or (loss)				and the second	THE RESERVE OF THE PARTY OF THE	55 X 386 X 12 12 12	77 CLAR
9	6a	Net gain or ((loss) from sale of assets	not on line 10	2,5	34 🏋 😘	初為排門鄉	HERDERF	拟层的资	高水 }
	_ b	•	ice for all assets on line 6a	13,734	STATE OF STA				CONTRACTOR AND CONTRACTOR OF THE CONTRACTOR OF T	
à	7		net income (from Part IV	line 2)	维加克米姆斯	25	2,534	*** **** *****		121
٥	7 "		m capital gain			HY 1990	3000 4 707	ISI JOF 3	0 2020	3X 1
	9	Income mod		1	<u> </u>	778 28.5		33 15 15 15 15 15 15 15 15 15 15 15 15 15		IX!
	10a		ss returns and allowances		MAZAL STATE A					
	b		of goods sold	Ļ	5756.656W					\$4.780.178
	C		or (loss) (attach schedule	?)						
	11		e (attach schedule)			34	334	334		
_	12		ines 1 through 11		5,8	/B	5,878	334	Madagar (a. 1977)	400 M
9	g 13	-	on of officers, directors, ti			-		 		
Onerating and Administrative Expens	14 15	•	yee salaries and wages		-	-		 		
Š	16a		ns, employee benefits attach schedule)	•						
Ú	b		ees (attach schedule)			- 		-		
9	C		ees (attach schedule) sional fees (attach sched	ule)						
-	17	Interest	isional ices (allaci) solleu	uie)	-	 				
į	18		h schedule) (see instructi	ons)	2	97	297	297		
2	19		i (attach schedule) and de			-	231		Sirbisi.	5738F
Ε	20	Occupancy	· (attaon sonedule) and the	piction		-		· · · · · · · · · · · · · · · · · · ·	not presented the control	nec sperio
٥	21		erences, and meetings	•	<u> </u>		-			
ב	22	Printing and							· <u> </u>	
ā	23	, -	ses (attach schedule)			-			<u> </u>	
2	24		ing and administrative	expenses.						
Ė	<u> </u>	Add lines 13			2	97	297	. 297		0
ۆ	25		s, gifts, grants paid		19,3			201	19	300
Č	26		s and disbursements. Add Ir	nes 24 and 25 .	19,5		297	297		300
_	27		26 from line 12		19,5	0,000	231	291	Children Const	300 300
	a a		enue over expenses and dis	oursements	-13,7	19				
٠	b		ent income (if negative,			200	5,581		20120124	
•	C		t income (if negative, en			¥: 12.6		. 37	**************************************	

Beginning of year	For	m 990-P	F (2019) JOHN C BURNEY & MARY A BURNEY CHARITABLE FO	UNDATION TRUST	22-	2864947 Page 2
1 Cash—non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ 3 Grants receivable 4 Piedges receivable ⟨ Less Abedule⟩ ⟨ Less Allowance for doubtful accounts ▶ 3 Investments—cortical (see instructions) 7 Other notes and bans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ 8 Investments—cortical stock (attach schedule) 10 Investments—cortical stock (attach schedule) ↓ 11 Investments—cortical stock (attach schedule) ↓ 12 Investments—cortical schedule) ↓ 13 Investments—cortical schedule) ↓ 14 Land, buildings, and equipment bass ▶ Less accumulated deprecation (attach schedule) ↓ 15 Other assets (describe ▶) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, tenn l) ↑ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, tenn l) ↑ 173,135 159,416 327,946 18 Grants payable and accrued expenses ↑ 18 Grants payable ↑ 19 Deferred revenue ↑ 20 Less after of officers instructions ↑ 20 Total liabilities (add lines 17 through 22) ↑ 21 Total liabilities (add lines 17 through 22) ↑ 22 Other histories (described by all filers—see the instructions Also, see page 1, tenn l) ↑ 23 Total liabilities (add lines 17 through 22) ↑ 24 Net assets with foon restrictions ↑ 25 Net assets with foon restrictions ↑ 27 Pad-in or capital surplus, or land, bldg, and equipment fund ↑ 28 Retained earnings, accumulated income, endowment, or other funds ↑ 29 Total reassets or fund balances (see instructions) ↑ 20 Total reassets	P	art	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
2 Savings and temporary cash investments Accounts receivable				(a) Book Value	(b) Book Value	(c) Fair Market Value
a Accounts receivable ► Less allowance for doubtful accounts ► Pledgas receivable ← Less allowance for doubtful accounts ► Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) Other notes and bans receivable (lactic schedule) ► Prograd expenses and deferred charges Investments—corporate bonds (attach schedule) Investments—oner (attach schedule) I		1	Cash—non-interest-bearing	16,967	-10,992	-10,992
Less allowance for doubtful accounts	•	2	Savings and temporary cash investments			
Pleages receivable ► Less allowance for doubtful accounts ► Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons of the instructions Also, see page 1, item 1) Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) Total cassets (risk of beines 7) Total disabilities (add lines 17 through 22) Total liabilities (add lines 17 through 23) Foundations that follow FASB ASC 958, check here and complete lines 24, 125, 28, and 30. Total liabilities and not slowers of the more more payable of the more part of the more payable and complete lines 25 through 30. Cassets of the more payable and respectively in the sees of the more payable on the more payable and complete lines 25 through 30. Cassets of the more payable and correct expenses of the sees of the more payable and correct expenses and complete lines 25 through 30. Cassets of the more payable and correct expenses of the complete of the sees of the more payable and correct expenses of the sees of the more payable and correct expenses of the sees of the more payable and correct expenses of the sees of the payable and correct expenses of the sees of the payable and correct expenses of the sees of the payable and correct expenses of the sees of the payable and correct expenses of the payable and correct the payable and correct expenses of the payable and correct expenses of the payable and correct expenses of the payable and correct the payable and correct expenses of the payable and correct the payable and correct the payable and correct expenses of the payable and correct the payable and correct expenses of the payable and the		3	Accounts receivable			
Less allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) 7 Other notes and bans receivable (attach schedule) 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Investments—Corporate stock (attach schedule) 10 Investments—Corporate stock (attach schedule) 11 Investments—Corporate stock (attach schedule) 12 Investments—Corporate stock (attach schedule) 13 Investments—Orbor (attach schedule) 14 Land, budings, and equipment bass Less accumulated depreciation (attach schedule) 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Loans from officars, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Loans from officars, directors, trustees, and other disqualified persons 23 Total liabilities (deal lines 17 through 22) 24 Other liabilities (deal lines 17 through 22) 25 Other liabilities (deal lines 17 through 22) 26 Captals stock, trust puncipal, or current funds 27 Pard-in or capital surplus, or land, bldg, and equipment fund 28 Retained camings, accumulated income, endowment, or other funds 29 Total relabilities and net assets fund balances (see instructions) 1 Total relabilities and net assets fund balances (see instructions) 1 Total relabilities and net assets fund balances (see instructions) 1 Total relabilities and net assets fund balances (see instructions) 1 Total relabilities and net assets fund balances (see instructions) 2 Total relabilities and net assets fund balances (see instructions) 2 Total relabilities and net assets fund balances for fund Balances 1 Total relabilities and net assets fund balances for fund Balances 2 1 Total			Less allowance for doubtful accounts			- V
S Grants receivable		4	-			
Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule)						<u> </u>
disqualified persons (attach schedule) See instructions 7 Other notes and loans receivable (attach schedule) Less allowations for obubtiful accounts Note that the state of the st						
To Other notes and bans receivable (altach schedule) Less allowance for doubtful accounts ▶ 10 Investments—For sale or use 10 Investments—Corporate stock (attach schedule) 11 Investments—Corporate stock (attach schedule) 12 Investments—Corporate stock (attach schedule) 13 Investments—Corporate stock (attach schedule) 14 Investments—Corporate stock (attach schedule) 15 Investments—Corporate stock (attach schedule) 16 Investments—Corporate stock (attach schedule) 17 Investments—Corporate stock (attach schedule) 18 Investments—Corporate stock (attach schedule) 19 Investments—Corporate stock (attach schedule) 10 Investments—Corporate stock (attach schedule) 11 Investments—Corporate stock (attach schedule) 12 Investments—Corporate stock (attach schedule) 13 Investments—Corporate stock (attach schedule) 14 Izand budings, and equipment bass ▶ Less accumulated depreciation (attach schedule) 15 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 173,135 159,416 327,946 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Investments—Corporate stock (attach schedule) 21 Corporate instructions Also, see page 1, item I) 173,135 159,416 327,946 22 Other instructions Also, see page 1, item I) 173,135 159,416 327,946 23 Total liabilities (add lines 17 through 22) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		6				
Less allowance for doubfful accounts Northories for sale or use		_		L000-577-53794258"- A 2-5073828536"7		
Solid Sol		7	•••••			
b Investments—corporate stock (attach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 12 Investments—onthe (rattach schedule) 13 Investments—onthe (rattach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 15 Other assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 21 Total liabilities (add lines 17 through 22) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total ret assets or fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 31 Total ret assets or fund balances (see instructions) 32 Total net assets or fund balances (see instructions) 33 Total ret assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 4 Total return form Part I, line 27a 5 Decreases not included in line 2 (itemize)	'n				<u> </u>	<u> </u>
b Investments—corporate stock (attach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 12 Investments—onthe (rattach schedule) 13 Investments—onthe (rattach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 15 Other assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 21 Total liabilities (add lines 17 through 22) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total ret assets or fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 31 Total ret assets or fund balances (see instructions) 32 Total net assets or fund balances (see instructions) 33 Total ret assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 4 Total return form Part I, line 27a 5 Decreases not included in line 2 (itemize)	ě	1 1				
b Investments—corporate stock (attach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—and buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 12 Investments—onthe (rattach schedule) 13 Investments—onthe (rattach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 15 Other assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 21 Total liabilities (add lines 17 through 22) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 25 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total ret assets or fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 31 Total ret assets or fund balances (see instructions) 32 Total net assets or fund balances (see instructions) 33 Total ret assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 4 Total return form Part I, line 27a 5 Decreases not included in line 2 (itemize)	SS					
to Investments—corporate bonds (attach schedule) Investments—land, buildings, and equipment basis ▶ Less accumulated deprecation (attach schedule) ▶ 12 Investments—other (attach schedule) ▶ 13 Investments—other (attach schedule) ▶ 14 Land, buildings, and equipment basis ▶ Less accumulated deprecation (attach schedule) 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item l) 173,135 159,416 327,946 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 21 Cother liabilities (add lines 17 through 22) 0 0 0 22 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 24 Net assets with donor restrictions Net assets with donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 26 Capital stock, trust principal, or current funds Retained earnings, accumulated income, endowment, or other funds 27 Paid-in or capital surplus, or land, bidg, and equipment fund Retained earnings, accumulated income, endowment, or other funds 29 Total rela sasets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances (see instructions) Total rela sasets or fund ba	`	1 .	· · · · · · · · · · · · · · · · · · ·	156 168	170 408	338 038
Investments—land, buildings, and equipment basis		ì		130,100	170,400	330,930
Less accumulated depreciation (attach schedule) 12 Investments—mortgage loans 13 Investments—mortgage loans 14 Land, buildings, and equipment basis Less' accumulated depreciation (attach schedule) 15 Other assets (describe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item l) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 37 Total liabilities (add lines 17 through 22) 4 Net assets with donor restrictions 5 Net assets with donor restrictions 5 Net assets with donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total inabilities and net assets/fund balances (see instructions) 29 Total inabilities and net assets/fund balances (see instructions) 20 Total inabilities and net assets/fund balances (see instructions) 29 Total inabilities and net assets/fund balances (see instructions) 20 Total inabilities and net assets/fund balances (see instructions) 20 Total inabilities and net assets/fund balances (see instructions) 20 Total inabilities and net assets/fund balances (see instructions) 20 Total inabilities and net assets/fund balances (see instructions) 21 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 Citer increases not included in line 2 (itemize) 3 Other increases not included in line 2 (itemize) 5 Decreases		ſ				
13 Investments—mortgage loans		''				Action Control of the
13 Investments—other (attach schedule) 14 Land, buildings, and equipment basis ► Less accumulated deprecation (attach schedule) 15 Other assets (describe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 20 Other liabilities (add lines 17 through 22) 20 Other liabilities (add lines 17 through 22) 21 Total liabilities (add lines 17 through 22) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total inabilities and net assets/fund balances (see instructions) 29 Total liabilities and net assets/fund balances (see 20 Instructions) 20 Total inabilities and net assets/fund balances (see 21 Instructions) 29 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 30 Other increases not included in line 2 (itemize) ► 31 Decreases not included in line 2 (itemize) ► 52 Decreases not included in line 2 (itemize) ► 53 Decreases not included in line 2 (itemize) ► 54 Total net assets or included in line 2 (itemize) ► 55 Decreases not included in line 2 (itemize) ► 55 Decreases not included in line 2 (itemize) ► 56 Total net assets or included in line 2 (itemize) ► 57 Total increases not included in line 2 (itemize) ► 58 Total increases not included in line 2 (itemize) ►		12				
Less accumulated depreciation (altach schedule) 15 Other assets (describe ►) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other labilities (describe ►) 23 Total liabilities (add lines 17 through 22) 24 Net assets without donor restrictions 25 Foundations that do not follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg , and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 30 Total iliabilities and net assets/fund balances (see instructions) 10 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 20 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Services and complete lines 24 itemize) 10 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Services and complete lines 24 itemize)						
Less accumulated depreciation (attach schedule) Other assets (describe ►) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 3 Total liabilities (add lines 17 through 22) 4 Net assets without donor restrictions 5 Net assets with donor restrictions Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 24 Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 24 25, 29, and 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 10 Total liabilities and net assets/fund balances (see instructions) 10 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 1 1 173,135 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5 Enter asset on included in line 2 (itemize)		14		446745300		
15 Other assets (describe ► Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 173,135 159,416 327,946 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0					The state of the s	Personal Services
Instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Cother liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 27 Paid-in or capital surplus, or land, bldg , and equipment fund and complete lines 26 through 30. 28 Retained earnings, accumulated income, endowment, or other funds 29 Total liabilities and net assets/fund balances (see instructions) 10 Total liabilities and net assets/fund balances (see instructions) 10 Total liabilities and net assets/fund balances (see instructions) 10 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 11 Tay, 135 12 Enter amount from Part I, line 27a 13 Other increases not included in line 2 (itemize) 15 Jecreases not included in line 2 (itemize) 16 Jecreases not included in line 2 (itemize) 17 Jecreases not included in line 2 (itemize) 18 Jecreases not included in line 2 (itemize)		15				
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 0 0 0 3 Total liabilities (add lines 17 through 22) 3 Total liabilities (add lines 24, 25, 29, and 30. 24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 STORES ACC 958, check here ▶ □ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		16	Total assets (to be completed by all filers—see the			
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶)			instructions Also, see page 1, item I)	173,135	159,416	327,946
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 0 0 0 37 Total liabilities (add lines 17 through 22) 0 0 0 48 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 24 Net assets without donor restrictions 25 Net assets with donor restrictions 26 Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. 27 Paid-in or capital surplus, or land, bldg , and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances 32 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)		17	· · ·			
22 Other liabilities (describe ►) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	S	18	• •			
22 Other liabilities (describe ►) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Iţi					
22 Other liabilities (describe ►) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ig					
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5	Lia					
Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 1 Net assets without donor restrictions 1 Net assets with donor restrictions 2 Net assets with donor restrictions 2 Net assets with donor restrictions 3 Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. 2 Capital stock, trust principal, or current funds 2 Paid-in or capital surplus, or land, bldg, and equipment fund 2 Retained earnings, accumulated income, endowment, or other funds 2 Total net assets or fund balances (see instructions) 3 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 7 Other increases not included in line 2 (itemize) 7 Add lines 1, 2, and 3 7 Decreases not included in line 2 (itemize) 7 Decreases not included in line 2 (itemize) 7 Decreases not included in line 2 (itemize) 8 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 8 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at beginning of year—Part III, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at beginning of year—Part III, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at beginning of year—Part III, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances (asee instructions) 9 Total net asset						
Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5	<u>,,</u>	23				
Net assets without donor restrictions Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5	ő					
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	an	24	•		<u></u>	
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	g g					
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	힐					Contract Con
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	ا ج					
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	֡֡֡֡ ֡	26	Capital stock, trust principal, or current funds			
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	S	27	Paid-in or capital surplus, or land, bldg, and equipment fund			行为"数型"的
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	Set	28	Retained earnings, accumulated income, endowment, or other funds	173,135	159,416	なる。例の数数の対
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	AS	29	Total net assets or fund balances (see instructions)	173,135	159,416	の対象となる様式が、
Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	e l	30	Total liabilities and net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 1 173,135 2 -13,719 3 4 159,416				173,135	159,416	68.53 PARKE 1983
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 173,135 2 -13,719 3 4 159,416	_			 		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 513,719 313,719 5 Decreases not included in line 2 (itemize) 5	1			line 29 (must ágree	_	
3 Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 4 159,416 5 Decreases not included in line 2 (itemize) 5	_					
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	_					-13,719
5 Decreases not included in line 2 (itemize) 5						450 440
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '						159,416
				II column (h) line 29		. 150 /16

JOHN C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST

Part	a) List and describe the kin	Losses for Tax on Investn d(s) of property sold (for example, real est se, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)
1a	150 TYSON			D—Donation P	<u> </u>	9/8/2016	12/23/2019
b	130 1 1 3014			<u> </u>		0/0/2010	
C		. V					
d	· · · · · · · ·						
ę							
•	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis bense of sale		(h) Gain (((e) plus (f)	
a	13,734			11,200			2,534
b							
С							
d							
е							
	Complete only for assets sho	owing gain in column (h) and owned	by the foundation	on on 12/31/69		(I) Gains (Col (
	(1) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (i) ol (j), if any	c	ol (k), but not le Losses (fro	
a							2,534
b							
<u>C</u>							
<u>d</u>				'			
е	<u>.,</u>		<u> </u>				
2	Capital gain net income or		also enter in Pa , enter -0- in Pa		2		2,534
3		or (loss) as defined in sections 1					
	•	line 8, column (c) See instruction	ns If (loss), en	ter -0- in }			_
Part	Part I, line 8	er Section 4940(e) for Redu		J	3		C
Was 1		ection 4942 tax on the distributal alify under section 4940(e) Do n			e period	>	☐ Yes ☒ No
1		unt in each column for each year,			ng anv ei	ntries	· · · · ·
<u> </u>	(a)		1		<u></u>		(d)
Cal	Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value	(c) e of noncharitable-use as	sets	_	bution ratio vided by col. (c))
Çai	2018	1:	3,500	292	2,242	(601 (6) 41	0 046195
	2017		6,269		0,321		0 058037
	2016		3,666		3,516		0 053275
	2015		3,579		2,093		0 051810
-	2014		1,465	250),677		0 045736
2	Total of line 1, column (d)					2	0 255053
3		or the 5-year base period—divide	the total on lin	e 2 by 5 0, or by			
	the number of years the fou	undation has been in existence if	less than 5 year	ars	-;	3	0 051011
4	Enter the net value of nonc	haritable-use assets for 2019 fro	m Part X, line 5	5	<u> </u>	4	298,925
5	Multiply line 4 by line 3					5	15,248
6	Enter 1% of net investment	income (1% of Part I, line 27b)				5	56
7	Add lines 5 and 6					7	15,304
8	Enter qualifying distribution	s from Part XII, line 4				3	19,300
		er than line 7, check the box in P	art VI, line 1b,	and complete that p	part usin	g a 1% tax r	 :

JOHN C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instr	ructic	ons)		
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		STEEL STEEL		
-	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			13 15 15 15 15 15 15 15 15 15 15 15 15 15	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	4 14	101 17	56
	here ▶ X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of				
	Part I, line 12, col (b)				_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0
_, 3	Add lines 1 and 2	3			56
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	estaturi.	والعراق المتحارا	<u>56</u>
6	Credits/Payments				
a	2019 estimated tax payments and 2018 overpayment credited to 2019 6a				
b	Exempt foreign organizations—tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 6d				
d 7	Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d	7	<u> Alexandria describ</u>	200	23462233 O
7	· •	8			
8 9	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			56
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0
11	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11			0
	VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	t	727° 33	Yes	No
	participate or intervene in any political campaign?		1a		Χ
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	instructions for the definition		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	S			
	published or distributed by the foundation in connection with the activities		3. W.		لتنتق
С	Did the foundation file Form 1120-POL for this year?		1c	t interest in	X (52.4
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ►\$ (2) On foundation managers ►\$		— [j.		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	sea			
•	on foundation managers \$		2	المكتشف	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<u>2</u>	Part a	78339
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
3	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	1 30000000	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	†	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T		1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				11.479.fg 25.168.ft
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions the	at			
	conflict with the state law remain in the governing instrument?		6		<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	154.5 (88.5)
8a	Enter the states to which the foundation reports or with which it is registered. See instructions				
			33		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ral	X		. N. Fred
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	21	8b	X	. U A. 4
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3				
	or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV I	Я	9		x ~
10	"Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	יפור	9	\vdash	<u> </u>
10	names and addresses	1011	10		×

Far	CVII-A®	Statements Regarding Activities (continued)						
	•					3000	Yes	No
11	•	e during the year, did the foundation, directly or indirectly, own a controlled	entity within	the				
40	-	f section 512(b)(13)? If "Yes," attach schedule. See instructions	_4			11		X
12		Indation make a distribution to a donor advised fund over which the foundated advisory privileges? If "Vee " attach statement, See instructions	ation or a dis	iqualified		12		X
13	-	d advisory privileges? If "Yes," attach statement. See instructions adation comply with the public inspection requirements for its annual returns and e	avamakan ani	akeation?		13	Х	 ^
13	Website ad	• • • • • • • • • • • • • • • • • • • •	exemption app	Jiication				Ļ
14		are in care of ► JOHN C BURNEY	Telephon	e no ▶				
		► 157 INDIAN AVE PORTSMOUTH RI	•		02871			
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 10	041—check l					▶ [
		the amount of tax-exempt interest received or accrued during the year		▶ _	15			
16	•	e during calendar year 2019, did the foundation have an interest in or a sig	nature or ot	her author	ity		Yes	No
		k, securities, or other financial account in a foreign country?				16	1.000 m2/// 5	X
		structions for exceptions and filing requirements for FinCEN Form 114. If "	Yes," enter ti	ne				
Pos		e foreign country Statements Regarding Activities for Which Form 4720 May P	o Poquiro			通過大	4	(E-SE-2)
Fell		Statements Regarding Activities for Which Form 4720 May B		u		网络	Yes	No
10		4720 if any item is checked in the "Yes" column, unless an exception	applies.			320 11.	883 3	
1a		year, did the foundation (either directly or indirectly)	2	[] vaa	X No			
		e in the sale or exchange, or leasing of property with a disqualified person? money from, lend money to, or otherwise extend credit to (or accept it from		∐ Yes	[V] MO			
		ified person?	iii) a	Yes	X No			
	•	n goods, services, or facilities to (or accept them from) a disqualified persoi	n?	Yes	X No			
	•	mpensation to, or pay or reimburse the expenses of, a disqualified person'		Yes	X No			
	•	er any income or assets to a disqualified person (or make any of either ava			_			
	the ben	nefit or use of a disqualified person)?		Yes	X No			
	(6) Agree to	to pay money or property to a government official? (Exception. Check "No	" if the					
		tion agreed to make a grant to or to employ the official for a period after		_				
		ition of government service, if terminating within 90 days)		Yes	X No			
b	•	ver is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the except					Till i	èdi
		s section 53 4941(d)-3 or in a current notice regarding disaster assistance	? See instru	ctions	~ —	1b	N/A	85.25.34.84.8
_		ons relying on a current notice regarding disaster assistance, check here				源 类		
С		ndation engage in a prior year in any of the acts described in 1a, other tha prrected before the first day of the tax year beginning in 2019?	in excepted	acts, that		10		
2		allure to distribute income (section 4942) (does not apply for years the four	ndation was	a nrivate		1c	} } } } } } } } } } } } } } } } } } }	X WY
-		oundation defined in section 4942(j)(3) or 4942(j)(5))	idation was	a private			<u>,</u> 4.	
а		of tax year 2019, did the foundation have any undistributed income (Part X	(III. lines			慈熟		
		for tax year(s) beginning before 2019?	·	Yes	X No	33.4		
	If "Yes," list	the years 20 , 20 , 20 , 20						
b	Are there ar	iny years listed in 2a for which the foundation is not applying the provision	s of section	4942(a)(2)			
	-	incorrect valuation of assets) to the year's undistributed income? (If applyi	ing section 4	942(a)(2)	to			
		sted, answer "No" and attach statement—see instructions)				2b	N/A	anacina
С		sions of section 4942(a)(2) are being applied to any of the years listed in 2	a, list the ye	ars here				
3a		_, 20, 20, 20 ndation hold more than a 2% direct or indirect interest in any business ente	ororico					
Ja		during the year?	erprise	Yes	X No			
b	-	I it have excess business holdings in 2019 as a result of (1) any purchase	by the found		٠٠			\$ 1,700 1,700 1,700
~		persons after May 26, 1969, (2) the lapse of the 5-year period (or longer p	-		9			
•		ner under section 4943(c)(7)) to dispose of holdings acquired by gift or beautiful and the section 4943(c)(7).		-				
		15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to		•				
	foundation h	had excess business holdings in 2019)				3b	N/A	
4a		dation invest during the year any amount in a manner that would jeopardize its ch				4a		Х
b		dation make any investment in a prior year (but after December 31, 1969) that cou						
	charitable pu	urpose that had not been removed from jeopardy before the first day of the tax year	ar beginning i	n 2019?		4b		Χ_

Par	t VII-B Statements Regarding Activities	for W	/hich Form	4720 l	May Be Ro	equ <u>ir</u> e	d (contin	ued)			
	During the year, did the foundation pay or incur an (1) Carry on propaganda, or otherwise attempt to	y amou	unt to				☐ Yes	X No		Yes	No
	(2) Influence the outcome of any specific public ele		•	•		1.	☐ 1es	<u> </u>			
	directly or indirectly, any voter registration drive		,000 000	000), 0		.,	Yes	X No	- 1987 1703		
	(3) Provide a grant to an individual for travel, study	y, or oth	ner sımılar pur	poses?	•		Yes	X No			
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? See instructions	charita	able, etc , orga	anızatıc	n described	l ın	☐ Yes	X No		,	
	(5) Provide for any purpose other than religious, cl purposes, or for the prevention of cruelty to chi			terary,	or educatioi	nal	Yes	X No			
b				-				d in			r)
	Regulations section 53 4945 or in a current notice	-	-			truction	าร		5b	N/A	1128°
С	Organizations relying on a current notice regarding if the answer is "Yes" to question 5a(4), does the financial organization of the page 150 the first page 150 the	oundat	ion claim exer				☐ Yes	► ∐ X No		÷ .	
	because it maintained expenditure responsibility for if "Yes," attach the statement required by Regulation	_		-5(d)			1es	<u>∠</u> 140			
6a	Did the foundation, during the year, receive any fur on a personal benefit contract?				pay premiui	ms	☐ Yes	X No			
b	Did the foundation, during the year, pay premiums if "Yes" to 6b, file Form 8870	, direct	ly or indirectly	, on a p	ersonal ber	nefit co	ntract?		6b		X
7a b	At any time during the tax year, was the foundation a palf "Yes," did the foundation receive any proceeds of		-			e trans	Yes	X No	7b	N/A	
8	Is the foundation subject to the section 4960 tax or		•				action		72.99	*	i j
	remuneration or excess parachute payment(s) dur						Yes	X No	174	1	
Pan	VIII Information About Officers, Direct and Contractors	ors, T	rustees, Fo	undat	ion Manag	gers, I	Highly Pa	aid Em	ploye	es,	
1	List all officers, directors, trustees, and foundate	tion ma	anagers and	their co	ompensatio	n. See	instruction	 ons.			
	(a) Name and address	(b) Tit	le, and average urs per week ted to position	(c) Co (lf	ompensation not paid, nter -0-)	(d) empl	Contributions oyee benefit ferred compe	s to plans	(e) Expe	nse acc	
	C BURNEY NDIAN AVE PORTSMOUTH, RI 02871	TTEE	1 00		0						
	' A BURNEY NDIAN AVE PORTSMOUTH, RI 02871	TTEE	1 00		0				_		
						_					
2	Compensation of five highest-paid employees (other t	han those in	cluded	on line 1—	see in	structions). If nor	ne, ent	er	_
	(2) Norman and address of a set a section and a set a section and a secti		(b) Title, and a		(2) 6		(d) Contribu		(e) Expe	nse acc	ount,
	(a) Name and address of each employee paid more than \$50,000		hours per w devoted to po		(c) Comper	isation	plans and compens		other a	allowand	es
NONE					' 	· 					
					··—						
								- 1			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Paid Em	ployees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, ent	er "NONE	."
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	ľ	
	ŀ	
Total number of others recovered ever \$50,000 for preferenced por upon		· · · · · · · · · · · · · · · · · · ·
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
	$\overline{}$	·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 U S MILITARY ACADEMY		
		5,000
2 PRESBYTERIAN CHURCH		
		8,000
3 ARMY EMERGENCY RELIEF		
		3,000
4 CENTER FOR MILITARY READINESS		
Dod IV D. Cummon of Drogram Bolated Investments (see Instructions)		300
Part IX-B Summary of Program-Related Investments (see Instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	+	Amount
<u> </u>		
•••••••••••••••••••••••••••••••••••••••		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	>	0

Form **990-PF** (2019)

Part	X Minimum Investment Return (All domestic foundations must complete this part. Fore	ign foundati	ons,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	300,489
b	Average of monthly cash balances	_1b	2,988
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	303,477
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	303,477
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see	1 1	
	instructions)	4	4,552
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	298,925
6	Minimum investment return. Enter 5% of line 5	6	14,946
Part		tions	
	and certain foreign organizations, check here and do not complete this part)		·
1	Minimum investment return from Part X, line 6	1	14,946
2a	——————————————————————————————————————	56	
b	Income tax for 2019 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	56
3	Distributable amount before adjustments Subtract line 2c from line 1	3	14,890
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	14,890
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	14,890
	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	19,300
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	
_	Enter 1% of Part I, line 27b See instructions	5	56_
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,244
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when the first factors are the section of the contract of	ether the four	idation
	qualifies for the section 4940(e) reduction of tay in those years		

Part	VIII Undistributed Income	(see instructions	3)	·		,
			(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from line 7	n Part XI,	4 (44)			14,890
2	Undistributed income, if any, as of the	end of 2019		2,000		
a	Enter amount for 2018 only	CHG 01 2010			l o	100
b	Total for prior years 20_ ,	20 , 20		20 Jun (Aleanander) some weeken		20 G (10 %)
3	Excess distributions carryover, if a			7.7. S. W. S. S.	# WAS 12 4 4 4 1	
a	From 2014					
b	From 2015	604				
c	From 2016	1,198				
d	From 2017	2,715	7100.42			
е	From 2018			61.6		
f	Total of lines 3a through e	-	4,517		00% WAS \$1000	
4	Qualifying distributions for 2019 fro	om Part XII,				
	line 4 ▶ \$ 19,300					
а	Applied to 2018, but not more than	n line 2a				
b	Applied to undistributed income of	prior years				
	(Election required—see instruction	•				
С	Treated as distributions out of corp	ous (Election		4		
	required—see instructions)					
d	Applied to 2019 distributable amou					14,890
е	Remaining amount distributed out		4,410			
5	Excess distributions carryover app					*;
	(If an amount appears in column (•				
_	amount must be shown in column				Del Grand Cert Dentity	Amerikan Ame
6	Enter the net total of each colum	nn as				
	indicated below:	N -1-4	. 0.007			
à	Corpus Add lines 3f, 4c, and 4e 3		8,927	SARAN AND PROPERTY	THE THE PARTY OF T	
b	Prior years' undistributed income	Subtract		0		
_	line 4b from line 2b	adistributed				PARTY TO BERRY
С	Enter the amount of prior years' ur income for which a notice of defici-					
	been issued, or on which the secti	•		,		
	tax has been previously assessed	011 4042(0)				
d	Subtract line 6c from line 6b Taxa	ble .				S4:05/100 1749
ű	amount—see instructions					
е	Undistributed income for 2018 Su	btract line				
	4a from line 2a Taxable amount—					4.4
	instructions	•			0	
f	Undistributed income for 2019 Su	btract lines				•
	4d and 5 from line 1 This amount	must be				
	distributed in 2020					0
7	Amounts treated as distributions o	ut of corpus			Maraje i alake-pada pataman ang sar-saran	
•	to satisfy requirements imposed by	y section				
	170(b)(1)(F) or 4942(g)(3) (Electio	n may be				
	required—see instructions)			V.		
8	Excess distributions carryover from					
	applied on line 5 or line 7 (see inst					TERROLES DE MINISTER
9	Excess distributions carryover t					
	Subtract lines 7 and 8 from line 6a	,	8,927			
10	Analysis of line 9	l				
a	Excess from 2015	604				
, b	Excess from 2016	1,198				
C	Excess from 2017	2,715				
d	Excess from 2018	4 440	enter (1946)			
е	Excess from 2019	4,410	Server Transfer of the Control of the	ENTER PROGRESS FEET STATES	ACCORDING TO THE PARTY OF THE	STANKE THE RESIDENCE OF THE SECOND

- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient					
a Paid during the year ARMY EMERGENCY RELIEF 2530 CYRSTAL DR		EQF	SUPPORT	3,000			
ARLINGTON, VA 22202 U S MILITARY ACADEMY 606 THAYER RD		GOV	SUPPORT	5,000			
WEST POINT, NY 10996 PRESBYTERIAN CHURCH 6 EVERETT ST		EOF	SUPPORT	8,000			
NEWPORT, RI 02840 CENTER OF MILITARY READINESS 815 16TH ST NW STE 600		EOF	SUPPORT	300			
WASHINGTON, DC 20006 VETERANS OF FOREIGN WARS 1800 GST NW WASHINGTON, DC 20006		EOF	SUPPORT	200			
VARIOUS OTHER NONPROFITS VARIOUS VARIOUS		EOF	SUPPORT	2,800			
Total	- · · · · · · · · · · · · · · · · · · ·		► 3a	19,300			
b Approved for future payment							
Total			▶ 3b	0			
				990 PE (9949)			

	πλνι	I-A° Analysis of Income-Producing Ac	ctivities			 	
Ente	er gros	ss amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by sect	on 512, 513, or 514	(e)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Prog	ram service revenue					
	a _						
	b _		ļ		-		
	C _						
	d _				-		
	e _		-				
	Ţ _				 		
2	-	Fees and contracts from government agencies			 		
2		bership dues and assessments				<u> </u>	
3		est on savings and temporary cash investments dends and interest from securities			 		3,010
4			7/1/27#40/5001X%		**********		
5		rental income or (loss) from real estate Debt-financed property		<u> </u>	Lary Torday ('academic	70 m2 m3 - 10 m 10	20 AN X 1 9 CORU A.
		Not debt-financed property		-	-		
6		rental income or (loss) from personal property		···-			
7		er investment income					
8		or (loss) from sales of assets other than inventory		· , 	· · · · · · · · · · · · · · · · · · ·		
9		income or (loss) from special events	· · · · · · · · · · · · · · · · · · ·				
10		ss profit or (loss) from sales of inventory					
11		er revenue a	· · · · · ·	· · · · · · · · · · · · · · · · · · ·			
••	b						
	d –						
	e –						
12	Subt	otal Add columns (b), (d), and (e)	KINE EN THE	0	法等别的教	0	3,010
		I. Add line 12, columns (b), (d), and (e)				13	3,010
(See	e work	sheet in line 13 instructions to verify calculations	s)				
Pa	rt XV	I-B Relationship of Activities to the A	Accomplishm	ent of Exempt	t Purposes		
Lin	a Na		ne is renorted in c	olumn (e) of Part	XVI-A contributed	importantly to the	ons)
	▼	Explain below how each activity for which incon accomplishment of the foundation's exempt pur	rposes (other than				
		Explain below how each activity for which incon accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than				
	▼	accomplishment of the foundation's exempt pur	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			
	▼	accomplishment of the foundation's exempt pur COMPLIES WITH PART I (PURPOSE OF THE	rposes (other than TRUST) OF TH	E TRUST BY SI			

Part	XVI		n Regarding Tran ganizations	sfers to and Tran	saction	s and R	elationship	s With Nonch	aritable		
1	Did			engage in any of the t	following v	with any c	ther organiza	ation described		Yes	No
				c)(3) organizations) o							
		anizations?	•	, , ,			•				2 %
а	_		porting foundation to	a noncharitable exe	mpt organ	ization of	:				
		Cash	J						1a(1)		X
	(2)	Other assets							1a(2)		Х
b		er transactions									
	(1) 3	Sales of assets to	a noncharitable exe	mpt organization					1b(1)		Х
				ible exempt organiza	ition				1b(2)		Х
	(3) [Rental of facilities,	, equipment, or other	rassets					1b(3)		Х
	(4) F	Reimbursement ai	rrangements						1b(4)		X
	(5) l	Loans or loan gua	rantees						1b(5)		X
	(6) F	Performance of se	ervices or membersh	ip or fundraising soli	citations				1b(6)		Х
С	Sha	ring of facilities, e	quipment, mailing lis	ts, other assets, or p	aid emplo	yees			1c		X
d	If the	e answer to any of t	he above is "Yes," coi	mplete the following so	hedule Co	olumn (b)	should always	show the fair mar	ket		
	value value	e of the goods, othe e in any transaction	er assets, or services of or sharing arrangement	given by the reporting ent, show in column (d	foundation I) the value	If the fou of the go	indation received ods, other ass	ved less than fair mets, or services re	narket ceived		
(a) Line	e no	(b) Amount involved	(c) Name of non	charitable exempt organiza	ition	(d) De	scription of trans	fers, transactions, and	shanng arrar	ngemer	nts
		.,									
		· -									
				<u> </u>			<u></u>	<u> </u>			
							<u> </u>				
											
						ļ					
2a				ated with, or related to			exempt orga	nizations			
b			01(c) (other than sec following schedule	ction 501(c)(3)) or in	section 52	277			☐ Yes	N	0
		(a) Name of organ		(b) Type of o	rganization			(c) Description of rel	ationship		
				eturn, including accompanying s				nowledge and belief, it is tr	ue,		
Sign	corre	1 (6)	and	yer) is based on all information	of which prepar	rer has any kno	owledge		ie IRS discuss t		
Here	<u> </u>	VCD	wo	1/2/2		1 YUB	Lee		e preparer show structions		v? No
	Sig	nature of officer or trus		Date	Title			Ç68 II.			
Paid		Print/Type preparer's	name	Preparer's signature			Date	Check X	of PTIN		
Prepa	ror	ALFRED D SILV	'IA JR				7/12/20			860	
Use O		Firm's name									
	'i ii y	Fırm's address ▶	127 BEACON ST, N	EWPORT, RI 02840				Phone no 401	835-8355	<u> </u>	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

JOHN C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Employer identification number

22-2864947

Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

JOHN: C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST

Employer identification number 22-2864947

Part I (a)	Contributors (see instructions) Use duplicate copie	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
1	NONE Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	Foreign State or Province Foreign Country	\$	Person Payroll Oncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
NO.	Foreign State or Province Foreign Country	Person Payroll Noncash (Complete Part II for				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	Foreign State or Province Foreign Country	\$	Person Payroll Oncash (Complete Part II for noncash contributions)			

Name of organization

Employer identification number

JOHN'C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST 22-2864947 Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed Part II (a) No. (c) (d) FMV (or estimate) from Date received Description of noncash property given (See instructions) Part I (a) No. (c) (b) Description of noncash property given FMV (or estimate) from Date received (See instructions) Part I (a) No. (c) (b) (d) FMV (or estimate) from Date received Description of noncash property given (See instructions) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I \$ _____ (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I

JOHN'C B	ganization URNEY & MARY A BURNEY CHARITABLE FC	OUNDATION TRUST	22-2864947							
Part III	Exclusively religious, charitable, etc., cor (10) that total more than \$1,000 for the year the following line entry. For organizations contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional states.	tributions to organizations of ar from any one contributor. Inpleting Part III, enter the total Enter this information once. So	described in section 501(c)(7), (8), or Complete columns (a) through (e) and I of exclusively religious, charitable, etc.							
(a) No.	Ose duplicate copies of Part III if additional s	pace is fleeded								
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
		(e) Transfer of gift								
	Transferee's name, address, and ZIF	P+4 Rel	ationship of transferor to transferee							
	For Prov Country									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
		(e) Transfer of gift								
	Transferee's name, address, and ZIF	P+4 Rela	ationship of transferor to transferee							
	For Prov Country									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
		(a) Transfer of gift								
	(e) Transfer of gift									
	Transferee's name, address, and ZIF	P+4 Rela	ationship of transferor to transferee							
	For Prov Country									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
		·····								
		(e) Transfer of gift								
	Transferee's name, address, and ZIP	+4 Rela	ationship of transferor to transferee							
	For Day									

Form 4720

Return of Certain Excise Taxes Under Chapters 41 and 42 of the Internal Revenue Code

OMB No 1545-0052

2019

Department of the Treasury Internal Revenue Service (Sections 170(f)(10), 664(c)(2), 4911, 4912, 4941, 4942, 4943, 4944, 4945, 4955, 4958, 4959, 4960, 4965, 4966, 4967, and 4968)

Go to www irs.gov/Form4720 for instructions and the latest information.

For ca	lendar year 2019 or other tax year beginning	, i	2019, and ending		, 20		
Name o	f organization or entity			Em	ployer identific	ation numb	er
JOHN	I C BURNEY & MARY A BURNEY (CHARITABLE FOUNDATION TR	UST		22-28	64947	
	r, street, and room or suite no (or PO box if n			Ci	neck box for type		eturn
157 IN	NDIAN AVE		•		Form 990	Form	990-EZ °
	town, state or province, country, and ZIP or for	eign postal code		↿﹐፳	Form 990-PF	Other	•
	SMOUTH, RI 02871	- 5	,		Form 5227		
FURI	3WOOTH, KI 02671				1	Voc	No
	1- 40-		-ft 4049/h\0			Yes	No_
A	Is the organization a foreign private				- 4la. a	<u> </u>	X
В	Has corrective action been taken o	•	in Chapter 42 taxes being rep	опеа (on this	- 1	
	form? (Enter "N/A" if not applicable					_	
	If "Yes," attach a detailed description					_	•
	market value of any property recov			¹	f "No," (that ı	s, any	
	uncorrected acts or transactions), a						
Pari		Sections 170(f)(10), 664(c)(2) 59, 4960(a), 4965(a)(1), 496		, 494	3(a), 4944(a)(1),	
1	Tax on undistributed income—Sche			1			
2	Tax on excess business holdings—			2			, ,
3	Tax on investments that jeopardize	D. Part I. column (e)	3				
4	Tax on taxable expenditures—Sche	•	-, , (0)	4	······		
5	Tax on political expenditures—Sche	· - ·		5			
6	Tax on excess lobbying expenditures—series		•	6	 		
	Tax on disqualifying lobbying experi			7			
7			umm (e)		·		
8	Tax on premiums paid on personal		to I Book I ask on a (b)	8	·		
	Tax on being a party to prohibited to		ie J, Paπ I, column (n)	9			
10	Tax on taxable distributions—Schee	•••		10			
11	Tax on a charitable remainder trust			11			
12	Tax on failure to meet the requirem	ents of section 501(r)(3)—Sched	fule M, Part II, line 2	12			
13	Tax on excess executive compensa			13			
14	Tax on net investment income of pr	ivate colleges and universities—	Schedule O	14			
15	Total (add lines 1–14)			15			0
Part	II-A Taxes on Managers, Se	elf-Dealers, Disqualified Pe	rsons, Donors, Donor Ad	visor	s, and Rela	ated Per	sons
		(a), 4944(a)(2), 4945(a)(2), 4					
		to tax. City or town, state or province, cou	· 		(b) Taxpayer ide		
 a			•				
b		· · · · · · · · · · · · · · · · · · ·					
							
	(c) Tax on self-dealing—Schedule A, Part II, col (d), and Part III, col (d)	(d) Tax on investments that jeopardize charitable purpose—Schedule D, · Part II, col. (d)	(e) Tax on taxable expenditures— Schedule E, Part II, col (d)		(f) Tax on politic Schedule F,		
<u>a</u> [
b				\perp			
<u>c</u>							
Total	0	0		0 -			0
	(g) Tax on disqualifying lobbying expenditures—Schedule H, Part II, col (d)	(i) Tax on being a party to prohibited tax shelter transactions—Schedule . Part II, col (d)	1 -	(J) Tax on taxab Schedule K,		ns—	
a							
6							•
Total	- 0	0		0		 -	0
	(k) Tax on prohibited benefits—Sch L,			1500			
}	Part II, col (d), and Part III, col (d)				I) Total—Add co	ols (c) throu	gh (k)
;†							0
					,	<i>,</i>	 0
\leftarrow				%	• • •		- 0
r. Fotal				##			

Form 4720	(2019) JOHN C E	BURNEY & MA	RY A BUF	RNEY CHARIT	TABL	LE FOUNDATION TRUST		22-2864947	Page 2
Part II-	Summary of	f Taxes (See	Tax Pay	ments in th	e in	structions)			
1 · En	ter the taxes listed in	n Part II-A, colu	mn (I), th	at apply to ma	nag	ers, self-dealers, disqualified			
			•	ersons who si	gn th	nis form If all sign, enter the			
	al amount from Part							1	
	tal tax. Add Part I, III							2	0
	tal payments includir					•		3	
	x due. If line 2 is larg	•		•		· · · · · · · · · · · · · · · · · · ·		4	0
5 Ov	erpayment. If line 2							5	0
					on	Self-Dealing (Section 494	1)		
Part I	Acts of Self	-Dealing and	Tax Co	mputation				, _	
(a) Act	(b) Date					(c) Description of act			
number	of act	····						- -	
1				- 				••••	
2	- 			- 					
3	· · · · · · · · · · · · · · · · · · ·								
4									
5		ns 1						\ T	
	on number from Form 990 -B, or Form 5227, Part VI-		Amount invol	ved in act		(f) Initial tax on self-dealer		j) Tax on foundation managers licable) (lesser of \$20,000 or 5°	
	applicable to the act					(10% of col (e))		col (e))	
						0			0
						이			0
	·					<u> </u>			0
	· · · · · · · · · · · · · · · · · · ·					0			0
						0			0
Part II	Summary of	Tax Liability	of Self	-Dealers an	d P	roration of Payments			
	(a) Names of self-deal	ers liable for tax		(b) Act no from Part I, col (a)		(c) Tax from Part I, col (f), or prorated amount		(d) Self-dealer's total t liability (add amounts in co (see instructions)	
			·						
				<u></u>					0
					_				0
									_
				ļ	\dashv				0
				ļ					
									•
Dord III	Summan, of	Tay Linkilia	. of Fou	ndetien Me		are and Dravetion of Day		<u> </u>	0
Part III	Suffiffiary of	TAX LIADIIILY	oi rou	nuation iviai	nay	ers and Proration of Pay	men		<u> </u>
(a	a) Names of foundation ma	nagers liable for ta	×	(b) Act no fron Part I, col (a)		(c) Tax from Part I, col (g), or prorated amount		(d) Manager's total tax lia (add amounts in col. (continued (see instructions)	
							- 		
				}		•••••			_
					+		-	 	0
						• • • • • • • • • • • • • • • • • • • •		-∮	
									0
					+			 	0
								{	
									^
		CHEDIII E E	Initia	Tay on Un	dict	wihutad Income (Section	1042		0
4 Una						ributed Income (Section 4	1		
	distributed income fo	•	•			r 2019, Part XIII, line 6d)	2	-	
						2019 and subject to tax	-		
	ler section 4942 (add			year beginning	9 111 4	20 19 and Subject to tax	3		0
	:—Enter 30% of line			1			4	+	
- 7 10A	Citto 00 /0 Or mile	o noro and on	. <u> </u>					Form 4720	
								, OIII ~ / 20	1-0.01

SCHEDULE C—Initial Tax on Excess Business Holdings (Section 4943)

			omputation of Tax					\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-	
			lings in more than one busin efore making any entries	ess ent	erprise, a	ttach a separa	ite sch	nedule for each e	enterprise Refer to the
		dress of business en			 -				
			F						
						 		···-	
Empl	oyer id	entification number						<u> </u>	
Form	of ent	ernrise (cornoration	, partnership, trust, joint vent	ture so	le proprie	torshin etc.)		•	,
01111	OI CITE	crprise (corporation,	, partitership, trost, joint vent	idie, so	Proprie	(a)		(b)	(c)
						ing stock s interest or		Value	Nonvoting stock (capital interest)
						cial interest)		<u> </u>	The state of the s
1	Found	dation holdings in hi	isiness enterorise	1		%		%	
1 Foundation holdings in business enterprise		<u> </u>	<u> </u>						
2 Permitted holdings in business enterprise		2		%		<u>%</u>			
3	Value	of excess holdings	ın business enterprise	3	}				
4		*	disposed of within 90						
	•	or, other value of ex	•						
5	-		ax (attach statement) In business enterprise-	4					
,		minus line 4	in business enterprise-	5		0		0	0
6 7		Enter 10% of line 5	on line 6, columns (a),	6		0		0	
			ere and on Part I, line 2	7		o			
			Initial Taxes on Investm	ents '	That Jeo	pardize Ch	arital	ble Purpose (Section 4944)
Par		Investments an	d Tax Computation			1			
	estment nber	(b) Date of investment	(c) Description of inve	estment		(d) Amount of investment		(e) Initial tax on foundation (10% of col (d))	(f) Initial tax on foundation managers (if applicable)— (lesser of \$10,000 or 10% of col (d))
	1							0	0
	2 3		••	- -				0 0	0
	4							0	0
	5				•			0	O CHICAGON AND AND AND AND AND AND AND AND AND AN
			and on Part I, line 3 or prorated amount) here an	d in Pa	rt II. colum	nn (c) helow		0	0
Part			k Liability of Foundation				of F	Payments	
	(a) Names of foundation m		(b) Ir	rvestment		art I, co	ol (f), or prorated	(d) Manager's total tax liability
	,				om Part I, ol (a)		amoui	nt	(add amounts in col. (c)) (see instructions)
									0
						 			^
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	 		,			0
									0

22-2864947	Page 4
22-2864947	Page 4

	•	SCHEDULE E-	-Initial Tax	es on Taxable	Exp	<u>enditures</u>	Section 494	5)
Part I	Expenditures	s and Computat						
(a) Item number	(b) Amount	(c) Date paid or incurred		Name and address of	recipier	nt	(e) Descripti	on of expenditure and purposes for which made
1								
2								
3						. 		
<u>4</u>								
(f) Ques	tion number from Form 9 227, Part VI-8, applicable		(g) ir	nitial tax imposed on to (20% of col. (b))		on	manage	tax imposed on foundation rs (if applicable)—(lesser of ,000 or 5% of col. (b))
						0		0
						0	,	0
						0		0
						<u></u> 0		0
Total O	-l					0	1. 1820 A. 2224 m. c. A.	
Part I, line	olumn (g) Enter he	ere and on				o		
		tal (or prorated amo	ount) here an	d in Part II, colur	nn (c),		"37.60471.12.42.7" \\ 8.200.000.000.000.000.000.000.000.000.00	STATE SAME STATE OF THE STATE ST
below	 	· · · · · · · · · · · · · · · · · · ·						0
Part II	Summary of	Tax Liability of I	Foundation	Managers ar	nd Pro	oration o	f Payments	
(a) Names of foundation managers liable for tax				(b) Item no from Part I, col (a)			Part I, col (h), or d amount	(d) Manager's total tax liability (add amounts in col. (c)) (see instructions)
								0
					 			<u> </u>
								0
		SCHEDULE F-	Initial Tay	es on Politica	Evn	andituras	Section 495	0
Part I	Expenditures	and Computati		es on i ontica	<u> </u>	<u> </u>	100000011 4000	
(a) Item number	(b) Amount	(c) Date paid or incurred		on of political expend	iture	organiz	al tax imposed on ation or foundation 9% of col (b))	(f) Initial tax imposed on managers (if applicable) (lesser of \$5,000 or 2½% of col. (b))
1		 				`	· · · · · · · · · · · · · · · · · · ·	0 0
2								0 0
3			 					0
4			 					0
5			L					
Total Co	olumn (e) Enter he	re and on Part I, lin	ie 5					0
Total Co	olumn (f). Enter tota	al (or prorated amo	unt) here and	Lin Part II. colum	n (c) 1	helow		0
Part II							Managers and	d Proration of Payments
	(a) Names of orga	nization managers or agers liable for tax		(b) Item no from Part I, col (a)		(c) Tax from F	Part I, col. (f), or diamount	(d) Manager's total tax liability (add amounts in col (c)) (see instructions)
								(200 management)
								0
	,							
		,						
					_			0
						;		·-
			ł		_			0
								Form 4720 (2019)

				fit Transactions (Section 495	
Part∤II	Summary of Tax	Liability of Disqualif	ied Persons	and Proration of Payments	
	(a) Names of disqualified per	rsons liable for tax	(b) Trans no fro Part I, col (a)	m (c) Tax from Part I, col (e), or prorated amount	(d) Disqualified person's total tax liability (add amounts in col. (c)) (see instructions)
	, , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,			
		· · · · · · · · · · · · · · · · · · ·	ļ		C
				·	
. ,	· · · · · · · · · · · · · · · · · · ·	<u> </u>			
·					
			ļ		
Part III	Summary of Tax	Liability of 501/c\(3\)	(0)(4) & (0)	(29) Organization Managers	and Proration of Payments
•		anization managers liable for tax	(b) Trans no fro Part I, col (a)		(d) Manager's total tax liability (add amounts in col (c)) (see instructions)
····					
	· · · · · · · · · · · · · · · · · · ·				
		·· ·			
					·
]
		· · · · · · · · · · · · · · · · · · ·			
***				oited Tax Shelter Transaction	
Part I	Prohibited Tax She (see instructions)	elter Transactions (PT	ST) and Tax	Imposed on the Tax-Exemp	ot Entity
(a) Transaction number	(b) Transaction date	(c) Type of transaction 1—Listed 2—Subsequently listed 3—Confidential 4—Contractual protection		(d) Description of trans	saction
1					
2					
3					
4					
5					
have reas	e tax-exempt entity know or son to know this transaction ST when it became a party to saction? Answer Yes or No	(f) Net income attributa the PTST	able to	(g) 75% of proceeds attributable to the PTST	(h) Tax imposed on the tax-exempt entity (see instructions)
·	 				
					
				 	
Total— Co	olumn (h) Enter here ar	nd on Part I, line 9			0

Part II	Tax Impo	HN C BURNEY & MARY A BUF sed on Entity Managers (S		ntınued	
•		ne of entity manager	(b) Transaction number from Part I, col (a)	(c) Tax—enter \$20,000 for eatransaction listed in col. (b) for manager in col. (a)	
	,				
	, ,				
					•••••
,	CHEDIII	E K—Taxes on Taxable Dis	dribudiana of Sa	oncoring Organizatio	no Maintaining Donor
•	SCHEDULE			See the instructions	ns Mamianing Donor
Part I	Taxable D	istributions and Tax Com			
(a) em number		(b) Name of sponsoring organization donor advised fund	on and	(c) [Description of distribution
1					
<u> </u>	 				
2					
3		•			
4					
4					
(d) Date of c	distribution	(e) Amount of distri	bution	(f) Tax imposed on organization (20% of col (e))	(g) Tax on fund managers (lesser of 5% of col (e) or \$10,000)
		· · · · · · · · · · · · · · · · · · ·			0
· · · · · · · · · · · · · · · · · · ·					
tal Calus		hara and an Dad I line 40		 	0
		here and on Part I, line 10 total (or prorated amount) here	and in Part II, colu		
art II		of Tax Liability of Fund M			
(a) Name of fund managers liable for tax			(b) Item no from Part I, col (a)	(c) Tax from Part I, col (g) or pro amount	orated (d) Manager's total tax liability (add amounts in col. (c)) (see instructions)
	_				
_			_ -		
					
			1		

22-2864947

tributed	From D	onor Ac	lvised F	unds (Section	49

SCHEDULE L—Taxes on Prohibited Benefits Distributed 4967) See the instructions Part I **Prohibited Benefits and Tax Computation** (b) Date of (a) Item (c) Description of benefit number prohibited benefit 1 2 3 4 5 (f) Tax on fund managers (if applicable) (lesser of 10% of (e) Tax on donors, donor advisors, or related persons (d) Amount of prohibited benefit (125% of col (d)) (see instructions) col (d) or \$10,000) (see instructions) 0 0 0 Ò 0 0 Ó 0 0 0 Summary of Tax Liability of Donors, Donor Advisors, Related Persons, and Proration of Payments (a) Names of donors, donor advisors, or (b) Item no from (c) Tax from Part I, col (e) (d) Donor's, donor advisor's, or related person's total tax related persons liable for tax Part I, col (a) or prorated amount liability (add amounts in col (c)) (see instructions) 0 0 0 Part III Summary of Tax Liability of Fund Managers and Proration of Payments (c) Tax from Part I, col (f) (d) Fund manager's total tax liability (add (b) Item no from (a) Names of fund managers liable for tax amounts in col (c)) (see instructions) or prorated amount Part I, col (a) 0 0

0

Schedule M—Tax on Hospital Organization for Failure to Meet the Community Health Needs

Assessment Requirements (Sections 4959 and 501(r)(3)) (See instructions.)

	A:	ssessment Re	quirements (Sec	110115 4909 and 5	01(1)(3)) (3	ee III	Structions ,	,		
Part I		Meet Section								
(a) Item number	(b) Name of ho	ospital facility	(c) Description of the failure			(d) Tax year hospital facility last conducted a CHNA			(e) Tax year hospital facility last adopted an implementation strategy	
1			· · · · · · · · · · · · · · · · · · ·	. ,		-				
2										
3										
4										
5										
Part II	Computatio			- 	_					
	•	•	by the hospital orga		to meet the (Commi	unity	ĺ.	1	
			nts of section 501(r)					1		
2 Ta			1 here and on Part I,		- (Ot (1000	/Ca aa a h	2	0	
	SCHEDUL	<u>-E N—Tax on</u>	Excess Executive	e Compensation	1 (Section 4	1960)	(See Instr	uctio	ons)	
(a) Item number	(b) Name of emplo		(c) E	(d) Excess parachute payment			(e) Total Add column (c) and (d)			
1		_								
2				- · · · · · - · · ·						
3			·							
4		.,						4		
5										
6		ecessary See ins	tructions	 				-+		
	(add column (e) ite		a and an Dark Lina	40				-+	0	
iax.			e and on Part I, line ax on Net Invest		Private Co	مموالد	s and Ilni	VARS		
	OONEDGE	L O-LXCISC I		ection 4968)	i iivate ot	mege	o una om	***	inco	
`	Γ	1		(c) Gross	(d) Capita	al]	(e) Administr	ative	(0.1/2)	
		(a) Name	(b) EIN	investment income (See	gain net		expenses allo to income inc		(f) Net investment income (See	
	,		_	instructions)	income		in cols (c) ar		instructions)	
1	Filing	ر، ۴ م								
	Organization		· · · · · ·							
2	Related									
	Organization		<u> </u>							
3	Related					l				
	Organization								 	
4	Related			İ						
	Organization	L		 	<u> </u>				 	
5	Total from attachm	nent if necessar.	,							
_	.otal nom attaonii	ioni, ii necessary								
6	Total		. ———	o		o		(0 0	
					_					
7	Excise Tax on Net	Investment Inco	me Enter 1 4% of th	ne amount in 6(f) he	ere and on Pa	art I, lir	ne 14		0	

Form 4720 (201) JOHN C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST	22-2864947 Page 10
•	Under penalities of penjury, I declare that I have examined this return, including accompanying schedules and staten knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all i any knowledge.	
	Signature of officer or trustee Title	Date
Sign	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, do advisor, or related person	onor Date
Here	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, do advisor, or related person	onor Date
	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, do advisor, or related person	nor Date
	Signature (and organization or enerty name if applicable) of manager, self-dealer, disqualified person, donor, do advisor, or related person	nor 7/13/2-7
	May the IRS discuss this return with the preparer shown below? (see instructions)	Yes No
Paid Preparer	Print/Type preparer's name Preparer's signature Date ALFRED D SILVIA JR 7/12/2020	Check X if PTIN P01314860
Use Only	Firm's name 127 PEACON ST NEWDORT PL02940	Firm's EIN Phono no. 401 935 9355
	Firm's address ► 127 BEACON ST, NEWPORT, RI 02840	Phone no 401 835-8355

Form **4720** (2019)

© 2020 Universal Tax Systems Inc and/or its affiliates and licensors All rights reserved

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

JOHN C BURNEY & MARY A BURNEY CHARITABLE FOUNDATION TRUST

_		ह	6			_	_	34
Net Gain	SSO	2,5				Net Garn	or Loss	2,5
Net	- o	,					Adjustments	
sis, Expenses,	1 Adjustments	11,200	0				Depreciation	
Cost or Other Basis, Expenses,	Depreciation and Adjustments				Expense of Sale	and Cost of	Improvements	
SS	SS	13,734	0		•	Valuation	Method	
Gross	Sales			,		Cost or	Other Basis	11,200
Totals		Capital Gains/Losses	Other sales			Gross Sales	Price	13,734
		ී				Date	Sold	12/23/2019
						Date	Acquired	9/8/2016
						Acquisition	Method	d
				Check "X" ıf	Purchaser	is a	Business	
	-						Purchaser	
					Check X	to include	in Part IV	X
	Amount	0	0				CUSIP#	
	•	Long Term CG Distributions	Short Term CG Distributions				Description	150 TYSON -

Part I, Line 11 (990-PF) - Other Income

	334	334	334
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1 ORDINARY INCOME FROM PARTNERSHIP	191	191	191
2 ROYALTIES	143	143	143

Part I, Line 18 (990-PF) - Taxes

		297	297	297	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	O			
2	Tax on investment income	297	297	297	
3	Income tax	0			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

1 156,168 170,408 268,741 1 APPLE Book Value Book Value End of Year En 2 CARDINAL HEALTH 100 4,787 4,787 4,997 En 3 ISMA Beg of Value Beg of Value Beg of Value End of Year En 4 JOHNSON & JOHNSON 100 4,787 4,787 4,997 4,997 5 INTEL 4,787 4,787 4,787 4,997 4,997 6 REINSURANCE 100 7,791 7,995 7,995 7,995 6 REILANCE RES PARTNERS 292 7,999 7,995 7,995 7,995 1 INTEL 7,00 7,791 11,449 11,449 11,449 11,449 9 1,1X 1,1X 1,1 1,1 1,1 1,1 1,1 1 NATHEON 5,00 1,1 1,1 1,1 1,1 1,1 1 INCORCER 1,1	١						
Percention Num Shares/ Pack Palue Book Value Book Value FMV APPLE Beg of Year End of Year End of Year End of Year CARDINAL HEALTH 00 4,787 4,386 1,381 4,381 CARDINAL HEALTH 44 1,198 1,198 5,914 4,387 BM 4,787 4,787 4,386 5,914 4,381 IBM 4,787 4,787 4,387 4,387 4,381 IBM 4,787 4,44 1,198 5,914 14,587 JOHNSON 1,0HNSON 7,071 1,4,587 2,312 2,312 NITEL 46 2,430 2,312 2,312 2,312 2,312 REINSURANCE 7,0 7,09 7,395 2,349 2,349 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474 2,474				156,168	170,408	268,741	338,938
Peace Value Beg of Year End of Year A PAPLE A PAPLE A PAPLE A PAPLE Beg of Year A PAPLE			Num Shares/	Book Value	Book Value	FMV	FMV
APPLE 84 8,366 8,366 CARDINAL HEALTH 100 4,787 4,787 BM 4,787 4,787 4,787 BM 1,198 1,198 1,198 JOHNSON & JOHNSON 100 7,071 7,071 JOHNSON & JOHNSON 100 7,071 7,071 JOHNSON & JOHNSON 100 7,399 7,390 JOHNSON & JOHNSON 2,430 2,430 7,390 ALLIANCE RES PARTNERS 292 7,399 7,390 ALLIANCE RES PARTNERS 292 7,390 7,390 ALLIANCE RES PARTNERS 2,630 7,360 7,360 NEWMARKET 42 3,500 2,849 NEWMARKET 6,708 6,708 6,708 RAYTHEON 6 6,708 6,708 SILGAN 7,356 7,356 COMCAST 60 7,356 CVS 700 9,848 CVS 11,200 9,848 CVS 410		Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
CARDINAL HEALTH 100 4,787 4,787 BM 44 1,198 1,198 ISM 1,198 1,198 JOHNSON & JOHNSON 100 7,071 7,071 INTEL 46 2,430 2,430 2,430 REINSURANCE 160 7,995 7,995 7,995 RALLIANCE RES PARTNERS 292 7,999 7,999 7,999 ALLIANCE RES PARTNERS 292 7,999 7,995 7,995 RALLIANCE RES PARTNERS 292 7,999 7,995 7,995 NELIANCE RES PARTNERS 550 3,500 2,849 7,995 NEWMARKET 42 3,500 2,849 7,356 NEWMARKET 560 7,356 7,356 7,356 DOVER 560 7,356 7,356 7,356 COMCAST 560 7,366 7,356 7,356 CVS 700 10,805 7,205 7,205 CVS 10,805 12,295	-	APPLE	84	8,366	8,366	13,981	24.667
IBM 44 1,198 1,198 JOHNSON & JOHNSON 100 7,071 7,071 INTEL 46 2,430 2,430 REINSURANCE 160 7,995 7,995 ALLIANCE RES PARTNERS 292 7,999 7,995 ALLIANCE RES PARTNERS 42 3,500 3,500 NEWMARKET 42 3,500 3,500 NEWMARKET 560 6,708 6,708 SILGAN 560 7,356 5,042 DOVER 500 10,805 10,805 COMCAST 600 0 25,697 CVS 11,200 12,677 12,677 MDC HOLDINGS 12,042 12,295 UNITED RENTALS 13,709 13,70	7	CARDINAL HEALTH	100	4,787	4,787	4,997	5,058
JOHNSON & JOHNSON 100 7,071 7,071 INTEL 46 2,430 7,071 7,995 REINSURANCE 160 7,995 7,995 7,995 ALLIANCE RES PARTNERS 292 7,909 7,995 7,995 ALLIANCE RES PARTNERS 292 7,909 7,995 7,995 ALLIANCE RES PARTNERS 200 7,909 7,995 7,995 ALLIANCE RES PARTNERS 200 7,909 7,995 7,995 ALLIANCE RES PARTNERS 200 11,449 11,449 11,449 TJX 3,500 3,500 2,849 2,849 RAYTHEON 560 6,708 6,708 7,356 DOVER 600 0 25,697 25,697 TYSON 11,200 25,697 25,697 CVS RROGER 8,717 8,717 APPLIED MATERIALS 210 12,295 12,295 UNITED RENTALS 90 13,709 13,709	က	IBM	44	1,198	1,198	5,914	5,897
NIMTEL 46 2,430 2,430 2,430 2,430 2,430 2,430 2,430 2,430 2,430 7,995 7,366 7	4	NOSNHOC & NOSNHOC	100	7,071	1,071	14,587	14,587
REINSURANCE 160 7,995 7,356 2,849 7,356 7,560 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356 7,356	2	INTEL	46	2,430	2,430	2,704	2,753
ALLIANCE RES PARTNERS 292 7,909 7,849 7,849 7,849 7,849 7,800 8,708 8,708 8,708 8,708 8,709 8,717 <td>ဖ</td> <td>REINSURANCE</td> <td>160</td> <td>266'2</td> <td>266'2</td> <td>23,112</td> <td>26,090</td>	ဖ	REINSURANCE	160	266'2	266'2	23,112	26,090
SELECT MEDICAL 700 11,449 11,449 TJX 550 3,106 2,849 NEWMARKET 42 3,500 3,500 NEWMARKET 560 6,708 6,708 RAYTHEON 560 6,708 6,708 RAYTHEON 560 7,356 7,356 DOVER 5,042 5,042 LILLY ELI 10,805 10,805 COMCAST 600 11,200 25,697 COMCAST 600 11,200 25,697 KROGER 560 9,848 9,848 CVS 8,717 8,717 APPLIED MATERIALS 410 12,677 12,677 MDC HOLDINGS 12,295 12,295 UNITED RENTALS 90 13,709 13,709	~	ALLIANCE RES PARTNERS	292	606'2	606'2	5,422	3,159
LILLY ELI 550 3,106 2,849 NEWMARKET 42 3,500 3,500 RAYTHEON 150 6,708 6,708 SILGAN - 560 7,356 7,356 DOVER 5,042 7,356 7,356 DOVER 5,042 10,805 10,805 COMCAST 600 0 25,697 COMCAST 600 11,200 25,697 KROGER 560 9,848 9,848 CVS 8,717 8,717 APPLIED MATERIALS 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	æ	SELECT MEDICAL	2007	11,449	11,449	10,934	16,338
NEWMARKET 42 3,500 3,500 RAYTHEON 150 6,708 6,708 6,708 SILGAN - 560 7,356 7,356 7,356 DOVER - 560 7,356 7,356 7,356 LILLY ELI 230 10,805 10,805 10,805 COMCAST 600 0 25,697 25,697 KROGER 560 9,848 9,848 9,848 CVS 108 8,717 8,717 APPLIED MATERIALS 410 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	6	ΤJX	550	3,106	2,849	29,838	33,583
RAYTHEON 150 6,708 6,708 6,708 SILGAN - 560 7,356 7,356 7,356 DOVER - 560 7,356 7,356 7,356 DOVER - 560 7,356 7,356 7,356 COMCAST 600 0 25,642 7,080 COMCAST 150 11,200 25,697 KROGER 560 9,848 9,848 CVS 8,717 8,717 APPLIED MATERIALS 12,677 12,677 MDC HOLDINGS 12,295 12,295 UNITED RENTALS 90 13,709 13,709	위	NEWMARKET	42	3,500	3,500	16,846	20,434
SILGAN · 560 7,356 7,356 DOVER 5,042 5,042 DOVER 5,042 5,042 DOVER 5,042 5,042 COMCAST 0 10,805 COMCAST 0 25,697 TYSON 150 11,200 KROGER 9,848 9,848 CVS 8,717 8,717 APPLIED MATERIALS 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	Ŧ	RAYTHEON	150	802'9	6,708	24,714	32,961
DOVER 96 5,042 5,042 2	7	SILGAN	. 560	7,356	7,356	15,467.	17,405
LILLY ELI 230 10,805 10,805 2 COMCAST 600 0 25,697 25,697 TYSON 150 11,200 25,697 2 KROGER 560 9,848 9,848 7 CVS 108 8,717 8,717 8,717 APPLIED MATERIALS 410 12,677 12,677 7 MDC HOLDINGS 410 12,295 12,295 7 UNITED RENTALS 90 13,709 13,709 7	5		96	5,042	5,042	8,432	11,065
COMCAST 600 0 25,697 TYSON 150 11,200 25,697 KROGER 560 9,848 9,848 CVS 108 8,717 8,717 APPLIED MATERIALS 410 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	4		230	10,805	10,805	27,568	30,229
TYSON 1500 11,200 9,848 9,848 7 KROGER 560 9,848 9,848 7 CVS 108 8,717 8,717 APPLIED MATERIALS 210 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	5	COMCAST	009	0	25,697	0	26,982
KROGER 560 9,848 9,848 9,848 9,848 9,848 9,848 CVS CVS CVS 8,717 8,717 R,717 R,717<	16	TYSON	150	11,200		9,288	
CVS 108 8,717 8,717 APPLIED MATERIALS 210 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	1	KROGER	260	9,848	9,848	15,865	16,234
APPLIED MATERIALS 210 12,677 12,677 MDC HOLDINGS 410 12,295 12,295 UNITED RENTALS 90 13,709 13,709	9	CVS	108	8,717	8,717	620'2	8,023
410 12,295 90 13,709	9	APPLIED MATERIALS	210	12,677	12,677	8,207	12,818
90 13,709	20	MDC HOLDINGS	410	12,295	12,295	12,513	15,646
	7	UNITED RENTALS	06	13,709	13,709	11,273	15,009

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										-	0	_	5
1	:	Check "X"			 			i	Avg Hrs	Avg Hrs	i	Expense	
ŀ	Name	if Business	Street	Culy 1	State	State 4p Code	Foreign Country	Title	Per Week	Compensation	Benefits	Account	_
	JOHN C BURNEY		157 INDIAN AVE	PORTSMOUTH	N 02	02871		3311	1 00	0			r
_													
	MARY A BURNEY		157 INDIAN AVE	PORTSMOUTH	N	02871		TTEE	1 00	.0			1
		_								- ,			
						_			_				_