

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation JOAN AND LEONARD ENGLE FAMILY FOUNDATION		A Employer identification number 22-2751779	
Number and street (or P.O. box number if mail is not delivered to street address) 54 WINGATE ROAD		B Telephone number (see instructions) (401) 454-7600	
City or town, state or province, country, and ZIP or foreign postal code PROVIDENCE, RI 02906		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,885,814		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	222	222		
	4 Dividends and interest from securities	51,213	51,213		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	103,406			
	b Gross sales price for all assets on line 6a _____				
	183,053				
	7 Capital gain net income (from Part IV, line 2)		103,406		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	154,841	154,841		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	13,800	0		13,800
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	857	857		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,661	9,611		50
	24 Total operating and administrative expenses. Add lines 13 through 23	24,318	10,468		13,850
	25 Contributions, gifts, grants paid	122,212			122,212
	26 Total expenses and disbursements. Add lines 24 and 25 _____	146,530	10,468		136,062
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements _____	8,311			
	b Net investment income (if negative, enter -0-) _____		144,373		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,014,829	1,124,518	1,781,820
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	205,345	103,967	103,994
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,220,174	1,228,485	1,885,814	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	1,220,174	1,228,485	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	1,220,174	1,228,485	
30 Total liabilities and net assets/fund balances (see instructions) .	1,220,174	1,228,485		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,220,174
2 Enter amount from Part I, line 27a	2	8,311
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,228,485
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,228,485

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	103,406
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	110,152	1,772,311	0.062152
2017	106,894	1,822,459	0.058654
2016	105,454	1,728,923	0.060994
2015	105,338	1,793,764	0.058725
2014	104,172	1,892,539	0.055044

2 Total of line 1, column (d)	2	0.295569
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.059114
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,753,184
5 Multiply line 4 by line 3	5	103,638
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,444
7 Add lines 5 and 6	7	105,082
8 Enter qualifying distributions from Part XII, line 4	8	136,062

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,444
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,444
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,444
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	732
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,300
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,032
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,588
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 1,588 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ RI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>RICHARD ENGLE</u> Telephone no. ► <u>(401) 454-7600</u>			

Located at ► 54 WINGATE ROAD PROVIDENCE RI ZIP+4 ► 02906

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JUDITH ENGLE CLIFFORD TWO HAWTHORNE PLACE 12M BOSTON, MA 02114	TRUSTEE AS NEEDED 2.00	0	0	0
JAMES ENGLE 132 FREEMAN PARKWAY PROVIDENCE, RI 02906	TRUSTEE AS NEEDED 2.00	0	0	0
ROBIN ENGLE 132 FREEMAN PARKWAY PROVIDENCE, RI 02906	TRUSTEE AS NEEDED 2.00	0	0	0
RICHARD ENGLE 54 WINGATE ROAD PROVIDENCE, RI 02906	TRUSTEE AS NEEDED 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,625,148
b	Average of monthly cash balances.	1b	154,734
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,779,882
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,779,882
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,698
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,753,184
6	Minimum investment return. Enter 5% of line 5.	6	87,659

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	87,659
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,444
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,444
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	86,215
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	86,215
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	86,215

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	136,062
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,062
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,444
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	134,618

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				86,215
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	13,259			
b From 2015.	16,774			
c From 2016.	22,650			
d From 2017.	17,411			
e From 2018.	22,232			
f Total of lines 3a through e.	92,326			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 136,062				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				86,215
e Remaining amount distributed out of corpus	49,847			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	142,173			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	13,259			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	128,914			
10 Analysis of line 9:				
a Excess from 2015.	16,774			
b Excess from 2016.	22,650			
c Excess from 2017.	17,411			
d Excess from 2018.	22,232			
e Excess from 2019.	49,847			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
RICHARD ENGLE
54 WINGATE ROAD
PROVIDENCE, RI 02906
(401) 454-7600

b The form in which applications should be submitted and information and materials they should include:
NO FORMAL APPLICATION PROCEDURE UTILIZED.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	122,212
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						222
4 Dividends and interest from securities. . . .						51,213
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						103,406
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). .		0		0		154,841
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)						154,841

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-11-09 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	JACQUELINE B GAIPO CPA		2020-11-09		
	Firm's name ► DISANTO PRIEST & CO				Firm's EIN ► 05-0473084
	Firm's address ► 117 METRO CENTER BOULEVARD 3000 WARWICK, RI 02886				Phone no. (401) 921-2000

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
301 SHS ISHARES SELECT DIVIDEND ETF		2016-09-09	2019-04-09
0.667 SHS SPDR BBG BARC HIGH YIELD BND		2014-04-01	2019-05-03
151 SHS ISHARES MSCI EAFE ETF		2009-06-10	2019-04-09
45 SHS ISHARES MSCI EMERGING MKTS ETF		2009-06-10	2019-04-09
26 SHS ISHARES S&P MID-CAP 400 G ETF		2009-06-10	2019-04-09
37 SHS ISHARES S&P MID CAP V ETF		2009-06-10	2019-04-09
26 SHS ISHARES S&P SMLL-CAP 600 V ETF		2009-06-10	2019-04-09
343 SHS ISHARES S&P 500 GRWTH ETF		2009-06-10	2019-04-09
260 SHS ISHARES S&P 500 VAL ETF		2009-06-10	2019-04-09
38 SHS ISHARES SMALL CAP 600 G ETF		2009-06-10	2019-04-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,943		25,885	4,058
72		82	-10
9,957		7,227	2,730
1,996		1,509	487
5,789		1,672	4,117
5,961		1,986	3,975
3,936		1,266	2,670
59,940		16,856	43,084
29,948		11,640	18,308
6,917		1,804	5,113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,058
			-10
			2,730
			487
			4,117
			3,975
			2,670
			43,084
			18,308
			5,113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
23 SHS VANECK VECTORS AGRIBUSINESS		2010-05-05	2019-04-09
16 SHS VANGAURD ENERGY ETF		2010-05-05	2019-04-09
36 SHS VANGUARD MID CAP VALUE ETF		2009-06-10	2019-04-09
68 SHS VANGUARD MIDCAP GROWTH ETF		2009-06-10	2019-04-09
43 SHS VANGUARD SM CAP GROWHT ETF		2009-06-10	2019-04-09
30 SHS VANGUARD SM CAP VALUE ETF		2009-06-10	2019-04-09
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,455		948	507
1,454		1,370	84
3,956		1,273	2,683
9,892		2,684	7,208
7,871		2,103	5,768
3,947		1,342	2,605
19			19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (l) over col. (j), if any	
			507
			84
			2,683
			7,208
			5,768
			2,605
			19

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JUDITH ENGLE CLIFFORD
JAMES ENGLE
ROBIN ENGLE
RICHARD ENGLE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMOS HOUSE460 PINE STREET PROVIDENCE, RI 02907	N/A	N/A	CHARITABLE	125
BAY VIEW ACADEMY 3070 PAWTUCKET AVENUE RIVERSIDE, RI 029155197	N/A	N/A	CHARITABLE	200
BOSTON CHILDREN'S SCHOOL 300 LONGWOOD AVENUE BOSTON, MA 02115	N/A	N/A	CHARITABLE	250
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON HEALTH CARE FOR THE HOMELESS PROGRAM 780 ALBANY STREET BOSTON, MA 02118	N/A	N/A	CHARITABLE	1,500
BUTLER HOSPITAL 345 BLACKSTONE BLVD PROVIDENCE, RI 02906	N/A	N/A	CHARTIABLE	2,000
BUTTON HOLEONE BUTTONHOLE DRIVE PROVIDENCE, RI 02909	N/A	N/A	CHARITABLE	1,500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CANCER RESOURCE CENTER OF WESTERN MAINE 199 MAIN STREET NORWAY, ME 04268	N/A	N/A	CHARITABLE	1,000
CATIE'S CLOSET19 SCHOOL STREET DRACUT, MA 01826	N/A	N/A	CHARITABLE	1,000
CHRISTMAS IN THE CITY 35 LAKE SHORE ROAD SALEM, NH 03079	N/A	N/A	CHARITABLE	500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNTRY ROADS FOUNDATION 67 POPLAR STREET BROOKLYN, NY 11201	N/A	N/A	CHARITABLE	500
CROSSROADS RHODE ISLAND 160 BROAD STREET PROVIDENCE, RI 02903	N/A	N/A	CHARITABLE	1,800
CUMMINGS JEWISH CENTRE FOR SENIORS FOUNDATION 5700 WESTBURY AVENUE MONTREAL, QUEBEC CA	N/A	N/A	CHARITABLE	2,500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTOR ROBERT SOIFFERS AMI RESEARCH 450 BROOKLINE AVENUE BOSTON, MA 02215	N/A	N/A	CHARITABLE	500
DOORWAYS FOOD PANTRY 2 NORTH STREET SEEKONK, MA 02771	N/A	N/A	CHARITABLE	300
FARM FRESH HARVEST KITCHEN RI 2 BAYLEY STREET PAWTUCKET, RI 02860	N/A	N/A	CHARITABLE	400
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GARY SINISE FOUNDATION PO BOX 368 WOODLAND HILLS, CA 91365	N/A	N/A	CHARITABLE	1,500
GENESIS MINISTRY INC PO BOX 4564 EDEN, NC 27289	N/A	N/A	CHARITABLE	250
GIRLS ON THE RUN 801 EAST MOREHEAD STREET CHARLOTTE, NC 28202	N/A	N/A	CHARITABLE	250
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOOD NEIGHBORS ENERGY FUND 50 VALLEY STREET PROVIDENCE, RI 02909	N/A	N/A	CHARITABLE	1,250
GORDON SCHOOL45 MAXFIELD AVENUE EAST PROVIDENCE, RI 02914	N/A	N/A	CHARITABLE	1,000
HASBRO CHILDRENS HOSPITAL 593 EDDY STREET PROVIDENCE, RI 02903	N/A	N/A	CHARITABLE	25,000
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW SENIOR LIFE 1200 CENTRE STREET BOSTON, MA 02131	N/A	N/A	CHARITABLE	250
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780	N/A	N/A	CHARITABLE	1,000
JEWISH ALLIANCE OF GREATER RHODE ISLAND 401 ELMGROVE AVENUE PROVIDENCE, RI 02906	N/A	N/A	CHARITABLE	19,500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH COLLABORATIVE SERVICES 1165 NORTH MAIN STREET PROVIDENCE, RI 02904	N/A	N/A	CHARITABLE	3,000
KIDS IN NEED OF DEFENSE 1201 L ST NW WASHINGTON, DC 20005	N/A	N/A	CHARITABLE	1,000
LIFE IS GOOD KIDS FOUNDATION 283 NEWBURY STREET BOSTON, MA 02115	N/A	N/A	CHARITABLE	2,500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINCOLN SCHOOL301 BUTLER AVE PROVIDENCE, RI 02906	N/A	N/A	CHARITABLE	250
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET STE 540 BOSTON, MA 02114	N/A	N/A	CHARITABLE	15,000
MEETING STREET1000 EDDY ST 4739 PROVIDENCE, RI 02905	N/A	N/A	CHARITABLE	1,000
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIRIAM HOSPITAL FOUNDATION 164 SUMMIT AVENUE PROVIDENCE, RI 02906	N/A	N/A	CHARITABLE	3,500
MOSES BROWN SCHOOL 250 LLOYD AVENUE PROVIDENCE, RI 02906	N/A	N/A	CHARITABLE	1,000
NEEDHAM COMMUNITY COUNCIL 570 HILLSIDE AVENUE NEEDHAM, MA 02494	N/A	N/A	CHARITABLE	1,000
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE ANIMAL RESCUE LEAGUE 34 ELBOW STREET PROVIDENCE, RI 02903	N/A	N/A	CHARITABLE	2,500
REWEAVE INC5 CALDER DRIVE ASHLAND, MA 01721	N/A	N/A	CHARITABLE	1,000
RHODE ISLAND SPECIAL HOCKEY 310 BOURNE AVENUE EAST PROVIDENCE, RI 02916	N/A	N/A	CHARITABLE	125
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE 110 NORTH CARPENTER STREET CHICAGO, IL 60607	N/A	N/A	CHARITABLE	2,000
ROSIE'S PLACE889 HARRISON AVENUE BOSTON, MA 02118	N/A	N/A	CHARITABLE	3,462
SAINT MARYS HOME FROM CHILDREN 4520 FRUIT HILL AVENUE NORTH PROVIDENCE, RI 02911	N/A	N/A	CHARITABLE	2,000
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEEKONK FIRE DEPARTMENT 500 TAUNTON AVE SEEKONK, MA 02771	N/A	N/A	CHARITABLE	125
SEEKONK SAVE A PET SOCIETY PO BOX 474 SEEKONK, MA 02771	N/A	N/A	CHARITABLE	125
SEMPER FI FUND 825 COLLEGE BLVD SUITE 102 OCEANSIDE, CA 92057	N/A	N/A	CHARITABLE	300
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUPPORT THE SOUPMAN 1 BRAMBLEWOOD STREET BRIDGEWATER, MA 02324	N/A	N/A	CHARITABLE	1,000
THE BRIDGE CENTER470 PINE STREET BRIDGEWATER, MA 02324	N/A	N/A	CHARITABLE	1,000
THE LEARNING PROJECT 107 MARLBOROUGH STREET BOSTON, MA 02116	N/A	N/A	CHARITABLE	250
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE VILNA SHUL18 PHILLIPS STREET BOSTON, MA 02114	N/A	N/A	CHARITABLE	3,000
TOY INDUSTRY FOUNDATION 1375 BROADWAY SUITE 1001 NEW YORK, NY 10018	N/A	N/A	CHARITABLE	1,000
TRINITY REPERTORY COMPANY 201 WASHINGTON STREET PROVIDENCE, RI 029033297	N/A	N/A	CHARITABLE	2,500
Total ▶ 3a				122,212

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 372407727	N/A	N/A	CHARITABLE	7,500
WHEATON COLLEGE 26 EAST MAIN STREET NORTON, MA 027662322	N/A	N/A	CHARITABLE	1,000
WOMEN & INFANTS HOSPITAL 101 DUDLEY STREET PROVIDENCE, RI 029052499	N/A	N/A	CHARITABLE	1,000
Total ▶ 3a				122,212

TY 2019 Accounting Fees Schedule**Name:** JOAN AND LEONARD ENGLE FAMILY FOUNDATION**EIN:** 22-2751779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,800	0		13,800

TY 2019 All Other Program Related Investments Schedule

Name: JOAN AND LEONARD ENGLE FAMILY FOUNDATION

EIN: 22-2751779

Category	Amount
N/A	0

TY 2019 Investments Corporate Stock Schedule

Name: JOAN AND LEONARD ENGLE FAMILY FOUNDATION
EIN: 22-2751779

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESCO SENIOR LOAN ETF	27,013	25,052
ISHARES IBOXX H/Y COR BD ETF	53,002	51,885
ISHARES IBOXX INVEST GR COR BD	182,405	198,722
ISHARES MSCI EAFE ETF	250,153	320,118
ISHARES MSCI EMERGING MKTS ETF	32,330	38,140
ISHARES N AMER NAT RES ETF	17,733	14,358
ISHARES S&P 500 GROWTH ETF	67,677	246,116
ISHARES S&P 500 VALUE ETF	80,833	216,730
ISHARES S&P MID-CAP 400 G ETF	11,640	43,098
ISHARES S&P MID-CAP 400 V ETF	14,358	42,683
ISHARES S&P SMALL-CAP 600 V ETF	10,571	33,929
ISHARES SELECT DIVIDEND ETF	169,581	206,037
ISHARES S&P SMALL CAP 600 G ETF	8,262	33,634
SPDR BBG BARCLAYS HIGH YIE BND	51,461	49,074
SPDR BLACKSTONE GSO SEN LOAN	27,088	25,433
SPDR S&P METALS & MINING	13,460	10,779
VANECK VECTORS AGRIBUSINESS	8,974	12,578
VANECK VECTORS ETF STEEL	4,725	4,865
VANGUARD ENERGY ETF	14,942	12,631
VANGUARD FTSE EMERGING MARKETS	33,037	38,956
VANGUARD MID CAP VALUE ETF	14,217	44,458
VANGUARD MIDCAP GROWTH ETF	10,972	44,141
VANGUARD SM CAP GROWTH ETF	8,706	35,369
VANGUARD SM CAP VALUE ETF	11,378	33,034

TY 2019 Investments - Other Schedule

Name: JOAN AND LEONARD ENGLE FAMILY FOUNDATION

EIN: 22-2751779

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MSILF PRIME PTF INST	AT COST	103,967	103,994

TY 2019 Other Expenses Schedule**Name:** JOAN AND LEONARD ENGLE FAMILY FOUNDATION**EIN:** 22-2751779**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	50	0		50
INVESTMENT FEES	9,611	9,611		0

TY 2019 Taxes Schedule**Name:** JOAN AND LEONARD ENGLE FAMILY FOUNDATION**EIN:** 22-2751779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	857	857		0