

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation

THE SANDY HILL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

330 SOUTH STREET, SUITE 4

City or town, state or province, country, and ZIP or foreign postal code

MORRISTOWN, NJ 07960

G Check all that apply

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col (c), line
16) ▶ \$ 21,074,708.J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d), must be on cash basis)

A Employer identification number

22-2668774

B Telephone number (see instructions)

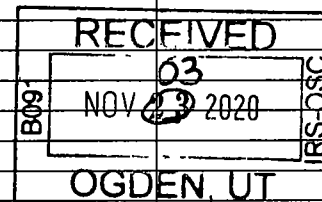
(973) 290-2333

C If exemption application is
pending, check here

D 1 Foreign organizations, check here

2. Foreign organizations meeting the
85% test, check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	70,884.			
2	Check ☐ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments.	14,677.	46,644.		
4	Dividends and interest from securities	350,007.	413,724.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,449,392.			
b	Gross sales price for all assets on line 6a 9,411,461.				
7	Capital gain net income (from Part IV, line 2)		2,615,158.		
8	Net short-term capital gain.				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH. 1	32,708.	-436.		
12	Total. Add lines 1 through 11	2,917,668.	3,075,090.		
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH. 2	6,484.	3,242.		3,242.
c	Other professional fees (attach schedule) [3]	36,070.	58,236.		
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	59,436.	22,228.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH. 5	395.			395.
24	Total operating and administrative expenses. Add lines 13 through 23.	102,385.	83,706.		3,637.
25	Contributions, gifts, grants paid	4,353,400.			4,353,400.
26	Total expenses and disbursements. Add lines 24 and 25	4,455,785.	83,706.	0.	4,357,037.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-1,538,117.			
b	Net investment income (if negative, enter -0-)		2,991,384.		
c	Adjusted net income (if negative, enter -0-)				



03/04

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	5,702,629.	1,806,781.	1,806,781.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	11,721,111.	13,627,556.	13,627,556.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less: accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule) ATCH 7	4,161,819.	5,640,371.	5,640,371.
14		Land, buildings, and equipment basis ▶ 777.			
		Less: accumulated depreciation ▶ (attach schedule) 777.			
15		Other assets (describe ▶ ATCH 8)	283.		
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	21,585,842.	21,074,708.	21,074,708.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg, and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	21,585,842.	21,074,708.	
	29	Total net assets or fund balances (see instructions)	21,585,842.	21,074,708.	
30	Total liabilities and net assets/fund balances (see instructions)	21,585,842.	21,074,708.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	21,585,842.
2	Enter amount from Part I, line 27a	2	-1,538,117.
3	Other increases not included in line 2 (itemize) ▶ ATCH 9	3	1,026,983.
4	Add lines 1, 2, and 3	4	21,074,708.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	21,074,708.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,449,392.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	4,144,930.	23,984,433.	0.172818
2017	4,969,293.	28,765,094.	0.172754
2016	2,672,166.	28,357,847.	0.094230
2015	4,106,795.	32,444,562.	0.126579
2014	5,489,912.	36,535,958.	0.150261
2 Total of line 1, column (d)			2 0.716642
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.143328
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 22,057,034.
5 Multiply line 4 by line 3.			5 3,161,391.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 29,914.
7 Add lines 5 and 6.			7 3,191,305.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.			8 4,357,037.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	29,914.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	29,914.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	29,914.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	20,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	45,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	124.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,962.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ 14,962. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ DE, NJ,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► THE SANDY HILL FOUNDATION Telephone no ► 973-290-2333 Located at ► 330 SOUTH ST-SUITE 4 MORRISTOWN, NJ ZIP+4 ► 07960		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		☒
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services ▶

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Part IX-B Summary of Program-Related Investments (see instructions)

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,394,308.
b	Average of monthly cash balances	1b	951,676.
c	Fair market value of all other assets (see instructions).	1c	6,046,944.
d	Total (add lines 1a, b, and c)	1d	22,392,928.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	22,392,928.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	335,894.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,057,034.
6	Minimum investment return. Enter 5% of line 5	6	1,102,852.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,102,852.
2a	Tax on investment income for 2019 from Part VI, line 5 2a		29,914.
b	Income tax for 2019 (This does not include the tax from Part VI). 2b		
c	Add lines 2a and 2b.	2c	29,914.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,072,938.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	1,072,938.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,072,938.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	4,357,037.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,357,037.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	29,914.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,327,123.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,072,938.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 17, 20 16, 20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014	3,720,144.			
b From 2015	2,489,153.			
c From 2016	1,270,456.			
d From 2017	3,570,864.			
e From 2018	2,997,696.			
f Total of lines 3a through e	14,048,313.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 4,357,037.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				1,072,938.
e Remaining amount distributed out of corpus.	3,284,099.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,332,412.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	3,720,144.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	13,612,268.			
10 Analysis of line 9				
a Excess from 2015	2,489,153.			
b Excess from 2016	1,270,456.			
c Excess from 2017	3,570,864.			
d Excess from 2018	2,997,696.			
e Excess from 2019	3,284,099.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2019

(b) 2018

(c) 2017

(d) 2016

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

FRANK E. WALSH JR.; MARY D. WALSH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

FRANK E. WALSH JR.; MARY D. WALSH

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 14		NC	GENERAL FUND	4,353,400.
Total ▶ 3a				4,353,400.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .			14	14,677.	
4	Dividends and interest from securities			14	350,007.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	2,449,392.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a TAX REFUND			01	32,708.	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				2,846,784.	
13	Total. Add line 12, columns (b), (d), and (e)					2,846,784.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

in E. M. White

11/3/20

►

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
Allison P Shipley

Preparer's signature *John A. Hill*

Date	10/30/2020
------	------------

Check ☐ if self-employed

PTIN
P00289730

Firm's name	PricewaterhouseCoopers LLP
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Firm's EIN ▶ **-*8324

Firm's address ► 333 SE 2nd Avenue Suite 3000, Miami FL 33131

Phone no 305-375-7400

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2019

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

Name of the organization

THE SANDY HILL FOUNDATION

Employer identification number

22-2668774

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

JSA

9E1251 1 000

Name of organization **THE SANDY HILL FOUNDATION**Employer identification number
22-2668774**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FRANK E. WALSH & MARY D. WALSH 3392 BARROW ISLAND RD, JONATHON'S ISLAND JUPITER, FL 33477	\$ 70,884.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE SANDY HILL FOUNDATION

Employer identification number

22-2668774

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE SANDY HILL FOUNDATION

Employer identification number

22-2668774

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
9,411,461.		SEE STATEMENT 13 PROPERTY TYPE: SECURITIES 6,962,069.				P	VARIOUS 2,449,392.	VARIOUS
TOTAL GAIN (LOSS)							<u>2,449,392.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION
OTHER INCOME
TAX REFUND

	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
	32,708.	-436.
TOTALS	<u>32,708.</u>	<u>-436.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ANTHONY M. CICCITTA JR. CPA PC	6,484.	3,242.		3,242.
TOTALS	<u>6,484.</u>	<u>3,242.</u>		<u>3,242.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISOR FEES	36,070.	58,236.
TOTALS	<u>36,070.</u>	<u>58,236.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FILING FEE	56.	56.
FOREIGN WITHHOLDING TAX	19,380.	22,172.
FEDERAL EXCISE TAX	40,000.	
TOTALS	<u>59,436.</u>	<u>22,228.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER FEES	270.	270.
OTHER BUSINESS EXPENSES	125.	125.
TOTALS	395.	395.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 6

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 11	11,721,111.	13,627,556.	13,627,556.
TOTALS	<u>11,721,111.</u>	<u>13,627,556.</u>	<u>13,627,556.</u>

ATTACHMENT 7FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 12	4,161,819.	5,640,371.	5,640,371.
TOTALS	<u>4,161,819.</u>	<u>5,640,371.</u>	<u>5,640,371.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>
ACCRUED INTEREST RECEIVABLE	283.
TOTALS	<u>283.</u>

ATTACHMENT 9FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED G/L	776,983.
PARTNERSHIP DISTRIBUTIONS	250,000.
TOTAL	<u>1,026,983.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
JOSEPH WALSH 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	PRESIDENT 2.00	0.	0.	0.	0.
FRANK E. WALSH, JR. 3392 BARROW ISLAND ROAD JUPITER, FL 33477	CHAIRMAN 10.00	0.	0.	0.	0.
JEFFREY R. WALSH 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	TREAS/SECY 5.00	0.	0.	0.	0.
MARY D. WALSH 3392 BARROW ISLAND ROAD JUPITER, FL 33477	VICE PRESIDENT 0.	0.	0.	0.	0.
MEGHAN WALSH CIOFFI 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	VICE PRESIDENT 0.	0.	0.	0.	0.
FRANK E. WALSH III 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	VICE PRESIDENT 5.00	0.	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ROBERT F. CIOFFI 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	VICE PRESIDENT 5.00	0.	0.	0.
KAREN R. WALSH 330 SOUTH STREET, SUITE 4 MORRISTOWN, NJ 07960	VICE PRESIDENT 0.	0.	0.	0.
GRAND TOTALS		<u>0.</u>	<u>0.</u>	<u>0.</u>

Sandy Hill Foundation
2019 Form 990PF
EIN #22-2668774

Attachment 11

Part II, Line 1-b - Investment - Corporate Stock

SECURITY DESCRIPTION	SHARES OR FACE	ORIGINAL COST	2019 TOTAL MKT VALUE
Alphabet Inc.-Class C	48	59,418	64,177
Altria Group	397	12,437	19,814
Anheuser Busch	1,285	127,467	104,868
Berkshire Hathaway Inc. B	900	88,772	203,850
Brown Forman Corp.-Class A	635	11,378	39,859
Cie Financiere Riche Mont	1,365	96,528	107,243
Comcast Corp.	815	6,720	36,651
Diageo	790	19,320	33,489
Heineken	1,275	55,758	123,644
JC Decaux	915	31,043	28,222
Martin Marietta Material	145	19,550	40,548
Mastercard	685	17,034	204,534
Nestle	1,650	104,222	178,629
Pernod Ricard	630	72,949	112,714
Philip Morris Intl Inc.	1,180	86,998	100,406
Swatch Inc.	145	52,628	40,440
Unilever	1,600	64,116	91,936
Wells Fargo	1,650	75,786	88,770
Coronation Global Emerg.Mkts.	76,416.75	714,495	1,124,671
Bridgeway Ultra Large 35 Index	120,892	1,200,622	1,804,921
Dodge & Cox Int'l Stock Fund	65,153	1,993,671	2,840,670
FPA Crescent Fund	27,491	802,889	930,012
SPDR SSGA Global	20,160	751,162	807,493
Vanguard 500 Index Fund	3,380	1,003,954	999,804
US Treasury Bills	425,000	418,679	422,062
Vanguard Short Term Bond	291,214	3,018,178	3,078,129
		10,905,771	13,627,556

Sandy Hill Foundation
2019 Form 990PF
EIN #22-2668774

Attachment 12

Part II, Line 1-e - Investment - Other

SECURITY DESCRIPTION	SHARES OR FACE	ORIGINAL COST	TOTAL MKT VALUE
Garnet Absolute Return, Ltd.		129,947	110,428
GQG Partners Global Eq. Fund		2,000,000	2,223,974
Parametric Defensive Equity Fund		3,000,000	3,305,969
		<u>5,129,947</u>	<u>5,640,371</u>

THE SANDY HILL FOUNDATION
 EIN#22-2668774
 Year 01/01/19 - 12/31/19
 Original Cost Basis

Attachment 13

<u>Description of property</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Gross Sales Price</u>	<u>Cost or Basis</u>	<u>Gain/Loss</u>	<u>D=Donated P=Purchased</u>
7 ALPHABET INC CAP STK CL C	12/26/2018	12/13/2019	9,444	7,150	2,293	P
2 ALPHABET INC CAP STK CL C	04/01/2019	12/13/2019	2,698	2,386	313	P
3 ALPHABET INC CAP STK CL C	04/05/2019	12/13/2019	4,047	3,628	419	P
3 ALPHABET INC CAP STK CL C	04/16/2019	12/13/2019	4,047	3,679	369	P
3 ALPHABET INC CAP STK CL C	04/30/2019	12/13/2019	4,047	3,546	501	P
9 ALPHABET INC CAP STK CL C	06/04/2019	12/13/2019	12,142	9,463	2,679	P
2 ALPHABET INC CAP STK CL C	06/13/2019	12/13/2019	2,698	2,179	519	P
35 JC DECAUX	08/21/2015	12/16/2019	1,058	1,310	(252)	P
225 JC DECAUX	10/30/2015	12/16/2019	6,802	9,200	(2,398)	P
25 JC DECAUX	11/06/2015	12/16/2019	756	973	(217)	P
250 JC DECAUX	12/03/2015	12/16/2019	7,558	9,837	(2,279)	P
110 JC DECAUX	01/29/2016	12/16/2019	3,325	4,312	(987)	P
10 PERNOD RICARD ORD	08/29/2013	12/16/2019	1,797	1,184	613	P
45 PERNOD RICARD ORD	10/29/2013	12/16/2019	8,089	5,447	2,641	P
125 CIE FINANCIERE RICHEMONT	06/28/2012	12/16/2019	9,685	6,562	3,123	P
25 CIE FINANCIERE RICHEMONT	06/29/2012	12/16/2019	1,937	1,359	578	P
50 CIE FINANCIERE RICHEMONT	07/20/2012	12/16/2019	3,874	2,709	1,165	P
20 CIE FINANCIERE RICHEMONT	09/23/2014	12/16/2019	1,550	1,729	(179)	P
125 CIE FINANCIERE RICHEMONT	10/13/2014	12/16/2019	9,685	9,985	(300)	P
40 CIE FINANCIERE RICHEMONT	10/17/2014	12/16/2019	3,099	3,273	(174)	P
35 CIE FINANCIERE RICHEMONT	10/21/2014	12/16/2019	2,712	2,927	(215)	P
45 CIE FINANCIERE RICHEMONT	02/13/2015	12/16/2019	3,487	3,924	(438)	P
15 SWATCH GROUP	10/27/2015	12/16/2019	4,239	5,850	(1,612)	P
29 SWATCH GROUP	10/29/2015	12/16/2019	8,195	11,219	(3,024)	P
10 SWATCH GROUP	10/30/2015	12/16/2019	2,826	3,913	(1,087)	P
30 SWATCH GROUP	11/05/2015	12/16/2019	8,478	12,025	(3,547)	P
9 SWATCH GROUP	11/20/2015	12/16/2019	2,543	3,276	(733)	P
10 SWATCH GROUP	12/02/2015	12/16/2019	2,826	3,592	(766)	P
20 SWATCH GROUP	12/16/2015	12/16/2019	5,652	6,979	(1,327)	P
5 SWATCH GROUP	01/08/2016	12/16/2019	1,413	1,581	(168)	P
15 SWATCH GROUP	01/12/2016	12/16/2019	4,239	4,798	(560)	P
10 SWATCH GROUP	02/03/2016	12/16/2019	2,826	3,323	(497)	P
10 SWATCH GROUP	02/17/2016	12/16/2019	2,826	3,538	(712)	P
17 SWATCH GROUP	03/18/2016	12/16/2019	4,804	6,087	(1,283)	P
19 ALPHABET INC CAP STK CL C	06/04/2018	12/13/2019	25,633	21,601	4,032	P
2 ALPHABET INC CAP STK CL C	11/21/2018	12/13/2019	2,698	2,085	613	P
50 UNILEVER NV NY	10/25/2012	12/13/2019	3,024	1,840	1,184	P
75 UNILEVER NV NY	11/29/2012	12/13/2019	4,536	2,855	1,680	P
235 UNILEVER NV NY	05/31/2013	12/13/2019	14,212	9,645	4,567	P
170 WELLS FARGO & CO	10/16/2012	12/13/2019	9,134	5,770	3,364	P
360 ANHEUSER BUSCH	02/04/2011	12/16/2019	28,579	19,894	8,686	P
50 ANHEUSER BUSCH	03/08/2011	12/16/2019	3,969	2,866	1,103	P
250 ANHEUSER BUSCH	08/02/2011	12/16/2019	19,847	14,129	5,718	P
30 ANHEUSER BUSCH	08/03/2011	12/16/2019	2,382	1,667	715	P
16 PERNOD RICARD ORD	02/03/2010	12/16/2019	2,876	1,314	1,562	P
509 PERNOD RICARD ORD	02/07/2011	12/16/2019	91,490	48,713	42,777	P
100 PERNOD RICARD ORD	02/16/2011	12/16/2019	17,975	9,492	8,483	P
25 PERNOD RICARD ORD	09/15/2011	12/16/2019	4,494	2,114	2,379	P
220 DIAGEO PLC ORD	09/14/2009	03/29/2019	8,946	3,483	5,463	P
165 DIAGEO PLC ORD	09/14/2009	04/05/2019	6,669	2,613	4,056	P
565 DIAGEO PLC ORD	09/14/2009	12/16/2019	23,391	8,946	14,445	P
125 DIAGEO PLC ORD	09/24/2009	12/16/2019	5,175	1,956	3,219	P

THE SANDY HILL FOUNDATION
 EIN#22-2668774
 Year 01/01/19 - 12/31/19
 Original Cost Basis

Attachment 13

	<u>Description of property</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Gross Sales Price</u>	<u>Cost or Basis</u>	<u>Gain/Loss</u>	<u>D=Donated P=Purchased</u>
335	DIAGEO PLC ORD	02/07/2011	12/16/2019	13,869	6,727	7,142	P
530	CIE FINANCIERE RICHEMONT	09/14/2009	12/16/2019	41,065	14,716	26,349	P
50	CIE FINANCIERE RICHEMONT	02/24/2010	12/16/2019	3,874	1,672	2,202	P
375	CIE FINANCIERE RICHEMONT	09/30/2011	12/16/2019	29,056	16,953	12,102	P
645	HEINEKEN HLDG	09/14/2009	12/16/2019	61,959	24,493	37,466	P
125	HEINEKEN HLDG	02/24/2010	12/16/2019	12,007	5,133	6,875	P
515	HEINEKEN HLDG	02/07/2011	12/16/2019	49,471	23,137	26,334	P
210	ALTRIA GROUP	09/14/2009	09/13/2019	8,852	3,809	5,042	P
217	ALTRIA GROUP	09/14/2009	09/19/2019	8,650	3,936	4,713	P
220	ALTRIA GROUP	09/14/2009	09/26/2019	8,934	3,991	4,943	P
259	ALTRIA GROUP	09/14/2009	11/15/2019	12,368	4,698	7,670	P
4	ALTRIA GROUP	09/14/2009	12/05/2019	201	73	128	P
173	ALTRIA GROUP	02/04/2011	12/05/2019	8,675	4,145	4,530	P
1,500	BERKSHIRE HATHAWAY	09/14/2009	12/13/2019	337,831	99,115	238,716	P
195	BERKSHIRE HATHAWAY	08/03/2011	12/13/2019	43,918	14,384	29,534	P
620	BROWN FORMAN CORP CL A	09/14/2009	12/13/2019	36,900	8,550	28,349	P
89	BROWN FORMAN CORP CL B	09/14/2009	12/13/2019	5,658	1,224	4,435	P
156	BROWN FORMAN CORP CL B	02/04/2011	12/13/2019	9,962	2,810	7,152	P
165	COMCAST CORP CL A	09/14/2009	01/14/2019	5,886	1,360	4,525	P
875	COMCAST CORP CL A	09/14/2009	12/13/2019	38,120	7,214	30,906	P
155	MARTIN MARIETTA MATLS INC	02/04/2011	12/13/2019	42,868	13,280	29,587	P
50	MARTIN MARIETTA MATLS INC	02/16/2011	12/13/2019	13,828	4,555	9,273	P
95	MARTIN MARIETTA MATLS INC	08/02/2011	12/13/2019	26,274	6,731	19,543	P
10	MASTERCARD INC	01/05/2011	06/13/2019	2,617	230	2,388	P
23	MASTERCARD INC	01/20/2011	06/13/2019	6,020	544	5,476	P
7	MASTERCARD INC	01/20/2011	07/25/2019	1,957	166	1,791	P
23	MASTERCARD INC	02/04/2011	07/25/2019	6,430	569	5,862	P
1,012	MASTERCARD INC	02/04/2011	12/13/2019	299,545	25,023	274,522	P
1,180	NESTLE SA SPONSORED	09/14/2009	12/13/2019	123,576	49,914	73,662	P
875	NESTLE SA SPONSORED	02/04/2011	12/13/2019	91,635	47,543	44,092	P
785	PHILIP MORRIS INT'L	09/14/2009	12/13/2019	66,369	37,291	29,078	P
75	PHILIP MORRIS INT'L	09/24/2009	12/13/2019	6,341	3,626	2,715	P
225	PHILIP MORRIS INT'L	02/02/2010	12/13/2019	19,023	10,685	8,338	P
25	PHILIP MORRIS INT'L	03/09/2010	12/13/2019	2,114	1,262	852	P
50	PHILIP MORRIS INT'L	06/11/2010	12/13/2019	4,227	2,211	2,016	P
280	PHILIP MORRIS INT'L	02/04/2011	12/13/2019	23,673	16,394	7,279	P
15	UNILEVER NV NY	02/02/2010	12/13/2019	907	472	435	P
75	UNILEVER NV NY	04/21/2010	12/13/2019	4,536	2,292	2,244	P
125	UNILEVER NV NY	11/15/2010	12/13/2019	7,560	3,799	3,761	P
1,350	UNILEVER NV NY	02/04/2011	12/13/2019	81,643	40,207	41,436	P
150	WELLS FARGO & CO	04/26/2011	12/13/2019	8,059	4,327	3,732	P
75	WELLS FARGO & CO	06/29/2011	12/13/2019	4,030	2,097	1,932	P
725	WELLS FARGO & CO	08/02/2011	12/13/2019	38,953	20,044	18,909	P
350	WELLS FARGO & CO	08/03/2011	12/13/2019	18,805	9,485	9,320	P
400	WELLS FARGO & CO	08/30/2011	12/13/2019	21,491	10,164	11,327	P
36,557	MFS International Growth Fund I	10/24/1995	12/20/2019	1,506,499	879,915	626,585	P
126	MFS International Growth Fund I - Cap Gain reinvr		12/12/2019	5,115		5,115	P
34,163	CORONATION		12/20/2019	500,000	419,707	80,293	P
37,807	VANGUARD S/T BOND INDEX		08/13/2019	400,000	394,674	5,327	P
8,000	VANGUARD 500 INDEX FUND	02/17/2019	02/21/2019	2,040,972	2,016,405	24,567	P
15,360	BRIDGEWAY BLUE CHIP	10/10/2012	01/14/2019	200,294	133,028	67,267	P
5,551	DODGE & COX	08/10/2009	12/18/2019	250,000	160,303	89,697	P
	EACM ARF/GARNET CL M		3/31/2019	1,256,832	1,094,336	162,496	P
	EACM ARF/GARNET CL M		6/30/2019	352,656	324,805	27,851	P
	EACM ARF/GARNET CL M		12/31/2019	520,436	549,075	(28,639)	P
	EACM ARF/GARNET CL R		12/31/2019	4,311	6,133	(1,822)	P
100,000	US TREASURY NT	2/15/2018	2/15/2019	100,000	98,715	1,285	P

THE SANDY HILL FOUNDATION

EIN#22-2668774

Year 01/01/19 - 12/31/19

Original Cost Basis

Attachment 13

	<u>Description of property</u>	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Gross Sales Price</u>	<u>Cost or Basis</u>	<u>Gain/Loss</u>	<u>D=Donated P=Purchased</u>
	BRIDGEWAY BLUE CHIP - LT CAPITAL GAIN		12/19/2019	159,522		159,522	P
	FPA CRESCENT FUND-LT CAPITAL GAIN		06/28/2019	11,176		11,176	P
	FPA CRESCENT FUND-LT CAPITAL GAIN		12/19/2019	13,479		13,479	P
TOTAL				<u>9,411,461</u>	<u>6,962,069</u>	<u>2,449,392</u>	

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Attachment 14

<u>DATE</u>	<u>CHARITY</u>	<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
1/30/2019	Diocesan Services Appeal Catholic Charities Diocese of Trenton 383 West State Street, PO Box 1423 Trenton, NJ 08607	Public Charity	General Fund	5,000
1/30/2019	Diocesan Services Appeal Catholic Charities Diocese of Trenton 383 West State Street, PO Box 1423 Trenton, NJ 08607	Public Charity	General Fund	5,000
2/1/2019	Maltz Jupiter Theatre, Inc. 1001 East Indiantown Road Jupiter, FL 33477	Public Charity	General Fund	100,000
2/1/2019	St Joseph's Home for Elderly 140 Shepherd Lane Totowa, NJ 07512	Public Charity	General Fund	20,000
2/1/2019	Junior Achievement of Palm Beach 6903 Vista Parkway North, Suite 10 West Palm Beach, FL 33411-2728	Public Charity	General Fund	5,000
2/12/2019	Boys & Girls Clubs of Newark 1 Avon Avenue Newark, NJ 07108	Public Charity	General Fund	25,000
2/19/2019	Adorer Missionary Sisters of the Poor Inc. 1701 Indian Creek Parkway Jupiter, FL 33458	Public Charity	General Fund	25,000
2/26/2019	Lehigh University 306 South New Street, Suite 500 Bethlehem, PA 18015	Public Charity	General Fund	2,500
3/12/2019	Diocesan Services Appeal Catholic Charities Diocese of Trenton 383 West State Street, PO Box 1423 Trenton, NJ 08607	Public Charity	General Fund	5,000
3/12/2019	USTA Foundation 70 West Red Oak Lane White Plains, NY 10604	Public Charity	General Fund	1,000
3/27/2019	Jupiter Medical Center Foundation 1210 South Old Dixie Highway Jupiter, FL 33458	Public Charity	General Fund	10,000

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3/28/2019	Parkinson Foundation National Capital Area 8830 Cameron Street #201 Silver Spring, MD 20910	Public Charity	General Fund	1,000
4/3/2019	The Scholarship Fund for Inner-City Children 171 Clifton Avenue PO Box 9500 Newark, NJ 07104	Public Charity	General Fund	10,000
4/9/2019	Eva's Village, Inc 393 Main Street Paterson, NJ 07501	Public Charity	General Fund	7,500
4/9/2019	Mary's Media Foundation PO Box 8832 Jupiter, FL 33468	Public Charity	General Fund	1,000
4/16/2019	Adorer Missionary Sisters of the Poor Inc. 1701 Indian Creek Parkway Jupiter, FL 33458	Public Charity	General Fund	25,000
4/16/2019	Our Lady of Florida Spiritual Center 1300 US Highway One North Palm Beach, FL 33408-3294	Public Charity	General Fund	10,000
4/30/2019	El Sol Jupiter's Neighborhood Resource Ctr 106 Military Trail Jupiter, FL 33458	Public Charity	General Fund	10,000
5/9/2019	Covenant House New Jersey 330 Washington Street Newark, NJ 07102	Public Charity	General Fund	15,000
5/9/2019	Seton Hall University 120 Northfield Avenue West Orange, NJ 07052-4794	Public Charity	General Fund	5,000
5/9/2019	Tax Foundation 1325 G Street NW, Suite 950 Washington DC 20005	Public Charity	General Fund	10,000
6/5/2019	Catholic Charities Diocese of Paterson 777 Valley Road Clifton, NJ 07013	Public Charity	General Fund	5,000
6/5/2019	J L. Cares 16823 Captain Kirle Dr. Jupiter, FL 33477	Public Charity	General Fund	1,000

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6/10/2019	Seton Hall University 120 Northfield Avenue West Orange, NJ 07052-4794	Public Charity	General Fund	100,000
6/10/2019	Adorer Missionary Sisters of the Poor Inc. 1701 Indian Creek Parkway Jupiter, FL 33458	Public Charity	General Fund	15,000
6/13/2019	Jupiter Medical Center Foundation 1210 South Old Dixie Highway Jupiter, FL 33458	Public Charity	General Fund	1,000
6/13/2019	The Kennedy Center 2700 F Street NW Washington, D.C.	Public Charity	General Fund	35,000
6/14/2019	The Children's Aid Society of NYC 711 Third Avenue Suite 700 New York, NY 10017	Public Charity	General Fund	5,000
6/19/2019	Americares 88 Hamilton Avenue Stamford, CT 06902	Public Charity	General Fund	25,000
6/24/2019	Caldwell University 9 Ryerson Avenue Caldwell, NJ 07006	Public Charity	General Fund	3,000
7/10/2019	Michael J Fox Foundation For Parkinson's Research Grand Central Station, PO Box 4777 New York, NY 10163	Public Charity	General Fund	5,000
7/16/2019	Boys & Girls Clubs of Newark 1 Avon Avenue Newark, NJ 07108	Public Charity	General Fund	10,000
7/16/2019	Tri-County Scholarship Fund Four Century Drive Parsippany, NJ 07054	Public Charity	General Fund	25,000
7/23/2019	The Arc of the Glades 4250 NW 16th Street Belle Glade, FL 33430	Public Charity	General Fund	10,000
7/23/2019	Manhattan Inst. Policy Research 52 Vanderbilt Avenue, 3rd Floor New York, NY 10017	Public Charity	General Fund	10,000

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8/7/2019	Covenant House New Jersey 330 Washington Street Newark, NJ 07102	Public Charity	General Fund	9,500
8/7/2019	Matthew C. Sellitto Foundation PO Box 1 New Vernon, NJ 07976	Public Charity	General Fund	1,000
8/12/2019	Immaculata University 1145 Kind Road Immaculata, PA 19345	Public Charity	General Fund	500,000
8/13/2019	El Sol Jupiter's Neighborhood Resource Ctr 106 Military Trail Jupiter, FL 33458	Public Charity	General Fund	5,000
8/21/2019	Cancer Hope Network 2 North Road Chester, NJ 07930	Public Charity	General Fund	1,000
8/21/2019	Points of Light 600 Means Street NW Suite 210 Atlanta, Georgia 30318	Public Charity	General Fund	17,750
9/4/2019	The Buoniconti Fund to Cure Paralysis 1095 NW 14th Terrace Miami, FL 33136	Public Charity	General Fund	12,250
9/4/2019	Carolyn's Mission, Inc 15645 118th Terrace N. Jupiter, FL 33478	Public Charity	General Fund	5,000
9/4/2019	Employment Horizons Inc. 10 Ridgedale Avenue Cedar Knolls, NJ 07927	Public Charity	General Fund	10,000
9/4/2019	Star, Inc. 182 Wolfpit Avenue Norwalk, CT 06851	Public Charity	General Fund	5,000
9/4/2019	Team Walker 373 Communipaw Avenue Jersey City, NJ 07304	Public Charity	General Fund	15,000
9/19/2019	Avidd Community Services 92 Broadway, Suite 101 Denville, NJ 07834	Public Charity	General Fund	5,000

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9/19/2019	St. Vincent Academy 228 West Market Street Newark, NJ 07103-2715	Public Charity	General Fund	5,000
10/2/2019	Diocesan Services Appeal Catholic Charities Diocese of Trenton 383 West State Street, PO Box 1423 Trenton, NJ 08607	Public Charity	General Fund	10,000
10/2/2019	Seton Hall Prep 120 Northfield Avenue West Orange, NJ 07052-4794	Public Charity	General Fund	1,000
10/9/2019	Funsepa US 1062 Sanborn Avenue Los Angeles, CA 90029	Public Charity	General Fund	20,000
10/22/2019	Palm Beach Drama Works 201 Clematis Street West Palm Beach, FL 33401	Public Charity	General Fund	10,000
11/12/2019	First Night Morris PO Box 9009 Morristown, NJ 07963-9009	Public Charity	General Fund	5,000
11/12/2019	Mary's Media Foundation PO Box 8832 Jupiter, FL 33468	Public Charity	General Fund	250
11/25/2019	Junior Achievement of Palm Beach 6903 Vista Parkway North, Suite 10 West Palm Beach, FL 33411-2728	Public Charity	General Fund	5,000
12/4/2019	Valentine House c/o Sacred Heart Church 751 Main Avenue Bay Head, NJ 08742	Public Charity	General Fund	1,000
12/10/2019	ALS Foundation PO Box 37022 Boone, IA 50037-0022	Public Charity	General Fund	5,000
12/10/2019	Shriners Children's Hospital 2900 Rocky Point Drive Tampa, FL 33607	Public Charity	General Fund	5,000
12/10/2019	St. Bridgette's Parish 129 Main St PO Box 33 Peapack, NJ 07977	Public Charity	General Fund	5,000

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12/10/2019	St. Jude's Children's Research Hospital PO Box 1893 Memphis, TN 38101-9950	Public Charity	General Fund	5,000
12/11/2019	Order of Malta Pilgrimage Foundation 1011 First Avenue, Suite 1350L New York, NY 10022-4112	Public Charity	General Fund	1,650
12/15/2019	American Red Cross 209 Fairfield Road Fairfield, NJ 07004	Public Charity	General Fund	5,000
12/15/2019	American Cancer Society 7 Ridgedale Avenue Cedar Knolls, NJ 07927	Public Charity	General Fund	5,000
12/15/2019	American Heart Association 1 Union Street, Suite 301 Robbinsville, NJ 08691	Public Charity	General Fund	5,000
12/15/2019	Archdiocese of Newark 171 Clifton Avenue PO Box 9500 Newark, NJ 07104-0500	Public Charity	General Fund	5,000
12/15/2019	ARC of Palm Beach County 1201 Australian Avenue Riviera Beach, FL 33404	Public Charity	General Fund	50,000
12/15/2019	Benedictine Academy 840 North Broad Street Elizabeth, NJ 07208	Public Charity	General Fund	5,000
12/15/2019	CARE 151 Ellis Street, NE Atlanta, GA 30303	Public Charity	General Fund	5,000
12/15/2019	CASA 212 Washington Street, Room 912 Newark, NJ 07102	Public Charity	General Fund	5,000
12/15/2019	Catholic Charities Diocese of Paterson 777 Valley Road Clifton, NJ 07013	Public Charity	General Fund	100,000
12/15/2019	The Cleveland Clinic 9500 Euclid Avenue/H18 Cleveland, OH 44195	Public Charity	General Fund	50,000

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12/15/2019	Covenant House New Jersey 330 Washington Street Newark, NJ 07102	Public Charity	General Fund	200,000
12/15/2019	Clinics Can Help 2560 Westgate Ave West Palm Beach, FL 33409	Public Charity	General Fund	5,000
12/15/2019	Columbia University Medical Center 635 West 165th Street New York, NY 10032	Public Charity	General Fund	20,000
12/15/2019	Crohn's & Colitis Foundation of America 733 3rd Avenue Suite 510 New York, NY 10017	Public Charity	General Fund	1,000
12/15/2019	Community Soup Kitchen 36 South Street Morristown, NJ 07960	Public Charity	General Fund	10,000
12/15/2019	The Center For Family Services 4101 Parker Avenue West Palm Beach, FL 33405	Public Charity	General Fund	5,000
12/15/2019	El Sol 106 Military Trail Jupiter, FL 33458	Public Charity	General Fund	25,000
12/15/2019	Eva's Village, Inc. 393 Main Street Paterson, NJ 07501	Public Charity	General Fund	50,000
12/15/2019	Fair Share Housing Development One Ethel Larence Boulevard Mount Laurel, NJ 08054	Public Charity	General Fund	25,000
12/15/2019	Florida Atlantic University 777 Glades Road, PO Box 3091 Boca Raton, FL 33431-0991	Public Charity	General Fund	50,000
12/15/2019	Foundation of Morristown Medical Center 475 South Street Morristown, NJ 07962	Public Charity	General Fund	225,000
12/15/2019	Food For The Poor, Inc 6401 Lyons Road Coconut Creek, FL 33073	Public Charity	General Fund	5,000

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12/15/2019	Franciscan Charities 355 South 6th Street Newark, NJ 07103	Public Charity	General Fund	25,000
12/15/2019	Feeding South Florida 2501 SW 32nd Ter Pembroke Park, FL 33023	Public Charity	General Fund	10,000
12/15/2019	Forgotten Soldiers Outreach, Inc. 3550 23rd Avenue South, Suite #7 Lake Worth, FL 33461	Public Charity	General Fund	5,000
12/15/2019	Greater Newark Fresh Air Fund 43 Hill Street, Newark Day Center Newark, NJ 07102	Public Charity	General Fund	1,000
12/15/2019	Guatemalan Tomorrow Fund PO Box 3636 Tequesta, FL 33469	Public Charity	General Fund	5,000
12/15/2019	Habitat For Humanity For Palm Beach Cty. 6758 North Military Trail, Suite 301 West Palm Beach, FL 33407	Public Charity	General Fund	5,000
12/15/2019	Hands Together PO Box 80985 Springfield, MA 01138	Public Charity	General Fund	5,000
12/15/2019	Immaculata University 1145 Kind Road Immaculata, PA 19345	Public Charity	General Fund	30,000
12/15/2019	Integrity House 103 Lincoln Park Newark NJ 07101	Public Charity	General Fund	25,000
12/15/2019	Jupiter Medical Center-Foundation 1210 South Old Dixie Highway Jupiter, FL 33458	Public Charity	General Fund	1,025,000
12/15/2019	Kravis Center For The Performing Arts 701 Okeechobee Blvd West Palm Beach, FL 33401	Public Charity	General Fund	2,000
12/15/2019	LiveGirl, Inc. 59 Grove St #1d New Canaan, CT 06840	Public Charity	General Fund	10,000
12/15/2019	The Lords Place 2808 North Australian Avenue West Palm Beach, FL 33407	Public Charity	General Fund	50,000

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12/15/2019	Lehigh University 27 Memorial Drive West Bethlehem, PA 18015	Public Charity	General Fund	21,000
12/15/2019	Market Street Mission 9 Market Street Morristown, NJ 07960	Public Charity	General Fund	5,000
12/15/2019	My Clinic, Inc. 411 W. Indiantown Rd Jupiter, FL 33458	Public Charity	General Fund	5,000
12/15/2019	National Downs Syndrome Society 666 Broadway New York, NY 10012-2317	Public Charity	General Fund	15,000
12/15/2019	New Community Corporation 233 West Market Street Newark, NJ 07103	Public Charity	General Fund	5,000
12/15/2019	National Medical Fellowships 347 Fifth Avenue, Suite 510 New York, NY 10016	Public Charity	General Fund	5,000
12/15/2019	Ocean Medical Center Foundation 425 Jack Martin Blvd. Brick, NJ 08724	Public Charity	General Fund	100,000
12/15/2019	Opportunity Project Inc. 60 East Willow Street Millburn, NJ 07041	Public Charity	General Fund	5,000
12/15/2019	Operation Smile, Inc. 3641 Faculty Blvd. Virginia Beach, VA 23453	Public Charity	General Fund	5,000
12/15/2019	Overlook Foundation 46-48 Beauvoir Avenue Summit, NJ 07901	Public Charity	General Fund	225,000
12/15/2019	Palm Beach Drama Works 201 Clematis Street West Palm Beach, FL 33401	Public Charity	General Fund	10,000
12/15/2019	Palm Beach Harvest PO Box 701 Lake Worth, FL 33460	Public Charity	General Fund	5,000

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12/15/2019	Renew International 1232 George Street Plainfield, NJ 07062-1717	Public Charity	General Fund	25,000
12/15/2019	Scripps Research Institute 130 Scripps Way #4B2 Jupiter, FL 33458	Public Charity	General Fund	25,000
12/15/2019	Sisters of Charity of St. Elizabeths PO Box 476 Convent Station, NJ 07961	Public Charity	General Fund	5,000
12/15/2019	Special Olympics Florida 1915 Don Wickham Drive Clermont, FL 34711	Public Charity	General Fund	5,000
12/15/2019	St. Vincent De Paul Society 1701 Indian Creek Parkway Jupiter, FL 33458	Public Charity	General Fund	5,000
12/15/2019	Team Walker 373 Communipaw Avenue Jersey City, NJ 07304	Public Charity	General Fund	10,000
12/15/2019	United Negro College Fund 60 Park Place, Suite 406 Newark, NJ 07102	Public Charity	General Fund	5,000
12/15/2019	US Olympic Committee 1 Olympic Plaza Colorado Springs, CO 80909	Public Charity	General Fund	5,000
12/15/2019	University of Vermont Foundation 411 Main Street Burlington, VT 05401	Public Charity	General Fund	10,000
12/15/2019	United Way of Palm Beach County 2600 Quantum Blvd. Boynton Beach, FL 33426	Public Charity	General Fund	25,000
12/15/2019	Community Foundation of NJ 35 Knox Hill Road Morristown, NJ 07963	Public Charity	General Fund	500,000
12/30/2019	American Cancer Society 7 Ridgedale Avenue Cedar Knolls, NJ 07927	Public Charity	General Fund	2,500
12/30/2019	Faith Center for the Arts PO Box 713 Wharton, NJ 07885	Public Charity	General Fund	2,500

Sandy Hill Foundation - 2019
330 South Street, Suite 4
Morristown, NJ 07960
EIN: 22-2668774

Attachment 14

<u>DATE</u>	<u>CHARITY</u>	<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
12/30/2019	International Myeloma Foundation 12650 Riverside Drive No 206 North Hollywood, CA 91607-3466	Public Charity	General Fund	5,000
12/30/2019	Kaleidoscope of Hope Foundation, Inc. PO Box 1124 Madison, NJ 07940	Public Charity	General Fund	5,000
12/30/2019	The Leukemia & Lymphoma Society Inc. 3 International Drive Rye Brook, NY 10573	Public Charity	General Fund	10,000
12/30/2019	Rowan University Foundation 201 Mullica Hill Road Glassboro, NJ 08028	Public Charity	General Fund	7,500
12/30/2019	NJ Roxbury PBA Local #311 1715 Route 46 Ledgewood, NJ 07852	Public Charity	General Fund	1,250
12/30/2019	Roxbury Volunteer Firemen's Assoc Company No. 1 Roxbury 122 Main Street Succasunna, NJ 07876-1347	Public Charity	General Fund	1,250
12/30/2019	Roxbury Art Alliance Inc. 9 Summit Lane Succasunna, NJ 07876	Public Charity	General Fund	5,000
12/30/2019	Children's Miracle Hospital Network 205 West 700 South Salt Lake City, UT 84101	Public Charity	General Fund	5,000
12/30/2019	Roxbury Volunteer Firemen's Assoc Company No. 1 Roxbury 122 Main Street Succasunna, NJ 07876-1347	Public Charity	General Fund	5,000
12/30/2019	Smile Train PO Box 96231 Washington, DC 20090-6231	Public Charity	General Fund	5,000
12/30/2019	Stephen Siller Tunnel to Towers Fnd PO Box 96231 Washington, DC 20090-6231	Public Charity	General Fund	5,000
Total:				<u><u>4,353,400</u></u>