1

6

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

1912

2019
Open to Public Inspection

For	<u>calen</u>	idar year 2019 or tax year beginning		, and ending		
Nai	ne of	foundation	_	-	A Employer identification	number
		CONSERVE FOREVER FOUND			20-8271961	
Nun	nber a	nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
_1	<u>73</u>	1 PALM LANE			610-810-18	03
		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
_N	OK	OMIS, FL 34275	·			
G (heck	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		2 Foreign organizations ma	esting the 85% test
_		Address change	Name change		Foreign organizations me check here and attach co	mputation
H_C	_	type of organization: X Section 501(c)(3) e		04	E If private foundation sta	tus was terminated
		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	- 1	under section 507(b)(1)	(A), check here
		·	ing method: X Cash	Accrual	F If the foundation is in a	
			ther (specify)		under section 507(b)(1)	(B), check here
	\$	301,922. (Part I, colu	T			1 (1)
ಗ	<u>ırt l</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
B	1	Contributions, gifts, grants, etc., received	198,103.		N/A	
ANN	2	Check If the foundation is not required to attach Sch. B				
四	3	Interest on savings and temporary cash investments				
-	4	Dividends and interest from securities	5,064.	5,064.		STATEMENT 1
JAŅ	5a	Gross rents				
	b	Net rental income or (loss)			,	
€3	6a	Net gain or (loss) from sale of assets not on line Iu	45,198.			
යුම	b	Gross sales price for all assets on line 6a 241,286.				
2 95 u 2022	7	Capital gain net income (from Part IV, line 2)		45,198.		
15	8	Net short-term capital gain				
	9	Income modifications Gross sales less rearms E VFD and allowances				
			<u> </u>			
	D	Less Cost of goods sold				<u> </u>
	11	Großprofit & Llosa 6 2020				
	12	1 L too t	248,365.	50,262.		
_	13	Total. Activines 1 library 11.	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
es	16a	Legal fees				
sus.	b	Accounting fees STMT 2	1,150.	1,150.		0.
Ž	С	Other professional fees				
ve E	17	Interest				
rat	18	Taxes STMT 3	158.	94.		0.
nist	19	Depreciation and depletion		_		
Ē	20	Оссирапсу				
Ā	21	Travel, conferences, and meetings				
and	22	Printing and publications				
Operating and Administrative Expens	23	Other expenses STMT 4	300.	0.		0.
rati	24	Total operating and administrative	1 600	1 244		1
ad C	05	expenses. Add lines 13 through 23	1,608.	1,244.		53,726.
_	23	Contributions, gifts, grants paid	33,120.			55,740.
	26	Total expenses and disbursements. Add lines 24 and 25	55,334.	1,244.		53,726.
	27		33,334.	2,214.		33,720.
	i	Excess of revenue over expenses and disbursements	193,031.			
		Net investment income (if negative, enter -0-)		49,018.		
		Adjusted net income (if negative, enter -0-)		······································	N/A	

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2019)

For	m 99	0-PF (2019) THE CONSERVE FOREVER FOU	NDATION	20-8	8 271961 Page 2	
<u></u>	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of year		
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing				
		Savings and temporary cash investments	13,552.	1,659.	1,659.	
	3	Accounts receivable				
		Less' allowance for doubtful accounts				
	4	Pledges receivable				
		Less, allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable			<u></u>	
		Less, allowance for doubtful accounts				
ts	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
⋖		Investments - U.S. and state government obligations			<u> </u>	
		Investments - corporate stock				
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
		Investments - mortgage loans	112 414	270 070	200 262	
	13	Investments - other STMT 6	113,414.	278,978.	300,263.	
	14	Land, buildings, and equipment: basis				
		Less accumulated depreciation				
	15	Other assets (describe			· · ·	
	16	Total assets (to be completed by all filers - see the	126 066	200 627	201 022	
_		instructions. Also, see page 1, item I)	126,966.	280,637.	301,922.	
	17	Accounts payable and accrued expenses		+		
	18	Grants payable				
ies	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			· · ·	
Lial	21	Mortgages and other notes payable Other liabilities (describe AMOUNT DUE TO FION)	142.	0.		
_	22	Other habilities (describe AMOON1 DOE 10 F10N)	142.	0.		
	23	Total liabilities (add lines 17 through 22)	142.	0.		
		Foundations that follow FASB ASC 958, check here			İ	
ç		and complete lines 24, 25, 29, and 30				
2C	24	Net assets without donor restrictions				
ala	25	Net assets with donor restrictions				
ğ		Foundations that do not follow FASB ASC 958, check here				
Fun		and complete lines 26 through 30.		_		
<u></u>	26	Capital stock, trust principal, or current funds	0.	0.	-	
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
\ss	28	Retained earnings, accumulated income, endowment, or other funds	126,824.	280,637.		
Net Assets or Fund Balances	29	Total net assets or fund balances	126,824.	280,637.	STATEMENT 5	
_	30	Total liabilities and net assets/fund balances	126,966.	280,637.		
P	art	Analysis of Changes in Net Assets or Fund Ba				
		net accets or fund halances at haginging of year - Part II column (a) line		· · · · · · · · · · · · · · · · · · ·		

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		l	
	(must agree with end-of-year figure reported on prior year's return)	1	İ	126,824.
2	Enter amount from Part I, line 27a	2		193,031.
3	Other increases not included in line 2 (itemize) > 2018 REIMBURSEMENT TRUE-UP	3		39.
4	Add lines 1, 2, and 3	4		319,894.
5	Decreases not included in line 2 (itemize) UNREALIZED LOSS ON CONTRIBUTED ASSETS	5		39,257.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6		280,637.

Form **990-PF** (2019)

	CONSERVE FOREVER						0-027	1901	Page 3
<u> </u>	and Losses for Tax on In			(h) How ac	oured				
(a) List and describe 2-story brick wa	the kind(s) of property sold (for exar trehouse; or common stock, 200 shs.	nple, real esta MLC Co)	te,	(b) How acc	nase	(c) Date (mo., d	acquired ay, yr.)	(d) Date (mo., da	
1a ADVANCE AUTO PA		. 14120 00.)	_	D - Dona		05/3		09/2	
b VNGRD TTL BD M						$\frac{03/3}{01/1}$		VARIO	
c VNGRD TTL INTL						$\frac{01/1}{01/1}$		VARIO	
d VNGRD TTL STK 1						$\frac{01/1}{01/1}$		VARIO	
e VNGRD FTSE ALL						01/1		VARIO	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) G	ain or (loss (f) minus ()	
a 199,418.	(1)		158,84	6.		- ((-) F			,572.
b 17,256.			17,08						173.
c 2,235.			2,05						182.
d 15,756.			12,20			-		3 ,	,550.
e 6,621.			5,90						721.
Complete only for assets showing	g gain in column (h) and owned by t	he foundation	on 12/31/69.		(1)	Gains (C	ol. (h) gain	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), If any		còl.		not less thar (from col. (
a								40,	,572.
b	_								173.
									182.
d								3 ,	,550.
e									721.
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter -0-	in Part I, line	7	} 2				45,	,198.
,	•		•	/ - 					
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		u (b).							
If (loss), enter -0- in Part I, line 8	• •] 3			N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net I	nvestme	nt Inco	me			
(For optional use by domestic private	foundations subject to the section 4	940(a) tax on	net investment inc	come.)					
If conting 4040(d)(2) applies leave the	no part blank								
If section 4940(d)(2) applies, leave the	iis pait biank.								
Was the foundation liable for the sec				od?				Yes	X No
If "Yes," the foundation doesn't qualif									
	each column for each year; see the in	structions bef	ore making any en	itries.				(4)	
(a) Base period years	(b) Adjusted qualifying dist	ributions	Net value of no	(C)	ica accate	1	Distrib	(d) outlon ratio	
Calendar year (or tax year beginnii	'9'''/ L		ivet value of no				(col. (b) div	ided by col.	
2018		9,070. 4,235.			3,064 3,232				31459 3499
2017		9,190.			3,698.				18754
2016		7,025.		100	3,030	+			70024
<u>2015</u> 2014		9,610.			1,193				2233
2014		2,010.	<u>'</u>	109	* , ± J J .	1		• • • •	12233
2 Total of line 1, column (d)						2		. 8.4	15969
3 Average distribution ratio for the	5-year hase period - divide the total o	n line 2 hv 5 (nr hy the numbe	or of years		-		• • •	
the foundation has been in exister	•	IIII 2 by 0.0	o, or by the nambe	ii oi years		3		.16	5 <u>9</u> 194
the foundation has been in existen	ioc ii ioss tilaii o yours					٣			
4 Enter the net value of noncharitab	le-use assets for 2019 from Part X, I	ine 5				4		172,	014.
5 Multiply line 4 by line 3						5		29,	,104.
	(40/ -4 D4 1 07h)								
6 Enter 1% of net investment incom	ie (1% ot Part I, line 2/b)					6		·	490.
7 Add lines 5 and 6						7		29,	594.
8 Enter qualifying distributions from	n Part XII, line 4					8		53,	726.
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1% tax ra	ite.				

	n 990-PF (2019) THE CONSERVE FOREVER FOUNDATION 20-82 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se			Page 4	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			1	
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		4	490.	
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	
3	Add lines 1 and 2			490.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>490.</u>	
6	Credits/Payments:			1	
a	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 0.			- 1	
	Exempt foreign organizations - tax withheld at source 6b 0.			į	
C	Tax paid with application for extension of time to file (Form 8868) 6c 0.	4		j	
d	Backup withholding erroneously withheld 6d 0.				
7	Total credits and payments. Add lines 6a through 6d			0.	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			0.	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> 490.</u>	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be: Credited to 2020 estimated tax				
	rt VII-A Statements Regarding Activities		· V-	a Na	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<u> </u>	Ye		
	any political campaign?	_	la	X	
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	<u> </u>	<u>i</u> b	X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			1 1	
	distributed by the foundation in connection with the activities.	<u> </u>			
	Did the foundation file Form 1120-POL for this year?	_ 	lc	+^,	
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\int \text{\$ 0 \cdot (2) On foundation managers.} \int \text{\$ 0 \cdot }\$	١.	- 1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0.				
9	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_	_	- X	
_	If "Yes," attach a detailed description of the activities.		-	+	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	-	<u>-</u>	<u> </u>	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		la l	X	
	If "Yes," has it filed a tax return on Form 990-T for this year?	. —	lb	 	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X	
_	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or			1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	_	_ _	_	
	remain in the governing instrument?		6 X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7 X		
			` -	1	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.	_			
	VA	`-,	,		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_	∸ —		
	of each state as required by General Instruction G? If "No," attach explanation	<u> 8</u>	b X	 ,	つ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	_	_ _	'ليتٍ إ	L
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	_	9	<u> </u>	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X	
		Form 9	990-PI	(2019)	

l Dart VII-A Statements Regarding Activities		Page 5
Part VII-A Statements Regarding Activities (continued)		
· ·	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of]	
section 512(b)(13)? If "Yes," attach schedule. See instructions	<u> </u>	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		1
If "Yes," attach statement. See instructions		<u> </u>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	<u> </u>
Website address WWW.CONSERVEFOREVER.ORG		
14 The books are in care of ► FLOYD & FIONA DIAS Telephone no. ► 610-810-1	<u>803</u>	
Located at ► 1731 PALM LANE, NOKOMIS, FL ZIP+4 ►34275	5	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	•	•
and enter the amount of tax-exempt interest received or accrued during the year	I/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	Yes	No
securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		
foreign country	l	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		*
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1 1
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		-
a disqualified person?		*
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
(5) Transfer any income or assets to a disqualified person (or make any of either available		
for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No"		•
If the foundation agreed to make a grant to or to employ the official for a period after		
termination of government service, if terminating within 90 days.)		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1 1
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A 1b	·	·
Organizations relying on a current notice regarding disaster assistance, check here		\Box
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	ļ. '	'l !
before the first day of the tax year beginning in 2019?	<u> </u>	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	-	
defined in section 4942(j)(3) or 4942(j)(5)):	Ĭ .	
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		
6d and 6e) for tax year(s) beginning before 2019?	1	
If "Yes," list the years > , , ,	1] [
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions.) N/A 2b	·	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
>	ľ	1 1
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		•
during the year?		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	٠.],
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	1.	
Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 3b	1	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a	 	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	\vdash	
had not been removed from jeopardy before the first day of the tax year beginning in 2019?	 	X
Form 99	0-PF	

Form 990-PF (2019) THE CONSERVE FOREVER FOU			<u> 20-82719</u>	61	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (continu	ue <u>d)</u>		
5a During the year, did the foundation pay or incur any amount to:	···			Ye	S No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es 🗶 No		T
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,	1.	•	1 1
any voter registration drive?		Ye	s X No	į	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No	i	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
4945(d)(4)(A)? See instructions		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or			
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	n Regulations	<u> -</u>		4
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h	пеге				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned			1 (
expenditure responsibility for the grant?	N	Γ/A	es 🔲 No		1 [
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			,	
a personal benefit contract?		Ye	s X No	_	.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No] [
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or		7	,-	ТП
excess parachute payment(s) during the year?		Ye	s X No	`]. [
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and the		· ·			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex	rpense It, other
(a) Name and address	to position	enter -0-)	and deterred compensation		ances
	DIRECTOR				
1731 PALM LANE					
NOKOMIS, FL 34275	1.00	0.	0.		0.
	DIRECTOR				
1731 PALM LANE					
NOKOMIS, FL 34275	1.00	0.	0.		0.
	<u></u> _				
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) a		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense it, other
	devoted to position	(C) Compensation	compensation	allow	ances
NONE					
<u> </u>		i			
			7		
Total number of other employees paid over \$50,000	<u> </u>				0
			Form	990-PF	(2019)

923561 12-17-19

Form **990-PF** (2019)

Form 990-PF (2019)

IP.	art;X Minimum Investment Return (All domestic foundations must complete this part. Foreign f	oundations, see	instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
а	Average monthly fair market value of securities	1 <u>a</u>	170,546.
	Average of monthly cash balances	1b	4,087.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	174,633.
	Reduction claimed for blockage or other factors reported on lines 1a and		
). 	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	174,633.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,619.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	172,014.
6	Minimum investment return. Enter 5% of line 5	6	8,601.
Į P	art-XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	s and certain	<u> </u>
_	foreign organizations, check here and do not complete this part.)	<u> </u>	0.601
1	Minimum investment return from Part X, line 6	\ 	8,601.
2a	Tax on investment income for 2019 from Part VI, line 5	<u>'- </u>	
b	Income tax for 2019. (This does not include the tax from Part VI.)		400
C	Add lines 2a and 2b	2c	490.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,111.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,111.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,111.
P	art:XIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	53,726.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	53,726.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	490.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,236.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2019)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1. Distributible amount for 2019 from Part XI, line 7 2. Undeveloptioned receives, if any, as of the end of 2019 at Enter amount for 2018 only b Total for proxy perses: 3. Excess distributions carryover, if any, to 2019; 3. From 2014 4. 5.93. From 2016 2. 1.26. From 2016 2. 5. 0.75. 4. From 2017 2. 6, 853. 4. From 2018 2. 1.26. From 2018 2. 5. 0.75. 4. From 2017 2. 6, 853. 4. From 2018 2. 1. Read of three 3sh through € 7. 0, 528. 4. Outlifying distributions for 2018 from Part XII, line 4; ₱ \$ 53, 7, 26. 3. Applied to 2018, but not more than line 2a happled to undistributed income of prior years (Section required - see instructions) elements of the search of 2019 seed of 2019 see		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2. Undarbounded account. A few, you at the reset of 2019 \$ Total for prior years: 2. Excess distributions carryover, if any, to 2019; \$ From 2014 4,593. \$ From 2015 2,126. \$ From 2016 25,075. \$ From 2018 11,881. **Total of this Sa Sa through: 4 Coublying destributions for 2019 from Part XIII, line 4 № \$ 53,726. A Applied to 2018, but not more than line 2a Applied to 2018, but not more than line 2a Applied to 2018, but not more than line 2a Applied to 2018 destributions of 10 copus (Flection required - see instructions) 4 From 2019 5 Excess destributions on of 10 copus (Flection required - see instructions) 5 Excess destribution accompose required accommands and the search and the	· · · · · · · · · · · · · · · · · · ·				0 111
Enter amount for 2018 only 1 Total for prior years: 2	<u> </u>				8,111.
3 Excess distributions carryover, if any, to 20 to 3				0	
3 Excess distributions carryover, if any, to 2019; a From 2014	F				
3 Excess distributions curryover, if any, to 2019: a From 2014 b 7, 59.3. b 7, 67.00 2015 2, 126. c From 2017 26, 85.3. c From 2017 1 1, 88.1. 1 Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4 the S. 5 3, 726. a Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018, but not more than line 2a b Applied to 2018 distributible amount c I Treated as distributions out of corpus c I Treated as distributions out of corpus 5 Excess distributions out of corpus 5 Excess distributions curryowe spoiled to 2019 11	b rotal for prior years:		0		
a From 2014	Excess distributions carryover if any to 2010:		<u> </u>		
e From 2016					
e From 2016	a From 2014 4, 393.				
A From 2017 26, 853.	5 C 7 C 7 C 7 C 7 C 7 C 7 C 7 C 7 C 7 C				' '
From 2018					
Total of lines 3 at Protrylle 70 , 528		,			
4 Qualifying distributions for 2019 from Part XII, line 4: № \$ 53, 726. a Applied to Undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount a Remaining amount distributed out of corpus (Forest the amount appears in column (s), the same amount may be required as the column (s), the same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount must be above in column (s). The same amount in distributed out of corpus as indicated the flow. 1 Corpus Add lines 30. 4e, and 4e Subhact line 5 Prior years' undistributed in come for which a notice of distribution from from which a notice of distribution from from the come for which a notice of distribution from from the come for which a notice of distribution from from the come for which a notice of distribution from from the come for value (s). The same in the section 492(2) (a) that she empreviously assessed amount - see instructions 1 Undistributed income for 2019. Subtract line 4a from line 6b. Taxable amount - see instructions 2 Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions 3 Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions 4 Undistributed income for 2019. Subtract line 4a from line 6b. Taxable amount - see instructions 5 Excess instributions carriover from 2014 or 2019. Subtract line 4a from line 2b. Taxable amount - see instructions 6 Excess from 1016 c. \$2, 12.6. becases from 2017 c. \$2, 12.6. becases from 2019 c. \$4, 5, 6.15.		70 528		'	
Part XII, line 4 ► \$ 53,726. a Applied to 2018, but not more than line 2a b Applied to windstributed income of pror years (Election required - see instructions) c Freated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributable amount e Remaining amount distributed out of corpus 5 Excess currentness carryower spokes to 2019 (if an amount appear in cotaline), the same amount mat the allowin or column (al) the same amount of prior years' undistributed income for 2018 column as indicated below: a 116,143. b Prior years' undistributed income. Subtract line 4 b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6 from line 6b. Taxable amount - see instructions c Undistributed income for 2018. Subtract line 4 a from line 2. Taxable amount - see instr. Undistributed income for 2018. Subtract line 4 a from line 2. Taxable amount - see instr. Undistributed income for 2018. Subtract line 4 a form line 2. Taxable amount - see instr. Undistributed income for 2018, Subtract lines 4 of and 5 from line 1. This amount must be distributed in 2000 7 Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(f) or 4942(3)(3) (Ection may be required - see instructions) 8 Excess indiributions carryover to 2020. Subtract lines 7 and 8 from line 6 0 Analysis of line 9: a Excess from 2016 2.5, 0.75. Excess from 2017 2.6, 8.83. d Excess from 2019 4.5, 6.15.	- F	70,320.		<u> </u>	
A Appled to 2018, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) d Treated as distributions out of corpus (Election required - see instructions) d Applied to 2019 distributate amount e Remaining amount distributed out of corpus of the amount appears in extend to 2019 (If the amount appears in extend to 2014 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extend to 2019 (If the amount appears in extendition and in the extendition appears in extendition and in the ex					
b Applied to undistributed income of prior years (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) d. Applied to 2019 distributable amount e. Remaining amount distributed out of corpus 5. Excess formulations carryover applied to 2019 distributable amount e. Remaining amount distributed out of corpus 5. Excess formulations carryover applied to 2019 distributable amount e. Remaining amount distributed out of corpus 5. Excess formulations carryover applied to 2019 distributable amount e. See a stributions carryover applied to 2019 distributable amount e. See a stributions carryover applied to 2019 distributed income for collam (as) distributed income for collam (as) distributed income for which a notice of deficiency has been issued, or on whech the section 494(2a) tax has been previously assessed 4. Subtract line 66 form line 6b. Taxable amount - see instructions 6. Undistributed income for 2018, Subtract line 4 a from line 2a. Taxable amount - see instructions 6. Undistributed income for 2019, Subtract lines 4 a from line 1. This amount must be distributed in 2020 0. 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (f) for 494(3(3)) (Election may be required - see instructions) 0. 8. Excess fristributions carryover for 2014 not applied on line 5 or line 7 9. Excess from 2015 2, 126. Excess from 2018 11, 881. e. Excess from 2019 45, 615.				0	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2019 distributable amount e Remaining amount distributed out of corpus 5 Encess destributions carryover applied to 2019 iff an instruction according (f), this same amount an indicated below: a Corpus Add lines 3f. 4c. and 4s Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed more for 2018. Subtract line 4 a from line 2. Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions) 8 Excess friction line 3: a Excess friction line 6a 1111, 550. 9 Excess from 2015 b Excess from 2015 c Excess from 2015 c Excess from 2017 c Analysis of line 9: a Excess from 2018 c Excess from 2019 c Excess fro					
C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2019 distributable amount S Applied to 2019 distributable amount S Applied to 2019 distributable amount S Applied to 2019 C Amounts Applied to 2019 Applied to 2019 C Applied to 2019 C Applied to 2019 C Applied to 2019 Applied to 2019 C Applied to 2019 Applied to 2019 C Applied to 100			n		,
CElection required - see instructions 0	· · · · · · · · · · · · · · · · · · ·				
Applied to 2019 distributable amount Remaining amount distributed out of corpus	•	0.			i
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019 5 Excess from 2016 6 Cx Excess from 2019 5 Excess distributed on Corpus and Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 6 Cx Excess from 2019 7 Excess distributions carryover from 2015 6 Excess from 2019 6 Excess from 2019 7 Excess distributions carryover from 2015 6 Excess from 2019 7 Excess distributions carryover from 2015 6 Excess from 2019 7 Excess distributions carryover from 2015 6 Excess from 2019 7 Excess distributions carryover from 2015 6 Excess from 2019 7 Excess distributions carryover from 2015 7 Excess from 2016 6 Excess from 2019 7 Excess distributions carryover from 2015 7 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2016 8 Excess from 2	· F	<u> </u>			8 111
5 Excess distributions carryover applied to 2019 (in amount applied on time 5 to file of 170 (in 180 and 180 a		45.615.			0,111.
Section Color Co	5 Excess distributions carryover applied to 2019				
indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess instributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 0 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 c Excess from 2017 d Excess from 2018 c Excess from 2018 c Excess from 2018 c Excess from 2019 d 45,615.	must be shown in column (a))	0.			0.
a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed in come for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2014 not applied on line 5 or line 7 9. Excess distributions carryover from 2014 not applied on line 5 and 8 from line 6a 0. Analysis of line 9: a Excess from 2015 2 2, 126. b Excess from 2016 2 5, 0.75. c Excess from 2017 2 626, 853. c Excess from 2018 1 11, 881. c Excess from 2019 4 5, 615.	• • • • • • • • • • • • • • • • • • • •		·		,
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2) at xa has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a, Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2014 not applied on line 5 or line 7 9. Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 111,550. 111,550. 111,550. 111,550. 111,550. 111,550.		116 1/3			
Inne 4b from line 2b	· · · · · · · · · · · · · · · · · · ·	110,143.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been seued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 0. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 4, 593. 9 Excess distributions carryover to 2020. Subtract lines 9: a Excess from 2015 2, 126. b Excess from 2015 2, 5, 075. c Excess from 2016 25, 075. c Excess from 2018 11, 881. e Excess from 2019 45, 615.	-		n		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess ristributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 1111,550. Analysis of line 9: a Excess from 2015 c Excess from 2016 c Excess from 2017 c Excess from 2018 d Excess from 2018 c Excess from 2018 d Excess from 2018 d Excess from 2018 d Excess from 2018 d Excess from 2019 d Excess from 2019 d Excess from 2019	The state of the s				
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2015 c Excess from 2016 c Excess from 2017 d Excess from 2018 d Excess from 2018 e Excess from 2018 d Excess from 2018 d Excess from 2018 d Excess from 2018 d Excess from 2019 d Excess from 2019 d Excess from 2019 d Excess from 2019 d Excess from 2019 d Excess from 2019 d Excess from 2019 d Excess from 2019	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 26 , 853. d Excess from 2018 e Excess from 2019 45 , 615.	<u> </u>				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018 d Excess from 2018 e Excess from 2019 4 5 , 6 15 .			0.		
4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2018 e Excess from 2019 45,615.	F			<u>.</u> .	1
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 111,550. 111,550. 111,550.				0.	
be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015	f Undistributed income for 2019. Subtract		· · · · · · · · · · · · · · · · · · ·		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 d Excess from 2018 e Excess from 2019 45,615.	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8	be distributed in 2020				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8	7 Amounts treated as distributions out of				
may be required - see instructions) 0. 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 4,593. 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2017 d Excess from 2018 e Excess from 2018 a Excess from 2018 d Excess from 2019 26,853. d Excess from 2019 d Excess from 2019 d Excess from 2019	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019 45,615.	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019 45,615.	may be required - see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 111,550. 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019 45,615.	8 Excess distributions carryover from 2014				1
Subtract lines 7 and 8 from line 6a 111,550. Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 e Excess from 2019 45,615.	not applied on line 5 or line 7	4,593.			
a Excess from 2015 2,126. b Excess from 2016 25,075. c Excess from 2017 26,853. d Excess from 2018 11,881. e Excess from 2019 45,615.	9 Excess distributions carryover to 2020.				
a Excess from 2015 2,126. b Excess from 2016 25,075. c Excess from 2017 26,853. d Excess from 2018 11,881. e Excess from 2019 45,615.	F	111,550.			
b Excess from 2016 25,075. c Excess from 2017 26,853. d Excess from 2018 11,881. e Excess from 2019 45,615.	10 Analysis of line 9;		İ		[
c Excess from 2017 26,853. d Excess from 2018 11,881. e Excess from 2019 45,615.					
d Excess from 2018 11,881. e Excess from 2019 45,615.					
e Excess from 2019 45,615.			l		
	45 64 7		ļ		
1000 UNI - UN 17 10					Form 990 DE (0010)

923581 12-17-19

Form 990-PF (2019) THE CON	NSERVE FORE	ER FOUNDATI	ON	20-82	271961 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling	or determination letter th	at it is a private operating			
foundation, and the ruling is effective f	or 2019, enter the date of	the ruling	•		
b Check box to indicate whether the four	id <u>ation is a private operat</u>	ıng foundation described i	n section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed			<u></u>		
b 85% of line 2a				1	ļ
c Qualifying distributions from Part XII,					
line 4, for each year listed					-
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		 	/		
e Qualifying distributions made directly					
for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		 /			
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets			:		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6, for each year				,	
listed					ļ
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,	1				
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public		+			-
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)		1			
(3) Largest amount of support from				-	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	•	• •	f the foundation	had \$5,000 or mo	re in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundation	•				
a List any managers of the foundation where	ho have contributed more	than 2% of the total contr	ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed	more man \$5,000). (See	section 507(u)(2).)			
SEE STATEMENT 8					
 List any managers of the foundation will other entity) of which the foundation has 			or an equally large portion	on of the ownership of a pa	irtnership or
NONE	as a 1070 or greater intere				
2 Information Regarding Contribut	tion Cront Cift Loon	Sabalarahin ata Dr			
Check here X if the foundation				ant accent uncolinited renu	acts for funds If
the foundation makes gifts, grants, etc.					ests for funds. If
a The name, address, and telephone num	-				
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		4			
b The form in which applications should	be submitted and informa	ation and materials they sh	nould include:		
c Any submission deadlines;		···			
- This submission deadlines.					
d Any restrictions or limitations on award	ds, such as by geographic	cal areas, charitable fields,	kinds of institutions, or	other factors.	

Page 11

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount contribution status of Name and address (home or business) recipient or substantial contributor a Paid during the year AMERICA SHARE 501(C)(3) GENERAL OPERATING 15 W 26TH STREET, 11TH FLOOR PURPOSES NEW YORK, NY 10010 3,706. 501(C)(3) HUMANE SOCIETY GENERAL OPERATING 2331 15TH ST PURPOSES SARASOTA, FL 34237 100. LEMUR CONSERVATION FOUNDATION 501(c)(3) GENERAL OPERATING PO BOX 249 PURPOSES MYAKKA CITY, FL 34251 100. HURU INTERNATIONAL 501(C)(3) GENERAL OPERATING 15 W 26TH STREET, 11TH FLOOR PURPOSES NEW YORK, NY 10010 5,000. PLANNED PARENTHOOD OF SOUTHWEST & 501(C)(3) GENERAL OPERATING CENTRAL FLORIDA, INC. PURPOSES 736 CENTRAL AVE SARASOTA, FL 34236 1,500. SEE CONTINUATION SHEET(S) 53,726. Total ▶ 3a b Approved for future payment NONE Total

THE CONSERVE FOREVER FOUNDATION

Part XV Supplementary Information 3 Grants and Contributions Paid During the You				
	If recipient is an individual,	1	-	
Recipient Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
SATCHEL'S LAST RESORT		501(C)(3)	GENERAL OPERATING	
3101 COASH ROAD			PURPOSES	
SARASOTA, FL 34241				1,10
		504 (5) (2)		
THE SALVATION ARMY 1400 TENTH STREET		501(C)(3)	GENERAL OPERATING PURPOSES	
SARASOTA, FL 34236			FURFUSES	28,70
		E01/G)/2)		
TAKE STOCK IN CHILDREN OF SARASOTA		501(C)(3)	GENERAL OPERATING PURPOSES	
P.O. BOX 48486			FORFOSES	
SARASOTA, FL 34230				100
WIDELIFE CENTER OF VENICE		501(C)(3)	GENERAL OPERATING	
925 NORTH JACKSON ROAD		1	PURPOSES	
/ENICE, FL 34292			-	2
MANATEE-SARASOTA SIERRA CLUB		501(C)(3)	GENERAL OPERATING	
2127 S TAMIAMI TRAIL OSPREY, FL 34229-9384			PURPOSES	1 00
OSFREI, FL 34227-7304				1,000
SARASOTA AUDUBON SOCIETY		501(C)(3)	GENERAL OPERATING	
999 CENTER RD		501(0)(3)	PURPOSES	
SARASOTA, FL 34240				1,00
HISTORIC SPANISH POINT		501(C)(3)	GENERAL OPERATING	
PO BOX 846 337 N. TAMIAMI TRAIL		1	PURPOSES	
DSPREY, FL 34229				10
OONTE'S DEN		501(C)(3)	GENERAL OPERATING	
5801 283RD ST. E MYAKKA CITY, FL 34251			PURPOSES	1,20
				1,20
PARENT CHILD CENTER OF RUTLAND COUNTY		501(C)(3)	GENERAL OPERATING	
61 PLEASANT STREET		201(0/(3)	PURPOSES	
RUTLAND , VT 05701				10,00
ALL FAITHS FOOD BANK		501(C)(3)	GENERAL OPERATING	
8171 BLAIKIE COURT			PURPOSES	
SARASOTA, FL 34240		1		10:
Total from continuation sheets		<u>.</u>		43,32

Form 990-PF (2019) THE CONSERVE F	OREVER F	OUNDATION	_	20-	8271961 Page 12
Part XVI-A Analysis of Income-Produ	ıcing Activiti	es			
Enter gross amounts unless otherwise indicated.		d business income	(c) Exclu-	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a	-		\vdash		
b	-		\vdash		
C	-				
d	-		ļ		
e	-				
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	5,064.	
5 Net rental income or (loss) from real estate.	p new grange	प्राथमिन्द्र राज्यका (जीवारका स्थाप असाम	fu i	C Egg , as e a garant say rout.	. were mind as a symmetric or
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	•				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	45,198.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b	_				
C	-				
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)		0.	*	50,262.	
13 Total. Add line 12, columns (b), (d), and (e)				13	50,262.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accor	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which inc	ome is reported in	a column (a) of Part V/I A	contrib	utad importantly to the accom	unlightment of
Line No. Explain below how each activity for which inc the foundation's exempt purposes (other that			CONTIN	uted importantly to the accom-	pustinent of
4 NOT APPLICABLE	r by promaing tan	do for dadir parpodooj.			
THE THE PART OF TH					
					
				-	

Form **990-PF** (2019)

14300622 144155 95311S

9) THE CONSERVE FOREVER FOUNDATION 20-8271961 Information Regarding Transfers to and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

1	Did the or	rganization directly or indir	rectly engage in any	of the followin	ig with any other organization	on described in sec	tion 501(c)		Yes	No
	(other tha	in section 501(c)(3) organ	izations) or in sectio	n 527, relating	to political organizations?		` '			
a	Transfers	from the reporting founda	ation to a noncharital	ole exempt org	ganization of:					
	(1) Cash							1a(1)		_X_
	(2) Other	r assets						1a(2)		X
b	Other tran	nsactions:								
	(1) Sales	s of assets to a noncharital	ble exempt organizat	ion				1b(1)		_ <u>X</u> _
		hases of assets from a nor		rganization				1b(2)		X
	• •	al of facilities, equipment,	or other assets					1b(3)		X
	• •	bursement arrangements						1b(4)		<u>X</u>
	• •	s or loan guarantees						1b(5)		X
		ormance of services or me	·	-				1b(6)		X
	_	of facilities, equipment, mai	* .		•	usus about the for-		1c		X
							market value of the goods, oth n or sharing arrangement, sho		eis,	
		d) the value of the goods, (tu 1622 tilali iali filalket valu	e iii aiiy ii aiisaciioi	i or sharing arrangement, sho	VV 111		
(a) Lır		(b) Amount involved	r 		exempt organization	(d) Description	n of transfers, transactions, and sha	ring arra	ngemen	
(-,-		(-)	(5)	N/A		(2)				
										
		,								
		. "								
										
	_					+				
٥.	la tha faur	ndation disastly as indicast	No officeted with an	releted to						
			*	-	or more tax-exempt organiz	zations described		1 v	Γ V	No
		501(c) (other than section omplete the following sche		CHUH 327 *				Yes	<u> </u>] NO
<u> </u>	11 163, 66	(a) Name of org			(b) Type of organization		(c) Description of relationship)		
		N/A			(b) Type or organization		(e) becomplied of fellowership			
					·					
					accompanying schedules and stataxpayer) is based on all informat		May th	ne IRS d	scuss th	nis
Sig	n 🛌	//	7	parei (ottier tilari	clar		show	with the below?	prepare See ins	r tr
Hei		por	<i>our</i>		16/25/202ú	DIREC'	ror X] Yes] No
	Sign	nature of officer or trustee			Date	Title				
		Print/Type preparer's na	me	Preparer's si	gnature	Date	Check if PTIN			
Pai	d	DDMII D	3.000000		DD 1 DD	06/00/00	self- employed			
	u eparer	BETH P. BR				06/22/20	P000			
	e Only	Firm's name ► ROS	ELINE TAX	ADVIS(JKS, PLLC		Firm's EIN ► 20 – 35	553.	36	
U31	Cilly	Firm's address 1 A	O VITROINIT	λ cmp m	ET, SUITE 300	<u> </u>	 			
						,	Dhana	5 _ 7 /	1.4.0	
	-	I KI	CHMOND, V	n 4341			Phone no. 804-54!	n 99 0		(2010)
							FOII	11 330	, -u- u- (2019)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

→ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

2019

THE CONSERVE FOREVER FOUNDATION 20-8271961 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h,

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

or (ii) Form 990-EZ, line 1. Complete Parts I and II

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

THE CONSERVE FOREVER FOUNDATION

20-8271961

Part I	Contributors (see instructions) Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	N/A	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	N/A	\$99,051.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
923452 11-06		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions) 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

THE CONSERVE FOREVER FOUNDATION

20-8271961

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	02/1301
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_1	618 SHARES OF ADVANCE AUTO PARTS, INC. STOCK	\$99,052.	09/27/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	617 SHARES OF ADVANCE AUTO PARTS, INC. STOCK	\$99,051.	09/27/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number

	ERVE FOREVER FOUNDAT		20-8271961
fron	clusively religious, charitable, etc., contribut m any one contributor. Complete columns (a pleting Part III, enter the total of exclusively religious, e duplicate copies of Part III if additional	a) through (e) and the following line enti charitable, etc., contributions of \$1,000 or I	ction 501(c)(7), (8), or (10) that total more than \$1,000 for the year (Enter this info once) \$
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
	Transferee 3 frame, address, a		netationship of danser of to danser ee
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee

FORM 990-PF DIV	IDENDS	AND INTER	EST	FROM SECUR	ITIES	S7	TATEMENT 1
_	OSS OUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOME
 VANGUARD - 0911	4,974.		0.	4,974.	4	,974.	
VANGUARD - FED MONEY MRKT FUND	90.		0.	90.	\	90.	
TO PART I, LINE 4	5,064.		0.	5,064.	5	,064.	
		,			``		-
FORM 990-PF		ACCOUNTI	NG I	FEES	\	SI	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUS' NET IN		(D) CHARITABLE PURPOSES
TAX PREP FEES		1,150.		1,150.			0.
TO FORM 990-PF, PG 1, LN	16B	1,150.		1,150.			0.
FORM 990-PF		TAX	ES	-		Sī	CATEMENT 3
FORM 990-PF DESCRIPTION		TAX (A) EXPENSES PER BOOKS	NE	(B) F INVEST- NT INCOME	(C) ADJUS NET IN	TED	(D)
		(A) EXPENSES	NE: MEI	r invest-	ADJUS'	TED	(D) CHARITABLE
DESCRIPTION EXCISE TAXES FOREIGN TAXES		(A) EXPENSES PER BOOKS	NE: MEI	r invest- nt income	ADJUS'	TED	(D) CHARITABLE PURPOSES 0.
DESCRIPTION EXCISE TAXES		(A) EXPENSES PER BOOKS 64. 94.	NE: MEI	r invest- nt income 0. 94.	ADJUS'	TED	(D) CHARITABLE PURPOSES
DESCRIPTION EXCISE TAXES FOREIGN TAXES TO FORM 990-PF, PG 1, LN		(A) EXPENSES PER BOOKS 64. 94.	NET	I INVEST- NT INCOME 0. 94.	ADJUS'	TED COME	(D) CHARITABLE PURPOSES 0.
DESCRIPTION EXCISE TAXES FOREIGN TAXES	18	(A) EXPENSES PER BOOKS 64. 94.	NET MEN	I INVEST- NT INCOME 0. 94.	ADJUS' NET IN	TED COME SI	(D) CHARITABLE PURPOSES 0. 0.
DESCRIPTION EXCISE TAXES FOREIGN TAXES TO FORM 990-PF, PG 1, LN FORM 990-PF	18	(A) EXPENSES PER BOOKS 64. 94. 158. OTHER E	NET MEN	I INVEST- NT INCOME 0. 94. 94. INSES	ADJUS' NET INC	TED COME SI	(D) CHARITABLE PURPOSES 0. 0. TATEMENT 4 (D) CHARITABLE

FORM 990-PF O	THER FUNDS		STATEMENT 5
DESCRIPTION		(A) BEGINNING OF YEAR	(B) END OF YEAR
RE OR ACCUMULATED INCOME		126,824.	280,637.
TOTAL TO FORM 990-PF, PART II, LIN	E 29	126,824.	280,637.
FORM 990-PF OTH	ER INVESTMENTS	\	STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD FTSE ALL WORLD EX US ETF VANGUARD TOTAL BOND MARKET ETF VANGUARD TOTAL INTL BOND MARKET ET VANGUARD TOTAL STOCK MARKET ETF	COST COST COST COST	67,835. 68,816. 46,196. 96,131.	74,048. 69,828. 45,674. 110,713.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	278,978.	300,263.
FORM 990-PF OTH	ER LIABILITIES		STATEMENT 7
	· · ·		STATEMENT /
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
AMOUNT DUE TO FIONA		142.	0.
TOTAL TO FORM 990-PF, PART II, LIN	E 22	142.	0.
			,

FORM 990-PF PART XV - LINE 1A STATEMENT 8
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

FIONA DIAS FLOYD DIAS