Pg 4

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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

912

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation
HAWAIIUSA FEDERAL CREDIT UNION
FOUNDATION

A Employer identification number
20-8212774

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1226 COLLEGE WALK

B Telephone number (see instructions)
808-844-8045

City or town, state or province, country, and ZIP or foreign postal code
HONOLULU HI 96817-3946

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation 04
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 100,131

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

3/4

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	200,000	0	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 1	1,489			29
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,489	0	0	29
	25	Contributions, gifts, grants paid	101,318			101,318
	26	**Total expenses and disbursements.** Add lines 24 and 25	102,807	0	0	101,347
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	97,193			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash – non-interest-bearing	2,938	100,131	100,131
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	2,938	100,131	100,131
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.** ▶ ☐			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ ☒			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	2,938	100,131	
	29	**Total net assets or fund balances** (see instructions)	2,938	100,131	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,938	100,131	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,938
2	Enter amount from Part I, line 27a	2	97,193
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	100,131
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 29	6	100,131

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	95,778	8,676	11.039419
2017			
2016			
2015			
2014			

2	**Total** of line 1, column (d)	2	11.039419
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	11.039419
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	20,105
5	Multiply line 4 by line 3	5	221,948
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	221,948
8	Enter qualifying distributions from Part XII, line 4	8	101,347

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ HI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ HAWAIIUSAFCU.COM

14 The books are in care of ▶ LISA CHUN Telephone no ▶ 808-534-4300
1226 COLLEGE WALK
Located at ▶ HONOLULU HI ZIP+4 ▶ 96817-3946

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 2				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

DAA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	20,411
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	20,411
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	20,411
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	306
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,105
6	**Minimum investment return.** Enter 5% of line 5	6	1,005

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,005
2a	Tax on investment income for 2019 from Part VI, line 5 2a		
b	Income tax for 2019 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,005
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,005
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,005

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	101,347
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	101,347
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	101,347

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					1,005
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2019					
a From 2014					
b From 2015					
c From 2016					
d From 2017					
e From 2018	95,344				
f **Total** of lines 3a through e		95,344			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 101,347					
a Applied to 2018, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2019 distributable amount					1,005
e Remaining amount distributed out of corpus		100,342			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		195,686			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions					
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount – see instructions					
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		195,686			
10 Analysis of line 9					
a Excess from 2015					
b Excess from 2016					
c Excess from 2017					
d Excess from 2018	95,344				
e Excess from 2019	100,342				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

LISA CHUN 808-844-8045
1226 COLLEGE WALK HONOLULU HI 96817

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 3

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PUBLIC CHARITIES - 501(C)(3)

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VARIOUS SEE ATTACHED SEE ATTACHED HI 99999	SEE ATTACHED	SEE ATTACHED SEE	ATTACHED	101,318
Total			▶ 3a	101,318
b *Approved for future payment* N/A				
Total			▶ 3b	

Form 990-PF (2019) HAWAIIUSA FEDERAL CREDIT UNION 20-8212774 Page 12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		0	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 0

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Signature of officer or trustee: Lisa Chun | Date: 10·26·2020 | Title: PRESIDENT/DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
RODNEY AKAMINE	RODNEY AKAMINE	10/21/20	
Firm's name ▶ AKAMINE OYADOMARI & KOSAKI CPAS INC		PTIN	P00308422
Firm's address ▶ 1440 KAPIOLANI BLVD STE 900 HONOLULU, HI 96814-3612		Firm's EIN ▶	99-0272757
		Phone no	808-941-0500

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2019

Name of the organization
HAWAIIUSA FEDERAL CREDIT UNION FOUNDATION

Employer identification number
20-8212774

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
HAWAIIUSA FEDERAL CREDIT UNION

Employer identification number
20-8212774

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAWAIIUSA FEDERAL CREDIT UNION 1226 COLLEGE WALK HONOLULU HI 96817	$ 200,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

DAA

Statement 1 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
BANK FEES	29			29
OTHER	1,460			
TOTAL	$ 1,489	$ 0	$ 0	$ 29

Statement 2 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
LISA CHUN C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	PRESIDENT/DI	5.00	0	0	0
SCOTT KAULUKUKUI (UNTIL 6/5/2019) C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	VICE PRESIDE	0.25	0	0	0
VALERIE NEUMANN C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	SECRETARY/DI	0.25	0	0	0
KALEOKALANI KURODA (UNTIL 6/5/2019) C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	TREASURER/DI	0.25	0	0	0
MARIE IMANAKA (UNTIL 6/5/2019) 3045 WAILANI ROAD HONOLULU HI 96813	DIRECTOR	0.25	0	0	0
MICHAEL KELLY (UNTIL 6/5/2019) 949 KAWAIKI PLACE HONOLULU HI 96825	DIRECTOR	0.25	0	0	0
LLOYD SUEDA (UNTIL 6/5/2019) 1050 LUNALILO ROAD #405 HONOLULU HI 96822	DIRECTOR	0.25	0	0	0

Statement 2 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
WILLIAM DOWNING (EFFECTIVE 6/5/2019) C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	VICE PRESIDE	0.25	0	0	0
DALE UYESU-BARCELONA (EFFECTIVE 6/5/ C/O 1226 COLLECT WALK HONOLULU HI 96817-3946	TREASURER/DI	0.25	0	0	0
JEANNIE YUKITOMO (EFFECTIVE 6/5/2019 C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	DIRECTOR	0.25	0	0	0
DONNA OKINAKA-POEI (EFFECTIVE 6/5/19 C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	DIRECTOR	0.25	0	0	0
MALIA CABBAB (EFFECTIVE 6/5/2019) C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	DIRECTOR	0.25	0	0	0
CHRIS HODGES (EFFECTIVE 6/5/2019) C/O 1226 COLLEGE WALK HONOLULU HI 96817-3946	DIRECTOR	0.25	0	0	0

Statement 3 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

GRANT APPLICATIONS PROVIDED ON WEBSITE: WWW.HAWAIIFCU.COM
- SPONSORSHIP FORM OR LETTER FROM ORGANIZATION
- HOLD A CURRENT VALID IRS DETERMINATION LETTER RECOGNIZING THE ORGANIZATION'S PUBLIC CHARITY STATUS WITHIN MEANING OF CODE SECTIONS 501(C)(3) AND 509, OR BE A REGISTERED SCHOOL, UNIVERSITY OR GOVERNMENTAL ENTITY TO WHICH CONTRIBUTIONS ARE DEDUCTIBLE.
- DEMONSTRATE EFFECTIVE ORGANIZATION, PROGRAMMATIC AND FINANCIAL GOAL SETTING AND MANAGEMENT.
- EVIDENCE THAT THE GRANTEE'S SERVICES RESPOND TO A VALID COMMUNITY NEED AND ARE SUPERIOR TO OTHER COMPETING SERVICES, OR ENCOURAGE COLLABORATION WITH OTHER ORGANIZATIONS FOR MAXIMUM LEVERAGE.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

N/A

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

PUBLIC CHARITIES - 501(C)(3)

HAWAIIUSA FCU FOUNDATION
SUPPORT FOR PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
DECEMBER 31, 2019

Name and Address (Home or Business)	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
BOY SCOUTS OF AMERICA - ALOHA COUNCIL 42 PUIWA ROAD HONOLULU, HI 96817	PUBLIC CHARITY	Employee Matching Gift	$ 55 00
ALOHA MEDICAL MISSION 810 N VINEYARD BLVD HONOLULU, HI 96817-3590	PUBLIC CHARITY	General Donation	$ 2,500 00
ALOHA UNITED WAY 200 N VINEYARD BLVD SUITE 700 HONOLULU, HI 96817	PUBLIC CHARITY	Annual Homeless Awareness Confer	$ 200 00
ALZHEIMER'S DISEASE & RELATED DISORDERS ASSOCIATION	PUBLIC CHARITY	Walk to end Alzheimer's- Oahu	$ 1,000 00
INC		Walk to end Alzheimer's- Kauai	$ 2,000 00
225 N MICHIGAN AVE 17TH FLOOR		Walk to end Alzheimer's- Hilo	$ 1,000 00
CHICAGO, IL 60601-7633		Walk to end Alzheimer's- Maui	$ 1,000 00
AMERICAN CANCER SOCIETY, INC	PUBLIC CHARITY	Employee Matching Gift	$ 50 00
250 WILLIAMS STREET NW #400		Employee Matching Gift	$ 50 00
ATLANTA, GA 30303		ACS - Hope Lodge	$ 2,500 00
		Employee Matching Gift	$ 50 00
BOYS & GIRLS CLUB OF HAWAII 1000 BISHOP STREET SUITE 505 HONOLULU, HI 96813	PUBLIC CHARITY	Luncheon for Charles C Spalding Hon Clubhouse	$ 1,000 00
CARING FOR HAWAII NEONATES PO BOX 37182 HONOLULU, HI 96837	PUBLIC CHARITY	General Donation	$ 1,500 00
CASTLE HIGH SCHOOL 45-386 KANEOHE BAY DR KANEOHE, HI 96744	GOVERNMENT	HOSA Grant application	$ 2,500 00
CHINESE BUDDHIST ASSOCIATION OF HAWAII 42 KAWANANAKOA PL HONOLULU HI 96817-1708	PUBLIC CHARITY	Employee Matching Gift	$ 250 00
CRIME STOPPERS HONOLULU, INC PO BOX 22375 HONOLULU, HI 96823-2375	PUBLIC CHARITY	Support our Student Superheros	$ 1,500 00
DIAMOND HEAD FOURSQUARE CHURCH 4211 WAIALAE AVE SUITE 1030 HONOLULU, HI 96816	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
DONORSCHOOSE ORG MAIL CODE 6656 PO BOX 7247 PHILADELPHIA, PA 19170-6656	PUBLIC CHARITY	Employee Matching Gift	$ 150 00
FAITH IN ACTION CHURCH OF GOD 96-1385 WAIHONA STREET BLDG A 2ND FLOOR PEARL CITY, HI 96782	PUBLIC CHARITY	Employee Matching Gift	$ 250 00
FOCUS ON THE FAMILY 8685 EXPLORER DRIVE COLORADO SPRINGS, CO 80920	PUBLIC CHARITY	Employee Matching Gift	$ 50 00
FRIENDS OF THE CHILDREN JUSTICE CENTER OAHU 3019 PALI HWY HONOLULU HI 96817-1418	PUBLIC CHARITY	General Donation	$ 1,500 00
GIRL SCOUTS OF HAWAII 410 ATKINSON DRIVE STE 2E1 BOX 3 HONOLULU, HI 96814	PUBLIC CHARITY	Grant Application (STEM Center for Excellence at Camp Paumalu) develop & increase leadership skills	$ 2,500 00
GIRL SCOUTS OF HAWAII 410 ATKINSON DRIVE STE 2E1 BOX 3 HONOLULU, HI 96814	PUBLIC CHARITY	General Donation VOID Ck # 2096 (due to previous donation)	
HALE KIPA INC 91-25128 FORT WEAVER ROAD EWA BEACH, HI 96706	PUBLIC CHARITY	Grant application	$ 2,500 00

Name and Address (Home or Business)	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
HANDS IN HELPING OUT 9814 ILANIWAI STREET #153 HONOLULU, HI 96813	PUBLIC CHARITY	Employee Matching Gift	$ 50 00
		Grant Application	$ 2,500 00
HAWAII CORD BLOOD BANK 1319 PUNAHOU STREET HONOLULU HI 96826-1001	PUBLIC CHARITY	Employee Matching Gift	$ 250 00
HAWAII FOOD BANK 2611 KILIHAU ST HONOLULU HI 96819-2021	PUBLIC CHARITY	General Donation	$ 1,000 00
		Employee Matching Gift	$ 90 00
		Employee Matching Gift	$ 250 00
HAWAII HIGH SCHOOL ATHLETIC ASSOC PO BOX 62029 HONOLULU HI 96839-2029	PUBLIC CHARITY	Grant application	$ 2,500 00
HAWAII HOME OWNERSHIP CENTER 1259 AALA ST STE 201 HONOLULU HI 96817-3962	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
		General Donation	$ 7,500 00
HAWAII PUBLIC HEALTH ASSOCIATION 7192 KALANIANAOLE HWY A143A #226 HONOLULU, HI 96825	PUBLIC CHARITY	Grant Application-Bright Smiles Hawaii	$ 2,500 00
HAWAII RESTAURANT ASSOC EDUCATIONAL FOUNDATION 2909 WAIALAE AVENIE #22 HONOLULU, HI 96826	PUBLIC CHARITY	grant application	$ 2,500 00
HAWAII YOUTH OPERA CHORUS 957 PUNCHBOWL STREET HONOLULU, HI 96813	PUBLIC CHARITY	Grant application	$ 2,500 00
HAWAIIAN COMMUNITY ASSETS 200 N VINEYARD BLVD SUITE B140 HONOLULU HI 96817-3950	PUBLIC CHARITY	General Donation	$ 1,500 00
HAWAIIAN HUMANE SOCIETY 2700 WAIALAE AVE HONOLULU HI 96826-1806	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
HAWAII BRANCH OF THE INTERNATIONAL DYSLEXIA ASSOCIATION 913 ALEWA DRIVE HONOLULU, HI 96817	PUBLIC CHARITY	Grant Application HIDA Program	$ 2 000 00
IHS, THE INSTITUTE FOR HUMAN SERVICES, INC 546 KAAAHI ST HONOLULU, HI 96817	PUBLIC CHARITY	General Donation	$ 750 00
HONOLULU FIREFIGHTERS FOUNDATION PO BOX 61399 HONOLULU HI 96839-1399	PUBLIC CHARITY	10th Annual SignatureChef Festival	$ 1,000 00
HONOLULU POLICE COMMUNITY FOUNDATION 6650 HAWAII KAI DR HONOLULU HI 96825-1100	PUBLIC CHARITY	General Donation	$ 1,000 00
HUGS FOR HAWAIIS SERIOUSLY ILL CHILDREN AND THEIR FAMILIES 3636 KILAUEA AVE HONOLULU HI 96816-2318	PUBLIC CHARITY	HUGS Gala- Celebrating our Ohana	$ 1,000 00
WILLIAM P JARRETT MIDDLE SCHOOL 1903 PALOLO AVE HONOLULU, HI 96816	GOVERNMENT	Grant Application AVID Program	$ 3,000 00
KALIHI KAI ELEMENTARY SCHOOL 626 MCNEILL ST HONOLULU, HI 96817	GOVERNMENT	World Lego Robotics Competition	$ 1,000 00
KALIHI UKA ELEMENTARY SCHOOL 2411 KALIHI ST HONOLULU, HI 96819	GOVERNMENT	Matching Employee Gift	$ 248 00
KAMEHAMEHA SCHOOLS 1887 MAKUAKANE STREET HONOLULU, HI 96817	PRIVATE CHARITABLE EDUCATIONAL TRUST	Tournament of Bands-Blue Sponsor	$ 600 00
KAUAHEA INC PO BOX 966 WAILUKU HI 96793-0966	PUBLIC CHARITY	Sponsor Ka Wehi/Competition	$ 1,500 00
KUPU 677 ALA MOANA BLVD SUITE 1200 HONOLULU, HI 96813	PUBLIC CHARITY	HI Youth Sustainability Challenge	$ 2,000 00

Name and Address (Home or Business)	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
LA PIETRA- HAWAII SCHOOL FOR GIRLS ATTN ANNUAL FUND 2933 PONI MOI ROAD HONOLULU, HI 96815	PUBLIC CHARITY	Employee Matching Gift	$ 50 00
LUNALILO HOME 501 KEKAULUOHI ST HONOLULU HI 96825-2357	PRIVATE OPERATING FOUNDATION	No Na Hulu Makamae Benefit Luau	$ 500 00
MAEMAE ELEMENTARY SCHOOL FOUNDATION	PUBLIC CHARITY	Employee Matching Gift	$ 250 00
319 WYLLIE ST		Employee Matching Gift	$ 150 00
HONOLULU HI 96817-1728		Employee Matching Gift	$ 75 00
MAUI FOOD BANK 760 KOLU ST WAILUKU HI 96793-1438	PUBLIC CHARITY	General Donation	$ 1,000 00
MAUI HIGH SCHOOL 660 LONO AVENUE KAHULUI, HI 96732	GOVERNMENT	Marching Band-General Donation	$ 500 00
MAUI HUMANE SOCIETY 1350 MEHAMEHA LOOP PAUNENE, HI 96784	PUBLIC CHARITY	Matching Employee Gift	$ 100 00
MOANALUA ELEMENTARY SCHOOL	GOVERNMENT	Employee Matching Gift	$ 25 00
2825 ALA ILIMA STREET		Employee Matching Gift	$ 25 00
HONOLULU, HI 96818		Employee Matching Gift	$ 25 00
		Employee Matching Gift	$ 25 00
MOANALUA HIGH SCHOOL PTSA 2825 ALA ILIMA STREET HONOLULU, HI 96818	PUBLIC CHARITY	Menehune Turkey Trot	$ 1,000 00
NHOH-LUAU FUNDRAISER (NA HAUMANA O HAWAII) 2043 COLLEGE WAY FOREST GROVE, OR 97116	PUBLIC CHARITY	Employee Matching Gift	$ 250 00
OHANA ARTS PO BOX 894755 MILILANI, HI 96789	PUBLIC CHARITY	Musical Theater Program	$ 750 00
OLOMANA SCHOOL 42-522 KALANIANAOLE HWY KAILUA HI 96734	GOVERNMENT	Grant application	$ 5,000 00
PATSY T MINK CENTER BUSINESS & LEADERSHIP (YWCA OF OAHU) 1040 RICHARDS STREET #105 HONOLULU, HI 96813	PUBLIC CHARITY	General Donation	$ 500 00
HAWAII PUBLIC TELEVISION FOUNDATION DBA PBS HAWAII 315 SAND ISLAND ACCESS ROAD HONOLULU, HI 96819-2295	PUBLIC CHARITY	General Donation	$ 1,000 00
PEARL CITY HIGH SCHOOL PTSA 2100 HOOKIEKIE ST PEARL CITY HI 96782-1425	PUBLIC CHARITY	PearlCity Project Graduation	$ 250 00
PEARL RIDGE ELEMENTARY SCHOOL 98-940 MOANALUA ROAD AIEA, HI 96701	GOVERNMENT	Hustle for Health-Premeir Sponsor	$ 500 00
RISING PHOENIX JAYCEES PO BOX 235410 HONOLULU, HI 96823	PUBLIC CHARITY	2019 Spikes for Tykes Benefit	$ 800 00
PU'OHALA ELEMENTARY SCHOOL 45-233 KULAULI ST KANEOHE, HI 96744	GOVERNMENT	Halloween Event-General Donation	$ 500 00
RCUH #2694 (RESEARCH CORPORATION OF THE UNIVERSITY OF HAWAII) 955 KAMEHAMEHA HWY PEARL CITY, HI 96782	GOVERNMENT	UH Master Gardeners Program	$ 500 00
READ TO ME INTERNATIONAL 126 QUEEN STREET #303 HONOLULU, HI 96813	PUBLIC CHARITY	2019 Conference	$ 2,500 00
REHABILITATION HOSPITAL OF THE PACIFIC FOUNDATION 226 NORTH KUAKINI STREET HONOLULU, HI 96817	PUBLIC CHARITY	Employee Matching Gift	$ 50 00

Name and Address (Home or Business)	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
RE-USE HAWAII 200 KEAWE ST HONOLULU HI 96813	PUBLIC CHARITY	Grant Application Community Support	$ 3,000 00
RIVER OF LIFE MISSION 101 N PAUAHI STREET HONOLULU, HI 96817	PUBLIC CHARITY	General Donation	$ 500 00
		Bureau Charity Walk	$ 1,500 00
SAINT LOUIS SCHOOL 3142 WAIALAE AVE HONOLULU HI 96816-1510	PUBLIC CHARITY	Robotics-Grant Application	$ 2,500 00
SALVATION ARMY 2950 MANOA ROAD HONOLULU, HI 96822	PUBLIC CHARITY	General Donation	$ 1,500 00
		Employee Matching Gift	$ 50 00
		Employee Matching Gift	$ 50 00
SICO (SOROPTIMIST INTERNATIONAL OF CENTRAL OAHU) PO BOX 893102 MILILANI, HI 96789	PUBLIC CHARITY	General Donation	$ 500 00
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
SUSANNAH WESLEY COMMUNITY CENTER 1117 KAILI STREET #3432 HONOLULU, HI 96819	PUBLIC CHARITY	Employee Matching Gift	$ 50 00
TEACH FOR AMERICA 25 BROADWAY 12TH FLOOR NEW YORK NY 10004	PUBLIC CHARITY	General Donation	$ 2,000 00
THE QUEEN'S MEDICAL CENTER 1301 PUNCHBOWL STREET HONOLULU, HI 96813	PUBLIC CHARITY	12tth Annual Benefit Dinner	$ 2,500 00
UCI FOUNDATION 100 THEORY, SUITE 250 IRVINE CA 92617-5601	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
UH FOUNDATION 1314 S KING ST SUITE B HONOLULU, HI 96814	PUBLIC CHARITY	Employee Matching Gift	$ 100 00
		Employee Matching Gift	$ 250 00
WAIALUA HIGH&INTERMEDIATE SCHOOL 67-160 FARRINGTON HWY WAIALUA, HI 96791	GOVERNMENT	STEM Robotics Competition	$ 3,500 00
WAIKELE ELEMENTARY SCHOOL 94-1035 KUKULA STREET WAIPAHU, HI 96797	GOVERNMENT	Grant application	$ 1,500 00
WAIKIKI COMMUNITY CENTER 310 PAOAKALANI AVE HONOLULU, HI 96815	PUBLIC CHARITY	Wellness Faire	$ 1,500 00
WAIKIKI HEALTH 277 OHUA AVE HONOLULU HI 96815-6612	PUBLIC CHARITY	Health & Expert Care	$ 1,000 00
WAIPAHU COMMUNITY ASSOCIATION 94-340 WAIPAHU DEPOT ST # 201 WAIPAHU, HI 96797	PUBLIC CHARITY	14th Annual Taste of Waipahu	$ 1,000 00
WILSON SCHOOL OHANA-PTA 4348 WAIALAE AVENUE #951 HONOLULU HAWAII 96816	PUBLIC CHARITY	Employee Matching Gift	$ 150 00
			$ 101,318 00

PUBLIC CHARITY = PUBLIC CHARITY DESCRIBED IN SECTION 509(A)(1) OR (2)