Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. OMB No 1545-0047

Department of the Tréasury Internal Revenue Service ► Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection For calendar year 2019 or tax year beginning 2019, and ending 20 Name of foundation THE RAVG CHARITABLE TRUST UAD 2/13/06 A Employer identification number RODERICK H CUSHMAN & VERENA CUSHMAN, TTEES 20-6842785 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite P.O. BOX 592 (307) 733-9730 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here JACKSON, WY 83001-0592 G Check all that apply. Initial return Initial return of a former public charity 1 Foreign organizations, check here. Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change H Check type of organization. | X | Section 501(c)(3) exempt private foundation If private foundation status was terminate Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method. X Cash Accrual Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . > 20,784,302. **16)** ▶ \$ (Part I, column (d), must be on cash basis) (d) Disbursements Part | Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in expenses per purposes income income books (cash basis only) column (a) (see instructions)) 13,030. Contributions, gifts, grants, etc., received (attach schedule). Check If the foundation is not required to attach Sch B. 2 Interest on savings and temporary cash investments. 397,998 397,998 **学的文化。《建设》** Dividends and interest from securities . . NEW TOTAL Gross rents b Net rental income or (loss) -1,148. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 396,964. 等。如果我们,这个人就是一个人的。 第二章 Capital gain net income (from Part IV, line 2) . 75.45.754 34.34 34.35 Net short-term capital gain. できまり 連続性限を示した Income modifications Gross sales less returns and allowances . . . 18.374B.788 \$1364 S\$ \$\$ b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) 3,701. 3.701. Other income (attach schedule) ATCH, 1... 11 413,581. 401,699. Total. Add lines 1 through 11 12 13 Compensation of officers, directors, trustees, etc . . Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 13.030 13.030 b Accounting fees (attach schedule)ATCH 2 Administrative c Other professional fees (attach schedule). . . 17 59,403. 18 Taxes (attach schedule) (see instructions)[3].-19 Depreciation (attach schedule) and depletion. 20 21 Travel, conferences, and meetings D 21 Printing and publications Operating 22 Other expenses (attach schedule) Total operating and administrative expenses. 72,433 13,030 Add lines 13 through 23. TO COMPANY Contributions, gifts, grants paid Ō. 72,433. 13.030. Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12 341,148 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-). .

PAGE 2

NO. THE PARTY OF THE

Part	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bear	ing	24,000.		
2		cash investments	2,002,678.	2,344,961.	
3	Accounts receivable		C 3/2 2/6 (100) C 3/2 (100) C		
	Less allowance for dou	btful accounts ▶			
4	Piedges receivable ▶_		nin ireina kar	A SANCTON AND A PROPERTY OF A	
	Less allowance for dou	btful accounts ▶			
5	Grants receivable				
6	Receivables due from	officers, directors, trustees, and other	,		}
	disqualified persons (at	tach schedule) (see instructions)			
7	Other notes and loans i	receivable (attach schedule)			
	Less allowance for dou	btful accounts >			
න් 8	Inventories for sale or us	se			
Assets	Prepaid expenses and d	leferred charges	<u></u>		ļ
⋖ 10a		ę government obligations (attach schedule)			
þ	Inveştments - corporate	stock (attach schedule) ATCH 4	12,373,469.	12,370,128.	18,425,245
c		bonds (attach schedule)	C 1 - 5 . 1. 10000 (12 . 1200) 1 4 4 1 5 1 5 1	Abronous MS LS Angeles Color Co. C.	0 2000 VIEW 0 2" - 232 . A FRANCIS COMMINST
11	Investments - land, buildings and equipment: basis	·		4	
	Less accumulated deprecia (attach schedule)	ation >			
12	Investments - mortgage	loans	***************************************		
13 14	Investments - other (atta Land, buildings, and	ach schedule)	NO N. A. T. N. Prof. 30 (2000) A. T. A. J. T. T. A. J. T. T. A. J. T. A. J. T. T. A. J. T.	TOWNSHAMES AND A SECOND OF SECOND	#44. Sec. 4. **** ** 4. ** ********************
'*	equipment basis Less accumulated deprecia				
	(attach schedule)				
15	Other assets (describe				
16		completed by all filers - see the	14 400 147	14 720 105	20 704 202
		age 1, item I)	14,400,147.	14,729,185.	20,784,302
17		accrued expenses	· ·		
18					
5 19				_	
Liabilities 19 20 21 22		ors trustees and other disqualified persons			
E 21		otes payable (attach schedule)			
-3 22	Other liabilities (describe	· · · · · · · · · · · · · · · · · · ·			
23	Total liabilities (add line	es 17 through 22)	0.	0.	
-		w FASB ASC 958, check here			
Balances 24 25	and complete lines 24,	-			
24	Net assets without done	,			
(g) 25		estrictions			
<u>o</u>		ollow FASB ASC 958, check here			
26 26	and complete lines 26 thre				
5 26	Capital stock, trust prince	cipal, or current funds			
27 28 29 30	•	land, bldg , and equipment fund			AND THE PROPERTY OF THE PARTY O
9 28		ulated income, endowment, or other funds	14,400,147.	14,729,185.	
% 29	Total net assets or fund	i balances (see instructions)	14,400,147.	14,729,185.	Text () Miles
<u>ಕ</u> 30		net assets/fund balances (see			
	instructions)		14,400,147.	14,729,185.	
Part		nges in Net Assets or Fund Bala			T
		palances at beginning of year - Part			
		ed on prior year's return)			14,400,147
		line 27a			341,148
		ded in line 2 (itemize) ▶			14 5 6 6 6
			• • • • • • • • • • • • • •		14,741,295
	creases not included in		1 . C) D-3" 1 1	5	12,110
6 To	tal net assets or fund b	alances at end of year (line 4 minus	iline 5) - Part II, column (b), fine 29 6	14,729,185

Part IV Capital Gains	and Losses for Tax on Inve	estment Income			Page
, ,	scribe the kind(s) of property sold (for e	example, real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
<u></u> .	rick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	(mo , day, yr)	(mo, day, yr)
a SEE PART IV SCHE	DULE		<u> </u>		
<u> </u>			_	_	
<u>c</u>					
<u>d</u>					
	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ss)
(e) Gross sales price	(or allowable)	plus expense of sale		((e) plus (f) minu	
a					<u> </u>
b					
С					
<u>d</u>			-		
e		h. the ferral data = 12/24/60			
Complete only for assets s	showing gain in column (h) and owned			Gains (Cof (h) ga (k), but not less to	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), if any	"	Losses (from co	
2	<u> </u>	, , , , , , , , , , , , , , , , , , ,			
ab		-	 		
c					
d		-			
e					
Capital gain net income		ain, also enter in Part I, line 7			
. •		oss), enter -0- in Part I, line 7	2		-1,148.
	gain or (loss) as defined in sections				
<u> </u>	Part I, line 8, column (c) See ins				0.
	Under Coation 4040(a) for Day		3		· · · · · · · · · · · · · · · · · · ·
or optional use by domestic	c private foundations subject to the	duced Tax on Net Investment I e section 4940(a) tax on net invest		me)	
For optional use by domestic section 4940(d)(2) applies, /as the foundation liable for	c private foundations subject to the	e section 4940(a) tax on net invest	ment inco	_] Yes ∑ N
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation doesr	c private foundations subject to the leave this part blank the section 4942 tax on the distrib	e section 4940(a) tax on net invest outable amount of any year in the b oo not complete this part	ment inco	d?] Yes ∑ N
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Form	990-PF (2019) THE R+VC CHARITABLE TRUST UAD 2/13/06 20-684		Page 4
Par	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instructi	ions)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		7. 77.2
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	Red Torre er	7,773.
	here ▶ L and enter 1% of Part I, line 27b		
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of		
	Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		7,773.
3	Add lines 1 and 2		0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		7,773.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	80°023 # 18023	Recorder
6	Credits/Payments 2010 estimated to a payments and 2018 everpayment credited to 2019 6a 10,000.		
a	2019 estimated tax payments and 2010 overpayment dedited to 2015.		
Ь	Exempt foreign organizations - tax municid at source		
c	Tax paid with application for extension of time to the (1 cm costs)		
_d	Backup Withholding Choricodoly Withhold	1/	0,000.
7	Total credits and payments Add lines 6a through 6d		
8 9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,227.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 2,227. Refunded ▶ 11		<u> </u>
Par	t VII-A Statements Regarding Activities		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	N/A	es No
	participate or intervene in any political campaign?	1a	X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the		
	instructions for the definition	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		
	published or distributed by the foundation in connection with the activities		
С	Did the foundation file Form 1120-POL for this year?	1c	N/A
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
	(1) On the foundation ►\$(2) On foundation managers ►\$		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	on foundation managers > \$		X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 ::::::::::::::::::::::::::::::::::::	448 6 75 ASI
_	If "Yes," attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	3	X
4-	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	4a	X
	If "Yes," has it filed a tax return on Form 990-T for this year?		I/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
•	If "Yes," attach the statement required by General Instruction T	-48 gr	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		: A 7:04
	conflict with the state law remain in the governing instrument?	\vdash	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		X
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		
	<u>WY,</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation		X Care in row and
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		
	4942(J)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes,"		
	complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		x
	names and addresses	10 om 990-l	
	Fi	orm ヌタレー	F (2019)

Pai	Part VII-A Statements Regarding Activities (continued)				
		- ,	2 Feb (2. /	Yes	No
11	11 At any time during the year, did the foundation, directly or indirectly,	own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		11		Х
12	12 Did the foundation make a distribution to a donor advised fund over w	hich the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions		12		Х
13	13 Did the foundation comply with the public inspection requirements for its ann	nual returns and exemption application?	13	Х	
	Website address ▶ N/A				
14		Telephone no ▶ 307-733-	-9730		
	Located at ▶P.O. BOX 592 JACKSON, WY	ZIP+4 ▶ 83001-05	92		, ,
15	15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of	Form 1041 - check here		▶	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
16	16 At any time during calendar year 2019, did the foundation have an intere	st in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for FinCEN Fo	rm 114 If "Yes," enter the name of	\$3. T		Geri
_	the foreign country		**************************************	が続け	130.0
Par	Part VII-B Statements Regarding Activities for Which Form 4720 M		[-5 (5 -)]		
	File Form 4720 if any item is checked in the "Yes" column, unless an exc	eption applies.	25 m	Yes	No
1a	1a During the year, did the foundation (either directly or indirectly)				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or as				
	disqualified person?				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?.				
	(5) Transfer any income or assets to a disqualified person (or make any of ent				
	the benefit or use of a disqualified person)?			1.8	
	(6) Agree to pay money or property to a government official? (Exception. Ch		1		
	foundation agreed to make a grant to or to employ the official for termination of government service, if terminating within 90 days)		⁷ . `` [38	
ь.	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify			16.00 200	2.3.
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance?	,	1b	N/A	indexade S
	Organizations relying on a current notice regarding disaster assistance, check here	. 🗖 📗	A A	728	33.7.1
c	c Did the foundation engage in a prior year in any of the acts described i		89 T.T.		
	were not corrected before the first day of the tax year beginning in 2019?	· ' '	1c		X
2	2 Taxes on failure to distribute income (section 4942) (does not apply for				E/385/39
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))				24
a	a At the end of tax year 2019, did the foundation have any undistributed income				
	6d and 6e) for tax year(s) beginning before 2019?	Yes X No			3.5
	If "Yes," list the years 🕨,,				
b	b Are there any years listed in 2a for which the foundation is not applying	the provisions of section 4942(a)(2)		2002 B	
	(relating to incorrect valuation of assets) to the year's undistributed incom-	e? (If applying section 4942(a)(2) to			
L	-		2b	N/A	N3 \ 240 1
С	c If the provisions of section 4942(a)(2) are being applied to any of the years leading	isted in 2a, list the years here		.0.(3)	
	<u> </u>				
3a	3a Did the foundation hold more than a 2% direct or indirect interest in any but				
	at any time during the year?				
b	b If "Yes," did it have excess business holdings in 2019 as a result of (1)	-			1.0
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year perio	li de la companya de			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by				を変え
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	•		7,725	أنثث
_	foundation had excess business holdings in 2019)		3b	N/A	
	4a Did the foundation invest during the year any amount in a manner that wo	· · · · · · · · · · · · · · · · · · ·	4a		
b	b Did the foundation make any investment in a prior year (but after December	,,, ,, ,,		.8208\$b	الننگ X
	charitable purpose that had not been removed from jeopardy before the first d		4b	DE	

THE R+VC CHARITABLE TRUST UAD 2/13/06

Form **990-PF** (2019

1

Statements Regarding Activities for Which Form 4720 May Be Required (continued)	Form 9	990-PF (2019) THE R+VC CHAR	TABLE TRUST	UAD 2/13/06	20-	-6842785	Page 6
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(p))?	Pai	tVII-B Statements Regarding Activities	for Which Form	4720 May Be Red	uired (continued)		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide a grant to an organization other than a chantable, etc. organization discribed in section 4945(3)(4)(4))? See instructions (6) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruitly to chiddren or animals? (7) If any answer is Yes' to Set (1-5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 of in a current notice regarding disaster assistance? See instructions. (8) Provide for any purpose other than religious, chantable, etc. organization and the exceptions described in Regulations section 53 4945-50), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945-50). (8) If any answer is Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (9) If the statement required by Regulations section 53 4945-5(d). (1) If Yes, "attach the statement required by Regulations section 53 4945-5(d). (1) If Yes' to 6b, file Form 8870 (2) All any time during the tax year, was the foundation a party to a prohibited tax shellor transaction? (1) Yes X No (2) If Yes' to 6b, file Form 8870 (3) All any time during the tax year, was the foundation any party to an apersonal benefit confract? (4) Yes X No (5) If Yes' to 6b, file Form 8870 (6) If Yes' to 6b, file Form 8870 (7) All any time during the tax year, was the foundation any party to a prohibited tax shellor transaction? (8) Yes X No (9) If Yes' to 6b, file Form 8870 (1) If Yes X No (1) If Yes' to 6b, file Form 8870 (2) All the foundation, during the year, pay premiums, di	5a	During the year, did the foundation pay or incur any amo	ount to			in Y	es No
directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc. organization described in section 4945(c)(4)(A)? See instructions. (5) Provide a grant to an organization other than a charitable, etc. organization described in section 4945(c)(4)(A)? See instructions. (6) Provide of rai up uposes other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b # any answer is *Yes* to \$34,150, doi: a not organization fael to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance, check here. C if the answer is *Yes* to question 534(), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? C if the answer is *Yes* to question 534(), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? D if Yes* attach the statement required by Regulations section 53 4945-5(d) D if the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? D if the foundation, during the year, receive any forceds or have any net income attributable to the transaction? T if Yes* to 6b, file Form 8570 A land yithin during the tax year, was the foundation a party to a prohibited tax shelter transaction? T is the foundation subject to the section 4980 tax on payment(s) of more than \$10,000,000 in the party of the party of the section 4980 tax of the party of the		(1) Carry on propaganda, or otherwise attempt to influe	ence legislation (section	on 4945(e))?	. Yes X N	lo 🔭	12 Total
(3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc. organization described in section 495(d)(4/N)26 earistructions. (5) Provide for any purpose other than religious, charitable, scientific, liferary, or educational purposes, or for the prevention of cruelly to children or aminals? (5) Provide for any purpose other than religious, charitable, scientific, liferary, or educational purposes, or for the prevention of cruelly to children or aminals? (6) Provide for any purpose other than religious, charitable, scientific, liferary, or educational purposes, or for the prevention of cruelly to children or aminals? (7) If yes and yes a section 53 4945 or in a current notice regarding disaster assistance? See instructions. (8) If we should be statement required by Regulations section 53 4945-5(d) (9) If the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (1) Yes, after the statement required by Regulations section 53 4945-5(d) (1) If Yes, after the statement required by Regulations section 53 4945-5(d) (1) If Yes, after the statement required by Regulations section 53 4945-5(d) (2) If Yes to 65, file form 8870 (3) If Yes to 65, file form 8870 (4) If Yes, after the statement required by Regulations aparty to a prohibited tax shellor transaction? (a) If Yes, after the statement required by Regulations aparty to a prohibited tax shellor transaction? (b) If Yes, after the statement required by Regulations aparty to a prohibited tax shellor transaction? (a) If Yes to 65, file form 8870 (b) If Yes, and the foundation, during the year, and return or remover transaction? (b) If Yes, and the foundation of the section 4960 tax on payment(s) of more than \$1,000,000 in remover than \$1,00		(2) Influence the outcome of any specific public ele	ection (see section	4955), or to carry o	n,	Bit 3	
(3) Provide a grant to an organization of the similar purposes?		directly or indirectly, any voter registration drive?			Yes X	lo 🎉	
(4) Provide a grant to an organization other than a charitable, etc. organization described in section 4945(d)(A)A)? See instructions. Yes No		· · · · ·				lo 🏻	
section 4945(d)(4)(A)? See instructions							
(s) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelly to children or animals? b if any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to quality under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions. C if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain". C if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain". C if the oundation, during the year, reserve any funds, directly or indirectly, to pay premiums on a personal benefit contract? B D did the foundation, during the year, reserve any funds, directly or indirectly, on a personal benefit contract? C if the oundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? B D did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? C if the foundation during the tax year, was the foundation a party to a prohibited tax shelter transaction? T ves "to 6b, file Form 8870 T at any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? T ves "to did the foundation subject to the section 496 lax on payment(s) of more than \$1,000,000 in remunication or excess paradrule payment(s) during the year? T ves "to 6b, file Form 8870 T ves "to did the foundation subject to the section 496 lax on payment(s) of more than \$1,000,000 in remunication or excess paradrule payment(s) during the year? T ves "to 6b, file Form 8870 A T C H 6 C Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 T to the file of the file of the file of the fi	,	•				lo l	
b If any answer is "Yes" to 5s(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance, been instructions. C If the answer is "Yes" to question 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) But the foundation, during the year, pay premiums, cirectly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7yes to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7yes to 6b, file Form 8870 7a At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction? 7b NiA 8 Is the foundation subject to the section 4860 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachule payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (a) Name and address of each employee pad more than \$50,000 (b) Title, and average for position and defined compensation of defined compensation. See instructions. (c) Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee pad more than \$50,000 (b) Title, and average for position and defined compensation of defined compensation. See instructions). If none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If n							
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Organizations relying on a current notice regarding disaster assistance, check here If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	b					ın 🧎	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? \ \text{Ves} \ No If \text{Yes} \ \text{Atch the statement required by Regulations section 53 4945-5(d)} 5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? \ \text{S} \ No \ \text{B} \ X \ \text{If "Yes" to 8b, file Form 8870} 7a At any time during the tax year, was the foundation a party to a prohibited tax sheller fransaction? \ \text{Yes} \ No \ \text{B} \ No \ \text{B} \ No \ \text{B} \ If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? \ \text{Person} \ Yes \ No \ \text{B} \ No \ \text{B} \ No \ \text{Part VIIII} \ Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions and determed compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NoNE." 2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NoNE." (a) Name and address of each employee pad more than \$50,000 \text{ (b) Title, and average devoted to position devoted to position of the positio		Regulations section 53 4945 or in a current notice regar	ding disaster assistan	ce? See instructions.		. 5b I	N/A
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Tall At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	b					. 6b	Х
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		If "Yes" to 6b, file Form 8870				Ki- 13	
Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (a) Name and address (b) Title, and average devoted to position (c) Title, and average hours per week devoted to position 2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee employee included on line 1 - see instructions). If none, enter "NONE." (e) Compensation (f) Contributions to employee employees (c) Compensation (e) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employees (f) Compensation (f) Contributions to employee employee employees (f) Compensation (f) Contributions to employee employee employees (f) Compensation (f) Contributions (f) Contribut	7a	At any time during the tax year, was the foundation a pa	arty to a prohibited ta	x shelter transaction?.	. Yes X N	lo <u> </u>	
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NONE. (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances Total number of other employees paid over \$50,000.							
NONE. (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances Total number of other employees paid over \$50,000.							
NONE. (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances Total number of other employees paid over \$50,000.	<u> </u>					 	
NONE. (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances Total number of other employees paid over \$50,000.							
(a) Name and address of each employee paid more than \$50,000 NONE (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Expense account, other allowances Total number of other employees paid over \$50,000.	2		(other than thos	e included on lin	e 1 - see instruct	ions). If non	e, enter
(a) Name and address of each employee paid more than \$50,000 hours per week devoted to position NONE Total number of other employees paid over \$50,000.		NONE.	(h) Title and sugmest		(d) Contributions to	<u></u>	
NONE NONE Total number of other employees paid over \$50,000	(a)	Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit		
Total number of other employees paid over \$50,000		_ 	devoted to position				
Total number of other employees paid over \$50,000▶		** <u> </u>			}]	
		NONE	,				
				 -			
			[•			

Par	Minimum Investment Return (All domestic foundations must complete this part is see instructions.)	oreign found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et purposes	c,	
а	Average monthly fair market value of securities	1a	16,671,768.
			2,170,768.
	Fair market value of all other assets (see instructions).		
	Total (add lines 1a, b, and c)		18,842,536.
e			-
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	. 3	18,842,536.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, s		
	instructions)	4	282,638.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	4 5	18,559,898.
6	Minimum investment return. Enter 5% of line 5	6	927,995.
Par	Tt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations, check here ▶ and do not complete this part)	foundations	
1	Minimum investment return from Part X, line 6	1	927,995.
2a			
ь			
c		. 2c	7,773.
3	Distributable amount before adjustments Subtract line 2c from line 1		920,222.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	. 5	920,222.
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part X	3111,	
	line 1	7	920,222.
Par	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a		1a	
b			
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, e	tc,	<u> </u>
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)		
b	Cash distribution test (attach the required schedule)		
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line		
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment incor	ne	<u></u>
	Enter 1% of Part I, line 27b See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when	calculating v	vhether the foundation

Form 990-PF (2019)

Page 9

Part XIII Undistributed Income (see instr	ructions)			
Distributable amount for 2019 from Part XI,	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
•	(920,222.
line 7			 	320/022.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				<u> </u>
b Total for pnor years 20_17_,20_16_,20_15			<u> </u>	
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015 131,086.				
c From 2016 83,721.				
d From 2017 113,753.				
e From 2018				
f Total of lines 3a through e	328,560.			
4 Qualifying distributions for 2019 from Part XII,				i
line 4 > \$			1	
				
a Applied to 2018, but not more than line 2a		-	-	
b Applied to undistributed income of prior years				
(Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a))	328,560.			328,560.
				i
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract				1
line 4b from line 2b				
c Enter the amount of prior years' undistributed	1			
income for which a notice of deficiency has	j			
been issued, or on which the section 4942(a) tax has been previously assessed				<u> </u>
d Subtract line 6c from line 6b Taxable			-	
amount - see instructions]
e Undistributed income for 2018 Subtract line				
4a from line 2a Taxable amount - see				
instructions				
f Undistributed income for 2019 Subtract lines				
4d and 5 from line 1 This amount must be				591,662.
distributed in 2020				331,002.
7 Amounts treated as distributions out of corpus				
to satisfy requirements imposed by section	ĺ			1
170(b)(1)(F) or 4942(g)(3) (Election may be				
required - see instructions)				
8 Excess distributions carryover from 2014 not				
applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020.	_			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				1
a Excess from 2015				
b Excess from 2016	Ì			
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

		MUE DAVIC	CUADITABLE TOU	מת נואה 2/12/06	,	20-6842785 Page 10
	990-PF (2019) rt XIV Private Op		CHARITABLE TRUS			20-6842785 Page 10 NOT APPLICABLE
_		erating Foundations				NOT APPLICABLE
1 2	If the foundation has	•			ating	
	foundation, and the ruling Check box to indicate v	~	_		soction 49	42(j)(3) or 4942(j)(5)
	Enter the lesser of the ad-	Tax year	a private operating	Prior 3 years	1 Section 45	+20)(3) GI
- 4	justed net income from Part		(b) 2018	(c) 2017	(d) 2016	(e) Total
	or the minimum investment	(a) 2019	(0) 2018	(0) 2017	(4) 2010	
	return from Part X for each					
	year listed		·			-
	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed .					
ď	Amounts included in line 2c not					-
	used directly for active conduct of exempt activities				<u>-</u> -	
e	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line					
3	2d from line 2c			/		
•	alternative test relied upon	1				
а	"Assets" alternative test - enter					
	 Value of all assets Value of assets qualifying 					
	under section					
ь	4942(j)(3)(B)(i)				 	-
Ü	enter 2/3 of minimum invest-					
	ment return shown in Part X					
_	"Support" alternative test - enter					
٠	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942 (j(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization		·			
	(4) Gross investment income.					
P _{ai}		ntary Information (C luring the year - see		only if the founda	ation had \$5,000	or more in assets at
1	Information Regarding	g Foundation Manager	rs:			
а	List any managers of	the foundation who h	nave contributed mor	e than 2% of the tota	al contributions re	ceived by the foundation
	before the close of any	tax year (but only if th	ey have contributed r	nore than \$5,000). (S	ee section 507(d)(2	?))
		ISHMAN & VERENA				
þ						ially large portion of the
	ownership of a partner	snip or other entity) of	which the foundation	nas a 10% or greater	rinterest	
	/-					
	N/A	- O 4 - 11 4 O 4	O'M I Osbalasak	4- D	· · · · · · · · · · · · · · · · · · ·	
	Information Regarding	-		-		
	Check here ► X if t	he foundation only r	makes contributions	to preselected char	itable organization	s and does not accep
	complete items 2a, b,			ints, etc., to individua	is or organizations	under other conditions,
	The name, address, a			e person to whom app	olications should be	addressed
	The form in which appl	ligations should be out	mitted and information	on and materials they	should include	
Ø	THE TOTAL III WAICH appl	ncations should be sur	milled and information	m and materials triey	SHOULD ITICIBULE	
C	Any submission deadlii	nes	_			

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid Dur	ing the Year or App	roved for	Future Payment	
3 Grants and Contributions Paid Dur Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantal contributor	recipient	contribution	
Name and address (home or business) a Paid during the year NONE	or substantal contributor	recipient	CONTRIBUTION	
			<u> </u>	0
Total	· · · · · · · · · · · · · · · · · · ·		,	0
b Approved for future payment NONE				0

Enter gross amounts unless otherwise indicated			1		
,	(a)	ated business income (b)	(c)	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
a					···
b	ļ				
c	-		<u> </u>		
d					
e					
f			ļ		
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments -			14	397,998.	
4 Dividends and interest from securities	/微い(100mm/ma)	表述》:《表》的			STATES OF THE STATES
5 Net rental income or (loss) from real estate	* · · · · · · · · · · · · · · · · · · ·	#### 1. 1 ##	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	State Control of Control	13 7 17 1 2 4. 14. 15. 15. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
a Debt-financed property				-	
b Not debt-financed property		-		<u>-</u>	
6 Net rental income or (loss) from personal property			01	3,701.	
7 Other investment income			18	-1,148.	
8 Gain or (loss) from sales of assets other than inventory	` <u> </u>	<u> </u>			
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory					-
11 Other revenue a	_				
b		-	_		
с					
d					
e					
	100 410 10				
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calc	ulations)			13	400,551.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calc	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	uted importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
Line No. Explain below how each activity	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activitie Line No. Explain below how each activities	sulations) s to the A	ccomplishment of Ex	empt Purp	poses of Part XVI-A contribution	ited importantly to the

Part XVII

THE R+VC CHARITABLE TRUST UAD 2/13/06 20-6842785 Page **13** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	ın sec	e organization direct ction` 501(c) (other									Yes	No
		zations?										
а		ers from the reportin	-									_ _ _
		sh										_ X _
	• •	her assets	<i></i>	• • • • • • • • •						1a(2)		- X
Ь		transactions										
		les of assets to a no										_ x _
		rchases of assets fro										_ <u>x</u> _
		ntal of facilities, equi										_ <u>x</u> _
		imbursement arrange										_X
		ans or loan guarantee										_ <u>X</u> _
		rformance of service										_X_
С	Sharın	g of facilities, equipm	ent, mailing lists	s, other assets, or p	aid employe	es		 .		1c		_ <u>X</u>
d	If the	answer to any of th	e above is "Yes	s," complete the fo	ollowing sci	hedule C	olumn (b) s	hould	always show	the t	fair m	arket
		of the goods, other										
_	value	in any transaction or	sharing arrang	ement, show in co	olumn (d) th	e value o	of the goods	, othe	er assets, or se	ervice	s rece	eived
(a) L	ne no	(b) Amount involved	(c) Name of n	oncharitable exempt org	anızatıon	(d) Desc	ription of transf	ers, trar	sactions, and shar	пд ата	ngeme	nts
						N/A						
	1	- -										
				<u> </u>								
				·								
							- -					
						-	·					
							-					
	1						-		·			
	descril	foundation directly of ped in section 501(c) ," complete the follow	(other than sec							Y6	es X	No
		(a) Name of organization	1	(b) Type of o	rganization		(c) Desc	ription of relations	hip		
									<u>-</u>			
		penalties of penury, I decla						o the be	est of my knowledge	e and b	elief, it	ıs true,
igr ler	₄∣	nature of officer or trustee	Cush m	m June :	<u> </u>	Title			May the IRS with the pre	parer s	hown _t	retum elow? X No
									<u> </u>	_		
Paic]	Print/Type preparer's nar		Preparer's signature	بنالند		Date 06/22/2	20		TIN 20124	4247	 9
re	oarer	Firm's name ER	NST & YOUNG	US LLP		- -	·	Firm's	EIN ▶34-65	6559	96	
Jse	Only		S MAIN ST	SUITE 1200	-							
	•		RON, OH			443	08	Phone	no 330-25	5-58	300	
			 			-				m 99 0	PF (2019)

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasu

Department of the Treasury Internal Revenue Service

THE R+VC CHARITABLE TRUST UAD 2/13/06

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2019

Employer identification number

RODERICK H CUSHMAN & VERENA CUSHMAN, TTEES 20-6842785 Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

JSA

9E1251 1 000

Employer identification number 20-6842785

RODERICK H CUSHMAN & VERENA CUSHMAN, TTEES Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) (c) No. Name, address, and ZIP + 4 Total contributions Type of contribution RODERICK & VERENA CUSHMAN 1 Person **Payroll** P.O. BOX 592 13,030. Noncash (Complete Part II for JACKSON, WY 83001-0592 noncash contributions) (d) (a) (b) (c) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) **Total contributions** Type of contribution Name, address, and ZIP + 4 No. Person **Pavroll** Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions) (c) (d) (a) Total contributions Type of contribution Name, address, and ZIP + 4 No. Person Pavroll Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** \$ Noncash (Complete Part II for

noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization THE R+VC CHARITABLE TRUST UAD 2/13/06 RODERICK H CUSHMAN & VERENA CUSHMAN, TTEES

Employer identification number 20-6842785

Part II	Noncash Property (see instructions). Use duplicate copies	of Part II if additional space is ne	eded.
(a) No. from Part I	(b) Description of noncash property given	(C) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See Instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$,

Employer identification number

	RODERICK H CUSHMAN & VERE	ENA CUSHMAN,	TTEES	20-6842785
Part-III-	Exclusively religious, charitable, etc., co	ntributions to o	rganizations des	scribed in section 501(c)(7), (8), or
	(10) that total more than \$1,000 for the			
	the following line entry. For organizations	completing Par	t III, enter the tota	al of exclusively religious, charitable, etc
	contributions of \$1,000 or less for the year			See instructions.) ► \$
	Use duplicate copies of Part III if additional	il space is need	ed	
(a) No. from	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
Part I	(a) tapes a gard			. (2, 2000)
				·
		(e) Transi	for of gift	
		(e) mansi	er or gnt	
	Transferee's name, address, and ZI	P + 4	Relat	ionship of transferor to transferee
				
(a) No. from	(1) D	(-) 11	-4 -10	
Part I	(b) Purpose of gift	(c) Use	or girt 	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferre's new address and 70	D . 4	Dalati	
	Transferee's name, address, and Zi	-	Relati	ionship of transferor to transferee
				
(a) No.				
from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
				.
				.
		(e) Transf	er of gift	
	Turneforce's news address and 70	D . 4	Balasi	innahin of transferry to transferry
	Transferee's name, address, and ZI	P+4	Relati	ionship of transferor to transferee
				
				····· -
				·
(a) No.				
from Part I	(b) Purpose of gift	(c) Use	or gint	(d) Description of how gift is held
				<u> </u>
		(e) Transf	er of gift	
		- ·		tomakto addoninada —
	Transferee's name, address, and ZII	P + 4	Relati	onship of transferor to transferee
	<u> </u>			

2019 FORM 990-PF THE R+VC CHARITABLE TRUST UAD 2/13/06 20-6842785
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd qf P		INS AND LO		cription		6	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY TR				P	VAR	1/31/201
		PROPERTY TY						1,02,801
396,929.		398,112.				$ \ $	-1,183.	
	00)						-1,148.	
ral Gain(Lo	SS)		• • • • • • • • • •	• • • • • • • • • • •	• • • • • •		= -1,140.	
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ATTACHMENT 1 PAGE 20

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION OTHER INV INCOME VANGUARD #59040119

REVENUE AND EXPENSES PER BOOKS 3,701.

NET INVESTMENT INCOME 3,701.

3,701.

3,701.

TOTALS

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20-6842785

FORM 990PF, PART I - ACCOUNTING FEES

ATTACHMENT 2	PAGE 21

CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	13,030.	13,030.
REVENUE AND EXPENSES PER BOOKS	13,030.	13,030.
-		TOTALS
DESCRIPTION	ACCOUNTING FEES	

FORM 990PF, PART I - TAXES

REVENUE AND **EXPENSES** DESCRIPTION PER BOOKS 49,403. 10,000. FEDERAL EXCISE TAX FEDERAL ESTIMATED PAYMENT

TOTALS

59,403.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
VANGUARD #59040119 VANGUARD 500 INDEX ADMIRAL CL	8,529,659.	8,926,588.	12,509,254.
	159,865. 136,933.	134,775.	236,058.
VANGUARD FTSE EUROPE ETF VANGUARD S&P 500 INDEX	238,247. 2,561,771.	2,561,771.	4,053,939.
BERKSHIRE HATHAWAY INC CATERPIILAR INC	29,667. 82,048.	29,667. 82,048.	85,164. 147,680.
COCKACOLLA COMPANY	58,423.	58,423.	110,700.
MCDONALDS CORP STARBUCKS CORP	126,283.	126,283.	339, 195.
UNITED TECHNOLOGIES CORP WP CAREY INC	126,952. 100,964.	126,952. 100,964.	190,345. 160,080.
TOTALS	12, 373, 469.	12,370,128.	18, 425, 245.

ATTACHMENT 4 PAGE 23

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

AMOUNT DESCRIPTION

12,110. TIMING DIFFERENCE

12,110. TOTAL

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FORM 990PF, PART VIII - LIST OF OFFICERS,	CERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 6
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RODERICK CUSHMAN P.O. BOX 592 JACKSON, WY 83001-0592	TRUSTEE 1.00	.0	.0	.0
VERENA CUSHMAN P.O. BOX 592 JACKSON, WY 83001-0592	TRUSTEE 1.00	· o		.0
	GRAND TOTALS	0.	0	0.