

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491191004090

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
LONNIE L MICHAEL FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
535 MILLEDGE CIRCLE

City or town, state or province, country, and ZIP or foreign postal code
ATHENS, GA 30606

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 813,935

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
20-6005600

B Telephone number (see instructions)
(706) 548-1832

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐






2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	264	264	
	4 Dividends and interest from securities	14,250	14,250	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10 	42,260		
	b Gross sales price for all assets on line 6a _____ 2,024,403			
	7 Capital gain net income (from Part IV, line 2)		42,260	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	56,774	56,774		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	65,274		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule) 	4,500		
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions) 	5,088		
	19 Depreciation (attach schedule) and depletion 	45		
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule) 	1,707		
	24 Total operating and administrative expenses. Add lines 13 through 23	76,614	0	0
25 Contributions, gifts, grants paid	21,750		21,750	
26 Total expenses and disbursements. Add lines 24 and 25	98,364	0	21,750	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-41,590		
	b Net investment income (if negative, enter -0-)		56,774	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,663	10,067	10,067
	2 Savings and temporary cash investments	593,267	53,889	53,889
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	162,800	657,610	729,329
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	10,000	10,000	20,000
	14 Land, buildings, and equipment: basis ▶ _____ 5,616 Less: accumulated depreciation (attach schedule) ▶ _____ 5,614	47	2	650
15 Other assets (describe ▶ _____)	1,359			
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	780,136	731,568	813,935	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	780,136	731,568	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	780,136	731,568	
30 Total liabilities and net assets/fund balances (see instructions) .	780,136	731,568		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	780,136
2 Enter amount from Part I, line 27a	2	-41,590
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	738,546
5 Decreases not included in line 2 (itemize) ▶ _____	5	6,978
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	731,568

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="display: flex; align-items: center; margin-left: 10px;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>	2	42,260
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	41,352

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	34,331	270,875	000000.126741
2017	25,898		
2016	21,806		
2015	26,633		
2014	26,295		

2 Total of line 1, column (d)	2	000000.126741
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	000000.025348
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	325,050
5 Multiply line 4 by line 3	5	8,239
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	568
7 Add lines 5 and 6	7	8,807
8 Enter qualifying distributions from Part XII, line 4	8	21,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	568
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	568
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	568
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	568
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13		No
14	The books are in care of ► JENNIFER T FITZGERALD Telephone no. ► (706) 548-1832			

Located at ► 535 MILLEDGE CIRCLE ATHENS GA

ZIP+4 ► 30606

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER T FITZGERALD 535 MILLEDGE CIRCLE ATHENS, GA 30606	TRUSTEE 015.00	0		
MICHAEL K FITZGERALD JR 535 MILLEDGE CIRCLE ATHENS, GA 30606	TRUSTEE 010.00	32,637		
CATHERINE D FITZGERALD 535 MILLEDGE CIRCLE ATHENS, GA 30606	TRUSTEE 010.00	32,637		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THESE FUNDS ARE DISTRIBUTED TO VARIOUS RELIGIOUS, ACADEMIC, HEALTH CARE, HOMELESS, AND OTHER CHARITABLE ORGANIZATIONS IN THE ATHENS, GA. AREA TO BETTER THE LIVES OF THE PEOPLE THEY SERVE.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	300,000
b	Average of monthly cash balances.	1b	30,000
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	330,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	330,000
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,950
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	325,050
6	Minimum investment return. Enter 5% of line 5.	6	16,253

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	16,253
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	568
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	568
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	15,685
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	15,685
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	15,685

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	21,750
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	568
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	21,182

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				15,685
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 26,397				
b From 2015. 26,065				
c From 2016. 21,935				
d From 2017. 26,015				
e From 2018. 34,450				
f Total of lines 3a through e.	134,862			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 21,750				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				15,685
e Remaining amount distributed out of corpus	6,065			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	140,927			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	26,397			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	114,530			
10 Analysis of line 9:				
a Excess from 2015. 26,065				
b Excess from 2016. 21,935				
c Excess from 2017. 26,015				
d Excess from 2018. 34,450				
e Excess from 2019. 6,065				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LONNIE MICHAEL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	21,750
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments		264			
4 Dividends and interest from securities. . . .		14,250			
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory		42,260			
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		56,774			
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					56,774

[illegible]

Part XVII

		Yes	No
--	--	------------	-----------

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-07-09</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☐ **Yes** ☒ **No**

Paid Preparer Use Only	CHARLES D HORTON EA		2020-07-09		
	Firm's name ► HORTON BUSINESS SERVICES				Firm's EIN ►
	Firm's address ► 169 FORTSON CIRCLE ATHENS, GA 30606				Phone no. (706) 548-5550

May the IRS discuss this return with the preparer shown below

(see instr.) ☐ Yes ☒ No

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
416 ATT	P	2019-05-23	2019-07-01
70 AIR PRODUCTS	P	2019-04-12	2019-08-12
219 ALASKA AIR GRP	P	2019-05-03	2019-12-06
92 ALEXANDRA RE REIT	P	2019-03-14	2019-12-13
5 ALPHABET INC	P	2019-03-21	2019-05-01
7 AMAZON COM INC	P	2019-03-07	2019-06-12
396 AMERICAN ELECTRIC POWER	P	2019-01-16	2019-11-07
38 AMEX	P	2018-08-28	2019-08-14
144 AERICAN TOWER CORP	P	2019-01-11	2019-11-08
135 AMERICAN WATER WORKS	P	2019-01-17	2019-04-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,052		13,435	617
15,083		13,621	1,462
14,157		13,792	365
14,259		13,486	773
5,936		6,111	-175
12,516		12,210	306
34,175		32,588	1,587
4,673		4,060	613
28,535		26,617	1,918
14,004		12,513	1,491

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			617
			1,462
			365
			773
			-175
			306
			1,587
			613
			1,918
			1,491

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
65 AMGEN INC	P	2018-07-10	2019-01-31
90APPLE	P	2019-02-01	2019-08-12
97 AVALONBAYCOMMUNITIES	P	2019-05-16	2019-12-13
304 BP PLC	P	2019-02-12	2019-08-12
446 BOA	P	2019-01-16	2019-03-21
45 BECTON DICKERSON	P	2019-07-10	2019-05-09
50 BOEING	P	2019-01-29	2019-03-12
107 BOSTON PROPERTIES	P	2019-01-09	2019-04-17
46 BROADCOM INC	P	2019-02-01	2019-05-22
116 CBOE GLOBAL MKTS	P	2019-08-23	2019-09-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,013		12,859	-846
16,955		15,812	1,143
20,061		20,081	-20
11,786		12,901	-1,115
12,814		12,456	358
10,363		10,791	-428
19,775		18,613	1,162
14,480		12,521	1,959
12,598		12,846	-248
12,840		14,034	-1,194

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-846
			1,143
			-20
			-1,115
			358
			-428
			1,162
			1,959
			-248
			-1,194

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
238 CME GRP	P	2019-05-22	2019-10-11
143 CAMDEN PROPERTY TR	P	2019-01-08	2019-04-17
146 CATERPILLAR	P	2019-02-15	2019-08-12
404 CISCO	P	2019-01-16	2019-11-14
204 CITIGRP	P	2019-02-15	2019-03-21
131 COCA COLA	P	2019-06-25	2019-12-19
447 CONAGRA	P	2019-09-26	2019-10-25
396 CONSOLIDATED EDISON	P	2019-01-22	2019-11-01
395 CORNING	P	2019-04-03	2019-05-09
123 CUMMINS	P	2019-04-30	2019-08-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,923		46,284	1,639
14,239		12,442	1,797
17,894		19,943	-2,049
19,263		19,281	-18
12,901		13,075	-174
7,095		6,807	288
12,062		14,079	-2,017
34,527		32,729	1,798
12,268		13,592	-1,324
19,047		20,620	-1,573

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,639
			1,797
			-2,049
			-18
			-174
			288
			-2,017
			1,798
			-1,324
			-1,573

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
42 DEERE CO	P	2019-07-01	2019-08-12
164 DISNEY	P	2018-10-01	2019-08-15
242 DOW	P	2019-04-02	2019-05-15
433 DUKE REALTY	P	2019-05-16	2019-06-25
16 EQUINIX	P	2019-01-15	2019-01-28
163 EQUITY RESIDENTAL	P	2019-09-03	2019-12-06
169 EXXON	P	2019-05-01	2019-08-01
73 fedex	P	2019-04-03	2019-05-15
668 GLOBAL MED REIT	P	2019-03-14	2019-06-27
68 HOME DEPOT	P	2019-03-28	2019-08-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,431		6,896	-465
19,276		19,935	-659
12,534		13,647	-1,113
13,805		13,375	430
5,878		6,103	-225
14,074		13,953	121
12,313		12,867	-554
12,278		13,607	-1,329
6,828		6,475	353
13,508		12,959	549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-465
			-659
			-1,113
			430
			-225
			121
			-554
			-1,329
			353
			549

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
78 HONEYWELL	P	2019-04-30	2019-08-14
353 INTEL	P	2019-03-01	2019-08-12
233 IBM	P	2019-01-24	2019-10-18
312 INVESCO	P	2019-01-04	2019-01-23
191 IRON MOUNTAIN	P	2019-03-14	2019-05-03
272 ISHARES 20	P	2019-03-07	2019-03-14
217 ISHARES ETF RUSSELL	P	2019-01-15	2019-03-06
772 ISHARES SILVER	P	2019-09-04	2019-09-18
243 J P MORGAN	P	2019-01-15	2019-05-31
142 JOHNSON JOHNSON	P	2018-08-01	2019-07-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,860		13,493	-633
16,873		18,746	-1,873
31,604		32,421	-817
50,043		49,728	315
6,040		6,675	-635
32,931		32,898	33
32,737		30,915	1,822
12,838		13,973	-1,135
25,651		26,262	-611
18,964		19,074	-110

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-633
			-1,873
			-817
			315
			-635
			33
			1,822
			-1,135
			-611
			-110

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
485 KKR 7 CO	P	2019-09-19	2019-10-07
413 KAYNE ANDERSON	P	2019-01-29	2019-11-07
364 KINDER MORGAN	P	2019-01-09	2019-04-12
10.429 KONTOOR BRANDS	P	2019-04-05	2019-05-30
84 LAM RESEARCH	P	2019-01-30	2019-12-03
163 ELI LILLY	P	2018-11-29	2019-04-17
40 LOCKHEAD MARTIN	P	2019-05-17	2019-10-21
216 MGM	P	2019-03-14	2019-06-27
35 MASTERCARD	P	2019-02-05	2019-08-14
42 MCDONALD	P	2018-10-31	2019-08-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,590		14,195	-1,605
5,384		5,887	-503
7,226		6,266	960
333		402	-69
18,750		14,734	4,016
19,390		19,394	-4
15,017		13,572	1,445
6,472		6,654	-182
9,519		7,562	1,957
9,185		7,418	1,767

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1,605
			-503
			960
			-69
			4,016
			-4
			1,445
			-182
			1,957
			1,767

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
185 MERCK	P	2018-07-06	2019-04-12
108 MICROSOFT	P	2018-08-07	2019-05-31
291 MORGAN STANLEY	P	2019-04-12	2019-05-31
117 NEXTERA	P	2018-04-16	2019-04-12
162 NIKE	P	2019-01-08	2019-08-12
66 NORFOLK SO	P	2019-05-17	2019-08-12
105 NUCOR	P	2019-01-30	2019-02-07
60 PEPSICO	P	2019-02-01	2019-12-19
332 PFIZER	P	2018-08-01	2019-03-11
203 PROGRESSIVE CORP OHIO	P	2019-01-11	2019-08-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,083		12,001	2,082
14,048		11,871	2,177
12,082		13,702	-1,620
22,944		20,056	2,888
13,031		12,445	586
12,253		13,494	-1,241
6,275		6,270	5
8,171		6,765	1,406
13,673		13,272	401
16,165		12,521	3,644

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,082
			2,177
			-1,620
			2,888
			586
			-1,241
			5
			1,406
			401
			3,644

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
175 PROLOGIS	P	2019-05-16	2019-08-14
158 QUALCOMM	P	2019-04-24	2019-05-09
107 RALPH LAUREN	P	2019-04-05	2019-05-30
203 RESTAURANT BRANDS	P	2019-06-07	2019-12-17
206 ROYAL DUTCH SHELL	P	2019-01-18	2019-08-12
145 SL GREEN RLTY	P	2019-01-09	2019-05-03
997 SPDR SP 500 TR	P	2019-06-05	2019-07-11
442 SPDR GOLD TRUST	P	2019-01-25	2019-10-11
157 SPDR S7P RETAIL	P	2019-11-27	2019-12-17
261 SPDR DOW JONES	P	2019-01-04	2019-01-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,787		13,415	1,372
13,099		13,798	-699
11,704		13,671	-1,967
14,264		13,575	689
12,334		12,579	-245
12,971		12,597	374
272,467		262,845	9,622
58,896		59,027	-131
7,088		7,063	25
62,238		61,286	952

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,372
			-699
			-1,967
			689
			-245
			374
			9,622
			-131
			25
			952

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1239 INDUSTRIAL SELECT	P	2019-01-17	2019-11-20
149 SEMPRA ENERGY	P	2019-05-16	2019-12-06
77 SIMON PROPRTY	P	2018-06-22	2019-04-17
148 TARGA	P	2019-01-11	2019-03-28
127 TEXAS INSTR	P	2019-02-05	2019-05-15
140 TRACTOR SUPPLY	P	2018-11-01	2019-02-01
91 TRAVELERS COS	P	2019-05-21	2019-07-26
77 UNION PACIFIC	P	2019-02-12	2019-05-15
102 UNITED HEALTHCARE	P	2019-05-21	2019-09-23
153V F CORP	P	2019-04-05	2019-05-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
94,865		90,643	4,222
21,390		20,092	1,298
13,843		13,391	452
6,005		6,259	-254
13,993		12,911	1,082
11,988		13,031	-1,043
13,468		13,426	42
13,363		12,886	477
23,739		25,077	-1,338
13,219		13,298	-79

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,222
			1,298
			452
			-254
			1,082
			-1,043
			42
			477
			-1,338
			-79

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
77 VALERO	P	2019-03-21	2019-05-15
1368 VANECK VECTORS GOLD	P	2019-06-20	2019-07-02
113 VANECK VECTORS SEMICONDUCTOR	P	2019-10-11	2019-12-03
494 VANGUARD	P	2019-11-07	2019-11-27
451 VERIZON	P	2019-01-08	2019-11-14
52 VISA	P	2019-01-08	2019-08-14
134 WASTE MGMT	P	2019-01-11	2019-10-08
295 WELL FARGO	P	2019-04-12	2019-04-12
248 WILLIAMS CO	P	2019-01-09	2019-11-07
126 WYNN RESORTS	P	2019-09-26	2019-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,371		6,723	-352
33,982		34,088	-106
14,565		13,854	711
21,355		21,346	9
26,403		26,229	174
9,214		7,102	2,112
15,631		12,522	3,109
13,672		13,841	-169
5,486		6,128	-642
14,708		13,994	714

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-352
			-106
			711
			9
			174
			2,112
			3,109
			-169
			-642
			714

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
164 EATON	P	2019-03-12	2019-05-15
179 INGERSOLL RAND	P	2019-02-28	2019-10-08
333 BLACKSTONE	P	2019-06-06	2019-10-07
413 ENERGY TRANSFER	P	2019-01-09	2019-11-04
224 ENTERPRISE PRODUCTS	P	2019-01-29	2019-10-30
18 AMEX	P	2017-08-04	2019-08-14
8 BECTON DICKERSON	P	2018-02-07	2019-02-08
4 MICROSOFT	P	2018-04-10	2019-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,975		13,108	-133
21,087		20,000	1,087
15,246		13,409	1,837
5,180		6,260	-1,080
5,839		6,278	-439
2,213		1,550	663
1,909		1,789	120
495		370	125

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-133
			1,087
			1,837
			-1,080
			-439
			663
			120
			125

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMY ACADEMY 1281 SPARTAN LANE ATHENS, GA 30606		PC	SCHOLORSHIP	1,150
CLUTE BARROW NELSON LIFE FDN 320 MILLEDGE HGHTS ATHENS, GA 30606		PC	CANCER RESERCH	750
ATHENS COMMUNITY COUNCIL ON AGING 135 HOYT ST ATHENS, GA 30601		PC	HELP EDERLY	200
Total ▶ 3a				21,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATHENS YMCA915 HAWTHORNE ATHENS, GA 30601		PC	YOUTH PROGRAMS	500
CLARKE COUNTY MENTOR PROGRAM 345 WEST HANCOCK AVE ATHENS, GA 30601		PC	YOUTH PROGRAMS	200
ESP INC189 VFW DR WATKINSVILLE, GA 30677		PC	DISABLE YOUTH PROGRAMS	300
Total ▶ 3a				21,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEGA - BOY SCOUTSP O BOX 394 JEFFERSON, GA 30549		PC	YOUTH PROGRAMS	350
ST MARY'S FDN1230 BAXTER ST ATHENS, GA 30606		PC	MEDICAL RESEARCH	4,000
UNIV OF GEORGIA FDN 394 SO MILLEDGE AVE ATHENS, GA 30606		PC	SCHOLORSHIP RESEARCH	13,000
Total ▶ 3a				21,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HELPING PAW RESURE 130 WHITETAIL WAY BOGART, GA 30622		PC	ANIMAL RESCUE	300
CURE AT UGA17011 HICKORY ST SPRING LAKE, MI 49456		PC	MEDICAL RESEARCH FOR DISABLED	200
MERCY HEALTH CENTERP O BOX 6064 ATHENS, GA 30604		PC	MEDICAL SERVICES FOR UNDERPRIVALED	200
Total ▶ 3a				21,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOOKS FOR KEEPSP O BOX 49761 ATHENS, GA 30604		PC	BOOKS FOR YOUTHS	600
Total ► 3a				21,750

TY 2019 Accounting Fees Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HORTON BUSINESS SERVICES	4,500			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: LONNIE L MICHAEL FOUNDATION

EIN: 20-6005600

Software ID: 19009610

Software Version: 19.2.1.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MAC COMPUTER	2010-09-14	2,391	2,390	200DB	0000000005.000000000000				
PEACH MAC COMPUTER	2013-11-29	926	832	200DB	0000000005.000000000000				
PEACH MAC COMPUTER	2014-12-01	939	778	200DB	0000000005.000000000000	45			
MAC COMPUTER	2018-02-12	1,359	1,359	200DB	0000000005.000000000000				

TY 2019 Investments Corporate Stock Schedule

Name: LONNIE L MICHAEL FOUNDATION

EIN: 20-6005600

Software ID: 19009610

Software Version: 19.2.1.0

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
105 shares of AMERICAN EXPRESS	12,426	13,071
93 shares of AMGEN INC	17,471	22,420
99 shares of APPLE INC	22,339	29,071
423 shares of BANK OF AMERICA	14,275	14,898
54 shares of BECTON DICKERSON	13,923	14,686
227 shares of BRISTOL MYERS SQUIBB	14,647	14,571
69 shares of BROADCOM INC	20,650	21,805
117 shares of CHEVRON	14,190	14,100
283 shares of CITIGROUP	21,191	22,609
136 shares of COCA COLA	7,067	7,528
56 shares of COSTCO WHSL	13,325	16,460
101 shares of DISNEY WALT CO	13,915	14,608
196 shares of EXXON MOBIL	14,247	13,677
153 shares of FMC CORP	14,507	15,272
33 shares of HOME DEPOT	7,017	7,207
84 shares of HONEYWELL INTL	14,217	14,868
369 shares of INTEL CORP	19,684	22,085
109 shares of INVESCO	20,872	23,174
136 shares of ISHARES ETF RUSSELL	20,823	22,531
158 shares of JP MORGAN CHASE	20,980	22,025
56 shares of LAM RESEARCH	12,722	16,374
72 shares of L3HARRIS TECH	14,370	14,247
215 shares of MARATHON PETRO	14,219	12,954
25 shares of MASTERCARD	5,401	7,465
163 shares of MERCK CO	13,206	14,825
143 shares of MICROSOFT CORP	19,183	22,551
62 shares of NEXTERA ENERGY	12,698	15,014
54 shares of PEPSICO	6,089	7,380
135 shares of PROCTOR GAMBLE	12,644	16,862
166 shares of QUALCOMM	14,610	14,646

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
324 shares of SPDR SP RETAIL	14,577	14,907
414 shares of SPDR SP 500 TRUST	127,065	133,250
162 shares of TARGET CORP	13,914	20,770
99 shares of UNITED TECHNOLOGIES	13,795	14,826
39 shares of VISA	5,327	7,328
130 shares of WALMART	12,521	15,449
134 shares of ZOETIS INC	13,686	17,735
1020 shares of BROADCOM INC 8	6,120	7,068
63 shares of 63 AMERICAN EXPRESS	748	871
31 shares of MCDONALDS CORP	5,475	6,126
195 shares of MERCK CO NEW	692	910
7 shares of MICROSOFT CORP	782	1,105

TY 2019 Investments - Other Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PENLEY PAINTING	AT COST	5,000	10,000
PENLEY PAINTING	AT COST	5,000	10,000

**TY 2019 Land, Etc.
Schedule****Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MAC COMPUTER	2,391	2,390	1	
PEACH MAC COMPUTER	927	927		
PEACH MAC COMPUTER	939	938	1	
MAC COMPUTER	1,359	1,359		650

TY 2019 Legal Fees Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
----------	--------	--------------------------	------------------------	--

TY 2019 Loans from Officers Schedule

Name: LONNIE L MICHAEL FOUNDATION

EIN: 20-6005600

Software ID: 19009610

Software Version: 19.2.1.0

Item No.	1
Lender's Name	L MICHAEL
Lender's Title	TRUSTEE
Original Amount of Loan	753
Balance Due	
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	NA
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

TY 2019 Other Assets Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
adjustment	1,359		

TY 2019 Other Decreases Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

Description	Amount
adjustment	6,978

TY 2019 Other Expenses Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	1,187			
VERIZON	220			
MISC	300			

TY 2019 Other Professional Fees Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

TY 2019 Taxes Schedule**Name:** LONNIE L MICHAEL FOUNDATION**EIN:** 20-6005600**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	95			
PAYROLL TAXES	4,993			

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047 2019
	Name of the organization LONNIE L MICHAEL FOUNDATION	Employer identification number 20-6005600

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LONNIE L MICHAEL FOUNDATION

Employer identification number
20-6005600

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization LONNIE L MICHAEL FOUNDATION	Employer identification number 20-6005600
---	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

20-6005600

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)