






For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation CHAMBERLIN FAMILY FOUNDATION C/O STEPHEN W & SUSAN CHAMBERLIN		A Employer identification number 20-5794764	
Number and street (or P.O. box number if mail is not delivered to street address) 855 MARINA BAY PARKWAY NO 100		Room/suite	B Telephone number (see instructions) (925) 224-8269
City or town, state or province, country, and ZIP or foreign postal code RICHMOND, CA 94804		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 37,161,380	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	8,088,910			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	531,096	531,096		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,194,548			
	b Gross sales price for all assets on line 6a 17,858,213				
	7 Capital gain net income (from Part IV, line 2) . . .		3,194,548		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	11,814,554	3,725,644		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	591,247	0		591,247
	15 Pension plans, employee benefits	65,821	0		65,821
	16a Legal fees (attach schedule) 	9,270	0		9,270
	b Accounting fees (attach schedule) 	33,000	0		33,000
	c Other professional fees (attach schedule) 	148,565	0		148,565
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	50,498	498		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	20,420	0		20,420
	22 Printing and publications				
	23 Other expenses (attach schedule) 	881,615	72,783		814,128
	24 Total operating and administrative expenses. Add lines 13 through 23	1,800,436	73,281		1,682,451
	25 Contributions, gifts, grants paid	1,599,175			1,599,175
	26 Total expenses and disbursements. Add lines 24 and 25	3,399,611	73,281		3,281,626
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	8,414,943			
	b Net investment income (if negative, enter -0-)		3,652,363		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,575,493	4,082,054	4,082,054
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	13,863,504	16,242,881	20,995,214
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	10,240,914	11,752,165	12,083,400
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	712	712	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,679,911	32,077,812	37,161,380	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions				
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds		0	0	
27 Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
28 Retained earnings, accumulated income, endowment, or other funds		25,679,911	32,077,812	
29 Total net assets or fund balances (see instructions)		25,679,911	32,077,812	
30 Total liabilities and net assets/fund balances (see instructions) .	25,679,911	32,077,812		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	25,679,911
2 Enter amount from Part I, line 27a	2	8,414,943
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	34,094,854
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,017,042
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	32,077,812

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c PUBLICLY TRADED SECURITIES	P		
d PUBLICLY TRADED SECURITIES	P		
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,090,499		1,073,335	17,164
b 8,091,449		5,461,393	2,630,056
c 4,513,066		4,480,295	32,771
d 3,773,245		3,648,642	124,603
e 389,954			389,954

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			17,164
b			2,630,056
c			32,771
d			124,603
e			389,954

2 Capital gain net income or (net capital loss)	2	3,194,548
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,086,309	26,950,671	0.114517
2017	2,558,622	26,464,318	0.096682
2016	1,802,008	25,681,574	0.070167
2015	1,863,175	27,262,165	0.068343
2014	2,950,582	28,821,065	0.102376

2 Total of line 1, column (d)	2	0.452085
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.090417
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	29,294,679
5 Multiply line 4 by line 3	5	2,648,737
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	36,524
7 Add lines 5 and 6	7	2,685,261
8 Enter qualifying distributions from Part XII, line 4	8	3,281,626

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	36,524
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	36,524
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	36,524
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	52,910
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	72,910
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	162
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	36,224
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 36,224 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CFFFOUNDATION.NET</u>	13	Yes	
14	The books are in care of ► <u>STEPHEN CHAMBERLIN</u> Telephone no. ► <u>(925) 224-8269</u>			

Located at ► 855 MARINA BAY PARKWAY SUITE 100 RICHMOND CAZIP+4 ► 94804

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN W CHAMBERLIN	TRUSTEE	0	0	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	10.00			
SUSAN C CHAMBERLIN	TRUSTEE	0	0	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	10.00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MINNIE SETTY	CHIEF PROGRAM OFFICE	203,743	4,833	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	38.20			
CAROLINE DAMON	SENIOR PROGRAM OFFIC	131,665	9,510	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	40.00			
JUSTIN WARREN	SENIOR DIRECTOR	112,799	10,040	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	37.60			
STEFANIE PHILLIPS	CHIEF EXECUTIVE OFFI	86,175	8,852	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	39.50			
SILVANA VALLE	PROGRAM COORDINATOR	52,312	2,515	0
855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	36.90			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
OAKLAND ENROLLS 1050 WEST GRAND AVENUE OAKLAND, CA 94607	EDUCATIONAL CONSULTING	72,500
KIMI KEAN STRATEGY CONSULTANT 4153 FRUITVALE AVENUE OAKLAND, CA 94602	STRATEGY CONSULTING	68,564

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SUPPORTED WEST CONTRA COSTA COUNTY UNIFIED SCHOOL DISTRICT INSTRUCTIONAL LEADERSHIP COMMUNITY OF PRACTICE. SCHOOL LEADERS AND TEACHER LEADERS DRIVE ACADEMIC IMPROVEMENT AT THEIR SCHOOLS BY DEVELOPING A SHARED INSTRUCTIONAL VISION AND ALIGNING SCHOOL SYSTEMS AND PRIORITIES TO THAT VISION IN ORDER TO SUPPORT ALL STUDENTS TO MEET THE RIGOROUS DEMANDS OF THE COMMON CORE STATE STANDARDS.	449,471
2 FUNDED THE CREATION OF A WEBSITE ENROLLMENT PLATFORM FOR CHARTER SCHOOLS IN WEST CONTRA COSTA COUNTY, TO BETTER INFORM PARENTS ABOUT EACH SCHOOL, EDUCATIONAL OPTIONS FOR THEIR CHILDREN, AND THE OVERALL ENROLLMENT PROCESS.	121,940
3 PROVIDED SCHOOLS WITH FUNDING FOR ADDITIONAL TRAINING AND PROFESSIONAL GROWTH OPPORTUNITIES FOR THEIR TEACHERS.	68,400
4 HOSTED A SCHOOL FAIR EACH YEAR TO SHOWCASE THE GREAT WORK DONE AT SCHOOLS ACROSS WEST CONTRA COSTA. MORE THAN 40 SCHOOLS PARTICIPATED.	68,300

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	29,152,674
b	Average of monthly cash balances.	1b	588,117
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	29,740,791
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	29,740,791
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	446,112
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,294,679
6	Minimum investment return. Enter 5% of line 5.	6	1,464,734

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,464,734
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	36,524
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	36,524
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,428,210
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,428,210
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,428,210

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,281,626
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,281,626
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	36,524
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,245,102

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,428,210
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,538,132			
b From 2015.	516,319			
c From 2016.	524,076			
d From 2017.	1,267,482			
e From 2018.	1,791,385			
f Total of lines 3a through e.	5,637,394			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ _____ 3,281,626				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,428,210
e Remaining amount distributed out of corpus	1,853,416			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,490,810			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	1,538,132			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	5,952,678			
10 Analysis of line 9:				
a Excess from 2015.	516,319			
b Excess from 2016.	524,076			
c Excess from 2017.	1,267,482			
d Excess from 2018.	1,791,385			
e Excess from 2019.	1,853,416			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,599,175
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	531,096	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	3,194,548	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		3,725,644	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		3,725,644

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-11-16</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	KAREN E WILSON		2020-11-16		
	Firm's name ► MOWAT MACKIE & ANDERSON LLP				Firm's EIN ► 94-6357165
	Firm's address ► 1999 HARRISON STREET SUITE 1500 OAKLAND, CA 946123577				Phone no. (510) 893-1120

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

STEPHEN W CHAMBERLIN
SUSAN C CHAMBERLIN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCELERATE INSTITUTE 833 W JACKSON BLVD 800 CHICAGO, IL 60607	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	100,000
ACLU- AMERICAN CIVIL LIBERTIES UNION FOUNDATION 39 DRUMM ST SAN FRANCISCO, CA 94111	N/A	PC	PROGRAM SUPPORT	2,500
ALDER GRADUATE SCHOOL 2946 BROADWAY ST SUITE B REDWOOD CITY, CA 94062	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	100,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPIRE RICHMOND CALIFORNIA COLLEGE PREP ACADEMY 3040 HILLTOP MALL RD RICHMOND, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	8,925
ASPIRE RICHMOND TECHNOLOGY ACADEMY 3040 HILLTOP MALL RD RICHMOND, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,250
BAY AREA COMMUNITY RESOURCES 171 CARLOS DRIVE SAN RAFAEL, CA 94903	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAYVIEW ELEMENTARY SCHOOL 3001 16TH STREET SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,000
BENITO JUAREZ ELEMENTARY SCHOOL 1450 MARINA WAY S RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,175
BERKELEY CHESS SCHOOL 1845 BERKELEY WAY BERKELEY, CA 94703	N/A	PC	PROGRAM SUPPORT	9,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUBS OF CONTRA COSTA 1301 ALHAMBRA AVE MARTINEZ, CA 94553	N/A	PC	PROGRAM SUPPORT	5,000
BRIGHT FUTURES GROWTH & DEVELOPMENT CNTR 1060 MANOR RD RICHMOND, CA 94803	N/A	PC	PROGRAM SUPPORT	10,000
BUILDING EXCELLENT SCHOOLS 31 MILK STREET 6TH FLOOR BOSTON, MA 02109	N/A	PC	PROGRAM SUPPORT	100,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BLUE EARTH ALLIANCE 4557 51ST PL SW SEATTLE, WA 98116	N/A	PC	PROGRAM SUPPORT	10,000
CALIBER BETA ACADEMY 4301 BERK AVE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	8,200
CALIFORNIA CHARTER SCHOOLS ASSOCIATION 250 EAST 1ST STREET SUITE 1000 LOS ANGELES, CA 90012	N/A	PC	PROGRAM SUPPORT	125,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALL OF THE SEA2100 BRIDGEWAY SAUSALITO, CA 94965	N/A	PC	PROGRAM SUPPORT	500
CAMERON EARLY INTERVENTION SPECIAL EDUCATION 7140 GLADYS AVE EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,500
CESAR E CHAVEZ ELEMENTARY SCHOOL 960 17TH STREET RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	6,750
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESS YOGA1500 PARK AVE STE 215 EMERYVILLE, CA 94608	N/A	PC	PROGRAM SUPPORT	500
CORONADO ELEMENTARY SCHOOL 2100 MAINE AVE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,725
CRESPI JUNIOR HIGH SCHOOL 1121 ALLVIEW AVE EL SOBRANTE, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	750
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DE ANZA SENIOR HIGH SCHOOL 5000 VALLEY VIEW RD RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	4,900
DEFENDERS OF WILDLIFE 980 9TH ST 1730 SACRAMENTO, CA 95814	N/A	PC	PROGRAM SUPPORT	3,000
DOVER ELEMENTARY SCHOOL 1870 19TH ST SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,250
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWNER ELEMENTARY SCHOOL 1231 18TH ST SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	4,950
EARLY CHILDHOOD MENTAL HEALTH PROGRAM 200 24TH ST RICHMOND, CA 94804	N/A	PC	PROGRAM SUPPORT	10,000
EARTH ISLAND INSTITUTE INC 2150 ALLSTON WAY 460 BERKELEY, CA 94704	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST BAY CENTER FOR THE PERFORMING ARTS 339 11TH ST RICHMOND, CA 94801	N/A	PC	PROGRAM SUPPORT	15,000
EDSOURCE INC 436 14TH STREET SUITE 1005 OAKLAND, CA 94612	N/A	PC	PROGRAM SUPPORT	225,000
EL CERRITO HIGH SCHOOL 540 ASHBURY AVE EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,975
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELLERHORST ELEMENTARY SCHOOL 3501 PINOLE VALLEY RD PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
FAIRMONT ELEMENTARY SCHOOL 724 KEARNEY ST EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,850
FLORENCE IMMIGRATION & REFUGEE RIGHTS PO BOX 86299 TUCSON, AZ 85754	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORD ELEMENTARY SCHOOL 2711 MARICOPA AVE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,500
GIRLS INCORPORATED WEST CONTRA COSTA CTY 260 BROADWAY OAKLAND, CA 94604	N/A	PC	PROGRAM SUPPORT	7,500
GO PUBLIC SCHOOLS WEST CONTRA COSTA 931 MARINA WAY SOUTH UNIT A RICHMOND, CA 94804	N/A	PC	PROGRAM SUPPORT	300,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRANT ELEMENTARY SCHOOL 2400 DOWNER AVE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,875
GREENWOOD ACADEMY 831 CHANSLOR AVE RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	750
HANNAH RANCH ELEMENTARY SCHOOL 2480 REFUGIO VALLEY RD HERCULES, CA 94547	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,475
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARDING ELEMENTARY SCHOOL 7230 FAIRMOUNT AVE EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,950
HELMS MIDDLE SCHOOL2500 RD 20 SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	13,225
HERCULES HIGH SCHOOL 1900 REFUGIO VALLEY ROAD HERCULES, CA 94547	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERCULES MIDDLE SCHOOL 1900 REFUGIO VALLEY ROAD HERCULES, CA 94547	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,975
HIGHLAND ELEMENTARY SCHOOL 2829 MOYERS RD RICHMOND, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,000
HONOLULU CIVIL BEAT 3465 WAIALAE AVENUE 200 HONOLULU, HI 96816	N/A	PC	PROGRAM SUPPORT	100,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INVICTUS ACADEMY OF RICHMOND 1121 ALLVIEW AVE EL SOBRANTE, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	11,250
INTERNATIONAL RESCUE COMMITTEE 440 GRAND AVE 500 OAKLAND, CA 94610	N/A	PC	PROGRAM SUPPORT	2,500
JACKSON ORTHOPEDIC FOUNDATION 400 30TH ST STE 102 OAKLAND, CA 94609	N/A	PC	PROGRAM SUPPORT	9,900
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN F KENNEDY HIGH SCHOOL 4300 CUTTING BLVD RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	4,250
JOHN HENRY HIGH SCHOOL 1402 MARINA WAY S RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	350
KENSINGTON ELEMENTARY SCHOOL 90 HIGHLAND BLVD KENSINGTON, CA 94708	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	250
Total ► 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KING ELEMENTARY SCHOOL 4022 FLORIDA AVE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,475
KOREMATSU MIDDLE SCHOOL 1021 NAVELLIER ST EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,250
KQED50 BEALE ST 5TH FLOOR SAN FRANCISCO, CA 94105	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKE ELEMENTARY SCHOOL 2700 11TH ST SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,250
LEADERSHIP PUBLIC SCHOOLS 1404 FRANKLIN STREET SUITE 300 OAKLAND, CA 94612	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	13,000
LINCOLN ELEMENTARY SCHOOL 29 6TH ST RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	7,500
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOVONYA DEJEAN MIDDLE SCHOOL 3400 MACDONALD AVE RICHMOND, CA 94805	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	750
LUPINE HILLS ELEMENTARY SCHOOL 1919 LUPINE RD HERCULES, CA 94547	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,750
MADERA ELEMENTARY SCHOOL 8500 MADERA DR EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKING WAVES ACADEMY 4123 LAKESIDE DRIVE RICHMOND, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,750
MANZANITA MIDDLE SCHOOL 461 33RD ST RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	475
MARGARET COLLINS ELEMENTARY SCHOOL 1224 PINOLE VALLEY ROAD PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINDFUL LIFE PROJECT 124 WASHINGTON AVENUE SUITE B RICHMOND, CA 94801	N/A	PC	PROGRAM SUPPORT	10,000
MIDDLE COLLEGE HIGH SCHOOL 2600 MISSION BELL DR SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
MIRA VISTA K-8 SCHOOL 6397 HAZEL AVENUE RICHMOND, CA 94805	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,950
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSEY424 JEFFERSON STREET OAKLAND, CA 94607	N/A	PC	PROGRAM SUPPORT	5,000
MONTALVIN MANOR ELEMENTARY 300 CHRISTINE DRIVE SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	28,530
MOVEMENT STRATEGY CENTER 436 14TH ST 500 OAKLAND, CA 94612	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MURPHY ELEMENTARY SCHOOL 4350 VALLEY VIEW RD RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,225
NEW LEADERS 505 14TH STREET SUITE 250 OAKLAND, CA 94612	N/A	PC	PROGRAM SUPPORT	30,000
NYSTROM ELEMENTARY SCHOOL 230 HARBOUR WAY S RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	4,450
Total ► 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAKLAND YOUTH CHORUS685 14TH ST OAKLAND, CA 94612	N/A	PC	PROGRAM SUPPORT	1,000
OHLONE ELEMENTARY SCHOOL 201 TURQUOISE DR HERCULES, CA 94547	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,000
OLINDA ELEMENTARY SCHOOL 5855 OLINDA RD RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	250
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PERES ELEMENTARY SCHOOL 719 5TH ST RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	8,500
PINOLE MIDDLE SCHOOL 1575 MANN DR PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,500
PINOLE VALLEY HIGH SCHOOL 2900 PINOLE VALLEY RD PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	6,725
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAYWORKS638 3RD STREET OAKLAND, CA 94607	N/A	PC	PROGRAM SUPPORT	1,000
PLANNED PARENTHOOD 4401 W 109TH ST SUITE 200 OVERLAND PARK, KS 66211	N/A	PC	PROGRAM SUPPORT	2,500
POGO PARK2604 ROOSEVELT AVENUE RICHMOND, CA 94806	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READ-ALOUD VOLUNTEER PROGRAM 13831 SAN PABLO AVE BLDG 5 SAN PABLO, CA 94806	N/A	PC	PROGRAM SUPPORT	1,000
RAINFOREST FOUNDATION INC POBOX 26908 BROOKLYN, NY 11202	N/A	PC	PROGRAM SUPPORT	2,500
RICHMOND COLLEGE PREP 1014 FLORIDA AVENUE STE 100 RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,350
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RICHMOND HIGH SCHOOL 1250 23RD ST RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	5,975
RIVERSIDE ELEMENTARY SCHOOL 1300 AMADOR STREET SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
RYSE YOUTH CENTER205 41ST ST RICHMOND, CA 94805	N/A	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD, CT 06825	N/A	PC	PROGRAM SUPPORT	2,500
SENECA FAMILY OF AGENCIES 6925 CHABOT ROAD OAKLAND, CA 94618	N/A	PC	PROGRAM SUPPORT	10,000
SHANNON ELEMENTARY SCHOOL 685 MARLESTA RD PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,250
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHELDON ELEMENTARY SCHOOL 2601 MAY RD RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	950
SHEPERD'S GATE1660 PORTOLA AVE LIVERMORE, CA 94551	N/A	PC	PROGRAM SUPPORT	4,000
SOCIAL GOOD FUND 12651 SAN PABLO AVE 5473 RICHMOND, CA 94805	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOCIAL JUSTICE COLLABORATIVE 1832 SECOND STREET BERKELEY, CA 94710	N/A	PC	PROGRAM SUPPORT	5,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	N/A	PC	PROGRAM SUPPORT	2,500
SPED TRANSITIONAL PROGRAM 2625 BARNARD STREET RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEGE ELEMENTARY SCHOOL 4949 CYPRESS AVENUE RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,500
STEWART K-8 SCHOOL2040 HOKE DR PINOLE, CA 94564	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,000
SUMMIT PUBLIC SCHOOLS K2 1800 ELM STREET EL CERRITO, CA 94530	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	3,750
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUMMIT PUBLIC SCHOOLS TAMALPAIS 3020 HILLTOP RD RICHMOND, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,850
TARA HILLS ELEMENTARY SCHOOL 2300 DOLAN WAY SAN PABLO, CA 94806	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
TANDEM PARTNERS IN EARLY LEARNING 1275 FAIRFAX AVENUE SUITE 201 SAN FRANCISCO, CA 94124	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIDES CENTERPO BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	PROGRAM SUPPORT	10,000
THE GLOBAL FOUNDATION FOR CHILDREN WITH HEARING LOSS 19631 2ND AVE NE POULSBO, WA 98370	N/A	PC	PROGRAM SUPPORT	3,000
THE RICHMOND PROMISE 440 CIVIC CENTER PLAZA RICHMOND, CA 94804	N/A	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FOOD BANK OF CONTRA COSTA AND SOLANO 4010 NELSON AVE CONCORD, CA 94520	N/A	PC	PROGRAM SUPPORT	5,000
THE FAMILYHOOD CONNECTION 2123 E 30TH ST OAKLAND, CA 94606	N/A	PC	PROGRAM SUPPORT	7,500
THROUGH THE LOOKING GLASS 3075 ADELINE ST 120 BERKELEY, CA 94703	N/A	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED STATES SAILING FOUNDATION 1 ROGER WILLIAMS UNIVERSITY WAY BRISTOL, RI 02809	N/A	PC	PROGRAM SUPPORT	1,000
URBAN TILTH323 BROOKSIDE DR RICHMOND, CA 94801	N/A	PC	PROGRAM SUPPORT	10,000
VALLEY VIEW ELEMENTARY SCHOOL 3416 MAYWOOD DR RICHMOND, CA 94803	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,250
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERDE ELEMENTARY SCHOOL 2000 GIRAMITA ST RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	17,770
WASHINGTON ELEMENTARY SCHOOL 565 WINE ST RICHMOND, CA 94801	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
WEST COUNTY MANDARIN SCHOOL 6028 RALSTON AVE RICHMOND, CA 94805	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
W CONTRA COSTA PUBLIC EDUCATION FOUNDATION 1400 MARINA WAY SOUTH RICHMOND, CA 94804	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	2,000
WESTERN SCHOOL OF LAW 225 CEDAR ST SAN DIEGO, CA 92101	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	5,000
WILSON ELEMENTARY SCHOOL 629 42ND ST RICHMOND, CA 94805	N/A	EDUCATIONAL INSTITUT	PROGRAM SUPPORT	1,750
Total ▶ 3a				1,599,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT 8880 RIO SAN DIEGO DRIVE SUITE 900 SAN DIEGO, CA 92108	N/A	PC	PROGRAM SUPPORT	5,000
YES NATURE TO NEIGHBORHOODS 3029 MACDONALD AVE RICHMOND, CA 94804	N/A	PC	PROGRAM SUPPORT	5,000
YMCA OF THE EAST BAY 2330 BROADWAY OAKLAND, CA 94612	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,599,175

TY 2019 Accounting Fees Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN
EIN: 20-5794764

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	33,000	0		33,000

TY 2019 Investments Corporate Stock Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LARGE CAP	2,571,267	3,996,263
LARGE CAP STRATEGIES	6,007,644	8,874,086
GLOBAL SMALL & MID CAP	3,047,423	3,344,361
GLOBAL OPPORTUNITIES	4,616,547	4,780,504

TY 2019 Investments - Other Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN
EIN: 20-5794764

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED INCOME	AT COST	11,752,165	12,083,400

TY 2019 Legal Fees Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	9,270	0		9,270

TY 2019 Other Assets Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN
EIN: 20-5794764

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PENDING DIVIDENDS		712	712

TY 2019 Other Decreases Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Description	Amount
FMV ADJUSTMENT CONTRIBUTED STOCK	2,017,042

TY 2019 Other Expenses Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	72,783	72,783		0
OFFICE EXPENSES AND OTHER	-10,299	0		-5,003
EDUCATIONAL ASSISTANCE	819,131	0		819,131

TY 2019 Other Professional Fees Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IT	16,362	0		16,362
OTHER CONSULTANTS	132,203	0		132,203

TY 2019 Taxes Schedule

Name: CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

EIN: 20-5794764

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENTS	50,000	0		0
FOREIGN TAX WITHHELD	498	498		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
	Name of the organization CHAMBERLIN FAMILY FOUNDATION C/O STEPHEN W & SUSAN CHAMBERLIN	Employer identification number 20-5794764

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHAMBERLIN FAMILY FOUNDATION
C/O STEPHEN W & SUSAN CHAMBERLIN

Employer identification number
20-5794764

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN AND SUSAN CHAMBERLIN 855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	\$ 5,393,910	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	STEPHEN AND SUSAN CHAMBERLIN 855 MARINA BAY PARKWAY SUITE 100 RICHMOND, CA 94804	\$ 2,695,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization CHAMBERLIN FAMILY FOUNDATION C/O STEPHEN W & SUSAN CHAMBERLIN	Employer identification number 20-5794764
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Part II Noncash Property			
(see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	252,781.88 COMBINED SHARES OF VARIOUS PUBLICLY TRADED STOCKS	\$ 5,393,910	2019-12-24
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization CHAMBERLIN FAMILY FOUNDATION C/O STEPHEN W & SUSAN CHAMBERLIN	Employer identification number 20-5794764
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	