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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation
HARRY H GIBSON FAMILY FOUNDATION

A Employer identification number
20-5338528

Number and street (or P.O. box number if mail is not delivered to street address) P O BOX 1724
Room/suite

B Telephone number (see instructions)
(864) 582-1611

City or town, state or province, country, and ZIP or foreign postal code
SPARTANBURG, SC 293041724

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,913,812

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	2,279	2,279		
	4	Dividends and interest from securities	38,086	36,428		
	5a	Gross rents	3	3		
	b	Net rental income or (loss) 3				
	6a	Net gain or (loss) from sale of assets not on line 10	64,662			
	b	Gross sales price for all assets on line 6a 166,813				
	7	Capital gain net income (from Part IV, line 2)		64,662		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	105,030	103,372		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	12,557	12,557		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	3,675	3,675		0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,985	152		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,217	16,384		0
	25	Contributions, gifts, grants paid	220,533			220,533
	26	**Total expenses and disbursements.** Add lines 24 and 25	239,750	16,384		220,533
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-134,720			
	b	**Net investment income** (if negative, enter -0-)		86,988		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	201,751	54,999	54,999
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	891,967	903,999	1,715,747
	c	Investments—corporate bonds (attach schedule)	60,179	60,179	61,066
	11	Investments—land, buildings, and equipment: basis ▶ 127,950			
		Less: accumulated depreciation (attach schedule) ▶	127,950	127,950	82,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,281,847	1,147,127	1,913,812
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	1,281,847	1,147,127	
	29	**Total net assets or fund balances** (see instructions)	1,281,847	1,147,127	
	30	**Total liabilities and net assets/fund balances** (see instructions)	1,281,847	1,147,127	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,281,847
2	Enter amount from Part I, line 27a	2	-134,720
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,147,127
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,147,127

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,662
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	228,010	1,954,006	0.116688
2017	224,971	1,980,649	0.113584
2016	220,924	1,943,944	0.113647
2015	230,266	2,125,389	0.108341
2014	227,329	2,240,065	0.101483

2	**Total** of line 1, column (d)	2	0.553743
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.110749
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,841,408
5	Multiply line 4 by line 3	5	203,934
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	870
7	Add lines 5 and 6	7	204,804
8	Enter qualifying distributions from Part XII, line 4 , ...	8	220,533

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	870
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	870
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	870
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 2,160		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d		7	2,160
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,290
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 880	**Refunded** ▶	11	410

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶COLONIAL TRUST Telephone no. ▶(864) 582-3356

Located at ▶P O BOX 1724 SPARTANBURG SC ZIP+4 ▶293041724

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOAN B GIBSON 305 ESSEX RIDGE COURT SPARTANBURG, SC 29307	TRUSTEE 0.00	0	0	0
HARRY H GIBSON JR 1217 PRESTON DRIVE SHERMAN, TX 75092	TRUSTEE 0.00	0	0	0
COLONIAL TRUST COMPANY P O BOX 1724 SPARTANBURG, SC 29304	TRUSTEE 3.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,635,850
b	Average of monthly cash balances	1b	151,600
c	Fair market value of all other assets (see instructions)	1c	82,000
d	**Total** (add lines 1a, b, and c)	1d	1,869,450
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,869,450
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,042
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,841,408
6	**Minimum investment return.** Enter 5% of line 5	6	92,070

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	92,070
2a	Tax on investment income for 2019 from Part VI, line 5. 2a 870		
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	870
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	91,200
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	91,200
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	91,200

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	220,533
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	220,533
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	870
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	219,663

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				91,200
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 117,068				
b From 2015. 127,425				
c From 2016. 126,039				
d From 2017. 128,857				
e From 2018. 134,616				
f **Total** of lines 3a through e.	634,005			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 220,533				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				91,200
e Remaining amount distributed out of corpus	129,333			
5 Excess distributions carryover applied to 2019. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	763,338			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	117,068			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	646,270			
10 Analysis of line 9:				
a Excess from 2015. . . . 127,425				
b Excess from 2016. . . . 126,039				
c Excess from 2017. . . . 128,857				
d Excess from 2018. . . . 134,616				
e Excess from 2019. . . . 129,333				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	**(b)** 2018	**(c)** 2017	**(d)** 2016	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				220,533
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,279	
4 Dividends and interest from securities			14	38,086	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	3	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	64,662	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		105,030	0

13 Total. Add line 12, columns (b), (d), and (e) 13 105,030

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2020-05-07	******	May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BRUCE W SCHWARTZ		2020-05-07		P00362100
Firm's name ▶ HALLIDAY SCHWARTZ & CO				Firm's EIN ▶57-0925346
Firm's address ▶ 824 EAST MAIN STREET SPARTANBURG, SC 29302				Phone no. (864) 583-0886

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
75 SHS BRUNSWICK	P	2017-03-20	2019-01-23
275 SHS CROWN CASTLE	P	2016-04-19	2019-06-28
50 SHS DISNEY	P	2012-08-23	2019-08-15
249 SHS EXPEDIA GROUP	P	2016-05-17	2019-11-11
1,004 SHS OPPENHEIMER	P	2015-12-21	2019-08-15
125 LIVE NATION ENTERTAINMENT	P	2017-11-28	2019-05-30
50 SHS MARTIN MARIETTA	P	2017-09-15	2019-05-30
250 SHS PNC FINANCIAL	P	2012-05-17	2019-06-26
25 SHS AIR PRODUCTS	P	2009-02-17	2019-08-15
75 SHS APPLE	P	2009-01-20	2019-08-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,643		4,544	-901
35,833		23,519	12,314
6,686		2,456	4,230
24,647		27,869	-3,222
6,760		6,462	298
7,703		5,799	1,904
10,595		9,924	671
33,455		15,553	17,902
5,592		1,188	4,404
13,940		850	13,090

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-901
			12,314
			4,230
			-3,222
			298
			1,904
			671
			17,902
			4,404
			13,090

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
50 SHS MICROSOFT	P	2008-10-30	2019-08-15
SPDR GOLD	P	2011-12-27	2019-12-10
50 SHS VISA	P	2010-12-07	2019-05-30
LITAGATION PROCEEDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
6,681		1,131	5,550
129		283	-154
8,119		2,573	5,546
3,030			3,030

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
			5,550
			-154
			5,546
			3,030

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACTION INTERNATIONAL MINISTRIES 5502 232ND ST SW MOUNTLAKE TERRACE, WA 98043	NONE	PC	CHARITABLE	2,000
ALZHEIMER'S ASSOCIATION 901 S PINE ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	800
AMERICAN RED CROSS INTERNATIONAL CENTER N PINE ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	1,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AUSTIN COLLEGE 900 NORTH GRAND AVENUE SHERMAN, TX 75090	NONE	PC	CHARITABLE	2,000
BALLET SPARTANBURG 200 E ST JOHN ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	1,000
BOY SCOUTS OF AMERICA 420 S CHURCH ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	2,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS & GIRLS CLUBS OF THE UPSTATE 901 SOUTH PINE STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	1,000
CAROLINA PREGNANCY CENTER PO BOX 5364 SPARTANBURG, SC 29304	NONE	PC	CHARITABLE	1,000
CASTING FOR RECOVERY 109 EAST OAK ST STE 1G BOZEMAN, MT 59715	NONE	PC	CHARITABLE	1,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHAPMAN CULTURAL CENTER 200 E ST JOHN ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	2,000
CHARLES LEA CENTER 195 BURDETTE STREET SPARTANBURG, SC 29307	NONE	PC	CHARITABLE	1,500
CHILDREN'S ADVOCACY CENTER OF SPARTANBURG 100 WASHINGTON PLACE SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLEMSON UNIVERSITY FOUNDATION PO BOX 1889 CLEMSON, SC 29633	NONE	PC	CHARITABLE	15,000
CROSS KEYS MINISTRIES1035 MAIN ST FOREST PARK, GA 30297	NONE	PC	CHARITABLE	3,000
CRU100 LAKE HART DRIVE ORLANDO, FL 32832	NONE	PC	CHARITABLE	2,500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EAST-WEST MINISTRIES INTERNATIONAL 2001 W PLANO PARKWAY PLANO, TX 75075	NONE	PC	CHARITABLE	2,000
ETV ENDOWMENT OF SC 401 E KENNEDY ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	1,000
FIRST BAPTIST CHURCH250 E MAIN ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	13,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIRST PRESBYTERIAN CHURCH 393 EAST MAIN STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	10,500
FOUR RIVERS OUTREACH 210 S RUSK STREET SHERMAN, TX 75090	NONE	PC	CHARITABLE	2,000
FRIENDS OF SC HUMANITIES PO BOX 5287 COLUMBIA, SC 29250	NONE	PC	CHARITABLE	1,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GIRL SCOUTS OF SC 349-A EAST BLACKSTOCK ROAD SPARTANBURG, SC 29301	NONE	PC	CHARITABLE	1,000
GRAFFITI COMMUNITY MINISTRIES 205 E 7TH ST NEW YORK, NY 10009	NONE	PC	CHARITABLE	2,000
GRAYSON GRAND CENTRAL STATION 110 S THROCKMORTON ST SHERMAN, TX 75090	NONE	PC	CHARITABLE	500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HALTERP O BOX 1403 SPARTANBURG, SC 29304	NONE	PC	CHARITABLE	1,000
HABITAT FOR HUMANITY 2270 SOUTH PINE STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	5,000
HATCHER GARDEN & WOODLAND PRESERVE 832 JOHN B WHITE SR BLVD SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	2,500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPE CENTER FOR CHILDREN PO BOX 1731 SPARTANBURG, SC 29304	NONE	PC	CHARITABLE	1,000
HOPE FOR HURTING HEARTS MINISTRY INC P O BOX 1245 PITTSBURG, TX 75686	NONE	PC	CHARITABLE	2,000
JESUS FILM PROJECT 100 LAKE HART DRIVE ORLANDO, FL 32832	NONE	PC	CHARITABLE	3,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JUMP START418 OLD GREENVILLE RD SPARTANBURG, SC 29301	NONE	PC	CHARITABLE	2,000
KIDS ACROSS AMERICA FOUNDATION PO BOX 930 BRANSON, MO 65615	NONE	PC	CHARITABLE	2,000
KIWANIS CLUB OF SPARTANBURG 361 EAST MAIN STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KNIGHTS' QUEST MINISTRIESINC 7500 POINT REYES DR FORT WORTH, TX 76137	NONE	PC	CHARITABLE	1,000
MEALS ON WHEELS OF TEXOMA 4114 AIRPORT DR DENISON, TX 75020	NONE	PC	CHARITABLE	1,000
MIRACLE HILL MINISTRIESPO BOX 2546 GREENVILLE, SC 29602	NONE	PC	CHARITABLE	2,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MOBILE MEALS419 EAST MAIN STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	18,500
MORNINGSIDE BAPTIST CHURCH 897 S PINE ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	500
OKLAHOMA BAPTIST HOMES FOR CHILDREN 3800 NORTH MAY AVENUE OKLAHOMA CITY, OK 73112	NONE	PC	CHARITABLE	1,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OWNERS MANUAL FOR LIFEP O BOX 96 SHERMAN, TX 75091	NONE	PC	CHARITABLE	2,500
PARACLETE MISSION GROUP PO BOX 63450 COLORADO SPRINGS, CO 80962	NONE	PC	CHARITABLE	1,000
SALVATION ARMY40 FOSTER STREET SPARTANBURG, SC 29301	NONE	PC	CHARITABLE	2,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607	NONE	PC	CHARITABLE	1,000
SCBESTPO BOX 3351 SPARTANBURG, SC 29304	NONE	PC	CHARITABLE	2,000
SMILE TRAINPO BOX 96231 WASHINGTON, DC 20090	NONE	PC	CHARITABLE	500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOUTH CAROLINA CHRISTIAN FOUNDATION 198 WHITE STAR POINT SPARTANBURG, SC 29301	NONE	PC	CHARITABLE	10,000
SPARTANBURG AREA CONSERVANCY 100 EAST MAIN STREET SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	1,000
SPARTANBURG COUNTY FOUNDATION 424 EAST KENNEDY STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	7,200
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPARTANBURG METHODIST COLLEGE 1000 POWELL MILL ROAD SPARTANBURG, SC 29301	NONE	PC	CHARITABLE	1,000
SPARTANBURG PHILHARMONIC ORCHESTRA 200 E ST JOHN ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	3,000
SPARTANBURG SOUP KITCHEN 136 S FOREST ST SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	1,500
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPARTNBURG INTERFAITH HOSPITALITY NETWORK 899 S PINE ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	3,000
SPECIAL OLYMPICS SOUTH CAROLINA 109 OAK PARK DR IRMO, SC 29063	NONE	PC	CHARITABLE	200
ST LUKE'S FREE MEDICAL CLINIC 162 SOUTH 39 SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	3,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TEXOMA CHRISTIAN SCHOOL 3500 W HOUSTON ST SHERMAN, TX 75092	NONE	PC	CHARITABLE	10,000
THE SHEPHERD'S CENTER 393 EAST MAIN STREET SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	6,000
THOMAS E HANNAH FAMILY YMCA 151 RIBAULT ST 200 SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	8,333
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TOTAL MINISTRIES420 UNION STREET SPARTANBURG, SC 29306	NONE	PC	CHARITABLE	3,500
TRINITY UNITED METHODIST CHURCH 626 NORWOOD ST SPARTANBURG, SC 29302	NONE	PC	CHARITABLE	500
TRUE OPTIONS PREGNANCY CENTER 105 WEST PECAN SHERMAN, TX 75090	NONE	PC	CHARITABLE	2,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF THE PIEDMONT 203 EAST MAIN STREET SPARTANBURG, SC 29319	NONE	PC	CHARITABLE	5,000
WOFFORD COLLEGE 429 NORTH CHURCH STREET SPARTANBURG, SC 29303	NONE	PC	CHARITABLE	8,000
YOUNG LIFE INTERNATIONAL PO BOX 70065 PRESCOTT, AZ 86304	NONE	PC	CHARITABLE	1,000
Total . . . . ▶ **3a**				220,533

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUNG LIFE2320 E NORTH ST GREENVILLE, SC 29607	NONE	PC	CHARITABLE	25,000
Total . . . . ▶ **3a**				220,533

TY 2019 Accounting Fees Schedule

Name: HARRY H GIBSON FAMILY FOUNDATION

EIN: 20-5338528

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	3,675	3,675		0

TY 2019 Investments Corporate Bonds Schedule

Name: HARRY H GIBSON FAMILY FOUNDATION

EIN: 20-5338528

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
10,000 AT&T	10,429	10,638
50,000 MORGAN STANLEY	49,750	50,428

TY 2019 Investments Corporate Stock Schedule

Name: HARRY H GIBSON FAMILY FOUNDATION

EIN: 20-5338528

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
125 ACCENTURE	7,365	26,321
175 AIR PRODUCTS	8,319	41,123
25 ALPHABET	16,693	33,485
20 AMAZON	19,403	36,956
575 APPLE INC	9,680	168,848
232 APPLIED MATERIALS	11,613	14,161
250 BAXTER	9,823	20,905
50 CHECK POINT SOFTWARE TECHNOLOGIES	5,234	5,548
200 CISCO SYSTEMS	7,552	9,592
250 COMCAST CORP	6,919	11,242
35 CONSTELLATION BRAND	8,050	6,641
150 COSTCO WHOLESALE	16,296	44,088
200 WALT DISTNEY CO	10,382	28,926
349 DOMINION RES	26,236	28,904
476 DUKE ENERGY CORP	21,445	43,415
200 EAST WEST BANCORP	11,841	9,740
275 EXXON MOBIL CORP	20,806	19,189
75 GOLDMAN SACHS - COMMON	10,989	17,245
250 GOLDMAN SACHS - PREFERRED	6,238	6,705
475 HALLIBURTON	25,561	11,623
150 HOME DEPOT	16,309	32,757
500 ISHARES EAFE INDEX	35,158	34,720
550 ISHARES EMERGING	22,499	24,679
325 ISHARES MIDCAP	17,730	66,892
650 ISHARES SMALLCAP	14,649	54,503
223 ISHARES BIOTECHNOLOGY	10,769	26,874
1,600 ISHARES SHORT-TERM CORPORATE BOND	83,833	85,808
350 JP MORGAN CHASE	13,529	48,790
225 JOHNSON & JOHNSON	13,543	32,820
100 LILLY ELI & COMPANY	7,076	13,143

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
250 MEDTRONIC	18,125	28,363
400 MICROSOFT	9,050	63,080
250 MORGAN STANLEY - PREFERRED	6,566	7,043
450 NIKE	10,016	45,589
1,885.542 OPPENHEIMER STEELPATH	16,122	12,765
500 ORACLE	13,636	26,490
250 PEPSICO	14,060	34,168
150 PROCTER & GAMBLE	9,473	18,735
50 S&P GLOBAL	8,283	13,653
250 SPDR GOLD	40,628	35,725
300 SCHLUMBERGER LIMITED	14,128	12,060
75 STRYKER	11,692	15,746
150 UNION PACIFIC	14,303	27,119
250 UNITED TECHNOLOGIES	11,448	37,440
150 UNITEDHEALTH GROUP	13,348	44,097
475 VERIZON COMMUNICATIONS	16,213	29,165
225 VISA INC	4,368	42,278
75 WAL-MART STORES	7,265	8,913
250 WASTE MANAGEMENT	13,077	28,490
1,000 PNC FINL SERVS GROUP - PREFERRED	27,662	27,390
300 SHS DIGITAL REALTY	35,396	35,922
400 SCHWAB CHARLES	15,903	19,024
250 TJX COS	12,195	15,265
475 TRUIST FINL CORP	14,944	26,752
220 ROYAL CARIBBEAN CRUISE	25,086	29,372
500 ISHARES FLOATING BASKET	25,472	25,460

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TY 2019 Taxes Schedule

Name: HARRY H GIBSON FAMILY FOUNDATION

EIN: 20-5338528

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INC.	2,833	0		0
FOREIGN TAX	152	152		0