Extended to November 16, 2020 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www irs gov/Form990PF for instructions and the latest information.

, and ending

OMB No 1545-0047

	For	calendar year 2019 or tax year beginning		, and ending			
	Nar	ne of foundation			A Employer identificatio	n number	
		he SMD_Eoundation		· · · · · · · · · · · · · · · · · · ·	20-4880546		
		nber and street (or P.O. box number if mail is not delivered to street a	address)	Room/suite	B Telephone number		
	3	274 Gleneagle Drive		CIVED	(337) 433-	-1002	
		or town, state or province, country, and ZIP or foreign po	stal code HEC		C If exemption application is	pending, check here	
		ake Charles, LA 70605	- let	30 2021			
	G C	Check all that apply Initial return		rmer building charity S	D 1 Foreign organization	is, check here	
		Final return Address change	Amended return Name change		2 Foreign organizations m check here and attach c	eeting the 85% test,	
	н с	Check type of organization: X Section 501(c)(3) exe		<u> </u>			
	$\ddot{\Box}$		Other taxable private founda	tion 04	E If private foundation sta under section 507(b)(1		
	I Fa	ur market value of all assets at end of year J Accounting		Accrual	F If the foundation is in a	***	
		· 1 —	ner (specify)		under section 507(b)(1		
	\ \			IS.)		,,-,,	
		Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements	
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	` income	for charitable purposes (cash basis only)	
		1 Contributions, gifts, grants, etc , received			N/A		
3		2 Check X if the foundation is not required to attach Sch. 8	-				
1		3 Interest on savings and temporary cash investments	13.	13.		Statement 1	
4		4 Dividends and interest from securities	7,960.	7,960.	· · · · · · · · · · · · · · · · · · ·	Statement 2	
•		5a Gross rents	·				
		D Net rental income or (loss)	8,056.			<u> </u>	
	ne	6a Net gain or (loss) from sale of assets not on line 10 6 Gross sales price for all 104,293.	- 0,030.				
	Revenue	7 Capital gain net income (from Part IV, line 2)	,	8,056.			
	æ	8 Net short-term capital gain				 	
2		9 Income modifications				<u> </u>	
2022		Gross sales less returns 10a and allowances		· · · · · · · · · · · · · · · · · · ·			
		D Less Cost of goods sold			"	Ĭ	
04		c Gross profit or (loss)					
2		11 Other income				[
MAR	_	12 Total Add lines 1 through 11	16,029.	16,029.			
_		13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
ANNED		14 Other employee salaries and wages				<u> </u>	
Z	S	15 Pension plans, employee benefits 16a Legal fees			-		
	enses	b Accounting fees Stmt 3	600.	600.		0.	
			4,613.	4,775.		0.	
S	Se E	17 Interest		<u> </u>	-	<u> </u>	
	aţi	18 Taxes Stmt 5	92.	92.		0.	
	nista	19 Depreciation and depletion					
	Ē	20 Occupancy		_			
	Ă	21 Travel, conferences, and meetings				1	
	and	22 Printing and publications					
	ing	23 Other expenses					
	rat	24 Total operating and administrative	5,305.	5 <i>167</i>			
	Operating and Administrative Exp	expenses. Add lines 13 through 23	23,000.	5,467.	-	23,000.	
	-	25 Contributions, gifts, grants paid 26 Total expenses and disbursements	23,000.			23,000.	
		Add lines 24 and 25	28,305.	5,467.		23,000.	
		27 Subtract line 26 from line 12:		2,20,0		1	
		a Excess of revenue over expenses and disbursements	-12,276.				
		b Net investment income (if negative, enter -0-)		10,562.			
		C Adjusted net income (if negative, enter -0-)			N/A		

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2019)

<u></u>		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	951.		
	3	Accounts receivable >	The state of the s	WELLIAM SECTION	STREET SET THE STREET
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶	THE PROPERTY.		MARKETT WAY
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and foans receivable	THE PERSON NAMED IN	REPORTED IN	
		Less: allowance for doubtful accounts			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ÿ	10a	Investments - U.S and state government obligations			
	Ь	Investments - corporate stock Stmt 6	345,291.	337,236.	524,711.
	C	: Investments - corporate bonds			
	11	Investments - land buildings, and equipment basis	到来了那些了那么		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			_
	14	Land, buildings, and equipment basis	CITE STATE OF STATE		Market Saller Property
		Less accumulated depreciation			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the		-	
		instructions Also, see page 1, item I)	346,242.	337,236.	524,711.
	17	Accounts payable and accrued expenses			THE PLANTAGE TO STATE OF THE ST
	18	Grants payable			METTERSECTION
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21				MARKETAN
_	22	Other liabilities (describe \blacktriangleright Book Overdraft)	0.	3,270.	
	23	Total liabilities (add lines 17 through 22)	0.	3,270.	
		Foundations that follow FASB ASC 958, check here			
es		and complete lines 24, 25, 29, and 30			
alances	24	Net assets without donor restrictions	346,242.	333,966.	
Bali	25	Net assets with donor restrictions			THE TOTAL STATE
Fund B		Foundations that do not follow FASB ASC 958, check here			
Ŀ		and complete lines 26 through 30			
ō	26	Capital stock, trust principal, or current funds			ALLES PORT
šets	27	Paid-in or capital surplus, or land, bldg., and equipment fund			A STATE OF A STATE OF
Ass	28	Retained earnings, accumulated income, endowment, or other funds	246 040	222.066	M. W. L. S.
Net Assets	29	Total net assets or fund balances	346,242.	333,966.	
_	l		246 242	227 226	
_	30	Total liabilities and net assets/fund balances	346,242.	337,236.	hadd allowedle and will
P	art	Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	29		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	346,242.
2	Ente	r amount from Part I, line 27a		2	-12,276.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		= 4	333,966.
5	Decr	reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 29	6	333,966.

	<u></u>		Foundation						2	0-488	0546	Page 3
L	<u></u>		sses for Tax on In			1763					T	
			s) of property sold (for exan or common stock, 200 shs.		te,	(º) D	How ac Purc - Don -	nase	(c) Date : (mo , d	acquired ay, yr.)	(d) Date (mo., da	
1	Morgan Stanley	Cov	ered					P (01/0	1/19	12/3	1/19
	Morgan Stanley							P (01/0	1/18	12/33	1/19
_	C											
	d											
	e											
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus		
-	12,027.				14,21	6.					-2	,189.
_	92,266.				82,02						10	,245.
	c											
_	d										-	
	e											
	Complete only for assets showing	g gain in	column (h) and owned by t	he foundation	on 12/31/69.			(I)	Gains (C	ol. (h) gaın	minus	
_			(j) Adjusted basis	(k) E>	cess of col. (1)			col.		ot less tha		
	(i) FMV as of 12/31/69		as of 12/31/69		col. (j), if any				Losses	(from col (.n))	
_	a	•									-2	,189.
_	b										10	,245.
_	C											
_	d		-									
_	e		-									
_			∫ If gain, also enter	ın Part I line	7	7						
2	Capital gain net income or (net ca	pital loss) If (loss), enter -0-	in Part I. line	7	•	2				8	,056.
			(, "		•	1						
3	Net short-term capital gain or (los If gain, also enter in Part I, line 8,			u (o).		٦						
	If (loss), enter -0- in Part I, line 8	COIDITIII (·,			Ŋ	3			N/A		
[1	Part V/ Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	ome	·		
_	or optional use by domestic private								_			
							,					
۱f	section 4940(d)(2) applies, leave the	iis part bl	ank.									
w	as the foundation liable for the sect	tion 4942	tax on the distributable amo	ount of any ve	ear in the base per	iod?					Yes	X No
	"Yes," the foundation doesn't qualif				•							
	Enter the appropriate amount in e					ntries	S.					
_	(a)	Ī	(b)			(c)			Т		(d)	
	Base periód years Calendar year (or tax year beginnii	ו וחו ח	Adjusted qualifying disti	ributions	Net value of no			use assets	1 ,		oùtión ratio vided by col.	(c))
-	2018	·9 ···/	2.	2,914.			47	9,903		(00 (0) 0		17747
_	2017			5,464.				9,137				52238
_	2016	+		2,000.				4,548				5 <u>4382</u>
_	2015			0.				7,472				0000
_	2013			0.				4,119				0000
_	2014	1		•				-,	1			
•	Total of line 1, column (d)								2		1 4	54367
	Average distribution ratio for the	Swaar ba	ce named - divide the total o	n line 2 by 5 i	O or by the number	ar of	veare		+		• • • •	
3	•	•	•	II lille Z by 5 i	o, or by the number	er or	years		ا ۽ ا		0.3	32873
	the foundation has been in exister	ice ii iess	than 5 years						3		• 0 .	32073
				_					1.1		450	670
4	Enter the net value of noncharitab	le-use as	sets for 2019 from Part X, I	ine 5					4		454	<u>,678.</u>
											4.4	0.01
5	Multiply line 4 by line 3								5		14	<u>,881.</u>
												4
6	Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6			106.
7	Add lines 5 and 6								7		14	<u>,987.</u>
8	Enter qualifying distributions from	-							8		23	,000.
	If line 8 is equal to or greater than See the Part VI instructions	line 7, ch	neck the box in Part VI, line	1b, and comp	lete that part usin	g a 1	% tax	rate.				

14 Exempt operating foundations discorbed in section 4940(d)(2), check here ▶		rt,VI Excise Tax Based on Investment Income (Section 494)		4948 ·	- see instructions)
D Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 12 Pz. All other domestic foundations series 2% of line 27th. Exempt foreign organizations, either 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(s)(1) trusts and taxable foundations only, others, enter -0-) 3 106. Add lines 1 sina 2 4 50. 5 Tax based on investment income Subtract line 4 from line 3. I zero or less, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. I zero or less, enter -0- 5 Circletish-Payments. 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - is a withheld at Source 6 D. 6 Exempt foreign organizations - is withheld at Source 7 Total criclets and agreemest. Add lines 6 amount of the 16 From 8868) 6 Backup withholding errorecustly withheld 7 Total criclets and gayments. Add lines 6 amount of 6 dillowed in the 10 size of 6 dillowed in 10 circlet and 10 cir	1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and er	nter "N/A" on line 1	1	The state of the s
of Part, line 27b • All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 49x7(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 3 Add lines 1 and 2 5 Subitle A (notione) tax (domestic section 49x7(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 De Exempt foreign organizations: 1 tax withheld at source 7 Total credits and payments. Add lines 5a through 6d 8 Backup withholding erroneously withheld. 8 Enter any penalty for underpayment of estimated tax. Check here line 1 from 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here line 1 from 2220 is attached 9 Tax due 1 fit to load or lines 3 and 8 is more than line 7, enter amount ower paid. 10 Overpayment. If line 7 is more than the total or lines 3 and 8 enter the amount overpaid. 10 Overpayment. If line 7 is more than the total or lines 3 and 8 enter the amount overpaid. 10 Derivayment of line 10 to be redited to 2020 seatmated tax. Penalty and the seatment of the 10 penalty and the 10 penalty and the 10 penalty and the 10 penalty and 10 penalt		Date of ruling or determination letter (attach copy of letter if nec	essary-see instructions)	***	
All other domestes foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax winder section 511 (domestic section 4947(x)(1) fivists and taxable foundations only, others, enter -0-) 3 106. Add fines 1 and 2 3 106. Add fines 1 and 2 4 Subtlitt A (income) lax (domestic section 4947(x)(1) fivists and taxable foundations only, others, enter -0-) 5 106. Section Pyrments. 2 019 assimated tax payments and 2018 overpayment credited to 2019 6 Ceredits Pyrments. 2 019 assimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations: tax withhold at source 6 D. O.	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ X and enter 1%	1	106.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 4 Add lines 1 and 2 5 3 106 - 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income Subtract line 4 From line 3. It zero or less, enter -0- 5 Tax based on investment income Subtract line 4 From line 3. It zero or less, enter -0- 5 Tax based on investment income Subtract line 4 From line 3. It zero or less, enter -0- 5 Tax based on investment sand 2016 overpayment credited to 2019 6 Tax grap with application for extension of time to the (Form 8968) 6 Total credits and payments. And lines 5a through 6d 7 Total credits and payments. And lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in the form 2220 is attached 7 Total credits and payments. And lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in the form 2220 is attached 9 Total credits and payments. And lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in the form 2220 is attached 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is mo		of Part I, line 27b		39 . 7	新疆的一个一个
3 Add lines 1 and 2 4 Subtitle A (increme) tax (domestic section 4947(a)(1) musts and taxable foundations only, others, onler -0-) 5 Tax based on investment income Subtract line 4 from line 3. It zero or less, enter -0- 6 C. Credist/Payments. 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 7 Tax paid with application for readmost of time to file (Form 8869) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5 afterough 6 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	6 of Part I, line 12, col. (b)	1	7
4 Subtilise A (income) tax (domestic section 4947(a)(1) trusts and traxable foundations only; others, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for settansion of time to file (Form 888s) 6 C 0 - 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here detailed of the control of the co	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	hers, enter -0-)	2	0.
Tax based on investment income: Subtract line 4 from line 3. If zero or less, enler -0- 6. Credit/Payments. 2 091 estimated tax payments and 2018 overpayment credited to 2019 6. Exempt foreign organizations - tax withheld at source 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with applicant for screenson of time to file (Form 8888) 6. Cray pad with a place of the screen of the screen of the file of the screen of the file of the screen of the file of the screen of the file of	3	Add lines 1 and 2		3	106.
6 Credits/Payments. a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) 6 C O. d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 6 C O. T Tax due If the total of lines 5 and 6 is more than line 7, enter amount owed 8 Finite ran y penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount owerpad 11 Enter the amount of line 10 to be Credited to 2020 estimated tax P Refunded 11 1 Part.WIF-AT] Statements Regarding Activities 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any penalty of the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the spend with the second of the part of the activities and copies of any materials published or distributed by the foundation hier form 1120-01, for the year (2) to the changes See the instruction for the year (1) on the foundation hier form 1120-01, for the year (1) on the foundation magaged in any activities that have not previously penalted by the foundation magaged in any activities	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	4	0.
a 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempl foreign organizations - tax withheld at source 1 ax paid with application for extension of time to title (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and organizations of the time to title (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and organizations of the time to the (Form 8868) 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax due If the total oil hines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, If line 7 is more than the total oil nes 5 and 8, enter the amount owed 10 Total credits. The results of the second o	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	106.
b Exempt foreign organizations - tax withheld at source 1 as pad with application for extension of time to file (Form 8868) 1 Backup withholding princeously withheld 1 Total credits and payments. Add lines 6a through 68 1 Enter any penalty for underpayment of estimated tax. Check here I form 2220 is attached 1 Tax due if the total oil nies 5 and 8 is more than line 7, enter amount owed 1 Total credits and payments. Add lines 6a it brough 68 1 Enter any penalty for underpayment of estimated tax. Check here I form 2220 is attached 1 Tax due if the total oil nies 5 and 8 is more than line 7, enter amount owed 1 Total thin the sound of the 10 to be 0 to de radiet of 2020 estimated tax. 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Uid is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of distributed by the foundation in connection with the activities. 3 b Uid is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of distributed by the foundation in connection with the activities. 3 b Uid it foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 3 c Enter the reimbursoment (if any) paid by the foundation during the year (if) on the foundation in \$2.00 to the foundation in any activities that have not previously been reported to the IRS? 1 b Uid the foundation have unreleaded business gross some of \$1,000 or more during the year? 1 b Uid the foundation have are leaded business gross some of \$1,000 or more during the year? 1 b Via the real enquidation, termination, dissolution, or substantial contraction during the year? 1 b Via the real enquidation that in the state in the properties of the properties of the properties	6	Credits/Payments.	•	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold of 1 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpad 11 Enter the amount of line 10 is be. Credited to 2020 estimated tax ▶ Refunded ▶ 11 Part IVIF-3 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation connection with the activities. 1c Did the foundation in Part 1220-PQL for this year? 2 fetter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers b \$ 0 . 2 Has the foundation made any change, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. 4 Li Yes, "attach a detailed description of the activities. 5 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. 5 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, or solution, termination, dissolution, or substan	а	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 0		
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b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To the states to which the foundation reports or with which it is registered. See instructions. LA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X					
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Form 990-PF (2019) The SMD Foundation

Part VII-A: Statements Regarding Activities (continued)

		1-17.57	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement See instructions	12	<u> </u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A	422	1.0	
14	The books are in care of ► Susan H. Vincent Located at ► 3274 Gleneagle Drive, Lake Charles, LA Telephone no ► (337)	433		102
15		0005		1 1
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/A	•
16	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	I NIO
	securities, or other financial account in a foreign country?	10	res	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16		A 57 T 39
	foreign country	1,4 6	140 S	
Pa	rt.VII-B) Statements Regarding Activities for Which Form 4720 May Be Required	1 7 128	THE COL	Maria N
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	S 458	Yes	No
12	During the year, did the foundation (either directly or indirectly)	M 1438	1.62	77.77
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	17.3	74	[[]]
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	Caput	1. Viv	2
	a disqualified person?	1,14	1	g zwy
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	1000	100	100
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			20.3
	(5) Transfer any income or assets to a disqualified person (or make any of either available	15.3	1	100
	for the benefit or use of a disqualified person)?	3.70		1 3
	(6) Agree to pay money or property to a government official? (Exception Check "No"		17	
	if the foundation agreed to make a grant to or to employ the official for a period after	135		1
	termination of government service, if terminating within 90 days.)	1	3	
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		3000
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		1 Trains
	Organizations relying on a current notice regarding disaster assistance, check here	12.78	ZDE:	10.65
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	3.	1.4	18.5%
	before the first day of the tax year beginning in 2019?	1c	<u> </u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	E AN	BETT 1	33°A
	defined in section 4942(j)(3) or 4942(j)(5)):	17.1	1	
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		800	
	6d and 6e) for tax year(s) beginning before 2019?	1		
	If "Yes," list the years ▶ , , , ,	1	N.S.	1,39
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1205	1	1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		100	45.0
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	13, 4		[BA]
	>	13.3		
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	30	1	4
	during the year? $ extstyle extsty$	7.7°		340
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after	137		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	183	(35	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	3 32	53.7	1
	Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	£ 13.	<u> </u>	
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		_X_

Form 990-PF (2019) The SMD Foundation			20-48805	46 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	ued)	
5a During the year, did the foundation pay or incur any amount to:				Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''		es 🗶 No 🏻	
(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on, directly or indir		;	, i e li "
any voter registration drive?			es 🗶 No 🖟	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗶 No 📑	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		[
4945(d)(4)(A)? See instructions			es 🗶 No 🖟	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		!:	
the prevention of cruelty to children or animals?		Y	es 🗶 No 🖟	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	·	ın Regulations		<u> </u>
section 53 4945 or in a current notice regarding disaster assistance? See instri			N/A	5b
Organizations relying on a current notice regarding disaster assistance, check l				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi				"넴끝 보다
expenditure responsibility for the grant?)	1/A Y	es ∐ No ¦ŕ	
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			į	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es 🗶 No 🚶	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.			[
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y ₁	es X No	The hanted hinks
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration o			
excess parachute payment(s) during the year?	··· <u> </u>		- 100 -	A will mis leave
Part,VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highl	y	
List all officers, directors, trustees, and foundation managers and t	hoir componentian	<u> </u>		
List an officers, directors, trustees, and foundation managers and t		(c) Compensation	(d) Contributions to	(a) Evnanca
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid.	employee benefit plans and deferred	(e) Expense account, other
Susan H. Vincent	to position Trustee	`enter'-0-)'	compensation	allowances
3274 Gleneagle Drive	11 uscee			
Lake Charles, LA 70605	0.00	0.	0.	0.
East Charles, En 70005	0.00	- 0.		<u>.</u>
•				
		-		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		L
	(b) Title, and average	T	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			compensation	anovanoos
			:	ı
		-		- ,,
	·			
	· -			<u> </u>
		ļ i		
Total number of other employees paid over \$50,000				0
The state of the Automotive of			Form	990-PE (2010)

3. Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services. Part [X:A] Summary of Direct Charitable Activities List the foundation's four largest fact charitable activities or organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A Part [X:B] Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See instructions. Total. Add lines 1 through 3	Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	ition Managers, Highly	
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part (X:A) Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year, include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A Part (X:B) Summary of Program-Related Investments Repenses Part (X:B) Summary of Program-Related Investments	3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
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number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1		tical information such as the	
1 N/A 2	number of organizations and other beneficiaries served, conferences convened, research papers prod	luced, etc	Expenses
Part IX:B. Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A All other program-related investments. See instructions.	37/3		
2	1 11/11		
2			
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All other program-related investments. See instructions. 3		lines 1 and 2	Amount
All other program-related investments. See instructions. 3	1 N/A		<u> </u>
All other program-related investments. See instructions. 3			
All other program-related investments. See instructions. 3			
All other program-related investments. See instructions. 3	<u> </u>		
3			
3			
3	All asher program related investments. Can instructions		
Total. Add lines 1 through 3 ▶ 0.	3		
Total. Add lines 1 through 3 ▶ 0.			
Total. Add lines 1 through 3 ▶ 0.			
Total. Add lines 1 through 3 ▶ 0.			
Total. Add lines 1 through 3 ▶ 0.			
Total. Add lines 1 through 3			
	Total, Add lines 1 through 3	>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<u> </u>
а	Average monthly fair market value of securities	1a	436,590.
	Average of monthly cash balances	1b	22,982.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	459,572.
	Reduction claimed for blockage or other factors reported on lines 1a and	. 1	
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	459,572.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,894.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	452,678.
6	Minimum investment return. Enter 5% of line 5	6	22,634.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here in and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	22,634.
2a	Tax on investment income for 2019 from Part VI, line 5	-	<u> </u>
b	Income tax for 2019 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	106.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,528.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,528.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,528.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	·	
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	23,000.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	23,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	106. 22,894.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies for	the section

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

Form 990-PF (2019)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				22,528.
2 Undistributed income, if any as of the end of 2019	_			1
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015]]
c From 2016 535.				
d From 2017 5,079.				
e From 2018				
f Total of lines 3a through e	5,614.			
4 Qualifying distributions for 2019 from				1
Part XII, line 4. ► \$ 23,000.	-		_	1
a Applied to 2018, but not more than line 2a	171 H/12		0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus]
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				22,528.
e Remaining amount distributed out of corpus	472.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below,				-
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,086.			
b Prior years' undistributed income Subtract	<u> </u>			1
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		}
e Undistributed income for 2018 Subtract line				,
4a from line 2a. Taxable amount - see instr.	,		0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				-
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	_			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	6,086.			
0 Analysis of line 9:				
a Excess from 2015	ļ			
b Excess from 2016 535.	ļ ,			
c Excess from 2017 5,079.	į			
d Excess from 2018				1
e Excess from 2019 472.				5 000 PE (0040)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		}		
Diocese of Lake Charles	N/A	Public	General Needs	
P.O. Box 3223				
Lake Charles, LA 70602				10,000
ı	Ì			
McNeese Foundation	N/A	Public	General Needs	
P.O. Box 91989				
Lake Charles, LA 70609	<u></u>			5,000
	•			
Our Lady Queen of Heaven School	N/A	Public	General Needs	
3908 Creols St. Lake Charles, LA 70605				2,000
Dake charles, Da 70005				2,000
Saint Louis Catholic School 1620 Bank Street	N/A	Public	Scholarships Fund	
Lake Charles, LA 70601				6,000.
· · · · · · · · · · · · · · · · · · ·				·
			ļ.	
			ĺ	
Total	-	,	▶ 3a	23,000.
b Approved for future payment				
None	ļ			
<u> </u>		-		
				
		1		
Total		<u> </u>	▶ 3b	0.

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue	code	Amount	code	Amount	Tunction income
a	_		++-		
b			-		
			 		
	-		+		
e	— 	_		-	
g Fees and contracts from government agencies			- - - - - - - - - - 		
Membership dues and assessments					
Interest on savings and temporary cash					···
investments			14	13.	
Dividends and interest from securities			14	7,960.	
Net rental income or (loss) from real estate:			1 - 1	` ','300.	····
a Debt-financed property	 		- \-		
b Not debt-financed property					· .
Net rental income or (loss) from personal					 .
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			14	8,056.	
Net income or (loss) from special events					· ·
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
c					
d					
e					
Subtotal. Add columns (b), (d), and (e)		0		16,029.	(
Total. Add line 12, columns (b), (d), and (e)				13	16,029
ee worksheet in line 13 instructions to verify calculation	ıs)				
Part XVI-B) Relationship of Activiti	es to the Accom	plishment of I	Exempt Pu	ırposes	
ine No Explain below how each activity for which	income is reported in co	olumn (e) of Part XVI	-A contributed	importantly to the accompl	Ishment of
the foundation's exempt purposes (other	than by providing funds	for such purposes).			
					· · · · · ·

▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
		· · · · · · · · · · · · · · · · · · ·
		· ·
		•
	•	
1		
		<u> </u>
		.
		
-		
		
923621 12-17-	.19	Form 990-PF (2019

Form 990)-PF (2019) The S	SMD Foundation		20-4	1880546	Page 1
Part 2			and Transactions ar	nd Relationships With Non	charitable	
1 Did	the organization directly or and	rectly engage in any of the follow	ing with any other organization	n described in section 501(c)		es No
		nizations) or in section 527, relati		in described in Section 50 f(c)	 	53 140
		dation to a noncharitable exempt of	- ·			
	Cash	and the amondmentable exempt	, gamzanon o		1a(1)	$- _{\overline{X}}$
٠,,	Other assets				1a(2)	X
• •	er transactions				14(2)	
	Sales of assets to a noncharita	able exempt organization			1b(1)	_ x
		oncharitable exempt organization			1b(1)	$\frac{x}{x}$
٠,	Rental of facilities, equipment,	, ,			1b(2)	X
	Reimbursement arrangements				1b(4)	X
	Loans or loan guarantees	•			1b(5)	X
	-	embership or fundraising solicitat	ເດກຣ		1b(6)	X
		ailing lists, other assets, or paid ei			10	$\frac{x}{x}$
				rays show the fair market value of the go	L 1	
				e in any transaction or sharing arrangen		,
		other assets, or services received		o in any transaction of sharing arrangen	ione, snow in	
(a)Line n		(c) Name of noncharitab		(d) Description of transfers, transaction	s. and sharing arrang	ements
	1 '	N/A		(-,		
	·			 		
					_	
				-	- ·	_
	-				·	
						
					<u> </u>	
	+					
						
	 					
	-				 -	
						
						
	 					
	 					
2a Isti	ne foundation directly or indirec	tly affiliated with, or related to, on	e or more tax-exempt organiz	t ations described		
		on 501(c)(3)) or in section 527?	o or more tax exempt organize	autoris described	Yes [X No
	es," complete the following sch					<u> </u>
	(a) Name of org		(b) Type of organization	(c) Description of rela	tionship	
	N/A		1	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
		-		·		
						
			 			
	Under perfailtes of perjury, I declare	that I have examined this return, includ	ing accompanying schedules and s	tatements, and to the best of my knowledge		
Sign				ition of which preparer has any knowledge	return with the pre	parer
Here	NUSan	CHI CLAM COMT	11-25-21	Trustee	shown below? See	e instr No
	Signature of officer or trustee	W. C. CV. C. CV.	Date	Title	· Les l	NO
	Print/Type preparer's no			Date Check Life C	TIM	

Form **990-PF** (2019)

P00358798

Firm's EIN ▶ 72-1086674

Phone no. 337 - 433 - 1063

self- employed

10/1/20

Paid

Preparer

Use Only

Joe G. Peshoff II,

Firm's name ► MCELROY, QUIRK

Firm's address ▶ P.O. BOX 3070

LAKE CHARLES, LA 70602-3070

CPA, CVA

Form 990-PF Intere	st on Savi	ngs and Tem	porary	Cash In	vestments	Statement	. 1
Source	Reve			(b) Net Investment Income		(c) Adjusted Net Income	
Morgan Stanley				13.			
Total to Part I, li				13.			
Form 990-PF	Dividend	s and Inter	est fro	om Secur	ities	Statement	. 2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Inves ment Inco		ted
Morgan Stanley Morgan Stanley	7,791 169		0. 0.	7,791. 169.	7,79)1. 59.	
To Part I, line 4	7,960	•	0.	7,960.	7,96	50.	
Form 990-PF	<u> </u>	Accounti	ng Fees	3		Statement	3
Description		(a) Expenses Per Books	(h Net Ir ment l	vest-	(c) Adjusted Net Incom		able
Tax prep fee	_	600.		600.			0.
To Form 990-PF, Pg	1, ln 16b =	600.		600.			0.
Form 990-PF	0	ther Profes	sional	Fees		Statement	4
Description		(a) Expenses Per Books	(h Net In ment I	vest-	(c) Adjusted Net Incom		able
Morgan Stanley fee		4,613.	-	4,775.			0.
To Form 990-PF, Pg	1, ln 16c	4,613.		4,775.			0.

Form 990-PF	Тах	es	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom		
Foreign Taxes Income Taxes	6. 86.	6. 86.		0.	
To Form 990-PF, Pg 1, ln 18	92.	92.		0.	
Form 990-PF	Corporat	e Stock		Statement 6	
Description		Во	ok Value	Fair Market Value	
Morgan Stanley		337,236.	524,711.		
Total to Form 990-PF, Part I		337,236.	524,711.		