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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
BERRY FOUNDATION INC

% WALTER T BERRY

Number and street (or P.O. box number if mail is not delivered to street address)
2402 E 37TH ST N

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 67219

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☒ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 386,842

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number

20-3942107

B Telephone number (see instructions)

(316) 832-0171

C If exemption application is pending, check here ▶

☐

D 1. Foreign organizations, check here..... ▶

☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	350,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,106	1,106		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	351,106	1,106			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,200	220	0	1,980
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	64	0	0	40
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	33,959	0	0	30
	24 Total operating and administrative expenses. Add lines 13 through 23	36,223	220	0	2,050
	25 Contributions, gifts, grants paid	526,769			476,785
26 Total expenses and disbursements. Add lines 24 and 25	562,992	220	0	478,835	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-211,886				
b Net investment income (if negative, enter -0-)		886			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	363,158	151,272	151,272
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	231,427	235,570	235,570	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	594,585	386,842	386,842	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	594,585	386,842	
	29 Total net assets or fund balances (see instructions)	594,585	386,842	
30 Total liabilities and net assets/fund balances (see instructions) .	594,585	386,842		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	594,585
2 Enter amount from Part I, line 27a	2	-211,886
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,143
4 Add lines 1, 2, and 3	4	386,842
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	386,842

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	637,796	926,760	0.6882
2017	605,359	780,925	0.775182
2016	710,877	695,557	1.022026
2015	541,383	890,118	0.608215
2014	307,826	556,570	0.553077

2 Total of line 1, column (d)	2	3.6467
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.72934
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	485,394
5 Multiply line 4 by line 3	5	354,017
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9
7 Add lines 5 and 6	7	354,026
8 Enter qualifying distributions from Part XII, line 4	8	478,835

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	9
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	9
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>WALTER T BERRY</u> Telephone no. ► <u>(316) 832-0171</u>			

Located at ► 2402 E 37TH ST N WICHITA KSZIP+4 ► 67219

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☒ Yes ☐ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	Yes
	Organizations relying on a current notice regarding disaster assistance check here. ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	Yes
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes
	Organizations relying on a current notice regarding disaster assistance check here.  ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRED F BERRY JR 2402 E 37TH ST N WICHITA, KS 67219	PRESIDENT/DIRECTOR 1.0	0	0	0
WALTER T BERRY 2402 E 37TH ST N WICHITA, KS 67219	SECRETARY/TREASURER/DIRECTOR 1.0	0	0	0
DANIEL J SCHEER 2402 E 37TH ST N WICHITA, KS 67219	DIRECTOR 1.0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.	▶	0

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

Organizations and other beneficiaries served; conferences convened; research papers produced; etc.	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	257,216
c	Fair market value of all other assets (see instructions).	1c	235,570
d	Total (add lines 1a, b, and c).	1d	492,786
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	492,786
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,392
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	485,394
6	Minimum investment return. Enter 5% of line 5.	6	24,270

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	24,270
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	9
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	9
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	24,261
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	24,261
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	24,261

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	478,835
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	478,835
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	9
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	478,826

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				24,261
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016. 676,145				
d From 2017. 566,315				
e From 2018. 591,544				
f Total of lines 3a through e.	1,834,004			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 478,835				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				24,261
e Remaining amount distributed out of corpus	454,574			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,288,578			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	2,288,578			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016. 676,145				
c Excess from 2017. 566,315				
d Excess from 2018. 591,544				
e Excess from 2019. 454,574				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
OFFICERS OF THE FOUNDATION
2402 E 37TH ST N
WICHITA, KS 67219
(316) 832-0171

b The form in which applications should be submitted and information and materials they should include:
THE BERRY FOUNDATION WAS ESTABLISHED TO EXPEND FUNDS TO RECOGNIZED CHARITABLE ORGANIZATIONS. THE CHARITABLE CONTRIBUTIONS ARE MADE AT THE DISCRETION OF THE OFFICERS OF THE FOUNDATION.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT 1789 MASSACHUSETTS AVE WASHINGTON, DC 20036	NONE	PC	ANNUAL GIFT	526,769
Total			▶ 3a	526,769
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1,106	
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				1,106	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		1,106

[illegible]

Part XVII

- | | Yes | No |
|--|-----|----|
|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2022-05-16 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	SHAWNELL LINOT				
	Firm's name ► FORVIS LLP				Firm's EIN ►
	Firm's address ► 1551 N WATERFRONT PKWY STE 300 WICHITA, KS 672066601				Phone no. (316) 265-2811

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

TY 2019 Accounting Fees Schedule**Name:** BERRY FOUNDATION INC**EIN:** 20-3942107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,200	220	0	1,980

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: BERRY FOUNDATION INC

EIN: 20-3942107

TY 2019 Other Assets Schedule

Name: BERRY FOUNDATION INC

EIN: 20-3942107

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LIFE INSURANCE POLICY	231,427	235,570	235,570

TY 2019 Other Expenses Schedule**Name:** BERRY FOUNDATION INC**EIN:** 20-3942107**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	30	0	0	30
LIFE INSURANCE EXPENSE	33,929	0	0	0

TY 2019 Other Increases Schedule

Name: BERRY FOUNDATION INC
EIN: 20-3942107

Description	Amount
INCREASE IN CSV OF LIFE INSURANCE	4,143

TY 2019 Taxes Schedule**Name:** BERRY FOUNDATION INC**EIN:** 20-3942107

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL REPORT	40	0	0	40
FEDERAL EXCISE TAX	24	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
Name of the organization BERRY FOUNDATION INC		Employer identification number 20-3942107

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
BERRY FOUNDATION INCEmployer identification number
20-3942107**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BERRY COMPANIES INC 2402 E 37TH ST N WICHITA, KS 67219	\$ 350,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization BERRY FOUNDATION INC	Employer identification number 20-3942107
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

20-3942107

Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN ENTERPRISE INSTITUTE 1789 MASSACHUSETTS AVE. WASHINGTON, DC 20036	NONE	PC	ANNUAL GIFT	2,000.
AMERICAN HEART ASSOCIATION 8630 E. 32ND CT. N. WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	300.
AMERICAN RED CROSS 1900 E. DOUGLAS WICHITA, KS 67201	NONE	PC	ANNUAL GIFT	2,500.
AMIGOS DE SER 1020 N. MAIN, SUITE B WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	250.
AOPA 421 AVIATION WAY FREDERICK, MD 21701	NONE	PC	ANNUAL GIFT	1,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				526,769.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARC OF SEDGWICK COUNTY - SPECIAL 2919 W. 2ND WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	1,000.
BIG BROTHERS / BIG SISTERS 310 E. 2ND ST. WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
BOTANICA 701 N AMIDON WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	10,000.
BOTANICA 701 N AMIDON WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	300.
BOTANICA 701 N AMIDON WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	5,000.
BOTANICA 701 N AMIDON WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	500.
BREAKTHROUGH P.O. BOX 47563 WICHITA, KS 67201	NONE	PC	ANNUAL GIFT	500.
BRIDGET'S CRADLES P.O. BOX 130 ANDOVER, KS 67002	NONE	PC	ANNUAL GIFT	1,000.
CATHOLIC CHARITIES 437 N TOPEKA WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,200.
CATHOLIC CHARITIES 437 N TOPEKA WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	200.
Total from continuation sheets				520,719.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC CHARITIES 437 N TOPEKA WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
CENTER OF HOPE 400 N EMPORIA WICHITA, KS 67202	NONE	PC	ANNUAL BENEFIT DINNER	400.
CENTRAL KANSAS FCA 14110 E. TWINLAKE DR. WICHITA, KS 67230	NONE	PC	ANNUAL GIFT	5,000.
CENTRAL KS PRISON MINISTRY P.O. BOX 1279 EL DORADO, KS 67042	NONE	NC	ANNUAL GIFT	1,000.
CEREBRAL PALSY RESEARCH FOUNDATION 5111 E. 21ST. ST. N. WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	500.
CHRISTIAN FELLOWSHIP SCHOOL 4600 CHRISTIAN FELLOWSHIP RD COLUMBIA, MO 65203	NONE	PC	ANNUAL GIFT	1,000.
COMMUNITY COLLEGE OF AURORA 16000 E CENTRE TECH PKWY AURORA, CO 80011	NONE	PC	SCHOLARSHIP	3,404.
COMMUNITY COLLEGE OF AURORA 16000 E CENTRE TECH PKWY AURORA, CO 80011	NONE	PC	SCHOLARSHIP	1,434.
COMMUNITY COLLEGE OF AURORA 16000 E CENTRE TECH PKWY AURORA, CO 80011	NONE	PC	SCHOLARSHIP	3,817.
COMMUNITY COLLEGE OF AURORA 16000 E CENTRE TECH PKWY AURORA, CO 80011	NONE	PC	SCHOLARSHIP	21,869.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION OF GUNNISON VALLEY P.O. BOX 7057 GUNNISON, CO 81230	NONE	PC	ANNUAL GIFT	5,000.
DE BOER FOUNDATION 8621 E. 21ST. ST., STE. 250 WICHITA, KS 67206	NONE	PF	ANNUAL GIFT	1,000.
DOC'S FRIENDS P.O. BOX 771089 WICHITA, KS 67277	NONE	PC	ANNUAL GIFT	17,500.
DOWN SYNDROME SOCIETY 9415 E. HARRY, STE. 405 WICHITA, KS 67207	NONE	PC	JOKERS & JAZZ BANQUET	600.
DR. MATTIAS SOCIETY 1102 S. HILLSIDE ST. WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	1,000.
EAA CHAPTER 88 3612 N. WEBB RD WICHITA WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	500.
EASTMINSTER CHURCH 1958 N. WEBB RD. WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	20,000.
EASTMINSTER CHURCH 1958 N. WEBB RD. WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	20,000.
EASTMINSTER CHURCH 1958 N. WEBB RD. WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	20,000.
EASTMINSTER CHURCH 1958 N. WEBB RD. WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EHS CHEER 1230 S. 167TH ST. WEST GODDARD, KS 67052	NONE	PC	FUNDRAISING	150.
EVANGELICAL PRES. CHURCH 1545 E. 135TH ST. W. WICHITA, KS 67235	NONE	PC	ANNUAL GIFT	1,000.
EXPLORATION PLACE 300 N. MCLEAN WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	500.
FINNEY COUNTY UNITED WAY P.O. BOX 1268 GARDEN CITY, KS 67846	NONE	PC	ANNUAL GIFT	400.
FLOWERS ON DOUGLAS 1551 N. WATERFRONT #320 WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	1,000.
FREEDOM HOOVES THERAPEUTIC 14252 E 13TH ST N WICHITA, KS 67230	NONE	PC	ANNUAL GIFT	500.
FRIENDS UNIVERSITY 2100 W UNIVERSITY AVE WICHITA, KS 67213	NONE	PC	ANNUAL GIFT	1,500.
FUNDAMENTAL LEARNING CENTER 2220 E. 21ST N WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	50,000.
FUNDAMENTAL LEARNING CENTER 2220 E. 21ST N WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	2,000.
FUNDAMENTAL LEARNING CENTER 2220 E. 21ST N WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GIVING THE BASICS 10921 E. 26TH ST. NORTH WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	1,000.
GOODWILL 3636 N OLIVER WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	500.
GREATER WICHITA YMCA 3330 N. WOODLAWN WICHITA, KS 67220	NONE	PC	ANNUAL GIFT	250.
GUADALUPE HEALTH FOUNDATION 940 SOUTH ST. FRANCIS WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	2,000.
HABITAT FOR HUMANITY 130 E. MURDOCK ST. #102 WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	5,000.
HARRY HYNES MEMORIAL HOSPICE 630 N. ST. FRANCIS WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	300.
HAVARD BUSINESS SCHOOL HARVARD BUSINESS SCHOOL SOLDIERS FIELD BOSTON, MA 02163	NONE	PC	ANNUAL GIFT	1,000.
HEART OF AMERICA BSA 10210 HOLMES RD. KANSAS CITY, MO 64131	NONE	PC	ANNUAL GIFT	300.
HEARTSPRING 8700 E. 29TH ST. N. WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	2,700.
HIS HELPING HANDS 1441 E. 37TH ST. N. WICHITA, KS 67219	NONE	PC	ANNUAL GIFT	2,000.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY SAVIOR CATHOLIC CHURCH 1425 N. CHAUTAUQUA WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	15,000.
HOLY SAVIOR CATHOLIC CHURCH 1425 N. CHAUTAUQUA WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	5,000.
HOPE NET 2501 E. CENTRAL, SUITE 2 WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	5,000.
HOPE NET 2501 E. CENTRAL, SUITE 2 WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	3,000.
INST. FOR FAITH, WORK & ECON 8227 OLD COURTHOUSE RD., SUITE 310 TYSONS, VA 22182	NONE	PC	ANNUAL GIFT	3,000.
INTER-FAITH MINISTRIES 829 N. MARKET WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,500.
JAYHAWK AREA BSA 1020 SE MONROE TOPEKA, KS 66601	NONE	PC	ANNUAL GIFT	300.
JUNIOR ACHIEVEMENT 505 S. BROADWAY WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
KPTS P.O. BOX 288 WICHITA, KS 67201	NONE	PC	ANNUAL GIFT	250.
KS AFRICAN AMERICAN MUSEUM 601 N. WATER WICHITA, KS 67203	NONE	PC	GALA	250.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KS AVIATION MUSEUM 3350 GEORGE WASHINGTON BLVD. WICHITA, KS 67210	NONE	PC	ANNUAL GIFT	250.
KS COSMOSHPERE 1100 N. PLUM ST HUTCHINSON, KS 67501	NONE	PC	ANNUAL GIFT	1,000.
KS COUNCIL ON ECONOMIC EDUCATION 1845 N. FAIRMOUNT WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	500.
KS FOOD BANK 806 E. BOSTON WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	500.
KS INDEPENDENT COLLEGE FUND 700 S. KANSAS AVE., SUITE 511 TOPEKA, KS 66603	NONE	PC	ANNUAL GIFT	1,000.
KS POLICY INST. 250 N. WATER, SUITE 216 WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
KVC HOSPITALS 1507 W. 21ST ST. WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	5,000.
LEAD WICHITA 2229 S. WEST ST. WICHITA, KS 67213	NONE	PC	ANNUAL GIFT	4,505.
MAKE-A-WISH 1144 ST. FRANCIS NORTH WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,000.
MCWILLIAMS YMCA CYPRESS CREEK 19915 TX-249 HOUSTON, TX 77070	NONE	PC	ANNUAL GIFT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MORNING STAR RANCH 1176 BANNER RD. FLORENCE, KS 66851	NONE	PC	ANNUAL GIFT	1,500.
MUSEUM OF THE BIBLE 400 4TH ST. SW WASHINGTON, DC 20024	NONE	PC	ANNUAL GIFT	1,000.
MUSIC THEATRE WICHITA 225 W. DOUGLAS WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,500.
OH BE JOYFUL CHURCH 625 MAROON AVE. CRESTED BUTTE, CO 81224	NONE	PC	ANNUAL GIFT	5,000.
OH BE JOYFUL CHURCH 625 MAROON AVE. CRESTED BUTTE, CO 81224	NONE	PC	ANNUAL GIFT	1,000.
OH BE JOYFUL CHURCH 625 MAROON AVE. CRESTED BUTTE, CO 81224	NONE	PC	ANNUAL GIFT	1,000.
OLD COWTOWN MUSEUM 1865 MUSEUM BLVD. WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	500.
OPEN DOOR P.O. BOX 2756 WICHITA, KS 67201	NONE	PC	ANNUAL GIFT	250.
PANDO INITIATIVE 412 S. MAIN, SUITE 212 WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	300.
PANDO INITIATIVE 412 S. MAIN, SUITE 212 WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRAIRIE VIEW P.O. BOX 467 NEWTON, KS 67114	NONE	PC	ANNUAL GIFT	500.
PRISON FELLOWSHIP 44180 RIVERSIDE PKWY LANSDOWNE, VA 20176	NONE	PC	ANNUAL GIFT	1,000.
PROJECT ACCESS 1102 S. HILLSIDE ST. WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	500.
QUIVIRA COUNCIL BSA 1555 E. 2ND WICHITA, KS 67201	NONE	PC	ANNUAL GIFT	1,000.
RAINBOWS UNITED 3223 N. OLIVER WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	1,000.
REASONS TO BELIEVE 818 S. OAK PARK RD. COVINA, CA 91724	NONE	PC	ANNUAL GIFT	2,000.
RISE UP FOR YOUTH 2418 E 9TH ST N WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,000.
ROTARY CLUB OF WICHITA 106 W. DOUGLAS WICHITA, KS 67202	NONE	NC	ANNUAL GIFT	500.
SALEM UNITED METHODIST CHURCH 115 OLD MAIN ST. NEWTON, KS 67114	NONE	PC	ANNUAL GIFT	100.
SALVATION ARMY 310 N. MARKET WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAMARITAN'S PURSE P.O. BOX 3000 BOONE, NC 28607	NONE	PC	ANNUAL GIFT	2,000.
SAMARITAN'S PURSE P.O. BOX 3000 BOONE, NC 28607	NONE	PC	ANNUAL GIFT	1,000.
SEDGWICK COUNTY ZOO 5555 ZOO BLVD. WICHITA, KS 67212	NONE	PC	ZOOBILEE	7,810.
SENIOR SERVICES 200 S. WALNUT WICHITA, KS 67213	NONE	PC	ANNUAL GIFT	12,500.
SERGE - KIM MACCORKLE 101 WEST AVE. JEKINTOWN, PA 19046	NONE	PC	ANNUAL GIFT	1,000.
SHEILD 616 5550 TECH CENTER DR. COLORADO SPRINGS, CO 80919	NONE	PC	ANNUAL GIFT	500.
SOCIETY FOR THE PRESERVATION OF GREEK HOUSING PO BOX 2765 CHAMPAIN, IL 61825	NONE	PC	ANNUAL GIFT	5,000.
SOS INC. 1211 S. EMPORIA ST. WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	2,000.
ST. JOSEPH CATHOLIC CHURCH 132 S. MILLWOOD AVE. WICHITA, KS 67213	NONE	PC	ANNUAL GIFT	1,000.
ST. VINCENT DE PAUL CATHOLIC CHURCH 123 N. ANDOVER RD. ANDOVER, KS 67002	NONE	PC	ANNUAL GIFT	200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STARKEY 4500 W. MAPLE ST. WICHITA, KS 67209	NONE	PC	ANNUAL GIFT	5,000.
STEPSTONE 1329 S. BLUFFVIEW WICHITA, KS 67218	NONE	PC	ANNUAL GIFT	500.
STERLING COLLEGE 125 W COOPER AVE STERLING, KS 67579	NONE	PC	ANNUAL GIFT	5,000.
STERLING COLLEGE 125 W COOPER AVE STERLING, KS 67579	NONE	PC	ANNUAL GIFT	1,500.
STERLING COLLEGE 125 W COOPER AVE STERLING, KS 67579	NONE	PC	ANNUAL GIFT	15,000.
SUSAN'S KIDS 2525 N HIGH POINT CIRCLE WICHITA, KS 67205	NONE	PC	ANNUAL GIFT	18,000.
SUSAN'S KIDS 2525 N HIGH POINT CIRCLE WICHITA, KS 67205	NONE	PC	ANNUAL GIFT	18,000.
THE ARC FO SEDGWICK COUNTY 2919 W. 2ND WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	1,000.
THE IMA FOUNDATION 8200 E. 32ND ST. N. WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	250.
THE LORD'S DINER 532 N. BROADWAY WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SALVATION ARMY 310 N. MARKET WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	3,000.
THE SALVATION ARMY 310 N. MARKET WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,500.
THE SALVATION ARMY 310 N. MARKET WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
TRINITY ACADEMY 12345 E. 21ST WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	1,000.
TULSA AREA UNITED WAY 1430 S. BOULDER AVE. TULSA, OK 74119	NONE	PC	ANNUAL GIFT	800.
U.S. CHAMBER OF COMMERCE 3930 W. 29TH ST. S. #20 WICHITA, KS 67217	NONE	NC	ANNUAL GIFT	3,000.
UNITED WAY OF GREATER TOPEKA 1527 SW FAIRLANW RD. TOPEKA, KS 66604	NONE	PC	ANNUAL GIFT	200.
UNITED WAY OF THE PLAINS 245 N. WATER WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	10,500.
UNITED WAY OF THE PLAINS 245 N. WATER WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	10,500.
UNIVERSITY OF ILLINOIS FOUNDATION 1305 W. GREEN ST. URBANA, IL 61801	NONE	PC	ANNUAL GIFT	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
URBAN LEAGUE OF KS 1802 E. 13TH WICHITA, KS 67214	NONE	PC	AWARDS DINNER	750.
URBAN LEAGUE OF KS 1802 E. 13TH WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	500.
VIA CHRISTI FOUNDATION 723 N. MCLEAN BLVD. WICHITA, KS 67203	NONE	PC	ANNUAL GIFT	5,000.
VICTORY IN THE VALLEY 3755 E. DOUGLAS WICHITA, KS 67218	NONE	PC	ANNUAL GIFT	200.
WESTMINSTER WOODS FOR BOBCAT 18487 BARBER RD. FALL RIVER, KS 67047	NONE	PC	ANNUAL GIFT	18,000.
WICHITA - SEDGWICK COUNTY HIST. MUS. 204 S. MAIN WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	250.
WICHITA AERO CLUB 12828 E. 13TH ST. N., SUITE 1 WICHITA, KS 67230	NONE	PC	ANNUAL GIFT	1,250.
WICHITA ART MUSEUM 619 STACKMAN WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,000.
WICHITA CHILDREN'S HOME 7271 E. 37TH ST. N. WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	1,000.
WICHITA CHILDREN'S HOME 7271 E. 37TH ST. N. WICHITA, KS 67226	NONE	PC	ANNUAL GIFT	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WICHITA COLLEGIATE / TOM DAVIS 9115 E. 13TH ST. NORTH WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	1,000.
WICHITA FESTIVALS 444 E WILLIAM WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	280.
WICHITA METRO CRIME COMMISSION 125 N. MARKET, SUITE 1115 WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	600.
WICHITA SYMPHONY SOCIETY 225 W. DOUGLAS WICHITA, KS 67202	NONE	PC	ANNUAL GIFT	1,500.
WORLD IMPACT 3701 E. 13TH WICHITA, KS 67214	NONE	PC	DALLAS MEN'S RETREAT	5,000.
WORLD IMPACT - WICHITA 3701 E. 13TH WICHITA, KS 67214	NONE	PC	ANNUAL GIFT	1,000.
WSU FOUNDATION 1845 N. FAIRMOUNT WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	10,000.
WSU FOUNDATION 1845 N. FAIRMOUNT WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	1,500.
WSU FOUNDATION 1845 N. FAIRMOUNT WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	1,500.
WSU FOUNDATION 1845 N. FAIRMOUNT WICHITA, KS 67208	NONE	PC	ANNUAL GIFT	5,000.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YMCA OF GREATER KC 3100 BROADWAY, SUITE 1020 KANSAS CITY, MO 64111	NONE	PC	ANNUAL GIFT	250.
YMCA OF TOPEKA 421 SW VAN BUREN TOPEKA, KS 66603	NONE	PC	ANNUAL GIFT	250.
YOUNG LIFE 6505 E. CENTRAL WICHITA, KS 67206	NONE	PC	ANNUAL GIFT	2,500.
YOUTH ENTREPRENEURS 4111 E. 37TH ST. N., SUITE D101 WICHITA, KS 67220	NONE	PC	ANNUAL GIFT	1,000.
YOUTH ENTREPRENEURS 4111 E. 37TH ST. N., SUITE D101 WICHITA, KS 67220	NONE	PC	ANNUAL GIFT	200.
YOUTH ENTREPRENEURS 4111 E. 37TH ST. N., SUITE D101 WICHITA, KS 67220	NONE	PC	ANNUAL GIFT	400.
YOUTH HORIZONS 1601 E. DOUGLAS WICHITA, KS 67211	NONE	PC	ANNUAL GIFT	2,000.
AED FOUNDATION 615 W. 22ND OAKBROOK, IL 60523	NONE	PC	ANNUAL GIFT	10,000.
Total from continuation sheets				