

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation JIM AND CAROL TRAWICK FOUNDATION INC		A Employer identification number 20-3932082	
Number and street (or P.O. box number if mail is not delivered to street address) 7979 OLD GEORGETOWN ROAD NO 1000		Room/suite	B Telephone number (see instructions) (301) 654-7030
City or town, state or province, country, and ZIP or foreign postal code BETHESDA, MD 20814		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 168,287	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	28,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	366	366		
	4 Dividends and interest from securities	3,398	3,398		
	5a Gross rents	13,854	13,854		
	b Net rental income or (loss) 13,854				
	6a Net gain or (loss) from sale of assets not on line 10	712,625			
	b Gross sales price for all assets on line 6a 1,600,559				
	7 Capital gain net income (from Part IV, line 2)		712,625		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	758,243	730,243		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	138,250	0		138,250
	15 Pension plans, employee benefits	4,727	0		4,727
	16a Legal fees (attach schedule)	5,633	0		5,633
	b Accounting fees (attach schedule)	8,210	0		8,210
	c Other professional fees (attach schedule)	19,175	0		19,175
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,359	0		16,359
	19 Depreciation (attach schedule) and depletion	17,916	0		
	20 Occupancy	78,468	0		78,468
	21 Travel, conferences, and meetings	827	0		827
	22 Printing and publications				
	23 Other expenses (attach schedule)	105,830	3,810		95,720
	24 Total operating and administrative expenses. Add lines 13 through 23	395,395	3,810		367,369
	25 Contributions, gifts, grants paid	1,297,256			1,297,256
	26 Total expenses and disbursements. Add lines 24 and 25	1,692,651	3,810		1,664,625
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-934,408			
	b Net investment income (if negative, enter -0-)		726,433		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	83,044	145,110	145,110
	2 Savings and temporary cash investments	163,605	6,069	6,069
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	842		
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		7,618	7,618
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	475,913	0	0
	c Investments—corporate bonds (attach schedule)	85,850	0	0
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	283,071	0	0
	14 Land, buildings, and equipment: basis ▶ _____ 86,826 Less: accumulated depreciation (attach schedule) ▶ 82,633	5,198	4,193	4,193
15 Other assets (describe ▶ _____)	5,297	5,297	5,297	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,102,820	168,287	168,287	
Liabilities	17 Accounts payable and accrued expenses	1,748	1,623	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	1,748	1,623	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,101,072	166,664	
	29 Total net assets or fund balances (see instructions)	1,101,072	166,664	
30 Total liabilities and net assets/fund balances (see instructions) .	1,102,820	168,287		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,101,072
2 Enter amount from Part I, line 27a	2	-934,408
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	166,664
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	166,664

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SCHWAB ST TRANSACTIONS	P		
b SCHWAB LT TRANSACTIONS	P		
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 61,223		65,309	-4,086
b 1,539,234		822,625	716,609
c 102			102
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-4,086
b			716,609
c			102
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	712,625
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,680,732	1,854,024	0.906532
2017	1,723,951	3,191,936	0.540096
2016	1,518,118	4,302,172	0.352872
2015	1,429,215	5,723,660	0.249703
2014	1,365,464	6,895,825	0.198013

2 Total of line 1, column (d)	2	2.247216
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.449443
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	51,050
5 Multiply line 4 by line 3	5	22,944
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,264
7 Add lines 5 and 6	7	30,208
8 Enter qualifying distributions from Part XII, line 4	8	1,664,625

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	7,264
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	7,264
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,264
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,520
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,744
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0 (2) On foundation managers. <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.TRAWICK.ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no. (301) 654-7030			

Located at **7979 OLD GEORGETOWN ROAD 10TH FLOOR BETHESDA MD**ZIP+4 **20814**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL TRAWICK 6600 ELGIN LANE BETHESDA, MD 20817	PRESIDENT / DIRECTOR 32.00	0	0	0
ROBERT BREWER 105 GRAFTON ST CHEVY CHASE, MD 20815	DIRECTOR 4.00	0	0	0
GAIL NACHMAN 5809 NICHOLSON LANE APT 1407 ROCKVILLE, MD 20852	DIRECTOR 4.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE CANTREL 8819 KENSINGTON PARKWAY CHEVY CHASE, MD 20815	EXECUTIVE DIRECTOR 40.00	61,773	25,000	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	41,550
b	Average of monthly cash balances.	1b	10,277
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	51,827
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	51,827
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	777
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	51,050
6	Minimum investment return. Enter 5% of line 5.	6	2,553

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,553
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	7,264
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	7,264
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	0
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	0
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,664,625
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,664,625
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	7,264
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,657,361

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,033,995			
b From 2015.	1,153,174			
c From 2016.	1,307,129			
d From 2017.	1,570,896			
e From 2018.	1,597,015			
f Total of lines 3a through e.	6,662,209			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,664,625				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				0
e Remaining amount distributed out of corpus	1,664,625			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,326,834			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	1,033,995			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	7,292,839			
10 Analysis of line 9:				
a Excess from 2015.	1,153,174			
b Excess from 2016.	1,307,129			
c Excess from 2017.	1,570,896			
d Excess from 2018.	1,597,015			
e Excess from 2019.	1,664,625			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CAROL TRAWICK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,297,256
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)		No
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1a(2)		No
--------------	--	-----------

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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

1	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
---	--

**Sign
Here**

2020-11-10

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name ROBERT L PILLOTE JR	Preparer's Signature	Date 2020-11-10	Check if self-employed <input type="checkbox"/>	PTIN P00701529
Firm's name ▶ DEMBO JONES PC				Firm's EIN ▶ 52-1073331
Firm's address ▶ 6116 EXECUTIVE BLVD SUITE 500 NORTH BETHESDA, MD 20852				Phone no. (301) 770-5100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
480 CARES - MONTGOMERY COUNTY VOLUNTEER CENTER 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	SPORTS CAMP	13,833
ARTSTREAM620 PERSHING DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	ARTS SCHOLARSHIP	7,800
ASPIRE COUNSELINGCHILD CENTER AND ADULT SERVICES 16220 S FREDERICK AVENUE GAITHERSBURG, MD 20877		501(C)(3) ORG	GRANT GENERAL INVITATIONAL	99,896
Total ► 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
B'NAI B'RITH HOUSING FOUNDATION 14508 HOMECREST ROAD SILVER SPRING, MD 20906		501(C)(3) ORG	SPONSOR CONCERT SERIES	9,500
BCC BASEBALL5420 BUTLER ROAD BETHESDA, MD 20816		501(C)(3) ORG	SPONSOR NON PROFIT NIGHT	3,000
BETHESDA BLUES AND JAZZ FOUNDATION 7719 WISCONSIN AVE BETHESDA, MD 20814		501(C)(3) ORG	ART SCHOLARSHIP	2,750
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHESDA URBAN PARTNERSHIP 7700 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	LITERARY GRANT LITERARY FESTIVAL	2,500
CITY DANCE CENTER AT STRATHMORE 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	ARTS SCHOLARSHIP	3,000
COMMUNITY FOUNDATION 1201 15TH STREET NW WASHINGTON, DC 20005		501(C)(3) ORG	FUNDERS ROUNDTABLE	2,500
Total ► 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONFLICT RESOLUTION CENTER OF MONTGOMERY COUNTY 4805 EDMONDSON LANE BETHESDA, MD 20814		501(C)(3) ORG	SPRING PROJECTS	67,615
CROSSROADS COMMUNITY FOOD NETWORK FOUNDATION 6930 CARROLL AVE NORTH BETHESDA, MD 20852		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	11,250
FAMILY LEARNING SOLUTIONS INC 2001 14TH STREET WASHINGTON, DC 20009		501(C)(3) ORG	MENTORING	7,297
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOREST OAK MIDDLE SCHOOL 651 SAYBROOKE OAKS BLVD GAITHERSBURG, MD 20877		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	8,688
GLEN ECHO PARK PARTNERSHIP 7300 MACARTHUR BLVD GLEN ECHO, MD 20812		501(C)(3) ORG	SPONSORSHIP FOR GALA	2,500
IDENTIFY414 EAST DIAMOND AVE GAITHERSBURG, MD 20877		501(C)(3) ORG	PROJECT INFORM	104,587
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERFAITH WORKS 114 WEST MONTGOMERY AVENUE ROCKVILLE, MD 20850		501(C)(3) ORG	LEGACY GRANT	40,000
INTERPLAY6777 SURREYWOOD LANE BETHESDA, MD 20817		501(C)(3) ORG	ARTS SCHOLARSHIP	5,800
JUBILEE ASSOCIATION OF MARYLAND 10408 MONTGOMERY AVE KENSINGTON, MD 20895		501(C)(3) ORG	SPONSORSHIP	500
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS INTERNATIONAL DISCOVERY MUSEUM 6400 DEMOCRACY BLVD BETHESDA, MD 20817		501(C)(3) ORG	CO-OCCUPANT GRANT	66,567
KIND WORKS INC 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	CO-OCCUPANCY GRANT	4,200
KNOCK ON WOOD6925 WILLOW ST WASHINGTON, DC 20012		501(C)(3) ORG	ART SCHOLARSHIP	2,000
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LATIN AMERICAN YOUTH CENTER 1419 COLUMBIA ROAD NW WASHINGTON, DC 20009		501(C)(3) ORG	FULL CIRCLE MENTORS PROGRAM	177,697
LEADERS INSTITUTE - LAZARUS 7201 WISCONSION AVE BETHESDA, MD 20814		501(C)(3) ORG	FELLOWS PROGRAM	1,000
LIBERTY'S PROMISE 2900A JEFFERSON DAVIS HIGHWAY ALEXANDRIA, VA 22202		501(C)(3) ORG	HELPING IMMIGRANT YOUTH SUCCEED GRANT	25,000
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINK GENERATION INC 7979 OLD GEORGETOWN ROAD SILVER SPRING, MD 20814		501(C)(3) ORG	CO-OCCUPANT GRANT	4,200
MARYLAND CLASSIC YOUTH ORCHESTRAS 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	9,500
MARYLAND YOUTH BALLET 926 ELLSWORTH DRIVE SILVER SPRING, MD 20910		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	5,830
Total ► 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MC COALITION FOR THE HOMELESS 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	GALA SPONSORSHIP	1,000
MINISTRIES UNITED SILVER SPRING 8818 GEORGIA AVENUE 216 SILVER SPRING, MD 20910		501(C)(3) ORG	HEAT, WATER, AND LIGHT PROJECT	40,000
MONTGOMERY COMMUNITY MEDIA 7548 STANDISH PLACE DERWOOD, MD 20855		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	4,454
Total ► 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTGOMERY COUNTY CHAMBER OF COMMERCE 51 MONROE STREET SUITE 1800 ROCKVILLE, MD 20850		501(C)(3) ORG	PUBLIC SAFETY AWARDS LUNCHEON	3,000
MONTGOMERY COUNTY COALITION 600-B EAST GUDE DRIVE ROCKVILLE, MD 20850		501(C)(3) ORG	CREATIVE HOUSING INITIATIVE PROJECT	25,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 11718 PARKLAWN DR ROCKVILLE, MD 20852		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	83,166
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PHILHARMONIC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	TUITION SCHOLARSHIP AWARD	4,600
PARKLAND MIDDLE SCHOOL 4610 WEST FRANKFORD DR ROCKVILLE, MD 20853		501(C)(3) ORG	FULL STEAM AHEAD	17,433
PASSION FOR LEARNING 1210 WOODSIDE PARKWAY SILVER SPRING, MD 20910		501(C)(3) ORG	15TH ANNIVERSARY GRANT	500
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT CHANGE INCPO BOX 934 OLNEY, MD 20830		501(C)(3) ORG	TEAM OF STARS PROGRAM	100,000
RETOUCH MINISTRIES 7979 OLD GEORGETOWN ROAD BETHESDA, MD 20814		501(C)(3) ORG	WELLNESS PROGRAM	933
SO WHAT ELSE INC ONE PRESERVE PARKWAY ROCKVILLE, MD 20852		501(C)(3) ORG	MORNING PROGRAM GRANT	13,435
Total ► 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STORY TAPESTRIES 13641 WINTERSPOON LANE GERMANTOWN, MD 20874		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	178,038
THE BERNIE SCHOLARSHIP PO BOX 2514 ROCKVILLE, MD 20847		501(C)(3) ORG	SCHOLARSHIP	3,000
THE LEVINE SCHOOL OF MUSIC 2801 UPTON ST NW WASHINGTON, DC 20008		501(C)(3) ORG	ARTS SCHOLARSHIP AWARD	7,500
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TREATMENT AND LEARNING CENTERS 2092 GAITHER ROAD SUITE 100 ROCKVILLE, MD 20850		501(C)(3) ORG	HELP OTHERS HEAR PROGRAM	10,000
TOGETHER HELPING UNITE GOD'S SONS INC 651 SAYBROOKE OAKS BLVD GAITHERSBURG, MD 20877		501(C)(3) ORG	UNITY PROJECT	64,371
WATKINS MILL HIGH SCHOOL 10301 APPLE RIDGE RD GAITHERSBURG, MD 20886		501(C)(3) ORG	HEALTH AND HUMAN SERVICES GRANT	13,816
Total ▶ 3a				1,297,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN WHO CARE MINISTRIES 19634 CLUBHOUSE ROAD SUITE 620 GAITHERSBURG, MD 20886		501(C)(3) ORG	HELPING KIDS EAT BACKPACK PROGRAM	25,000
YOUNG ARTISTS OF AMERICA 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852		501(C)(3) ORG	CO-OCCUPANT GRANT	10,000
ZEMER CHAIPO BOX 2042 KENSINGTON, MD 20895		501(C)(3) ORG	HEBREW CHORAL PROGRAM SUPPORT	3,000
Total ► 3a				1,297,256

TY 2019 Accounting Fees Schedule**Name:** JIM AND CAROL TRAWICK FOUNDATION INC**EIN:** 20-3932082

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	8,210	0		8,210

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: JIM AND CAROL TRAWICK FOUNDATION INC

EIN: 20-3932082

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EXECUTIVE DESK	2007-01-06	750	750	200DB	7.000000000000	0	0		
OFFICE TELEPHONE SYSTEM	2007-01-10	4,317	4,317	200DB	7.000000000000	0	0		
COMPUTER (DELL DIMENSION E520)	2007-01-15	870	870	200DB	5.000000000000	0	0		
COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)	2007-01-15	1,220	1,220	200DB	5.000000000000	0	0		
COMPUTER (LATITUDE D 620)	2007-01-17	2,200	2,200	200DB	5.000000000000	0	0		
OFFICE POWEREDGE SERVER	2007-01-18	1,403	1,403	200DB	5.000000000000	0	0		
POWER SUPPLY	2007-01-18	1,049	1,049	200DB	5.000000000000	0	0		
DESK FOR EXEC. ASST.	2007-02-12	813	813	200DB	7.000000000000	0	0		
OFFICE SECURITY SYSTEM	2007-06-20	8,636	8,636	200DB	5.000000000000	0	0		
XEROX PRINTER	2007-07-27	824	824	200DB	5.000000000000	0	0		
CONFERENCE RM CABINET	2007-08-01	600	600	200DB	7.000000000000	0	0		
10 CHAIRS	2007-08-01	900	900	200DB	7.000000000000	0	0		
2 COMPUTERS (DELL OPTIPLEX) FOR CO-OCCUPANTS	2007-08-24	1,350	1,350	200DB	5.000000000000	0	0		
4 MAHOGANY DESKS	2007-09-01	1,720	1,720	200DB	7.000000000000	0	0		
4 JR. EXEC. CHAIRS	2007-09-01	680	680	200DB	7.000000000000	0	0		
WALL SIGN	2007-11-29	1,208	1,208	200DB	7.000000000000	0	0		
4 TASK CHAIRS - CO-OCCUPANTS	2007-09-26	630	630	200DB	7.000000000000	0	0		
INSTALL WI-FI SWITCH AND CO-OCC. COMPUTERS	2007-10-04	866	866	200DB	5.000000000000	0	0		
WEBSITE DESIGN	2007-07-09	4,750	4,750	200DB	5.000000000000	0	0		
10TH FLOOR BUILD-OUT	2007-09-01	4,314	1,253	SL	39.000000000000	111	0		

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
GRANTS MANAGEMENT SOFTWARE	2007-09-01	6,910	6,910	200DB	3.000000000000	0	0		
BACKUP SERVER	2007-11-29	1,656	1,656	200DB	5.000000000000	0	0		
COMPUTER MONITORS (2)	2008-06-24	507	253	200DB	5.000000000000	0	0		
OPTIPLEX COMPUTERS	2008-07-16	1,334	667	200DB	5.000000000000	0	0		
OPTIPLEX 330 COMPUTER	2008-11-08	664	332	200DB	5.000000000000	0	0		
SERVER	2009-10-21	2,293	1,146	200DB	5.000000000000	0	0		
DELL LASER PRINTER	2010-03-08	1,172	1,172	200DB	5.000000000000	0	0		
LAPTOP FOR CT	2010-03-08	1,023	1,023	200DB	5.000000000000	0	0		
VOSTRO LAPTOP GN	2010-03-17	808	808	200DB	5.000000000000	0	0		
DELL LAPTOP	2011-07-01	1,418		200DB	5.000000000000	0	0		
TWO COMPUTERS	2012-03-13	1,498	749	200DB	5.000000000000	0	0		
DELL LAPTOP COMPUTER	2014-10-22	1,418	641	200DB	5.000000000000	68	0		
DELL COMPUTER FOR CO-OCCUPANT	2016-08-01	942	335	200DB	5.000000000000	54	0		
DELL COMPUTER FOR CO-OCCUPANT	2016-08-01	942	335	200DB	5.000000000000	54	0		
DELL COMPUTER FOR CO-OCCUPANT	2016-08-01	942	335	200DB	5.000000000000	54	0		
DELL COMPUTER FOR CO-OCCUPANT	2016-08-01	942	335	200DB	5.000000000000	54	0		
SERVER	2017-06-14	6,346	1,649	200DB	5.000000000000	610	0		
MICROEDGE SOFTWARE RENEWAL	2019-01-02	5,423		200DB	3.000000000000	5,423	0		
GRANTS MANAGEMENT SOFTWARE 2020	2019-12-19	5,400		200DB	3.000000000000	5,400	0		
HP COMPUTER #1 FROM CDW	2019-04-19	1,522		200DB	5.000000000000	1,522	0		

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
HP COMPUTER #2 FROM CDW	2019-04-19	1,522		200DB	5.00000000000000	1,522	0		
HP COMPUTER #3 FROM CDW	2019-04-19	1,522		200DB	5.00000000000000	1,522	0		
HP COMPUTER #4 FROM CDW	2019-04-19	1,522		200DB	5.00000000000000	1,522	0		

TY 2019 Land, Etc. Schedule

Name: JIM AND CAROL TRAWICK FOUNDATION INC

EIN: 20-3932082

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EXECUTIVE DESK	750	750	0	
OFFICE TELEPHONE SYSTEM	4,317	4,317	0	
COMPUTER (DELL DIMENSION E520)	870	870	0	
COMPUTER EQUIP FOR OFFICE (D LINK & NET SCREENS)	1,220	1,220	0	
COMPUTER (LATITUDE D 620)	2,200	2,200	0	
OFFICE POWEREDGE SERVER	1,403	1,403	0	
POWER SUPPLY	1,049	1,049	0	
DESK FOR EXEC. ASST.	813	813	0	
OFFICE SECURITY SYSTEM	8,636	8,636	0	
XEROX PRINTER	824	824	0	
CONFERENCE RM CABINET	600	600	0	
10 CHAIRS	900	900	0	
2 COMPUTERS (DELL OPTIPLEX) FOR CO-OCCUPANTS	1,350	1,350	0	
4 MAHOGANY DESKS	1,720	1,720	0	
4 JR. EXEC. CHAIRS	680	680	0	
WALL SIGN	1,208	1,208	0	
4 TASK CHAIRS - CO-OCCUPANTS	630	630	0	
INSTALL WI-FI SWITCH AND CO-OCC. COMPUTERS	866	866	0	
WEBSITE DESIGN	4,750	4,750	0	
10TH FLOOR BUILD-OUT	4,314	1,364	2,950	
GRANTS MANAGEMENT SOFTWARE	6,910	6,910	0	
BACKUP SERVER	1,656	1,656	0	
COMPUTER MONITORS (2)	507	507	0	
OPTIPLEX COMPUTERS	1,334	1,334	0	
OPTIPLEX 330 COMPUTER	664	664	0	
SERVER	2,293	2,293	0	
DELL LASER PRINTER	1,172	1,172	0	
LAPTOP FOR CT	1,023	1,023	0	
VOSTRO LAPTOP GN	808	808	0	
DELL LAPTOP	1,418	1,418	0	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TWO COMPUTERS	1,498	1,498	0	
DELL LAPTOP COMPUTER	1,418	1,418	0	
DELL COMPUTER FOR CO-OCCUPANT	942	860	82	
DELL COMPUTER FOR CO-OCCUPANT	942	860	82	
DELL COMPUTER FOR CO-OCCUPANT	942	860	82	
DELL COMPUTER FOR CO-OCCUPANT	942	860	82	
SERVER	6,346	5,431	915	
MICROEDGE SOFTWARE RENEWAL	5,423	5,423	0	
GRANTS MANAGEMENT SOFTWARE 2020	5,400	5,400	0	
HP COMPUTER #1 FROM CDW	1,522	1,522	0	
HP COMPUTER #2 FROM CDW	1,522	1,522	0	
HP COMPUTER #3 FROM CDW	1,522	1,522	0	
HP COMPUTER #4 FROM CDW	1,522	1,522	0	

TY 2019 Legal Fees Schedule**Name:** JIM AND CAROL TRAWICK FOUNDATION INC**EIN:** 20-3932082

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,633	0		5,633

TY 2019 Other Assets Schedule

Name: JIM AND CAROL TRAWICK FOUNDATION INC

EIN: 20-3932082

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RENT SECURITY DEPOSIT	5,297	5,297	5,297

TY 2019 Other Expenses Schedule**Name:** JIM AND CAROL TRAWICK FOUNDATION INC**EIN:** 20-3932082**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	3,810	3,810		0
EQUIPMENT RENTAL	5,342	0		5,342
OFFICE SUPPLIES AND EXPENSES	4,013	0		4,013
BOOKS, DUES AND SUBSCRIPTIONS	188	0		188
INSURANCE	3,308	0		3,308
POSTAGE, MAILING SERVICE	550	0		550
TELECOMMUNICATIONS	3,525	0		3,525
WEBSITE MAINTENANCE	216	0		216
SECURITY	474	0		474
PAYROLL ADMIN FEE	4,392	0		4,392

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP AND DUES	945	0		945
COLLABORATIVE PROGRAMS	74,203	0		67,903
BANK SERVICE CHARGES	131	0		131
APPRECIATION GIFTS	262	0		262
OPERATING COSTS	3,096	0		3,096
FOOD AND BEVERAGE	178	0		178
REPAIRS AND MAINTENANCE	1,197	0		1,197

TY 2019 Other Professional Fees Schedule**Name:** JIM AND CAROL TRAWICK FOUNDATION INC**EIN:** 20-3932082

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IT	19,070	0		19,070
CONTRACT CONSULTANTS	105	0		105

TY 2019 Taxes Schedule**Name:** JIM AND CAROL TRAWICK FOUNDATION INC**EIN:** 20-3932082

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENALTIES	750	0		750
PAYROLL TAXES	9,513	0		9,513
REAL ESTATE TAXES	307	0		307
FOREIGN TAXES	57	0		57
FEDERAL TAX	5,732	0		5,732

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491315001160	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization JIM AND CAROL TRAWICK FOUNDATION INC				Employer identification number 20-3932082	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JIM AND CAROL TRAWICK FOUNDATION INCEmployer identification number
20-3932082**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROL TRAWICK 6600 ELGIN LANE BETHESDA, MD 20817	\$ 28,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization JIM AND CAROL TRAWICK FOUNDATION INC	Employer identification number 20-3932082
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization JIM AND CAROL TRAWICK FOUNDATION INC	Employer identification number 20-3932082
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed.
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
-			