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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: WHOLE PLANET FOUNDATION

A Employer identification number: 20-2376273

Number and street (or P O box number if mail is not delivered to street address): 311 BOWIE ST. STE 800

Room/suite

B Telephone number (see instructions): (512) 542-0959

City or town, state or province, country, and ZIP or foreign postal code: AUSTIN, TX 78703

C If exemption application is pending, check here ▶ ☐

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

03

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 9,365,297.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

03/03

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc , received (attach schedule)	9,401,430.			
2 Check ▶ ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	83,501.	83,501.	83,501.	
4 Dividends and interest from securities	160,995.	160,995.	160,995.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	49,607.			
b Gross sales price for all assets on line 6a 49,607.				
7 Capital gain net income (from Part IV, line 2)		49,607.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 **Total.** Add lines 1 through 11	9,695,533.	294,103.	244,496.	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages	1,473,893.			1,473,893.
15 Pension plans, employee benefits	283,375.			283,375.
16a Legal fees (attach schedule) ATCH 1	3,933.			3,933.
b Accounting fees (attach schedule) ATCH 2	95,494.			95,494.
c Other professional fees (attach schedule) [3]	1,527.			1,527.
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy	79,556.			79,556.
21 Travel, conferences, and meetings	146,585.			146,168.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 4	237,276.			234,185.
24 **Total operating and administrative expenses.** Add lines 13 through 23	2,321,639.			2,318,131.
25 Contributions, gifts, grants paid	10,031,630.			10,031,630.
26 **Total expenses and disbursements** Add lines 24 and 25	12,353,269.	0.	0.	12,349,761.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-2,657,736.			
b **Net investment income** (if negative, enter -0-)		294,103.		
c **Adjusted net income** (if negative, enter -0-)			244,496.	

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JSA **For Paperwork Reduction Act Notice, see instructions.**
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Form **990-PF** (2019)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,037,577.	1,683,155.	1,683,155.
	3	Accounts receivable ▶ 14,000. Less allowance for doubtful accounts ▶	11,000.	14,000.	14,000.
	4	Pledges receivable ▶ 1,492,761. Less allowance for doubtful accounts ▶	1,819,235.	1,492,761.	1,492,761.
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 71,414. Less accumulated depreciation (attach schedule) ▶ 71,414.			
	15	Other assets (describe ▶ ATCH 5)	5,246,630.	6,175,381.	6,175,381.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	11,114,442.	9,365,297.	9,365,297.
Liabilities	17	Accounts payable and accrued expenses	90.	90.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 6)	871,838.	840,130.	
	23	**Total liabilities** (add lines 17 through 22)	871,928.	840,220.	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions	9,222,098.	7,787,577.	
	25	Net assets with donor restrictions	1,020,416.	737,500.	
		Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg , and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	10,242,514.	8,525,077.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	11,114,442.	9,365,297.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,242,514.
2	Enter amount from Part I, line 27a	2	-2,657,736.
3	Other increases not included in line 2 (itemize) ▶ ATCH 7	3	940,299.
4	Add lines 1, 2, and 3	4	8,525,077.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	8,525,077.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	49,607.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	7,780,924.	12,238,860.	0.635756
2017	8,333,034.	11,036,004.	0.755077
2016	12,049,100.	11,104,093.	1.085104
2015	12,218,111.	12,908,444.	0.946521
2014	11,736,689.	14,156,930.	0.829042

2	**Total** of line 1, column (d)	2	4.251500
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.850300
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	10,466,835.
5	Multiply line 4 by line 3	5	8,899,950.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,941.
7	Add lines 5 and 6	7	8,902,891.
8	Enter qualifying distributions from Part XII, line 4	8	12,349,761.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	2,941.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	2,941.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,941.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . 6a		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c 6,000.		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	6,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,059.
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 3,059. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ ATTACHMENT 8			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.WHOLEPLANETFOUNDATION.ORG

14 The books are in care of ▶ WHOLE FOODS MARKET - TAX DEPT Telephone no ▶ 512-542-0959
Located at ▶ 311 BOWIE ST. STE 800 AUSTIN, TX ZIP+4 ▶ 78703-4644

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ ATCH 9			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		719,604.	157,695.	0.

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 12		234,680.
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION IDENTIFIES AND PARTNERS WITH EXISTING CHARITABLE ORGANIZATIONS THAT MANAGE MICRO-CREDIT PROJECT TO HELP FAMILIES ESCAPE POVERTY BY PROVIDING ACCESS TO CAPITAL THAT THEY CAN USE TO START THEIR	12,349,761.
2 OWN SMALL BUSINESSES. WHOLE PLANET FOUNDATION'S FIELD TEAM MEMBERS LIVE IN NAIROBI, KENYA; HANOI, VIETNAM; LONDON, UK; AND AUSTIN, TX. THEY TRAVEL TO MEET POTENTIAL NEW MICROFINANCE PARTNERS AND VISIT CURRENT	
3 PROJECTS ANNUALLY. FUNDS IN 2019 SUPPORTED AN EXPANSION OF THE MICROLENDING PROJECTS IN 77 COUNTIRES, INCLUDING THE UNITED STATES, AND SPANNING MULTIPLE CONTINENTS INCLUDING AFRICA, ASIA, NORTH AMERICA, AND	
4 SOUTH AMERICA. AS OF DECEMBER 31, 2019, OUR PROJECTS HAVE FUNDED OVER 4,050,000 LOANS AND HAVE DISBURSED OVER $85 MILLION IN GRANTS.	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,128,822.
b	Average of monthly cash balances	1b	3,872,326.
c	Fair market value of all other assets (see instructions)	1c	1,625,080.
d	**Total** (add lines 1a, b, and c)	1d	10,626,228.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,626,228.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	159,393.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,466,835.
6	**Minimum investment return.** Enter 5% of line 5	6	523,342.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2019 from Part VI, line 5	2a			
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments Subtract line 2c from line 1			3	
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	12,349,761.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,349,761.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	2,941.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	12,346,820.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20 17 ,20 16 ,20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶ 07/25/2007

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year (a) 2019	Prior 3 years (b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	244,496.	201,066.	148,704.	141,065.	735,331.
b 85% of line 2a	207,822.	170,906.	126,398.	119,905.	625,031.
c Qualifying distributions from Part XII, line 4, for each year listed	12,349,761.	7,780,924.	8,335,117.	12,050,867.	40,516,669.
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	12,349,761.	7,780,924.	8,335,117.	12,050,867.	40,516,669.
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets	9,365,297.	11,114,442.	10,192,542.	8,829,486.	39,501,767.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	9,365,297.	11,114,442.	10,192,542.	8,829,486.	39,501,767.
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	348,894.	407,962.	367,867.	370,136.	1,494,859.
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends rents, payments on securities loans (section 512(a)(5)), or royalties)	9,401,430.	8,000,621.	8,453,768.	8,427,618.	34,283,437.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)	6,427,857.	5,327,969.	5,930,413.	5,893,360.	23,579,599.
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	285,363.	308,843.	300,605.	170,686.	1,065,497.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 13				10,031,630.
Total . . . . . . ▶ **3a**				10,031,630.
b *Approved for future payment*				
ATCH 14				7,010,886.
Total . . . . . . ▶ **3b**				7,010,886.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	83,501.	
4 Dividends and interest from securities			14	160,995.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	49,607.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				294,103.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 294,103.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 11/11/20 Asst. Secretary

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Form **990-PF** (2019)

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No 1545-0047

2019

Name of the organization
WHOLE PLANET FOUNDATION

Employer identification number
20-2376273

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHOLE FOODS MARKET SERVICES, INC. 550 BOWIE STREET AUSTIN, TX 78703	$ 2,973,573.	Person [X] Payroll [X] Noncash [X] (Complete Part II for noncash contributions)
2	VITAL FARMS 3601 S CONGRESS AVE SUITE C100 AUSTIN, TX 78704	$ 12,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
3	ALLEGRO COFFEE 12799 CLAUDE COURT THORTON, CO 80241	$ 14,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	FRONTIER CO-OP 3021 78TH ST NORWAY, IA 52318	$ 109,015.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
5	AMERICAN TELECON 3280 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30305	$ 20,351.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
6	PACT 2108 55TH SREET BOULDER, CO 80301	$ 10,505.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	RENEW LIFE 198 PALM HARBOR BLVD PALM HARBOR, FL 34683	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
8	CEDARS MEDITERRANEAN 50 FOUNDATION AVENUE WARD HILL, MA 01835	$ 36,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
9	GREYSTON BAKERY 104 ALEXANDER ST YONKERS, NY 10701	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
10	NORSELAND INC 3 PARKLANDS DRIVE DARIEN, CT 06820	$ 6,061.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
11	PAPYRUS RECYCLED GREETINGS 240 GATEWAY ROAD WEST NAPA, CA 94558	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
12	FOOD MATCH 575 8TH AVE 23RD FLOOR NEW YORK, NY 10018	$ 24,614.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	WHITEWAVE FOODS COMPANY 12002 AIRPORT WAY BROOMFIELD, CO 80021	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
14	9TH STEET BEVERAGES - HIBALL 1 BUSCH PL ST LOUIS, MO 63118	$ 50,090.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
15	REPUBLIC OF TEA 5 HAMILTON LANDING NOVATO, CA 94949	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
16	SHOES FOR CREWS 5000 T-REX AVENUE SUITE 100 BOCA RATON, FL 33431	$ 60,790.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
17	SURYA 1327 SECOND AVENUE NEW HYDE PARK, NY 11040	$ 8,409.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
18	CHOBANI 200 LAFAYETT STREET NEW YORK, NY 10012	$ 51,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	HIGH BREW COFFEE 2810 S. 1ST STREET AUSTIN, TX 78704	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
20	AGHANGA KARITE,CORPORATION. DBA ALAFFIA 8109 RIVER DR. SE OLYMPIA, WA 98501	$ 24,725.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
21	HEALTH-ADE 2012 ABALONE AVENUE TORRANCE, CA 90501	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
22	MAD HIPPIE LLC 4075 N INTERSTATE AVE PORTLAND, OR 97227	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
23	NUMI 400 23RD STREET OAKLAND OAKLAND, CA 94612	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
24	RESERVEAGE 2255 GLADES RD BOCA RATON, FL 33431	$ 31,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	RISHI 185 S. 33RD COURT MILWAUKEE, WI 53208	$ 6,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
26	SAMBAZON 209 AVENIDA FABRICANTE, SUITE 200 SAN CLEMENTE, CA 92672	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
27	SEVENTH GENERATION 60 LAKE STREET BURLINGTON, VT 05401	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
28	THE SEAWEED COMPANY 2465 CENTRAL AVENUE, SUITE 121 BOULDER, CO 80301	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
29	TRADITIONAL MEDICINALS 1400 VALLEY HOUSE DRIVE, SUITE 120 ROHNERT PARK, CA 94928	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
30	VOSS USA INC. 236 W 30TH ST., 9TH FLOOR NEW YORK, NY 10001	$ 5,066.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	WELEDA, INC. 1 BRIDGE ST., SUITE 42 IRVINGTON, NY 10533	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
32	AMAZON SERVICES LLC 410 TERRY AVE NORTH SEATTLE, WA 98109	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
33	THE HAIN CELESTIAL GROUP,INC. 1111 MARCUS AVE NORTH NEW HYDE PARK, NY 11042	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
34	FLEXPRINT 2845 N. OMAHA ST. MESA, AZ 85215	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
35	THE COCA-COLA COMPANY - HONEST TEA PO BOX 1734 ATLANTA, GA 30301	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
36	PEPSICO-GATORADE 555 W. MONROE ST. CHICAGO, IL 60661	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	GOJO ONE GOJO PLAZA. SUITE 500 AKRON, OH 44311	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
38	NAVITAS ORGANICS 15 PAMARON WAY NOVATO, CA 94949	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
39	PEPSICO - ONE COCONUT WATER 555 W MONROE ST CHICAGO, IL 60661	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
40	PACHA SOAP 405 W. 2ND ST. HASTINGS, NE 68901	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
41	YING YANG NATURALS 509 N. SEPULVEDA BLVD. MANHATTAN BEACH, CA 90266	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
42	NETWORK SERVICES COMPANY 1100 EAST WOODFIELD ROAD SCHAUMBURG, IL 60173	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	FREELAND FOODS 1885 LAS PLUMAS AVENUE SAN JOSE, CA 95133	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
44	TWIN LAB 4800 T-REX AVENUE BOCA RATON, FL 33431	$ 6,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
45	ONNIT 4401 FREIDRICH LN. AUSTIN, TX 78744	$ 5,229.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
46	BROOKSOURCE 3755 S CAPITAL OF TEXAS HWY AUSTIN, TX 78704	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
47	NICOLE ZAPPA 1540 HAPPINESS CIRCLE GREEN BAY, WI 54311	$ 6,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
48	BATTER UP 990 BISCAYNE BOULEVARD #502 MIAMI, FL 33132	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization WHOLE PLANET FOUNDATION

Employer identification number 20-2376273

Part III ***Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ______
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					40,867.	
		VNGRD WELLESLY INC ADML PROPERTY TYPE: SECURITIES				P	06/27/2012	04/15/2019
7,000.		6,629.					371.	
		VNGRD WELLINGTON ADML PROPERTY TYPE: SECURITIES				P	05/03/2012	04/15/2019
38,000.		33,855.					4,145.	
		VNGRD 500 IDX ADML PROPERTY TYPE: SECURITIES				P		04/15/2019
30,000.		25,776.					4,224.	
TOTAL GAIN(LOSS)							49,607.	

ATTACHMENT 1

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	3,933.			3,933.
TOTALS	3,933.			3,933.

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES		95,494.			95,494.
	TOTALS	95,494.			95,494.

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER FEES	777.	777.
CONSULTING FEES	750.	750.
TOTALS	1,527.	1,527.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
MEALS	13,479.	13,479.
COMMUNICATIONS	15,398.	15,398.
SUPPLIES	8,633.	8,633.
MISCELLANEOUS	15,241.	12,409.
POSTAGE & DELIVERY	6,928.	6,669.
DUES & SUBSCRIPTIONS	2,192.	2,192.
PRINTING	211.	211.
BANK SERVICE CHARGE	5,685.	5,685.
LICENSES	161.	161.
EVENT EXPENSE	82,388.	82,388.
TEAM MEMBER VOLUNTEER PROGRAM	3,165.	3,165.
UNCOLLECTIBLE DONATIONS	41,201.	41,201.
ONLINE FUNDRAISING	31,935.	31,935.
FIELD OFFICER AWARD	10,659.	10,659.
TOTALS	237,276.	234,185.

ATTACHMENT 5

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
UNDEPOSITED FUNDS	118,319.	118,319.
VANGUARD SHARES	6,057,062.	6,057,062.
TOTALS	6,175,381.	6,175,381.

ATTACHMENT 6

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
INTERCOMPANY PAYABLE	836,621.
ACCRUED EXPENSES	3,509.
TOTALS	840,130.

ATTACHMENT 7

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN/LOSS		940,299.
	TOTAL	940,299.

ATTACHMENT 8

FORM 990PF, PART VII-A, LINE 8A - STATES

AL,AK,AR,CA,CO,CT,FL,GA,HI,IL,
KS,KY,ME,MD,MA,MI,MN,MS,NH,NJ,NM,NY,
NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI,

ATTACHMENT 9

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CANADA
UNITED KINGDOM

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
LEE VALKENAAR 550 BOWIE STREET AUSTIN, TX 78703	TREASURER AND CHAIRMAN			
PHILIP SANSONE 550 BOWIE STREET AUSTIN, TX 78703	PRESIDENT			
GLENDA FLANAGAN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
JEFF TETER 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
JOY STODDARD 550 BOWIE STREET AUSTIN, TX 78703	SECRETARY			
AC GALLO 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ANGELA LORENZEN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
BILL JORDAN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
DAVID SCHWARTZ 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
OMAR GAYE 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
PATRICIA YOST 550 BOWIE STREET AUSTIN, TX 78703	ASSISTANT SECRETARY			
JEFF TURNAS 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KAREN CHRISTENSEN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
BRIAN O'CONNELL 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
HEATHER STERN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
KEITH MANBECK 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
RICK BONIN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
JASON BUECHEL 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MATTHEW RAY 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
SONYA GAFSKI OBLISK 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR			
	GRAND TOTALS	0.	0.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
PHILIP SANSONE 550 BOWIE STREET AUSTIN, TX 78703	EXECUTIVE LEADER 40.00	233,118.	49,607.
JOY STODDARD 550 BOWIE STREET AUSTIN, TX 78703	SENIOR TEAM LEADER 40.00	125,099.	35,020.
LEE VALKENAAR 550 BOWIE STREET AUSTIN, TX 78703	CHAIRMAN 1.00	124,722.	14,077.
DANIEL ZOLTANI 550 BOWIE STREET AUSTIN, TX 78703	SENIOR TEAM LEADER 40.00	122,938.	24,630.
BRIAN DOE 550 BOWIE STREET AUSTIN, TX 78703	PROGRAM MANAGER 40.00	113,727.	34,361.
	TOTAL COMPENSATION	719,604.	157,695.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 12

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
CLAIRE KELLY 6700 MOUNTAIN AVENUE CHATHAM, NJ 07928 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN ASIA.	FIELD PROGRAM MGMT	118,497.
ZOE SO 272 EAST 7TH STREET, APT 5A NEW YORK, NY 10009 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN AFRICA.	FIELD PROGRAM MGMT	116,183.
TOTAL COMPENSATION		234,680.

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ATTACHMENT 13

Grants and Contributions Paid During the Year
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Grantees Name	Grantee's Address	Grant Amount	Grant Purpose
Africa Works - Mozambique	Av da Malhangalene, N° 131 Maputo	100,000	For onlending capital and operating expenses of the microfinance institution operated by Africa Works in Mozambique
Al Majmoua - Lebanon G2	Spears, Abdel Kader Street, Green Building, 1st Floor Beirut	500,000	For onlending capital and operating expenses of the microfinance institution operated by Al Majmoua in Lebanon
Anisia - Ukraine	9 Rynok Sq Lviv	150,000	For onlending capital and operating expenses of the microfinance institution operated by Anisia in Ukraine
Asociación Costa Rica Grameen - Costa Rica G3	Costado oeste del banco Popular Gaupiles Limon	373,881	For onlending capital and operating expenses of the microfinance institution operated by Asociación Costa Rica Grameen in Costa Rica
ATIL Microfinance - Morocco G3	Appt 1, 1ere Etage, Residence El Hamama, al Baida, #70, Avenue Hassan II Tetouan	35,000	For onlending capital and operating expenses of the microfinance institution operated by ATIL Microfinance in Morocco
Bangladesh Rehabilitation Assistance Committee - Bangladesh - Bangladesh G3	BRAC Centre 75 Mohakhali Dhaka 1212	253,073	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee in Bangladesh
Bangladesh Rehabilitation Assistance Committee - Liberia - Liberia	Divine Town, Old Road Monrovia	200,000	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee in Liberia
Bangladesh Rehabilitation Assistance Committee - Myanmar - Myanmar G3	House No 168, Kyune Shwe Myaing (2) St , Boyoke Ywa, Thuwanna, thingangyun Township Yangon	440,000	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee in Myanmar
Bangladesh Rehabilitation Assistance Committee - Sierra Leone - Sierra Leone G3	110 William Street New York NY 10038	200,000	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee in Sierra Leone
Berendina Micro Investments Limited - Sri Lanka G3	381/10, Swarna Place, Nawala Colombo	438,679	For onlending capital and operating expenses of the microfinance institution operated by Berendina Micro Investments Limited in Sri Lanka
Bidhaa Sasa - Kenya G5	The Kijiji, Daykio Plaza, Ngong Lane Nairobi, Kenya	60,000	For onlending capital and operating expenses of the microfinance institution operated by Bidhaa Sasa in Kenya
Boma - Kenya G7	P O Box 1865 Manchester Center, VT 05255 USA (802) 231-2542	140,400	For onlending capital and operating expenses of the microfinance institution operated by Boma in Kenya
BRAC Rwanda - Rwanda G4	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	300,000	For onlending capital and operating expenses of the microfinance institution operated by BRAC Rwanda in Rwanda
Buusaa Gonofaa - Ethiopia G5	P O Box 24850 Physical address Kirkos Subcity, Debrezeit Road (opposite CBE Temenja Yaj Branch) Betesaida Bldg, 5th floor Addis Ababa 1000	100,000	For onlending capital and operating expenses of the microfinance institution operated by Buusaa Gonofaa in Ethiopia
Cashpor Microcredit - India G6	N-7/1-R-9 DLW-BHU Road Bhikaripur Varanasi Uttar Pradesh 221001	600,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor Microcredit in India

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ATTACHMENT 13

Grants and Contributions Paid During the Year
Form 990PF - Part XV
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Grantees Name	Grantee's Address	Grant Amount	Grant Purpose
Chamroeun Microfinance - Entrepreneurs du Monde - Cambodia G2	425 Street 271, Sangkat Toul Tompong II, Khan Chamkarmon Phnom Penh	512,476	For onlending capital and operating expenses of the microfinance institution operated by Chamroeun Microfinance in Cambodia
Concern Worldwide Burundi - Burundi G4	13/14 Calico House, Plantation Wharf, London SW11 3TN, United Kingdom	168,000	For onlending capital and operating expenses of the microfinance institution operated by Concern Worldwide Burundi in Burundi
Coopérative Autonome pour le Renforcement des Initiatives Économiques par la Micro finance - Senegal G5	P O Box 3118 Physical 374, rue du Maréchal Joffre Thies	200,000	For onlending capital and operating expenses of the microfinance institution operated by Coopérative Autonome pour le Renforcement des Initiatives Économiques par la Micro finance in Senegal
EdM Burkina Faso - Burkina Faso G3	4, allée du Textile, 69120 Local in Burkina Faso 10 BP 754 Ouagadougou 10, Burkina Faso Vaulx en Velin 69120	200,000	For onlending capital and operating expenses of the microfinance institution operated by EdM Burkina Faso in Burkina Faso
Entrepreneurs du Monde - Togo G2	4, allée du Textile, 69120 Local in Togo QT Tokoin Hopital, Rue Kodjouare, Lome, Togo Vaulx en Velin 69120	200,000	For onlending capital and operating expenses of the microfinance institution operated by Entrepreneurs du Monde in Togo
FED Invest - Albania	Rruga Qemal Stafa 120, Tirane 1001, Albania	170,000	For onlending capital and operating expenses of the microfinance institution operated by FED Invest in Albania
Fondasyon Kole Zepol Foundation - Haiti G7	119 Ave Christophe Port au Prince HT6114	96,250	For onlending capital and operating expenses of the microfinance institution operated by *Fondasyon Kole Zepol Foundation in Haiti*
Fondo Esperanza - Chile G2	San Antonio 427 Piso 2 Santiago	100,000	For onlending capital and operating expenses of the microfinance institution operated by Fondo Esperanza in Chile
Fundación Paraguaya de Cooperación y Desarrollo - Paraguay G3	5589 esq. Tte Espinoza, Manuel Blinder Asuncion 1881	200,000	For onlending capital and operating expenses of the microfinance institution operated by Fundación Paraguaya de Cooperación y Desarrollo in Paraguay
Funder - Honduras G3	Oficina Central, Colonia Miramontes Frente a Santos y Compañía Tegucigalpa	100,000	For onlending capital and operating expenses of the microfinance institution operated by Funder in Honduras
Future Eve Foundation - Egypt	41 El Kholafa Street Minya Elmania Governorate	100,000	For onlending capital and operating expenses of the microfinance institution operated by Future Eve Foundation in Egypt
Grameen America - Houston	150 W 30th Street 8th floor NY NY 10001	200,000	For onlending capital and operating expenses of the microfinance institution operated by Grameen America in Houston
Grameen America - Miami	150 W 30th Street 8th floor NY NY 10001	50,000	For onlending capital and operating expenses of the microfinance institution operated by Grameen America in Miami
Initiative Development Ghana - Ghana G3	P O Box GP 19382 Physical Stephens Close, Dansoman SSNIT Flat Accra	100,000	For onlending capital and operating expenses of the microfinance institution operated by Initiative Development Ghana in Ghana
Initiative Development Ghana - Ghana G4	P O Box GP 19382 Physical Stephens Close, Dansoman SSNIT Flat Accra	200,000	For onlending capital and operating expenses of the microfinance institution operated by Initiative Development Ghana in Ghana
Kalpavriksha - Nepal G4	Ratnanagar 44200, Nepal	35,000	For onlending capital and operating expenses of the microfinance institution operated by Kalpavriksha in Nepal

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ATTACHMENT 13

Grants and Contributions Paid During the Year
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Grantees Name	Grantee's Address	Grant Amount	Grant Purpose
Koperasi Mitra Dhuafa - Indonesia G4	Jl Raya Lenteng Agung No 10, Lenteng Agung, Jagakarsa, Jakarta Selatan Jakarta 12610	243,334	For onlending capital and operating expenses of the microfinance institution operated by Koperasi Mitra Dhuafa in Indonesia
Koret Israel Economic Development Funds - Israel G3	611 Front Street Sderot Sha'ul HaMelech 35, Tel Aviv	200,000	For onlending capital and operating expenses of the microfinance institution operated by Koret Israel Economic Development Funds in Israel
La Asociación Salvadoreña de Extensionistas Empresariales del INCAE - El Salvador G2	2200-9000 Colonia Medica, Diagonal Arturo Romero #431 San Salvador	100,000	For onlending capital and operating expenses of the microfinance institution operated by La Asociación Salvadoreña de Extensionistas Empresariales del INCAE in El Salvador
Microloan Foundation Zambia - Zambia G4	1 Canal Court, 152 -154 High Street Brentford TW8 8JA	155,000	For onlending capital and operating expenses of the microfinance institution operated by Microloan Foundation Zambia in Zambia
Microserfin - Panama G2	Ave Aquilino de la Guardia y Calle 48 Piso 1, Bella Vista, Panama	200,000	For onlending capital and operating expenses of the microfinance institution operated by Microserfin in Panama
Moris Rasik - East Timor G2	Hularema, Aileu	200,000	For onlending capital and operating expenses of the microfinance institution operated by Moris Rasik in East Timor
Musoni - Kenya G6	Cape Office Park Ring Rd Kilimani, Opp Yaya Centre Nairobi 0	150,000	For onlending capital and operating expenses of the microfinance institution operated by Musoni in Kenya
Nirdhan Utthan Laghubitta Bittiya Sanstha Limited - Nepal G3	Bhagawatibahal, Naxal Kathmandu	201,120	For onlending capital and operating expenses of the microfinance institution operated by Nirdhan Utthan Laghubitta Bittiya Sanstha Limited in Nepal
One Acre Fund Zambia - Zambia G3	80 Broad St Suite 2500 New York NY 10004	300,000	For onlending capital and operating expenses of the microfinance institution operated by One Acre Fund Zambia in Zambia
Reliance - Gambia G2	Reliance Plaza, 46a Karaiba Avenue, K S M D Fajara	250,000	For onlending capital and operating expenses of the microfinance institution operated by Reliance in Gambia
RUFI - Uganda G5	Plot 234, Maliseri Rd, Kasese Municipality Opposite Rwenzori College of Commerce Kasese-Uganda	25,000	For onlending capital and operating expenses of the microfinance institution operated by RUFI in Uganda
Sampurna Training and Entrepreneurship Programme - India G4	222/18 MC Garden Road, 2nd Floor Kolkata 700030	99,417	For onlending capital and operating expenses of the microfinance institution operated by Sampurna Training and Entrepreneurship Programme in India
Sembrar Sartawi - Bolivia G3	calle Pedro Salazar # 509, Zona Sopocachi, Bolivia	200,000	For onlending capital and operating expenses of the microfinance institution operated by Sembrar Sartawi in Bolivia
Small Enterprise Foundation - South Africa G3	8 1st Avenue Tzaneen Limpopo 850	300,000	For onlending capital and operating expenses of the microfinance institution operated by Small Enterprise Foundation in South Africa
Solidarity Microfinance - Iowa - SM	607 Forest Ave Des Moines IA 50314	50,000	For onlending capital and operating expenses of the microfinance institution operated by Solidarity Microfinance in Iowa - SM
South Pacific Business Development - Solomon Islands - Solomon Islands	3rd floor, BSP Building, Point Cruz Honiara	235,000	For onlending capital and operating expenses of the microfinance institution operated by South Pacific Business Development in Solomon Islands

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Grants and Contributions Paid During the Year
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Grantees Name	Grantee's Address	Grant Amount	Grant Purpose
SPBD Vanuatu - Vanuatu	Lolam House – Lini Highway, PO Box 226, Port Vila, Vanuatu	300,000	For onlending capital and operating expenses of the microfinance institution operated by SPBD Vanuatu in Vanuatu
Support for Rural Advancement Society - Bangladesh G2	23/6 Mirpur Road, upayan Shelford (13th floor), Shyamoli Dhaka	150,000	For onlending capital and operating expenses of the microfinance institution operated by Support for Rural Advancement Society in Bangladesh
Umutanguha Financial Company - Rwanda G3	Nyamirambo, KN 2 Avenue, Building #177 Kigali	150,000	For onlending capital and operating expenses of the microfinance institution operated by Umutanguha Financial Company in Rwanda
		10,031,630	

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Grants and Contributions Approved for Future Payment
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Country	Partner	Address	Purpose of Grant	Grants/Contributions Approved for Future Payment
Costa Rica G3	ACRG	Guacimo Limon Province Costa Rica	For onlending capital and operating expenses of the microfinance institution operated by Asociación Costa Rica Grameen in Costa Rica	$ 113,681
East Timor G2	Moris Rasik	Hularema, Aileu, East Timor	For onlending capital and operating expenses of the microfinance institution operated by Moris Rasik in East Timor	$ 200,000
Kenya G6	Musoni	Cape Office Park Ring Rd Kilimani, Opp Yaya Centre Nairobi 0	For onlending capital and operating expenses of the microfinance institution operated by Musoni in Kenya	$ 350,000
Senegal G5	CAURIE	P O Box 3118 Physical 374, rue du Maréchal Joffre Thies	For onlending capital and operating expenses of the microfinance institution operated by Coopérative Autonome pour le Renforcement des Initiatives Économiques par la Micro finance in Senegal	$ 400,000
Kenya G7	Boma	P O Box 1865 Manchester Center, VT 05255 USA (802) 231-2542	For onlending capital and operating expenses of the microfinance institution operated by Boma in Kenya	$ 159,705
Vanuatu	SPBD Vanuatu	Lolam House – Lini Highway, PO Box 226, Port Vila, Vanuatu	For onlending capital and operating expenses of the microfinance institution operated by SPBD Vanuatu in Vanuatu	$ 200,000

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Grants and Contributions Approved for Future Payment
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Country	Partner	Address	Purpose of Grant	Grants/Contributions Approved for Future Payment
Sierra Leone G3	BRAC Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee - Sierra Leone in Sierra Leone	$ 400,000
Haiti G7	Fonkoze Foundation	Fonkoze USA 50 F St NW Suite 810 Washington DC 20001 Fonkoze Haiti 119 Avenue Christophe, Port-au-Prince, HAITI	For onlending capital and operating expenses of the microfinance institution operated by Fondasyon Kole Zepol Foundation in Haiti	$ 192,500
Burkina Faso G3	EdM Burkina Faso	4 allée du Textile - 69120 Vaulx-IN-BOND +33 (0) 4 37 24 76 50	For onlending capital and operating expenses of the microfinance institution operated by EdM Burkina Faso in Burkina Faso	$ 400,000
South Africa G3	SEF	8 1st Avenue Tzaneen Limpopo 850	For onlending capital and operating expenses of the microfinance institution operated by Small Enterprise Foundation in South Africa	$ 600,000
Myanmar G3	BRAC Myanmar	68 Kyun Shwe Myaing Lane 2, Bogyoke Ywa, Thuwunna, Tingangyun Township, Yangon, Myanmar (Burma)	For onlending capital and operating expenses of the microfinance institution operated by Bangladesh Rehabilitation Assistance Committee - Myanmar in Myanmar	$ 560,000

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ATTACHMENT 14

Grants and Contributions Approved for Future Payment
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Country	Partner	Address	Purpose of Grant	Grants/Contributions Approved for Future Payment
Bolivia G3	Sembrar Sartawi	calle Pedro Salazar # 509, Zona Sopocachi, Bolivia	For onlending capital and operating expenses of the microfinance institution operated by Sembrar Sartawi in Bolivia	$ 300,000
Albania	FED Invest	Rruga Qemal Stafa 120, Tirane 1001, Albania	For onlending capital and operating expenses of the microfinance institution operated by FED Invest in Albania	$ 170,000
Zambia G4	MLF Zambia	1 Canal Court, 152 -154 High Street, Brentford, London TW8 8JA, UK	For onlending capital and operating expenses of the microfinance institution operated by Microloan Foundation Zambia in Zambia	$ 245,000
Ghana G4	ID Ghana	P O Box GP 19382 Physical Stephens Close, Dansoman SSNIT Flat Accra, Ghana	For onlending capital and operating expenses of the microfinance institution operated by Initiative Development Ghana in Ghana	$ 400,000
Nepal G4	Kalpavriksha	Ratnanagar 44200, Nepal	For onlending capital and operating expenses of the microfinance institution operated by Kalpavriksha in Nepal	$ 115,000
Uganda G5	RUFI	Plot 234, Maliseri Rd, Kasese Municipality Opposite Rwenzori College of Commerce Kasese-Uganda	For onlending capital and operating expenses of the microfinance institution operated by RUFI in Uganda	$ 105,000
Egypt G2	NHASD	Kom Ghorab, Old Cairo, Cairo Governorate, Egypt	For onlending capital and operating expenses of the microfinance institution operated by New Horizons Association for Development in Egypt	$ 300,000

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Grants and Contributions Approved for Future Payment
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Country	Partner	Address	Purpose of Grant	Grants/Contributions Approved for Future Payment
Panama G2	Microserfin	0819- 03639, Zona 6 Panamá, Republica de Panamá	For onlending capital and operating expenses of the microfinance institution operated by Microserfin in Panama	$ 300,000
India G6	CASHPOR	N-7/1-R-9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	For onlending capital and operating expenses of the microfinance institution operated by Cashpor Microcredit in India	$ 400,000
Israel G3	KIEDF	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	For onlending capital and operating expenses of the microfinance institution operated by Koret Israel Economic Development Funds in Israel	$ 150,000
Rwanda G4	BRAC Rwanda	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	For onlending capital and operating expenses of the microfinance institution operated by BRAC Rwanda in Rwanda	$ 500,000
Senegal G6	MyAgro	Available Upon Request	For onlending capital and operating expenses of the microfinance institution operated by MyAgro in Senegal	$ 450,000
				$ 7,010,886