

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation ELLEN & RONALD BLOCK FAMILY FOUNDATION INC		A Employer identification number 20-2067790	
Number and street (or P.O. box number if mail is not delivered to street address) 2 NORTH BREAKERS ROW No N-PH2		Room/suite	B Telephone number (see instructions) (561) 659-2470
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,357,598	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	172,507	172,507		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,959			
	b Gross sales price for all assets on line 6a 270,470				
	7 Capital gain net income (from Part IV, line 2) . . .		12,959		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	185,466	185,466		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	9,160	9,160		0
	b Accounting fees (attach schedule)	25,000	25,000		0
	c Other professional fees (attach schedule)	191,400	0		191,400
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	295	295		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	36,281	0		36,281
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,644	1,328		1,316
	24 Total operating and administrative expenses. Add lines 13 through 23	264,780	35,783		228,997
	25 Contributions, gifts, grants paid	982,630			982,630
	26 Total expenses and disbursements. Add lines 24 and 25	1,247,410	35,783		1,211,627
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,061,944			
	b Net investment income (if negative, enter -0-)		149,683		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1		
	2 Savings and temporary cash investments	1,300,445	975,175	975,175
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,557,918	2,166,875	6,378,023
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	4,000	4,400	4,400	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,862,364	3,146,450	7,357,598	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	3,862,364	3,146,450	
	29 Total net assets or fund balances (see instructions)	3,862,364	3,146,450	
30 Total liabilities and net assets/fund balances (see instructions) .	3,862,364	3,146,450		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,862,364
2 Enter amount from Part I, line 27a	2	-1,061,944
3 Other increases not included in line 2 (itemize) ▶ _____	3	351,653
4 Add lines 1, 2, and 3	4	3,152,073
5 Decreases not included in line 2 (itemize) ▶ _____	5	5,623
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,146,450

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SPECTRUM BRANDS HLDGS INC NEW COM,	P		
b ALLSTATE CORP 6.625 DPRP PFD E 6.62500%,	P		
c CITIGROUP INC 6.875 DEP REP L 6.87500%	P		
d NAVIGATORS GROUP INC*CASH MERGER AT \$70.,	P		
e TRIBUNE MEDIA CO CL A *CASH MERGER AT \$4,	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14		14	0
b 100,000		104,120	-4,120
c 75,000		76,290	-1,290
d 44,100		18,775	25,325
e 51,356		58,312	-6,956

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			-4,120
c			-1,290
d			25,325
e			-6,956

2 Capital gain net income or (net capital loss)	2	12,959
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	906,446	6,966,568	0.130114
2017	921,939	7,490,782	0.123076
2016	751,013	6,531,148	0.114989
2015	712,852	7,062,884	0.100929
2014	748,514	6,279,797	0.119194

2 Total of line 1, column (d)	2	0.588302
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.117660
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,419,897
5 Multiply line 4 by line 3	5	873,025
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,497
7 Add lines 5 and 6	7	874,522
8 Enter qualifying distributions from Part XII, line 4	8	1,211,627

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,497
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,497
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,497
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,400
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,400
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	2,903
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 2,903 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?.		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>ELLEN BLOCK</u> Telephone no. ▶ <u>(561) 659-2470</u>			

Located at ▶ 2 NORTH BREAKERS ROW SUITE N-PH2 PALM BEACH FLZIP+4 ▶ 33480

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UPSHOT ADVISORS 166 E 61 ST SUITE 5H NEW YORK, NY 10065	ADVISORY	191,400
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	6,377,324
b	Average of monthly cash balances.	1b	1,155,566
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,532,890
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,532,890
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	112,993
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,419,897
6	Minimum investment return. Enter 5% of line 5.	6	370,995

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	370,995
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,497
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,497
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	369,498
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	369,498
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	369,498

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,211,627
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,211,627
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,497
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,210,130

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				369,498
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	436,454			
b From 2015.	362,063			
c From 2016.	426,894			
d From 2017.	551,048			
e From 2018.	566,296			
f Total of lines 3a through e.	2,342,755			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>1,211,627</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				369,498
e Remaining amount distributed out of corpus	842,129			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,184,884			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	436,454			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	2,748,430			
10 Analysis of line 9:				
a Excess from 2015.	362,063			
b Excess from 2016.	426,894			
c Excess from 2017.	551,048			
d Excess from 2018.	566,296			
e Excess from 2019.	842,129			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	982,630
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	172,507	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	12,959	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		185,466	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		185,466

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-06-30	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00625656
	Allen C Berg				
	Firm's name ▶ KOVITZ INVESTMENT GROUP PARTNERS LLC				Firm's EIN ▶ 47-5657416
	Firm's address ▶ 115 S LaSalle Street Chicago, IL 60603				Phone no. (312) 334-7300

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELLEN BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 5.00	0	0	0
LAURIE A BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
MICHAEL H BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2.00	0	0	0
SUSAN S BLOCK CASDIN 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480				
JANE S ENGLEBARDT 166 EAST 61 ST SUITE 5H NEW YORK, NY 10065	OFFICER 12.00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alpert Jewish Family Service of Palm Beach County 5841 Corporate Way Suite 200 West Palm Beach, FL 33407	N/A	Public Charity	Restricted to Holocaust Survivor care	360
American Friends of the Israel Museum 545 Fifth Avenue Suite 920 New York, NY 10017	N/A	Public Charity	Unrestricted	10,000
Appeal of Conscience Foundation 119 West 57th Street New York, NY 10019	N/A	Public Charity	Unrestricted	2,500
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Art Institute of Chicago 111 South Michigan Ave Chicago, IL 60603	N/A	Public Charity	Restricted to Teen Council Program 2018-19	49,359
Art Institute of Chicago 111 South Michigan Ave Chicago, IL 60603	N/A	Public Charity	Restricted to Teen Council Program 2019-2020	51,856
Art Institute of Chicago 111 South Michigan Ave Chicago, IL 60611	N/A	Public Charity	Unrestricted	5,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Arts of Life2010 West Carroll Ave Chicago, IL 60612	N/A	Public Charity	Support the activities of the Artist Enterprise Program	15,000
Aspen Institute 2300 N Street NW Suite 700 Washington, DC 20037	N/A	Public Charity	Unrestricted	2,500
Asphalt Green555 East 90th Street New York, NY 10128	N/A	Public Charity	Unrestricted	5,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Beit T'Shuvah8831 Venice Blvd Los Angeles, CA 90034	N/A	Public Charity	Restricted to BTS music studio	5,000
Brady Center To Prevent Gun Violence 840 First Street NE Suite 400 Washington, DC 20002	N/A	Public Charity	Restricted to Education Collective for Gun Violence Prevention program in Tallahassee, Florida	51,856
Center for Hearing & Communication 50 Broadway New York, NY 10004	N/A	Public Charity	Restricted to Pediatrics	2,500
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Health Chicago 2611 W Chicago Ave Chicago, IL 60622	N/A	Public Charity	Unrestricted	300
Community Partners - Fiscal Agent for Safe Place for Youth 1000 N Alameda Street Ste 240 Los Angeles, CA 90012	N/A	Public Charity	Restricted Safe Place for Youth (SPY)s Director of Housing staff salary	47,000
Deliver the Dream 3223 NW 10th Terrace Suite 602 Fort Lauderdale, FL 33309	N/A	Public Charity	Restricted to December 2019 veteran respite and retreat weekend for 9/11 Combat Veteran and their families	1,000
Total ► 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREAM1991 Second Ave New York, NY 10029	N/A	Public Charity	Restricted to Mott Haven DREAM Elementary School Family & Community Engagement Team	25,000
Feeding South Florida2501 SW 32nd Ter Pembroke Park, FL 33023	N/A	Public Charity	Restricted to support government shutdown emergency food relief	25,000
Focused Ultrasound Foundation 1230 Cedars Court Suite 206 Charlottesville, VA 22903	N/A	Public Charity	Support the Osteoid Osteomas Phase III Study	49,359
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Forward Association Inc 125 Maiden Lane New York, NY 10038	N/A	Public Charity	Restricted to support donation software	5,000
Friends of Yad Sarah 445 Park Ave Suite 1702 New York, NY 10022	N/A	Public Charity	Medical Equipment loan program	1,800
Greater Chicago Food Depository 4100 W Ann Lurie Place Chicago, IL 60632	N/A	Public Charity	Unrestricted	250
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hot Bread Kitchen630 Flushing Ave Brooklyn, NY 11206	N/A	Public Charity	Restricted to the Bakers In Training Retention Support Program	25,000
iCivics1035 Cambridge Street Suite 21B Cambridge, MA 02141	N/A	Public Charity	Restricted free civic education software and teaching curriculum upgrade for "Argument Wars"	30,000
Israel Policy Forum 355 Lexington Ave 14th Floor New York, NY 10017	N/A	Public Charity	Unrestricted	25,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
J U F of Metropolitan ChicagoJewish Women's Foundation- Ellie Fund DAF 30 S Wells Street Chicago, IL 60606	N/A	Public Charity	DAF grants: To support causes, issues, initiatives, programs and organizations that educate and enable girls and women to reach their full potential	70,340
J U F of Metropolitan ChicagoJewish Women's Foundation- Ellie Fund DAF 30 S Wells Street Chicago, IL 60606	N/A	Public Charity	DAF grants: To support causes, issues, initiatives, programs and organizations that educate and enable girls and women to reach their full potential	155,770
JCRC-NY 225 West 34th Street Suite 1607 New York, NY 10122	N/A	Public Charity	Restricted to Spitzer Community Leadership Fund	500
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDC - American Jewish Joint Distribution Committee 220 E 42nd Street Suite 400 New York, NY 10017	N/A	Public Charity	Unrestricted	10,000
JDC - American Jewish Joint Distribution Committee 220 E 42nd Street Suite 400 New York, NY 10017	N/A	Public Charity	Restricted to staff salaries for Think Pink program in Bosnia and Herzegovina	15,000
Jewish Federation of Palm Beach County 4601 Community Drive WPalm Beach, FL 33417	N/A	Public Charity	Unrestricted	15,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Making Headway115 King Street Chappaqua, NY 10514	N/A	Public Charity	Unrestricted	2,000
Meals on Wheels of the Palm Beaches 1300 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Unrestricted	300
Museum of Jewish Heritage 36 Battery Place New York, NY 10280	N/A	Public Charity	Restricted to High School Apprenticeship Program	15,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
My Friends Place5850 Hollywood Blvd Los Angeles, CA 90028	N/A	Public Charity	Restricted to food for homeless youth	5,000
National Museum of American Jewish History 101 South Independence Mall East Philadelphia, PA 19106	N/A	Public Charity	Unrestricted	2,500
Northwestern University -Global Health Initiative 420 E Superior St 9th Floor Chicago, IL 60611	N/A	Public Charity	Restricted to Rural US medical student fellowships	3,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Northwestern University -Global Health Initiative Fund 420 E Superior St 9th Floor Chicago, IL 60611	N/A	Public Charity	Unrestricted	2,500
Norton Museum of Art1451 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Afterschool Arts Outreach Programs	60,280
NYU Langone Medical Center - FACES 223 East 34th Ave New York, NY 10016	N/A	Public Charity	FACES: Finding A Cure for Epilepsy and Seizures	7,500
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU Langone Medical Center One Park Ave 17th Floor New York, NY 10016	N/A	Public Charity	Hassenfeld Children's Center for Cancer and Blood Disorders	30,000
Palm Beach Country Club Foundation 760 N Ocean Blvd Palm Beach, FL 33480	N/A	Public Charity	Restricted to Palm Beach county charities	1,000
Riverdale Country School 5250 Fieldston Road Bronx, NY 10471	N/A	Public Charity	Restricted to Annual Fund	10,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Society of the Four Arts 240 Cocoanut Row Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	30,000
Swipe Out Hunger 555 West 5th Street Floor 35 Los Angeles, CA 90013	N/A	Public Charity	Restricted to support Swipe Out Hunger Strategic Growth plan	37,500
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	N/A	Public Charity	Unrestricted	2,500
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Town of Palm Beach United Way 44 Cocoanut Row M201 Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	12,000
Tufts University Friedman School of Nutrition Science & Polity 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Friedman School for Nutrition Science and Policy	10,000
University of Chicago Medicine Forefront Fund 130 E Randolph Street Suite 1400 Chicago, IL 60601	N/A	Public Charity	Unrestricted	5,000
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Chicago 130 E Randolph Street Suite 1400 Chicago, IL 60601	N/A	Public Charity	Restricted to BHC Collaborative for Child and Community Resilience program convenings	3,000
University of Pennsylvania 235 South 33rdStreet Philadelphia, PA 19104	N/A	Public Charity	Restricted to Penn Champions Club Squash	10,000
US Holocaust Museum 100 Raoul Wallenberg Place SW Washington, DC 20024	N/A	Public Charity	Unrestricted	300
Total ▶ 3a				982,630

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Vera Institute of Justice 3200 Motor Avenue Los Angeles, CA 90034	N/A	Public Charity	Restricted to trauma-informed care training for attorneys working with separated children, families, and unaccompanied minors seeking asylum	11,000
Windward School13 Windward Ave White Plains, NY 10605	N/A	Public Charity	Restricted to Annual Fund	10,000
Women Moving Millions19 Fulton St 301 New York, NY 10038	N/A	Public Charity	Restricted to support WMM staff salaries and operations upgrades	10,000
Total ▶ 3a				982,630

TY 2019 Accounting Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	25,000	25,000		0

TY 2019 Explanation of Non-Filing with Attorney General Statement

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Statement:

FLORIDA DOES NOT REQUIRE FILING WITH THE ATTORNEY GENERAL

TY 2019 Investments Corporate Stock Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Fidelity #4461	1,725,120	2,993,561
Fidelity #7207	441,755	3,384,462

TY 2019 Legal Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees - Schulte Roth	9,160	9,160		0

TY 2019 Other Assets Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Federal Tax Deposits	4,000	4,400	4,400

TY 2019 Other Decreases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Description	Amount
Prior Year Federal Tax	4,089
PY return of Capital	1,534

TY 2019 Other Expenses Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Membership Fees	975	975		0
Office Supplies and Postage	353	353		0
Florida State Annual Report	61	0		61
Insurance	1,255	0		1,255

TY 2019 Other Increases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Description	Amount
Nondividend Distributions Per 1099	1,977
EXCESS OF FMV OVER BASIS ON STOCK DONATIONS BY THE FOUNDATION	349,676

TY 2019 Other Professional Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees - Upshot	191,400	0		191,400

TY 2019 Taxes Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	295	295		0