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Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public. 1912

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: Hastings Mutual Insurance Company Charitable Foundation

A Employer identification number: 20-2031029

Number and street (or P O box number if mail is not delivered to street address): 404 East Woodlawn Avenue | Room/suite

B Telephone number (see instructions): 800-442-8277

City or town, state or province, country, and ZIP or foreign postal code: Hastings, MI 49058

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,417,047

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I** **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

| | Line | Description | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | 123,396 | | | |
| | 2 | Check ▶ ☐ if the foundation is not required to attach Sch. B | | | | | |
| | 3 | Interest on savings and temporary cash investments | | 0 | 0 | 0 | |
| | 4 | Dividends and interest from securities | | 71,009 | 71,009 | 0 | |
| | 5a | Gross rents | | 0 | 0 | 0 | |
| | b | Net rental income or (loss) | 0 | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | | 0 | | | |
| | b | Gross sales price for all assets on line 6a | 491,054 | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | | 0 | | |
| | 8 | Net short-term capital gain | | | | 0 | |
| | 9 | Income modifications | | | | 0 | |
| | 10a | Gross sales less returns and allowances | 0 | | | | |
| | b | Less: Cost of goods sold | 0 | | | | |
| | c | Gross profit or (loss) (attach schedule) | | 0 | | 0 | |
| | 11 | Other income (attach schedule) | | 0 | 0 | 0 | |
| | 12 | **Total.** Add lines 1 through 11 | | 194,405 | 71,009 | 0 | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc. | | 0 | 0 | 0 | 0 |
| | 14 | Other employee salaries and wages | | 0 | 0 | 0 | 0 |
| | 15 | Pension plans, employee benefits | | 0 | 0 | 0 | 0 |
| | 16a | Legal fees (attach schedule) | | 0 | 0 | 0 | 0 |
| | b | Accounting fees (attach schedule) | | 0 | 0 | 0 | 0 |
| | c | Other professional fees (attach schedule) | | 0 | 0 | 0 | 0 |
| | 17 | Interest | | 0 | 0 | 0 | 0 |
| | 18 | Taxes (attach schedule) (see instructions) | | 4,370 | 0 | 0 | 0 |
| | 19 | Depreciation (attach schedule) and depletion | | 0 | 0 | 0 | |
| | 20 | Occupancy | | 0 | 0 | 0 | 0 |
| | 21 | Travel, conferences, and meetings | | 0 | 0 | 0 | 0 |
| | 22 | Printing and publications | | 0 | 0 | 0 | 0 |
| | 23 | Other expenses (attach schedule) | | 4,556 | 4,479 | 0 | 0 |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | | 8,926 | 4,479 | 0 | 0 |
| | 25 | Contributions, gifts, grants paid | | 184,055 | | | 184,055 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | | 192,981 | 4,479 | 0 | 184,055 |
| | 27 | Subtract line 26 from line 12: | | | | | |
| | a | **Excess of revenue over expenses and disbursements** | | 1,424 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | | 66,530 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | | 0 | |

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## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|
| **Assets** | | | | |
| 1 | Cash—non-interest-bearing | 6,544 | 7,654 | 7,654 |
| 2 | Savings and temporary cash investments | 44,560 | 57,896 | 57,896 |
| 3 | Accounts receivable ▶ 13,538 | | | |
| | Less: allowance for doubtful accounts ▶ 0 | 13,534 | 13,538 | 13,538 |
| 4 | Pledges receivable ▶ 0 | | | |
| | Less: allowance for doubtful accounts ▶ 0 | 0 | 0 | 0 |
| 5 | Grants receivable | 0 | 0 | 0 |
| 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | 0 | 0 | 0 |
| 7 | Other notes and loans receivable (attach schedule) ▶ 0 | | | |
| | Less: allowance for doubtful accounts ▶ 0 | 0 | 0 | 0 |
| 8 | Inventories for sale or use | 0 | 0 | 0 |
| 9 | Prepaid expenses and deferred charges | 0 | 0 | 0 |
| 10a | Investments—U.S. and state government obligations (attach schedule) | 1,818,281 | 1,847,536 | 1,847,536 |
| b | Investments—corporate stock (attach schedule) | 1,157,130 | 1,490,212 | 1,490,212 |
| c | Investments—corporate bonds (attach schedule) | 0 | 0 | 0 |
| 11 | Investments—land, buildings, and equipment: basis ▶ 0 | | | |
| | Less: accumulated depreciation (attach schedule) ▶ 0 | 0 | 0 | 0 |
| 12 | Investments—mortgage loans | 0 | 0 | 0 |
| 13 | Investments—other (attach schedule) | 0 | 0 | 0 |
| 14 | Land, buildings, and equipment: basis ▶ 0 | | | |
| | Less: accumulated depreciation (attach schedule) ▶ 0 | 0 | 0 | 0 |
| 15 | Other assets (describe ▶ Tax Recoverable ) | 0 | 211 | 211 |
| 16 | **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I) | 3,040,049 | 3,417,047 | 3,417,047 |
| **Liabilities** | | | | |
| 17 | Accounts payable and accrued expenses | 3,587 | 6,921 | |
| 18 | Grants payable | 0 | 0 | |
| 19 | Deferred revenue | 0 | 0 | |
| 20 | Loans from officers, directors, trustees, and other disqualified persons | 0 | 0 | |
| 21 | Mortgages and other notes payable (attach schedule) | 0 | 0 | |
| 22 | Other liabilities (describe ▶ Tax Payable ) | 0 | 0 | |
| 23 | **Total liabilities** (add lines 17 through 22) | 3,587 | 6,921 | |
| **Net Assets or Fund Balances** | | | | |
| | **Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29, and 30.** | | | |
| 24 | Net assets without donor restrictions | 3,036,462 | 3,410,126 | |
| 25 | Net assets with donor restrictions | 0 | 0 | |
| | **Foundations that do not follow FASB ASC 958, check here** ▶ ☐ **and complete lines 26 through 30.** | | | |
| 26 | Capital stock, trust principal, or current funds | 0 | 0 | |
| 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0 | 0 | |
| 28 | Retained earnings, accumulated income, endowment, or other funds | 0 | 0 | |
| 29 | **Total net assets or fund balances** (see instructions) | 3,036,462 | 3,410,126 | |
| 30 | **Total liabilities and net assets/fund balances** (see instructions) | 3,040,049 | 3,417,047 | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,036,462 |
| 2 | Enter amount from Part I, line 27a | 2 | 1,424 |
| 3 | Other increases not included in line 2 (itemize) ▶ Unrealized Gains on Investments | 3 | 372,240 |
| 4 | Add lines 1, 2, and 3 | 4 | 3,410,126 |
| 5 | Decreases not included in line 2 (itemize) ▶ None | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 | 6 | 3,410,126 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | See Attachment 4 | | Various | Various |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) |
|---|---|---|---|---|
| a | 491,054 | 0 | 491,054 | 0 |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| | (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } | 2 | 0 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8 | 3 | 0 |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col (c)) |
|---|---|---|---|
| 2018 | 123,321 | 2,997,747 | 0 0411 |
| 2017 | 156,477 | 2,891,363 | 0.0541 |
| 2016 | 119,087 | 2,727,300 | 0.0437 |
| 2015 | 103,554 | 2,529,336 | 0.0409 |
| 2014 | 156,271 | 2,433,323 | 0.0642 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 0.2441 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 04881 |
| 4 | Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 | 4 | 3,170,931 |
| 5 | Multiply line 4 by line 3 | 5 | 154,773 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 665 |
| 7 | Add lines 5 and 6 | 7 | 155,438 |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 184,055 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3



## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary—see instructions)** | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 665 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2 | 3 | 665 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 4 | 0 |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 665 |
| 6 | Credits/Payments: | | |
| a | 2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 875 | | |
| b | Exempt foreign organizations—tax withheld at source — 6b: 0 | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: 0 | | |
| d | Backup withholding erroneously withheld — 6d: 0 | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 875 |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached | 8 | 0 |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 0 |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | 210 |
| 11 | Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 0 **Refunded** ▶ | 11 | 210 |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | ✔ |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition | 1b | | ✔ |
| | If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | ✔ |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ None **(2)** On foundation managers. ▶ $ None | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ None | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | 2 | | ✔ |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | ✔ |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | ✔ |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | ✔ |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.* | 5 | | ✔ |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | ✔ | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | ✔ | |
| 8a | Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Michigan | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation | 8b | ✔ | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV | 9 | | ✔ |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | ✔ |

**Part VII-A Statements Regarding Activities** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | ✔ |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | 12 | | ✔ |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | ✔ | |

Website address ▶ N/A

14 The books are in care of ▶ Hastings Mutual Insurance Company Telephone no. ▶ 800-442-8277
Located at ▶ 404 East Woodlawn Avenue, Hastings MI ZIP+4 ▶ 49058

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | ✔ |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ | | | |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the year, did the foundation (either directly or indirectly): | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | ✔ |
| | Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? | 1c | | ✔ |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| a | At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☑ No<br>If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___ | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.<br>▶ 20___ , 20___ , 20___ , 20___ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No | | | |
| b | If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | ✔ |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | 4b | | ✔ |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 5a | During the year, did the foundation pay or incur any amount to: | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No | | | |
| | (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No | | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No | | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No | | | |
| b | If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A | 5b | | |
| | Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐ | | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No | | | |
| | If "Yes," attach the statement required by Regulations section 53.4945-5(d). | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No | | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | ✔ |
| | If "Yes" to 6b, file Form 8870. | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No | | | |
| b | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No | | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| See Attachment 5 | | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| None | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | 0 |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 None | |
| 2 None | |
| 3 None | |
| 4 None | |

**Part IX-B Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 None | |
| 2 None | |
| All other program-related investments See instructions<br>3 None | |
| **Total.** Add lines 1 through 3 ▶ | 0 |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | | |
|---|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | | |
| a | Average monthly fair market value of securities | | 1a | 3,213,104 |
| b | Average of monthly cash balances | | 1b | 6,115 |
| c | Fair market value of all other assets (see instructions) | | 1c | 0 |
| d | **Total** (add lines 1a, b, and c) | | 1d | 3,219,219 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | 2 | 0 |
| 3 | Subtract line 2 from line 1d | | 3 | 3,219,219 |
| 4 | Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) | | 4 | 48,288 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4 | | 5 | 3,170,931 |
| 6 | **Minimum investment return.** Enter 5% of line 5 | | 6 | 158,547 |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

| | | | | |
|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | 1 | 158,547 |
| 2a | Tax on investment income for 2019 from Part VI, line 5 | 2a 665 | | |
| b | Income tax for 2019. (This does not include the tax from Part VI.) | 2b 0 | | |
| c | Add lines 2a and 2b | | 2c | 665 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | 3 | 157,882 |
| 4 | Recoveries of amounts treated as qualifying distributions | | 4 | 0 |
| 5 | Add lines 3 and 4 | | 5 | 157,882 |
| 6 | Deduction from distributable amount (see instructions) | | 6 | 0 |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | 7 | 157,882 |

**Part XII Qualifying Distributions** (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 184,055 |
| b | Program-related investments—total from Part IX-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 0 |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | 0 |
| b | Cash distribution test (attach the required schedule) | 3b | 0 |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 | 4 | 184,055 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions | 5 | 0 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 184,055 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

| | | (a) Corpus | (b) Years prior to 2018 | (c) 2018 | (d) 2019 |
|---|---|---|---|---|---|
| 1 | Distributable amount for 2019 from Part XI, line 7 | | | | 157,881 |
| 2 | Undistributed income, if any, as of the end of 2019: | | | | |
| a | Enter amount for 2018 only | | | 96,182 | |
| b | Total for prior years: 20 ___ , 20 ___ , 20 ___ | | 0 | | |
| 3 | Excess distributions carryover, if any, to 2019: | | | | |
| a | From 2014 . . . . . . 0 | | | | |
| b | From 2015 . . . . . 0 | | | | |
| c | From 2016 . . . . . 0 | | | | |
| d | From 2017 . . . . . . 0 | | | | |
| e | From 2018 . . . . . . 0 | | | | |
| f | **Total** of lines 3a through e | 0 | | | |
| 4 | Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 184,055 | | | | |
| a | Applied to 2018, but not more than line 2a | | | 96,182 | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | 0 | | |
| c | Treated as distributions out of corpus (Election required—see instructions) | 0 | | | |
| d | Applied to 2019 distributable amount | | | | 87,873 |
| e | Remaining amount distributed out of corpus | 0 | | | |
| 5 | Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0 | | | 0 |
| 6 | **Enter the net total of each column as indicated below:** | | | | |
| a | Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 0 | | | |
| b | Prior years' undistributed income. Subtract line 4b from line 2b | | 0 | | |
| c | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0 | | |
| d | Subtract line 6c from line 6b. Taxable amount—see instructions | | 0 | | |
| e | Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions | | | 0 | |
| f | Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 | | | | 70,008 |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) | 0 | | | |
| 8 | Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 | **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 | Analysis of line 9: | | | | |
| a | Excess from 2015 . . . . 0 | | | | |
| b | Excess from 2016 . . . 0 | | | | |
| c | Excess from 2017 . . . . 0 | | | | |
| d | Excess from 2018 . . . . 0 | | | | |
| e | Excess from 2019 . . . . 0 | | | | |

## Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|---|---|---|---|---|---|
| | (a) 2019 | (b) 2018 | (c) 2017 | (d) 2016 | |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | N/A | N/A | N/A | N/A | 0 |
| **b** 85% of line 2a | 0 | 0 | 0 | 0 | 0 |
| **c** Qualifying distributions from Part XII, line 4, for each year listed | | | | | 0 |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | 0 |
| **e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | 0 | 0 | 0 | 0 | 0 |
| **3** Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| **a** "Assets" alternative test—enter: (1) Value of all assets | | | | | 0 |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | 0 |
| **b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed | | | | | 0 |
| **c** "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | 0 |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | 0 |
| (3) Largest amount of support from an exempt organization | | | | | 0 |
| (4) Gross investment income | 0 | 0 | 0 | 0 | 0 |

## Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

Debbie Kurtz, 404 East Woodlawn Avenue, Hastings, MI 49058, (800)442-8277

**b** The form in which applications should be submitted and information and materials they should include:

Grant Application Form

**c** Any submission deadlines:

March 31, June 30, September 30, December 31

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Limited to states of Illinois, Indiana, Iowa, Michigan, Ohio and Wisconsin

**Part XV Supplementary Information** *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| See Attachment 6 | | | | 184,055 |
| **Total** ▶ **3a** | | | | 184,055 |
| **b** *Approved for future payment* | | | | |
| None | | | | |
| **Total** ▶ **3b** | | | | 0 |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See instructions.) |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 71,009 | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 71,009 | |

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 71,009

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|---|---|
| | N/A |

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | ✔ |
| | (2) Other assets | 1a(2) | | ✔ |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✔ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✔ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✔ |
| | (4) Reimbursement arrangements | 1b(4) | | ✔ |
| | (5) Loans or loan guarantees | 1b(5) | | ✔ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✔ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✔ |

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| N/A | | | |

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] | Date: 9/2/20 | Title: President

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| | | | | |

| | |
|---|---|
| Firm's name ▶ | Firm's EIN ▶ |
| Firm's address ▶ | Phone no |

**Schedule B**
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

**2019**

| Name of the organization | Employer identification number |
|---|---|
| Hastings Mutual Insurance Company Charitable Foundation | 20-2031029 |

**Organization type** (check one):

| Filers of: | Section: |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☑ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

**General Rule**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . . . . . . . . . . . . . . . . ▶ $ ____________

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Name of organization | Employer identification number |
|---|---|
| | |

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | Hastings Mutual Insurance Company<br>404 E. Woodlawn Avenue<br>Hastings, MI 49508 | $ 120,000 | Person ☑<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II for noncash contributions.) |

| Name of organization | Employer identification number |
|---|---|
| | |

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

Name of organization | Employer identification number

**Part III** *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

**(e) Transfer of gift**

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

**(e) Transfer of gift**

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

**(e) Transfer of gift**

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

**(e) Transfer of gift**

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

Attachment 1

Form 990-PF
Tax Year 2019
Part I, Line 18

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Taxes Detail:

| | |
|---|---|
| Federal Income Taxes - Current | 648 |
| Federal Income Taxes - Deferred | 3,722 |
| **Total Taxes - Line 18** | **$ 4,370** |

Attachment 2

Form 990-PF
Tax Year 2019
Part I, Line 23

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Other Expenses Detail:

| | |
|---|---|
| Clearwater Investment Software Fee | 309 |
| Comerica Bank Charges | 56 |
| NEAM Investment Manager Fees | 3,396 |
| Investment fees - Custodian | 775 |
| State of Michigan Filing Fee | 20 |
| **Total Other Expenses - Line 23** | **4,556** |

Attachment 3

Form 990-PF
Tax Year 2019
Part II, Line 10a and 10b

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

**Line 10a**: Detailed listing of U.S. and state government obligations held at year-end:

| | |
|---|---|
| UNITED STATES TREASURY | 49,933.60 |
| G2 MA3454 | 48,768.34 |
| UNITED STATES TREASURY | 125,883.75 |
| UNITED STATES TREASURY | 204,539.00 |
| UNITED STATES TREASURY | 253,632.75 |
| UNITED STATES TREASURY | 200,686.40 |
| G2 MA5264 | 70,946.71 |
| UNITED STATES TREASURY | 126,904.25 |
| UNITED STATES TREASURY | 151,482.45 |
| UNITED STATES TREASURY | 127,949.25 |
| UNITED STATES TREASURY | 148,787.10 |
| FN AP4058 | 45,077.48 |
| FH G18582 | 50,868.97 |
| FH G08722 | 63,953.32 |
| FH G67700 | 178,122.32 |
| Total Line 10a | $ 1,847,535.69 |

**Line 10b**: Detailed listing of corporate stocks held at year end:

| | |
|---|---|
| SPDR S&P 500 ETF | 1,490,211.80 |
| Total Line 10b | $ 1,490,211.80 |

**Line 10c**: Detailed listing of corporate bonds held at year end:

| | |
|---|---|
| Total Line 10c | $ - |

Attachment 4

Form 990-PF
Tax Year 2019
Part IV, Line 1

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

Capital Gains and Losses for Tax on Investment Income

| Security Description | Proceeds | Book Value | Tax Gain/Loss | Acq Date | Disp Date |
|---|---|---|---|---|---|
| FH G08722 | 691 75 | 691 75 | - | 09/14/2016 | 01/15/2019 |
| FH G08722 | 716 94 | 716 94 | - | 09/14/2016 | 02/15/2019 |
| FH G08722 | 631 76 | 631 76 | - | 09/14/2016 | 03/15/2019 |
| FH G08722 | 834 77 | 834 77 | - | 09/14/2016 | 04/15/2019 |
| FH G08722 | 993 92 | 993 92 | - | 09/14/2016 | 05/15/2019 |
| FH G08722 | 1,057 44 | 1,057 44 | - | 09/14/2016 | 06/17/2019 |
| FH G08722 | 1,180 23 | 1,180 23 | - | 09/14/2016 | 07/15/2019 |
| FH G08722 | 1,615 22 | 1,615 22 | - | 09/14/2016 | 08/15/2019 |
| FH G08722 | 1,444 37 | 1,444 37 | - | 09/14/2016 | 09/16/2019 |
| FH G08722 | 1,506 53 | 1,506 53 | - | 09/14/2016 | 10/15/2019 |
| FH G08722 | 1,757 87 | 1,757 87 | - | 09/14/2016 | 11/15/2019 |
| FH G08722 | 1,308 28 | 1,308 28 | - | 09/14/2016 | 12/16/2019 |
| FH G18582 | 931 35 | 931 35 | - | 03/17/2016 | 01/15/2019 |
| FH G18582 | 755 60 | 755 60 | - | 03/17/2016 | 02/15/2019 |
| FH G18582 | 814 01 | 814 01 | - | 03/17/2016 | 03/15/2019 |
| FH G18582 | 902 97 | 902 97 | - | 03/17/2016 | 04/15/2019 |
| FH G18582 | 906 24 | 906 24 | - | 03/17/2016 | 05/15/2019 |
| FH G18582 | 843 42 | 843 42 | - | 03/17/2016 | 06/17/2019 |
| FH G18582 | 718 44 | 718 44 | - | 03/17/2016 | 07/15/2019 |
| FH G18582 | 1,020 38 | 1,020 38 | - | 03/17/2016 | 08/15/2019 |
| FH G18582 | 984 91 | 984 91 | - | 03/17/2016 | 09/16/2019 |
| FH G18582 | 892 05 | 892 05 | - | 03/17/2016 | 10/15/2019 |
| FH G18582 | 1,061 60 | 1,061 60 | - | 03/17/2016 | 11/15/2019 |
| FH G18582 | 1,188 73 | 1,188 73 | - | 03/17/2016 | 12/16/2019 |
| FH G67700 | 1,690 42 | 1,690 42 | - | 03/13/2017 | 01/15/2019 |
| FH G67700 | 1,467 72 | 1,467 72 | - | 03/13/2017 | 02/15/2019 |
| FH G67700 | 1,716 33 | 1,716 33 | - | 03/13/2017 | 03/15/2019 |
| FH G67700 | 1,965 80 | 1,965 80 | - | 03/13/2017 | 04/15/2019 |
| FH G67700 | 2,350 05 | 2,350 05 | - | 03/13/2017 | 05/15/2019 |
| FH G67700 | 2,723 54 | 2,723 54 | - | 03/13/2017 | 06/17/2019 |
| FH G67700 | 2,527 77 | 2,527 77 | - | 03/13/2017 | 07/15/2019 |
| FH G67700 | 2,534 86 | 2,534 86 | - | 03/13/2017 | 08/15/2019 |
| FH G67700 | 2,537 06 | 2,537 06 | - | 03/13/2017 | 09/16/2019 |
| FH G67700 | 2,517 23 | 2,517 23 | - | 03/13/2017 | 10/15/2019 |
| FH G67700 | 2,889 31 | 2,889 31 | - | 03/13/2017 | 11/15/2019 |
| FH G67700 | 2,318 79 | 2,318 79 | - | 03/13/2017 | 12/16/2019 |
| FN AP4058 | 933 34 | 933 34 | - | 03/17/2016 | 01/25/2019 |
| FN AP4058 | 844 32 | 844 32 | - | 03/17/2016 | 02/25/2019 |
| FN AP4058 | 1,188 31 | 1,188 31 | - | 03/17/2016 | 03/25/2019 |
| FN AP4058 | 1,592 84 | 1,592 84 | - | 03/17/2016 | 04/25/2019 |
| FN AP4058 | 735 58 | 735 58 | - | 03/17/2016 | 05/28/2019 |
| FN AP4058 | 902 50 | 902 50 | - | 03/17/2016 | 06/25/2019 |
| FN AP4058 | 888 17 | 888 17 | - | 03/17/2016 | 07/25/2019 |
| FN AP4058 | 1,080 32 | 1,080 32 | - | 03/17/2016 | 08/26/2019 |
| FN AP4058 | 866 42 | 866 42 | - | 03/17/2016 | 09/25/2019 |
| FN AP4058 | 520 92 | 520 92 | - | 03/17/2016 | 10/25/2019 |
| FN AP4058 | 1,896 65 | 1,896 65 | - | 03/17/2016 | 11/25/2019 |
| FN AP4058 | 1,066 26 | 1,066 26 | - | 03/17/2016 | 12/26/2019 |
| G2 MA3454 | 689 52 | 689 52 | - | 03/22/2016 | 01/22/2019 |
| G2 MA3454 | 594 90 | 594 90 | - | 03/22/2016 | 02/20/2019 |
| G2 MA3454 | 604 66 | 604 66 | - | 03/22/2016 | 03/22/2019 |
| G2 MA3454 | 758 37 | 758 37 | - | 03/22/2016 | 04/22/2019 |
| G2 MA3454 | 910 34 | 910 34 | - | 03/22/2016 | 05/20/2019 |
| G2 MA3454 | 941 46 | 941 46 | - | 03/22/2016 | 06/20/2019 |

| | | | | | |
|---|---|---|---|---|---|
| G2 MA3454 | 956 96 | 956 96 | - | 03/22/2016 | 07/22/2019 |
| G2 MA3454 | 1,054 66 | 1,054 66 | - | 03/22/2016 | 08/20/2019 |
| G2 MA3454 | 1,068 99 | 1,068 99 | - | 03/22/2016 | 09/20/2019 |
| G2 MA3454 | 1,073 09 | 1,073 09 | - | 03/22/2016 | 10/21/2019 |
| G2 MA3454 | 1,186 08 | 1,186 08 | - | 03/22/2016 | 11/20/2019 |
| G2 MA3454 | 1,058 09 | 1,058 09 | - | 03/22/2016 | 12/20/2019 |
| G2 MA5264 | 539 96 | 539 96 | - | 06/28/2018 | 01/22/2019 |
| G2 MA5264 | 829 53 | 829 53 | - | 06/28/2018 | 02/20/2019 |
| G2 MA5264 | 1,581 28 | 1,581 28 | - | 06/28/2018 | 03/20/2019 |
| G2 MA5264 | 1,477 70 | 1,477 70 | - | 06/28/2018 | 04/22/2019 |
| G2 MA5264 | 2,238 46 | 2,238 46 | - | 06/28/2018 | 05/20/2019 |
| G2 MA5264 | 2,354 44 | 2,354 44 | - | 06/28/2018 | 06/20/2019 |
| G2 MA5264 | 2,385 45 | 2,385 45 | - | 06/28/2018 | 07/22/2019 |
| G2 MA5264 | 3,522 02 | 3,522 02 | - | 06/28/2018 | 08/20/2019 |
| G2 MA5264 | 3,811 26 | 3,811 26 | - | 06/28/2018 | 09/20/2019 |
| G2 MA5264 | 3,745 83 | 3,745 83 | - | 06/28/2018 | 10/21/2019 |
| G2 MA5264 | 3,792 90 | 3,792 90 | - | 06/28/2018 | 11/20/2019 |
| G2 MA5264 | 3,192 36 | 3,192 36 | - | 06/28/2018 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 3,500 00 | 3,500 00 | - | 12/19/2018 | 01/25/2019 |
| GOLDMAN FS GOVT INST | 189 14 | 189 14 | - | 12/19/2018 | 01/29/2019 |
| GOLDMAN FS GOVT INST | 6,000 00 | 6,000 00 | - | 12/19/2018 | 02/21/2019 |
| GOLDMAN FS GOVT INST | 3,000 00 | 3,000 00 | - | 12/19/2018 | 03/05/2019 |
| GOLDMAN FS GOVT INST | 193 37 | 193 37 | - | 12/19/2018 | 04/26/2019 |
| GOLDMAN FS GOVT INST | 27,283 40 | 27,283 40 | - | 12/19/2018 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,648 50 | 1,648 50 | - | 12/20/2018 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,417 95 | 1,417 95 | - | 12/26/2018 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,328 13 | 1,328 13 | - | 12/31/2018 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 463 17 | 463 17 | - | 01/02/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 4,253 33 | 4,253 33 | - | 01/15/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,723 67 | 1,723 67 | - | 01/22/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,074 44 | 1,074 44 | - | 01/25/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 10,192 92 | 10,192 92 | - | 01/31/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 85 65 | 85 65 | - | 02/01/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 3,870 79 | 3,870 79 | - | 02/15/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,914 81 | 1,914 81 | - | 02/20/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 983 09 | 983 09 | - | 02/25/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 96 42 | 96 42 | - | 03/01/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 4,084 36 | 4,084 36 | - | 03/15/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 2,669 91 | 2,669 91 | - | 03/20/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1 91 | 1 91 | - | 03/22/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 1,324 96 | 1,324 96 | - | 03/25/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 390 63 | 390 63 | - | 04/01/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 191 96 | 191 96 | - | 04/15/2019 | 05/14/2019 |
| GOLDMAN FS GOVT INST | 3,800 00 | 3,800 00 | - | 04/15/2019 | 05/29/2019 |
| GOLDMAN FS GOVT INST | 624 97 | 624 97 | - | 04/15/2019 | 07/03/2019 |
| GOLDMAN FS GOVT INST | 1,375 03 | 1,375 03 | - | 04/22/2019 | 07/03/2019 |
| GOLDMAN FS GOVT INST | 194 29 | 194 29 | - | 04/22/2019 | 07/29/2019 |
| GOLDMAN FS GOVT INST | 1,145 59 | 1,145 59 | - | 04/22/2019 | 08/01/2019 |
| GOLDMAN FS GOVT INST | 1,726 52 | 1,726 52 | - | 04/25/2019 | 08/01/2019 |
| GOLDMAN FS GOVT INST | 2,127 89 | 2,127 89 | - | 04/30/2019 | 08/01/2019 |
| GOLDMAN FS GOVT INST | 30,000 00 | 30,000 00 | - | 04/30/2019 | 08/12/2019 |
| GOLDMAN FS GOVT INST | 23,581 45 | 23,581 45 | - | 04/30/2019 | 09/10/2019 |
| GOLDMAN FS GOVT INST | 312 50 | 312 50 | - | 05/01/2019 | 09/10/2019 |
| GOLDMAN FS GOVT INST | 124 58 | 124 58 | - | 05/01/2019 | 09/10/2019 |
| GOLDMAN FS GOVT INST | 1,796 88 | 1,796 88 | - | 05/15/2019 | 09/10/2019 |
| GOLDMAN FS GOVT INST | 2,184 59 | 2,184 59 | - | 05/15/2019 | 09/10/2019 |
| GOLDMAN FS GOVT INST | 36 31 | 36 31 | - | 05/15/2019 | 10/01/2019 |
| GOLDMAN FS GOVT INST | 194 40 | 194 40 | - | 05/15/2019 | 10/29/2019 |
| GOLDMAN FS GOVT INST | 2,737 86 | 2,737 86 | - | 05/15/2019 | 11/07/2019 |
| GOLDMAN FS GOVT INST | 2,762 14 | 2,762 14 | - | 05/20/2019 | 11/07/2019 |
| GOLDMAN FS GOVT INST | 858 37 | 858 37 | - | 05/20/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 865 28 | 865 28 | - | 05/28/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 4,562 50 | 4,562 50 | - | 05/31/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 175 35 | 175 35 | - | 06/03/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 5,515 34 | 5,515 34 | - | 06/17/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 3,281 25 | 3,281 25 | - | 06/17/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 3,757 50 | 3,757 50 | - | 06/20/2019 | 12/09/2019 |

| | | | | | |
|---|---|---|---|---|---|
| GOLDMAN FS GOVT INST | 1,030 36 | 1,030 36 | - | 06/25/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 1,470 56 | 1,470 56 | - | 07/01/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 5,304 25 | 5,304 25 | - | 07/15/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 3,179 24 | 3,179 24 | - | 07/22/2019 | 12/09/2019 |
| GOLDMAN FS GOVT INST | 614 17 | 614 17 | - | 07/22/2019 | 12/11/2019 |
| GOLDMAN FS GOVT INST | 1,013 78 | 1,013 78 | - | 07/25/2019 | 12/11/2019 |
| GOLDMAN FS GOVT INST | 3,372 05 | 3,372 05 | - | 07/31/2019 | 12/11/2019 |
| GOLDMAN FS GOVT INST | 6,803 32 | 6,803 32 | - | 07/31/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 166 47 | 166 47 | - | 08/01/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 6,035 65 | 6,035 65 | - | 08/15/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,016 94 | 5,016 94 | - | 08/20/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 1,203 71 | 1,203 71 | - | 08/26/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 144 79 | 144 79 | - | 09/03/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,816 88 | 5,816 88 | - | 09/16/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,305 69 | 5,305 69 | - | 09/20/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 987 10 | 987 10 | - | 09/25/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 281 25 | 281 25 | - | 09/30/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 145 49 | 145 49 | - | 10/01/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,752 27 | 5,752 27 | - | 10/15/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,228 53 | 5,228 53 | - | 10/21/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 639 44 | 639 44 | - | 10/25/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 6,406 16 | 6,406 16 | - | 10/31/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 104 44 | 104 44 | - | 11/01/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 8,328 16 | 8,328 16 | - | 11/15/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 5,372 98 | 5,372 98 | - | 11/20/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 2,013 87 | 2,013 87 | - | 11/25/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 107 03 | 107 03 | - | 12/02/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 4,562 50 | 4,562 50 | - | 12/02/2019 | 12/20/2019 |
| GOLDMAN FS GOVT INST | 78,142 19 | 78,142 19 | - | 12/16/2019 | 12/20/2019 |
| UNITED STATES TREASURY | 50,000 00 | 50,000 00 | - | 04/11/2013 | 04/30/2019 |
| Total | 491,053 97 | 491,053 97 | - | | |

Attachment 5

Form 990-PF
Tax Year 2019
Part VIII section 1

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| Christopher J Fluke<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Director<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| Kellie M Haines<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Director<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| Mark A Kolanowski<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Director<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| Bruce J Osterink<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Director<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| James R Toburen<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Director<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| Joseph J Babiak<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | President<br>Less than 5 hours per week | $0 00 | $0 00 | $0.00 |
| Michael T Kinnary<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Treasurer<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |
| Michael W Puemer<br>c/o Hastings Mutual Insurance Company<br>404 East Woodlawn Avenue<br>Hastings, MI 49058 | Secretary<br>Less than 5 hours per week | $0 00 | $0 00 | $0 00 |

Attachment 6

Form 990-PF
Tax Year 2019
Part XV, Line 3a

Hastings Mutual Insurance Company Charitable Foundation
EIN = 20-2031029

All grant recipients were public charities or equivalents as defined in sections 501 (c) (3) and 509 (a)

| Recipient | Address Line 1 | Address Line 2 | Amount | Purpose |
|---|---|---|---|---|
| BARRY COMMUNITY FOUNDATION | 231 South Broadway | Hastings, MI 49058 | 20,000 00 | Vocational training program for the Hastings, Michigan area |
| BOYS & GIRLS CLUB OF NOBLESVILLE | 1700 Conner Street | Noblesville, IN 46060 | 2,500 00 | To provide nutritious meals and snacks to children to promote physical and emotional development |
| CHILD AND FAMILY CHARITIES | 4287 Five Oaks Drive | Lansing, MI 48911 | 5,000 00 | To provide basic needs to youth living on the streets |
| COMMUNITIES IN SCHOOLS OF WAYNE COUNTY, INC | 33 South 7th Street | Richmond, IN 47374 | 1,500 00 | To surround students with a community of support |
| COMMUNITY HARVEST FOOD BANK OF NORTHEAST INDIANA, INC | 999 East Tillman Road | Fort Wayne, IN 46816 | 7,000 00 | To provide programs that provide hunger relief |
| DELTA WAVERLY ROTARY FOUNDATION | PO Box 70042 | Lansing, MI 48917 | 750 00 | To supplement funds given to run the backpack program |
| DELTON KELLOGG SCHOOLS | 10425 Panther Pride Drive | Delton, MI 49046 | 328 00 | *Silent Partner* - various items for students in need |
| DOWN SYNDROME ASSOCIATION OF THE VALLEY | 945 Boardman-Canfield Road, Suite 12 | Boardman, OH 44512 | 500 00 | To supply needed programs and resources to persons with Down Syndrome |
| DRAKE GOETZ MEMORIAL PARK, INC | 4334 North 350 East | Huntington, IN 46750 | 3,100 00 | To help build the only all-inclusive multi-generation playground in the community |
| ELE'S PLACE | 1145 West Oakland Avenue | Lansing, MI 48915 | 3,500 00 | To provide grief backpacks for the Lansings, Michigan school district |
| FIELDHOUSE FOUNDATION | 300 Sunrise Center Road | Zanesville, OH 43701 | 2,500 00 | To provide physical, emotional and psychological theraputic care to children ages 3 to 21 who have special needs due to accident, illness or injury at no cost to participants |
| FISH TALES, INC | 2177 East Erickson Road | Pinconning, MI 48650 | 2,500 00 | To supply Camp Fish Tales with a generator |
| GREEN GABLES HAVEN | PO Box 388 | Hastings, MI 49058 | 4,000 00 | To allow for every victim of domestic violence to receive counseling |
| GREENWOOD SCHOOL DISTRICT | 306 West Central Avenue | Greenwood, WI 54437 | 1,500 00 | To provide weekend food to the neediest children |
| HASTINGS AREA SCHOOL SYSTEM | 520 West South Street | Hastings, MI 49058 | 375 00 | *Silent Partner* - various items for students in need |
| HASTINGS YOUNG LIFE | PO Box 5 | Hastings, MI 49058 | 2,500 00 | To fund camp and retreat costs for students and leaders |
| LAKEWOOD PROJECT GRADUATION | 7223 Velte Road | Lake Odessa, MI 48849 | 250 00 | *Silent Partner* - All night graduation party |
| LENAWEE COUNTY MISSION DBA NEIGHBORS OF HOPE | 410 East Maomee Street | Adrian, MI 49221 | 700 00 | To provide food and personal hygiene items for men |
| LITCHFIELD COMMUNITY SCHOOLS | 210 Williams Street | Litchfield, MI 49252 | 500 00 | To assist in funding project |
| PARENTS OF HASTINGS HIGH SCHOOL SENIOR PARTY | 520 West South Street | Hastings, MI 49058 | 2,000 00 | *Silent Partner* - Donations for students all night graduation party |
| PINE REST CHRISTIAN MENTAL HEALTH SERVICES | 300 68th Street SE | Grand Rapids, MI 49501 | 59,233 00 | *Silent Partner* - Donations for Students Program and counseling services for students |
| SPECTRUM HEALTH FOUNDATION | 100 Michigan Street NE, MC 004 | Grand Rapids, MI 49503 | 10,000 00 | To support Medicaid beneficiaries to promote healthy pregnancies, positive birth outcomes and infant health and development |
| TALL TURF MINISTRIES | 2010 Kalamazoo Avenue, SE | Grand Rapids, MI 49507 | 2,500 00 | To provide financial assistance for at-risk youth to attend camp |
| TALONS OUT HONOR FLIGHT, INC | PO Box 580 | Portage, MI 49081 | 3,100 00 | To provide honor flights to WWII, Vietnam and Korean vets |
| THE LAKEVIEW ELEMENTARY PTO | 640 Wakefield Drive | Cortland, OH 44410 | 500 00 | To provide students in grades K-8 with food at night and on the weekends |
| THE POTTER'S HOUSE | 810 Van Raalte Drive SW | Grand Rapids, MI 45909 | 20,000 00 | To provide education to English Language Learner students not only in the spoken and written English language, but also in American culture |
| THE RIVER FOOD PANTRY | 2201 Darwin Road | Madison, WI 53704 | 500 00 | To provide mobile lunches to eight low-income neighbors in Dane County |
| THORNAPPLE KELLOGG SCHOOLS | 10051 Green Lake Road | Middleville, MI 49333 | 524 00 | *Silent Partner* - various items for students in need and donation to all night graduation party |
| TIFFIN-SENECA UNITED WAY, INC | 201 South Washington Street | Tiffin, OH 44883 | 5,000 00 | To provide direct care financial services to those who may be in jeopardy of losing their housing, due to an eviction notice, or their utilities, because they have a disconnect notice |
| VILLAGE NORTHWEST UNLIMITED | 330 Village Circle | Sheldon, IA 51201 | 10,000 00 | To improve the lives of the adults with disabilities we serve |
| VISTA MARIA | 20651 West Warren Avenue | Dearborn Heights, MI 48127 | 5,745 00 | To provide innovative care, treatment and education focused on restorative relationships |
| WEDGWOOD CHRISTIAN SERVICES | 3300 36th Street SE | Grand Rapids, MI 49519 | 5,000 00 | To provide vital Transforming Services |
| YMCA OF BARRY COUNTY | 2055 Iroquois Trail | Hastings, MI 49058 | 950 00 | To allow the Y to reach more community members countrywide, specifically youth, through school-based mentoring, literacy programs, summer feeding programs and youth engagement |
| | | Grand Total | 184,055 00 | |