

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation JEROME A & DEENA L KAPLAN FAMILY FOUNDATION		A Employer identification number 20-1933917
Number and street (or P.O. box number if mail is not delivered to street address) 6001 MONTROSE ROAD SUITE 403	Room/suite	B Telephone number
City or town, state or province, country, and ZIP or foreign postal code ROCKVILLE, MD 20852		C If exemption application is pending, check here <input type="checkbox"/> 6
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation 04		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,009,793.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		192,115.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		28,847.	28,847.		STATEMENT 1
4 Dividends and interest from securities		13,088.	13,088.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		117,539.			
b Gross sales price for all assets on line 6a 630,565.					
7 Capital gain net income (from Part IV, line 2)			117,539.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		351,589.	159,474.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		4,800.	2,400.		2,400.
c Other professional fees STMT 4		6,591.	2,863.		0.
17 Interest					
18 Taxes STMT 5		15,163.	475.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		5,405.	0.		5,405.
24 Total operating and administrative expenses. Add lines 13 through 23		31,959.	5,738.		7,805.
25 Contributions, gifts, grants paid		459,716.			459,716.
26 Total expenses and disbursements. Add lines 24 and 25		491,675.	5,738.		467,521.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-140,086.			
b Net investment income (if negative, enter -0-)			153,736.		
c Adjusted net income (if negative, enter -0-)				N/A	

**JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION**

Form 990-PF (2019)

20-1933917

Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	551,655.	449,449.	449,449.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	85,318.	55,111.	54,366.
	b Investments - corporate stock STMT 9	472,364.	447,246.	780,358.
	c Investments - corporate bonds STMT 10	722,101.	701,171.	725,620.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,831,438.	1,652,977.	2,009,793.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	1,831,438.	1,652,977.	
	29 Total net assets or fund balances	1,831,438.	1,652,977.	
	30 Total liabilities and net assets/fund balances	1,831,438.	1,652,977.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1,831,438.
2 Enter amount from Part I, line 27a	-140,086.
3 Other increases not included in line 2 (itemize) ▶ NONDIVIDEND DISTRIBUTIONS	28,679.
4 Add lines 1, 2, and 3	1,720,031.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	67,054.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	1,652,977.

Form 990-PF (2019)

**JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION**

Form 990-PF (2019)

20-1933917

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHEVY CHASE - ST COVERED		VARIOUS	12/31/19
b CHEVY CHASE - LT COVERED		VARIOUS	12/31/19
c CHEVY CHASE - ST NONCOVERED		VARIOUS	12/31/19
d CHEVY CHASE - LT NONCOVERED		VARIOUS	12/31/19
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 110,089.		110,607.	-518.
b 489,562.		372,042.	117,520.
c 2.		2.	0.
d 30,823.		30,375.	448.
e 89.			89.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-518.
b			117,520.
c			0.
d			448.
e			89.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	117,539.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	349,138.	1,792,639.	.194762
2017	364,662.	1,677,294.	.217411
2016	343,100.	1,698,364.	.202018
2015	295,344.	1,635,552.	.180578
2014	200,994.	1,349,763.	.148911

2 Total of line 1, column (d)	2	.943680
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.188736
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,716,075.
5 Multiply line 4 by line 3	5	323,885.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,537.
7 Add lines 5 and 6	7	325,422.
8 Enter qualifying distributions from Part XII, line 4	8	467,521.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION

Form 990-PF (2019)

20-1933917

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 1,537.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 1,537.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 1,537.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 8,000.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 8,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8 0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 6,463.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 6,463. Refunded <input checked="" type="checkbox"/>	11 0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

2

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address N/A		
14 The books are in care of JEROME A. KAPLAN Telephone no. 301-468-9070		
Located at 6001 MONTROSE ROAD SUITE 403, ROCKVILLE, MD ZIP+4 20852		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Form 990-PF (2019)

**JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION**

Form 990-PF (2019)

20-1933917

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b ☐ ☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b ☐ ☐

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEROME A KAPLAN	PRESIDENT			
6001 MONTROSE ROAD SUITE 403				
ROCKVILLE, MD 20852	0.00	0.	0.	0.
KAREN E KAPLAN	VICE PRESIDENT			
6001 MONTROSE ROAD SUITE 403				
ROCKVILLE, MD 20852	0.00	0.	0.	0.
JESSICA M KAPLAN	VICE PRESIDENT			
6001 MONTROSE ROAD SUITE 403				
ROCKVILLE, MD 20852	0.00	0.	0.	0.
CAROLYN I KAPLAN	VICE PRESIDENT			
6001 MONTROSE ROAD SUITE 403				
ROCKVILLE, MD 20852	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,241,656.
b	Average of monthly cash balances	1b	500,552.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,742,208.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,742,208.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,133.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,716,075.
6	Minimum investment return. Enter 5% of line 5	6	85,804.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	85,804.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,537.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,537.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,267.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	84,267.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,267.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	467,521.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	467,521.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,537.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	465,984.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				84,267.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014	134,069.			
b From 2015	215,938.			
c From 2016	260,031.			
d From 2017	281,961.			
e From 2018	267,492.			
f Total of lines 3a through e	1,159,491.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 467,521.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				84,267.
e Remaining amount distributed out of corpus	383,254.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,542,745.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	134,069.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,408,676.			
10 Analysis of line 9:				
a Excess from 2015	215,938.			
b Excess from 2016	260,031.			
c Excess from 2017	281,961.			
d Excess from 2018	267,492.			
e Excess from 2019	383,254.			

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JEROME A & DEENA L KAPLAN FAMILY

Form 990-PF (2019)

FOUNDATION

20-1933917

Page 11

Part XV Supplementary Information *(continued)***3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LIST 6001 MONTROSE ROAD, SUITE 403 ROCKVILLE, MD 20852			CHARITABLE	459,716.
Total			3a	459,716.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2019)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--|-------|-----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

Signature of officer or trustee

Date _____

► PRESIDENT

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

**Paid
Preparer
Use Only**

GARY FRANKLIN

GARY FRANKLIN

11/16/20

P01297092

Firm's name ► COHNREZNICK LLP

Firm's EIN ► 22-1478099

Firm's address ▶ 7501 WISCONSIN AVENUE, SUITE 400E
BETHESDA, MD 20814

Phone no. 301-652-9100

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

**JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION**

Employer identification number

20-1933917

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JEROME A & DEENA L KAPLAN FAMILY FOUNDATION	Employer identification number 20-1933917
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEROME A. KAPLAN & DEENA L. KAPLAN 5420 GOLDSBORO ROAD BETHESDA, MD 20817	\$ 192,115.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

JEROME A & DEENA L KAPLAN FAMILY
FOUNDATION

Employer identification number

20-1933917

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization JEROME A & DEENA L KAPLAN FAMILY FOUNDATION	Employer identification number 20-1933917
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	26.	26.	
CHEVY CHASE TRUST	28,821.	28,821.	
TOTAL TO PART I, LINE 3	28,847.	28,847.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME - CHEVY CHASE TRUST	13,177.	89.	13,088.	13,088.	
TO PART I, LINE 4	13,177.	89.	13,088.	13,088.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,800.	2,400.		2,400.
TO FORM 990-PF, PG 1, LN 16B	4,800.	2,400.		2,400.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHEVY CHASE TRUSTEE FEES	6,591.	2,863.		0.
TO FORM 990-PF, PG 1, LN 16C	6,591.	2,863.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	475.	475.		0.
FEDERAL TAX	14,688.	0.		0.
TO FORM 990-PF, PG 1, LN 18	15,163.	475.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHERS FEES AND EXPENSES	5,405.	0.		5,405.
TO FORM 990-PF, PG 1, LN 23	5,405.	0.		5,405.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION	AMOUNT	
EXCESS OF FAIR MARKET VALUE OVER BASIS FOR DONATED STOCK	56,948.	
OTHER ADJUSTMENT	10,106.	
TOTAL TO FORM 990-PF, PART III, LINE 5	67,054.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
NAPOLEON OH SWR SYS		X	5,000.	5,168.
ROGERS CNTY OKLAHOMA		X	25,221.	24,824.
UNITED STATES TREASURY 1.625% 8/15/2029	X		24,890.	24,374.
TOTAL U.S. GOVERNMENT OBLIGATIONS			24,890.	24,374.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			30,221.	29,992.
TOTAL TO FORM 990-PF, PART II, LINE 10A			55,111.	54,366.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ACCENTURE PLC CL A	10,529.	19,162.
ALPHABET INC CL A	13,696.	32,145.
AMAZON COM INC	3,368.	20,326.
APPLE COMPUTER	7,734.	37,583.
BERKSHIRE HAHTAWAY INC-CL B	9,625.	18,347.
CITIGROUP INC.	16,571.	24,287.
CME GROUP INC.	4,807.	10,638.
COSTCO WHSL CORP NEW	6,608.	16,166.
CRYOPORT INC COM PAR	4,242.	3,868.
CVS CAREMARK CORP	6,149.	6,612.
CYRUSONE INC.	9,543.	12,366.
DAIFUKU CO LTD	3,120.	12,441.
DELIVERY HERO SE NPV	7,153.	11,177.
DELTA AIR LINES INC	7,224.	8,363.
ECOLAB INC	10,338.	19,299.
EDITAS MEDICINE INC COM	4,772.	6,188.
FANUC CORP	8,724.	9,354.
FLIR SYSTEMS INC.	8,974.	14,528.
FORTIVE CORP	6,542.	11,459.
GOLDMAN SACHS GROUP INC	11,515.	12,876.
HORIZON DISCOVERY ORD	5,029.	4,415.
ILLUMINA INC	8,400.	17,250.
IMPINJ INC	9,830.	7,603.
INTELLIA THERAPEUTICS INC	4,176.	4,474.
INTUITIVE SURGICAL INC	6,399.	17,735.
ISHARES GOLD TRUST	8,007.	8,019.
JOHNSON & JOHNSON	8,188.	12,399.
LAUDER ESTEE COS CI-A	7,688.	19,002.
LONDON STOCK EXCH ORD	14,438.	16,321.
LVMH MOET	9,614.	15,390.
MARRIOT INTERNATIONAL CL A	4,893.	5,451.
MICROSOFT CORP	7,687.	35,167.
MSCI INC CL A	14,987.	18,331.
NESTLE SA SPONS ADRS	8,626.	13,966.
NEXTERA ENERGY INC	10,337.	30,028.
NIKE INC CLASS B COM	9,376.	17,729.
NOVARTIS AG SPONSORED ADR	10,581.	15,434.
NVIDIA CORP	2,892.	18,353.
PEPSICO INC	9,354.	15,444.
ROCHE HLDG LTD SPONSORED	13,024.	16,549.
ROPER INDS INC NEW	7,015.	14,878.
ROYAL DUTCH - ADRB	15,991.	16,792.
SCHLUMBERGER LTD	8,049.	9,367.
SPLUNK INC	11,190.	15,876.
TELADOC HEALTH INC COM	8,621.	11,051.
TERRENO REALTY CORP	8,388.	14,455.
TJX COMPANIES	8,498.	18,257.
VERIZON COMMUNICATIONS	19,345.	21,306.
VISA INC	13,757.	22,172.
WALT DISNEY COMPANIES	11,632.	19,959.

TOTAL TO FORM 990-PF, PART II, LINE 10B

447,246.

780,358.

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN HONDA FINANCE	39,967.	42,242.
ANHEUSER-BUSCH INBEV FIN	25,625.	27,247.
APPLE INC. 5/11/2027	25,489.	26,380.
BANK OF AMERICA CORP	40,000.	39,100.
BERKSHIRE HATHAWAY INC.	20,040.	20,508.
CAPITAL ONE FINANCIAL CO	25,104.	26,987.
CITIGROUP INC	24,967.	26,666.
CONSOLIDATED NAT GAS CO SR DEB DTD 12/15/1997	29,172.	30,614.
EQUIFAX INC. 06/01/2021	9,756.	10,030.
EQUIFAX INC. 12/15/2022	14,887.	15,441.
FEDERAL REALTY INVESTMENT	24,943.	25,131.
FISERV INC	40,016.	42,254.
GEN ELEC CAP CORP MTN 3/15/2023	35,000.	35,125.
GOLDMAN SACHS GROUP INC 3.625% 01/22/2023	25,839.	26,038.
IBM CREDIT LLC	40,000.	40,020.
INGERSOLL-RAND LUXEMBOURG FINA SNR PIDI DTD 03/21/2019	24,975.	26,849.
JPMORGAN CHASE & CO	25,180.	27,389.
MARVELL TECHNOLOGY GROUP LTD	50,167.	52,804.
PRICELINE GROUP INC/THE	24,952.	26,689.
ROPER TECHNOLOGIES INC SR GLBL NT DTD 08/26/2019	24,992.	25,144.
ROYAL BK OF CDA	39,950.	42,289.
TUPPERWARE CORP	15,050.	15,118.
WELLS FARGO & COMPANY 12/07/2020	24,963.	25,152.
WESTERN UN CO SR GLBL NT DTD 11/25/2019	25,026.	25,085.
XLILINX INC	25,111.	25,318.
TOTAL TO FORM 990-PF, PART II, LINE 10C	701,171.	725,620.

FOUNDATION DONATIONS - 2019

NAME AND ADDRESS	AMOUNT	AMOUNT DEDUCTIBLE	RECEIPT
ALEXANDRIA SEAPORT FOUNDATION P O BOX 25036 ALEXANDRIA, VA 22313	12,500 00	12,500 00	X
ADL 605 THIRD AVENUE NEW YORK, NY 10158	5,000 00	5,000 00	X
ALL OUR KIDS (AOK) 4421 17TH STREET NW WASHINGTON, D C 20011	2,500 00	2,500 00	X
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE, SUITE 400 NEW YORK, NY 10001	500 00	500 00	X
AMERICAN HEART ASSOC 4217 PARK PLACE COURT GLEN ALLEN, VA 23060	250 00	250 00	NO
AMERICAN CANCER SOCIETY P O BOX 11408 TACOMA PARK, MD 20913-1408	250 00	250 00	X
L'ARCHE P O BOX 21471 WASHINGTON, D C 20009	1,000 00	1,000 00	X
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE, SUITE 300 ROCKVILLE, MD 20852	250 00	250 00	X
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DRIVE, SUITE 900 ARLINGTON, VA 22202-4803	250 00	222 00	X
ARTHRITIS FOUNDATION P O BOX 96280 WASHINGTON, D C 20090-6280	500 00	494 00	X
AVALON THEATRE 5612 CONNECTICUT AVENUE, N W WASHINGTON, D C 20015	500 00	500 00	X
BOYS & GIRLS CLUBS OF GREATER WASHINGTON 4103 BENNING ROAD NE WASHINGTON, DC 20019	2,500 00	2,500 00	NO
BENDER JCC OF GREATER WASHINGTON 6125 MONTROSE ROAD ROCKVILLE, MD 20852	50,000 00	50,000 00	X
BENDER JCC OF GREATER WASHINGTON 6125 MONTROSE ROAD ROCKVILLE, MD 20852	12,000 00	12,000 00	X
CAPITAL AREA FOOD BANK 49 PUERTO RICO AVENUE, N E WASHINGTON, D C 20017	5,000 00	5,000 00	X
CAPITAL CARING 2900 TELESTAR COURT FALLS CHURCH, VA 22042	250 00	250 00	X
CAPITAL JEWISH MUSEUM 1319 F STREET NW, SUITE 818 WASHINGTON, DC 20004	25,000 00	25,000 00	X
CHESAPEAKE BAY FNDTN 6 HERNDON AVENUE ANNAPOLIS, MD 21403	6,500 00	6,500 00	X
COMMUNITY OF HOPE 4 ATLANTIC STREET, S W WASHINGTON, D C 20032	1,000 00	1,000 00	X

FOUNDATION DONATIONS - 2019

NAME AND ADDRESS	AMOUNT	AMOUNT DEC UCTIBLE	RECEIPT
CATALOGUE FOR PHILANTHROPY 1899 L STREET, N W , SUITE 900 WASHINGTON, D C 20036	250 00	250 00	X
CERF - ARKANSAS COMMUNITY FOUNDATION 535 STONE CUTTERS WA, SUITE 202 MONTPELIER, VT 05602	10,000 00	10,000 00	X
CLEAN WATER FUND 1444 EYE STREET, NW, SUITE 400 WASHINGTON, D C 20005	20,000 00	20,000 00	X
COMMUNITY CONNECTIONS 801 PENNSYLVANIA AVENUE SE, SUITE 201 WASHINGTON, D C 20003	1,000 00	1,000 00	X
CYSTIC FIBROSIS FNDTN 6931 ARLINGTON ROAD SUITE 200 BETHESDA, MD 20814	250 00	250 00	X
DOCTORS WITHOUT BORDERS 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	5,000 00	5,000 00	X
DYSTONIA MEDICAL RESEARCH FNDTN 1 EAST WACKER DRIVE, SUITE 1730 CHICAGO, IL 60601-1905	250 00	250 00	X
FONKOZE USA 1718 CONNCECTICUT AVENUE NW, SUITE 201 WASHINGTON, DC 20009	4,000 00	4,000 00	X
FOOD & FRIENDS 219 RIGGS ROAD NE WASHINGTON, DC 20011	5,000 00	5,000 00	X
FRIENDS OF FORT DUPONT ICE ARENA 3779 ELY PLACE S E WASHINGTON, DC 200019	2,000 00	2,000 00	X
FRIENDS OF GUEST HOUSE 1 EAST LURAY AVENUE ALEXANDRIA, VA 22301-2025	6,000 00	6,000 00	X
GOODWILL OF GREATER WASHINGTON 2200 SOUTH DAKOTA AVENUE, N E WASHINGTON, D C 20018	500 00	500 00	X
HADASSAH 40 WALL STREET NEW YORK, NY 10005	1,000 00	1,000 00	X
HIAS 1300 SPRING STREET, SUITE 500 SILVER SPRING, MD 20910	2,500 00	2,500 00	X
HOUSE OF RUTH 5 THOMAS C'RCLE, N W WASHINGTON, D C 20005	2,000 00	2,000 00	X
HOMELESS CHILDREN'S PLAYTIME PROJECT 1525 NEWTON STREET, N W WASHINGTON, D C 20010	10,000 00	10,000 00	X
HOUSING INITIATIVE PARTNERSHIP 6525 BELCREST ROAD, SUITE 555 HYATTSVILLE, MD 20782	10,000 00	10,000 00	X
IONA 4125 ALBERMARLE STREET, N W , WASHINGTON, D C 20016	250 00	250 00	X

FOUNDATION DONATIONS - 2019

NAME AND ADDRESS	AMOUNT	AMOUNT DEC UCTIBLE	RECEIPT
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168-1289	1,000 00	1,000 00	X
JAMES RENWICK ALLIANCE 4405 EAST WEST HIGHWAY, SUITE 510 BETHESDA, MD 20814	1,000 00	1,000 00	X
JEWISH COUNCIL FOR THE AGING 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	6,000 00	6,000 00	X
JEWISH COUNCIL FOR THE AGING 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	1,000 00	1,000 00	X
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852	2,500 00	2,500 00	X
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852	2,500 00	2,500 00	X
JEWISH WAR VETERANS OF THE US 1811 R STREET, N W WASHINGTON, D C 20009	250 00	250 00	X
JSSA 200 WOOD HILL ROAD ROCKVILLE, MD 20850	5,000 00	5,000 00	X
JSSA - HOCAUST SURVIVORS PROGRAM 200 WOOD HILL ROAD ROCKVILLE, MD 20850	5,000 00	5,000 00	X
JSSA HOSPICE 200 WOOD HILL ROAD ROCKVILLE, MD 20850	25,000 00	25,000 00	X
JBI INTERNATIONAL 110 EAST 30TH STREET NEW YORK, NY 10016	250 00	250 00	X
JUVENILE DIABETES RESEARCH FNDTN 1400 K STEET, N W , SUITE 725 WASHINGTON, D C 20005	2,500 00	2,500 00	X
JUBILEE JUMP START 2525 ONTARIO ROAD NW, GROUND FLOOR WASHINGTON, DC 20009	5 000 00	5,000 00	X
LEARNING ALLY 20 ROSZEL ROAD PRINCETON, NJ 08540	250 00	250 00	X
MPT 11767 OWINGS MILLS BLVD OWINGS MILLS, MD 21117	5,000 00	5,000 00	X
MID ATLANTIC INNOCENCE PROJECT 2000 H STREET, N W WASHINGTON, D C 20052	1,000 00	1,000 00	X
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	250 00	250 00	NO
NATIONAL VULVODYNIA ASSOCIATION P O BOX 4491 SILVER SPRING, MD 20914	8,000 00	8,000 00	X
NEW ISRAEL FUND 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104	15,000 00	15,000 00	X

FOUNDATION DONATIONS - 2019

NAME AND ADDRESS	AMOUNT	AMOUNT DEC UCTIBLE	RECEIPT
OPEN CITY ADVOCATES 4202 BENNING ROAD, NE, # 2 WASHINGTON, DC 20019	10,000 00	10,000 00	X
OXFAM AMERICA 226 CAUSEWAY STREET, 5TH FLOOR BOSTON, MA 02114	1,000 00	1,000 00	NO
PARKINSON'S DISEASE FOUNDATION 1359 BROADWAY, SUITE 1509 NEW YORK, NY 10018	750 00	750 00	X
PLANNED PARENTHOOD 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038	1,500 00	1,500 00	X
PLANNED PARENTHOOD OF METRO WASH DC 1225 4TH STREETNE WASHINGTON, DC 20002	10,000 00	10,000 00	X
PULMONARY FIBROSIS FOUNDATION 230 EAST OHI STREET, SUITE 304 CHICAGO, IL 60611	250 00	250 00	X
PURDUE FOUNDATION 403 WEST WOOD STREET WEST LAFAYETTE, IN 47907	5,000 00	5,000 00	X
RHETT SYNDROME 4600 DEVITT DRIVE CINCINNATI, OH 45246	250 00	250 00	X
SIBLEY MEMORIAL HOSPITAL FOUNDATION 5255 LOUGHBOYO ROAD NW WASHINGTON DC 20016	25,000 00	25,000 00	X
SMILE TRAIN 633 THIRD AVENUE, 9TH FLOOR NEW YORK, NY 10017	250 00	250 00	X
CHARLES E SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	10,000 00	10,000 00	X
CHARLES E SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	33,000 00	33,000 00	X
SO OTHERS MIGHT EAT 71 O STREET, N W WASHINGTON, D C 20001	5 000 00	5 000 00	X
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBER PLACE SW WASHINGTON, DC 20024-2126	12,000 00	12,000 00	X
WASHINGTON HOSPITAL CENTER FOUNDATION 110 IRVING STREET, NW WASHINGTON, D C 20010	20,000 00	20,000 00	X
WASHINGTON HOSPITAL CENTER FOUNDATION 110 IRVING STREET, NW WASHINGTON, DC 20010	10,000 00	10,000 00	X
WASHINGTON TENNIS & EDCTN FNDTN 200 STODDERT PLACE, SE WASHINGTON, D C 20019	7,000 00	7,000 00	X
WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE NEW YORK, NY 10017	2,500 00	2,500 00	X

FOUNDATION DONATIONS - 2019

NAME AND ADDRESS	AMOUNT	AMOUNT DEDUCTIBLE	RECEIPT
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET, N W, SUITE 200 WASHINGTON, D C 20036	2,500 00	2,500 00	X
A WIDER CIRCLE 9159 BROOKVILLE ROAD SILVER SPRING, MD 20910	1,000 00	1,000 00	X
YELLOW RIBBON FUND P O BOX 41048 BETHESDA, MD 20824-1048	2,500 00	2,500 00	X
YOUNG PLAYWRIGHTS' THEATER 6925 WILLOW STREET, NW, SUITE LL-230 WASHINGTON, D C 20012	2,000 00	2,000 00	X
YACHAD 8720 GEORGIA AVENUE, SUITE 705 SILVER SPRING, MD 20910	6,000 00	6,000 00	X
TOTAL	459,750 00 =====	459,716.00 =====	