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EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.ILEN

A Employer identification number

20-0892371

Number and street (or P O box number if mail is not delivered to street address)

505 NORTH 20TH STREET

Room/suite

1150

B Telephone number

(205) 328-3120

City or town, state or province, country, and ZIP or foreign postal code

BIRMINGHAM, AL 35203

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☒

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

04

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

▶ \$ **1,325,247.**

J Accounting method:

☒

Cash

☐

Accrual

☐

Other (specify)

(Part I, column (d), must be on cash basis.)

C If exemption application is pending, check here ▶ ☐D 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

152,825.**N/A**2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

27,724.**27,724.****STATEMENT 1**

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

29,985.

b Gross sales price for all assets on line 6a

695,043.

7 Capital gain net income (from Part IV, line 2)

29,985.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

210,534.**57,709.**

13 Compensation of officers, directors, trustees, etc

0.**0.****0.**

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

STMT 2**44.****33.****11.**

b Accounting fees

STMT 3**1,375.****1,031.****344.**

c Other professional fees

STMT 4**3,002.****2,252.****750.**

17 Interest

18 Taxes

STMT 5**693.****0.****0.**

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

4,208.**3,156.****1,052.**

22 Printing and publications

23 Other expenses

STMT 6**3,016.****2,262.****754.**

24 Total operating and administrative expenses Add lines 13 through 23

12,338.**8,734.****2,911.**

25 Contributions, gifts, grants paid

225,366.**225,366.**

26 Total expenses and disbursements Add lines 24 and 25

237,704.**8,734.****228,277.**

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-27,170.

b Net investment income (if negative, enter -0-)

48,975.

c Adjusted net income (if negative, enter -0-)

N/A

Certified 7007 2560 0001 2849 6719

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THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Form 990-PF (2019)

20-0892371

Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	28,356.	5,853.	5,853.
	2 Savings and temporary cash investments	201,214.	50,499.	50,499.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	535,194.	678,472.	687,883.
	c Investments - corporate bonds STMT 10	341,201.	365,848.	531,012.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	50,000.	50,000.	50,000.
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,155,965.	1,150,672.	1,325,247.	
Liabilities	17 Accounts payable and accrued expenses	3,052.	2,488.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	3,052.	2,488.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	1,152,913.	1,148,184.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	1,152,913.	1,148,184.	
30 Total liabilities and net assets/fund balances	1,155,965.	1,150,672.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1,152,913.
2 Enter amount from Part I, line 27a	-27,170.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	24,046.
4 Add lines 1, 2, and 3	1,149,789.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	1,605.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	1,148,184.

Form 990-PF (2019)

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STCG - SEE ATTACHMENT A	P	VARIOUS	VARIOUS
b LTCG - SEE ATTACHMENT A	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 197,151.		200,060.	-2,909.
b 497,892.		464,998.	32,894.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,909.
b			32,894.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	29,985.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	247,472.	1,307,276.	.189304
2017	181,352.	1,292,493.	.140312
2016	256,539.	1,393,023.	.184160
2015	205,533.	1,509,068.	.136199
2014	140,031.	1,398,899.	.100101

2 Total of line 1, column (d)	2	.750076
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.150015
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,318,154.
5 Multiply line 4 by line 3	5	197,743.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	490.
7 Add lines 5 and 6	7	198,233.
8 Enter qualifying distributions from Part XII, line 4	8	228,277.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax

110. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

GA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Form 990-PF (2019)

20-0892371

Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► MARK PFLAUM Telephone no. ► 205-328-3120 Located at ► 1015 FINANCIAL CENTER, BIRMINGHAM, AL ZIP+4 ► 35203		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A ►	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No

	Yes	No
5a		
5b		
6a		
6b		X
7a		
7b		
8		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ILENE L. ENGEL 1057 ARBOR TRACE ATLANTA, GA 30319	PRESIDENT 0.00	0.	0.	0.
LISA ENGEL 3547 KINGSHILL ROAD BIRMINGHAM, AL 35223	SECRETARY 0.00	0.	0.	0.
DONALD HESS 2300 MONTEVALLO ROAD, #3 BIRMINGHAM, AL 35223	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,176,070.
b	Average of monthly cash balances	1b	162,157.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,338,227.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,338,227.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,073.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,318,154.
6	Minimum investment return. Enter 5% of line 5	6	65,908.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	65,908.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	490.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	490.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	65,418.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	65,418.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,418.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	228,277.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	228,277.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	490.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	227,787.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Form 990-PF (2019)

20-0892371

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				65,418.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	70,737.			
b From 2015	130,832.			
c From 2016	188,012.			
d From 2017	117,155.			
e From 2018	183,478.			
f Total of lines 3a through e	690,214.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 228,277.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				65,418.
e Remaining amount distributed out of corpus	162,859.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	853,073.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	70,737.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	782,336.			
10 Analysis of line 9:				
a Excess from 2015	130,832.			
b Excess from 2016	188,012.			
c Excess from 2017	117,155.			
d Excess from 2018	183,478.			
e Excess from 2019	162,859.			

Form 990 (2015)	C/O CROWN FINANCIAL, INC.
Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Form 990-PF (2019)

20-0892371 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACT BLUE PO BOX 441146 SOMERVILLE, MA 02144	NONE	501(C)(3)	SUPPORT OF PROGRAMS	110.
AHIMSA HOUSE 135 MAPLE ST DECATUR, GA 30030	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE FLOOR 17 CHICAGO, IL 60601	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
ALZHEIMER'S DISEASE RESEARCH 12 EXECUTIVE PARK DRIVE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	85.
AMERICAN CIVIL LIBERTIES UNION OF GEORGIA P.O. BOX 77208 ATLANTA, GA 77208	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
Total	SEE CONTINUATION SHEET(S)			225,366.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2019)

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE	501(C)(3)	SUPPORT OF PROGRAMS	30.
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H ST SW WASHINGTON, DC 20001	NONE	501(C)(3)	SUPPORT OF PROGRAMS	10,000.
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK, NY 10022	NONE	501(C)(3)	SUPPORT OF PROGRAMS	62,069.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 3RD AVE NEW YORK, NY 10017	NONE	501(C)(3)	SUPPORT OF PROGRAMS	10,619.
AMFAR 120 WALL ST NEW YORK, NY 10005	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
ANGELS AMONG US PET RESCUE P.O. BOX 821 ALPHARETTA, GA 30009	NONE	501(C)(3)	SUPPORT OF PROGRAMS	78.
ANONYMOUS	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,030.
ANTI-DEFAMATION LEAGUE 3490 PIEDMONT RD NE STE 610 ATLANTA, GA 30305	NONE	501(C)(3)	SUPPORT OF PROGRAMS	2,500.
ASPCA 424 E 92ND ST NEW YORK, NY 10128	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
ATLANTA BOTANICAL GARDEN 1345 PIEDMONT AVE NE ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	75.
Total from continuation sheets				224,486.

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	316.
ATLANTA HUMANE SOCIETY 981 HOWELL MILL RD NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
ATLANTA JEWISH COMMUNITY RELATIONS COUNCIL 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	365.
ATLANTA JEWISH FILM FESTIVAL 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	2,000.
ATLANTA LEADERSHIP DEVELOPMENT FOUNDATION 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	200.
ATLANTA MISSION 2353 BOLTON RD NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	53.
ATLANTA SCHOLARS KOLLEL 1959 LAVISTA RD NE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	5,036.
BEND THE ARC 330 7TH AVENUE SUITE 1902 NEW YORK, NY 10001	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
BEST FRIENDS ANIMAL CARE 3390 N BERKELEY LAKE ROAD DULUTH, GA 30096	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
BIRTHRIGHT ISRAEL FOUNDATION P.O. BOX 21615 NEW YORK, NY 10087	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE STREET NE ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	20.
BRADY CAMPAIGN TO PREVENT GUN VIOLENCE 840 FIRST STREET, NE SUITE 400 WASHINGTON, DC 20002	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
BRENNAN CENTER FOR JUSTICE 120 BROADWAY SUITE 1750 NEW YORK, NY 10271	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
BUILD, INC. 1223 N MILWAUKEE AVE CHICAGO, IL 60642	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
CANINE COMPANIONS 2965 DUTTON AVE SANTA ROSA, CA 95407	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
CATHOLIC CHARITIES 2305 PARKLAKE DR NE BUILDING 9 SUITE 150 ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
CENTER FOR THE VISUALLY IMPAIRED 739 WEST PEACHTREE STREET ATLANTA, GA 30308	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
COLEL CHABAD 806 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	501(C)(3)	IN HONOR OF ENID DRALUCK	27.
COLLAT JFS 3940 MONTCLAIR RD STE 205 BIRMINGHAM, AL 35213	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,800.
COMMUNITY FOUNDATION OF GREATER ATLANTA 191 PEACHTREE ST #1000 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25,000.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATION OR HADASH 7460 TROWBRIDGE ROAD SANDY SPRINGS, GA 30328	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,837.
CREATING CONNECTED COMMUNITIES PO BOX 500247 ATLANTA, GA 31150	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
CYSTIC FIBROSIS FOUNDATION 57 EXECUTIVE PARK S #380 ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
DONORSCHOOSE.ORG 134 W 37TH STREET FL 11 NEW YORK, NY 10018	NONE	501(C)(3)	SUPPORT OF PROGRAMS	208.
DREAMCHASER HORSE RESCUE 6340 KINCHELOE DRIVE FALCON, MO 65470	NONE	501(C)(3)	SUPPORT OF PROGRAMS	28.
FAMILIES BEING TOGETHER 3033 W 2ND ST NO 122 WICHITA, KS 67203	NONE	501(C)(3)	SUPPORT OF PROGRAMS	110.
FAMILIES FIRST 9 GALEN STREET, SUITE 400 WATERTOWN, MA 02472	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
FEEDING AMERICA 35 EAST WACKER DRIVE SUITE 2000 CHICAGO, IL 60601	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
FEMINIST WOMEN'S HEALTH CENTER 1924 CLIFF VALLEY WAY NE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
FJCA FOUNDATION OF PHILANTHROPIC FUNDS 1, CUMMINGS SQUARE (5151 CTE STE. CATHERINE RD.) MONTREAL, QUEBEC, CANADA H3W 1M6	NONE	501(C)(3)	SUPPORT OF PROGRAMS	102.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF ISRAEL DEFENSE FORCES 2040 NE 163RD ST STE 207 NORTH MIAMI BEACH, FL 33162	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
FRIENDS OF THE FORLORN PO BOX 2316 DALLAS, GA 30132	NONE	501(C)(3)	SUPPORT OF PROGRAMS	27.
FUNDRAZR 3756 W AVENUE 40 STE K # 507 LOS ANGELES, CA 90065	NONE	501(C)(3)	SUPPORT OF PROGRAMS	72.
GEORGIA BUDGET & POLICY INSTITUTE 50 HURT PLAZA SE STE 70 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
GEORGIA PUBLIC BROADCASTING 260 14TH ST NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
GEORGIANS FOR A HEALTHY FUTURE 100 EDGEWOOD AVE NE STE 1015 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
GO FUND ME 3756 W AVENUE 40 STE K # 507 LOS ANGELES, CA 90065	NONE	501(C)(3)	SUPPORT OF PROGRAMS	55.
GUIDE DOGS FOR THE BLIND, INC. P.O. BOX 151200 SAN RAFAEL, CA 94915	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598	NONE	501(C)(3)	SUPPORT OF PROGRAMS	30.
HEBREW IMMIGRANT AID SOCIETY 1300 SPRING STREET SUITE 500 SILVER SPRING, MD 20910	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HUMANE SOCIETY OF THE US 1255 23RD STREET NW SUITE 450 WASHINGTON DC, DC 20037	NONE	501(C)(3)	SUPPORT OF PROGRAMS	60.
INSTITUTE OF SOUTHERN JEWISH LIFE 4915 I55 N #100A JACKSON, MS 39206	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
INTERNATIONAL RESCUE COMMITTEE 2305 PARKLAKE DR NE ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
JEWISH COUNCIL FOR YOUTH SERVICES 150 N. MICHIGAN AVE SUITE 640 CHICAGO, IL 60601	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
JEWISH EDUCATION LOAN FUND 4549 CHAMBLEE DUNWOODY RD ATLANTA, GA 30338	NONE	501(C)(3)	SUPPORT OF PROGRAMS	2,500.
JEWISH FAMILY AND CAREER SERVICES 4549 CHAMBLEE DUNWOODY RD ATLANTA, GA 30338	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,072.
JEWISH FEDERATION OF GREATER ATLANTA 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	33,350.
JEWISH FEDERATION OF PALM BEACH 1 HARVARD CIR #100 WEST PALM BEACH, FL 33409	NONE	501(C)(3)	SUPPORT OF PROGRAMS	18.
JEWISH INTEREST FREE LOANS OF ATLANTA 5115 NEW PEACHTREE ROAD, SUITE 200A CHAMBLEE, GA 30341	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,800.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
JEWISH WOMEN'S FUND OF ATLANTA 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	5,324.
LEUKEMIA & LYMPHOMA SOCIETY 3500 BLUE LAKE DR STE 225 BIRMINGHAM, AL 35243	NONE	501(C)(3)	SUPPORT OF PROGRAMS	900.
LIFELINE ANIMAL PROJECT 129 LAKE STREET AVONDALE ESTATE, GA 30002	NONE	501(C)(3)	SUPPORT OF PROGRAMS	102.
MARCH OF DIMES 1776 PEACHTREE ST NW STE 100 ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	30.
MAZON 10850 WILSHIRE BLVD SUITE 400 LOS ANGELES, CA 90024	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
MIDTOWN ASSISTANCE CENTER 30 PORTER PL NE ATLANTA, GA 30308	NONE	501(C)(3)	SUPPORT OF PROGRAMS	300.
ML4 FOUNDATION 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
MOTHERS AGAINST DRUNK DRIVING 511 E. JOHN CARPENTER FREEWAY IRVING, TX 75062	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
N.E. MILES JEWISH DAY SCHOOL 4000 MONTCLAIR ROAD BIRMINGHAM, AL 35226	NONE	501(C)(3)	SUPPORT OF PROGRAMS	5,000.
NAACP LDF 1520 4TH AVE N BIRMINGHAM, AL 35203	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
NATIONAL CENTER FOR CIVIL AND HUMAN RIGHTS 100 IVAN ALLEN JR NW BLVD ATLANTA, GA 30313	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY 1400 CONSTITUTION AVENUE NORTHWEST WASHINGTON DC 20560	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
NCJW ATLANTA 6303 ROSWELL RD ATLANTA, GA 30328	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW #700 WASHINGTON DC 20036	NONE	501(C)(3)	SUPPORT OF PROGRAMS	103.
NEW AMERICAN PATHWAYS 2300 HENDERSON MILL ROAD ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
NORTH SHORE ANIMAL LEAGUE 25 DAVIS AVE PORT WASHINGTON, NY 11050	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
OUR HOUSE 173 BOULEVARD NORTHEAST ATLANTA, GA 30312	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
PAWS FOR PURPLE HEARTS 5860 LABATH AVENUE, SUITE A ROHNERT PARK, CA 94928	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
PLANNED PARENTHOOD SOUTHEAST 220 COBB PKWY ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT PROGRAMS	5,500.
PROJECT K-9 HEROES 535 GRISWOLD STREET STE. 111-105 DETROIT, MI 48226	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
PUBLIC BROADCASTING ATLANTA 260 14TH ST NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
READING IS FUNDAMENTAL 1730 RHODE ISLAND AVE NW STE 1100 WASHINGTON, DC 20036	NONE	501(C)(3)	SUPPORT OF PROGRAMS	55.
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTON, CT 06470	NONE	501(C)(3)	SUPPORT OF PROGRAMS	52.
SCALAWAG PO BOX 129 DURHAM, NC 27702	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
SECOND CHANCES FOR BLIND DOGS 4335 VAN NUYS BLVD #190 SHERMAN OAKS, CA 91403	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
SHADES CAHABA ELEMENTARY PTO 3001 INDEPENDENCE DR HOOVER, AL 35209	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
SHELDRIK WILDLIFE TRUST 25283 CABOT ROAD SUITE 101 LAGUNA HILLS, CA 92653	NONE	501(C)(3)	SUPPORT OF PROGRAMS	102.
SHEPHERD CENTER 2020 PEACHTREE RD NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
SMILING DOG FARMS PO BOX 743 WHARTON, TX 77488	NONE	501(C)(3)	SUPPORT OF PROGRAMS	56.
SOUTHERN JEWISH HISTORICAL SOCIETY 4915 I-55 #100 JACKSON, MS 39206	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
SPECIAL OLYMPICS OF GEORGIA 6046 FINANCIAL DRIVE NORCROSS, GA 30071	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
ST JUDE'S CHILDREN RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
TEAM RUBICON 6171 W CENTRUY BLVD SUITE 310 LOS ANGELES, CA 90045	NONE	501(C)(3)	SUPPORT OF PROGRAMS	103.
TEMIMA 1839 LAVISTA RD NE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	3,600.
TEMPLE ISAIAH - MARYLAND 12200 SCAGGSVILLE RD FULTON, MD 20759	NONE	501(C)(3)	SUPPORT OF PROGRAMS	26.
THE ACTORS FUND 729 7TH AVE FLOOR 10 NEW YORK, NY 10019	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
THE AMERICAN CANCER SOCIETY 250 WILLIAMS ST NW ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	18.
THE AMERICAN RED CROSS 431 18TH STREET NW WASHINGTON, DC 20006	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
THE ATLANTA WOMEN'S FOUNDATION 50 HURT PLZ SE STE 401 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	10,000.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THE AUXILIARY WILLIAM BREMEN JEWISH MUSEUM 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	46.
THE BREMAN MUSEUM 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	275.
THE COMMUNITY INSTITUTE 1595 PEACHTREE PARKWAY #204 CUMMING, GA 30041	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
THE DAVIS ACADEMY 8105 ROBERTS DRIVE ATLANTA, GA 30350	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
THE TEMPLE 1927 MT OLIVE BLVD GARDENDALE, AL 35071	NONE	501(C)(3)	SUPPORT OF PROGRAMS	11,750.
THE TEXAS TRIBUNE 919 CONGRESS AVE SIXTH FLOOR AUSTIN, TX 78701	NONE	501(C)(3)	SUPPORT OF PROGRAMS	239.
THE USO 2111 WILSON BLVD ARLINGTON, VA 22201	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
UNION FOR REFORM JUDAISM 633 3RD AVE NEW YORK, NY 10017	NONE	501(C)(3)	SUPPORT OF PROGRAMS	180.
UNITED WAY OF GREATER ATLANTA 100 EDGEWOOD AVE NE ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE AUSTIN, TX 78705	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PI SW WASHINGTON DC 20024	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
USA FOR UNHCR 1310 L ST NW #450 WASHINGTON DC 20005	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
VNA TEXAS HOSPICE CARE 1600 VICEROY DRIVE SUITE 400 DALLAS, TX 75235	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
VOX TEEN COMMUNICATIONS 229 PEACHTREE ST NE STE 725 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
WHISTLEBLOWER AID 1821 FLORIDA AVE NW WASHINGTON DC 20009	NONE	501(C)(3)	SUPPORT OF PROGRAMS	53.
WORLD CENTRAL KITCHEN 1342 FLORIDA AVENUE NW WASHINGTON DC 20009	NONE	501(C)(3)	SUPPORT OF PROGRAMS	155.
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVE NEW YORK, NY 10022	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
WOUNDED WARRIOR PROJECT 4899 BELFORT RD STE 300 JACKSONVILLE, FL 32256	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
ZABAN PARADIES CENTER 1605 PEACHTREE ST NE FL 2 ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g	Fees and contracts from government agencies			
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4	Dividends and interest from securities	14	27,724.	
5 Net rental income or (loss) from real estate:				
a	Debt-financed property			
b	Not debt-financed property			
6 Net rental income or (loss) from personal property				
7 Other investment income				
8	Gain or (loss) from sales of assets other than inventory	18	29,985.	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12	Subtotal. Add columns (b), (d), and (e)	0.	57,709.	0.
13	Total. Add line 12, columns (b), (d), and (e)			57,709.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part I**Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSEPH ENGEL REV TRUST DTD 6-30-99 505 NORTH 20TH STREET N, STE 1150 BIRMINGHAM, AL 35203	\$ 152,825.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOND INTEREST	15,146.	0.	15,146.	15,146.	
ISRAEL BOND INTEREST	1,233.	0.	1,233.	1,233.	
OTHER DIVIDENDS	11,345.	0.	11,345.	11,345.	
TO PART I, LINE 4	27,724.	0.	27,724.	27,724.	

FORM 990-PF		LEGAL FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	44.	33.		11.	
TO FM 990-PF, PG 1, LN 16A	44.	33.		11.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	1,375.	1,031.		344.	
TO FORM 990-PF, PG 1, LN 16B	1,375.	1,031.		344.	

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE FEES	3,002.	2,252.		750.	
TO FORM 990-PF, PG 1, LN 16C	3,002.	2,252.		750.	

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	693.	0.		0.
TO FORM 990-PF, PG 1, LN 18	693.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	147.	110.		37.
DUES AND SUBSCRIPTIONS	189.	142.		47.
MANAGEMENT AND CUSTODY FEES	2,680.	2,010.		670.
TO FORM 990-PF, PG 1, LN 23	3,016.	2,262.		754.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
DIFFERENCE OF FMV AND BOOK VALUE IN CHARITABLE CONTRIBUTION OF STOCK		24,046.
TOTAL TO FORM 990-PF, PART III, LINE 3		24,046.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
PRIOR PERIOD ADJUSTMENT NOT AFFECTING INCOME		1,605.
TOTAL TO FORM 990-PF, PART III, LINE 5		1,605.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLUESTEIN ACCT# HS8751 STOCKS	678,472.	687,883.
TOTAL TO FORM 990-PF, PART II, LINE 10B	678,472.	687,883.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLUESTEIN ACCT# HS8751 BONDS	365,848.	531,012.
TOTAL TO FORM 990-PF, PART II, LINE 10C	365,848.	531,012.

FORM 990-PF		OTHER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
ISRAEL BONDS	COST	50,000.	50,000.	
TOTAL TO FORM 990-PF, PART II, LINE 13		50,000.	50,000.	