EXTENDED TO NOVEMBER 16, 2020
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

∮ Depa Interd	rtment	t of the Treasury venue Service	_	social security numbers on rs.gov/Form990PF for inst		•	1011	Open to Public Inspection
_	_	dar year 2019 or tax yea			, and e		, , , ,	Open to Pablic Inspection
		foundation			•		A Employer identification	number
			Y CHARITABL		<u> </u>	·	20-0509972	
		SPRING CRE	If mail is not delivered to street a	address)		Room/suite	B Telephone number 815-637-76	19
-		•	ountry, and ZIP or foreign p	ostal code			C If exemption application is p	ending, check here
		all that apply:	Initial return	Initial return of a fo	ormer public o	charity	D 1 Foreign organizations	s, check here
			Final return Address change	Amended return Name change			2 Foreign organizations me check here and attach co	eting the 85% test,
H	_	type of organization: ction 4947(a)(1) nonexen	X Section 501(c)(3) ex	kempt private foundation Other taxable private foundation	ation	N	E If private foundation sta	
I Fa		arket value of all assets at			Accr	ual	under section 507(b)(1) F If the foundation is in a	
	om F •\$	Part II, col. (c), line 16)		ther (specify) nn (d), must be on cash bas	is.)		under section 507(b)(1)	(B), check here
Pa	rt l	Analysis of Revenue ar	nd Expenses	(a) Revenue and expenses per books		vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, gran	its, etc., received				N/A	
	2	Check X if the foundation interest on savings and temporals investments	on is not required to attach Sch. 8			٠.		
	4	Dividends and interest fr		3,924.		3,924.		STATEMENT 1
		Gross rents Net rental income or (loss)						
ā	6a	Net gain or (loss) from sale of Gross sales price for all	assets not on line 10	6,291.				
Revenue	b 7	assets on line 6a Capital gain net income (from	Part IV line 2)			4,489.		
B.	8	Net short-term capital ga	•					
	9	Income modifications Gross sales less returns	1					
	10a b	and allowances Less Cost of goods sold		11 <u>1</u> 4	Feg. 3	; .,	in di se fine la sea Canada ante la se 4 de la fine la sea de la sea 1 de la sea del la sea del la sea del la sea del la sea de la sea del la sea	Europaphilite a service of the control of the contr
		Gross profit or (loss)						
	11	Other income		1,625.		1,625	ECENTED	STATEMENT 2
	12	Total Add lines 1 through	gh 11	11,840.	1	0,0387	CUCIVED	
	13	Compensation of officers, dire	·	0.		1 <u>5</u> 0.	EP 1 0 2020 O	0.
	14	Other employee salaries				S	 	
ဟ	l .	Pension plans, employee Legal fees	e denents		<u> </u>	-	SE	
Administrative Expenses	b	Accounting fees	STMT 3	725.		-00	DEN. UT	0.
Ξχ	C	Other professional fees						
ě	17	Interest		254.	<u> </u>	190.		0.
rat	18	Taxes	STMT 4	743.		11.		0.
inist	19	Depreciation and depletic	on					
Ē	20	Occupancy Travel, conferences, and	mastings				<u> </u>	
	21 22	Printing and publications						
and	۱	Other expenses	STMT 5	1,871.	· · · · ·	1,841.		0.
Operating	24	Total operating and adm				 		
peri		expenses. Add lines 13	through 23	3,593.	l	2,042.		0.
Õ	23	Contributions, gifts, gran		9,662.	-	•		9,662.
	26	Total expenses and disb	oursements.	12 255		2 042		9,662.
_	27	Add lines 24 and 25 Subtract line 26 from line	e 12 ⁻	13,255.		2,042.		3,002.
		Excess of revenue over exper		<1,415.>				
		Net investment income				7,996.		
	۰ ا	Adjusted not income //f.	negative enter -0-)		1		N/A	1

_			ABUE FOUNDATION		7303312 Page 2
P	art	Balance Sheets Atlached schedules and amounts in the description	Beginning of year	End of	
=			(a) Book Value	(b) Book Value	(c) Fair Market Value
	I	Cash - non-interest-bearing		400	
	1	Savings and temporary cash investments	2.	106.	106.
	3	Accounts receivable			
		Less, allowance for doubtful accounts			
	4	Pledges receivable >			
	1	Less: allowance for doubtful accounts			
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	1	Less: allowance for doubtful accounts			<u></u> .
ssets	8	Inventories for sale or use			 .
		Prepaid expenses and deferred charges			- <u>-</u> -
As	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	181,798.	180,279.	229,567.
	14	Land, buildings, and equipment: basis			
	}	Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	181,800.	180,385.	229,673.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ý	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abil	21	Mortgages and other notes payable			
Ĵ	22	Other liabilities (describe)			
		-			
	23	Total liabilities (add lines 17 through 22)	0.	0.	•
		Foundations that follow FASB ASC 958, check here			
Ŋ	ĺ	and complete lines 24, 25, 29, and 30.	1		•
nçe	24	Net assets without donor restrictions			
or Fund Balance	25	Net assets with donor restrictions			
d B	1	Foundations that do not follow FASB ASC 958, check here 🕨 🛣	ľ		
Ë		and complete lines 26 through 30			
ŏ	26	Capital stock, trust principal, or current funds	181,800.	180,385.	
şţ	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net Assets	29	Total net assets or fund balances	181,800.	180,385.	· · · · · · · · · · · · · · · · · · ·
Ž	ł				
	30	Total liabilities and net assets/fund balances	181,800.	180,385.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29		
•		it agree with end-of-year figure reported on prior year's return)		1	181,800.
2	•	amount from Part I, line 27a		2	<1,415.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	180,385.
•		eases not included in line 2 (itemize)		<u> </u>	0.

6

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

L	PartilVi Capital Gains	and Losses for Tax on In	vestment	Income					
	(a) List and describe 2-story brick w	the kind(s) of property sold (for exar arehouse; or common stock, 200 shs	mple, real esta . MLC Co.)	te,], b-	ow acquired Purchase Donation	(c) Date (mo.,	e acquired day, yr.)	(d) Date sold (mo., day, yr)
18	SHORT-TERM LOS	S THRU ANDERSON I	FUND LL	iC			VAR	COUS	VARIOUS
t	LONG-TERM GAIN	THRU ANDERSON FU	ND LLC				VAR	COUS	VARIOUS
		ANDERSON FUND LLO					VAR]	COUS	VARIOUS
		02 STOCK GAIN EXC	CLUSION	THRU_					
5	ANDERSON FUND	LLC					VAR	COUS	VARIOUS
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss us (f) minus	
_	<u> </u>								398.
_ţ	<u> </u>								5,862.
_	c								31.
_9	<u> </u>								
_5	<u> </u>					<u></u>			<1,802.>
	Complete only for assets shown	ng gain in column (h) and owned by t	he foundation	on 12/31/69.				Col. (h) gain	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col (j), if any		CC		not less that s (from col. (
	a								398.
_t)								5,862.
_	C								31.
_9	d								<u> </u>
_6	<u> </u>	<u> </u>) 						<1,802.>
2	Capital gain net income or (net ca	apıtal loss) { If gaın, also enter	n Part I, line	7 7	}	2			4,489.
	,	•		•	7				
J	If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an column (c)	u (b).		λl				
_	If (loss), enter -0- in Part I, line 8				儿	3		N/A	
[F	Part Va Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	nves	tment Inc	ome		
(F	or optional use by domestic private	e foundations subject to the section 4	1940(a) tax on	net investment ind	come.)				
lf.	anation 4040(d)(2) applies leave t	his part blank							
11	section 4940(d)(2) applies, leave t	nis part biank.							
W	as the foundation liable for the sec	ction 4942 tax on the distributable am	ount of any ye	ar in the base per	ıod?				Yes X No
<u>If</u>		fy under section 4940(e). Do not com							
1		each column for each year; see the in	structions bef	ore making any er	ntries.			-:-	- <u>,</u>
	(a) Base period years	(b)		No.	(c)		.	Distrit	(d) oution ratio
_	Calendar year (or tax year beginni			Net value of no	incharii			(col. (b) div	rided by col. (c))
_	2018		9,530.	· · · · · · · · · · · · · · · · · · ·		200,95			.047424
_	2017		0,000.			197,77			.050563
_	2016		0,554.		-	195,309			.054037
_	2015_		2,700.			211,57			.060027
_	2014	11	1,000.			220,14	/ • 	1	.049967
									0.60010
	Total of line 1, column (d)						2	<u> </u>	.262018
•		5-year base period - divide the total of	on line 2 by 5.0), or by the numbe	er of ve	ars			050404
3			•		J. J. , J		,		
3	the foundation has been in existe	nce if less than 5 years	•		u. u. , u		_3_	 	.052404
		·			o. o. , .		3	-	
		nce if less than 5 years ble-use assets for 2019 from Part X, I			, .		4		209,884.
		·			,.				209,884.
4		·			o. o. , o				
4	Enter the net value of noncharital	·			o. o. , o		4		209,884.
4	Enter the net value of noncharital	ble-use assets for 2019 from Part X, I			, , .		4		209,884.
4	Enter the net value of noncharital Multiply line 4 by line 3	ble-use assets for 2019 from Part X, I					5		209,884.
4 5 6	Enter the net value of noncharital Multiply line 4 by line 3	ble-use assets for 2019 from Part X, I					5		209,884.
4 5 6 7	Enter the net value of noncharital Multiply line 4 by line 3 Enter 1% of net investment incor Add lines 5 and 6	ble-use assets for 2019 from Part X, I					5 6 7		209,884. 10,999. 80. 11,079.
4 5 6 7	Enter the net value of noncharital Multiply line 4 by line 3 Enter 1% of net investment incor Add lines 5 and 6 Enter qualifying distributions from	ble-use assets for 2019 from Part X, I	line 5	late that and		Anverte	5		209,884.

		<u>0-0509</u>			Page 4
ч_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - see in	struc	tions	<u>s) </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		1	60.
	of Part I, line 27b				1
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			0.
3	Add lines 1 and 2	3		10	60.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1	50.
6	Credits/Payments:	-			
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 466.				ł
b	Exempt foreign organizations - tax withheld at source 6b 0.				
C	Tax paid with application for extension of time to file (Form 8868) 6c 1,000.				1
d	Backup withholding erroneously withheld 0.				
7	Total credits and payments. Add lines 6a through 6d	7	1	,4	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1	L, 30	<u>)6.</u>
11		11			0.
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		_1a		<u>X</u> _
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	on	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			1	
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1	·
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .			ļ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.			:	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		•		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u> </u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		_4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.		. [İ	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		<u> </u>	ĺ	ĺ
	By language in the governing instrument, or			-	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la	w			
	remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х	
82	Enter the states to which the foundation reports or with which it is registered. See instructions.				
-	IL			1	,
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		L		
	of each state as required by General Instruction G? If "No," attach explanation		8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendary	ar			
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		9		x b
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
		For	ո 990	-PF	2019)

	it VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		.	
	If "Yes," attach statement. See instructions	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		<u> </u>	
14	The books are in care of ► MELISSA LUEBKE Telephone no. ►815-63		<u> </u>	
	Located at ► 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ►61	10/		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	NT.	/ ≯	
46	and enter the amount of tax-exempt interest received or accrued during the year		/A Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		165	X
	securities, or other financial account in a foreign country?	16	-	≏┐
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	Ì	ł	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		-	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	۳.	J	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		- [
	if the foundation agreed to make a grant to or to employ the official for a period after	-	1	
	termination of government service, if terminating within 90 days.)		ł	1
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			1
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			. [
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
)			1
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	 ,		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			ĺ
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	<u> </u>		
	Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		Х

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)			
5a During the year, did the foundation pay or incur any amount to:				Ŷ	es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No			
(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on, directly or indir	ectly,	J	J	J	
any voter registration drive?		Y	es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No	1		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section					
4945(d)(4)(A)? See instructions		Y	es X No	- {	- 1	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for				
the prevention of cruelty to children or animals?		Y	es X No		- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	in Regulations	ļ			
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h	nere		▶□			
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ained				
expenditure responsibility for the grant?	1	N/A Y/	es 🔲 No		1	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		1	'		
a personal benefit contract?		Y	es 🗓 No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b		Х
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗶 No 💄		1	•
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration o	r				
excess parachute payment(s) during the year?			es X No			
Part VIII Information About Officers, Directors, Truste	es, Foundation Ma	nagers, Highly				
Paid Employees, and Contractors		<u> </u>				
1 List all officers, directors, trustees, and foundation managers and the		17.0	I (a)			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expe	nse other
	to position	enter -0-)	compensation	allo	owand	ces
HEATHER L. FREELAND	PRESIDENT & I	FRECTOR				
3427 AKRON COURT			_			_
DENVER, CO 80238	0.00	0.	0.	<u> </u>		0.
JUDITH E. GRAFF	VICE PRESIDEN	Tr & DIREC'	ror			
1302 GRAND ISLE COURT						_
NAPLES, FL 34108	0.00	0.	0.	ļ		0.
JOHN F. GRAFF	SECRETARY & I	PERECTOR				
1302 GRAND ISLE COURT			_			_
NAPLES, FL 34108	0.00_	0.	0.			0.
JOHN R. ANDERSON	TREASURER & I	DERECTOR	ļ	ł		
4151 GULF SHORE BLVD N, UNIT 404						_
NAPLES, FL 34103	0.00	0.	0.	L		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(4)	Evac	000
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expe ount, d	other
	devoted to position	1,	compensation	allo	owan	ces
NONE						
	<u> </u>	-		ļ		
	ļ					
				-		
	ļ]		
		-		├─-		
		 				
	1	1		1		
Tetal number of other employees paid over \$50,000	<u> </u>			J		0

Form 990-PF (2019) HEATHER L. KALNY CHARITABLE FOUN	<u>DATION </u>	0509972 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundar Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_]	
——————————————————————————————————————		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers prod	tical information such as the	Expenses
1 SEE PART XV-3A	ucea, e.c.	
DEE FART AV-JA		
		0.
2		
3		
4		
	···	
Part IX-B Summary of Program-Related Investments		r
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 <u>N/A</u>		-
		1
0		
2		j
		1
All other program-related investments. See instructions.		
3		
·		
]

Form **990-PF** (2019)

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	4.
C	Fair market value of all other assets	1c	213,076.
d	Total (add lines 1a, b, and c)	1d	213,080.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	213,080.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,196.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	209,884.
6	Minimum investment return. Enter 5% of line 5	.6	10,494.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here ▶ ☐ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	10,494.
2a	- 1 1 4 6 6		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	160.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,334.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,334.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,334.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u>├</u>	0 660
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	9,662.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	L	
a	annesses, Anna (Lenes anna Appensa)	3a	
b	Cash distribution test (attach the required schedule)	3b	0 660
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	9,662.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	Income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,662.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies fo	r the section

Form **990-PF** (2019)

Page 9

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2019 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2019 a Enter amount for 2018 only b Total for prior years: 0. 3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 1 Total of lines 3a through e 4 Qualifying distributions for 2019 from Part XII, line 4: ▶\$ 9, 662.	
2 Undistributed income, if any, as of the end of 2019 a Enter amount for 2018 only b Total for prior years: 0. Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	4.
a Enter amount for 2018 only b Total for prior years:	<u></u>
b Total for prior years: O. 3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	$\neg \neg$
3 Excess distributions carryover, if any, to 2019: a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
a From 2014 b From 2015 c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
c From 2016 d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
d From 2017 e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
e From 2018 f Total of lines 3a through e 4 Qualifying distributions for 2019 from	
f Total of lines 3a through e O • Qualifying distributions for 2019 from	- 1
4 Qualifying distributions for 2019 from	
Dort VIII look to P. 9 662	
Part XII, line 4. \triangleright 5 5,002.1	- 1
a Applied to 2018, but not more than line 2a 6,662.	
b Applied to undistributed income of prior	
years (Election required - see instructions)	
c Treated as distributions out of corpus	ļ
(Election required - see instructions) 0 •	
d Applied to 2019 distributable amount	0.
e Remaining amount distributed out of corpus	
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5]
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years'	
undistributed income for which a notice of	
deficiency has been issued, or on which the section 4942(a) tax has been previously	
assessed O	
d Subtract line 6c from line 6b. Taxable	ı
amount - see instructions 0 .	
e Undistributed income for 2018. Subtract line	1
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2019. Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2020 7, 33	4.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) (Election	
may be required - see instructions) 0 •	\dashv
8 Excess distributions carryover from 2014	
not applied on line 5 or line 7	
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 0.	
0 Analysis of line 9 a Excess from 2015	-
b Excess from 2016	
c Excess from 2017	
d Excess from 2018	
e Excess from 2019	

Fori	n 990 - F	PF (2019)	HEATHER	L. KAL	NY CH	IARITABLE	FOUNDATI			<u> 509972</u>	Page/10
P	art XI	V Priva	te Operating F	oundations	(see ins	tructions and Par	t VII-A, question 9	9) 1	N/A		
1 :	a If the	foundation h	as received a ruling o	r determination	etter that	it is a private operat	ing		·		
	found	ation, and th	e ruling is effective fo	r 2019, enter the	date of th	e ruling	•	L			
1	Check	box to indic	ate whether the found	lation is a privat	e operat <u>ing</u>	foundation describ	ed in section	494	12(j)(3) or	4942(j)(5)	
2 :	a Enter	the lesser of	the adjusted net	Tax yea	r		Prior 3 y	ears			
	incom	ne from Part	I or the minimum	(a) 201	9	(b) 2018	(c) 20	117	(d) 2016	(e) To	tal
	invest	ment return	from Part X for							T T	
	each	year listed									
ı	85%	of line 2a			7						
	Qualif	ying distribu	tions from Part XII,						-		
		, for each yea	•		ļ						
		•	in line 2c not		1						
			ctive conduct of								
		ot activities									
			tions made directly								
		•	of exempt activities.							1	
		act line 2d fr	•		1						
3	Comp	lete 3a, b, or	c for the							 	
		ative test reli		ł	ŀ		^ }				
•		is alternative alue of all as	e test - enter:		ł						
	٠,								· 	 	
		alue of asset	4942(j)(3)(B)(i)				1				
			native test - enter								
	2/3 of	minimum in	vestment return		1			Ì			
	show	n in Part X, li	ne 6, for each year								
	_	Ort" alternatu	ve test - enter;						 		
,	• •		other than gross				ļ				
			come (interest,	ļ							
			its, payments on]			1	1		Ì	
		ecurities loar		/	/						
		12(a)(5)), or	•	/						 	
	(2) S	support from nd 5 or more	general public e exempt		ł						
	0	rganizations	as provided in	/							
		ection 4942(/							
			int of support from	/	ļ		1	})	
		n exempt org								+	
<u> </u>		iross investn		rmetion (C	a man lot	a this part on	v if the found	dation has	1 \$5 000 or mo	ro in assot	-
LP	ar CA		lementary Info y time during t				ly ii the louid	Janon nac	1 \$5,000 OF THE	// III asset	ıs
		*			- 1115010	Ctions.j					
1			garding Foundatio	•							
;			s of the foundation wh sey have contributed n				ontributions receive	ed by the foun	dation before the clo	se of any tax	
T T T T	•	•	•	iore man 45,000	1). (566 36	unun 307 (u)(2).)					
			FREELAND						 		
ļ			of the foundation whe				on (or an equally la	irge portion of	the ownership of a p	artnership or	
		citity) of wi	non the roundation has	sa 1076 Ul gical	EI IIIIEI ESI	•					
NC	NE				-						
2			garding Contributi			• •	-				
			If the foundation of	•		•	-			uests for funds.	11
			kes gifts, grants, etc.,						ano o.		
;	1 The n	ame, address	s, and telephone numb	per or email addi	ess of the	person to whom ap	plications should b	e addressed:			
		<u></u>				-					.
١	The fo	orm in which	applications should b	e submitted and	information	on and materials the	y should include:				
(: Any s	ubmission de	eadlines:								
						·					
(Any re	estrictions or	limitations on awards	s, such as by ge	ographical	areas, charitable fie	lds, kınds of ınstitu	tions, or other	factors:		

Fart XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		1		
	}			
SEE ATTACHED STATEMENT	NONE	PUBLIC	SEE ATTACHED STATEMENT	
				9,662.
			1	
		_	 	
	Ì			
	}			
Total		<u> </u>	▶ 3a	9,662.
		1		3,000
b Approved for future payment				
	ļ			
NONE				
		 	 	
		-		
			·	
	1			
				
	1	}		
		1		
Total	·		▶ 3b	0.

Part XVI-A Analysis of Income-Prod	doing Addivide	3			
Enter gross amounts unless otherwise indicated.	Unrelated I	business income		section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•	Code	···		- 	
a	- 		1 1		
	-		+ +	-	
d				-	
e					
	- -				
g Fees and contracts from government agencies	_	·	-		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			<u> </u>		
investments					
4 Dividends and interest from securities			14	3,924.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	1,625.	
8 Gain or (loss) from sales of assets other					
than inventory			18	6,291.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b	_				's ''
C	_		- 		
d	_				
e			. 	11 040	
12 Subtotal. Add columns (b), (d), and (e)	<u>. </u>		<u>'• </u>	11,840.	11,840
13 Total Add line 12, columns (b), (d), and (e)				13	11,04
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt Pur	poses	
Line No Explain below how each activity for which in	come is reported in c	olumn (e) of Part XV	I-A contributed	moortantly to the accompl	ishment of
the foundation's exempt purposes (other tha			, , , , , , , , , , , , , , , , , , , ,	mportantly to the decemp	
N/A		<u> </u>			
	·				
			.		

Form 990-PF (2019) HEATHER L. KALNY CHARITABLE FOUNDATION 20-0509972 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

e de la comp

1 Did th	e organization directly or indir	rectly engage in any	of the followin	ig with any other organization	on described in secti	on 501(c)		Yes	No
(other	than section 501(c)(3) organ	iizations) or in sectio	n 527, relatınç	to political organizations?					
a Trans	fers from the reporting founda	ation to a noncharitat	ole exempt orç	ganization of:					
(1) C	ash						1a(1)		<u>X</u>
(2) C	ther assets						1a(2)		X
b Other	transactions:								
(1) S	ales of assets to a noncharital	ble exempt organizat	ion				1b(1)		X
(2) P	urchases of assets from a nor	ncharitable exempt o	rganization				1b(2)		_X_
(3) R	ental of facilities, equipment,	or other assets					1b(3)		X
(4) R	eimbursement arrangements						1b(4)		X
(5) L	oans or loan guarantees						1b(5)		<u>X</u>
(6) P	erformance of services or mei	mbership or fundrais	sing solicitatio	ns			1b(6)		<u>X</u>
c Sharir	ng of facilities, equipment, mai	iling lists, other asse	ts, or paid em	ployees			1c		_X_
d If the	answer to any of the above is	"Yes," complete the f	ollowing sche	dule. Column (b) should alv	ways show the fair n	narket value of the goods, o	ther asse	ats,	
or ser	vices given by the reporting fo	oundation. If the four	idation receive	ed less than fair market valu	e in any transaction	or sharing arrangement, sh	OW IN		
colum	n (d) the value of the goods, o	T							
A)Line no	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	of transfers, transactions, and sh	arıng arra	ngemen	ts
			N/A						
	·	<u> </u>			<u> </u>				
		<u> </u>				<u> </u>			
					<u></u>				
			·· ·						
					-				
									
					 				
	<u> </u>								
a le the	foundation directly or indirect	the offiliated with or i	alatad ta . aaa	or more tay event organi	zatione decembed				
				or more tax-exempt organia	zations described	Г	Yes	ΓŸ	No
	tion 501(c) (other than section		CHUII 321 *			_	163	41	טאו נ
D II YES	s," complete the following sche (a) Name of org			(b) Type of organization	<u> </u>	(c) Description of relationsh			
-	N/A	Janization		(b) Type of organization		(c) Description of relations	ıp		
	N/A					 			—
	_ _				·				
					 				
						 .			
				<u> </u>		 			
í _	inder penalties of perjury, I declare to nd belief it is true, correct, and com					May	the IRS d		
oign	hed the	, 5 17.		/ /	• 0	show	rn with the wn below?		
Here	- Junior	C. My		08/26/2020	Nice the	Isiount 2	Yes Yes		No
	Signature of officer or trustee			Date	Title				
_	Print/Type preparer's na	ıme	Preparer's si	gnature	Date	Check if PTIN			
_			\	10.11	ايزوا	self- employed			
Paid	DAVID A. El	MBERSON	Danie	da. Eulan	8/25/2020		109		
Prepar	Trainis maine > 202	SCHER & A	TES, LTD.		Firm's EIN ► 36 - 40	380	06		
Use Or									
	Firm's address ▶ 68	45 WEAVER	ROAD.	SUITE 200		 			
		CKFORD, I				Phone no. 815-63	7-9	584	
				:=			rm 99 0		(2019)

FORM 990-PF DI	VIDENDS	AND INTE	REST	FROM SEC	URITIES	STATEMENT 1	
	CAPIT GROSS GAIN E AMOUNT DIVIDE		S REVENUE				
THE ANDERSON FUND LLC WELLS FARGO	3,923.		0. 3,923. 3, 0. 1.				
TO PART I, LINE 4			0.	3,924	3,924	•	
FORM 990-PF		OTHER	INCO	ME		STATEMENT 2	
DESCRIPTION			RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED	
OTHER INVESTMENT INCOME ROYALTY INCOME		_	•••	1,622.	1,622.		
TOTAL TO FORM 990-PF, PA	ART I, I	LINE 11 =	-	1,625.	1,625.		
FORM 990-PF		ACCOUNT	ING :	FEES		STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPARATION FEES		725	. 0.		•	0.	
TO FORM 990-PF, PG 1, L	N 16B ===	725	<u>.</u> _	0	•	0.	
FORM 990-PF			XES	 		STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME		(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID FEDERAL EXCISE TAX		11 732		11 .		0.	
TO FORM 990-PF, PG 1, LI	FORM 990-PF, PG 1, LN 18 74		•	11.	•	0 .	
			_ ==		_ 	= 	

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
IL FILING FEES	25.	0.		0.		
PORTFOLIO DEDUCTIONS	1,839.	1,839.		0.		
NONDEDUCTIBLE EXPENSES SECTION 59(E)(2)	4.	0.		0.		
EXPENDITURES	1.	1.		0.		
OTHER EXPENSES	2.	1.		0.		
TO FORM 990-PF, PG 1, LN 23	1,871.	1,841.		0.		

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FORM 990-PF 01	THER INVESTMENTS	INVESTMENTS		
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
ANDERSON FUND LLC	COST	180,279.	229,567.	
TOTAL TO FORM 990-PF, PART II, LI	INE 13	180,279.	229,567.	

Heather Kalny Charitable Foundation
Form 990PF, Part XV, Line 3 - Grants and Contributions Paid During the Year
Tax Year Ending December 31, 2019

FEIN : 20-0509972

Date	Charity	Cause	Address	City	State	Zip	Total
12/5/2019	Make A Wish Foundation	Philanthropy	1720 East Highland Ave , Suite 400	Phoenix	AZ	85016	\$2,000
	Salvation Army	Social Welfare	500 S Rockford Ave	Rockford	IL.	61104	\$2,000
	Samaritan's Purse	Social Welfare	P O Box 3000	Boone	NC	28607-	\$2,000
	Wounded Warrior Project	Veteran Affairs	P O Box 758516	Topeka	KS	66675-	\$2,000
	William Roberts PTA	Education	2100 Akron Way	Denver	со	80238	\$1,662
Grand Total							\$9,662 00

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