

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation W F Whitman Family Foundation Inc		A Employer identification number 20-0413209	
% Foundation Source			
Number and street (or P.O. box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		Room/suite	
		B Telephone number (see instructions) (800) 839-1754	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,347,622		E If private foundation status was terminated under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	150,520			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,966	3,966		
	4 Dividends and interest from securities . . .	149,585	149,585		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	336,480			
	b Gross sales price for all assets on line 6a _____ 4,045,756				
	7 Capital gain net income (from Part IV, line 2) . . .		336,480		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	200	200		
	12 Total. Add lines 1 through 11	640,751	490,231		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	27,579	27,579		
	17 Interest	20	20		
	18 Taxes (attach schedule) (see instructions)	5,613	218		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	28,978	3		28,975
	24 Total operating and administrative expenses. Add lines 13 through 23	62,190	27,820		28,975
	25 Contributions, gifts, grants paid	267,000			267,000
	26 Total expenses and disbursements. Add lines 24 and 25	329,190	27,820		295,975
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	311,561			
	b Net investment income (if negative, enter -0-)		462,411		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	157,340	68,033	68,033
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,483,358	4,509,331	4,889,921
	c	Investments—corporate bonds (attach schedule)	931,409	1,273,279	1,300,442
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	50,000	83,025	89,226
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,622,107	5,933,668	6,347,622	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	5,622,107	5,933,668	
	29	Total net assets or fund balances (see instructions)	5,622,107	5,933,668	
	30	Total liabilities and net assets/fund balances (see instructions) .	5,622,107	5,933,668	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,622,107
2	Enter amount from Part I, line 27a	2	311,561
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,933,668
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	5,933,668

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,045,756		3,709,276	336,480
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			336,480
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	336,480
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	295,189	5,957,173	0.049552
2017	314,581	5,828,638	0.053972
2016	265,504	5,429,102	0.048904
2015	265,140	5,565,399	0.047641
2014	222,872	5,400,477	0.041269

2 Total of line 1, column (d)	2	0.241338
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048268
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	6,066,448
5 Multiply line 4 by line 3	5	292,815
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,624
7 Add lines 5 and 6	7	297,439
8 Enter qualifying distributions from Part XII, line 4	8	295,975

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	9,248
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,248
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,248
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,048
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,248
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► Foundation Source _____ Telephone no. ► (800) 839-1754			

Located at ► 501 Silverside Road Suite 123 Wilmington DE ZIP+4 ► 198091377

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Thomas C Danziger Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir 1.0	0	0	0
Heather B Warren Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir 1.0	0	0	0
Laura B Whitman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir, Pres, Sec 1.0	0	0	0
W Fifield Whitman III Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir, VP, Treas 1.0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,892,769
b	Average of monthly cash balances.	1b	176,835
c	Fair market value of all other assets (see instructions).	1c	89,226
d	Total (add lines 1a, b, and c).	1d	6,158,830
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,158,830
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	92,382
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,066,448
6	Minimum investment return. Enter 5% of line 5.	6	303,322

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	303,322
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	9,248
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	9,248
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	294,074
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	294,074
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	294,074

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	295,975
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	295,975
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	295,975

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				294,074
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			217,093	
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 295,975				
a Applied to 2018, but not more than line 2a			217,093	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				78,882
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				215,192
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	

b 85% of line 2a					
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c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d	Amounts included in line 2c not used directly for active conduct of exempt activities				
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e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
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3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
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(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	267,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,966	
4 Dividends and interest from securities. . . .			14	149,585	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	336,480	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a CLASS ACTION LAWSUIT PROCEEDS _____			01	200	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .				490,231	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				490,231	490,231

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
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value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2020-09-29</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>	<p>May the IRS discuss this return with the preparer shown below</p> <p>(see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
---	-------------------------------------	---------------------------------	--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01345770
	Firm's name ▶ Foundation Source				Firm's EIN ▶
	Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no. (800) 839-1754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN MUSEUM OF NATURAL HISTORY 79TH ST AT CENTRAL PARK W NEW YORK, NY 10024	N/A	PC	General & Unrestricted	50,000
FRIENDS OF THE COLD SPRING HARBOR FISH HATCHERY IN 1660 RTE 25A COLD SPG HBR, NY 11724	N/A	PC	General & Unrestricted	1,500
ISLAND INSTITUTE386 MAIN ST ROCKLAND, ME 04841	N/A	PC	General & Unrestricted	40,000
Total ► 3a				267,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISLAND INSTITUTE386 MAIN ST ROCKLAND, ME 04841	N/A	PC	Foundation's Campaign fund	40,000
MUSEUM OF THE CITY OF NEW YORK 1220 5TH AVE NEW YORK, NY 10029	N/A	PC	General & Unrestricted	1,000
NEW YORK SOCIETY LIBRARY TRUSTEES 53 E 79TH ST NEW YORK, NY 10075	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				267,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERA HOUSE ARTSPO BOX 56 STONINGTON, ME 04681	N/A	PC	Live For \$5.00 Program	15,000
OPERA HOUSE ARTSPO BOX 56 STONINGTON, ME 04681	N/A	PC	Charitable Event	5,000
SCYC PRESERVATION FOUNDATION INC 314 YACHT CLUB RD OYSTER BAY, NY 11771	N/A	PC	General & Unrestricted	3,000
Total ▶ 3a				267,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SKIDMORE COLLEGE815 N BROADWAY SARATOGA SPGS, NY 12866	N/A	PC	General & Unrestricted	5,000
SKIDMORE COLLEGE815 N BROADWAY SARATOGA SPGS, NY 12866	N/A	PC	Capital Campaign	5,000
ST BERNARDS SCHOOL INC4 E 98TH ST NEW YORK, NY 10029	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				267,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN ST ANDOVER, MA 01810	N/A	PC	General & Unrestricted	25,000
WESLEYAN UNIVERSITY237 HIGH ST MIDDLETOWN, CT 06459	N/A	PC	General & Unrestricted	2,500
WILLIAMS COLLEGE75 PARK ST WILLIAMSTOWN, MA 01267	N/A	PC	WCMA, annual fund and unrestricted funding	21,000
Total ▶ 3a				267,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAMS COLLEGE75 PARK ST WILLIAMSTOWN, MA 01267	N/A	PC	Foundation's pledge for the Class of '92, and current Foundation campaign commitments	50,000
YALE UNIVERSITY ART GALLERY PO BOX 208271 NEW HAVEN, CT 06520	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				267,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: W F Whitman Family Foundation Inc

EIN: 20-0413209

TY 2019 Investments Corporate Bonds Schedule

Name: W F Whitman Family Foundation Inc

EIN: 20-0413209

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXPRESS CO - 0.000% -	49,866	52,154
ASTRAZENECA PLC - 2.375% - 06/	24,605	25,290
BANK AMER CORP - 3.559% - 04/2	50,000	52,852
BERKSHIRE HATHAWAY INC - 0.000	50,253	51,339
CBS CORP - 2.500% - 02/15/2023	49,713	50,318
CNA FINL CORP NOTE CALL - 3.95	50,711	53,438
DR PEPPER SNAPPLE GROUP INC -	49,532	49,998
HOME DEPOT INC - 2.000% - 04/0	49,822	50,121
INGERSOL RAND LUXEMBOURG - 0.0	24,974	26,156
INTERPUBLIC GROUP COS INC - 4.	25,572	25,928
JPMORGAN CHASE &CO - 3.207% -	50,000	51,193
KINDER MORGAN INC - 3.150% - 0	25,030	25,568
LOCKHEED MARTIN CORP - 2.900%	49,823	52,004
MARRIOTT INTL INC - 3.375% - 1	52,429	50,365
MICROSOFT CORP - 2.400% - 08/0	48,248	50,502
MOODYS CORP - 2.625% - 01/15/2	48,292	50,758
MORGAN STANLEY - 2.650% - 01/2	50,015	50,017
NATIONAL RURAL UTIL - 0.000% -	50,320	50,075
NORTHROP GRUMMAN CORP - 0.000%	52,378	50,964
ORACLE CORP NOTE - 2.400% - 09	49,978	50,802

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ROYAL BANK OF CANADA - 2.100%	49,889	50,058
SMUCKER J M CO - 2.500% - 03/1	50,288	50,044
STARBUCKS CORP - 2.450% - 06/1	23,628	25,360
SUMITOMO MITSUI FINANCIAL GROU	50,000	50,931
SUNTRUST BKS INC - 2.900% - 03	49,892	50,523
TJX COS INC - 2.750% - 06/15/2	51,318	50,616
VERIZON COMMUNICATIONS INC - 2	46,716	50,685
WASTE MANAGEMENT INC - 3.200%	49,987	52,383

TY 2019 Investments Corporate Stock Schedule

Name: W F Whitman Family Foundation Inc
EIN: 20-0413209

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	17,182	16,407
ABBOTT LABS	17,265	19,109
ACADIA HEALTHCARE CO INC	7,493	7,408
ACCENTURE PLC	4,827	5,264
ACCURAY INCORPORATED	5,015	2,859
ACTIVISION BLIZZARD INC	1,614	1,961
ACTUANT CORP CL A	4,343	4,425
AIR PRODS & CHEM INC	11,600	12,454
ALLERGAN PLC	8,293	9,750
ALTRIA GROUP INC	19,632	17,319
AMCOR LTD ORD SHS	13,113	13,615
AMER INTERNATIONAL GROUP INC	14,001	13,962
AMERICAN TOWER REIT INC	6,159	8,963
AMERISOURCEBERGEN CORP	171	170
AMGEN INC	16,901	18,080
AMNEAL PHARMACEUTICALS INC	5,901	3,037
ANTHEM INC	3,678	4,228
APPLE INC	56,960	128,912
ARCHER DANIELS MDLND	5,292	5,377
AT&T, INC	73,743	80,427
ATLANTIC POWER CORP	2,497	2,721
ATRICURE, INC.	3,390	4,877
AUTOMATIC DATA PROCESSING INC	6,348	6,309
AVERY DENNISON CORP	5,270	8,896
AVIS BUDGET GROUP INC	4,974	5,255
BABCOCK & WILCOX ENTERPRISES I	2,320	903
BANK NEW YORK MELLON CORP COM	7,225	8,405
BANKUNITED, INC	4,033	4,351
BERKSHIRE HATHAWAY INC. CLASS	51,629	58,664
BLOOM ENERGY CORP	1,630	1,868

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BOEING CO	8,216	7,492
BOX INC	2,280	2,265
BRISTOL-MYERS SQUIBB CO	17,660	21,953
BUNGE LTD	8,010	8,345
CAMPBELL SOUP CO	1,034	1,038
CARDINAL HEALTH INC	17,060	17,652
CARNIVAL CORP	16,821	16,062
CELANESE CORPORATION	3,356	3,324
CENTERPOINT ENERGY	20,857	20,016
CEVA INC	2,052	2,346
CHARLES RIV LABORATORIES INTL	8,878	14,818
CHEVRON CORP	33,908	33,863
CHICOS FAS INC	2,467	1,410
CHILDREN'S PLACE	4,630	3,126
CIENA CORP	11,327	18,527
CISCO SYSTEMS INC	36,138	40,862
CITIZENS FINANCIAL GROUP, INC	10,377	11,777
CLEAN HARBORS, INC	3,040	4,802
CLIFFS NATURAL RESOURCES INC.	2,829	3,276
CLOUDERA INC	9,289	9,711
CME GROUP, INC	18,117	18,868
CNA FINANCIAL CORPORATION	10,859	11,023
COMCAST CORP	25,887	33,188
COMERICA INC	2,186	3,085
CONAGRA FOODS INC	1,056	1,061
CONDUENT INC	6,332	2,976
CONSOLIDATED EDISON INC	179	181
CORELOGIC INC	6,494	7,999
CORPORATE CREDIT INVESTMENT ST	299,999	310,214
COVANTA HOLDING CORP	4,448	4,437

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CRITEO SA	5,483	4,575
CROWN CASTLE INTL	6,502	7,960
CROWN HOLDINGS INC	7,742	10,881
CUMMINS INC	9,387	9,843
CVS CAREMARK CORP	19,589	25,556
D R HORTON	516	528
DANAOS CORP	932	119
DARDEN RESTAURANTS INC	11,605	10,792
DELTA AIR LINES INC	12,327	12,807
DIEBOLD INC	5,825	4,974
DISCOVER FINL SVCS COM	4,179	4,156
DOMINION ENERGY INC	20,605	21,202
DOUBLELINE LOW DURATION BOND F	156,189	155,727
DRIL QUIP INC	2,641	2,815
DUKE ENERGY CO	31,524	32,106
EATON CORP PLC	24,967	26,900
EBAY INC	867	794
EDISON INTL	3,454	3,695
ELI LILLY & CO	5,376	5,389
EMERSON ELECTRIC CO	781	915
ENTEGRIS INC MINNESOTA	2,404	3,907
ENTERGY CORP	4,539	4,552
EQUINIX, INC	7,885	8,756
ESSEX PRTY TR INC	284	301
EVEREST RE GROUP LTD	3,348	3,599
EXPRESS INC	1,090	1,052
EXXON MOBIL CORP	70,227	62,942
FASTENAL COMPANY	8,765	10,272
FIDELITY NATIONAL FINANCIAL IN	14,640	14,467
FIFTH THIRD BANCORP	2,229	2,213

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIREEYE INC	7,953	9,306
FIRST ENERGY CORP	2,860	2,867
FLUIDIGM CORPORATION	6,809	3,393
FORD MOTOR COMPANY	37,022	34,736
FORUM ENERGY TECHNOLOGIES INC	2,906	581
FRANKLIN RES INC	14,306	12,366
GARMIN LTD	2,639	2,634
GEN DYNAMICS CP	6,836	6,525
GENERAL MILLS INC	25,667	25,602
GENERAL MOTORS	7,961	8,162
GENUINE PARTS COMPANY	3,268	3,399
GILEAD SCIENCES INC	17,493	16,960
GOLDMAN SACHS STRATEGIC FACTOR	254,888	254,469
GOLDMAN SACHS TACTICAL TILT OV	245,977	258,135
HARSCO CORP	2,658	4,464
HARTFORD FINANCIALSERVICES GRO	124	122
HASBRO INC	5,150	5,175
HERTZ GLOBAL HOLDINGS, INC	6,143	6,190
HONEYWELL INTL	11,231	11,328
HUNTINGTON BANCSHARES INC	4,869	4,946
II VI INC	1,736	2,155
ILLINOIS TOOL WORKS	6,657	6,826
IMPINJ INC	920	1,112
INFINERA CORPORATION	6,749	6,439
INPUT/OUTPUT INC	1,617	773
INT'L FLAVORS & FRAGRANCES INC	1,626	1,677
INTEL CORP	27,864	34,893
INTERNATIONAL BUSINESS MACHINE	43,415	39,944
INTERNATIONAL GAME TECHNOLOGY	2,207	2,320
INTERNATIONAL PAPER CO	19,104	19,755

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTERPUBLIC GROUP OF COS	11,545	11,804
INTERSECT ENT INC	2,392	3,038
ISHARES TRUST RUSSELL 2000 VAL	16,149	16,587
ITRON INC	6,710	11,501
JOHCM INTL SELECT FUND CL I	306,996	319,799
JOHNSON & JOHNSON	30,554	32,383
JOHNSON CONTROLS INTERNATIONAL	1,900	1,954
JP MORGAN CHASE	71,653	95,350
KBR INC	5,013	9,364
KEURIG DR PEPPER INC	1,261	1,274
KINDER MORGAN INC	15,865	16,386
KOHL'S CORP	11,144	11,005
KRAFT HEINZ CO	17,868	18,443
L3HARRIS TECHNOLOGIES	6,158	6,134
LINDE PLC COM	2,435	2,555
LOCKHEED MARTIN CORP	9,810	9,735
LOWES COMPANIES INC	3,621	4,072
LUMINEX CORPORATION	4,119	4,586
LYDALL INC	5,109	3,878
MA COM TECHNOLOGY SOLUTIONS HO	8,054	7,767
MAILLINCKRODT PLC	1,503	318
MAXIM INTEGRATED PRODS INC	12,635	13,348
MCDERMOTT INT PANAMA	2,708	214
MEDNAX, INC	4,280	4,169
MEDTRONIC PLC	24,685	27,001
MERCK & CO INC	12,010	12,642
MERCURY COMPUTER SYSTEMS	2,042	3,594
METLIFE INC	29,973	30,939
MICROSOFT CORP	44,726	84,054
MOLINA HEALTHCARE	2,941	5,428

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MOLSON COOR BREW CO CL B	7,676	7,977
MSG NETWORKS INC	2,498	2,036
NANOSTRING TECHNOLOGIES INC	3,870	6,399
NEWMONT GOLDCORP CORPORATION	2,327	3,346
NORFOLK SOUTHERN CORP	5,921	6,018
NUANCE COMMUNICATIONS, INC	9,385	11,447
NUCOR CP	952	957
OAKMARK INTERNATIONAL FUND CL	348,298	325,222
OFFICE DEPOT INC	3,318	2,888
OGE ENERGY CORP	3,073	3,246
OIL STATES INTL INC	2,827	2,169
OMNICOM GROUP	1,421	1,458
ONEOK INC	14,542	14,529
ONESPAN INC	3,604	4,143
ORACLE CORP	11,687	11,020
ORASURE TECHNOLOGIES INC	2,192	1,743
ORMAT TECHNOLOGIES	3,514	6,260
OSI SYSTEMS, INC	4,301	6,145
PATTERSON COMPANIES INC COM	5,696	5,038
PATTERSON-UTI ENERGY INC	2,743	1,806
PAYCHEX	22,832	23,392
PEPSICO INC	2,149	2,187
PFIZER INC	45,011	45,880
PNC FINANCIAL GROUP INC	18,655	20,752
PPL CORPORATION	3,331	3,516
PROCTER GAMBLE CO	28,079	31,974
PROGRESSIVE CORP OHIO	26,759	26,929
PROLOGIS	2,876	3,298
QUALCOMM INC	170	176
QUANTUM CORP	437	638

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
QUEST DIAGNOSTICS	5,364	5,340
RAMBUS, INC	5,904	7,179
RAYTHEON CO	4,295	4,834
RESIDEO TECHNOLOGIESINC COM	8,302	6,430
RESMED INC	1,598	1,860
RETAILWINDS, INC	236	91
RIBBON COMMUNICATIONS INC	3,173	1,996
RYDER SYSTEM	2,350	2,227
SEAWORLD ENTERTAINMENT INC	2,756	4,915
SNAP INC.	1,170	1,192
SOUTHERN CO	26,776	29,111
SPIRIT AEROSYSTEMS HOLDINGS CL	4,928	6,632
STATE STREET HEDGED INTL DEV E	551,129	664,705
STERICYCLE INC	8,436	10,401
STRATASYS, INC	4,068	3,459
STRYKER CORPORATION	1,106	1,050
SUN COMMUNITIES INC	9,889	9,907
SUPERIOR ENERGY SV	2,789	241
SYNCHRONY FINANCIAL	2,706	3,061
SYSCO CORP	7,651	8,126
TALEND S.A.	2,033	2,229
TARGET CORPORATION	5,598	7,180
TCF FINANCIAL CORPORATION NEW	5,026	8,237
TE CONNECTIVITY LTD	5,290	5,367
TELEDYNE TECH INC	1,644	3,465
TEMPUR PEDIC INTERNATIONAL INC	3,571	5,746
TETRA TECHNOLOGIES	2,367	927
TEXAS CAPITAL BANCSHARES, INC	2,829	3,122
TEXAS INSTRUMENTS INC	27,672	29,250
THE COCA-COLA CO	7,795	8,081

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THE HAIN CELESTIAL GROUP, INC	4,734	4,725
THE JM SMUCKER COMPANY	6,951	6,977
TIVO INC	7,613	4,978
TJX COMPANIES INC	845	855
TREEHOUSE FOODS INC	5,417	4,171
TRUIST FINANCIAL CORPORATION	23,588	23,654
TWIN DISC, INCORPORATED	1,108	1,003
UNION PACIFIC	10,357	10,486
UNISYS CP	2,711	3,048
UNITED PARCEL SERVICE	21,929	22,944
UNITED TECHNOLOGIES CORP	12,012	12,730
UNITEDHEALTH GROUP INC	14,702	17,933
US BANCORP	11,854	11,739
V F CORP	5,243	5,980
VAIL RESORTS INC	7,408	7,675
VALERO ENERGY CORP	7,665	8,335
VALMONT INDUSTRIES INC	2,716	3,595
VEECO INSTRUMENTS INC	5,839	5,670
VEREIT INC COM	3,566	3,825
VERINT SYSTEMS INC	10,817	12,179
VERIZON COMMUNICATIONS	40,058	41,875
VIACOMCBS INC	4,379	4,491
VIAVI SOLUTIONS INC	3,979	6,990
VISA INC	3,549	3,758
WAL-MART STORES INC	6,962	7,130
WALGREENS BOOTS ALLIANCE	12,719	12,971
WASTE MANAGEMENT INC	2,013	2,051
WELBILT INC	4,216	4,527
WELLS FARGO & CO	71,908	76,826
WELLTOWER INC.	5,177	5,806

TY 2019 Investments - Other Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDMAN SACHS RENEWABLE POWER		83,025	89,226

TY 2019 Other Expenses Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	28,914			28,914
Bank Charges	3	3		
State or Local Filing Fees	61			61

TY 2019 Other Income Schedule

Name: W F Whitman Family Foundation Inc

EIN: 20-0413209

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Class Action Lawsuit Proceeds	200	200	

TY 2019 Other Professional Fees Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	27,579	27,579		

TY 2019 Taxes Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2019	4,200			
990-PF Excise Tax for 2018	1,195			
Foreign Tax Paid	218	218		

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491288012000	
<div>Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small></div>		<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.</div>			<div>OMB No. 1545-0047</div> <div>2019</div>
Name of the organization W F Whitman Family Foundation Inc				Employer identification number 20-0413209	
Organization type (check one):					
Filers of: Section:					
Form 990 or 990-EZ		<input type="checkbox"/> 501(c)() (enter number) organization			
		<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation			
		<input type="checkbox"/> 527 political organization			
Form 990-PF		<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation			
		<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation			
		<input type="checkbox"/> 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule .					
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule					
<input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules					
<input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
<input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
<input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$					
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.		Cat. No. 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2019)	

Name of organization
W F Whitman Family Foundation IncEmployer identification number
20-0413209**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Whitman Charitable Lead Unitrust da 8050 SE LITTLE HARBOUR DRIVE Hobe Sound, FL 33455	\$ 150,520	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	<div></div>

Name of organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	