

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION		A Employer identification number 20-0234308
Number and street (or P.O. box number if mail is not delivered to street address) 3031 EAST FERNWOOD DRIVE	Room/suite	B Telephone number (see instructions) (801) 544-5788
City or town, state or province, country, and ZIP or foreign postal code LAYTON, UT 84040		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>407,842</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	127			
	4 Dividends and interest from securities	12,549			
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,570			
	b Gross sales price for all assets on line 6a <u>222,320</u>				
	7 Capital gain net income (from Part IV, line 2)		10,570		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	30				
12 Total. Add lines 1 through 11	23,276	10,570			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	0			
	b Accounting fees (attach schedule)	1,475			
	c Other professional fees (attach schedule)	5,972	20,822	0	23,200
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	71			
	19 Depreciation (attach schedule) and depletion	0			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	0			
	24 Total operating and administrative expenses. Add lines 13 through 23	7,518	20,822	0	23,200
	25 Contributions, gifts, grants paid	18,370			0
26 Total expenses and disbursements. Add lines 24 and 25	25,888	20,822	0	23,200	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,612				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	81,206	135,275	135,275
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	325,748	272,567	272,567
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
15 Other assets (describe ▶ _____)	3,500	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	410,454	407,842	407,842	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	410,454	407,842	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	410,454	407,842		
30 Total liabilities and net assets/fund balances (see instructions) .	410,454	407,842		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	410,454
2 Enter amount from Part I, line 27a	2	-2,612
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	407,842
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	407,842

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a AMERPRISE	P	2015-02-01	2019-12-30
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 222,320	0	211,750	10,570
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0	0	0	10,570
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	10,570
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	0	0	0.000000
2017	0	0	0.000000
2016	0	0	0.000000
2015	0	360,116	0.000000
2014	0	0	0.000000
2 Total of line 1, column (d)			0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.000000
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			0
5 Multiply line 4 by line 3			0
6 Enter 1% of net investment income (1% of Part I, line 27b)			0
7 Add lines 5 and 6			0
8 Enter qualifying distributions from Part XII, line 4			23,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due/overpayment. Total amount owed is 0, and amount overpaid is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: Did the foundation attempt to influence legislation? Did it spend more than \$100 for political purposes? Did it file Form 1120-POL? Has the foundation engaged in new activities? Total of 10 rows.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities.	1a 0
b	Average of monthly cash balances.	1b 0
c	Fair market value of all other assets (see instructions).	1c 0
d	Total (add lines 1a, b, and c).	1d 0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0
2	Acquisition indebtedness applicable to line 1 assets.	2
3	Subtract line 2 from line 1d.	3 0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0
6	Minimum investment return. Enter 5% of line 5.	6 0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here <input type="checkbox"/> and do not complete this part.)		
1	Minimum investment return from Part X, line 6.	1 0
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 0
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b
c	Add lines 2a and 2b.	2c 0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 0
4	Recoveries of amounts treated as qualifying distributions.	4
5	Add lines 3 and 4.	5 0
6	Deduction from distributable amount (see instructions).	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 0

Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a 23,200
b	Program-related investments—total from Part IX-B.	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required).	3a
b	Cash distribution test (attach the required schedule).	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 23,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5 0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6 23,200

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>23,200</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus	23,200			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	23,200			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	23,200			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	23,200			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ELIZABETH ALEX

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	18,370
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
UTAH FOOD BANK 3150 SO 900 WEST SALT LAKE CITY, UT 84119		NON-PROFIT	CHARITY PURPOSE	600
US OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		N-PROFIT	FUND CHARITY	100
AMERICAN LUNG ASSOC 1930 SO 1100 E SALT LAKE CITY, UT 84106		N-PROFIT	FUND CHAR PURPOSE	1,000
Total				18,370

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFE HARBORPO BOX 17996 RICHMOND, VA 23226		N-PROFIT	FUND CHAR PURPOSE	750
HABITAT FOR HUMANITY716 E 4500 SO MURRAY, UT 84107		N-PROFIT	FUND CHAR PURPOSE	500
KUED-CHANNEL 7101 WASATCH DR SALT LAKE CITY, UT 84111		N-PROFIT	FUND PBS PROGRAMS	2,500
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAT'L MS SOCIETY 6364 SO HIGHLAND DR SALT LAKE CITY, UT 84121		N-PROFIT	FUND MED RESEARCH	1,000
U OF U CMES136 SO 1460 E RM 2 SALT LAKE CITY, UT 84112		N-PROFIT	FUND EDUCATIONAL PR	3,000
DAVID ECCLES SCHOOL OF BUSINESS 136 SO 1460 E SALT LAKE CITY, UT 84112		N-PROFIT	FUND EDUCATIONAL PR	600
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASHINGTON NAT'L CATHEDRAL WISCONSIN AVE WASHINGTON, DC 20016		N-PROFIT	FUND CHAR PURPOSES	0
100PO BOX 1776 WILLIAMSBRUG, VA 23187		N-PROFIT	FUND CHAR PURPOSE	0
SALT LAKE CITY MISSIONPO BOX 142 SALT LAKE CITY, UT 84110		N-PROFIT	FUND CHAR PURPOSE	250
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH SYMPHONY 123 W SO TEMPLE SALT LAKE CITY, UT 84101		N-PROFIT	FUND CHAR PURPOSE	200
AMERICAN CANCER SOCIETY 941 E 3300 SO SALT LAKE CITY, UT 84106		N-PROFIT	FUND CHAR PURPOSE	1,000
HUNTSMAN CANCER INSTITUTE 2000 CIRCLE OF HOPE SALT LAKE CITY, UT 84112		N-PROFIT	FUND MED RESEARCH	1,000
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JESUS FIELD955 W 1000 NO LAYTON, UT 84041		N-PROFIT	FUND CHAR PURPOSE	0
YCC OF UTAH2261 ADAM AVE OGDEN, UT 84401		N-PROFIT	FUND CHAR PURPOSE	500
WEBER STATE UNIV4018 UNIV CIRCLE OGDEN, UT 84408		N-PROFIT	FUND EDU PURPOSE	0
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIES WITH FAMILIES 124 SO 400 E 250 SALT LAKE CITY, UT 84111		N-PROFIT	FUND CHAR PURPOSE	0
AM HEART ASSOC465 SO 400 E SALT LAKE CITY, UT 84111		N-PROFIT	FUND CHAR PURPOSE	900
AMERICAN DIABETES ASSOC 182 SO 600 E SALT LAKE CITY, UT 84102		N-PROFIT	FUND CHAR PURPOSE	0
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZAMBIA SCHOLARSHIP FUND PO BOX 515 BRIGHAM CITY, UT 84302		N-PROFIT	FUND CHAR PURPOSE	1,000
ST JOSEPH INDIAN SCHOOL 1301 NO MAIN ST CHAMBERLAIN, SD 57325		N-PROFIT	FUND CHAR PURPOSE	500
SPEC OLYMPICS1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		N-PROFIT	FUND CHAR PURPOSE	100
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LABRE INDIAN SCHOOL PO BOX 216 ASHLAND, MT 89003		N-PROFIT	FUND CHAR PURPOSE	500
UNIVERSITY OF UTAH 136 SO 1460 E SALT LAKE CITY, UT 84112		N-PROFIT	FUND CHAR PURPOSE	0
SALVATION ARMY 13TH SO SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	50
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY210 SO 250 W SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	50
PARALYZED VETERANSCAMP WILLIAMS SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	100
GUIDEPOSTS136 SO 1460 E SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	20
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEST FRIENDS 136 SO 1460 E SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	50
ST JUDE HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		N-PROFIT	FUND CHAR PURPOSE	350
COVENANT HOUSE 2001 MISSISSIPPI AVE SE WASHINGTON, DC 20020		N-PROFIT	FUND CHAR PURPOSE	300
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION SMILE3641 FACULTY BLVD VIRGINIA BEACH, VA 23453		N-PROFIT	FUND CHAR PURPOSE	0
DOCTORS WITHOUT BORDERS PO BOX 1597 TULSA, OK 74101		N-PROFIT	FUND CHAR PURPOSE	0
BLESS THE CHILDRENPO BOX 1597 TULSA, OK 74101		N-PROFIT	FUND CHAR PURPOSE	200
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KBYUBYU CAMPUS PROVO, UT 84602		N-PROFIT	FUND CHAR PURPOSE	10
CHRON'S & COLITUSPO BOX 98018 WASHINGTON, DC 20090		N-PROFIT	FUND CHAR PURPOSE	0
ST BASIL ACADEMY 5323 HARRY HINE BLVD DALLAS, TX 75390		N-PROFIT	FUND CHR PURPOSE	50
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEUKEMIA& LYMPHOMA SOCEITY 3 INTNL DR SUITE 200 PORT CHESTER, NY 10573				
SHRINERS HOSPITAL FOR CHILDREN 1275 E FAIRFAX RD SLC, UT 84403				
WORLD LIFE FD 1400 TANGLEWOOD TRAIL EULESS, TX 76040				
Total	▶ 3a			18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNTSMAN CANCER INSTITUTE 200 CIRCLE OF HOPE DR SALT LAKE CITY, UT 84112		N-PROFIT	FUND CHAR PURPOSE	0
MISC DONATIONS3031 FERNWOOD DR LAYTON, UT 84040		N-PROFIT	FUND CHAR PURPOSE	185
PRIMARY CHILDRENS HOSPITAL 100 WASATCH DR SLC, UT 84112		N-PROFIT	FUND CHAR PURPOSE	100
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USOPO BOX 96860 WASHINGTON, DC 20077		N-PROFIT	FUND CHAR PURPOSE	200
OGDEN SYMPHONY638 26TH ST OGDEN, UT 84401		N-PROFIT	FUND CHAR PURPOSE	100
UNICEF125 MAIDEN LANE NEW YORK, NY 10038		N-PROFIT	FUND CHAR PURPOSE	100
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 431 18TH ST NW WASHINGTON, DC 20006		N-PROFIT	FUND CHAR PURPOSE	100
OGDEN RESCUE MISSION 2775 WALL AVE OGDEN, UT 84401		N-PROFIT	FUND CHAR PURPOSE	50
ALZHEIMER 855 E 4800 S SLC, UT 84107		N-PROFIT	FUND CHAR PURPOSE	50
Total ▶ 3a				18,370

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598		N-PROFIT	FUND CHAR PURPOSE	50
BOYS TOWN14100 CRAWFORD ST BOYS TOWN, NE 68010		N-PROFIT	FUND CHAR PURPOSE	30
PAWS FOR PURPLE HEART 10201 OLD REDWOOD RD PENNEGROVE, CA 94951		N-PROFIT	FUND CHAR PURPOSE	50
Total ▶ 3a				18,370

TY 2019 Accounting Fees Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEST & WEST ACCTG, LLC TAX ACCTG	1,475			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION

EIN: 20-0234308

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AMERICAN ENTERPRISE INVESTMENTS ACCT#85808588	2017-11	Purchased		AMERICAN INVESTMENT SERVICES	222,320	211,750		0	10,570	

TY 2019 Investments Corporate Stock Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERIPRISE	272,567	272,567

TY 2019 Other Assets Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS REC	2,500	0	0
PREPAID TAXES	1,000	0	0

TY 2019 Other Income Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AMERICAN ENTERPRISE INVESTMENT	30		

TY 2019 Other Professional Fees Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMERICAN ENT. INC. BROKER SERVICES	4,658	20,822	0	23,200
LEGAL SERVICES LEGAL	1,314	0	0	

TY 2019 Taxes Schedule**Name:** THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION**EIN:** 20-0234308

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY				
STATE OF UTAH-FEES				
PREPAID TAXES				
OTHER TAXES	71			