

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation THE ROSAMOND GIFFORD CHARITABLE CORPORATION		A Employer identification number 15-0572881
Number and street (or P.O. box number if mail is not delivered to street address) 100 CLINTON SQ. 126 N SALINA ST		B Telephone number 315-474-2489
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 13202		C If exemption application is pending, check here ☐
G Check all that apply. ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 20,414,893.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		129,435.		N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		28,497.	28,497.		STATEMENT 1
4 Dividends and interest from securities		521,255.	521,255.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		882,758.			
b Gross sales price for all assets on line 6a 4,251,912.			882,758.		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,561,945.	1,432,510.		
13 Compensation of officers, directors, trustees, etc.		102,341.	69,418.		37,108.
14 Other employee salaries and wages		161,237.	0.		161,500.
15 Pension plans, employee benefits		80,559.	0.		81,523.
16a Legal fees					
b Accounting fees STMT 3		35,440.	0.		36,120.
c Other professional fees STMT 4		57,824.	33,387.		18,637.
17 Interest					
18 Taxes STMT 5		21,376.	6,514.		14,862.
19 Depreciation and depletion					
20 Occupancy		66,631.	0.		66,177.
21 Travel, conferences, and meetings		39,738.	0.		38,914.
22 Printing and publications					
23 Other expenses STMT 6		192,861.	26,337.		118,690.
24 Total operating and administrative expenses. Add lines 13 through 23		758,007.	135,656.		573,531.
25 Contributions, gifts, grants paid		611,664.			665,981.
26 Total expenses and disbursements. Add lines 24 and 25		1,369,671.	135,656.		1,239,512.
27 Subtract line 26 from line 12		192,274.			
a Excess of revenue over expenses and disbursements			1,296,854.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		17,841.	89,929.	89,929.
	2	Savings and temporary cash investments		841,754.		
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		18,473.	40,022.	40,022.
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶	100,000.			
		Less: allowance for doubtful accounts ▶	0.	100,000.	100,000.	100,000.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		22,934.	9,086.	9,086.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 7	6,070,079.	4,344,172.	4,344,172.
	c	Investments - corporate bonds	STMT 8	3,744,798.	4,125,182.	4,125,182.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 9	7,421,300.	11,706,502.	11,706,502.	
14	Land, buildings, and equipment: basis ▶	138,621.				
	Less: accumulated depreciation	STMT 10 ▶	138,621.			
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		18,237,179.	20,414,893.	20,414,893.	
Liabilities	17	Accounts payable and accrued expenses		131,574.	149,175.	
	18	Grants payable		103,884.	49,565.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ <u>DEFERRED FEDERAL E</u>)		22,812.	45,011.	
	23	Total liabilities (add lines 17 through 22)		258,270.	243,751.	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions		12,894,909.	15,087,142.	
	25	Net assets with donor restrictions		5,084,000.	5,084,000.	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances		17,978,909.	20,171,142.	
30	Total liabilities and net assets/fund balances		18,237,179.	20,414,893.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,978,909.
2	Enter amount from Part I, line 27a	2	192,274.
3	Other increases not included in line 2 (itemize) ▶ <u>NET UNREALIZED LOSS ON INVESTMENTS</u>	3	1,999,959.
4	Add lines 1, 2, and 3	4	20,171,142.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	20,171,142.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 4,251,912.		3,369,154.	882,758.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			882,758.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	882,758.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,347,534.	15,558,246.	.086612
2017	1,225,494.	19,420,564.	.063103
2016	1,189,587.	18,195,749.	.065377
2015	1,415,729.	19,891,247.	.071173
2014	1,634,984.	21,638,913.	.075558

2 Total of line 1, column (d)	2	.361823
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.072365
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	18,830,358.
5 Multiply line 4 by line 3	5	1,362,659.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,969.
7 Add lines 5 and 6	7	1,375,628.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,239,512.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	25,937.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	25,937.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	25,937.
6 Credits/Payments.			
a 2019 estimated tax payments and 2018 overpayment credited to 2019		6a	29,108.
b Exempt foreign organizations - tax withheld at source		6b	0.
c Tax paid with application for extension of time to file (Form 8868)		6c	0.
d Backup withholding erroneously withheld		6d	0.
7 Total credits and payments. Add lines 6a through 6d		7	29,108.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,171.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ 3,171. Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GIFFORDFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>JOHN LORENCE</u> Telephone no. ► <u>315-474-2489</u> Located at ► <u>100 CLINTON SQUARE, 126 N. SALINA STREET, 3RD FLOOR</u> ZIP+4 ► <u>13202</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHEENA SOLOMON - 100 CLINTON SQUARE, 126 N. SALINA STREET, SYRACUSE, NY	EXEC. DIRECTOR	99,169.	9,917.	0.
LINDSAY MCCLUNG - 100 CLINTON SQUARE, 126 N. SALINA STREET,	DIRECTOR OF GRANT MAKING	75,368.	7,567.	0.

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NEW COMMUNITY GRANTS - GRANTS GIVING TO LOCAL ORGANIZATIONS TO SUPPORT IMPROVEMENT PROJECTS.	196,400.
2 SEE STATEMENT 13	176,522.
3 SEE STATEMENT 14	56,525.
4 DUNBAR ASSOCIATION- TO ENHANCE THE QUALITY OF LIFE, BREAK THE CYCLE OF GENERATIONAL POVERTY, AND DEVELOP RACIAL EQUALITY IN OUR COMMUNITY	25,000.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	19,068,791.
b	Average of monthly cash balances	1b	48,324.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	19,117,115.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,117,115.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	286,757.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,830,358.
6	Minimum investment return. Enter 5% of line 5	6	941,518.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	941,518.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	25,937.
b	Income tax for 2019. (This does not include the tax from Part VI)	2b	5,479.
c	Add lines 2a and 2b	2c	31,416.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	910,102.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	910,102.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	910,102.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,239,512.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,239,512.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,239,512.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2019)

**THE ROSAMOND GIFFORD CHARITABLE
CORPORATION**

Form 990-PF (2019)

15-0572881

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				910,102.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	634,854.			
b From 2015	434,932.			
c From 2016	289,720.			
d From 2017	265,690.			
e From 2018	589,675.			
f Total of lines 3a through e	2,214,871.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,239,512.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				910,102.
e Remaining amount distributed out of corpus	329,410.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,544,281.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	634,854.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,909,427.			
10 Analysis of line 9:				
a Excess from 2015	434,932.			
b Excess from 2016	289,720.			
c Excess from 2017	265,690.			
d Excess from 2018	589,675.			
e Excess from 2019	329,410.			

THE ROSAMOND GIFFORD CHARITABLE
CORPORATION

Form 990-PF (2019)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT 100 CLINTON SQUARE SYRACUSE, NY 13202	NONE	EXEMPT	SEE ATTACHED STATEMENT	665,981.
Total			3a	665,981.
b Approved for future payment				
SEE ATTACHED STATEMENT 100 CLINTON SQUARE SYRACUSE, NY 13202	NONE	EXEMPT	SEE ATTACHED STATEMENT	45,865.
Total			3b	45,865.

Form 990-PF (2019)

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

THE ROSAMOND GIFFORD CHARITABLE
CORPORATION

15-0572881 Page 13

Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

|11/10/2020

EXECUTIVE
DIRECTOR

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

MICHELLE MUNDY

Preparer's signature
DocuSigned by

Michelle Mandy

Date

11/10/2020

Check ☐ self-employed

PTIN

P01982856

Firm's name ► **BONADIO & CO.** / 14120AD0F23E444

Firm's EIN ► 16-1131146

Firm's address ► 432 NORTH FRANKLIN STREET
SYRACUSE, NY 13204

Phone no. (315) 422-7109

Form **990-PF** (2019)

The Rosamond Gifford Charitable Corp.
Schedule of Grants
For the Year 2019
12/31/19

Part XV, Line 3a

	<u>Relationship</u>	<u>Status</u>	<u>Grants Paid</u>
	<u>None</u>	<u>Public</u>	<u>2019</u>
100 Black Men - 13th annual banquet 11/16	None	Public	(3,000 00)
ADVANS (Prior Years) - Alumni & Training (2019-evaluation)	None	Public	(10,531 35)
ADVANS 6 - (2nd year carryover, 3rd year new)	None	Public	(165,990 47)
Bellegrove Missionary Baptist Church-Marriage Ministry-family fun day	None	Public	(2,450 00)
Building Men Program - program support	None	Public	(5,000 00)
Centerstate CEO - Syracuse Surge consultant	None	Public	(5,000 00)
CNY Community Foundation - meet the funders cost	None	Public	(1,674 00)
CNY Diaper Bank - administrative staff support	None	Public	(5,000 00)
Community Outreach Movement Services	None	Public	(5,000 00)
Cooperative Federal - succession and transition planning	None	Public	(6,500 00)
Cora Foundation - ArtRage 2020 film series	None	Public	(3,000 00)
Determination Center of CNY - educational supplies for pre-K	None	Public	(2,500 00)
Dunbar Assoc - Start Endowment Fund	None	Public	(25,000 00)
Educating Youth thru empowerment camp - CNY elite football	None	Public	(1,600 00)
Erie Canal Museum - staffing assessment	None	Public	(5,000 00)
Everson Museum of Art - Hosmer Auditorium Renovation	None	Public	(15,000 00)
Friends of Central Library - 1/2 of 2018-19 Gifford lecture series	None	Public	(2,500 00)
Friends of Central Library - Rosamond Gifford Author Series	None	Public	(2,500 00)
Friends of the Rosamond Gifford Zoo-Amur Leopard Woodland	None	Public	(15,000 00)
Friends of the Zoo - 1 table snow leopard soiree 2/8	None	Public	(1,750 00)
Fulton Family YMCA - server upgrade and installation	None	Public	(6,000 00)
Gifford - Capacity Building Program - POWER 2	None	Public	(6,108 70)
Gifford - Capacity Building Program - POWER 3	None	Public	(51,800 73)
Gifford ADVANS evaluation - 8 Bridges Workshop	None	Public	(5,000 00)
Gifford Assessment	None	Public	(7,000 00)
Global Lyme Alliance - CNY Lyme Tick Borne disease alliance	None	Public	(4,000 00)
Good Life Youth Fdn - Children of the Summer SOYL Talks	None	Public	(3,500 00)
Good Life Youth Foundation - administrative capacity building	None	Public	(20,000 00)
Great Strathmore Neighborhood - Syr Pond Hockey Classic 1/18/20	None	Public	(3,500 00)
Great Swamp Conservancy-Raised Bed Septic System	None	Public	(10,000 00)
H Lee White Maritime Museum-Tall Ship Oswego Pilot Program	None	Public	(10,000 00)
Helping Hounds Dog Rescue - services expansion	None	Public	(20,000 00)
Home Headquarters - Block Blitz event 9/12	None	Public	(2,500 00)
Hospice of CNY-Communications Integration	None	Public	(15,000 00)
Image Initiative - Sisters empowering sisters conference 3/22-23	None	Public	(2,000 00)
Joined Artists Musicians & Singers - JAMS World Best	None	Public	(3,760 00)
Juneteenth - Syracuse Got Talent	None	Public	(3,250 00)
Kia Foundation - pet item donation bins	None	Public	(2,400 00)
Landmark Theatre - Community talent show 12/21	None	Public	(1,870 00)
Literacy CNY - small group classroom support	None	Public	(10,000 00)
McMahon Ryan Child Advocacy - Celebntie UFED Touch 2 equip	None	Public	(19,000 00)
Near Westside Init - La Joven Guardia del Teatro	None	Public	(3,000 00)
Northeast Hawley Development Assoc - board & organizational consulting	None	Public	(1,770 00)
NTL - CNY Community Fdn share expenses	None	Public	4,947 31
NTL - Graduation Catering, Decorations, Brochure	None	Public	(1,910 22)
NTL - Meetings catering 5/1-5/29	None	Public	(2,047 50)
OG's Against Violence - anti violence expo	None	Public	(4,000 00)
On Point for College - new donor software	None	Public	(5,000 00)
Onondaga County Dept of adult and LT care services	None	Public	(5,000 00)
PGR Foundation - iRock Literacy Ambassadors-youth cooking club	None	Public	(4,600 00)
Pi Rho Nu Fraternity - BlackCuse Pnde - celebrate stonewall 50	None	Public	(2,000 00)
Pi Rho Nu Fraternity - BlackCuse Pnde - celebrate stonewall 50	None	Public	(1,600 00)
Refugee and Immigrant Self Empowerment - reassessment work	None	Public	(3,500 00)
Rescue Mission - Work/Strategic Plan	None	Public	(7,000 00)
Robert & Marjorie Jones Comm Dev -Brotherhood Chess Camp	None	Public	(3,000 00)
S T A I R S - expanding STAIRS program	None	Public	(2,100 00)
Syr Center for Peace Social Just -Rise Up for Social Action - Training	None	Public	(2,500 00)
Syr Housing Authority - Eastwood Heights Tenant Assoc -food pantry	None	Public	(2,000 00)
Syracuse City Ballet - Donor Mgmt software, screening program	None	Public	(5,400 00)
Syracuse Stage - Summer Theatre Experience	None	Public	(4,000 00)
United Way - FOCUS 25th Anniversary Gala 9/28 -sponsor,table of 8	None	Public	(2 000 00)
United Way - Work Train Phase II	None	Public	(15,000 00)
Vanous Grants \$1,500 and under	None	Public	(67,324 05)
Village Birth Int'l - Doula 4 a Queen - maternal & infant education	None	Public	(3,100 00)
WCNY-RE Syr Police Dept - Remaking a Police Force	None	Public	(20,000 00)
Westcott Community Center - update IT systems	None	Public	(5,000 00)
What if barbeque expenses	None	Public	(2,516 45)
WSIV - Keep it Realmony radio program with Zanetta Green	None	Public	(3,250 00)
You Can't Fail Inc - Womens conference	None	Public	(1,625 00)
Total Grants 12/31/2019			(665,981 16)

The Rosamond Gifford Charitable Corp.

Park XV, Line 3b

Schedule of Grants

For the Year 2019

12/31/19

	<u>Relationship</u>	<u>Status</u>	<u>Payable 2019</u> <u>Unpaid Grants</u> <u>12/31/2019</u>
	<u>None</u>	<u>Public</u>	
ADVANS 6 - (2nd year carryover, 3rd year new)	None	Public	9,763 65
Gifford - Capacity Building Program - POWER 2	None	Public	996 63
Gifford - Capacity Building Program - POWER 3	None	Public	7,505 01
Gifford ADVANS evaluation - 8 Bridges Workshop	None	Public	10,000 00
Gifford ADVANS evaluation design cost	None	Public	2,500 00
Gifford Assessment - estimated balance	None	Public	4,600 00
Gifford Holiday Grants by Boardmembers	None	Public	500 00
Parenting Plus Project	None	Public	10,000 00
Total Grants 12/31/2019			45,865.29

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NBT - MONEY MARKET	28,497.	28,497.	
TOTAL TO PART I, LINE 3	28,497.	28,497.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
COLONIAL-NBT - FUND INCOME	521,255.	0.	521,255.	521,255.	
TO PART I, LINE 4	521,255.	0.	521,255.	521,255.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	35,440.	0.		36,120.
TO FORM 990-PF, PG 1, LN 16B	35,440.	0.		36,120.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	33,387.	33,387.		0.
CONSULTANTS	24,437.	0.		18,637.
TO FORM 990-PF, PG 1, LN 16C	57,824.	33,387.		18,637.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	20,764.	5,902.		14,862.
NYS FILING FEE	612.	612.		0.
TO FORM 990-PF, PG 1, LN 18	21,376.	6,514.		14,862.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANNUAL REPORT AND OTHER	11,738.	0.		9,928.
SUPPLIES AND POSTAGE	7,468.	5,228.		3,201.
TELEPHONE	7,071.	5,765.		1,377.
DUES & SUBSCRIPTIONS	6,310.	0.		6,310.
INSURANCE	9,066.	0.		9,066.
MAINTENANCE	12,199.	0.		12,356.
CONTRACTUAL EXPENSES	84,773.	0.		76,452.
FEDERAL EXCISE TAX	54,236.	15,344.		0.
TO FORM 990-PF, PG 1, LN 23	192,861.	26,337.		118,690.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SANDERSON INVESTMENTS	2,981,043.	2,981,043.
VANGUARD 500 INDEX FUND	1,363,129.	1,363,129.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,344,172.	4,344,172.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COLCHESTER GLOBAL BOND	1,027,143.	1,027,143.
HARBOR HIGH YIELD	286,904.	286,904.
VANGUARD TOTAL BOND MKT FUND	2,090,018.	2,090,018.
WESTERN ASSET CORE BD PORTFOLIO	721,117.	721,117.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,125,182.	4,125,182.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ARMORY SQUARE VENTURES	FMV	1,030,903.	1,030,903.
CHAMPLAIN MID CAP FUND	FMV	1,672,768.	1,672,768.
CVI CREDIT VALUE FUND B	FMV	46,445.	46,445.
CVI CREDIT VALUE FUND III	FMV	388,325.	388,325.
DISTRESSED COMPANIES FUND	FMV	121,949.	121,949.
FPA MULTI ADVISOR FUND	FMV	1,138,389.	1,138,389.
HARBOR DIVERSIFIED INT'L EQUITY	FMV	1,744,195.	1,744,195.
JACKSON SQ LARGE-CAP GROWTH	FMV	1,262,680.	1,262,680.
SHENKMAN FUND	FMV	313,851.	313,851.
VULCAN VALUE PARTNERS FUND	FMV	1,513,687.	1,513,687.
COVE STREET CAPITAL SMALL CAP VALUE INST	FMV	1,298,556.	1,298,556.
PARAMETRIC TAX-MANAGED EMERG MKT INSTL	FMV	1,174,754.	1,174,754.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,706,502.	11,706,502.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
VISUAL BOARD	1,217.	1,217.	0.
CONFERENCE TABLE	5,908.	5,908.	0.
14 CHAIRS	6,981.	6,981.	0.
STICKLEY FURNITURE	9,705.	9,705.	0.
COMPUTER SYSTEM	12,980.	12,980.	0.
COMPUTERS	2,500.	2,500.	0.
5 LATERAL FILES	3,370.	3,370.	0.
STICKLEY FURNITURE	2,000.	2,000.	0.
HURBSON CHAIR	100.	100.	0.
COMPUTERS	8,738.	8,738.	0.
STICKLEY FURNITURE	6,883.	6,883.	0.
STICKLEY FURNITURE	8,491.	8,491.	0.
SOLVAY GLASS	228.	228.	0.
STICKLEY FURNITURE	593.	593.	0.
HURBSON CHAIR	380.	380.	0.
PHONE SYSTEM	3,906.	3,906.	0.
STICKLEY FURNITURE	3,547.	3,547.	0.
STICKLEY FURNITURE	1,944.	1,944.	0.
SOLVAY GLASS - GLASS TOP	168.	168.	0.
SOLVAY GLASS - CONF TABLE	471.	471.	0.
LAPTOP COMPUTER	2,376.	2,376.	0.
COMPUTER - DELL PC	1,057.	1,057.	0.
KITCHEN CABINETS/PLUMBING	4,800.	4,800.	0.
DELL SERVER, BACKUP	4,896.	4,896.	0.
DELL DESKTOP	1,250.	1,250.	0.
INSPIRON LAPTOP	2,150.	2,150.	0.
COMPUTER HARDWARE NETWORKING	547.	547.	0.
STEVENS BRIAN	1,510.	1,510.	0.
STEVENS JOANNE	1,999.	1,999.	0.
STEVENS DEPOSIT ON CONFERENCE TABLE	9,268.	9,268.	0.
XP UPGRADE	1,735.	1,735.	0.
XP UPGRADE SERVER SETUP, PC, LAPTOP	2,125.	2,125.	0.
STEVENS RECEPTION FURNITURE, CONFERENCE TABLE, ETC	12,486.	12,486.	0.
MICROEDGE	12,312.	12,312.	0.
TOTAL TO FM 990-PF, PART II, LN 14	138,621.	138,621.	0.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX	22,812.	45,011.
TOTAL TO FORM 990-PF, PART II, LINE 22	22,812.	45,011.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAIME ALICEA 103 PHILLIPS ROAD SYRACUSE, NY 13214	PRESIDENT 4.00	0.	0.	0.
CAERESA RICHARDSON 300 ERIE BLVD W SYRACUSE, NY 13202	TRUSTEE 2.00	0.	0.	0.
SUSAN KATZOFF 110 WEST FAYETTE STREET SUITE 1000 SYRACUSE, NY 13202	TRUSTEE 2.00	0.	0.	0.
MICHAEL FENG 650 JAMES STREET SUITE 302 SYRACUSE, NY 13203	VICE PRESIDENT 2.00	0.	0.	0.
VINCENT LOVE 538 NOTTINGHAM ROAD SYRACUSE, NY 13210	TRUSTEE 2.00	0.	0.	0.
GWYN MANNION 7665 HUNT LANE FAYETTEVILLE, NY 13066	TRUSTEE 2.00	0.	0.	0.
RONALD TASCARELLA 214 WEST FIRST STREET OSWEGO, NY 13126	TREASURER 2.00	0.	0.	0.
MEHGAN TIDD, S.N. ONE WEBSTER'S LANDING SYRACUSE, NY 13202	TRUSTEE 2.00	0.	0.	0.
MERIKE TREIER 115 WEST FAYETTE ST SYRACUSE, NY 13202	SECRETARY 4.00	0.	0.	0.
M. CATHERINE RICHARDSON ONE LINCOLN CENTER SYRACUSE, NY 13202	TRUSTEE 2.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.

0.

0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 13

ACTIVITY TWO

ADVANS PROGRAM - ADVANCING AND DEVELOPING THE ASSETS AND
VALUE OF NONPROFITS IN SYRACUSE IS A CAPACITY BUILDING
INITIATIVE DESIGNED TO STRENGTHEN AND DEVELOP AREA
NONPROFITS. SEVEN (7) NONPROFITS ORGANIZATIONS SERVED.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

176,522.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 14

ACTIVITY THREE

WHAT IF GRANTS - A PROGRAM DESIGNED TO BE A RESOURCE IN
FOSTERING GROWTH IN NEIGHBORHOODS AND STRENGTHENING THE
CAPACITY OF COMMUNITY RESIDENTS IN THE CITY OF SYRACUSE WHO
ARE FOCUSED ON MAKING POSITIVE CHANGES IN THEIR NEIGHBORHOOD
AND INCREASING COMMUNITY PARTICIPATION, AWARENESS AND
PARTNERSHIPS. THE PROJECTS SHOULD BE INITIATED OR
IMPLEMENTED BY RESIDENTS, GRASSROOTS ORGANIZATIONS OR
NEIGHBORHOOD STAKEHOLDERS IN THE SYRACUSE COMMUNITY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

56,525.

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	VISUAL BOARD	09/26/97	SL	7.00		16	1,217.				1,217.	1,217.		0.	1,217.
2	CONFERENCE TABLE	10/02/97	SL	7.00		16	5,908.				5,908.	5,908.		0.	5,908.
3	14 CHAIRS	10/06/97	SL	7.00		16	6,981.				6,981.	6,981.		0.	6,981.
4	STICKLEY FURNITURE	06/01/99	SL	7.00		16	9,705.				9,705.	9,705.		0.	9,705.
5	COMPUTER SYSTEM	06/01/99	SL	7.00		16	12,980.				12,980.	12,980.		0.	12,980.
6	COMPUTERS	06/01/99	SL	7.00		16	2,500.				2,500.	2,500.		0.	2,500.
7	5 LATERAL FILES	06/01/99	SL	7.00		16	3,370.				3,370.	3,370.		0.	3,370.
8	STICKLEY FURNITURE	06/01/99	SL	7.00		16	2,000.				2,000.	2,000.		0.	2,000.
9	HURBSON CHAIR	06/01/99	SL	7.00		16	100.				100.	100.		0.	100.
10	COMPUTERS	06/01/99	SL	7.00		16	8,738.				8,738.	8,738.		0.	8,738.
11	STICKLEY FURNITURE	06/01/99	SL	7.00		16	6,883.				6,883.	6,883.		0.	6,883.
12	STICKLEY FURNITURE	06/01/99	SL	7.00		16	8,491.				8,491.	8,491.		0.	8,491.
13	SOLVAY GLASS	06/01/99	SL	7.00		16	228.				228.	228.		0.	228.
14	STICKLEY FURNITURE	06/01/99	SL	7.00		16	593.				593.	593.		0.	593.
15	HURBSON CHAIR	06/01/99	SL	7.00		16	380.				380.	380.		0.	380.
16	PHONE SYSTEM	06/01/99	SL	7.00		16	3,906.				3,906.	3,906.		0.	3,906.
17	STICKLEY FURNITURE	06/01/99	SL	7.00		16	3,547.				3,547.	3,547.		0.	3,547.
18	STICKLEY FURNITURE	06/01/99	SL	7.00		16	1,944.				1,944.	1,944.		0.	1,944.

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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	SOLVAY GLASS - GLASS TOP	06/01/99	SL	7.00		16	168.				168.	168.		0.	168.
20	SOLVAY GLASS - CONF TABLE	10/24/00	SL	7.00		16	471.				471.	471.		0.	471.
21	LAPTOP COMPUTER	01/01/01	SL	3.00		16	2,376.				2,376.	2,376.		0.	2,376.
22	COMPUTER - DELL FC	04/01/01	SL	3.00		16	1,057.				1,057.	1,057.		0.	1,057.
23	KITCHEN CABINETS/PLUMBING	02/01/01	SL	10.00		16	4,800.				4,800.	4,800.		0.	4,800.
24	DELL SERVER, BACKUP	01/15/04	SL	3.00		16	4,896.				4,896.	4,896.		0.	4,896.
25	DELL DESKTOP	01/15/04	SL	3.00		16	1,250.				1,250.	1,250.		0.	1,250.
26	INSPIRON LAPTOP	01/15/04	SL	3.00		16	2,150.				2,150.	2,150.		0.	2,150.
27	COMPUTER HARDWARE NETWORKING	01/08/04	SL	3.00		16	547.				547.	547.		0.	547.
28	STEVENS BRIAN	01/08/04	SL	7.00		16	1,510.				1,510.	1,510.		0.	1,510.
29	STEVENS JOANNE	01/08/04	SL	7.00		16	1,999.				1,999.	1,999.		0.	1,999.
30	STEVENS DEPOSIT ON CONFERENCE TABLE	01/08/04	SL	7.00		16	9,268.				9,268.	9,268.		0.	9,268.
31	XP UPGRADE	03/08/04	SL	3.00		16	1,735.				1,735.	1,735.		0.	1,735.
32	XP UPGRADE SERVER SETUP, PC, LAPTOP	03/08/04	SL	3.00		16	2,125.				2,125.	2,125.		0.	2,125.
33	STEVENS RECEPTION FURNITURE, CONFERENCE TABLE, ETC	04/27/04	SL	7.00		16	12,486.				12,486.	12,486.		0.	12,486.
34	MICROEDGE	04/01/05	SL	3.00		16	12,312.				12,312.	12,312.		0.	12,312.
	* TOTAL 990-PF PG 1 DEPR						138,621.				* 138,621.	138,621.		0.	138,621.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone