990-PF

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

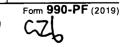
Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www irs.gov/Form990PF for instructions and the latest information

	temai	Teveride Service	901/11 011110001 1 101 111311	dottotto dita tito latoot ii	normation.	
F	or ca	lendar year 2019 or tax year beginning		, 2019, and end	ling	, 20
Na	me o	foundation			A Employer identi	fication number
	WM	BRIAN & JUDITH A <u>LITT</u> LE CHARI	TABLE TRUST		13-699543	35
_		and street (or P O box number if mail is not delivered to		Room/suit	te B Telephone numb	per (see instructions)
	BRA	NDYWINE TR CO, 7234 LANCASTER	PIKE	300-A	(302) 23	34 - 5750
Cı	ty or t	own, state or province, country, and ZIP or foreign posta	al code			
					C If exemption applic pending, check her	
	HOC	KESSIN, DE 19707 //				_
G	Che	ck all that apply Initial return	Initial return	of a former public cha	rity D 1 Foreign organiza	ations, check here ▶
		Final return	Amended re	turn	2 Foreign organiz	
		Address change	Name chang	e	85% test, check computation .	here and attach
Н	Che	ck type of organization X Section 501(	c)(3) exempt private f	oundation OL	E If assuate foundation	on status was terminated
	s	ection 4947(a)(1) nonexempt charitable trust	Other taxable pr	ivate foundation		b)(1)(A), check here
ī	Fair	market value of all assets at JAcco	unting method X C	ash Accrual		s in a 60-month termination
	end	of year (from Part II, col (c), line O	ther (specify)			o)(1)(B), check here . ►
_		- · · · · · · · · · · · · · · · · · · ·	column (d), must be on ca	ash basis )		
;	art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Column (a) (see instructions) )		و دمه ود مد کا		N 0, - n
	2	Check X if the foundation is not required to		**		
		attach Sch B	4,188.	4,188.		
	3 4	Interest on savings and temporary cash investments.  Dividends and interest from securities		•		
	-4 5а	Gross rents				
enne	6a	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10  Gross sales price for all	148,348.			
ē		assets on line 6a		145 024		
ê	7	Capital gain net income (from Part IV, line 2) .		145,924.		
_	8	Net short-term capital gain $\lambda$ . $\bullet$				
	9 10 a	Income modifications				
	· · · ·	and allowances	-			<del>                                     </del>
		Less Cost of goods sold .				
		Gross profit or (loss) (attach schedule)	118,528.	117,323.		
	11	Other income (attach schedule) ATCH. 1	271,064.			
_	12	Total Add lines 1 through 11	26,442.	5,187.		21,255
S	13	Compensation of officers, directors, trustees, etc	20,442.	5,107.	-	21,233
Se	14	Other employee salaries and wages				<del>                                     </del>
Exper	15 16a	Pension Plans Compayee tienefits	<u> </u>			
	b	Agrounting fees (attach schedule)	·			
ative	c	Ther plus is a reconstruction of the sole bule)				
ā	17	nterest	_			
ž	18	Taxes (attach-schedule) (see instructions)[2].	12,073.			
Ξ	19	Depreciation tailach schedule) and depletion.				1
	20	Occupancy				
ι	21	Travel, conferences, and meetings				
=	22	Printing and publications				
_	23	Other expenses (attach schedule) ATCH .3.	63,315.	62,607.		250
=	24	Total operating and administrative expenses.				
ē		Add lines 13 through 23	101,830.	67,794.		21,505
Д	25	Contributions, gifts, grants paid	203,500.			203,500
	26	Total expenses and disbursements Add lines 24 and 25	305,330.	67,794.		225,005
	27	Subtract line 26 from line 12		man ind mark and a second	a gage with the	
		Excess of revenue over expenses and disbursements	-34,266.	man find not be a part of the		
		Net investment income (if negative, enter -0-)		199,641.		
	_	Adjusted not income (if positive opter 0.)				1

JSA For Paperwork Reduction Act Notice, see instructions. 9E1410 1 000



Р	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year	Beginning of year		End of	<u> </u>
_	`	amounts only (See instructions )	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	173,508.	187,6	31.	187,631
	3	Accounts receivable				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶		•		
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		.	
		Less allowance for doubtful accounts ▶			<del></del>	
Assets	8	Inventories for sale or use				
SS	9	Prepaid expenses and deferred charges			<del></del>	
⋖	10a	Investments - U S $$ and state government obligations (attach schedule). $$ .				
	b	Investments - corporate stock (attach schedule)				
		Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis	-			
		Less accumulated depreciation (attach schedule)	<u></u> .			
	12	Investments - mortgage loans		0 770 5		
	13	Investments - other (attach schedule) ATCH 4 Land, buildings, and	3,821,982.	3,773,5	93.	4,460,319
	11	equipment basis	'		'	
		Less accumulated depreciation (attach schedule)			$\rightarrow$	
	15	Other assets (describe ►)			$\dashv$	
	16	Total assets (to be completed by all filers - see the		2 061 2	ا ۵	4 (47 050
_		Instructions Also, see page 1, item I)	3,995,490.	3,961,2	24.	4,647,950
	17	Accounts payable and accrued expenses				
	18	Grants payable			$\rightarrow$	
ies	19	Deferred revenue			$\dashv$	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			$\longrightarrow$	
į	21	Mortgages and other notes payable (attach schedule)			-+	
_	22	Other liabilities (describe >)			$\dashv$	
	22	Total liabilities (add lines 17 through 22)	0.		0.	
_	23		-		<del>- " </del>	
alances		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30		•		
ă		•				
ã	24	Net assets without donor restrictions		_	$\neg$	
	25	Foundations that do not follow FASB ASC 958, check here			$\dashv$	
Fund		and complete lines 26 through 30				
ř	26	Capital stock, trust principal, or current funds				
S	27	Paid-in or capital surplus, or land, bldg, and equipment fund			_	
set	27 28 29	Retained earnings, accumulated income, endowment, or other funds	3,995,490.	3,961,2	24.	
Š	20	Total net assets or fund balances (see instructions)	3,995,490.	3,961,2		
į	30	Total liabilities and net assets/fund balances (see	· · · · · · · · · · · · · · · · · · ·	-	$\neg$	
Net		instructions)	3,995,490.	3,961,2	24.	
E	art I	Analysis of Changes in Net Assets or Fund Bala				
		al net assets or fund balances at beginning of year - Part		must agree with		
-		-of-year figure reported on prior year's return)			1	3,995,490
2		er amount from Part I, line 27a			2	-34,266
3					3	
		lines 1, 2, and 3			4	3,961,224
5	Dec	reases not included in line 2 (itemize) ▶		_	5	
6	Tota	al net assets or fund balances at end of year (line 4 minus	s line 5) - Part II, column (	b), line 29	6	3,961,224
_	_					

Pa		and Losses for Tax on Inve		(b) How	(c) Date acquired	(d) Date sold
	• •	ick warehouse, or common stock, 200 s		P - Purchase D - Donation	(mo, day, yr)	(mo , day, yr )
1 a	SEE PART IV SCHED	DULE				
<u>b</u>				_		
<u>C</u>				<u>-</u>		
<u>d</u>			<del></del>			
<u>e</u>	<u>_</u>		(a) Cost or other hasis			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo: ((e) plus (f) minu	
<u>a</u>					<del> </del>	·
<u>b</u>						· · · · · · · · · · · · · · · · · · ·
c					<del></del>	
<u>u</u>						
		nowing gain in column (h) and owned	by the foundation on 12/31/69	<i>(</i> 1)	Gains (Col. (h) ga	un minus
	(ı) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (ı), ıf any		(k), but not less the Losses (from columns)	nan -0-) <b>or</b>
a						
b						
<u>c</u>	The state of the s	<del></del>			·	
<u>d</u>				<u> </u>		
<u>e</u>			ain, also enter in Part I, line 7	<del>                                     </del>		
2	Capital gain net income	or (not constal lace)	oss), enter -0- in Part I, line 7	2		145,924.
3	Net short-term capital ga	ain or (loss) as defined in sections				
		art I, line 8, column (c) See inst				
	•			3		0.
Ра	rt V Qualification U	Inder Section 4940(e) for Rec	duced Tax on Net Investment I	ncome		
Was			utable amount of any year in the b	ase perio	d?	Yes X No
1		·-··	ar, see the instructions before make	ng anv ei	ntries	
÷	(a)	(b)	(c)	]	(d)	
Cal	Base period years endar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
	2018	242,267.	4,188,499.			0.057841
	2017	179,247.	4,606,687.			0.038910
	2016	134,476.	4,141,860.			0.032468
	2015	161,117.	4,037,978.			0.039900
	2014	171,144.	4,237,693.		· <del>-</del>	0.040386
	<b>-</b> 4 1 . 61 4 1	4)		,		0.209505
2		1)		2		0.203303
3	_	o for the 5-year base period - divide	if less than 5 years	3		0.041901
	the number of years the	Touridation has been in existence i	il less than 5 years			
4	Enter the net value of no	ncharitable-use assets for 2019 fi	rom Part X, line 5	4	4,	652,516.
5	Multiply line 4 by line 3.			5		194,945.
6	Enter 1% of net investme	ent income (1% of Part I, line 27b).		6		1,996.
7		,		7		196,941.
					<u></u>	225,005.
8	Enter qualifying distribution of the second	ons from Part XII, line 4 reater than line 7, check the box	ın Part VI, line 1b, and complete	8   that part		

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)
1à	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1 )			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,9	996.
	here X and enter 1% of Part I, line 27b			,
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of	-		
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
3	Add lines 1 and 2		1,9	96.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	_		0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1,9	996.
6	Credits/Payments			
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 8,000.			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			_
7	Total credits and payments Add lines 6a through 6d		8,0	000.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		6,0	004.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 2,000. Refunded ▶ 11		4,(	004.
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	}		
	on foundation managers   \$	}		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities	1		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	ļ		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.   NY,		0	
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
-	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes,"			1
	complete Part XIV	9		x '
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
10	names and addresses	10		x
			0-PF	(2019)

All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(0)(13)* If "ses," attach schedule See instructions.	Pai	rt VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)* If *Yes* artach schedule See instructions	•			Yes	No
meaning of section 512(b)(13)* If *Yes* artach schedule See instructions	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
person had advisory privileges* If "Yes," attach statement See instructions.  30 Did the foundation comply with the public image-tion requirements for its annual returns and exemption application?  Website address  N/A  14 The books are in case of N BRANDYWINE TRUST COMPANY 15 Section 4947(a)(1) nonexempt charitable trusts flaing from 990-Pt in lieu of Form 1041		meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
person had advisory privileges* If "Yes," attach statement See instructions.  30 Did the foundation comply with the public image-tion requirements for its annual returns and exemption application?  Website address  N/A  14 The books are in case of N BRANDYWINE TRUST COMPANY 15 Section 4947(a)(1) nonexempt charitable trusts flaing from 990-Pt in lieu of Form 1041	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			İ
Website address ► N/A by Suburb Inspection Regulations of the Suburb Inspection Regulation of the Suburb Inspection Regulation of the Suburb Inspection Regulation Regulation Regulation Regulation Suburb Inspection Regulation Regulation Regulation agreed to make a grant to or to employ the official for a period after termination of government serious Regulation response to suburbing the suburbing on a current notice regarding disaster assistance, check here  20 In the Bondation Hold more than a 2% direct or indirect interest in any business enterprise  21 Taxes on failure to distribute income (section 4942(a)(3) or 4942(a)(3) as a result of (1) any purchase by the foundation or disqualified person's of the suburbing on the suburbing or individual or individual or the reference of the suburbing of the suburbing on the suburbing of the suburbing			12		X
The books are in case of ▶ BRANDYNINE TRUST COMPANY Located at ▶ 7234 LANCASTER PIKE, SUITE 300-A ROCKESSIN, DE ZIP4 ▶ 19707    Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 · check here	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at \$\infty 72.34 LANCASTER PIKE, SUITE 300-A HOCKESSIN, DB \( \text{ 2Pt-4} \) \$\infty 19707  15 Section 497(a)(1) nonexempt chariable trusts filing from 99.0-F in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FroCEN Form 114 If "Yes," enter the name of the foreign country \$\infty\$ Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No." if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days),  b) if any answer is "Yes" to fa(1)-(6), old any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance, check here  10 Did the foundation of failure to distribute income (section 4942(d) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or the acts fail to qualify under the exceptions described in Regula					
Located at \$\infty 72.34 LANCASTER PIKE, SUITE 300-A HOCKESSIN, DB \( \text{ 2Pt-4} \) \$\infty 19707  15 Section 497(a)(1) nonexempt chariable trusts filing from 99.0-F in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FroCEN Form 114 If "Yes," enter the name of the foreign country \$\infty\$ Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No." if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days),  b) if any answer is "Yes" to fa(1)-(6), old any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance, check here  10 Did the foundation of failure to distribute income (section 4942(d) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or the acts fail to qualify under the exceptions described in Regula	14	The books are in care of ▶ BRANDYWINE TRUST COMPANY  Telephone no ▶ 302-234	-575	0	
and enter the amount of tax-exempt interest received of accrued during the year		Located at ▶7234 LANCASTER PIKE, SUITE 300-A HOCKESSIN, DE ZIP+4 ▶ 19707			
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B  Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person?  (3) Turnish goods, services, or facilities to for accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) if any answer is "Yes" to la(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-30 rin a current notice regarding disaster assistance, check here.  c) Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations relying on a current notice regarding disaster assistance? See instructions  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(1) or a distributed income (Part XIII. lines did and 6e) for tax year(s) beginning before 2019?  b) Are there any years listed in 2a for which the found	15			▶	· 🔲
over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country P  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ), the foundation section 54 4941(j-3) or an current notice regarding dissater assistance? See instructions The foundation is section 54 4941(j-3) or an current notice regarding dissater assistance? See instructions that were not corrected before the first day of the lax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(1)) and 942(j(1)) and 1942(j(1)) and 194		• • • • • • • • • • • • • • • • • • • •		1	
See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country  >  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is chacked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of properly with a disqualified person?   Yes   No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   No  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)   Yes   No  b) if any answer is "Yes" to 1a(1/6), did any of the acts faul to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  Organizations relying on a current notice regarding disaster assistance? See instructions   Yes   No  If "Yes,"	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	—
## Interior   Part VILS   Statements Regarding Activities for Which Form 4720 May Be Required  ## File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  ## Interior   Part VILS   Part VILS    ## Interior   Part VILS   Part VILS    ## Interior    ## Interior   Part VILS    ## Interior				L	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			<u> </u>		<u></u>
1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Pai			V	Na
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?				res	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a				
disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?.					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		disqualified person.			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  Corganizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  All the endofficial foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift					
the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  D Commissioner under section 4943(c)(7) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable		(4) ray compensation to, or pay or remisers the expenses or, a disquamest person			
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  C) Organizations relying on a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942(j)(3) or 4942(j)(5))  a) At the end of tax year (2019, did the foundation have any undistributed income (Part XIII, lines 64 and 6e) for tax year(s) beginning before 2019?  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c) If "Yes," list the years  D) a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  D) a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  C) Tyes X No  b) If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a D					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 64 and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  3b Did the foundation hold more than a 2% direct or indirect interest in any business by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a Did the foundation make any investment in a prior year (but		and definition and designation personny ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (			
termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	b	•			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?			1b		X
were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		Organizations relying on a current notice regarding disaster assistance, check here			
2 Taxes on failure to distribute income (section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?		were not corrected before the first day of the tax year beginning in 2019?	1c		X
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
6d and 6e) for tax year(s) beginning before 2019?		1 3			
If "Yes," list the years \[ \bullet \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
all years listed, answer "No" and attach statement - see instructions)	b				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			25		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			20		<del> </del>
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	С				
at any time during the year?	2-				
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	Ja				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)			1		
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)					
the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)			1		
foundation had excess business holdings in 2019)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X			3b		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b	4a		4a		Х
charmable purpose that had not been removed from jeopardy before the mot day of the tax year beginning to 2010					
				<u> </u>	

Par	t VII-B	Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued	<u>d)                                      </u>		
5à	During the	year, did the foundation pay or incur any amo	ount to				Yes	No
	(1) Carry o	n propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?	. Ses X	No		,
	(2) Influence	e the outcome of any specific public ele	ction (see section 4	1955), or to carry or	,			
	directly	or indirectly, any voter registration drive?			. Yes X	No		'
	_	a grant to an individual for travel, study, or o				No		,
	(4) Provide	a grant to an organization other than a	charitable, etc., org	anization described i	1		1	
	• •	4945(d)(4)(A)? See instructions				No		
	(5) Provide	for any purpose other than religious, ch	aritable, scientific,	iterary, or educations	il		-	l .
		es, or for the prevention of cruelty to children				No		;
b	If any answ	wer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	ceptions described	n b	_	1
		section 53 4945 or in a current notice regar					,	İ
	Organizatio	ns relying on a current notice regarding disas	ster assistance, check	here				
С	If the answ	ver is "Yes" to question 5a(4), does the	foundation claim e	xemption from the t	ax			,
		naintained expenditure responsibility for the		·		No	-	1
		ach the statement required by Regulations se						
6a		indation, during the year, receive any fun		ectly, to pay premiur	ns			
		al benefit contract?			3.7	No	-	
b		ndation, during the year, pay premiums, dire				61	<u>,  </u>	X
	If "Yes" to 6	b, file Form 8870						
7a	At any time	during the tax year, was the foundation a pa	arty to a prohibited ta	x shelter transaction?	. Yes X	No		
b	If "Yes," did	the foundation receive any proceeds or have	e any net income attr	butable to the transacti	on <sup>7</sup>	71	<u> </u>	<u> </u>
8	Is the found	lation subject to the section 4960 tax on pay	ment(s) of more that	n \$1,000,000 in			- [	
		on or excess parachute payment(s) during the				No		
Par		nformation About Officers, Director nd Contractors	rs, Trustees, Fou	ındation Manager:	s, Highly Paid E	mployees	)	
1		cers, directors, trustees, and foundati	on managers and	their compensation	See instructions.			
		(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Exp	ense acco	unt,
		(a) Hame and address					allowance	es
			devoted to position	enter -0-)	and deferred compensati	on other		
7 mcr			devoted to position			on	anowario	-
ATCH	5		devoted to position	26,442.		0.	anowano	0.
ATCH	5		devoted to position			on		-
ATCH	5		devoted to position			on		-
ATCH	5		devoted to position			on		-
ATCH	5		devoted to position			on		-
ATCH	5		devoted to position			on		-
		tion of five highest-paid employees		26,442.		0.		0.
2		tion of five highest-paid employees		26,442.	e 1 - see instru	0.		0.
2	Compensa "NONE."		(other than thos	26,442.	e 1 - see instru	o.	none,	0.
2	Compensa "NONE."	tion of five highest-paid employees tress of each employee paid more than \$50,000	(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .		0.
2	Compensa "NONE."		(other than thos	26,442.	e 1 - see instru (d) Contributions to employee benefit	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensa "NONE."		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .	none,	0.
2 (a)	Compensat "NONE." Name and add		(other than thos	26,442.	(d) Contributions to employee benefit plans and deferred	O .  Ctions). If	none,	0.
(a)	Compensal "NONE."  Name and add		(b) Title, and average hours per week devoted to position	26,442.	(d) Contributions to employee benefit plans and deferred	O .  Ctions). If	none,	0.

Part VIII Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	anagers, Highly Paid Employ	/ees,
3 Five highest-paid independent contractors for professional services. See in	structions. If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<u> </u>
		<u></u>
	_	
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistic organizations and other beneficianes served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 N/A		
2		
3		
4		
		· <u></u>
Part IX-B Summary of Program-Related Investments (see instructions)	1 10	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines  1 NONE	r and z	711100111
2		
All other program-related investments. See instructions		
NONE	·	
Tetal Add Inoc 1 through 2		<u></u>
Total. Add lines 1 through 3		

Par	Minimum Investment Return (All domestic foundations must complete this part. For see instructions)	oreign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc		
	purposes		
	Average monthly fair market value of securities	1 1	263,048.
	•		4,460,319.
С	, , , , , , , , , , , , , , , , , , , ,		4,723,367.
d	( , , , , , , , , , , , , , , , , , , ,	. 1d	4,723,307.
е			
	1c (attach detailed explanation)	$\dashv$ $\Box$	
2	Acquisition indebtedness applicable to line 1 assets		4,723,367.
3	Subtract line 2 from line 1d		4,723,367.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, se	1	70.051
	instructions)		70,851.
	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		4,652,516.
_6	Minimum investment return. Enter 5% of line 5		232,626.
Par	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	oundations	
	and certain foreign organizations, check here ▶ and do not complete this part )		020 606
1	Minimum investment return from Part X, line 6		232,626.
2 a	Tax on investment income for 2019 from Part VI, line 5 2a 1,99	<u>6. </u>	
b	,, , , , , , , , , , , , , , , , , , ,		1 006
С			1,996.
3	Distributable amount before adjustments Subtract line 2c from line 1		230,630.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4		230,630.
6	Deduction from distributable amount (see instructions)		<del></del>
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XII		
	line 1	7	230,630.
Par	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		·
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	. 1a	225,005.
b	Program-related investments - total from Part IX-B	. 1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	;,	
	purposes	.   2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	. 3a	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line		225,005.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions		1,996.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		223,009.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when		hether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2019)

Pa	rt XIII Undistributed Income (see instr	ructions)			
	-	(a)	(b)	(c)	(d)
1	Distributable amount for 2019 from Part XI,	Corpus	Years prior to 2018	2018	2019
	line 7				230,630.
	Undistributed income, if any, as of the end of 2019				
a	Enter amount for 2018 only				
	Excess distributions carryover, If any, to 2019	Sparte para and	a napadin je anjen koje dije.	n 1 0 41 +1 17	17 19 No. 2 . 1 . 1 . 1 . 1 . 1
	From 2014	Tangar	والمراجع والمورد		1. m. 1621/2/19. H. 3. 3.
	From 2015	The second secon	, , , , , , , , , , , , , , , , , , ,	The second secon	M 1
	From 2016	१५७ व्यवस्थातः च्या	gen of white its		a ta ang 194
	From 2017	* * * * * * * * * * * * * * * * * * *			
	From 2018	·			
f	Total of lines 3a through e	5,955.	a sa tagan a a	p 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
4	Qualifying distributions for 2019 from Part XII, line 4 > \$ 225,005.				
а	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
Ċ	Treated as distributions out of corpus (Flection required social instructions)			.,	
d	Applied to 2019 distributable amount				225,005.
	Remaining amount distributed out of corpus		•	, - ,	
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	5,625.			5,625.
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	330.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions			-	
е	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7	Amounts treated as distributions out of corpus		, , ,	in the contract	** * * * *
,	to satisfy requirements imposed by section				
	$170(b)(1)(\Gamma)$ or $494?(g)(3)$ (Election may be				
	required - see instructions)		1		
8	Excess distributions carryover from 2014 not		,		
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2020	330			3
10	Subtract lines / and 8 from linc ba Analysis of line 9				
	Excess from 2015	. 3	1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 .	A Section of the section of	1 1 1 1 1 1 1 1 1
	Excess from 2016				1
	Excess from 2017			,	, ,
	Excess from 2018	1. 1. 1. 1.	A marining		17
0	Excess from 2019	* 1 * 1 1 1 A		* _ *.	5: 000 DE (00:5)
					Form <b>990-PF</b> (2019)

Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2019)				Page 1
Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Du	ring the Year or App	Foundation	Future Payment	
3 Grants and Contributions Paid Du Recipient Name and address (home or business)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a raid daring the year		ļ		
ATCH 6			1	
			1	
			}	
			<u> </u>	
				203,500
Total	· · · · · · · · · · · · · · · · · · ·	<del></del>	▶ 3a	203,500
b Approved for future payment			1	
		ļ.		
		1		
Total		1	▶ 3b	
Lotal				

Form 990-PF (2019)

Part XVI-A Analysis of Income-Prod			1		
nter gross amounts unless otherwise indicated	Unrel	ated business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments -			14	4,188.	
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					
<b>b</b> Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income	525990	2,424.	18	145 024	
Gain or (loss) from sales of assets other than inventor	/	2,424.	10	145,924.	
Net income or (loss) from special events · · ·					
Gross profit or (loss) from sales of inventory					
Other revenue a b ATCH 7		-1,034.		119,562.	
		1,034.		117,302.	
c					<del></del>
d					
e Subtotal Add columns (b), (d), and (e)		1,390.		269,674.	
e worksheet in line 13 instructions to verify cale	culations)				271,064
ne No. Explain below how each activi	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
e worksheet in line 13 instructions to verify calculated XVI-B Relationship of Activities	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
e worksheet in line 13 instructions to verify calc  Relationship of Activitie   culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to	
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
ret XVI-B  Relationship of Activitiente No.  Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
ret XVI-B  Relationship of Activitiente No.  Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
rt XVI-B Relationship of Activitiente No. Explain below how each activitiente No.	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
re worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities  Relationship of Activities  Relationship of Activities  Relationship of Activities	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
re worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities  Relationship of Activities  Relationship of Activities  Relationship of Activities	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
re worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities  Relationship of Activities  Relationship of Activities  Relationship of Activities	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
e worksheet in line 13 instructions to verify calc  Relationship of Activitie  Relationship of Activitie  ne No. Explain below how each activity	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to
e worksheet in line 13 instructions to verify calc  Relationship of Activitie  Relationship of Activitie  ne No. Explain below how each activity	culations) es to the A ty for which	ccomplishment of Ex	cempt Pur	poses e) of Part XVI-A contrib	uted importantly to

Part	XVII	Information R Organizations	egarding Tran	sfers to and Trans	sactions	and Relations	ships With Nor	ncharitab	le Ex	emp
ı	n se	•		engage in any of the fo 501(c)(3) organizatio	•	•	•	I .	Yes	No
		· · · · · · · · · · · · · · · · · · ·	-	a noncharitable exemp	-					V
				• • • • • • • • • • • • •						X
			• • • • • • • •					<u> 1a(2</u>	4	
		transactions								Х
				npt organization						X
-				ole exempt organization						X
•		· ·	•	assets						X
		•							$\overline{}$	Х
•		-		p or fundraising solicita						Х
-				, other assets, or paid						Х
				s," complete the follow					fair m	arket
				es given by the repor						
	/alue i	in any transaction of	sharing arrang	ement, show in colum	n (d) the	value of the go	ods, other assets,	or service	s rece	eived
(a) Line	e no	(b) Amount involved	(c) Name of no	oncharitable exempt organiza		<u> </u>	ansfers, transactions, ar	nd sharing arr	angemei	nts
		N/A				N/A				
			_							
		·								
			<del> </del>					1		
							<del></del>			
			<u> </u>				-			
								· · · · · · · · · · · · · · · · · · ·		
						<u></u>				
2a	s the	foundation directly	or indirectly affil	lated with, or related	to, one o	r more tax-exer	mpt organizations			
d	lescrib	oed in section 501(c)	(other than sect	ion 501(c)(3)) or in sec	ction 527?			Y	es X	No
b If	"Yes	" complete the follo	wing schedule	A P. T.						
		(a) Name of organization	1	(b) Type of organia	zation		(c) Description of re	lationship		
								<del>_</del>		
						-				
	-				<del></del>					
	Under	genalties of penury I decla	re that I have examine	d this return including accomp	anving schedu	les and statements ar	nd to the best of my kno	owledge and b	elief. it i	s true
				payer) is based on all information						
Sign		- ALL BILL	little	1210-31-2	0 0	RES/CO-TR	45TEE May th	ne IRS discus ne preparer s		
Here	Sign	eture of officer or trustee	<u> </u>	Date	Title	•	See insti		Yes	No
		( )							<u> </u>	
		Print/Type preparer's nar	ne	Preparer's signature		Date	Check	ıf PTIN		
Paid		JEFFREY D HASH	KELL	JEFFREY D HASH	KĒLL	10/07	/2020 self-employe	ed P013	45770	)
Prepa	arer	Firm's name ► FO	UNDATION SO	URCE			Firm s EIN ▶ 51	10398347	7	
Use C	Only	Firm's address ► ON	E HOLLOW LN	, STE 212						
		A.1	KE SUCCESS.	NY		11042	Lebono no 800	)-839-17	754	

Wm Brian & Judith A Little Charitable Trust Taxable Year Ending December 31, 2019

Part I, Line 6a (990-PF) - Net Gain/(Loss) from Sales of Assets Not Included in Part IV

Name	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Book Basis	Net Gain/(Loss)
Passthrough K-1 Capital Gain/(Loss) - non UBI Total included in Part IV				- -	·	\$ 145,924 \$ 145,924
Passthrough K-1 Capıtal Gaın/(Loss) - UBI						\$ 2,424
Part I, Line 6a Total						\$ 148,348

## FORM 990PF, PART I - OTHER INCOME

	NET	INVESTMENT	INCOME	 80,184.	37,139.		117,323.
REVENUE	AND	EXPENSES	PER BOOKS	 80,172.	36,152.	2,200.	118,528.
			DESCRIPTION SECURITION	K-1 INC/LOSS BRANDYTRUST GLOBAL CTF	K-1 INC/LOSS BRANDYTRUST MULTI-STRATEGY	FEDERAL TAX REFUND	TOTALS

ATTACHMENT 1

## FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
990-PF ESTIMATED TAX FOR 2019 990-PF EXTENSION FOR 2018 990-T EXTENSION FOR 2018 IRS MISCELLANEOUS FEE STATE INCOME TAX 2018	3,100. 6,511. 2,200. 12. 250.
TOTALS	12,073.

13-6995435

ATTACHMENT 3

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	NET	INVESTMENT	INCOME	25,176.	37,431.		62,607.
REVENUE	AND	EXPENSES	PER BOOKS	25,595.	37,470.	250.	63,315.
			DESCRIPTION	K-1 EXP BRANDYTRUST GLOBAL CTF	K-1 EXP BRANDYTRUST MULTI-STRA	STATE OR LOCAL FILING FEES	TOTALS

CHARITABLE PURPOSES	250,	
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ENDING <u>FMV</u>	3,017,887. 1,442,432.	4,460,319.
ENDING BOOK VALUE	2,408,808.	3,773,593.
DESCRIPTION	BRANDYTRUST GLOBAL CTF BRANDYTRUST MULTI-STRATEGY CTF	TOTALS

2019 FORM 990-PF WM BRIAN & JUDITH A LITTLE CHARITABLE TRUST 13-6995435
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	М	Gain	•	
price less expenses of sale	allowed/ _allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis	Ш	or (loss)		
		DA COMUDATION	M1 CADIMAI	CATNI/(IOCC)					
		PASSTHROUGH	KI CAPITAL	GAIN/(LOSS)			145,924.		
1							113,521.		
j									
OTAL GAIN(L	oss)	}		• • • • • • • • • • • • • • • • • • • •	• • • • • •		145,924.		
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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	.0	Ö	·o	· o	•0
CONTRIBUTIONS E TO EMPLOYEE BENEFIT PLANS	.0	ó	Ö	Ö	0.
COMPENSATION	26,442.	Ö	Ö	Ö	26,442.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	CO-TRUSTEE 1.00	CO-TRUSTEE 1.00	CO-TRUSTEE 1.00	CO-TRUSTEE 1.00	GRAND TOTALS
NAME AND ADDRESS	BRANDYWINE TRUST COMPANY 7234 LANCASTER PIKE 300-A HOCKESSIN, DE 19707	GREGORY S LITTLE 7234 LANCASTER PIKE 300-A HOCKESSIN, DE 19707	JACQUELINE P LITTLE 7234 LANCASTER PIKE 300-A HOCKESSIN, DE 19707	JUDITH A LITTLE 7234 LANCASTER PIKE 300-A HOCKESSIN, DE 19707	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BENNINGTON COLLEGE CORPORATION RT 67A BENNINGTON, VT 05201	N/A PC	ANNUAL GIVING FUND	1,000
BRIDGEHAMPTON CHAMBER MUSIC ASSOCIATES INC 850 7TH AVE STE 700 NEW YORK, NY 10019	N/A PC	WBL CONCERT ENDOWMENT FUND	90,000
CASA DEL HERRERO PO BOX 5612 SANTA BARBARA, CA 93150	N/A PC	CHARITABLE EVENT	1,000
CHILD ABUSE LISTENING MEDIATION INC 1236 CHAPALA ST SANTA BARBARA, CA 93101	N/A PC	GENERAL & UNRESTRICTED	2,000
ENSEMBLE THEATRE COMPANY OF SANTA BARBARA INC PO BOX 2307 SANTA BARBARA, CA 93120	N/A PC	GENERAL & UNRESTRICTED	1,000
FOUR FREEDOMS PARK CONSERVANCY INC PO BOX 5475 NEW YORK, NY 10185	N/A PC	GENERAL & UNRESTRICTED	1,000

ATTACHMENT 6 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ſ	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF NEW YORK CITY NURSE FAMILY PARTNERSHIP 1035 5TH AVE NO 10B NEW YORK, NY 10028	N/A PC	GENERAL & UNRESTRICTED	5, 000
GRAMATAN VILLAGE INC 85 PONDFIELD RD BRONXVILLE, NY 10708	N/A PC	GENERAL & UNRESTRICTED	1,000
GUILD HALL OF EAST HAMPTON INC 158 MAIN ST EAST HAMPTON, NY 11937	N/A PC	2019 ANNUAL APPEAL	1,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 176 GOLETA, CA 93116	N/A PC	GENERAL & UNRESTRICTED	5,000
HEAL THE OCEAN P O BOX 90106 SANTA BARBARA, CA 93190	N/A PC	GENERAL & UNRESTRICTED	1,000
HOSPITAL FOR SPECIAL SURGERY FUND INC 535 E 70TH ST NEW YORK, NY 10021	N/A PC	GENERAL & UNRESTRICTED	1,000

ATTACHMENT 6 (CONT'D)

WM BRIAN & JUDITH A LITTLE CHARITABLE TRUST 2019 FORM 990-PF

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GRANTS AND CONTRIBUTIONS PAID DURING	
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	AMOUNT	1,000	1,000	5,000	1,500	5, 000	1,000
	PURPOSE OF GRANT OR CONTRIBUTION	ANNUAL GREEN & GOLD SCHOLARS FUND	ANNUAL FUND	GENERAL & UNRESTRICTED	ANNUAL FUND	CHARITABLE EVENT	HELP A NEW FARMER FIND A NEW HOME FUND
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	FOUNDATION STATUS OF RECIPIENT	N/A PC	N/A PC	N/A PC	N/A PC	N/A PC	N/A PC
	RECIPIENT NAME AND ADDRESS	KATHERINE DELMAR BURKE SCHOOL 7070 CALIFORNIA ST SAN FRANCISCO, CA 94121	LA GOAL 4911 OVERLAND AVE CULVER CITY, CA 90230	MONTAUK PLAYHOUSE COMMUNITY CENTER FOUNDATION INC PO BOX 1612 MONTAUK, NY 11954	MUSIC ACADEMY OF THE WEST 1070 FAIRWAY RD SANTA BARBARA, CA 93108	NEW YORKERS FOR CHILDREN INC 450 77H AVE, STE 403 NEW YORK, NY 10123	PECONIC LAND TRUST INCORPORATED 296 HAMPTON RD SOUTHAMPTON, NY 11968

1

ATTACHMENT 6 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PREP FOR PREP 328 W 71ST ST	N/A PC	GENERAL & UNRESTRICTED	5,000
NEW YORK, NY 10023 SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA, CA 93101	N/A PC	ANNUAL GIFT 2019-2020	70,000
SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA, CA 93101	N/A PC	ART A LA CARTE	1,000
SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA, CA 93105	N/A PC	CHARITABLE EVENT	1,000
SANTA BARBARA PUBLIC LIBRARY FOUNDATION 40 E ANAPAMU ST SANTA BARBARA, CA 93101	N/A PC	GENERAL & UNRESTRICTED	1,000
SCHOLARSHIP FOUNDATION OF SANTA BARBARA PO BOX 3620 SANTA BARBARA, CA 93130	N/A PC	GENERAL & UNRESTRICTED	1,000

2019	
TRUST	
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FORM 990-PF

ATTACHMENT 7	EXCLUSION RELATED OR EXEMPT  CODE AMOUNT FUNCTION INCOME	-1,034. 14 117,358. 01 2,200. 14 4.	<u>-1,034.</u> <u>119,562.</u>
	BUSINESS CODE AMOUNT	525990 -1,	
FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE	DESCRIPTION	K-1 INC/LOSS FEDERAL TAX REFUND SEC 965 INCOME	TOTALS