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Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

**2019**Department of the Treasury  
Internal Revenue Service

- or Section 4947(a)(1) Trust Treated as Private Foundation
- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH

A Employer identification number

13-6655406

XXXXX0000

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

800-496-2583

10 S DEARBORN IL1-0111

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO, IL 60603

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ► \$ 17,489,833.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d), must be on cash basis.)

C If exemption application is pending, check here. ☐ 6D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities . . . . .	436,745.	436,548.		STMT 1
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10	681,885.			
b Gross sales price for all assets on line 6a 4,055,119.				
7 Capital gain net income (from Part IV, line 2) . . . . .		681,885.		
8 Net short-term capital gain. . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	1,118,630.	1,118,433.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc. . . . .	157,811.	104,020.		53,791.
14 Other employee salaries and wages . . . . .		NONE	NONE	
15 Pension plans, employee benefits . . . . .		NONE	NONE	
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . .				
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) . . . . .	31,993.	11,114.		
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .		NONE	NONE	
22 Printing and publications . . . . .		NONE	NONE	
23 Other expenses (attach schedule) STMT. 3 . . . . .	750.			750.
24 Total operating and administrative expenses. Add lines 13 through 23. . . . .	190,554.	115,134.	NONE	54,541.
25 Contributions, gifts, grants paid . . . . .	800,000.			800,000.
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	990,554.	115,134.	NONE	854,541.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements . . . . .	128,076.			
b Net investment income (if negative, enter -0-) . . . . .		1,003,299.		
c Adjusted net income (if negative, enter -0-) . . . . .				

ENVELOPE  
POSTMARK DATE JUL 06 2020  
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SCANNED

45 Received In  
Batching Ogden  
AUG 9 2020

RECEIVED  
JUL 08 2020  
OGDEN, UT



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .	42,670.	193,941.	193,941.
	2	Savings and temporary cash investments . . . . .	292,590.	200,282.	200,282.
	3	Accounts receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .	NONE		
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . STMT 4 . . . . .	10,619,331.	10,079,905.	13,428,987.
	c	Investments - corporate bonds (attach schedule) . STMT 8 . . . . .	2,342,955.	2,779,697.	2,862,487.
	11	Investments - land, buildings, and equipment basis ▶ . . . . .			
	Less accumulated depreciation ▶ (attach schedule) . . . . .				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . . STMT 9 . . . . .	632,221.	804,987.	804,136.	
14	Land, buildings, and equipment basis ▶ . . . . .				
	Less accumulated depreciation ▶ (attach schedule) . . . . .				
15	Other assets (describe ▶ . . . . .)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	13,929,767.	14,058,812.	17,489,833.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ . . . . .)			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds . . . . .	13,929,767.	14,058,812.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	13,929,767.	14,058,812.	
	30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	13,929,767.	14,058,812.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	13,929,767.
2	Enter amount from Part I, line 27a . . . . .	2	128,076.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	30,050.
4	Add lines 1, 2, and 3 . . . . .	4	14,087,893.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	29,081.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6	14,058,812.

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**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (for example, real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co )(b) How  
acquired  
P - Purchase  
D - Donation(c) Date acquired  
(mo, day, yr)(d) Date sold  
(mo, day, yr)**1 a PUBLICLY TRADED SECURITIES**

<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 4,055,119.		3,373,234.	681,885.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			681,885.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	681,885.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	851,788.	16,951,318.	0.050249
2017	855,148.	16,559,265.	0.051642
2016	807,003.	15,298,929.	0.052749
2015	828,403.	16,269,974.	0.050916
2014	767,574.	16,640,905.	0.046126

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	0.251682
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.050336
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .	<b>4</b>	16,634,896.
<b>5</b> Multiply line 4 by line 3. . . . .	<b>5</b>	837,334.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	10,033.
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	847,367.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	854,541.



3

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	10,033.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2 . . . . .		3	10,033.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	10,033.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . .	6a	17,103.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	17,103.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	7,070.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input checked="" type="checkbox"/> 7,070. Refunded <input type="checkbox"/> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>n/a</u>	X	
14 The books are in care of ► <u>JP MORGAN CHASE BANK, N.A.</u> Telephone no ► <u>(800) 496-2583</u> Located at ► <u>10 S DEARBORN ST; MC; IL1-0111, CHICAGO, IL</u> ZIP+4 ► <u>60603</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <u>15</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		Yes	No
<b>5a</b>	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		
	Organizations relying on a current notice regarding disaster assistance, check here . . . . .	<input type="checkbox"/>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		
	If "Yes" to 6b, file Form 8870.		
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JP MORGAN CHASE BANK, N.A. 10 S DEARBORN ST; MC; IL 1-0111, CHICAGO, IL 60603	TRUSTEE 2	157,811.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 . . . . . **NONE**

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[illegible]

## Expenses

4

## Amount

**2**

**All other program-related investments** See instructions

**3NONE**

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	16,565,922.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	322,297.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	16,888,219.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	16,888,219.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	253,323.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	16,634,896.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	831,745.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	831,745.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	10,033.
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	10,033.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	821,712.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	821,712.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	821,712.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	854,541.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	854,541.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	10,033.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	844,508.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				821,712.
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only. . . . .			597,186.	
<b>b</b> Total for prior years 20____, 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014 . . . . .	NONE			
<b>b</b> From 2015 . . . . .	NONE			
<b>c</b> From 2016 . . . . .	NONE			
<b>d</b> From 2017 . . . . .	NONE			
<b>e</b> From 2018 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	NONE			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 854,541.				
<b>a</b> Applied to 2018, but not more than line 2a . . . .			597,186.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2019 distributable amount . . . . .				257,355.
<b>e</b> Remaining amount distributed out of corpus. . . .	NONE			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below.				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020. . . . .				564,357.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	NONE			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015 . . .	NONE			
<b>b</b> Excess from 2016 . . .	NONE			
<b>c</b> Excess from 2017 . . .	NONE			
<b>d</b> Excess from 2018 . . .	NONE			
<b>e</b> Excess from 2019 . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . .

<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
--	---------------	------------

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .

**b** 85% of line 2a . . . . .

**C** Qualifying distributions from Part XII, line 4, for each year listed .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon . . .

**a** "Assets" alternative test - enter

**(1) Value of all assets.** . . . .

(2) Value of assets qualifying under section 4942(b)(3)(B)(i). . . .

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

**C "Support" alternative test - enter**

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

[illegible]

**Part XV**    **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 16				800,000.
<b>Total</b> . . . . .			▶ <b>3a</b>	800,000.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

Related or exempt  
function income  
(See instructions )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	1a(1)	X
	(2) Other assets . . . . .	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
	(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
	(4) Reimbursement arrangements . . . . .	1b(4)	X
	(5) Loans or loan guarantees . . . . .	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	14,690.	14,690.
FOREIGN DIVIDENDS	126,816.	126,816.
NONDIVIDEND DISTRIBUTIONS	197.	
DOMESTIC DIVIDENDS	173,386.	173,386.
NONQUALIFIED FOREIGN DIVIDENDS	49,358.	49,358.
NONQUALIFIED DOMESTIC DIVIDENDS	70,379.	70,379.
SECTION 199A DIVIDENDS	1,006.	1,006.
CORPORATE INTEREST	913.	913.
	-----	-----
TOTAL	436,745.	436,548.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	39.	39.
FEDERAL TAX PAYMENT - PRIOR YE	3,776.	
FEDERAL ESTIMATES - INCOME	17,103.	
FOREIGN TAXES ON QUALIFIED FOR	9,905.	9,905.
FOREIGN TAXES ON NONQUALIFIED	1,170.	1,170.
-----	-----	-----
TOTALS	31,993.	11,114.
	=====	=====

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH

13-6655406

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
----------------------	--	---------------------------------

ATTORNEY GENERAL FEE	750.	750.
OTHER EXPENSE (NON-DEDUCTIBLE		

TOTALS	----- 750. =====	----- 750. =====
--------	------------------------	------------------------



EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH

13-6655406

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
101137107 BOSTON SCIENTIFIC CO	4,824.		
110122108 BRISTOL-MYERS SQUIBB	4,204.		
151020104 CELGENE CORP	923.		
172967424 CITIGROUP INC	4,842.		
254687106 WALT DISNEY CO/THE	10,385.		
256206103 DODGE & COX INTL STO	185,298.		
369550108 GENERAL DYNAMICS COR	6,171.		
375558103 GILEAD SCIENCES INC	2,842.		
437076102 HOME DEPOT INC	1,892.		
438516106 HONEYWELL INTERNATIO	3,638.		
464287465 ISHARES MSCI EAFE ET	927,678.	844,375.	1,064,029.
493267108 KEYCORP	3,484.		
532457108 ELI LILLY & CO	5,565.		
548661107 LOWE'S COS INC	1,258.		
594918104 MICROSOFT CORP	5,245.		
609207105 MONDELEZ INTERNATION	3,418.		
617446448 MORGAN STANLEY	5,465.		
666807102 NORTHROP GRUMMAN COR	5,065.		
674599105 OCCIDENTAL PETROLEUM	6,782.		
713448108 PEPSICO INC	8,065.		
717081103 PFIZER INC	10,474.		
723787107 PIONEER NATURAL RESO	5,915.		
808513105 SCHWAB (CHARLES) COR	2,411.		
854502101 STANLEY BLACK & DECK	4,590.		
882508104 TEXAS INSTRUMENTS IN	3,936.		
907818108 UNION PACIFIC CORP	6,171.		
949746101 WELLS FARGO & CO	2,950.		
988498101 YUM! BRANDS INC	3,162.		
00724F101 ADOBE INC.	990.		

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH  
FORM 990PF, PART II - CORPORATE STOCK  
=====

13-6655406

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
02079K107 ALPHABET INC/CA-CL C	5,619.		
02079K305 ALPHABET INC/CA-CL A	2,282.		
09062X103 BIOGEN INC	460.		
16119P108 CHARTER COMMUNICATIO	4,948.		
20030N101 COMCAST CORP-CLASS A	1,235.		
26875P101 EOG RESOURCES INC	7,457.		
30303M102 FACEBOOK INC-A	3,139.		
31620M106 FIDELITY NATIONAL IN	3,797.		
57636Q104 MASTERCARD INC-CLASS	1,477.		
58933Y105 MERCK & CO. INC.	5,765.		
65339F101 NEXTERA ENERGY INC	4,507.		
65473P105 NISOURCE INC	1,419.		
67103H107 O'REILLY AUTOMOTIVE	2,746.		
78462F103 SPDR S&P 500 ETF TRU	3,215,033.	2,833,418.	5,195,142.
78486Q101 SVB FINANCIAL GROUP	2,284.		
91324P102 UNITEDHEALTH GROUP I	3,068.		
92532F100 VERTEX PHARMACEUTICA	655.		
92826C839 VISA INC-CLASS A SHA	3,587.		
94106B101 WASTE CONNECTIONS IN	2,765.		
96208T104 WEX INC	2,375.		
G0176J109 ALLEGION PLC	3,083.		
G1151C101 ACCENTURE PLC-CL A	3,643.		
H1467J104 CHUBB LTD	2,574.		
023135106 AMAZON.COM INC	4,704.		
032654105 ANALOG DEVICES INC	4,253.		
037833100 APPLE INC	1,236.		
04314H857 ARTISAN INTL VALUE F	240,502.		
060505104 BANK OF AMERICA CORP	2,192.		
084670702 BERKSHIRE HATHAWAY I	8,912.		

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH  
FORM 990PF, PART II - CORPORATE STOCK  
=====

13-6655406

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
247361702 DELTA AIR LINES INC	3,741.		
25278X109 DIAMONDBACK ENERGY I	2,801.		
256746108 DOLLAR TREE INC	4,964.		
26078J100 DOWDUPONT INC	10,659.		
45866F104 INTERCONTINENTAL EXC	2,142.		
46432F842 ISHARES CORE MSCI EA	818,684.	671,034.	714,835.
552746349 MFS INTL VALUE-R6	123,455.		
655844108 NORFOLK SOUTHERN COR	7,041.		
67066G104 NVIDIA CORP	6,807.		
718172109 PHILIP MORRIS INTERN	7,681.		
913017109 UNITED TECHNOLOGIES	3,739.		
98956P102 ZIMMER HOLDINGS INC	9,186.		
G6095L109 APTIV PLC	4,107.		
025816109 AMERICAN EXPRESS CO	3,002.		
053015103 AUTOMATIC DATA PROCE	5,319.		
191216100 COCA-COLA CO/THE	5,075.		
285512109 ELECTRONIC ARTS INC	6,201.		
315911727 FIDELITY INTL INDX-I	430,848.	612,814.	664,547.
315911750 FIDELITY 500 INDEX F	2,027,939.	2,185,052.	2,623,910.
701094104 PARKER HANNIFIN CORP	3,956.		
744320102 PRUDENTIAL FINANCIAL	3,427.		
778296103 ROSS STORES INC	4,973.		
981558109 WORLDPAY INC CL A	3,819.		
11135F101 BROADCOM INC	1,600.		
46641Q688 JPM BTABLDERS DEV ASI	174,926.	174,926.	180,722.
46641Q696 JPMORGAN BETABUILDER	329,695.	496,190.	539,681.
46641Q712 JPMORGAN BETABUILDER	657,389.	483,084.	499,585.
46641Q720 JPMORGAN BETABUILDER	173,695.	351,603.	376,071.
56585A102 MARATHON PETROLEUM C	8,226.		

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH  
FORM 990PF, PART II - CORPORATE STOCK  
=====

13-6655406

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
64110L106 NETFLIX INC	4,819.		
70450Y103 PAYPAL HOLDINGS INC	4,525.		
79466L302 SALESFORCE.COM INC	6,203.		
83002G306 SIX CIRCLES U.S. UNC	643,839.	981,771.	1,099,536.
83002G405 SIX CIRCLES INTERNAT	321,920.	445,638.	470,929.
G5494J103 LINDE PLC	3,855.		
G5960L103 MEDTRONIC PLC	5,713.		
	-----	-----	-----
TOTALS	10,619,331.	10,079,905.	13,428,987.
	=====	=====	=====

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH  
FORM 990PF, PART II - CORPORATE BONDS  
=====

13-6655406

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
921937603 VANGUARD TOTAL BOND	525,119.	813,801.	861,805.
92203J308 VANGUARD TOTAL INTL	626,054.	1,137,131.	1,163,977.
693390601 PIMCO SHORT-TERM FD-	167,733.		
722005816 PIMCO INVESTMENT GRA	353,118.		
921937827 VANGUARD SHORT-TERM	178,534.		
54401E143 LORD ABBETT SHRT DUR	323,389.	323,389.	328,843.
83002G108 SIX CIRCLES ULTRA SH	169,008.	169,008.	168,670.
464287432 ISHARES 20+ YEAR TRE		174,158.	168,131.
464287440 ISHARES 7-10 YEAR TR		162,210.	171,061.
	-----	-----	-----
TOTALS	2,342,955.	2,779,697.	2,862,487.
	=====	=====	=====

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH  
FORM 990PF, PART II - OTHER INVESTMENTS  
=====

13-6655406

COST/ FMV C OR F	DESCRIPTION	BEGINNING	ENDING	ENDING
		BOOK VALUE	BOOK VALUE	FMV
C	12628J881 CRM LNG/SHRT OPPORT-	159,540.	159,540.	168,198.
C	29446A710 EQUINOX IMP SYSTEM M	149,292.	74,108.	70,671.
C	09257V508 BLACKSTONE ALT MULTI	323,389.	500,804.	496,644.
C	09250J734 BLACKROCK EVNT DRVN		70,535.	68,623.
TOTALS		632,221.	804,987.	804,136.



EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH

13-6655406

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----2018 TRANSACTIONS POSTED IN 2019  
ROUNDING30,035.  
15.

TOTAL

-----  
30,050.  
=====

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH

13-6655406

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----2019 TRANSACTIONS POSTED IN 2020  
SALES ADJUSTMENT

28,939.

142.

TOTAL

-----  
29,081.  
=====





EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH 13-6655406  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

NATIONAL MULTIPLE SCLEROSIS

## ADDRESS:

733 THIRD AVENUE 3RD FLOOR,  
NEW YORK, NY 10017

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 60,000.

## RECIPIENT NAME:

HELEN KELLER SERVICES FOR THE BLIND

## ADDRESS:

57 WILLOUGHBY STREET  
BROOKLYN, NY 11201

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 65,000.

## RECIPIENT NAME:

SOUTHSIDE HOSPITAL

## ADDRESS:

301 ESAT MAIN STREET  
BAY SHORE, NY 11706-8458

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 65,000.



EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH 13-6655406  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

CANCER CARE INC.

## ADDRESS:

275 SEVENTH AVE  
NEW YORK, NY 10001

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 55,000.

## RECIPIENT NAME:

ALZHEIMER'S DISEASE AND RELATED DISORDER

## ADDRESS:

225 N MICHIGAN AVE, 17TH FL  
CHICAGO, IL 60601

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 45,000.

## RECIPIENT NAME:

NEW ALTERNATIVES FOR CHILDREN, INC

## ADDRESS:

37 WEST 26TH STREET 6TH FL  
NEW YORK, NY 10010

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 60,000.



EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH 13-6655406  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

CARE FOR THE HOMELESS

## ADDRESS:

30 EAST 33RD STREET, 5TH FLOOR  
NEW YORK, NY 10016-5337

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 45,000.

## RECIPIENT NAME:

CHILDREN'S AID SOCIETY

## ADDRESS:

105 EAST 22ND STREET  
NEW YORK, NY 10010

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 40,000.

## RECIPIENT NAME:

GOOD SAMARITAN HOSPITAL FOUNDATION

## ADDRESS:

1000 MONTAUK HIGHWAY  
WEST ISLIP, NY 11795

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 70,000.

XXXXXX

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH 13-6655406  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
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## RECIPIENT NAME:

NEW YORK-PRESBYTERIAN FUND, INC.

## ADDRESS:

525 EAST 68TH STREET BOX 156

NEW YORK, NY 10065

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 150,000.

## RECIPIENT NAME:

NYU LANGONE HEALTH SYSTEM

## ADDRESS:

550 1ST AVE STE HCC105

NEW YORK, NY 10016

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 50,000.

## RECIPIENT NAME:

AMYOTROPHIC LATERAL SCLEROSIS ASSOC.

## ADDRESS:

42 BROADWAY SUITE 1724

NEW YORK, NY 10004

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 65,000.

XXXXXX

EDWIN J HOFFRITZ TR UW ARTICLE SEVENTH 13-6655406  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

ROOM TO GROW NATIONAL, INC.

## ADDRESS:

54 WEST 21ST STREET,  
NEW YORK, NY 10010-7361

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 30,000.

TOTAL GRANTS PAID:

800,000.

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