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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
FOUNDATION FOR WORLD EDUCATION INC

A Employer identification number
13-6169404

Number and street (or P.O. box number if mail is not delivered to street address)
C/O JERRY SCHWARTZ 841 BISHOP ST

Room/suite

B Telephone number (see instructions)
(808) 531-5665

City or town, state or province, country, and ZIP or foreign postal code
HONOLULU, HI 96813

C If exemption application is pending, check here

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☒ Address change

☐ Name change

D 1. Foreign organizations, check here.....

D 2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 2,206,327

J Accounting method:
☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)
148,876

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments
399 399 399

4 Dividends and interest from securities
29,810 29,810 29,810

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10
60,609

b Gross sales price for all assets on line 6a 160,555

7 Capital gain net income (from Part IV, line 2)
62,873

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11
239,694 93,082 30,209

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)
6,021 3,010 3,011

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings
3,688 3,688

22 Printing and publications

23 Other expenses (attach schedule)
10,909 7,464 3,077

24 Total operating and administrative expenses.
Add lines 13 through 23
20,618 10,474 9,776

25 Contributions, gifts, grants paid
134,952 134,952

26 Total expenses and disbursements. Add lines 24 and 25
155,570 10,474 144,728

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements
84,124

b Net investment income (if negative, enter -0-)
82,608

c Adjusted net income (if negative, enter -0-)
30,209

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	142,075		
	2 Savings and temporary cash investments	2,179	237,642	237,642
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,367,960	1,727,107	1,727,107
	c Investments—corporate bonds (attach schedule)	316,192	241,204	241,204
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)		374	374	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,828,406	2,206,327	2,206,327	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,489,460	1,578,673	
	25 Net assets with donor restrictions	338,946	627,654	
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	1,828,406	2,206,327	
30 Total liabilities and net assets/fund balances (see instructions) .	1,828,406	2,206,327		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,828,406
2 Enter amount from Part I, line 27a	2	84,124
3 Other increases not included in line 2 (itemize) ▶ _____	3	293,797
4 Add lines 1, 2, and 3	4	2,206,327
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,206,327

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	62,873
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	92,333	1,848,204	0.049958
2017	89,822	1,826,691	0.049172
2016	78,935	1,603,661	0.049222
2015	75,326	1,710,642	0.044034
2014			

2 Total of line 1, column (d)	2	0.192386
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048097
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,016,656
5 Multiply line 4 by line 3	5	96,995
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	826
7 Add lines 5 and 6	7	97,821
8 Enter qualifying distributions from Part XII, line 4	8	144,728

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	826
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	826
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	826
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,200
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	374
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 374 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>FOUNDATIONFORWORLDEDUCATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>BHUVANA NANDAKUMAR</u> Telephone no. ► <u>(808) 531-5665</u>			

Located at ► 105 MOUND AVENUE TONKA BAY MN ZIP+4 ► 55331

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,861,642
b	Average of monthly cash balances.	1b	185,350
c	Fair market value of all other assets (see instructions).	1c	374
d	Total (add lines 1a, b, and c).	1d	2,047,366
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,047,366
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	30,710
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,016,656
6	Minimum investment return. Enter 5% of line 5.	6	100,833

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	100,833
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	826
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	826
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	100,007
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	100,007
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	100,007

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	144,728
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	144,728
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	826
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	143,902

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				100,007
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			7,544	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>144,728</u>				
a Applied to 2018, but not more than line 2a			7,544	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				100,007
e Remaining amount distributed out of corpus	37,177			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	37,177			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	37,177			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	37,177			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

STEPHANIE COGAN
PO BOX 11135
LOUDONVILLE, NY 12211
(518) 458-7774
OFFICE@FOUNDATIONFORWORLDEDUCTION.ORG

b The form in which applications should be submitted and information and materials they should include:

LETTER TO FOUNDATION STATING PURPOSE AND AMOUNT OF REQUEST

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE AWARD TO GRANTEES ARE LIMITED TO INCORPORATED NONPROFIT ORGANIZATIONS THAT SUPPORT THE VISION OF A TRANSFORMED WORLD ESPOUSED BY SRI AUROBINDO AND THE MOTHER.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	134,952
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					399
4 Dividends and interest from securities. . . .					29,810
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					60,609
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .					90,818
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					90,818

[illegible]

Part XVII

	Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-06-24 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	THOMAS FUCITO CPA		2020-06-30		
	Firm's name ► ACCOUNTING OFFICES OF TOM FUCITO CPA PC				Firm's EIN ► 47-1943623
	Firm's address ► PO BOX 897 CAIRO, NY 124130897				Phone no. (518) 622-2844

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BHUVANA NANDAKUMAR	PRESIDENT 1.00	0	0	0
105 MOUND AVENUE TONKA BAY, MN 55331				
JEAN EISELE	SECRETARY 1.00	0	0	0
19511 86TH AVE W EDMONDS, WA 98026				
JERRY SCHWARTZ	TREASURER 1.00	0	0	0
841 BISHOP STREET SUITE 1607 HONOLULU, HI 96831				
JOHN SCHLORHOLTZ	TRUSTEE 1.00	0	0	0
91 NORCROSS STREET LOWELL, MA 01851				
DAKSHINA VANZETTI	TRUSTEE 1.00	0	0	0
2621 WEST HWY 12 LODI, CA 95242				
HEIDI WATTS	TRUSTEE 1.00	0	0	0
68 MOUNT GILBOA RD WESTMORLAND, NH 03467				
MATEO NEEDHAM	TRUSTEE 1.00	0	0	0
1006 BROOKSIDE DR FELTON, CA 95018				
AVIRAM ROZIN	TRUSTEE 1.00	0	0	0
SADHANA FOREST AUROVILLE, TAMIL NADU 605101 IN				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVI GERMANYSOLMSSTR6 BERLIN, BRANDENBURG 10961 GM			SEVEN DAY WORKSHOP	1,645
SRI AUROBINDO ASHRAM DELHI BRANCH SRI AUROBINDO MARG NEW DELHI, NEW DELHI 110 016 IN			EDUCATIONAL HANDBOOK FOR TEACHERS	4,437
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			BOOK FAIR	3,218
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			PEACE EDUCATION PROGRAM	1,958
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			FILM FESTIVAL	1,065
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			CREATED A POND	563
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			IMPROVE CHILDREN HEALTH	3,387
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			MT&D PROGRAM	2,113
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			NEURO-DRAMATIC PLAY	2,508
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			LEARN ABOUT CULTURAL DIVERSITY	1,009
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			VILLAGE DOG STERILIZATION	3,996
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			PROBLEM-SOLVING WORKSHOP	2,321
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			YOGA & HEALTH AWARENESS	2,908
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			OPERATING EXPENSE FOR INFRASTRUCTURE	2,505
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			TRAVEL FOR TEACHERS	4,000
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			INFRASTRUCTURE EXPNSES	30,000
AUROVILLE UNITY FUNDAUROVILLE AUROVILLE, TAMIL NADU 605101 IN			MATRIMANDIR PROGRAMS	546
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			TRAVEL GRANT FOR TEACHER WORKSHOPS	2,500
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			DONATION FROM MICKEY'S FUND	360
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			INFRASTRUCTURE EXPENSES	3,600
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			INFRASTRUCUTRE EXPENSES	1,200
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			NEURO DRAMATIC PLAY	1,450
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			INFRASTRUCTURE EXPENSES	1,200
MATAGIRI SRI AUROBINDO CENTER 1218 WITTENBERG ROAD MT TREMPER, NY 12457			INFRASTRUCTURE EXPENSES	1,200
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON SRI AUTOBINDO 108 KILMARNOCK STREET 1 BOSTON, MA 02215			MICKEY DONATION	186
AURO MIRA SERVICE SOCIETY SRI AUROBINDO MARG NEW DELHI, NEW DELHI 110016 IN			INFRASTRUCTURE EXPENSE	14,800
SRI AUROBINDO SADHANA PEETHAM 2621 W HWY 12 LODI, CA 95242			SCHOLARSHIPS FOR FINANCIALLY NEEDY	3,000
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SRI AUROBINDO SADHANA PEETHAM 2621 W HWY 12 LODI, CA 95242			DRIVEWAY REPAIRS	5,000
SRI AUROBINDO SADHANA PEETHAM 2621 W HWY 12 LODI, CA 95242			DIGITAL AUDIO LESSONS	3,900
SRI AUROBINDO EDUCATIONAL ACADEMY H NO 2-171 GADDIPALLY VILLAGE, TELANGANA IN			PLAYGROUND MATERIALS	3,000
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SRI AUROBINDO ASHRAM DELHI BRANCH SRI AUROBINDO MARG NEW DELHI, NEW DELHI 110016 IN			EDU & SCIENCE TEACHER'S WORKSHOPS	5,577
SADHANA FOREST KENYAC78 KISIMA KE			INFRASTRUCTURE EXPENSE	3,600
SADHANA FOREST KENYAC78 KISIMA KE			INFRASTRUCTURE EXPENSE	4,800
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SADHANA FOREST KENYAC78 KISIMA KE			INFRASTRUCTURE EXPENSE	6,000
SADLECMIRA AMBIKA BHAWANKHETAN JHUNJHUNU, RAJASTAN 333001 IN			PURCHASE OF LIBRARY BOOKS	3,000
AUROVILLE INTERNATIONAL USA PO BOX 188518 SACRAMENTO, CA 95818			INFRASTRUCTURE EXPENSES	400
Total ▶ 3a				134,952

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUROVILLE INTERNATIONAL USA PO BOX 188518 SACRAMENTO, CA 95818			INFRASTRUCTURE EXPENSES	400
AUROVILLE INTERNATIONAL USA PO BOX 188518 SACRAMENTO, CA 95818			INFRASTRUCTURE EXPENSES	400
AUROVILLE INTERNATIONAL USA PO BOX 188518 SACRAMENTO, CA 95818			INFRASTRUCTURE EXPENSES	1,200
Total ▶ 3a				134,952

TY 2019 Accounting Fees Schedule**Name:** FOUNDATION FOR WORLD EDUCATION INC**EIN:** 13-6169404

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	6,021	3,010		3,011

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: FOUNDATION FOR WORLD EDUCATION INC

EIN: 13-6169404

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
11852 CREDIT SUISSE FLOATING	2016-09	PURCHASE	2019-05		80,000	81,518			-1,518	
462 CALVERT SHORT DURATION	2016-09	PURCHASE	2019-05		7,400	7,613			-213	
848 EATON VANCE FLOATING RATE HIGH I	2016-09	PURCHASE	2019-05		7,400	7,613			-213	
43 PAX WORLD SMALL CAP INST	2016-10	PURCHASE	2019-03		565	641			-76	
30 PAX WORLD SMALL CAP INST	2016-08	PURCHASE	2019-03		380	433			-53	
6 PAX WORLD SMALL CAP INST	2016-08	PURCHASE	2019-05		90	94			-4	
4 PAX WORLD SMALL CAP INST	2016-08	PURCHASE	2019-07		50	52			-2	
133 PAX WORLD SMALL CAP INST	2016-09	PURCHASE	2019-03		1,772	1,956			-184	
2 PAX WORLD SMALL CAP INST	2016-09	PURCHASE	2019-09		25	26			-1	

TY 2019 Investments Corporate Bonds Schedule**Name:** FOUNDATION FOR WORLD EDUCATION INC**EIN:** 13-6169404**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CREDIT SUISSE FLOATING	163,630	163,630
EATON VANE FLOATING	19,189	19,189
CALVERT SHORT DURATION	15,161	15,161
CREDIT SUISSE FLOATING	12,911	12,911
EATON VANCE FLOATING	5,329	5,329
EATON VANCE FLOATING	24,984	24,984

TY 2019 Investments Corporate Stock Schedule

Name: FOUNDATION FOR WORLD EDUCATION INC
EIN: 13-6169404

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARIEL APPRECIATION FUND	77,903	77,903
CALVERT GLOBAL WATER FD	53,021	53,021
EVENTIDE GILEAD INSTL CL	147,493	147,493
MATTHEWS INDIA FD INV	53,543	53,543
NEUBERGER BERMAN	168,413	168,413
PARNASSUS CORE EQTY FD	248,858	248,858
PAX ELLEVATE GBL WOMENS	60,840	60,840
PAX MSCI INTL ESG INDEX	190,164	190,164
PAX WLD GBL ENVIRONMENTL	36,902	36,902
PAX WORLD SMALL CAP INST	194,776	194,776
ISHARES MSCI US ESG	154,123	154,123
EVENTIDE GILEAD INSTL CL	38,358	38,358
GABELLI SRI FUND AAA	50,285	50,285
PARNASSUS CORE EQTY FD	74,226	74,226
PARNASSUS MID CAP FUND	51,683	51,683
PAX WLD GBL ENVIRONMENTL	28,384	28,384
PAX WORLD SMALL CAP INST	33,355	33,355
PARNASSUS CORE EQTY FD	11,614	11,614
PARNASSUS MID CAP FUND	5,011	5,011
PAX MSCI INT'L ESG INDEX	4,853	4,853
PAX SMALL CAP INST	3,388	3,388
PARNASSUS CORE EQTY FD	18,455	18,455
PARNASSUS MID CAP FUND	8,500	8,500
PAX MSCI INT'L ESG INDEX	7,582	7,582
PAX SMALL CAP INS	5,377	5,377

TY 2019 Other Assets Schedule**Name:** FOUNDATION FOR WORLD EDUCATION INC**EIN:** 13-6169404**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID FEDERAL EXCISE TAX		374	374

TY 2019 Other Expenses Schedule**Name:** FOUNDATION FOR WORLD EDUCATION INC**EIN:** 13-6169404**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BOARD DEVELOPMENT	1,200			1,200
INVESTMENT FEES	7,464	7,464		
OFFICE EXPENSES	235			235
FILING FEES	250			250
EXCISE TAX	1,011			1,011
NEWSLETTER EXPENSES	368			
DUES & SUBSCRIPTIONS	81			81
BANK & WIRE FEES	300			300

TY 2019 Other Increases Schedule

Name: FOUNDATION FOR WORLD EDUCATION INC
EIN: 13-6169404

Description	Amount
UNREALIZED GAIN IN SECURITIES	293,797

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491189010140	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization FOUNDATION FOR WORLD EDUCATION INC				Employer identification number 13-6169404	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
FOUNDATION FOR WORLD EDUCATION INC

Employer identification number
13-6169404

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AULER 415 KIN ST APT 603 LACROSSE, WI 54601	\$ 5,453	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	PAULA MURPHY SANTE PO AUROVILLE, TAMIL NADU 605101 IN	\$ 125,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	BRIJ M SAPRU 20666 CRESCENT POINTE PL ASHBURN, VA 20147	\$ 5,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	THOMAS COWAN 144 BEACH RD WADING RIVER, NY 11792	\$ 11,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization FOUNDATION FOR WORLD EDUCATION INC	Employer identification number 13-6169404
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

13-6169404

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)