

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC		A Employer identification number 13-6163100	
Number and street (or P O box number if mail is not delivered to street address) C/O J KRAINES 47 IRVING STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ARLINGTON, MA 02476		B Telephone number (see instructions) (781) 454-9000	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,187,602		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	368,674	368,674		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 	122,146			
	b Gross sales price for all assets on line 6a 5,689,470				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	490,820	368,674		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	6,500			
	c Other professional fees (attach schedule)				
	17 Interest	847			
	18 Taxes (attach schedule) (see instructions) . . .	3,232 			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	30,349	26,071		
	24 Total operating and administrative expenses. Add lines 13 through 23	40,928	26,071		0
	25 Contributions, gifts, grants paid	382,490			382,490
	26 Total expenses and disbursements. Add lines 24 and 25	423,418	26,071		382,490
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	67,402			
	b Net investment income (if negative, enter -0-)		342,603		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	66,185	20,854	20,854
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		1,124	1,124
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,790,862	8,165,624	8,165,624
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,857,047	8,187,602	8,187,602	
Liabilities	17 Accounts payable and accrued expenses	11,072		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	11,072	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	6,845,975	8,187,602	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	6,845,975	8,187,602	
30 Total liabilities and net assets/fund balances (see instructions) .	6,857,047	8,187,602		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,845,975
2 Enter amount from Part I, line 27a	2	67,402
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,274,225
4 Add lines 1, 2, and 3	4	8,187,602
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,187,602

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	459,869	6,113,001	000000 075228
2017	474,348	6,577,062	000000 072122
2016	446,720	8,267,978	000000 054030
2015	420,699	7,558,131	000000 055662
2014	410,093	7,438,496	000000 055131

2 Total of line 1, column (d)	2	000000 312173
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	000000 062435
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,875,143
5 Multiply line 4 by line 3	5	366,815
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,426
7 Add lines 5 and 6	7	370,241
8 Enter qualifying distributions from Part XII, line 4	8	382,490

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,426
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,426
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,426
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	4,800
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	11
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,363
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ 1,363 Refunded ☐	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13		No
14	The books are in care of ► <u>JEFFREY KRAINES</u> Telephone no ► <u>(774) 240-1306</u>			

Located at ► 47 IRVING STREET ARLINGTON MA ZIP+4 ► 02476

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY L KRAINES 47 IRVING STREET ARLINGTON, MA 02476	PRESIDENT 007 50	0		
MERRILL M KRAINES 671 ORCHARD LANE FRANKLIN LAKE, NJ 07417	TREASURER 001 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. 

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
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1 NONE	0
2	
3	
4	

Part IX-B	Summary of Program-Related Investments (see instructions)
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,909,429
b	Average of monthly cash balances.	1b	55,183
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,964,612
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,964,612
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	89,469
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,875,143
6	Minimum investment return. Enter 5% of line 5.	6	293,757

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	293,757
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,426
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,426
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	290,331
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	290,331
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	290,331

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	382,490
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	382,490
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	3,426
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	379,064

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				290,331
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015. 142,725				
c From 2016. 173,802				
d From 2017. 152,579				
e From 2018. 160,631				
f Total of lines 3a through e.	629,737			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 382,490				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				290,331
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	629,737			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	629,737			
10 Analysis of line 9				
a Excess from 2015. 142,725				
b Excess from 2016. 173,802				
c Excess from 2017. 152,579				
d Excess from 2018. 160,631				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JEFFREY KRAINES
47 IRVING STREET
ARLINGTON, MA 02476
(781) 454-9000

b The form in which applications should be submitted and information and materials they should include
SEE ATTACHED

c Any submission deadlines
NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NO RESTRICTIONS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	382,490
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a CONTRIBUTIONS					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	368,674	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14		
8 Gain or (loss) from sales of assets other than inventory			18	122,146	
9 Net income or (loss) from special events			02		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OTHER INCOME _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .				490,820	

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2020-08-13	*****	May the IRS discuss this return with the preparer shown below? (see instr.) ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	ROCCO J RICCIARDI CPA		2020-08-13		
	Firm's name ▶ ROCCO J RICCIARDI CPA				Firm's EIN ▶
Firm's address ▶ 100 QUENTIN ROOSEVELT BLVD SUITE 51 GARDEN CITY, NY 10530					Phone no (516) 524-3501

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALMALINKS 520 8TH AVENUE20TH FLOOR NEW YORK, NY 10018			SUPPORT	500
AMCHA INITIATIVEPOBOX 408 SANTA CRUZ, CA 95061			SUPPORT	500
AMERICAN FRIENDS MAGEN DAVID ADOM 352 SEVENTHY AVE STE 400 NEW YORK, NY 10001			SUPPORT	7,500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF LEKET ISRAEL POBOX 2090 TEANECK, NJ 07666			SUPPORT	1,000
AMERICAN FRIENDS OF MEIR PANIM 5316 UTRECHT AVE BROOKLYN, NY 11219			SUPPORT	2,500
AMERICAN FRIENDS OF NGO MONITOR INC 225 NBETHLEHEM PIKE STE 60 SPRING HOUSE, PA 19477			SUPPORT	7,500
Total ► 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF SHMAYA SCHOOL 863 EAST 26 STREET BROOKLYN, NY 11210			SUPPORT	5,000
AMERICAN ISRAEL EDUCATION FOUND 70 FRANKLIN STREET BOSTON, MA 02110			SUPPORT	10,000
AMERICAN JEWISH COMMITTEE 1 LIBERTY SQUARE STE 300 BOSTON, MA 02109			SUPPORT	5,500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN JOINT DISTRIBUTION COMMITTEE 711 THIRD AVE 9TH FLOOR NEW YORK, NY 10017			SUPPORT	1,000
AMERICAN SOCIETY FOR YAD VASHEM 500 5TH AVE 42ND FLOOR NEW YORK, NY 10110			SUPPORT	2,500
AMERICAN SUPPORT FOR ISRAEL POBOX 3263 WASHINGTON, DC 20010			SUPPORT	1,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICANS FOR PEASE AND TOLERANCE 15 MAIN STREET STE 118 WATERTOWN, MA 02472			SUPPORT	10,000
BELMONT HILL SCH DARREN GALLUP MEMORIAL 350 PROSPECT STREET BELMONT, MA 02478			SUPPORT	500
BELMONT HILL SCHOOL ANNUAL FUND 350 PROSPECT STREET BELMONT, MA 02478			SUPPORT	500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETH EMET SYNAGOGUE 1324 DEMPSTER STREET EVANSTON, IL 60202			SUPPORT	250
BIRTHRIGHT ISRAEL FOUNDATION 7111 THIRD AVE 10TH FLOOR NEW YORK, NY 10017			SUPPORT	5,000
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN STREET WEST NEWTON, MA 02465			SUPPORT	1,800
Total ► 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROWN UNUNIVERSITYPOBOX 1877 PROVIDENCE, RI 02912			SUPPORT	1,000
CALIFORNIA WESTERN SCHOOL OF LAW 225 CEDAR STREET SAN DIEGO, CA 92101			SUPPORT	1,000
CAMERAPOBOX 35040 BOSTON, MA 02135			SUPPORT	10,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL FUND OF ISRAEL SHARUT HADIN 111 LIVINGSTON STREET BROOKLYN, NY 11201			SUPPORT	1,000
CHABAD BOSTON 121 BEACON STREET UNIT 2 BOSTON, MA 02116			SUPPORT	7,500
CHABAD CHAI CENTER OF BROOKLINE 105 STPAUL STREET BROOKLINE, MA 02446			SUPPORT	10,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD OF MAINE11 POMEROY STREET PORTLAND, ME 04102			SUPPORT	360
CHAMAH420 LEXINGTON AVE STE 300 NEW YORK, NY 10170			SUPPORT	10,000
COLBY FUND4320 MAYFLOWER HILL WATERVILLE, ME 04901			SUPPORT	500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLARION PROJECT 2020 PENNSYLVANIA AVE NW WASHINGTON, DC 20006			SUPPORT	500
COLUMBIA LAW SCHOOL 435 WEST 116TH STREET BOX A-2 NEW YORK, NY 10027			SUPPORT	1,000
CONGREGATION AHAVAS ACHIM ZEMACH ZEDEK 1546 46TH STREET BROOKLYN, NY 11219			SUPPORT	1,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROHN'S COLOTIS FOUNDATION OF AMERICA 72 RIVER PARK STREET STE 202 NEEDHAM, MA 02494			SUPPORT	1,000
DOC EMET PRODUCTIONS 1922 LYONS BEND ROAD KNOXVILLE, TN 37919			SUPPORT	2,500
EAST HAMPTON LIBRARY 159 MAIN STREET EAST HAMPTON, NY 11937			SUPPORT	900
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EZER MIZION 5225 NEW UTRECHT AVE 3RD FLOOR BROOKLYN, NY 11219			SUPPORT	5,000
EZRAT ISRAEL INC806 EASTERN PKWY BROOKLYN, NY 11213			SUPPORT	1,000
FRIENDS OF AMCHA 630 3RD AVE 15TH FLOOR NEW YORK, NY 10017			SUPPORT	5,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF ISRAEL DEFENSE FORCES 154 WELLS AVE NEWTON, MA 02459			SUPPORT	25,500
HEBREW COLLEGE260 HERRICK ROAD NEWTON CENTER, MA 02459			SUPPORT	250
HONEST REPORTING 165 EAST 56TH STREET 2ND FLOOR NEW YORK, NY 10022			SUPPORT	1,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL GUIDE DOG CENTER FOR VTHE BLIND 968 EASTON ROAD STE H WARRINGTON, PA 18976			SUPPORT	2,500
JCAM CHARITABLE FOUNDATION 189 WELLS AVE NEWTON CENTRE, MA 02459			SUPPORT	5,000
JCRC-NY 225 WEST 34TH STREET STE 1607 NEW YORK, NY 10122			SUPPORT	1,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH BOOK COUNCIL 520 8TH AVE 40TH FLOOR NEW YORK, NY 10018			SUPPORT	1,000
JEWISH BRAILLE INSTITUTE INTERNATIONAL 110 EAST 30TH STREET NEW YORK, NY 10016			SUPPORT	2,500
JEWISH FAMILY & CHILDREN SERVICE 25 MAIN STREET WALTHAM, MA 02451			SUPPORT	10,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVE 19TH FLOOR NEW YORK, NY 10001			SUPPORT	2,500
JEWISH HISTORICAL SOCIATY FAIRFIELD COUNT POBOX 16918 STAMFORD, CT 06905			SUPPORT	350
JEWISH NATIONAL FUND 77 FRANKLIN STREET STE 15 BOSTON, MA 02110			SUPPORT	25,410
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH POLICY CENTER 50 F STREET STE 100 WASHINGTON, DC 20001			SUPPORT	1,000
LAWRENCE ACADEMYPOBOX 992 GROTON, MA 01450			SUPPORT	250
LIMUDD FSU INTERNATIONAL FOUNDATION INC 815 GRAVESAND NECK RD BROOKLYN, NY 11223			SUPPORT	500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACHNE ISRAEL INC1546 46TH STREET BROOKLYN, NY 11219			SUPPORT	5,000
MANCHESTER COMMUNITY THEATRE PLAYERS 698 BEECH STREET MANCHESTER, NH 03104			SUPPORT	1,800
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10021			SUPPORT	5,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESIVTA TIFERETH JERUSALEM OF AMERICA 145 EAST BROADWAY NEW YORK, NY 10002			SUPPORT	1,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK, NY 10028			SUPPORT	6,000
MIDDLE EAST FORUM 1500 WALNUT STREET STE 1050 PHILADELPHIA, PA 19102			SUPPORT	5,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280			SUPPORT	5,000
NATIONAL BREATH CANCER CENTER COALITION FUND 1010 VERMONT AVENW STE 900 WASHINGTON, DC 20005			SUPPORT	500
NATIONAL YIDDISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002			SUPPORT	500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATL MUSEUM AMERICAN JEWISH MILITARY 1811 R STREET NW WQASHINGTON, DC 20009			SUPPORT	500
NE MOTL SCHOLARSHIP FUND 29 PUTNAM RD FOXBORO, MA 02035			SUPPORT	1,800
NEW SECTOR ALLIANCE 711 ATLANTIC AVE BOSTON, MA 02111			SUPPORT	500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU HOSPITAL FOR JOINT DESEASES 301 EAST 17TH STREET NEW YORK, NY 10003			SUPPORT	20,000
NYU LANGONE MEDICAL CENTER 1 PARK AVE 5TH FLOOR NEW YORK, NY 10016			SUPPORT	1,500
OHEL AYALAH3080 BROADWAY NEW YORK, NY 10027			SUPPORT	1,500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONE FAMILY FUND 1029 TEANECK ROAD STE 3B TEANECK, NJ 07666			SUPPORT	25,000
ORPHAN POOR & SICK FUND 824 EASTERN PKWY BROOKLYN, NY 11213			SUPPORT	2,000
PALESTINIAN MEDIA WATCH 980 6TH AVE 3RD FLOOR NEW YORK, NY 10018			SUPPORT	10,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEDAL FOR THE PUZZLE 325 US HWY 202-206 BEDMINSTER, NJ 07921			SUPPORT	250
PG FAMILY FOUNDATION 2833 CROCKETT STREET FORT WORTH, TX 76107			SUPPORT	1,000
PMC-JIMMY FUND77 4TH AVE NEEDHAM, MA 02494			SUPPORT	100
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOLARS FOR PEACE IN THE MIDDLE EAST POBOX 2241 BALA CYNWYD, PA 19004			SUPPORT	5,000
SELFHELP COMMUNITY SERVICES INC 520 8TH AVE 5TH FLOOR NEW YORK, NY 10018			SUPPORT	500
SIMON WIESENTHAL CENTER 1399 SROXBURY DRIVE LOS ANGELES, CA 90035			SUPPORT	7,500
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SKIDMORE COLLEGE NYS SUMMERWRITERS INST 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866			SUPPORT	1,000
THE GREATER BOSTON FOOD BANK POBOX 55860 BOSTON, MA 02205			SUPPORT	250
THE HEBREW FREE BURIAL ASSOCIATION 125 MAIDEN LANE UNIT5B NEW YORK, NY 10038			SUPPORT	5,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE KENNETH B SCHWARTZ CENTER 100 CAMBRIDGE STREET STE 2100 BOSTON, MA 02114			SUPPORT	1,000
THE NATIONAL YIDDISH THEATRE- FOLKSBIENE 36 BATTERY PLACE NEW YORK, NY 10280			SUPPORT	2,500
TOWN & VILLAGE SYNAGOGUE 334 EAST 14TH STREET NEW YORK, NY 10003			SUPPORT	3,220
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UJA-FEDERATION-CIHS 130 EAST 59TH STREET NEW YORK, NY 10022			SUPPORT	5,000
UJA-FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022			SUPPORT	25,000
UNITED LUBAVITCHER YESHIVOTH 1546 46TH STREET BROOKLYN, NY 11219			SUPPORT	10,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
US HOLOCAUST MEMORIAL MUSEUM 60 EAST 42 STREET NEW YORK, NY 10165			SUPPORT	7,500
UVM FOUNDATION-DEFINING EXCELLENCE AWARD A 170 LIVING/LEARNING CENTER BURLINGTON, VT 05405			SUPPORT	1,000
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN, CT 06459			SUPPORT	1,000
Total ▶ 3a				382,490

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YIVO147-37 70TH ROAD FLUSHING, NY 11367			SUPPORT	5,000
YOUNG ISRAEL OF BROOKLINE CHARITY 62 GREEN STREET BROOKLINE, MA 02446			SUPPORT	5,000
ZIONIST ORGANIZATION OF AMERICA 633 THIRD AVE STE 31-B NEW YORK, NY 10017			SUPPORT	2,500
Total ▶ 3a				382,490

TY 2019 Accounting Fees Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCCO J RICCIARDI	3,750			
GOULD, KOBRICK SCHLAPP	2,750			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 19009610

Software Version: 19.2.1.0

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
					3,015,222	2,988,965			26,257	
					2,674,248	2,578,359			95,889	

TY 2019 Investments Corporate Bonds Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 19009610

Software Version: 19.2.1.0

TY 2019 Investments Corporate Stock Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	8,165,624	8,165,624

TY 2019 Investments - Other Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 19009610

Software Version: 19.2.1.0

TY 2019 Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 19009610

Software Version: 19.2.1.0

TY 2019 Other Expenses Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	515			
CHAR FEE	250			
INVESTMENT MANAGER FEE	26,071	26,071		
FOREIGN TAX PAID	3,513			

TY 2019 Other Increases Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0

Description	Amount
UNREALIZED GAIN LOSS ON INVESTMENTS	1,274,225

TY 2019 Other Professional Fees Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0

TY 2019 Taxes Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 19009610**Software Version:** 19.2.1.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	3,232			