

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation WINFIELD FOUNDATION		A Employer identification number 13-6158017	
Number and street (or P O box number if mail is not delivered to street address) Room/suite CO FIDUCIARY TR CO 280 PARK AVENUE		B Telephone number (see instructions) (212) 632-3000	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10017		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>2,501,209</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	47,412	47,412		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	70,120			
	b Gross sales price for all assets on line 6a <u>512,447</u>				
	7 Capital gain net income (from Part IV, line 2)		70,120		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	96	96			
12 Total. Add lines 1 through 11	117,628	117,628			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	6,000	1,200		4,800
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,000	0		2,000
	b Accounting fees (attach schedule)	3,500	0		3,500
	c Other professional fees (attach schedule)	17,338	13,870		3,968
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,498	916		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,085	19		1,066
	24 Total operating and administrative expenses. Add lines 13 through 23	34,421	16,005		15,334
	25 Contributions, gifts, grants paid	77,500			77,500
26 Total expenses and disbursements. Add lines 24 and 25	111,921	16,005		92,834	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	5,707				
b Net investment income (if negative, enter -0-)		101,623			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	53,629	322,527	322,527
	2 Savings and temporary cash investments	23,572	-2,920	-2,920
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,366,357	1,109,376	1,925,344
	c Investments—corporate bonds (attach schedule)	185,253	129,813	139,152
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	51,218	111,218	117,106
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,680,029	1,670,014	2,501,209	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	1,676,618	1,676,618	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	3,411	-6,604	
29 Total net assets or fund balances (see instructions)	1,680,029	1,670,014		
30 Total liabilities and net assets/fund balances (see instructions) .	1,680,029	1,670,014		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,680,029
2 Enter amount from Part I, line 27a	2	5,707
3 Other increases not included in line 2 (itemize) ▶ _____	3	9,505
4 Add lines 1, 2, and 3	4	1,695,241
5 Decreases not included in line 2 (itemize) ▶ _____	5	25,227
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,670,014

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 70,120
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	92,106	2,229,202	0.041318
2017	94,957	2,137,084	0.044433
2016	101,539	1,964,415	0.051689
2015	57,718	2,050,061	0.028154
2014	114,196	2,072,162	0.055110
2 Total of line 1, column (d)			2 0.220704
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.044141
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 2,292,576
5 Multiply line 4 by line 3			5 101,197
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,016
7 Add lines 5 and 6			7 102,213
8 Enter qualifying distributions from Part XII, line 4			8 92,834

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for 2019 estimated tax payments. Total amount owed is 0, and amount overpaid is 348.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,149,362
b	Average of monthly cash balances.	1b	178,126
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,327,488
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,327,488
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	34,912
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,292,576
6	Minimum investment return. Enter 5% of line 5.	6	114,629

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	114,629
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	2,032
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,032
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	112,597
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	112,597
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	112,597

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	92,834
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,834
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	92,834

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				112,597
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			11,632	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>92,834</u>				
a Applied to 2018, but not more than line 2a			11,632	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				81,202
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				31,395
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				77,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
300 SHS HALLIBURTON CO	P	2019-02-14	2019-08-09
50044 SHS FREDDIE MAC GOLD POOL MTG PL#C62388	P	2001-12-27	2019-08-31
50 SHS ABBVIE INC	P	2013-01-04	2019-02-20
200 SHS AMERICAN TOWER CORP	P	2013-02-12	2019-12-03
50 SHS APPLE INC	P	2013-09-12	2019-10-24
300 SHS CELGENE CORP	P	2012-07-30	2019-10-24
150 SHS CHEVRON CORP	P	2015-06-02	2019-02-14
150 CVORTEVA INC	P	2014-11-21	2019-06-24
150 SHS DOW INC	P	2014-11-21	2019-09-12
150 SHS DUPONT DE NEMOURS INC	P	2014-11-21	2019-10-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,874		9,542	-3,668
172		167	5
3,975		1,722	2,253
42,695		15,306	27,389
12,185		3,346	8,839
31,521		10,446	21,075
17,846		15,437	2,409
4,139		4,293	-154
6,915		7,755	-840
9,829		11,835	-2,006

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,668
			5
			2,253
			27,389
			8,839
			21,075
			2,409
			-154
			-840
			-2,006

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
100 SHS FEDEX CORP	P	2017-05-04	2019-09-05
220 SHS HALLIBURTON CO	P	2018-05-16	2019-08-09
250 SHS ISHARES CORE S&P MID CAP	P	2018-06-25	2019-10-24
1000 SHS ISHARES INTERMEDIATE CREDIT BOND ETF	P	2012-07-30	2019-10-24
2000 SHS ISHARES MSCI EUROZONE ETF	P	2017-06-23	2019-02-15
400 SHS ISHARES RUSSELL 2000 VALUE ETF	P	2018-01-05	2019-08-09
65 SHS JOHNSON & JOHNSON CO	P	2011-11-21	2019-02-14
800 SHS KINDER MORGAN INC	P	2017-08-04	2019-08-09
50 SHS LOWE'S COS INC	P	2016-02-04	2019-02-14
50 SHS MASTERCARD INC CL A	P	2016-02-02	2019-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,374		20,225	-3,851
4,308		11,651	-7,343
48,816		49,343	-527
57,965		55,274	2,691
75,209		80,890	-5,681
46,199		50,805	-4,606
8,751		4,159	4,592
16,305		15,701	604
3,388		1,693	1,695
13,234		4,298	8,936

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,851
			-7,343
			-527
			2,691
			-5,681
			-4,606
			4,592
			604
			1,695
			8,936

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
150 SHS MICROSOFT CORP	P	2015-09-17	2019-02-14
1000 SHS PFIZER INC	P	2016-09-15	2019-04-18
100 SHS ROCKWELL AUTOMATION INC	P	2018-01-30	2019-08-09
300 SHS TJX COS INC NEW	P	2012-07-30	2019-02-14
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,029		7,370	8,659
40,381		34,383	5,998
15,354		19,950	-4,596
14,923		6,736	8,187
60			60

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,659
			5,998
			-4,596
			8,187
			60

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MR FRANKLIN W MCCANN 51 TRADD STREET CHARLESTON, SC 29401	PRESIDENT 1 00	0	0	0
MR JONATHAN W MCCANN P O BOX 1775 SAG HARBOR, NY 11963	VICE PRESIDENT 1 00	0	0	0
MR DOUGLAS IRWIN 46 CHESTNUT STREET APT 1 BOSTON, MA 02108	BOARD MEMBER 1 00	0	0	0
MS ALISON MCCANN 2457 MONTROSE AVENUE MONTROSE, CA 91020	BOARD MEMBER 1 00	0	0	0
MS LAURA IMRIE 136 ST JOHNS ROAD WILTON, CT 06897	BOARD MEMBER 1 00	0	0	0
MS CAROLIN RALEIGH BUTTRICK 1081 PONUS RIDGE ROAD NEW CANAAN, CT 06840	BOARD MEMBER 1 00	0	0	0
MS HELEN HOOKE 60 EAST 42ND STREET SUITE 1825 NEW YORK, NY 10165	SECRETARY 2 00	6,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEX'S LEMONADE STAND FOUNDATION 111 PRESIDENTIAL BLVD BALA CYNWYD, PA 19096	NONE	PUBLIC CHARITY	GENERAL	1,000
BOWERY MISSION 227 BOWERY NEW YORK, NY 10002	NONE	PUBLIC CHARITY	GENERAL	2,000
CHARLESTON ANIMAL SOCIETY 2455 REMOUNT RD NORTH CHARLESTON, SC 29406	NONE	PUBLIC CHARITY	GENERAL	1,000
Total				77,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CIRCLE OF CAREP O BOX 32 WILTON, CT 06897	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
COALITION FOR THE HOMELESS 129 FULTON STREET NEW YORK, NY 10038	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET CHARLESTON, SC 29402	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAMON RUNYON CANCER RESEARCH FOUNDATION 131 E 36TH ST NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL	1,000
DIGDEEP WATER 3308 DESCANSO DRIVE LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
DIRECT RELIEF27 S LA PATERA LANE SANTA BARBARA, CA 93117	NONE	PUBLIC CHARITY	GENERAL	3,000
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
EAST END HOSPICE 481 WESTHAMPTON-RIVERHEAD ROAD WESTHAMPTON BEACH, NY 11978	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
FOOD ON FOOT INC 9663 SANTA MONICA BLVD 743 BEVERLY HILLS, CA 90210	NONE	PUBLIC CHARITY	GENERAL	2,000
GIBBES MUSEUM OF ART 135 MEETING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500
Total				77,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
GLOBAL LYME ALLIANCE 222 RAILROAD AVENUE SUITE 2B GREENWICH, CT 06830	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
HISTORIC CHARLESTON FOUNDATION PO BOX 1120 CHARLESTON, SC 29402	NONE	PUBLIC CHARITY	GENERAL	1,000
Total				77,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC NEW ENGLAND 141 CAMBRIDGE STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	HARRISON GRAY OTIS HOUSE	20,000
LENOX HILL NEIGHBORHOOD ASSOCIATION 331 EAST 70TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	SUMMER CAMP PROGRAM	1,000
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND TOPSHAM, ME 04086	NONE	PUBLIC CHARITY	GENERAL	1,500
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MALECARE CANCER SUPPORT 85 DELANCEY STREET NEW YORK, NY 10002	NONE	PUBLIC CHARITY	GENERAL	1,000
MULTIPLE MYELOMA RESERACH FOUNDATION 383 MAIN AVE STE 5 NORWALK, CT 06851	NONE	PUBLIC CHARITY	GENERAL	3,000
NEXT GENERATION CHOICES FOUNDATION 1247 WASHINGTON ROAD RYE, NH 03870	NONE	PUBLIC CHARITY	LESS CANCER CAMPAIGN	3,000
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY THERAPEUTIC RIDING CENTER 336 EAST 71ST STREET 3D NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL	1,500
POUND RIDGE LAND CONSERVANCY PO BOX 173 POUND RIDGE, NY 10576	NONE	PUBLIC CHARITY	CAROLIN'S GROVE	3,500
SEAL HARBOR VILLAGE IMPROVEMENT SOCIETY PO BOX 696 HAMPTON BAYS, NY 11946	NONE	PUBLIC CHARITY	GENERAL	1,500
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WARRIORS AND QUIET WATERS FOUNDATION 4432 ANNETTE PARK DRIVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
WOOLWORTH MEMUNITED METHODIST CHURCH PO BOX 189 GREAT BEND, NY 13643	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
EVELYN ALEXANDER WILDLIFE RESCUE CENTER 228 WEST MONTAUK HIGHWAY HAMPTON BAYS, NY 11946	NONE	PUBLIC CHARITY	GENERAL	3,000
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY CORPSPO BOX 80020 PRESCOTT, AZ 86304	NONE	PUBLIC CHARITY	GENERAL	1,000
PRESERVATION SOCIETY OF CHARLESTON 147 KING ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL	1,500
TRUSTEE OF PHILLIP ACADEMY 180 MAIN ST ANDOVER, MA 01810	NONE	PUBLIC CHARITY	GENERAL	2,000
Total ▶ 3a				77,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOTAL WORLD CENTRAL KITCHEN 1342 FLORIDA AVE NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	GENERAL	2,000
Total ▶ 3a				77,500

TY 2019 Accounting Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	3,500	0		3,500

TY 2019 Investments Corporate Bonds Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1700 ISHARES INTERMEDIATE-TERM CORP BOND ETF	129,813	139,152

TY 2019 Investments Corporate Stock Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 ADOBE SYSTEMS INC	10,798	32,981
100 RAYTHEON CO NEW	20,041	28,566
1000 ISHARES MSCI EMERGING MARKETS ETF	94,172	89,740
1000 MICROSOFT CORP	24,433	86,735
120 ROPER TECHNOLOGIES INC	25,405	42,508
150 BLACKROCK INC	17,204	50,270
150 UNION PACIFIC CORP	12,602	27,119
1500 ISHARES MSCI EAFE ETF	101,093	104,160
160 LAM RESEARCH CORP	11,044	46,784
1600 COMCAST CORP CL A	27,820	71,952
170 ECOLAB INC	18,904	32,808
200 HONEYWELL INTL INC	20,502	35,400
250 ABBVIE INC	6,889	17,708
250 FACEBOOK INC CL A	30,386	51,313
300 DANAHER CORP	23,283	46,044
300 MASTERCARD INC-CLASS A	21,488	74,648
350 CHEVRON CORP	20,583	24,102
40 ALPHABET INC CL A	13,014	53,576
40 ALPHABET INC CLASS C	13,009	53,481
400 CHUBB LTD	17,593	38,915
400 PEPSICO INC	33,140	54,668
400 ROYAL DUTCH PLC ADR	19,146	23,592
400 TJX COS INC NEW	11,227	30,530
420 APPLE INC	22,634	102,778
50 ALLERGAN PLC	20,644	21,029
500 LOWES COS INC	23,715	41,916
500 MICROCHIP TECHNOLOGY INC	11,272	36,652
500 NIKE INC CL B	7,193	30,393
500 SCHWAB CHARLES CORP NEW	15,480	23,780
500 US BANCORP DEL COM NEW	25,748	29,645

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
550 VERIZON COMMUNICATIONS	27,376	33,770
600 ABBOTT LABORATORIES	29,467	52,116
600 INTEL CORP	20,013	35,910
650 J P MORGAN CHASE & CO	31,188	76,670
800 MORGAN STANLEY	25,125	40,896
ASTRAZENECA PLC SPONS ADR	11,372	14,958
CONSTELLATION BRANDS INC CL A	40,838	37,950
400 FORTIVE CORP	30,466	30,556
450 MERCK & CO INC	26,779	40,928
NVIDIA CORP	15,138	17,648
SUNCOR ENRGY INC	21,713	17,384
30 BOEING CO	11,352	9,773
180 CROWN CASTLE INTERNATIONAL CORP	23,980	25,587
260 CVS HEALTH CORP	14,087	19,314
150 EOG RESOURCES INC	14,572	12,563
350 NESTLE S A SPONSORED ADR REPSTG REG SH	30,746	37,890
60 UNITEDHEALTH GROUP INC	14,702	17,638

TY 2019 Investments - Other Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FRANKLIN K2 ALTERNATIVE STGIES FUND CL Z	AT COST	111,218	117,106

TY 2019 Legal Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICHAEL MCGUIRE	2,000	0		2,000

TY 2019 Other Decreases Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Description	Amount
2018 OUTSTANDING CHECKS CLEARED IN 2019	24,636
MUTUAL FUND CASH ADJUSTMENT	56
RETURN OF CAPITAL BASIS ADJUSTMENT	430
FOREIGN TAX RECLAIMS	105

TY 2019 Other Expenses Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	250	0		250
NEW YORK LAW JOURNAL	305	0		305
OFFICE EXPENSE	341	0		341
ADR FEES	19	19		0
BANK FEE	170	0		170

TY 2019 Other Income Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PFIZER INC LITIGATION SETTLEMENT	96	96	96

TY 2019 Other Increases Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Description	Amount
2019 OUTSTANDING CHECKS CLEARED IN 2020	9,500
ROUNDING DIFFERENCE	5

TY 2019 Other Professional Fees Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	17,338	13,870		3,968

TY 2019 Taxes Schedule**Name:** WINFIELD FOUNDATION**EIN:** 13-6158017

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	916	916		0
FEDERAL TAXES	3,582	0		0