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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: MRS. GILES WHITING FOUNDATION

A Employer identification number: 13-6154484

Number and street (or P O box number if mail is not delivered to street address): 16 COURT STREET — Room/suite: 2308

B Telephone number: 718-841-7205

City or town, state or province, country, and ZIP or foreign postal code: BROOKLYN, NY 11241

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 66,971,095.

J Accounting method: ☐ Cash ☐ Accrual [X] Other (specify) MODIFIED CASH (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,301,207.	1,301,207.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,720,878.			
	b Gross sales price for all assets on line 6a 18,062,354.				
	7 Capital gain net income (from Part IV, line 2)		2,720,878.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-98,700.	115,311.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	3,923,385.	4,137,396.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	235,360.	11,768.		223,592.
	14 Other employee salaries and wages	283,411.	0.		283,411.
	15 Pension plans, employee benefits	86,552.	621.		85,931.
	16a Legal fees STMT 3	7,433.	0.		7,433.
	b Accounting fees STMT 4	30,197.	15,098.		15,099.
	c Other professional fees STMT 5	207,630.	128,508.		79,122.
	17 Interest				
	18 Taxes STMT 6	1,483.	1,233.		0.
	19 Depreciation and depletion				
	20 Occupancy	55,973.	2,799.		53,174.
	21 Travel, conferences, and meetings	136,552.	0.		136,552.
	22 Printing and publications				
	23 Other expenses STMT 7	858,171.	385,587.		472,584.
	24 **Total operating and administrative expenses** Add lines 13 through 23	1,902,762.	545,614.		1,356,898.
	25 Contributions, gifts, grants paid	1,751,414.			1,751,414.
	26 **Total expenses and disbursements** Add lines 24 and 25	3,654,176.	545,614.		3,108,312.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	269,209.			
	b **Net investment income** (if negative, enter -0-)		3,591,782.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	455,177.	208,046.	208,046.
	2 Savings and temporary cash investments	1,001,473.	2,460,876.	2,460,876.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	0.	1,070,390.	1,070,390.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	58,045,592.	63,201,093.	63,201,093.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ SECURITY DEPOSIT)	30,690.	30,690.	30,690.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	59,532,932.	66,971,095.	66,971,095.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions	59,532,932.	66,971,095.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances**	59,532,932.	66,971,095.	
	30 **Total liabilities and net assets/fund balances**	59,532,932.	66,971,095.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	59,532,932.
2	Enter amount from Part I, line 27a	2	269,209.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	7,168,954.
4	Add lines 1, 2, and 3	4	66,971,095.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	66,971,095.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	18,062,354.		15,341,476.	2,720,878.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				2,720,878.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 2,720,878.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,223,071.	62,347,028.	.051696
2017	2,930,029.	61,628,694.	.047543
2016	2,490,921.	59,926,621.	.041566
2015	1,867,909.	59,799,324.	.031236
2014	2,750,596.	60,122,933.	.045750

2	**Total** of line 1, column (d)	2	.217791
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.043558
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	60,166,311.
5	Multiply line 4 by line 3	5	2,620,724.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	35,918.
7	Add lines 5 and 6	7	2,656,642.
8	Enter qualifying distributions from Part XII, line 4	8	3,108,312.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HENGISTBURY FUND LTD	P		
b	JPM - #6006 - PUBLICLY TRADED MUTUAL FUNDS	P		
c	GAINS PASSED THROUGH FROM LIMITED PARTNERSHIPS	P		
d	GAINS PASSED THROUGH FROM LIMITED PARTNERSHIPS	P		
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,750,000.		922,530.	827,470.
b	14,792,819.		14,418,946.	373,873.
c	7,088.			7,088.
d	1,512,447.			1,512,447.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				827,470.
b				373,873.
c				7,088.
d				1,512,447.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	2,720,878.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	35,918.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	35,918.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	35,918.
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 126,779.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	126,779.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	0.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	90,861.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶	90,861. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.WHITING.ORG

14 The books are in care of ▶ THE FOUNDATION Telephone no.▶718-841-7205

Located at ▶16 COURT STREET, SUITE 2308, BROOKLYN, NY ZIP+4 ▶11241

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		235,360.	12,425.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COURTNEY HODELL - C/O WHITING FOUNDATION, 16 COURT ST, STE 2308,	DIRECTOR, WRITERS' PROGRAMS 32.00	196,860.	20,500.	0.

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2019)

923551 12-17-19

12161029 759420 13-6154484 2019.04030 MRS. GILES WHITING FOUNDATI 13-61541

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
JP MORGAN - 100 WEST PUTNAM AVENUE, FLOOR 04, GREENWICH, CT 06830	INVESTMENT CUSTODY AND ADVISORY FEES	97,508.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	60,648,168.
b	Average of monthly cash balances		1b	403,691.
c	Fair market value of all other assets		1c	30,690.
d	**Total** (add lines 1a, b, and c)		1d	61,082,549.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	61,082,549.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	916,238.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	60,166,311.
6	**Minimum investment return** Enter 5% of line 5		6	3,008,316.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	3,008,316.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 35,918.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	35,918.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	2,972,398.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	2,972,398.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	2,972,398.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,108,312.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,108,312.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	35,918.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,072,394.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,972,398.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			348,962.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 3,108,312.				
a Applied to 2018, but not more than line 2a			348,962.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,759,350.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				213,048.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

DANIEL REID, 718-841-7205
16 COURT STREET, SUITE 2308, BROOKLYN, NY 11241

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT D

c Any submission deadlines:

SEE STATEMENT D

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT D

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT B				1,751,414.
Total			▶ 3a	1,751,414.
b *Approved for future payment*				
SEE STATEMENT C				599,332.
Total			▶ 3b	599,332.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,301,207.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	115,311.	
8 Gain or (loss) from sales of assets other than inventory			18	2,720,878.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a UNRELATED BUSINESS					
b INCOME (LOSS)					
c PASSTHROUGH FROM LIMITED					
d PARTNERSHIPS	900000	-214,011.			
e					
12 Subtotal. Add columns (b), (d), and (e)		-214,011.		4,137,396.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 3,923,385.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/13/20 Title: EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
FREDERICK MARTENS	[signature]	11/8/20		P00298107

Firm's name ▶ LUTZ AND CARR, CPAS LLP — Firm's EIN ▶ 13-1655065

Firm's address ▶ 551 FIFTH AVENUE, SUITE 400 NEW YORK, NY 10176 — Phone no. 212-697-2299

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS-JPM #6003	1,149.	0.	1,149.	1,149.	
DIVIDENDS-JPM #6006	1,061,409.	0.	1,061,409.	1,061,409.	
DIVIDENDS-JPM #7009	3,829.	0.	3,829.	3,829.	
INTEREST INCOME PASSED THROUGH FROM LIMITED	234,820.	0.	234,820.	234,820.	
TO PART I, LINE 4	1,301,207.	0.	1,301,207.	1,301,207.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME PASSED THROUGH FROM LIMITED PARTNERSHIP INVESTMENTS	115,311.	115,311.	
UNRELATED BUSINESS INCOME (LOSS) PASSTHROUGH FROM LIMITED PARTNERSHIPS	-214,011.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-98,700.	115,311.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,433.	0.		7,433.
TO FM 990-PF, PG 1, LN 16A	7,433.	0.		7,433.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	30,197.	15,098.		15,099.
TO FORM 990-PF, PG 1, LN 16B	30,197.	15,098.		15,099.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT CUSTODY AND ADVISORY FEES	128,508.	128,508.		0.
PUBLIC RELATIONS CONSULTANT	78,875.	0.		78,875.
OTHER PROFESSIONAL FEES	247.	0.		247.
TO FORM 990-PF, PG 1, LN 16C	207,630.	128,508.		79,122.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXPENSE - PASSED THROUGH FROM K-1	1,233.	1,233.		0.
NEW YORK STATE UNRELATED BUSINESS INCOME TAX	250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,483.	1,233.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS FILING FEE	1,660.	0.		1,660.
INSURANCE	7,692.	0.		7,692.
OFFICE EXPENSES	45,654.	2,283.		43,371.
DUES AND MEMBERSHIPS	8,089.	0.		8,089.
WEBSITE COSTS	17,662.	0.		17,662.
HONORARIA	155,287.	0.		155,287.
AWARDS CEREMONIES	149,904.	0.		149,904.
PROFESSIONAL DEVELOPMENT	82,672.	0.		82,672.
MISCELLANEOUS	6,247.	0.		6,247.
OTHER EXPENSES PASSED THROUGH FROM LIMITED PARTNERSHIP INVESTMENTS	383,304.	383,304.		0.
TO FORM 990-PF, PG 1, LN 23	858,171.	385,587.		472,584.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLUB CAPITAL BDC INC	1,070,390.	1,070,390.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,070,390.	1,070,390.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TIFF PARTNERS III, LLC	FMV	32,236.	32,236.
TIFF PARTNERS IV, LLC	FMV	19,382.	19,382.
TIFF PRIVATE EQUITY PARTNERS 2008, LLC	FMV	855,910.	855,910.
TIFF PRIVATE EQUITY PARTNERS 2007, LLC	FMV	655,957.	655,957.
PROSPECT HARBOR	FMV	6,332.	6,332.
NEW CANAAN FUND V	FMV	560,257.	560,257.
HENGISTBURY FUND LTD.	FMV	3,588,313.	3,588,313.
AEPF PRIVATE INVESTORS OFFSHORE III, LP	FMV	557,771.	557,771.

THE CHILDRENS INVESTMENT FUND	FMV	2,893,500.	2,893,500.
TIFF PRIVATE EQUITY PARTNERS 2015, LLC	FMV	545,875.	545,875.
NEW CANAAN FUND VI	FMV	476,549.	476,549.
IRONSIDE PARTNERS FUND	FMV	2,043,453.	2,043,453.
IRONSIDE PARTNERS CO-INVESTMENT FUND	FMV	779,272.	779,272.
PRIVATE ADVISORS SECONDARY FUND V	FMV	2,202,473.	2,202,473.
CERBERUS OFFSHORE LEVERAGED FUND III	FMV	1,698,609.	1,698,609.
DYAL IV OFFSHORE INVESTORS, LP	FMV	99,062.	99,062.
BSREPIII PRIVATE INVESTORS OFFSHORE, LP	FMV	658,143.	658,143.
JP MORGAN - ACCT #6006 - SEE STATEMENT A	FMV	43,914,808.	43,914,808.
HPS SENIOR CORE LENDING OFFSHORE	FMV	850,399.	850,399.
MCR HOSPITALITY FUND	FMV	762,792.	762,792.
TOTAL TO FORM 990-PF, PART II, LINE 13		63,201,093.	63,201,093.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PETER PENNOYER C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	PRESIDENT / TRUSTEE 5.00	0.	0.	0.
KUMAR MAHADEVA C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	VICE-PRESIDENT / TRUSTEE 2.00	0.	0.	0.
KATE DOUGLAS TORREY C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	VICE-PRESIDENT / TRUSTEE 2.00	0.	0.	0.
JOHN N. IRWIN III C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	TREASURER / VICE-PRESIDENT / TRUSTEE 3.00	0.	0.	0.

MAGDALENA ZAVALIA C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	SECRETARY / ASST. TREASURER 5.00	16,000.	0.	0.
AMANDA FOREMAN C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	VICE-PRESIDENT / TRUSTEE 3.00	0.	0.	0.
DANIEL REID C/O MRS. GILES WHITING FOUNDATION 16 COURT STREET, SUITE 2308 BROOKLYN, NY 11241	EXEC. DIR./ ASST. SECRETARY 40.00	219,360.	12,425.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		235,360.	12,425.	0.

Mrs. Giles Whiting Foundation
Grants Paid
FYE 2019
EIN #13-6154484

Name	Status	Purpose of Grant or Contribution	Location	Amount	Date(s) paid
Folger Shakespeare Library	501(c)(3) public charity	General Support	Advancement Office 201 East Capital Street, SE Washington, DC 20003-1004	15,000.00	3/13/2019
Fresh Air Fund	501(c)(3) public charity	General Support	633 3rd Avenue 14th Floor New York, NY 10017	10,000.00	3/13/2019
Grand Central Atelier	501(c)(3) public charity	General Support	46-06 11th Street Long Island City, NY 11101	10,000 00	3/13/2019
Greenwich Village Society for Hist Pres	501(c)(3) public charity	General Support	232 East 11th Street New York, NY 10003	2,500 00	3/13/2019
House of SpeakEasy Foundation	501(c)(3) public charity	General Support	117 East 19th Street New York, NY 10003	13,000 00	5/21/2019
Hunter College Foundation	501(c)(3) public charity	General Support	1220 Park Avenue #13D New York, NY 10128	10,000 00	3/13/2019
Huntington Library, Art Collections, and Botanical Gardens	501(c)(3) public charity	General Support	Office of Advancement 1151 Oxford Road San Marino, CA 91108	15,000 00	3/13/2019
Institute of Classical Architecture & Art	501(c)(3) public charity	General Support	20 West 44th Street New York, NY 10036	5,000 00	3/13/2019
National Civic Art Society	501(c)(3) public charity	General Support	300 New Jersey Ave NW Suite 900 Washington, DC 20001	5,000 00	3/13/2019
Planned Parenthood of the South Atlantic	501(c)(3) public charity	General Support	100 S Boylan Ave Raleigh, NC 27603	10,000 00	3/13/2019
Ralston College	501(c)(3) public charity	General Support	P O Box 8302 Savannah, GA 31412	5,000.00	3/13/2019
The Foundation for Cultural Review	501(c)(3) public charity	General Support	900 Broadway Suite 602 New York, NY 10003	12,500 00	3/13/2019
The Heritage Management Organization Inc	501(c)(3) public charity	Preservation of Cultural Heritage	810 W Washington Blvd Suite 260 Chicago IL 60607	18,000 00	3/14/2019
The Metropolitan Museum of Art	501(c)(3) public charity	Preservation of Cultural Heritage	1000 Fifth Avenue New York, NY 10028	115,000.00	3/14/2019
Prince Claus Fund	501(c)(3) public charity equivalent	Preservation of Cultural Heritage	Herengracht 603 1017 CE Amsterdam NETHERLANDS	83,247 00	8/2/2019
UC Regents	501(c)(3) public charity	Preservation of Cultural Heritage	11334 Charles E Young Research Library Box 951575 Los Angeles, CA 90095-1575	110,000.00	6/11/2019
Anne Boyer	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	1/22/2019
Antoinette Nwandu	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	1/21/2019

Mrs. Giles Whiting Foundation
Grants Paid
FYE 2019
EIN #13-6154484

Name	Status	Purpose of Grant or Contribution	Location	Amount	Date(s) paid
Esme Weijun Wang	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	1/21/2019
Han Sol Jung	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	1/21/2019
Hernan Diaz	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	3/25/2019
Isogram Productions, Inc. (for Merritt Tierce)	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	3/25/2019
Justin Brontez Purnell	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	1/21/2019
Kayla Candrilli	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	3/25/2019
Michael Jackson	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	3/25/2019
Nadia Owusu	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	3/25/2019
Nafissa Thompson-Spires	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	3/25/2019
Nathan Alan Davis	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	1/21/2019
Patricia Cottrell	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	1/21/2019
Rickey Laurentiis	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	16,667 00	1/21/2019
Terese Mailhot	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	50,000.00	3/22/2019, 6/24/2019
Thomas Pico	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	1/21/2019
Tyree Daye	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	3/25/2019
Vanessa Angélica Villarreal	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000 00	3/25/2019
Weike Wang	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	1/21/2019
ZYZ Productions (for Lauren Yee)	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00	4/5/2019

Mrs. Giles Whiting Foundation
Grants Paid
FYE 2019
EIN #13-6154484

Name	Status	Purpose of Grant or Contribution	Location	Amount	Date(s) paid
Channing Gerard Joseph	Individual	Whiting Creative Nonfiction Grant	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000 00	10/2/2019
Dreaded Media (for Damon Tabor)	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000 00	10/2/2019
Ilyon Woo	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000 00	10/2/2019
James Griffith Morris	Individual	Whiting Creative Nonfiction Grant	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00	10/2/2019
Kristen Radtke	Individual	Whiting Creative Nonfiction Grant	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000 00	10/2/2019
Samaha Stories Inc (for Albert Samaha)	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00	10/2/2019
Walter Thompson-Hernandez	Individual	Whiting Creative Nonfiction Grant	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	40,000 00	10/2/2019
William Sheffield Hylton	Individual	Whiting Creative Nonfiction Grant	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	40,000.00	10/2/2019
Berea College	501(c)(3) public charity	Whiting Public Engagement Fellowship	CPO 2216 Berea, KY 40404	50,000.00	3/5/2019
The University of Arkansas	501(c)(3) public charity	Whiting Public Engagement Fellowship	333 Kimpel Hall Department of English Fayetteville, AR 72701	50,000.00	3/5/2019
University of Delaware	501(c)(3) public charity	Whiting Public Engagement Fellowship	30 Lovett Avenue Rm 116 Newark, DE 19716-4699	50,000.00	3/5/2019
Regents of the University of Idaho	501(c)(3) public charity	Whiting Public Engagement Fellowship	875 Perimeter Drive MS 3020 Moscow ID 83844-3020	50,000 00	3/5/2019
The University of Notre Dame	501(c)(3) public charity	Whiting Public Engagement Fellowship	801 Grace Hall Notre Dame, IN 46556	50,000 00	3/5/2019
University of Puget Sound	501(c)(3) public charity	Whiting Public Engagement Fellowship	1500 N. Warner #1080 Tacoma, WA 98416-1080	50,000 00	3/5/2019
Vassar College	501(c)(3) public charity	Whiting Public Engagement Fellowship	124 Raymond Avenue Box 657 Poughkeepsie, NY 12604-0657	50,000 00	3/5/2019
Bowdoin College	501(c)(3) public charity	Whiting Public Engagement Seed Grant	5200 College Station Brunswick, ME 04011-8442	10,000 00	3/13/2019
President and Fellows of Harvard College	501(c)(3) public charity	Whiting Public Engagement Seed Grant	P.O Box 415649 Boston, MA 02241-5649	10,000 00	3/13/2019
Rutgers, The State University of NJ	501(c)(3) public charity	Whiting Public Engagement Seed Grant	33 Knightsbridge Road Piscataway, NJ 08854-3925	10,000 00	3/13/2019

Mrs. Giles Whiting Foundation
Grants Paid
FYE 2019
EIN #13-6154484

Name	Status	Purpose of Grant or Contribution	Location	Amount	Date(s) paid
UGA Foundation	501(c)(3) public charity	Whiting Public Engagement Seed Grant	University Libraries 320 South Jackson Street Athens, GA 30602	10,000 00	3/13/2019
University of Washington	501(c)(3) public charity	Whiting Public Engagement Seed Grant	Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693	10,000 00	3/13/2019
The Asian American Writers' Workshop	501(c)(3) public charity	Whiting Literary Magazine Prize	110-112 West 27 Street Suite 600 New York, NY 10001	10,000.00	7/15/2019
A Public Space	501(c)(3) public charity	Whiting Literary Magazine Prize	323 Dean Street Brooklyn, NY 11217	20,000 00	10/2/2019
American Short Fiction	501(c)(3) public charity	Whiting Literary Magazine Prize	PO Box 4152 Austin, TX 78765	10,000 00	7/15/2019
Common Foundation Inc	501(c)(3) public charity	Whiting Literary Magazine Prize	Frost Library Amherst College Amherst, MA 01002-5000	20,000 00	7/2/2019
Fence Magazine, Inc.	501(c)(3) public charity	Whiting Literary Magazine Prize	110 Union Street Second Floor Hudson, NY 12534	10,000.00	11/26/2019
The Offing	501(c)(3) public charity	Whiting Literary Magazine Prize	11 Gardner Rd #4 Cambridge, MA 02139	3,000.00	7/15/2019
The University of Alabama	501(c)(3) public charity	Whiting Literary Magazine Prize	Office of Student Media Box 870170 Tuscaloosa, AL 35487	5,000 00	7/15/2019
Words Without Borders	501(c)(3) public charity	Whiting Literary Magazine Prize	147 Prince Street Brooklyn, NY 11201	10,000.00	12/4/2019
Art Omi Inc.	501(c)(3) public charity	Writers' Residency Grants	Omi International Arts Center 1405 County Route 22 Ghent, NY 12075	7,500.00	12/24/2019
Cave Canem	501(c)(3) public charity	Writers' Residency Grants	20 Jay Street, Ste 310-A Brooklyn, NY 11201	10,000.00	12/24/2019
Fine Arts Work Center in Provincetown	501(c)(3) public charity	Writers' Residency Grants	24 Pearl Street Provincetown, MA 02657	15,000.00	12/31/2019
Hedgebrook	501(c)(3) public charity	Writers' Residency Grants	PO Box 1231 Freeland, WA 98249-9911	10,000.00	12/24/2019
MacDowell Colony	501(c)(3) public charity	Writers' Residency Grants	100 High Street Peterborough, NH 03458	35,000 00	12/24/2019
Ucross Foundation	501(c)(3) public charity	Writers' Residency Grants	30 Big Red Lane Clearmont, WY 82835	10,000.00	12/24/2019
Corporation for Yaddo	501(c)(3) public charity	Writers' Residency Grants	P O Box 395 Saratoga Springs, NY 12866	20,000 00	12/24/2019
			Total - Grants Paid	$1,751,414	

Mrs. Giles Whiting Foundation
Grants Approved For Future Payment
FYE 2019
EIN #13-6154484

Name	Status	Purpose of Grant or Contribution	Location	Amount
HMML (Hill Museum & Manuscript Library)	501(c)(3) public charity	Preservation of Cultural Heritage	2835 Abbey Plaza, PO Box 7300 Saint John's University Collegeville, MN 56321-7300	38,665.00
Prince Claus Fund	501(c)(3) public charity equivalent	Preservation of Cultural Heritage	Herengracht 603 1017 CE Amsterdam NETHERLANDS	111,000.00
Hernan Diaz	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Isogram Productions, Inc. (for Merritt Tierce)	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Kayla Candrilli	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Michael Jackson	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Nadia Owusu	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Nafissa Thompson-Spires	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Rickey Laurentiis	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	16,667.00
Thomas Pico	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Weike Wang	Individual	Whiting Award	c/o Mrs Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
ZYZ Productions (for Lauren Yee)	Individual	Whiting Award	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	25,000.00
Channing Gerard Joseph	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00
Dreaded Media (for Damon Tabor)	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00
Ilyon Woo	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00
James Griffith Morris	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00
Kristen Radtke	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00

Samaha Stories Inc (for Albert Samaha)	Individual	Whiting Creative Nonfiction Grant	c/o Mrs. Giles Whiting Foundation 16 Court St, Ste 2308 Brooklyn, NY 11241	20,000.00
The Asian American Writers' Workshop	501(c)(3) public charity	Whiting Literary Magazine Prize	110-112 West 27 Street Suite 600 New York, NY 10001	10,000.00
A Public Space	501(c)(3) public charity	Whiting Literary Magazine Prize	323 Dean Street Brooklyn, NY 11217	20,000.00
American Short Fiction	501(c)(3) public charity	Whiting Literary Magazine Prize	PO Box 4152 Austin, TX 78765	10,000.00
Common Foundation Inc	501(c)(3) public charity	Whiting Literary Magazine Prize	Frost Library Amherst College Amherst, MA 01002-5000	20,000.00
Fence Magazine, Inc.	501(c)(3) public charity	Whiting Literary Magazine Prize	110 Union Street Second Floor Hudson, NY 12534	10,000.00
The Offing	501(c)(3) public charity	Whiting Literary Magazine Prize	11 Gardner Rd #4' Cambridge, MA 02139	3,000.00
The University of Alabama	501(c)(3) public charity	Whiting Literary Magazine Prize	Office of Student Media Box 870170 Tuscaloosa, AL 35487	5,000.00
Words Without Borders	501(c)(3) public charity	Whiting Literary Magazine Prize	147 Prince Street Brooklyn, NY 11201	10,000.00
			Total - Grants Approved for Future Payment	$599,332

MRS. GILES WHITING FOUNDATION
December 31, 2019
FORM 990 PF
EIN # 13-6154484

PART XV, LINE 2 - SUPPLEMENTARY INFORMATION

UNDER THE FOUNDATION'S CURRENT PROGRAMS, GRANTS ARE GENERALLY RESTRICTED AS FOLLOWS:

1) WHITING AWARDS, MADE TO EMERGING WRITERS

2) WHITING PUBLIC ENGAGEMENT FELLOWSHIPS, MADE TO HUMANITIES FACULTY, THEIR INSTITUTIONS, AND THEIR COLLABORATORS TO SUPPORT PUBLIC-FACING PROJECTS

3) WHITING CREATIVE NONFICTION GRANTS, MADE TO AUTHORS OF DEEPLY-RESEARCHED WORKS OF LITERARY NONFICTION TO SUPPORT WORKS IN PROGRESS

4) WHITING LITERARY MAGAZINE PRIZES, MADE TO SMALLER-BUDGET PUBLICATIONS THAT ADVANCE THE WORK OF WRITERS IN THE WORLD

5) GRANTS TO WRITERS' RESIDENCIES TO PROVIDE FINANCIAL AID AND OTHER SUPPORT

6) GRANTS TO CHARITABLE ORGANIZATIONS TO PRESERVE AND DISSEMINATE HUMANITY'S CULTURAL HERITAGE

THE FOUNDATION MAKES ADDITIONAL GRANTS TO CHARITABLE ORGANIZATIONS IN SUPPORT OF ACTIVITIES THAT FURTHER THE FOUNDATION'S CHARITABLE PURPOSES.

INQUIRES WITH REGARD TO SUCH SHOULD BE ADDRESSED AS FOLLOWS :

DANIEL REID
EXECUTIVE DIRECTOR
MRS. GILES WHITING FOUNDATION
16 COURT STREET
SUITE 2308
BROOKLYN, NY 11241
INFO@WHITING.ORG

STATEMENT D