



# Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

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For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: The Sansom Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address): PO Box 367869

City or town, state or province, country, and ZIP or foreign postal code: Bonita Springs FL 34136

**A** Employer identification number: 13-6136127

**B** Telephone number (see instructions): (239) 676-5855

**C** If exemption application is pending, check here

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

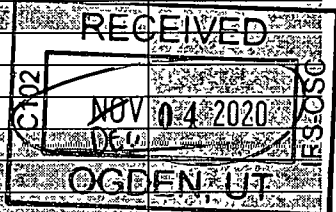
**G** Check all that apply.  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization  Section 501(c)(3) exempt private foundation 04  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  $\blacktriangleright$  \$ 19,618,329.

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	325,869.	325,869.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	490,404.			
	b Gross sales price for all assets on line 6a <u>4,148,862.</u>				
	7 Capital gain net income (from Part IV, line 2)		490,404.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11 <u>11,220.</u>	816,273.	816,273.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	288,750.	14,300.		274,450.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <u>L-16b Stmt</u>	5,200.	2,600.		2,600.
	c Other professional fees (attach schedule) <u>L-16c Stmt</u>	188,148.	125,249.		62,899.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <u>See Stmt</u>	17,012.	1,601.		15,411.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	53,336.			53,336.
	22 Printing and publications				
	23 Other expenses (attach schedule) <u>See Stmt</u>	34,146.	204.		34,542.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	587,192.	143,954.		443,238.
	25 Contributions, gifts, grants paid	221,000.			221,000.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	808,192.	143,954.		664,238.	
27 Subtract line 26 from line 12					
a <b>Excess of revenue over expenses and disbursements</b>	8,081.				
b <b>Net investment income</b> (if negative, enter -0-)		672,319.			
c <b>Adjusted net income</b> (if negative, enter -0-)					



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	623,021.	614,375.	614,375.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . . L-10a Stmt			
	10a	Investments—U S and state government obligations (attach schedule)	204,003.	334,954.	334,954.
	b	Investments—corporate stock (attach schedule) L-10b Stmt	8,837,380.	11,420,806.	11,420,806.
	c	Investments—corporate bonds (attach schedule) L-10c Stmt	1,874,648.	1,534,482.	1,534,482.
	11	Investments—land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ L-15 Stmt)	5,790,217.	5,713,712.	5,713,712.	
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	17,329,269.	19,618,329.	19,618,329.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities</b> (add lines 17 through 22)			
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.</b>				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.</b>				
	26	Capital stock, trust principal, or current funds . . . . .	0.	0.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .	0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds	17,329,269.	19,618,329.	
29	<b>Total net assets or fund balances</b> (see instructions)	17,329,269.	19,618,329.		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions)	17,329,269.	19,618,329.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,329,269.
2	Enter amount from Part I, line 27a	2	8,081.
3	Other increases not included in line 2 (itemize) ▶ Unrealized gain on securities	3	2,280,979.
4	Add lines 1, 2, and 3	4	19,618,329.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	19,618,329.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	1,928,119.	1,886,040.	42,079.	
b	2,220,743.	1,772,418.	448,325.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			42,079.	
b			448,325.	
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	490,404.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	{ }	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	712,469.	18,393,146.	0.038736
2017	865,195.	16,021,041.	0.054004
2016	1,033,312.	15,248,745.	0.067764
2015	553,897.	15,922,424.	0.034787
2014	1,003,729.	16,173,307.	0.062061
2	Total of line 1, column (d)		2 0.257352
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3 0.051470
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5		4 17,444,543.
5	Multiply line 4 by line 3		5 897,871.
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 6,723.
7	Add lines 5 and 6		7 904,594.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 664,238.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	13,446.
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	0.
<b>3</b>	Add lines 1 and 2	<b>3</b>	13,446.
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	0.
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	13,446.
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	31,037.
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0.
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d	<b>7</b>	31,037.
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	17,591.
<b>11</b>	Enter the amount of line 10 to be. <b>Credited to 2020 estimated tax</b> 17,591. <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ NY		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A. 14 The books are in care of Frank Buscaglia Telephone no. (239) 676-5855 Located at 23168 Sanabria Loop Bonita Springs FL ZIP+4 34135. 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15. 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20. b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>X</b>
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Frank M. Buscaglia PO Box 367869 Bonita Springs FL 34136	President & Treasurer 30.00	143,000.	0.	0.
Dr. Edward M. De Paoli PO Box 367869 Bonita Springs FL 34136	Secretary 10.00	48,000.	0.	0.
Jorge H. Santis PO Box 367869 Bonita Springs FL 34136	VP & Director of Education 10.00	48,000.	0.	0.
See Statement	30.00	49,750.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total number of other employees paid over \$50,000**  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS Financial Services Inc. 401 East Las Olas Blvd, Ste 2300 Fort Lauderdale FL 33301	Investment Management	125,249.
.....		
.....		
.....		
.....		

**Total** number of others receiving over \$50,000 for professional services . . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1	Expenses
N/A	0.
.....	
.....	
.....	
.....	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	Amount
None	0.
.....	
.....	
.....	
.....	
All other program-related investments See instructions	
.....	
.....	
.....	
<b>Total.</b> Add lines 1 through 3 . . . . .	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	11,513,638.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	482,846.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	5,713,712.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	17,710,196.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . See Statement	<b>1e</b>	2,466,588.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	17,710,196.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	265,653.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	17,444,543.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	872,227.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	872,227.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	13,446.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	13,446.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	858,781.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	858,781.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	858,781.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	664,238.
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	664,238.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	664,238.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				858,781.
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only . . . . .				
<b>b</b> Total for prior years. 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 . . . . .				
<b>b</b> From 2015 . . . . .				174,865.
<b>c</b> From 2016 . . . . .				
<b>d</b> From 2017 . . . . .				
<b>e</b> From 2018 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	174,865.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4. ▶ \$ 664,238.				
<b>a</b> Applied to 2018, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2019 distributable amount . . . . .				664,238.
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .	194,543.			194,543.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	-19,678.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	-19,678.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 . . . . .	0.			
<b>b</b> Excess from 2016 . . . . .	0.			
<b>c</b> Excess from 2017 . . . . .	0.			
<b>d</b> Excess from 2018 . . . . .	0.			
<b>e</b> Excess from 2019 . . . . .	0.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> "Assets" alternative test—enter.					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test—enter.					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

- 1 Information Regarding Foundation Managers:**
  - a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
N/A
  - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
N/A
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

  - a** The name, address, and telephone number or email address of the person to whom applications should be addressed.
  - b** The form in which applications should be submitted and information and materials they should include
  - c** Any submission deadlines
  - d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Amsterdam Continuing Care Health System Inc. 1060 Amsterdam Avenue New York NY 10025		Public Charity	Care for the elderly	20,000.
Art For Progress 151 1st Avenue #26 New York NY 10003		Public Charity	Purchase of musical instruments for NYC High School students	10,000.
Broward House 2800 North Andrews Ave Wilton Manors FL 33311		Public Charity	Caring and HIV prevention	20,000.
Chimp Haven 13600 Chimpanzee Plaza Keithville LA 71047		Public Charity	Veterinarian Clinic Physician	15,000.
Delaware Art Museum 2301 Kentmere Parkway Wilmington DE 19806		Public Charity	Conservation of William J Glackens Artwork	5,000.
The Friends of the Wanamaker Organ Inc 630 Hidden Valley Road King of Prussia PA 19046		Public Charity	Promotion & Revitalization of the Wanamaker Organ	20,000.
New York Historical Society 170 Central Park West New York NY 10024		Public Charity	History and Art Museum	15,000.
Nova Southeastern University Inc for its Art Museum Fort Lauderdale One East Las Olas Blvd Ft Lauderdale FL 33301		Public Charity	Art Museum	100,000.
Rising Ground Inc 463 Hawthorne Avenue Yonkers NY 10705		Public Charity	Helping children, adults and families thrive	16,000.
<b>Total</b>			<b>3a</b>	221,000.
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	





**Form 990-PF: Return of Private Foundation**

**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**      **Continuation Statement**

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Richard G. Barrette PO Box 367869 Bonita Springs, FL 34136	Assistant Treasurer 10.00	33,000.	0.	0.
Lawrence B. Thompson PO Box 367869 Bonita Springs, FL 34136	Director 10.00	13,500.	0.	0.
Avis Berman PO Box 367869 Bonita Springs, FL 34136	Director 10.00	3,250.	0.	0.
		49,750.	0.	0.

### Additional information from your Form 990-PF: Return of Private Foundation

**Form 990-PF: Return of Private Foundation**

**Taxes**

**Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
NYS Corp Tax	1,000.			1,000.
Payroll Taxes	16,012.	1,601.		14,411.
<b>Total</b>	17,012.	1,601.		15,411.

**Form 990-PF: Return of Private Foundation**

**Other Expenses**

**Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Insurance	10,131.			10,131.
Appraisal	8,480.			8,480.
Office Expense	3,543.			3,543.
Postage	914.			914.
ADP Fees	2,039.	204.		1,835.
Warehouse	9,639.			9,639.
<b>Total</b>	34,746.	204.		34,542.

**Form 990-PF: Return of Private Foundation**

**Part X, Line 1e, Investment Return Group Reduction Claimed Amount**

**Explanation Statement**

Minimum Investment Return Group Reduction Claimed Amount
<p>Blockage on Artwork                      An appraisal is prepared by Sotheby's each year indicating the fair market values of the artwork. Abigail Hartmann Associates calculates the net realizable value upon sale. The difference between the realizable value and the gross market value is reflected as blockage.</p>

Name The Sansom Foundation, Inc.	Employer Identification No 13-6136127
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**Asset Information:**

Description of Property . . . . . Short Term - Publicly Traded Securities - Detail Information available upon request  
 Business Code . . . . . Exclusion Code 18  
 Date Acquired . . . . . various How Acquired . . . . .  
 Date Sold . . . . . various Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . 1,928,119. Cost or other basis (do not reduce by depreciation). . . . . 1,886,040.  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . 42,079. Accumulated Depreciation . . . . .

Description of Property . . . . . Long Term - Publicly Traded Securities - Information available upon request  
 Business Code . . . . . Exclusion Code 18  
 Date Acquired . . . . . various How Acquired . . . . .  
 Date Sold . . . . . various Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . 2,220,743. Cost or other basis (do not reduce by depreciation). . . . . 1,772,418.  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . 448,325. Accumulated Depreciation . . . . .

Description of Property . . . . .  
 Business Code . . . . . Exclusion Code . . . . .  
 Date Acquired . . . . . How Acquired . . . . .  
 Date Sold . . . . . Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . Cost or other basis (do not reduce by depreciation). . . . .  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
 Business Code . . . . . Exclusion Code . . . . .  
 Date Acquired . . . . . How Acquired . . . . .  
 Date Sold . . . . . Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
 Business Code . . . . . Exclusion Code . . . . .  
 Date Acquired . . . . . How Acquired . . . . .  
 Date Sold . . . . . Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

**Totals:**

Total Gain (Loss) of all assets . . . . . 490,404.  
 Gross Sales Price of all assets . . . . . 4,148,862.  
 Unrelated Business Income . . . . . Business Code . . . . .  
 Excluded by section 512, 513, 514 . . . . . 490,404. Exclusion Code 18  
 Related/Exempt Function Income . . . . .

QuickZoom here to Form 990-PF, Page 1 . . . . . ▶  
 QuickZoom here to Form 990-PF, Page 12 . . . . . ▶



Name The Sansom Foundation, Inc.	Employer Identification No 13-6136127
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Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
FHLMC			1,568.	1,568.
FL Hurricane Catastrophe	105,674.	105,674.		
US Treasury Note			124,995.	124,995.
FFCB Bond			102,717.	102,717.
<b>Tot to Fm 990-PF, Pt II, Ln 10a</b>	<b>105,674.</b>	<b>105,674.</b>	<b>229,280.</b>	<b>229,280.</b>

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Abbott Labs	75,308.	75,308.
Abbvie Inc Com	17,885.	17,885.
Accenture PLC Ireland Cl A	129,290.	129,290.
See L-10b Stmt	11,198,323.	11,198,323.
<b>Totals to Form 990-PF, Part II, Line 10b</b>	<b>11,420,806.</b>	<b>11,420,806.</b>

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Abbvie Inc	100,150.	100,150.
eBay Inc	50,035.	50,035.
General Elec Cap Corp	98,691.	98,691.
See L- 10c Stmt	1,285,606.	1,285,606.
<b>Totals to Form 990-PF, Part II, Line 10c</b>	<b>1,534,482.</b>	<b>1,534,482.</b>

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
<b>Totals to Form 990-PF, Part II, Line 12</b>		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
<b>Totals to Form 990-PF, Part II, Line 13</b>		



**Additional information from your 2019 Federal Exempt Tax Return****Form 990-PF Part II Line 10, 12 and 13 Investments  
L-10b Stmt****Continuation Statement**

<b>Line 10b Description</b>	<b>Line 10b Book</b>	<b>Line 10b FMV</b>
Air Prod & Chemical Inc	75,667.	75,667.
Alexandria Real Estate Equities	16,158.	16,158.
Allstate Corp	69,269.	69,269.
Ally Financial Inc	60,478.	60,478.
Alphabet Inc Cl A	25,403.	25,403.
Altice USA Inc Cl A	32,999.	32,999.
Altria Group Inc	11,030.	11,030.
Amazon.com Inc	44,348.	44,348.
American Homes 4 Rent Cl A	10,982.	10,982.
American Tower Corp REIT	47,802.	47,802.
Americold Realty Trust REIT	5,014.	5,014.
Ameriprise Financial Inc	122,270.	122,270.
Amgen Inc	145,366.	145,366.
AON Plc	79,358.	79,358.
Apartment Invt & Mgmt Co Cl A	9,762.	9,762.
Apple Inc	171,785.	171,785.
Arconic Inc	51,263.	51,263.
Atmos Energy Corp	31,321.	31,321.
Automatic Data Processing Inc	51,491.	51,491.
Autozone Inc	22,635.	22,635.
Avalonbay Communities Inc	21,599.	21,599.
Axa Equitable Holdings Inc	6,071.	6,071.
Bank of America Corp	101,328.	101,328.
Baxter Intl Inc	58,618.	58,618.
Best Buy Co Inc	35,471.	35,471.
Biogen Inc	5,935.	5,935.
BlackRock Inc	69,875.	69,875.
Blackstone Group Inc Cl A	104,496.	104,496.
Boeing Company	39,417.	39,417.
Boston Properties Inc	20,679.	20,679.
BP PLC Spon Adr	38,797.	38,797.
Broadcom Inc	113,768.	113,768.
Broadridge Financial Solutions Inc	90,678.	90,678.
Cardinal Health Inc	82,850.	82,850.
Caterpillar Inc	36,329.	36,329.
CDW Corp	90,275.	90,275.
Celanese Corp New	79,412.	79,412.

**Form 990-PF Part II Line 10, 12 and 13 Investments  
L-10b Stmt**
**Continuation Statement**

Line 10b Description	Line 10b Book	Line 10b FMV
CF Industries Holdings Inc	43,014.	43,014.
Cheniere Energy Inc New	63,024.	63,024.
Chevron Corp	56,278.	56,278.
Chubb Ltd Chf	55,571.	55,571.
Cigna Corp	93,656.	93,656.
Cintas Corp	78,033.	78,033.
Cisco Systems Inc	173,663.	173,663.
Citigroup Inc	253,092.	253,092.
Citrix Systems Inc	44,027.	44,027.
Comcast Corp New Cl A	232,181.	232,181.
Comerica Inc	40,037.	40,037.
Constellation Brands Inc Cl A	19,165.	19,165.
Consumers Staples Select Sector SPDR Fund ETF	44,149.	44,149.
Cousins Properties Inc	9,641.	9,641.
Crown Castle Intl Corp REIT	31,984.	31,984.
CSX Corporation	54,053.	54,053.
Cubesmart SBI	5,257.	5,257.
Danaher Corp	50,802.	50,802.
Darden Restaurants Inc	23,873.	23,873.
Davita Inc	22,659.	22,659.
Delta Air Lines Inc Dela New	86,024.	86,024.
Devon Energy Corp New	29,658.	29,658.
Diageo PLC New GB Spon ADR	20,547.	20,547.
Discover Financial Services	13,147.	13,147.
Discovery Inc Cl A	23,638.	23,638.
Dover Corp	33,541.	33,541.
Duke Energy Corp New	72,147.	72,147.
Duke Realty Corp New REITs	5,825.	5,825.
Dupont De Nemours Inc	26,322.	26,322.
Eaton Corp PLC	115,843.	115,843.
eBay Inc	80,634.	80,634.
Edwards Lifesciences Corp	53,423.	53,423.
EOG Resources Inc	101,350.	101,350.
EPR Properties REIT	6,923.	6,923.
Equinix Inc REIT	25,099.	25,099.
Equity Lifestyle Properties Inc REIT	6,757.	6,757.
Equity Residential SBI	3,722.	3,722.
Essential Properties REIT	3,597.	3,597.
Essex Property Trust Inc	16,246.	16,246.
Extra Space Storage Inc REITs	8,766.	8,766.

**Form 990-PF Part II Line 10, 12 and 13 Investments  
L-10b Stmt**
**Continuation Statement**

Line 10b Description	Line 10b Book	Line 10b FMV
Exxon Mobil Corp	19,259.	19,259.
Fidelity Natl Information Svcs	70,797.	70,797.
Fifth Third Bancorp	44,942.	44,942.
First Indl Realty Trust Inc	3,321.	3,321.
Firstenergy Corp	49,378.	49,378.
Fiserv Inc	67,644.	67,644.
Franklin Resources Inc	44,945.	44,945.
Garmin Ltd Shs Chf	40,975.	40,975.
Genpact Ltd	16,151.	16,151.
Goldman Sachs Group Inc	46,676.	46,676.
HCA Healthcare Inc	49,221.	49,221.
Health Care Select Sector SPDR Fund ETF	117,241.	117,241.
Healthcare Realty Tr Inc	4,572.	4,572.
Healthcare Tr Amer Inc New REIT Cl A	13,323.	13,323.
Healthpeak Pptys Inc	7,687.	7,687.
Hess Corp	27,526.	27,526.
Hilton Worldwide Holdings Inc	5,545.	5,545.
Hollfrontier Corp Com	10,091.	10,091.
Home Depot Inc	158,762.	158,762.
Honeywell Intl Inc	166,911.	166,911.
Host Hotels & Resorts Inc REIT	19,478.	19,478.
Huntington Bancshares	47,427.	47,427.
Huntington Ingalls Inds Inc	27,095.	27,095.
Illinois Tool Works Inc	98,796.	98,796.
Ingersol-Rand PLC	64,200.	64,200.
Interxion Holdings NV Eur	9,890.	9,890.
Intl Paper Co	9,763.	9,763.
Invitation Homes Inc REIT	19,750.	19,750.
Johnson & Johnson Com	157,540.	157,540.
Johnson Ctls Intl Plc	54,470.	54,470.
JPMorgan Chase & Co	339,857.	339,857.
Juniper Networks Inc	6,133.	6,133.
Kilroy Realty Corp	8,558.	8,558.
Kimberly Clark Corp	38,514.	38,514.
Kohls Corp	7,693.	7,693.
Kroger Company	52,362.	52,362.
Lam Research Corp	17,252.	17,252.
Lauder Estee Cos Cl A	75,800.	75,800.
Lear Corp Com New	24,422.	24,422.
Lilly Eli & Co	113,424.	113,424.

**Form 990-PF Part II Line 10, 12 and 13 Investments**  
**L-10b Stmt**

**Continuation Statement**

Line 10b Description	Line 10b Book	Line 10b FMV
Lincoln Natl Corp Ind	13,454.	13,454.
Lockheed Martin Corp	192,743.	192,743.
Lyondellbasell Industries N V	7,180.	7,180.
Marketaxess Holdings Inc	20,093.	20,093.
Marsh & McLennan Cos Inc	87,457.	87,457.
McCormick & Co Nv	22,744.	22,744.
Mckesson Corp	87,003.	87,003.
Medtronic PLC	185,264.	185,264.
Merck & Co Inc New Com	69,395.	69,395.
Metlife Inc	132,879.	132,879.
Microsoft Corp	207,375.	207,375.
Mondelez Intl Inc	58,550.	58,550.
Motorola Solutions Inc	43,347.	43,347.
NASDAQ Inc	40,805.	40,805.
Nestle S A Sponsored ADR	77,081.	77,081.
Nextera Energy Inc Com	132,946.	132,946.
Nextera Energy, Inc	104,200.	104,200.
Northrop Grumman Corp	136,900.	136,900.
NXP Semiconductors N V Com Eur	73,047.	73,047.
Oracle Corp	24,106.	24,106.
Park Hotels & Resorts Inc REIT	2,044.	2,044.
Paypal Holdings Inc	63,712.	63,712.
Pepsico Inc	148,560.	148,560.
Pfizer Inc	82,278.	82,278.
Philip Morris Intl Inc	62,711.	62,711.
Phillips 66	71,525.	71,525.
PNC Financial Services Group	122,277.	122,277.
Poche Hldg LTD Spons ADR Switz	40,497.	40,497.
PPG Industries Inc	74,621.	74,621.
Progogis Inc Com	29,951.	29,951.
Public Storage REIT	5,750.	5,750.
Qualcomm Inc	77,907.	77,907.
Regency Centers Corp	38,864.	38,864.
Regions Financial Corp	49,781.	49,781.
Rockwell Automation Inc New	55,937.	55,937.
Royal Caribbean Cruises Ltd	25,767.	25,767.
Sabra Health Care REIT Inc	4,033.	4,033.
Salesforce.com Inc	45,539.	45,539.
Saul Centers Inc	1,320.	1,320.
Sempra Energy	59,986.	59,986.

**Form 990-PF Part II Line 10, 12 and 13 Investments  
L-10b Stmt**
**Continuation Statement**

Line 10b Description	Line 10b Book	Line 10b FMV
Simon PPTY Group Inc SBI	33,516.	33,516.
Southern Co	64,974.	64,974.
Spirit Aerosystems Holdings Inc Cl A	23,613.	23,613.
Stanley Black & Decker Inc Com	50,716.	50,716.
Starbucks Corp	174,257.	174,257.
State Street Corp	30,295.	30,295.
Store Cap Corp REIT	11,470.	11,470.
Stryker Corp	34,010.	34,010.
Sun Communities Inc	11,708.	11,708.
Suncor Energy Inc New Cad	49,364.	49,364.
Sunstone Hotel Investors Inc New REIT	3,424.	3,424.
Synchrony Finl	34,750.	34,750.
Taubman Centers Inc	1,772.	1,772.
Technology Select Sctor SPDR ETF	75,811.	75,811.
Teradyne Inc	23,867.	23,867.
Terreno Rlty Corp SBI	6,984.	6,984.
Texas Instruments	169,215.	169,215.
Textron Inc	39,426.	39,426.
Thermo Fisher Scientific Inc	25,015.	25,015.
TJX Cos Inc New	54,405.	54,405.
Travelers Cos Inc / The	48,754.	48,754.
Truist Finl Corp	180,562.	180,562.
Union Pacific Corp	92,383.	92,383.
United Health Group Inc	39,981.	39,981.
US Bancorp Del (New)	72,156.	72,156.
Valero Energy Corp New	27,252.	27,252.
Vici Properties Inc REIT	6,490.	6,490.
Visa Inc Cl A	57,310.	57,310.
Vornado Realty Trust	20,283.	20,283.
Voya Finl Inc Com	66,712.	66,712.
Walgreens Boots Alliance Inc	68,747.	68,747.
Walt Disney Co (Holding Co)	65,807.	65,807.
Waste Mgmt Inc New	24,046.	24,046.
Waters Corp	70,095.	70,095.
Wells Fargo & Co New	147,734.	147,734.
Welltower Inc REIT	18,809.	18,809.
Western Union Co	65,075.	65,075.
Weyerhaeuser Co	2,295.	2,295.
Whirlpool Corp	20,359.	20,359.
Yum! Brands Inc	40,494.	40,494.

**Form 990-PF Part II Line 10, 12 and 13 Investments  
L-10b Stmt**

**Continuation Statement**

Line 10b Description	Line 10b Book	Line 10b FMV
<b>Total</b>	11,198,323.	11,198,323.

**Form 990-PF Part II Line 10, 12 and 13 Investments  
L- 10c Stmt**

**Continuation Statement**

Ln 10c Description	Line 10c Book	Line 10c FMV
Goldman Sachs Group Inc	50,498.	50,498.
Alcoa Inc	103,094.	103,094.
JP Morgan Chase & Co	51,926.	51,926.
Apple Inc	100,849.	100,849.
Symantec Corp	102,529.	102,529.
Campbell Soup Co	50,612.	50,612.
Murphy Oil Corp	51,500.	51,500.
Kinder Morgan Ener Part	103,640.	103,640.
Verizon Communications	83,393.	83,393.
Johnson & Johnson	106,264.	106,264.
Federal Realty Invs Trst	52,960.	52,960.
Wells Fargo & Co	108,002.	108,002.
JP Morgan Chase & Co	106,738.	106,738.
BlackRock Inc	53,197.	53,197.
Southern Power Co	108,481.	108,481.
Georgia Pwr Co	51,923.	51,923.
<b>Total</b>	1,285,606.	1,285,606.

Reminder Notes and Narratives

The Sansom Foundation, Inc.

13-6136127

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Form 990-PF, p5: Line 1a(4) Yes

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See Part VIII, Line 1