



For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

JULES PODELL FOUNDATION INC

Number and street (or PO box number if mail is not delivered to street address)

Room/suite

A Employer identification number

13-6122119

PO BOX 92

City or town, state or province, country, and ZIP or foreign postal code

SUMMIT, NJ 07902

G Check all that apply

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 497(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col (c),
line 16) ► \$ 755,855

J Accounting method

 Cash Accrual Other (specify)

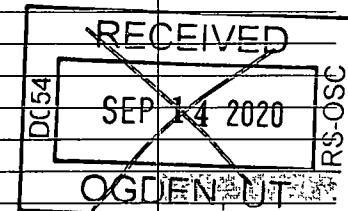
(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ► 6D 1. Foreign organizations, check here . . . ► 2. Foreign organizations meeting the 85% test,
check here and attach computation . . . ► E If private foundation status was terminated under
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here . . . ►

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments . . .		10	10		
4 Dividends and interest from securities		24,082	24,082		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		65,199			
b Gross sales price for all assets on line 6a	67,254				
7 Capital gain net income (from Part IV, line 2)			65,199		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		89,291	89,291		
13 Compensation of officers, directors, trustees, etc. IN CORRES					
14 Other employee salaries and wages IRS-OSC-18					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule) JUN 28 2021					
b Accounting fees (attach schedule) STM108	3,752	3,752			
c Other professional fees (attach schedule) OGDEN; UTAH					
17 Interest					
18 Taxes (attach schedule) (see instructions) STM110	1,910	1,910			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings	7,825	7,825			
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses.					
Add lines 13 through 23	13,487	13,487		0	
25 Contributions, gifts, grants paid	85,050			0	
26 Total expenses and disbursements. Add lines 24 and 25	98,537	13,487		0	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(9,246)				
b Net investment income (if negative, enter -0-)		75,804			
c Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2019)



	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year
			(a) Book Value	(b) Book Value
	1 Cash - non-interest-bearing		4,172	2,751
	2 Savings and temporary cash investments			2,751
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	56,109	48,284	753,104
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	60,281	51,035	755,855
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (descnbe ►)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ► <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	60,281	51,035	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg , and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	60,281	51,035	
	30 Total liabilities and net assets/fund balances (see instructions)	60,281	51,035	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	60,281
2 Enter amount from Part I, line 27a	2	(9,246)
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	51,035
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	51,035

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a 795SH AMETEK INC		P	12-30-1977	12-31-2019
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))	
a 67,254		2,055	65,199	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			65,199	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	65,199
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018		719,694	0.0
2017	38,011	65,079	0.584075
2016	32,505	57,328	0.567
2015	24,289	52,463	0.462974
2014	26,681	65,118	0.409733
2 Total of line 1, column (d)			2 2.023782
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.404756
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 60,401
5 Multiply line 4 by line 3			5 24,448
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 758
7 Add lines 5 and 6			7 25,206
8 Enter qualifying distributions from Part XII, line 4			8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2019 estimated tax payments and 2018 overpayment credited to 2019

6a

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

1,516

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10

11 Enter the amount of line 10 to be Credited to 2020 estimated tax ►

Refunded ►

11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition

1b		X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c		X

c Did the foundation file Form 1120-POL for this year?

2		X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

3		X

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

4a		X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

4b		

If "Yes," attach a detailed description of the activities

5		X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

6	X	

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

7	X	

b If "Yes," has it filed a tax return on Form 990-T for this year?

8a		

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by *General Instruction T*

8b		X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

9		X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

10		X

8a Enter the states to which the foundation reports or with which it is registered See instructions ►

NYb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A: Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	<input type="checkbox"/>	Yes	No
11			X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	<input type="checkbox"/>		
12			X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	<input type="checkbox"/>		
13			X	
14	The books are in care of ► <u>JAMA VITALE</u>	Telephone no ► <u>914-636-2414</u>		
	Located at ► <u>PO BOX 92, SUMMIT, NJ</u>	ZIP+4 ► <u>07902</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/>	15	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/>		
16			X	

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year, did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6el) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If "Yes," list the years ► _____, _____, _____, _____	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____, _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		<input type="checkbox"/> Yes	<input type="checkbox"/> No	Yes	No
5a	During the year, did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input type="checkbox"/>		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input type="checkbox"/>		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input type="checkbox"/>		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	<input type="checkbox"/>		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input type="checkbox"/>		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	<input type="checkbox"/>		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<input type="checkbox"/>		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input type="checkbox"/>		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	<input type="checkbox"/>		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MALDA PROLER PO BOX 92, SUMMIT, NJ 07902	TRUSTEE 0.00	0	0	0
JAMA VITALE PO BOX 92, SUMMIT, NJ 07902	TRUSTEE 0.00	0	0	0
DANIELLE PROLER PO BOX 92, SUMMIT, NJ 07902	TRUSTEE 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ►

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NONE	
2		0
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments. See instructions		
3		

Total. Add lines 1 through 3 ►

EEA

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	61,092
b	Average of monthly cash balances	1b	229
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	61,321
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	61,321
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	920
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	60,401
6	Minimum investment return. Enter 5% of line 5	6	3,020

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2019 from Part VI, line 5	2a	
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	0
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	
b	Cash distribution test (attach the required schedule)	5	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3. Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLORECTAL CANCER 1025 VERNONT AVE NW WASHINGTON, DC 20005		CHARITY		500
OUR LADY OF PEACE 99 SOUTH ST NEW PROVIDENCE, NJ 07974		CHARITY		620
BROOKE HEALY FOUNDATION PO BOX 981 NEW PROVIDENCE, NJ 07974		CHARITY		6,000
NEW ROCHELLE ROTARY CLUB 51 UNION STREET NEW ROCHELLE, NY 10801		CHARITY		1,000
OVERLOOK FOUNDATION 36 UPPER OVERLOOK SUMMIT, NJ 07901		CHARITY		5,000
NP PRESBYTERIAN CHURCH FOR YOUTH GR 140 MOUNTAIN VIEW WESTFIELD, NJ 07090		CHARITY		250
DON JONES FOUNDATION PAL P.O. BOX 1532 PALO ALTO, CA 94302		CHARITY		200
SMG FOUNDATION 1 DIAMOND HILL ROAD BERKELEY HEIGHTS, NJ 07922		CHARITY		1,000
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PET PANTRY 26 MILLERSVILLE RD LANCASTER, PA 17603		CHARITY		250
CSA 360 ELMWOOD AVE NEW PROVIDENCE, NJ 07974		CHARITY		500
ZONED SCHOLARSHIP SCRABBLE 24 KEARNEY STREET BRIDGEWATER, NJ 08807		CHARITY		1,367
ARS NOVA 511 W 54TH ST NEW YORK, NY 10019		CHARITY		1,500
KIDS IN CRISIS 1 SALEM ST COS COB, CT 06807		CHARITY		500
MSK 1250 1ST AVENUE NEW YORK, NY 10065		CHARITY		1,000
READ ALOUD 89 SOUTH ST BOSTON, MA 02111		CHARITY		1,500
YMCA 400 E MOREHEAD ST, CHARLOTTE, NC 28202		CHARITY		1,500
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV | Supplementary Information (continued)

3. Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COMMUNITY FOOD 31 EVANS HILLSIDE, NJ 07205			CHARITY	2,175
TUESDAYS CHILDREN 10 ROCKEFELLER PLAZA NEW YORK, NY 10020			CHARITY	1,500
NPPC 14 CRESCENT RD NEW PROVIDENCE, NJ 07974			CHARITY	1,300
NJ FILM SCHOOL 755 CENTRAL AVE NEW PROVIDENCE, NJ 07974			CHARITY	650
RELAY FOR LIFE P.O. BOX 22718 OKLAHOMA CITY, OK 73123			CHARITY	1,148
WOUNDED WARRIOR POP BOX 758516 TOPEKA, KS 66675			CHARITY	1,000
OUR HOUSE FOUNDATION 76 FLORAL AVE #1511 NEW PROVIDENCE, NJ 07974			CHARITY	1,500
RUTGERS UNIV 175 UNIVERSITY AVE NEWARK, NJ 07103			CHARITY	250
Total			► 3a	
b Approved for future payment				
Total			► 3b	

Part XV Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UCVTS APA PTSO 1776 RARITAN ROAD WOOD RIDGE, NJ 07075			CHARITY	494
NPHSPTSA 35 PIONEER DR NEW PROVIDENCE, NJ 07974			CHARITY	120
HAWS HSA 531 STEVENS AVENUE RIDGEWOOD, NJ 07450			CHARITY	240
NPHS 35 PIONEER DR NEW PROVIDENCE, NJ 07974			CHARITY	400
DON JONES FOUNDATION P.O. BOX 1532 PALO ALTO, CA 94302			CHARITY	1,575
RELAY FOR LIFE PO BOX 22478 OKLAHOMA CITY, OK 73123			CHARITY	5,000
AMERICAN CANCER SOCIETY PO BOX 22478 OKLAHOMA CITY, OK 73123			CHARITY	860
COMMUNITY FOOD BANK 31 EVANS TERMINAL HILLSIDE, NJ 07205			CHARITY	6,000
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV **Supplementary Information (continued)****3 . Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TUNNEL 2 TOWERS FOUNDATION 2361 HYLAN BLVD STATEN ISLAND, NY 10306			CHARITY	2,606
ST JUDE CHILDRENS HOSPITAL 501 ST JUDGE PL MEMPHIS, TN 38105			CHARITY	5,000
PAN MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02492			CHARITY	1,250
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231			CHARITY	250
ALZHEIMERS ASSOCIATION 225 NORTH MICHIGAN AVE CHICAGO, IL 60601			CHARITY	250
AMOR MINISTRIES 3636 CAMINO DEL RIO 215 SAN DIEGO, CA 92108			CHARITY	1,500
THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST NEW YORK, NY 10036			CHARITY	100
OUR LADY OF PEACE 111 SOUTH STREET NEW PROVIDENCE, NJ 07974			CHARITY	550
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV. Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIONS CLUB NEW PROVIDENCE PO BOX 854 NEW PROVIDENCE, NJ 07974		CHARITY		500
BIKING FOR WORLD FREE OF MS 101A FIRST AVE WALTHAM, MA 02451		CHARITY		500
OLD FRIENDS OF SENIOR DOG SANCTUARY 12110 LEBANON RD MOUNT JULIET, TN 37122		CHARITY		100
NATIONAL KIDNEY FOUNDATION 30 EAST 33RD ST NEW YORK, NY 10016		CHARITY		250
CHARLOTTE YMCA 400 EAST MOREHEAD ST CHARLOTTE, NC 28202		CHARITY		1,000
OVERLOOK FOUNDATION 36 UPPER OVERLOOK ROAD SUMMIT, NJ 07902		CHARITY		287
HUMANE LEAGUE 2198 LINCOLN HWY LANCASTER, PA 17602		CHARITY		500
HOME FOR GOOD DOGS 465 SPRINGFIELD AVE BERKELEY HEIGHTS, NJ 07922		CHARITY		250
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
BAHAMAS HURRICANE RECOVERY SUPPORT 6 COUNTY ROAD MATTAPoisETT, MA 02739		CHARITY		750
CITY MEALS ON WHEELS 365 LEXINGTON AVE NEW YORK, NY 10017		CHARITY		1,000
TRINITY CARE HOSPICE 5315 TORRANCE BLVD TORRANCE, CA 90503		CHARITY		1,200
MEDGIFT 9425 CLUBLANDS DR ALPHARETTA, GA 30022		CHARITY		1,000
TASTE OF HOPE AMS 132 WEST 32 ST NEW YORK, NY 10001		CHARITY		10,000
UCVTS 1776 RARATAN ROAD WOOD RIDGE, NJ 07075		CHARITY		250
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE ROCKVILLE, MD 20852		CHARITY		500
PET PANTRY 26 MILLERSVILLE ROAD LANCASTER, PA 17603		CHARITY		75
Total				► 3a
<i>b Approved for future payment</i>				
Total				► 3b

Part XV Supplementary Information (continued)**3 . Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUICIDE AFSP 199 WATER ST NEW YORK, NY 10038		CHARITY		1,000
KULTURE CITY 723 MONTGOMERY HWY BIRMINGHAM, AL 35216		CHARITY		500
CAUSE FOR PAWS 119 SOUTH AVE GARWOOD, NJ 07027		CHARITY		500
PAL 301 MCCULLOUGH DR CHARLOTTE, NC 28262		CHARITY		758
KIDS IN CRISIS 1 SALEM ST COS COB, CT 06807		CHARITY		1,000
GIRL SCOUTS OF AMERICA 420 5TH AVENUE NEW YORK, NY 10018		CHARITY		200
MEMORIAL SLOAN KETTERING 1250 FIRST AVENUE NEW YORK, NY 10065		CHARITY		1,000
MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10024		CHARITY		575
Total				► 3a
b Approved for future payment				
Total				► 3b

Part XV. Supplementary Information (continued)**3. Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TUESDAY'S CHILDREN 10 ROCKEFELLER PLAZA NEW YORK, NY 10020			CHARITY	1,450
SUSAN B KOMEN BREAST 5005 LBJ FREEWAY DALLAS, TX 75244			CHARITY	1,500
Total				► 3a 85,050
b Approved for future payment				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income				14	
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue	a				
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)					
13	Total Add line 12, columns (b), (d), and (e)					13

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B: Relationship of Activities to the Accomplishment of Exempt Purposes

Federal Supporting Statements**2019 PG01**

Name(s) as shown on return

JULES PODELL FOUNDATION INC

Tax ID Number

13-6122119**FORM 990PF - PART II - LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE**

STATEMENT #137

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
STIFEL ACCOUNT	<u>56,109</u>	<u>48,284</u>	<u>753,104</u>
TOTALS	<u>56,109</u>	<u>48,284</u>	<u>753,104</u>

Federal Supporting Statements

		2019	PG01
Name(s) as shown on return	JULES PODELL FOUNDATION INC	Tax ID Number	13-6122119

FORM 990PF - PART I - LINE 16 (B) - ACCOUNTING FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING AND TAX	3,500	3,500	0	0
BANKING FEES	10	10	0	0
POST OFFICE	242	242	0	0
TOTALS	3,752	3,752	0	0

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
NYS DEPT OF TAX	125	125	0	0
FOREIGN TAX	846	846	0	0
US TREASURY	939	939	0	0
TOTALS	1,910	1,910	0	0

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

STATEMENT #108~

PG01

STATEMENT #110~

Federal Supporting Statements**2019 PG01**

Name(s) as shown on return

JULES PODELL FOUNDATION INC

Your Social Security Number

13-6122119

FORM 990PF - PART XV - LINE 2
APPLICATION SUBMISSION INFORMATION**GRANT PROGRAM**

CHARITY

APPLICANT NAME

JAMA VITALE

ADDRESSPO BOX 92
SUMMIT, NJ 07902**TELEPHONE****EMAIL ADDRESS****FORM & CONTENT**

LETTER

SUBMISSION DEADLINE

NONE

RESTRICTIONS ON AWARD

990**Overflow Statement****2019**
Page 1

Name(s) as shown on return

JULES PODELL FOUNDATION INC

FEIN

13-6122119

Description	Amount
STIFEL	\$ 10
Total:	\$ 10

Description	Amount
STIFEL	\$ 24,082
Total:	\$ 24,082