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DLN: 93491142009300

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
THE SCHNEIDER FOUNDATION
C/O BDO USA LLP
% C/O BDO USA LLP

Number and street (or P.O. box number if mail is not delivered to street address)
1601 FORUM PLACE 9TH FLOOR

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
WEST PALM BEACH, FL 33401

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 1,028,941

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number

13-6106411

B Telephone number (see instructions)

(561) 688-1600

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ▶ ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	26,923	26,923		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	26,923	26,923			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,180	0	0	2,180
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	100			100
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	47	47		
	24 Total operating and administrative expenses. Add lines 13 through 23	2,327	47	0	2,280
	25 Contributions, gifts, grants paid	34,195			34,195
	26 Total expenses and disbursements. Add lines 24 and 25	36,522	47	0	36,475
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-9,599			
	b Net investment income (if negative, enter -0-)		26,876		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	38,472	28,873	28,873
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	156,689	156,689	1,000,068
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	195,161	185,562	1,028,941	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	195,161	185,562	
29 Total net assets or fund balances (see instructions)	195,161	185,562		
30 Total liabilities and net assets/fund balances (see instructions) .	195,161	185,562		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	195,161
2 Enter amount from Part I, line 27a	2	-9,599
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	185,562
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	185,562

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	37,025	901,945	0.04105
2017	35,203	779,663	0.045152
2016	21,197	728,263	0.029106
2015	35,095	703,500	0.049886
2014	15,600	613,397	0.025432

2 Total of line 1, column (d)	2	0.190626
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.038125
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	972,182
5 Multiply line 4 by line 3	5	37,064
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	269
7 Add lines 5 and 6	7	37,333
8 Enter qualifying distributions from Part XII, line 4	8	36,475

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	538
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	538
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	538
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	366
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	366
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	172
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>CO BDO USA LLP</u> Telephone no. ► <u>(561) 688-1600</u>			

Located at ► 1601 FORUM PLACE 9TH FL WEST PALM BEACH FL ZIP+4 ► 33401

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b		
Organizations relying on a current notice regarding disaster assistance check here.		☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).		☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No	7b	No
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?				
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		☐ Yes ☐ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	947,658
b	Average of monthly cash balances.	1b	39,329
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	986,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	986,987
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,805
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	972,182
6	Minimum investment return. Enter 5% of line 5.	6	48,609

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	48,609
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	538
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	538
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	48,071
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	48,071
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	48,071

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	36,475
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	36,475
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	36,475

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				48,071
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			26,861	
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 36,475				
a Applied to 2018, but not more than line 2a			26,861	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				9,614
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				38,457
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT SEE STATEMENT WEST PALM BEACH, FL 33401	NONE	PC	GENERAL SUPPORT	34,195
Total			▶ 3a	34,195
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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[illegible]

Part XVII

- | | | | | |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Title

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name LORI B MYERS	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00733234
	Firm's name ▶ BDO USA LLP				Firm's EIN ▶
	Firm's address ▶ 1601 FORUM PLACE 9TH FLOOR WEST PALM BEACH, FL 33401				Phone no. (561) 688-1600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD SCHNEIDER	PRESIDENT 0	0	0	0
6867 WILTON DRIVE oakland, CA 94611				
JEFFREY SCHNEIDER	TREASURER 0	0	0	0
290N STUYVESANT DR san anselmo, CA 94960				
JONATHON SCHNEIDER	VICE-PRES 0	0	0	0
3132 WOODGREEN COURT thousand oaks, CA 91362				
Gabriella Schneider	Director 0	0	0	0
290N STUYVESANT DR san anselmo, CA 94960				
Beth Schneider	Secretary 0	0	0	0
310 N Lima St Burbank, CA 91505				
Leigh Schneider	Director 0	0	0	0
232 Yale Ave Kensington, CA 94708				
Amy Schneider	Director 0	0	0	0
3170 E Ojai Ave Ojai, CA 93023				
Todd Schneider	Director 0	0	0	0
2548 S Newcombe St Lakewood, CO 80227				
Audrey Simon	Director 0	0	0	0
335 River Rd Deep River, CT 06417				

TY 2019 Accounting Fees Schedule**Name:** THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,180			2,180

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411

TY 2019 Investments Corporate Stock Schedule**Name:** THE SCHNEIDER FOUNDATION

C/O BDO USA LLP

EIN: 13-6106411**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THROUGH USAA	156,689	1,000,068

TY 2019 Other Expenses Schedule

Name: THE SCHNEIDER FOUNDATION
C/O BDO USA LLP

EIN: 13-6106411

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	47	47		

TY 2019 Taxes Schedule

Name: THE SCHNEIDER FOUNDATION
C/O BDO USA LLP

EIN: 13-6106411

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE TAX	100			100

The Schneider Foundation
Form 990-PF; Part XV; Line 3
Contributions Paid During the Year

Date	Name of Recipient	Foundation Status of Recipient	Purpose of Contribution	Amount
1/3/19	PROJECT OPEN HAND	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/3/19	SLEEPY HOLLOW CHARITABLE FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
1/3/19	WORLD CENTRAL KITCHEN	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
1/3/19	MARIN AGRICULTURAL LAND TRUST	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	100.00
1/3/19	AMERICAN FRIENDS OF NEVE SHALOM/WAHAT-AL-SALAM	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
1/3/19	THE SOUTHERN POVERTY LAW CENTER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	100.00
1/4/19	MEDIA MATTERS FOR AMERICA	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	100.00
1/5/19	SLIDE RANCH	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	400.00
1/5/19	PLAYWRIGHTS FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/5/19	MARIN ACADEMY	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	400.00
1/5/19	MARIN SHAKESPEARE COMPANY	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/5/19	WASHINGTON UNIVERSITY IN ST. LOUIS	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	400.00
1/7/19	HIAS	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/7/19	AMERICAN CIVIL LIBERTIES UNION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	INTERNATIONAL RESCUE COMMITTEE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	FIASCO THEATER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	THE ORGANIZATION FOR TRANSFORMATIVE WORKS	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	PLANNED PARENTHOOD	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	THEATRE BAY AREA	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/8/19	NETWORK FOR GOOD	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
1/9/19	THEATER MANIA	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
3/7/19	KEF PLEDG ELLIOT B	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
3/10/19	MILE HIGH BEHAVIORAL HEALTH	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
3/26/19	EARLY COLLEGE HIGH SCHOOL AT DELAWARE STATE UNIVERSITY INC - STUDENT ACTIVITY FUND BOYS SOCCER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
4/23/19	TEMPLE OF DIRECTION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
5/15/19	ADAPTIVE LEARNING CENTER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	50.00
6/12/19	FIRE SAFE MARIN	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
6/23/19	LARPD FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
6/25/19	HAMPSHIRE COLLEGE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
9/6/19	LIVING JAZZ	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	651.25
9/13/19	SIERRA CLUB FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
9/13/19	STOUT STREET FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	2,500.00
9/18/19	GLOBAL GIVING	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	2,000.00
10/1/19	KINGSWAY EDUCATION FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	700.00
10/17/19	ECOLOGICAL SOLUTIONS	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
11/14/19	CALIFORNIA NATIVE PLANT SOCIETY	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	400.00
11/21/19	CALVARY COMMUNITY CHURCH	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	300.00
11/22/19	HEAD-ROYCE SCHOOL	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	350.00
11/23/19	EARLY COLLEGE HIGH SCHOOL AT DELAWARE STATE UNIVERSITY INC - STUDENT ACTIVITY FUND BOYS SOCCER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,200.00
11/23/19	EL CERRITO FUTBOL CLUB	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,400.00
12/11/19	THE MISS FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
12/11/19	REINS OF H.O.P.E.	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/11/19	LEGAL VOICE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
12/11/19	LOS PADRES FOREST WATCH	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/11/19	LOS ANGELES BALLET	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/11/19	INDEPENDENT SHAKESPEARE CO	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/11/19	DANCE ALIVE NATIONAL BALLET	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/11/19	LIVERMORE VALLEY PERFORMING ARTS CENTER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
12/11/19	SAVE MOUNT DIABLO	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	250.00
12/11/19	COURT SUPPORT	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
12/11/19	EAST BAY WALDORF SCHOOL	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	400.00
12/11/19	CALIFORNIA WILDERNESS COALITION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	50.00
12/11/19	POPULATION MEDIA CENTER	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	50.00
12/11/19	LEAGUE TO SAVE LAKE TAHOE	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	100.00
12/13/19	THE MARIGOLD PROJECT	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	793.70
12/14/19	CHANNEL ISLAND WHITE SEA BASS	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	150.00
12/21/19	CITIZENS FOR BALANCED GROWTH	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
12/24/19	OUR CHILDREN'S TRUST	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/24/19	CHILD & FAMILY AGENCY	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/24/19	AMERICAN FRIENDS OF NEVE SHALOM/WAHAT-AL-SALAM	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	200.00
12/26/19	READ TO GROW	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	500.00
12/26/19	MYSTIC SEAPORT MUSEUM	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	2,000.00
12/31/19	THE WIKIMEDIA FOUNDATION	PUBLIC CHARITY	CHARIRABLE PURPOSE OF RECIPIENT	1,000.00
Total 2019 Donations				\$ 31,594.95
Prior Year Voided & Outstanding Checks				2,600.00
Amount to Part I, Line 25				\$ 34,194.95