Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2019

Open to Public Inspection

Form 990-PF (2019)

OMB No 1545 0047

Department of the Treasury Internal Revenue Service

BAA For Paperwork Reduction Act Notice, see instructions.

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

For cal	enda	r year 2019 or ta	x year beginnir	ıg	, 2019,	and ending		, , , , , , , , , , , , , , , , , , , ,	
) I	COUNDAGEON	TVG 101	7			Α	Employer identification nui	nber
		FOUNDATION, CAPITAL	INC INC				В	13-4201151 Telephone number (see insi	ructions)
	450 PARK AVE 3RD FLOOR							917-743-9660	
		K, NY 10022					C	If exemption application is	nending check here
C Che	ام باء	I that apply	Initial return	— <u> </u>	Initial values of a form	an nublic charity	~	ii exemption application is	pending, encer here
G CHE	ick ai	l mat apply	Final return	ł	Initial return of a form Amended return	ner public charity	D	1 Foreign organizations, che	ck here
		F	Address char	nge	Name change		1	2 Foreign organizations meet	ang the 85% test, check
H Che	ck tv	pe of organization			(c)(3) exempt private f	oundation	1	here and attach computation	on 🔭 📗
Γ		ction 4947(a)(1)				rivate foundation	E	If private foundation status	
		t value of all assets a		J Acc	counting method X Co	ash Accrual	1	under section 507(b)(1)(A)	, check here
	n Part	II, column (c), line 1			Other (specify)		F	If the foundation is in a 60	
▶ \$			893.	(Part I,	column (d), must be on c	ash basis)	L	under section 507(b)(1)(B)	, check here
Part I	J₽;	nalysis of Re xpenses (The	venue and		(a) Revenue and	(b) Net investme	nt	(c) Adjusted net	(d) Disbursements
	co	lumns (b), (c), a	nd (d) may not	5 111	expenses per books	income		income	for charitable purposes
	ne	cessarily equal t lumn (a) (see inst	the amounts in						(cash basis only)
	1	Contributions, gifts, grants	· · · · · · · · · · · · · · · · · · ·	edule)	229,875.				
<i>ካ</i> _ም .	2		ndation is not required to	-					
為	3	Interest on savings and ter	mnorany coch imirastmosta		360		 59.	360	
	4	Dividends and intere			269. 14,682.	14,68		269. 14,682.	
ゟ	5 a	Gross rents			14,002.	14,00	<u>,</u>	14,002.	
Λ	t	Net rental income or (loss)							
SEP e		Net gain or (loss) from sa Gross sales price for			11,249.				
3		assets on line 6a	63	<u>, 438 .</u>		- 11 02		ļ. <u>-</u>	
	7 8	Capital gain net inco Net short-term capita		ie 2)		11,23	33.	0.	
Revenue	9	Income modifications	~		·				
SCANNED Reven	10 a	Gross sales less returns and							
Q		allowances Less Cost of	ļ					 	
1.00		goods sold	ah sahadida)						
	11	C Gross profit or (loss) (attach schedule) 1 Other income (attach schedule)			-				
	,								
	12	Total. Add lines 1 th.	rough 11		256,075.	26,18	34.	14,951.	
S	13	Compensation of offi		ees, etc	0.				
xpenses	14 15	Other employee sala Pension plans, empl							
<u>ā</u>		Legal fees (attach so	•					RF	CEIVED
	Ł	Accounting fees (atta	ach sch) SEE	ST 1	3,400.	3,40	00.		70
, a	c	Other professional fees (a	attach sch)					86 WW,	(1 1 2020 0
	17	Interest	ee instra) SEE S	TW O				₩A	100
) E	18 19	Taxes (attach schedule)(se Depreciation (attach		OIM Z	453.	45	<u>3.</u>		
) <u>:</u> ≝	19	schedule) and deplet						OG	DEN, UT
<u>E</u>	20	Occupancy							
¥	21 22	Travel, conferences, Printing and publicat	-					 	
달	23	Other expenses (atta				 -			
a		S	EE STATEM	ENT 3	7,826.	7,82	26.		
Ë	24	Total operating and			1				
Operating and Administrative E	25	expenses. Add lines Contributions, gifts, grants	ומגש	ŢXV	11,679. 107,927.	11,67	9.	 	107,927.
ጀ	26	Total expenses and	-			· · · · · · · · · · · · · · · · · · ·			
		Add lines 24 and 25			119,606.	11,67	79.	0.	107,927.
	27	Subtract line 26 from Excess of revenue of							
	·	and disbursements	Are expenses		136,469.				
	t	Net investment inco	me (if negative, ente	r -0-)		14,50)5.		
	_ c	Adjusted net income	e (if negative, enter -	·O-)				14,951.	

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Par	+ 11	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	<u>End</u>	of year
1 41			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest	~			
	2	Savings and tempor	ary cash investments	95,678.	203,975	. 203, 975.
	3	Accounts receivable				
	ļ	Less allowance for	doubtful accounts >		<u></u>	
	4	Pledges receivable			· 	· · · · · · · · · · · · · · · · · · ·
	1 _	Less allowance for	doubtful accounts			
	5	Grants receivable				
	6	disqualified persons (attai	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
		Less allowance for				_
	8	Inventories for sale	* · · · · · · · ·			
	9	Prepaid expenses a	nd deferred charges			
Assets	10 a	Investments – US. obligations (attach s	and state government chedule)			
Ş	1	Investments — corporate	· ·			
	0	Investments — corporate	bonds (attach schedule)			
	11	Investments — land, equipment basis	buildings, and			
		Less accumulated deprec (attach schedule)	ation •			
	12	Investments - morte	gage loans.			
	13	Investments - other	(attach schedule)	515,127.	738,918	. 738,918.
	14	Land, buildings, and				
		Less accumulated deprec (attach schedule)	eation •		····	
	15		5.1			
	16	see the instructions	completed by all filers — Also, see page 1, item I).	610,805.	942,893	. 942,893.
	17	Accounts payable ar	nd accrued expenses	_		
/A	18	Grants payable				
ğ	19	Deferred revenue	land to the state of first constant			
Ę	20	•	tors, trustees, & other disqualified persons			
Liabilities	21	• •	s payable (attach schedule)		_ -	
_	22	Other liabilities (des	/		_ 	
	23	Total liabilities (add		0.	0	
SS S		Foundations that for and complete lines:	llow FASB ASC 958, check here ►X 24, 25, 29, and 30.			*
alan	24	Net assets without d	onor restrictions	610,805.	942,893	
d E	25	Net assets with done	or restrictions			
Net Assets or Fund Balanco		Foundations that do nand complete lines 2	not follow FASB ASC 958, check here P			
ō	26	•	rincipal, or current funds			1
\$3	27		or land, bldg , and equipment fund			
SS	28		ulated income, endowment, or other funds			
Ā	29		und balances (see instructions)	610,805.	942,893	<u> </u>
2	30		net assets/fund balances	610,805.	942,893	
Par		Analysis of Chan	ges in Net Assets or Fund Balance		<u> </u>	
1	Total	net assets or fund ba	alances at beginning of year — Part II, colu d on prior year's return).	mn (a), line 29 (must ag	ree with	610,805.
2		r amount from Part I,	· · · · · ·		2	136,469.
3			ne 2 (Itemize) SEE STATEMENT 4		3	195,619.
		lines 1, 2, and 3	SEC STATEMENT 4		-	942,893.
5		ases not included in line 2 (ıtemize) ►		5	
6		•	alances at end of year (line 4 minus line 5)	- Part II, column (b). III		942,893.
			·			

(a) List and describ	I Losses for Tax on Investment e the kind(s) of property sold (for example warehouse, or common stock, 200 shs	e, real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE STATEMENT 5					_
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas		(h) Gain or ((e) plus (f) m	
a					
<u>b</u>	<u> </u>				
d d	 				
e	 				<u></u>
	ing gain in column (h) and owned by the	foundation on 12/31/69		(I) Cours (Col	(h)
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(I) Gains (Col ain minus col (k), b an -O-) or Losses (fr	ut not less
	 				
b	+				
C					
d					
е					
2 Capital gain net income or (r	net capital loss) If gain, also in	enter in Part I, line 7 er -0- in Part I, line 7	2		11,233
3 Net short-term capital gain o	or (loss) as defined in sections 1222(5)	and (6).			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions If i	(loss), enter -0-	3		-40
	er Section 4940(e) for Reduced	Tax on Net Investme		l	
	e this part blank section 4942 tax on the distributable an alify under section 4940(e). Do not con	• • • • • • • • • • • • • • • • • • • •	ase period?	Yes	X No
	n each column for each year, see the inst		entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets	(d) Distribution (col (b) divided	
2018	68,638.	610	,805.		0.112373
2017	35,035.	539	,513.		0.064938
2016	59,428.	518	,178.		0.11468
2015	24,846.		,143.		0.04713
2014	15,478.	455	,231.		
					0.034000
2 Total of line 1, column (d)			2		
2 Total of line 1, column (d) 3 Average distribution ratio for the	o 5 year base period — divide the total or	aline 2 by 5.0, or by the	2		
3 Average distribution ratio for th	le 5-year base period — divide the total or ion has been in existence if less than !	n line 2 by 5 0, or by the 5 years	3		0.373130
Average distribution ratio for th number of years the foundate	ne 5-year base period — divide the total or ion has been in existence if less than ! aritable-use assets for 2019 from Part	5 years			0.373130
Average distribution ratio for th number of years the foundate	ion has been in existence if less than !	5 years	3		0.373130
 Average distribution ratio for the number of years the foundate Enter the net value of nonch Multiply line 4 by line 3 	ion has been in existence if less than !	5 years	3		0.034000 0.373130 0.074626
 Average distribution ratio for the number of years the foundate Enter the net value of nonch Multiply line 4 by line 3 	ion has been in existence if less than t aritable-use assets for 2019 from Part	5 years	3 4 5		0.373130
 Average distribution ratio for the number of years the foundat Enter the net value of nonch Multiply line 4 by line 3 Enter 1% of net investment in 	ion has been in existence if less than saritable-use assets for 2019 from Part income (1% of Part I, line 27b)	5 years	3 4 5		0.373130

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Form **990-PF** (2019)

Oili	13-42011:	21		aye 4	ř
Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruct	ions)			•
1 a	Exempt operating foundations described in section 4940(d)(2), check here				ĺ
	Date of ruling or determination letter. (attach copy of letter if necessary – see instructions)				•
t	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	45.	_
	check here ► X and enter 1% of Part I, line 27b				ĺ
(: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				ļ
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only, others, enter -0-)			0.	
	Add lines 1 and 2		1	45.	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.	
5			1	45.	=
6	Credits/Payments				
	2019 estimated tax pymts and 2018 overpayment credited to 2019 6 a 777.			1	ĺ
	Exempt foreign organizations — tax withheld at source 6b				ĺ
	: Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld				į
_	Total credits and payments Add lines 6a through 6d		<u> </u>	<u>77.</u>	
8	Enter any penalty for underpayment of estimated tax. Check here				
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		6	<u>32.</u>	
11				0.	,
Par	t VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X	
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b		Х	
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				İ
(Did the foundation file Form 1120-POL for this year?	1 c	 	<u>X</u>	ł
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				i
		<u>0.</u>		3	ĺ
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
•	foundation managers •\$ 0.	2	├		İ
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		├ ──	<u> </u>	i
	If 'Yes,' attach a detailed description of the activities		1 1		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X	
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X	
	If 'Yes,' attach the statement required by General Instruction T			- }	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				l
	By language in the governing instrument, or			- 1	l
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict				Ī
	with the state law remain in the governing instrument?	6		<u> X</u>	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	Х		;
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions			j	l
	N/A				l
b	off the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8 b	Х		
_		_			į (
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(6) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV.	⁽⁵⁾ 9		X	(
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		Y	•

Part VII-A Statements Regarding Activities (continued) Within the meaning of section \$12(0)(33) if Yes, database indicates and activities of the function of the functio		990-PF (2019) THE RD FOUNDATION, INC	13-42	201151	1	Page 5
1	Par	t VII-A Statements Regarding Activities (continued)			· · · · · · · · · · · · · · · · · · ·	
advisory privileges? If "Yes," attach statement. See instructions 13 Did the foundation comply with the public respection requirements for its annual returns and exemption application? Website address Whebsite address Section 4947(a)(1) nonexempt charitable funds form 900 PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or reasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check No' if the foundation agreed to make a grant to or to enology the official for a period differ termination of government service, if terminating within 90 diays is b) If yes, it is the years P 20 20	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions		. 11	Yes	+
Website address 14 The books are in care of P RD FOUNDATION. TINC 15 Section 4947(a)(1) nonexempt charitable frusts filing form 990.PF in lieu of Form 1041 – check here and enter the amound of tax-exempt interest received or accured during the year 16 Al any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, secrities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the Yes column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No.) if the foundation agreed to make 9 grant to or to employ the official for a period after termination of government service, it termination within 90 days? (6) Agree to pay money or property to a government official? (Exception, Check No.) if the foundation agreed to make 9 grant to or to employ the official for a period after termination of a disqualified person? (6) Agree to pay money or property to a government official? (Exception and the property of the provisions of section 4942(a), 3 or a cu	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified perso advisory privileges? If 'Yes,' attach statement See instructions	n had	12		X
14 The books are in care of ▶ RD FOUNDATION. TNC Located at * 450 PARK AVE 3RD FLOOR NEW YORK NY 2IP 4 + 10022 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 FP in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	13		applicatio	n ² 13	X	<u> </u>
Located at * 4.50 PARK AVE 3RD FLOOR NEW YORK MY 15 Section 4947(a)(1) nonexempt chariable trusts filing Form 990-FF in lieu of Form 1041 – check here and enter the amount of lax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B. [Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Brorow money from lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official for a period after termination of government service, if terminating within 90 days.) (7) If any answer is "Yes" to 1a(1)—(6), did any of the acis fail to qualify under the exceptions described in Regulations section 33 491((o)-3 or in a current notice regarding disaster assistance. Per accept the exceptions described in a failure to distribute in come (section 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4	14	NG1	no • 0	17-7/3-	9660	
15 Section 4947(a)(1) monexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the normal or the foreign country. Yes No 16			_		2000	
and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," either the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Birrow maney from lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation area of a disqualified person)? Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage to make a grant to or to employ the official for a period affer termination of government service, it terminating within 90 days). (5) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year agrading disaster assistance? See instructions 1 b IV/A 2 Taxes on failure to distribute income (section 4942(a)(3) or 4942(a)(5) or 1942(a)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII), thines 6d and fee) for fax year(5) beginning before 2019? b Are	16		10022		<u>_</u> <u>_</u>	
Yes No No No No No No No N	13		حا م		A -	
bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any litem is checked in the "Yes' column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the first dispersion of government service, if termination within 90 days (or person) (and enter the amount of tax-exempt interest received of accrued during the year	- 15		Tv	
enter the name of the foreign country	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority of bank, securities, or other financial account in a foreign country?	ver a	16	Yes	
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b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	Yes 5	X No		
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				<u></u>	I	1
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	b	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or				
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to		2	n N	/ <u>A</u>
charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of				- 3	+- 1	TA -
reopardize its charitable purpose that had not been removed from reopardy before the first day of	4 a			4.	a	x
reopardize its charitable purpose that had not been removed from reopardy before the first day of				_		T
the tax year beginning in 2019? 4b X	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could upon removed from joinardy before the first day of		j	1	
		the tax year beginning in 2019?		4	ol	X

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Part VII-B Statements Regarding Activit		1 4/20 May Be Req	uired (continued	<u>") </u>			
5 a During the year, did the foundation pay or incur a	•		О.,	<u></u>		Yes	No
(1) Carry on propaganda, or otherwise attempt	J	. , , ,	∐ Yes	X No	}		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?							
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	X No			
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	zation described	Yes	X No			
(5) Provide for any purpose other than religio educational purposes, or for the preventio			Yes	X No			
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations	the transactions fail to current notice regarding d	qualify under the excel	ptions				
See instructions Organizations relying on a current notice rega	rding disaster assistanc	ce, check here	•	П	5 b	N	/ <u>A</u>
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	☐ No			
6a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or ind	rectly, to pay premium	s Yes	XNo			
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene		تي	6 b		X
If 'Yes' to 6b, file Form 8870	J-1, 1, 1,	والمراجع والمراجع والمراجع المراجع المراجع		₩.			
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				X No	7 b		
8 Is the foundation subject to the section 4960 tax of	· ·		ration				
or excess parachute payment(s) during the ye	ear ⁹		Yes	X No			
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Pai	d Emp	loyees	; ,	
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation, See	instructions.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions t employee bene plans and deferr compensation	fit (e)	Expense other al		
ROSS DWORMAN	DIRECTOR	0.		0.			0.
450 PARK AVENUE 3RD FLOOR NEW YORK, NY 10022	0						0.
LAURA SMITH ROTHE	DIRECTOR	0.		0.			0.
P.O. BOX 5775	0	•		`			•
SANTA MONICA, CA 90409							
SARAH KATHERINE DWORMAN	DIRECTOR	0.		0.			0.
450 PARK AVENUE 3RD FLOOR NEW YORK, NY 10022	0						
						_	
2 Commencedia of the United States	landon de	m line 1 and inclusion		ME!			
2 Compensation of five highest-paid employees (of	(b) Title, and average	on line I — see instruction	(d)Contributions t	0			
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee beneft plans and deferrence compensation	it (e)	Expense other al	e acco lowan	ount, ices
NONE							
			<u> </u>				
Total number of other employees paid over \$50,000)		·	▶			Λ

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Form 990-PF (2019) THE RD FOUNDATION, INC	13-420	1151 Page 7
Part VIII Information About Officers, Directors, Trustees, Found and Contractors (continued)	ation Managers, Highly Paid E	
3 Five highest-paid independent contractors for professional services. See ins	structions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	-	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 <u>N/A</u>		

Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions	
3	
· · · · · · · · · · · · · · · · · · ·	

Total. Add lines 1 through 3 BAA Form **990-PF** (2019)

Pa	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities	1 a	
	Average of monthly cash balances	1 b	
	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c)	1 d	0.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Pai	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation and certain foreign organizations, check here ■ and do not complete this part.)	ting f	oundations
1	Minimum investment return from Part X, line 6	1	
2 8	Tax on investment income for 2019 from Part VI, line 5		
ı	Income tax for 2019 (This does not include the tax from Part VI)	<u> </u>	
(Add lines 2a and 2b	2 c	145.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	-145.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-145.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7_	0.
Pa	TXII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1 a	107,927.
I	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
ı	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	107,927.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5_	145.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	107,782.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndatior	1
BAA			Form 990-PF (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019				0.
a Enter amount for 2018 only			0.	
b Total for prior years 20 , 20 , 20		0.	<u> </u>	
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016 36, 678.				
d From 2017 35, 219.				
e From 2018 68,824.				
f Total of lines 3a through e	140,721.]
4 Qualifying distributions for 2019 from Part				
XII, line 4. ► \$ 107, 927.				
a Applied to 2018, but not more than line 2a			0.)	
b Applied to undistributed income of prior years				
(Election required – see instructions)		0.		<u></u>
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	107,927.		- · · · · ·	
5 Excess distributions carryover applied to 2019	· · · · · · · · · · · · · · · · · · ·			
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	248,648.			
	240,040.			
b Prior years' undistributed income Subtract line 4b from line 2b	·····	0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
				·
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2020				0.
7 Amounts treated as distributions out of				-
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
, i	248,648.			
10 Analysis of line 9 a Excess from 2015				1
		ļ	ļ	
30,0,0:				
c Excess from 2017 35,219. d Excess from 2018 68,824.				
e Excess from 2019 107, 927.				
BAA			L	Form 990-PF (2019)

PartiXIV Private Operating Foundat		ictions and Par	t VII-A, question	9)	N/A
1 a If the foundation has received a ruling or dete is effective for 2019, enter the date of the	rmination letter that	it is a private operat	ing foundation, and the	ruling -	
b Check box to indicate whether the foundate	•	erating foundation d	lescribed in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for each year listed	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a.					
 Qualifying distributions from Part XII, line 4, for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon			. =		
a 'Assets' alternative test — enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
			 		
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income				45.000	,
PartiXVI Supplementary Information assets at any time during th	(Complete this e vear — see in	part only if the structions.)	foundation had	\$5,000 or more	in 💉
1 Information Regarding Foundation Manag	_ _			·	
List any managers of the foundation who have close of any tax year (but only if they have ROSS DWORMAN	contributed more the contributed more	aan 2% of the total co than \$5,000) (See	ontributions received by section 507(d)(2).)	y the foundation befo	ore the
b List any managers of the foundation who own a partnership or other entity) of which the	10% or more of the	stock of a corporatio	n (or an equally large	portion of the owner	ship of
a partnership or other entity) of which the NONE	foundation has a 1	0% or greater inter	est		·
2 Information Regarding Contribution, Grant, C	Gift, Loan, Scholarsh	ip, etc., Programs:			
Check here XI if the foundation only ma requests for funds. If the foundation makes 2a, b, c, and d. See instructions	kes contributions to	preselected charitable	e organizations and dorganizations under ot	es not accept unsol her conditions, cor	icited nplete items
a The name, address, and telephone number or	email address of the	e person to whom ap	plications should be a	ddressed	
b The form in which applications should be s	uhmitted and infor	mation and materia	ale they should includ		
o The form in which applications should be s	agmitted and imor	mation and materia	ns they should includ	e	
c Any submission deadlines					
					
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charita	ble fields, kinds of in	stitutions, or other	tactors

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
SEE STATEMENT 6				
		:		
		}		
		i		
		•		
•				
		į		İ
				i
Total	I		► 3a	107,927
b Approved for future payment				
		1		
		!	1	
		1		
Tatal			▶ 3h	

5.20	s amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
1 Proa	ram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
-	rann service revenue	-		code		
а ь						
		+		+-+-		
d		+		 		
ě	·	+				_
ť	·	+				
a Fees	and contracts from government agencies	 				
_	bership dues and assessments			<u> </u>		
3 Interes	st on savings and temporary cash investments			 	269.	
	ends and interest from securities		· · · · · ·	<u> </u>	14,682.	
5 Net r	ental income or (loss) from real estate		· · · · · · · · · · · · · · · · · · ·			
a Debt	-financed property					
b Not c	lebt-financed property					
6 Net re	ntal income or (loss) from personal property					
7 Othe	r investment income					
8 Gain o	r (loss) from sales of assets other than inventory				<u> </u>	11,233.
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory					
11 Othe	r revenue					
a	· · · · · · · · · · · · · · · · · · ·					
b		 				
·.——		 		 		
d						
12 Subt	otal Add columns (b), (d), and (e)	+		+	14.055	11 000
		L	·		14,967. 13	11,233.
	. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculati	one)			13 .	26,200.
	-B Relationship of Activities to the		ment of Evem	nt Purnose	26	
Line No.	Explain below how each activity for which is accomplishment of the foundation's exempt					v to the
▼	Explain below how each activity for which in	nurnoses (othe	r than by providing	funds for cur	ch purposes) (See in	activistions \
	accomplishment of the foundation's exempt	purposes (otrie	r thair by providing	i iulius loi sui	ni baiboses) (See ii	istructions)
N/A	accomplishment of the foundation's exemple	——————————————————————————————————————	T than by providing	1 101105 101 500	Cir purposes) (See ii	istructions)
N/A	accomplishment of the foundation's exempt		T than by providing	1 101105 101 500	in purposes) (See ii	istructions)
N/A	accomplishment of the foundation's exempt	purposes (othe	T than by providing	Turius for suc		istructions)
N/A	accomplishment of the foundation's exempt	purposes (ottle	T than by providing	Tulius for suc	in purposes) (See ii	isudctions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	Turius for suc	in purposes) (See ii	istructions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See ii	istructions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION TO SUC	in purposes) (See ii	isuuctions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See II	isuuciions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See ii	istructions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	purposes (office	T than by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	pulposes (office	T thair by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	istructions)
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T than by providing	TUTION SUC	in purposes) (See II	
N/A	accomplishment of the foundation's exempt	pulposes (office	T that by providing	TUTION SUC	in purposes) (See II	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

											Yes	No
1 D	old the o	irganization direc	tly or indirect	tly engage in any i section 501(c)(3)	of the following w	ith any othe	er organizatio 527	n	1			
re	elating t	o political organi	zations?	366(1011 301(6)(3)	organizations) of	III SCCIOII	J27,		1			
	-	•		n to a noncharitab	le exempt organi	zation of						. 1
	I) Cash	•			on one or govern				<u> </u>	1 a (1)		X
-	•	r assets							-	1 a (2)		
	•								-	1 4 (2)		X
_		nsactions:							<u> </u>			
•	•			exempt organizat					├ -	1 b (1)		_X_
(2	2) Purcl	hases of assets f	rom a nonch	arıtable exempt or	ganızatıon				L	1 b (2)		X
(3	3) Renta	al of facilities, eq	juipment, or d	other assets					L	1 b (3)		X
(4	4) Reim	bursement arran	gements							1 b (4)		Х
(5	5) Loan	s or loan guarant	tees						_	1 b (5)		X
(6) Perfo	rmance of service	es or membe	ership or fundraisi	ng solicitations				<u> </u>	1 b (6)		X
•	•			g lists, other asse	J	vees.			<u> </u>	1 c		X
				g	10, 01 paid 0111p10.	,			L_			<u> </u>
d If	the ans	swer to any of the , other assets, or	e above is 'Yo services given	es, complete the by the reporting fo	following schedule oundation If the fou	e. Column (indation rece	b) should alveved less than	vays show the fair market v	e fair ma alue in	arket val	ue of	
				it, show in column								
(a) Line	e no	(b) Amount involved	(c) Na	ime of noncharitable ex	empt organization	(d) D	escription of tran	sters, transaction	ns, and sh	arıng arrar	igement	<u> </u>
N/A												
			_									
										- <u>-</u>		
		- <u>-</u> -										
	-											
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		1 1 11										
2 a IS	s the toui	ndation directly or	indirectly affili	iated with, or relate section 501(c)(3)	d to, one or more t	ax-exempt o 77	organizations			Yes	X	No
		complete the follo) Of 111 Section 62	•				□.03	<u> </u>	
					no of organization			Doggration	of rolati	onchin		
	(a)	Name of organiz	alion	(0) 19	pe of organization	<u>'</u>	(c) Description	UI TEIALI	onsnip		
N/A							·					
												
		•						7				
	Under pe	nalties of perjury, I de	clare that I have e	examined this return, inc	luding accompanying s	chedules and s	tatements, and to	the best of my kr	nowledge a	ind belief, i	l is true,	
Sign	correct, a	and complete Declarat	tion of pre parer (c	ther than taxpayer) is b	ased on all information	or which prepai	rer nas any know	leage			DC -J	
	N. C		1/		- 11/00	, 4				May the I this return	n with th	e
Here		Con	/ve-		P 4/21	-/40 PR	ESIDENT			preparer See instri	shown b uctions _	elow?
	Signati	ure of officer or trustee			Date	Title					Yes	No
		Print/Type preparer's	name	Preparer	s signature	00	Date	Check	ıf P	TIN		
Paid		JOHN S. ME	NZELOS	TOPIN	No MENTRIC	?	7-17-20	self employ	_	200240	1231	
				MENZELOG	A THE	<u>~</u>	<u> </u>			_		
Prepa		Firm's name	JOHN S.	MENZELOS\E	A, INC.			FRANSEN (01-056	<u> </u>		
Use O	וחי	Firm's address	2252 W.	CARSON ST.	, SUITE A				212 2	00 22		
			TORRANCE	E, CA 90501		_		Phone no		28- <u>43</u> 4		
BAA									F	Form 99 0	O-PF (2019)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2019

Name of the organization THE RD	FOUNDATION. INC	Employer identification number				
C/O RD	CAPITAL	13-4201151				
Organization type (check one)						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
1 7	4947(a)(1) nonexempt charitable trust not treated as a private foundation	on				
Form 990-PF	527 political organization					
	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule . Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions						
Special Rules						
under sections 509(a)	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
during the year, tota	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.						
Caution: An organization that	isn't covered by the Coneral Rule and/or the Special Rules doesn't file Sched	ule B (Form 990, 990-F7, or				

990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF,

Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

2cueanie R ((Form 9	90, 990-	EZ, or	990-PF)	(2019,
Name of assessed	-1				

THE RD FOUNDATION, INC

Employer identification number

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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional s	pace is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROSS DWORMAN 6580 SEA COVE DRIVE	\$ 221,875.	Person X Payroll Noncash
	RANCHO PALOS VERDES, CA 90275	-	(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
~		\$	Person Payroli Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
~		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
BAA	TEEA0702L 08/09/19	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2019)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization

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THE RD FOUNDATION, INC

13-4201151

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional sp	pace is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No.	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
Part I		(See instructions.)	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
BAA	Sche	dule B (Form 990, 990-EZ	, or 990-PF) (2019

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Scriedule L	3 (1 OHH 330, 330-LZ, 01 330-1 1) (2013)			
Name of organ	FOUNDATION, INC		Employer identification number 13-4201151	
		ne year from any one contrib empleting Part III, enter the tota (Enter this information once Se	nizations described in section 501(c)(7), (8), outor. Complete columns (a) through (e) and of exclusively religious, charitable, etc.	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
Parti	N/A			
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee	
(a)	(b)	(c)	(d)	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Description of how gift is held	
		(e) Transfer of gift		
	Transferee's name, address	Relationship of transferor to transferee		
			·	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Description of how gift is held	
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee	

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THE RD FOUNDATION, INC C/O RD CAPITAL

13-4201151

STATEMENT 1				
FORM 990-PF,	PART	Í,	LINE	16 B
ACCOUNTING		•		

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	TOTAL	\$ 3,400. \$ 3,400.	\$ 3,400. \$ 3,400.	\$ 0.	\$ 0.

STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID ON FOREIGN DI	IVIDENDS \$ 325.	\$ 325.		
FOREIGN TAX PAID ON FOREIGN D	IVIDENDS			
FOREIGN TAX PAID ON FOREIGN D		48.		
Т	FOTAL \$ 453.	\$ 453.	\$ 0.	\$ 0.

STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBS BROKERAGE FEES UBS BROKERAGE FEES UBS BROKERAGE FEES	TOTAL	\$ 1,484. 2,767. 3,575. \$ 7,826.	\$ 1,484. 2,767. 3,575. \$ 7,826.	\$ 0.	\$ 0.

STATEMENT 4 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

TOTAL \$ 195,619.

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ZU		7

FEDERAL STATEMENTS

THE RD FOUNDATION, INC C/O RD CAPITAL

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STATEMENT 5 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

					(B)	HOW (C) DATE	(D) DATE
ITEM		(A) DES	CRIPTION		ACQU	IRED AC	OUIRED	SOLD
1	SHORT TERM	SECURITIES	UBS FINAN	CIAL	PURCH	ASED 1/	01/2019	12/31/2019
2	LONG TERM	SECURITIES	UBS FINANC	IAL	PURCH	IASED 1/	01/2018	12/31/2019
3		SECURITIES			PURCH	ASED 1/	01/2019	12/31/2019
4		SHORT TERM	SECURITIES	UBS FINAN	ICIAL		•	
•	***************************************				PURCH	IASED 1/	01/2019	12/31/2019
5	LONG TERM	SECURITIES	UBS FINANC	TAL	PURCH		01/2018	12/31/2019
6		SECURITIES			PURCH		01/2018	12/31/2019
J	Done Ibia.	0200111120	020 12			_,	,	,,
	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
	GROSS	DEPRÉC.	COST	GAÍN	ÈΜV	ADJ. BAS.	EXCESS	GÀÍN
ITEM	SALES	ALLOWED	BASIS	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS)
1	600.	<u> </u>	680.	-80.				\$ -80.
2	25,891.		29,405.	-3,514.				-3,514.
3	1,744.		1,731.	13.				13.
4	27.		0.	27.				27.
5	26,305.		17,703.	8,602.				8,602.
6	28,871.		22,686.	6,185.				6,185.
•	_3,0.2.		,	-,			TOTAL	

STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
CATHEDRAL OF ST JOHN THE DIVINE 1047 AMSTERDAM AVE NEW YORK NY 10025	NONE	PC	CHARITABLE CONTRIBUTION	\$ 1,000.
COMPASSION COMPASSION INTERNATIONAL COLORADO SPRINGS CO 80997	NONE	PC	CHARITABLE CONTRIBUTION	1,368.
CONGREGATION NER TAMID OF SOUTH BAY 5721 CRESTRIDGE ROAD RANCHO PALOS VERDES CA 90275	NONE	PC	CHARITABLE CONTRIBUTION	4,809.
HAPPY TRAILS FOR KIDS 2525 OCEAN PARK BLVD #104 SANTA MONICA CA 90405	NONE	PC	CHARITABLE CONTRIBUTION	10,883.
LOCKWOOD ARC P.O. BOX 1510 FRAZIER PARK CA 93225	NONE	PC	CHARITABLE CONTRIBUTION	6,000.

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THE RD FOUNDATION, INC C/O RD CAPITAL

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STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
STATER BROS CHARITIES / BELIEVE WALK P.O. BOX 150 SAN BERNARDINO CA 92402	NONE	PC	CHARITABLE CONTRIBUTION	\$ 500.
WAGS & WALKS 8721 SANTA MONICA BLVD #344 WEST HOLLYWOOD CA 90069	NONE	PC	CHARITABLE CONTRIBUTION	7,000.
HABITAT FOR HORSES 606 HABITAT FOR HORSES LANE ALVIN TX 77511	NONE	PC	CHARITABLE CONTRIBUTION	500.
NATIONAL MULTIPLE SCLEROSIS SOCIETY P.O. BOX 4527 NEW YORK NY 10163	NONE	PC	CHARITABLE CONTRIBUTION	500.
COALITION FOR ENGAGED EDUCATION 1660 STANFORD STREET SANTA MONICA CA 90404	NONE	PC	CHARITABLE CONTRIBUTION	5,000.
HEART FOUNDATION 31822 VILLAGE CENTER ROAD WESTLAKE VILLAGE CA 91361	NONE	POF	CHARITABLE CONTRIBUTION	1,000.
READ USA 1001 MAYPORT ROAD #330491 ATLANTIC BEACH FL 32233	NONE	POF	CHARITABLE CONTIBUTION	2,500.
WELLNESS IN THE SCHOOLS 31 WEST 125TH STREET 5TH FLOOR NEW YORK NY 10027	NONE	POF	CHARITABLE CONTRBUTION	1,000.
CITY OF HOPE E DUARTE ROAD DUARTE CA 91010	NONE	POF	CHARITABLE CONTRIBUTION	16,667.
CROHN'S & COLLITIS FOUNDATION 10350 SANTA MONICA BLVD #120 LOS ANGELES CA 90025	NONE	POF	CHARITABLE CONTRIBUTION	500.
LOS ANGELES MASTER CHORALE 135 N GRAND AVE LOS ANGELES CA 90012		POF	CHARITABLE CONTRIBUTION	2,000.

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STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE C GRANT		TNUOMA
PUBLIC COUNCIL 610 S ARDMORE AVE LOS ANGELES CA 90005	NONE	POF	CHARITABLE CONTRIBUTION	\$	1,000.
ROLLING HILLS PREP HUSKY FUND ONE ROLLING HILLS PREP WAY SAN PEDRO CA 90732	NONE	POF	CHARITABLE CONTRIBUTION		5,000.
ST JOHNS CATHEDRAL 514 W ADAMS BLVD LOS ANGELES CA 90007	NONE	PC	CHARITABLE CONTRIBUTION		1,950.
UCLA SEMEL INSTITUTE / RESEARCH GRANT 1920 WILSHIRE BLVD STE 1400 LOS ANGELES CA 90024	NONE	POF	CHARITABLE CONTRIBUTION		25,000.
UPLIFT FAMILY SERVICES 815 N EL CENTRO AVE LOS ANGELES CA 90038	NONE	PC	CHARITABLE CONTRIBUTION		5,250.
WHITEFISH LEGACY PARTNERS P.O. BOX 1895 WHITEFISH MT 59937	NONE	PF	CHARITABLE CONTRIBUTION		1,000.
JACKSON LABORTORY P.O. BOX 254 BAR HARBOR ME 04609	NONE	PF	CHARITABLE CONTRIBUTION		5,000.
MDI YMCA 21 PARK STREET BAR HARBOR ME 04609	NONE	PC	CHARITABLE CONTRIBUTION		2,500.
			,	TOTAL \$	107,927.