

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation
PLANETARY METAMORPHOSIS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O BALDWIN BROTHERS, 204 SPRING ST.

City or town, state or province, country, and ZIP or foreign postal code
MARION, MA 02738-1570

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 467,988.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d), must be on cash basis.)

A Employer identification number
13-4137070

B Telephone number
508-748-0800

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		11,653.	11,653.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		13,769.			STATEMENT 2
b Gross sales price for all assets on line 6a		56,238.			
7 Capital gain net income (from Part IV, line 2)			13,762.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		11.	11.		STATEMENT 3
12 Total. Add lines 1 through 11		25,433.	25,426.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		3,340.	1,670.		1,670.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		850.	250.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		4,498.	3,603.		360.
24 Total operating and administrative expenses. Add lines 13 through 23		8,688.	5,523.		2,030.
25 Contributions, gifts, grants paid		21,116.			21,116.
26 Total expenses and disbursements. Add lines 24 and 25		29,804.	5,523.		23,146.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-4,371.			
b Net investment income (if negative, enter -0-)			19,903.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	32,360.		
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	75,210.	86,756.	87,309.
	b Investments - corporate stock STMT 9	235,533.	262,293.	380,500.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other	6,858.	0.	0.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ <u>DIVIDENDS RECEIVABLE</u>)	155.	179.	179.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	350,116.	349,228.	467,988.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <u>OVERDRAFT</u>)	0.	3,483.	
	23 Total liabilities (add lines 17 through 22)	0.	3,483.	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	350,116.	345,745.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 Total net assets or fund balances	350,116.	345,745.	
	30 Total liabilities and net assets/fund balances	350,116.	349,228.	

Part III. Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	350,116.
2 Enter amount from Part I, line 27a	2	-4,371.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	345,745.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	345,745.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	56,227.	42,465.	13,762.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			13,762.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	13,762.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	18,651.	422,497.	.044145
2017	40,027.	416,438.	.096118
2016	16,536.	401,026.	.041234
2015	7,105.	434,750.	.016343
2014	26,850.	477,781.	.056197

2 Total of line 1, column (d)	2	.254037
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.050807
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	439,153.
5 Multiply line 4 by line 3	5	22,312.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	199.
7 Add lines 5 and 6	7	22,511.
8 Enter qualifying distributions from Part XII, line 4	8	23,146.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	199.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	199.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	199.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	547.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	700.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	1,247.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,048.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 1,048. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► RAICH ENDE MALTER & CO. LLP Telephone no. ► 212-695-7003 Located at ► 1375 BROADWAY, 15TH FLOOR, NEW YORK, NY ZIP+4 ► 10018		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE SEILER	DIRECTOR - PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STRE	10.00	0.	0.	0.
MARION, MA 027381570				
MICHAEL BALDWIN	DIRECTOR - VICE PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STRE	10.00	0.	0.	0.
MARION, MA 027381570				
BILL MARVEL	DIR - SECRETARY/ TREASURER			
C/O BALDWIN BROTHERS, 204 SPRING STRE	10.00	0.	0.	0.
MARION, MA 027381570				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	427,607.
b	Average of monthly cash balances	1b	18,234.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	445,841.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	445,841.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,688.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	439,153.
6	Minimum investment return. Enter 5% of line 5	6	21,958.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,958.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	199.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	199.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,759.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,759.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,759.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	23,146.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	23,146.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	199.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,947.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				21,759.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	890.			
b From 2015				
c From 2016				
d From 2017	19,801.			
e From 2018				
f Total of lines 3a through e	20,691.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	23,146.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				21,759.
e Remaining amount distributed out of corpus	1,387.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	22,078.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	890.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	21,188.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017	19,801.			
d Excess from 2018				
e Excess from 2019	1,387.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

Form **990-PF** (2019)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTERS FOR SPIRITUAL LIVING 573 PARK POINT DRIVE GOLDEN, CO 80401	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	650.
COALITION TO SALUTE AMERICA'S HEROES 552 FORT EVANS ROAD, SUITE 300 LEESBURG, VA 20176	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	15.
DOCTORS WITHOUT BORDERS 40 RECTOR ST, 16TH FL NEW YORK, NY 10006	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	400.
FOOD FOR THE POOR, INC 6401 LYONS RD COCONUT CREEK, FL 33073	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	915.
FOOD LIFELINE 815 S 96TH STREET SEATTLE, WA 98108	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	500.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			21,116.
b Approved for future payment				
NONE				
Total	▶ 3b			0.

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | | X |
| (2) | Other assets | | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | | X |
| (3) | Rental of facilities, equipment, or other assets | | X |
| (4) | Reimbursement arrangements | | X |
| (5) | Loans or loan guarantees | | X |
| (6) | Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

VICE PRESIDENT

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

MICHAEL J. ROMEO

Preparer's signature

Michael J. Romeo

Date

11/10/20

Check ☐ self-employed

PTIN

P00482624

Firm's name ► **RAICH ENDE MALTER & CO, LLP**

Firm's EIN ► 11-2336434

Firm's address ► 1375 BROADWAY
NEW YORK, NY 10018

Phone no. 212-944-4433

Form **990-PF** (2019)

PLANETARY METAMORPHOSIS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT A	P		12/31/19
b SEE ATTACHED STATEMENT A	P		12/31/19
c CAPITAL GAIN DISTRIBUTION	P		12/31/19
d GAINS ON SALE THRU PARTNERSHIP	P		12/31/19
e SEC 1231 GAINS THRU PARTNERSHIP	P		12/31/19
f GAINS ON SALE THRU PARTNERSHIP	P		12/31/19
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,273.		2,632.	641.
b 51,938.		39,830.	12,108.
c 955.			955.
d 60.			60.
e 1.			1.
f		3.	-3.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			641.
b			12,108.
c			955.
d			60.
e			1.
f			-3.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	13,762.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSPIRATION MINISTRIES N2270 STATE ROAD 67 WALWORTH, WI 53184	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	2,429.
KBTC/BATES TECH COLLEGE 2320 S. 19TH ST TACOMA, WA 98405	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	240.
KCTS 9 401 MERCER ST. SEATTLE, WA 98109	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	1,156.
MARION INSTITUTE 202 SPRING STREET MARION, MA 02738-1570	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	2,000.
MAZON: A JEWISH RESPONSE TO HUNGER 10850 WILSHIRE BLVD. SUITE 400 LOS ANGELES, CA 90024	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	200.
NATIONAL LAW ENFORCEMENT OFFICERS MEMORIAL FUND 444 E STREET NW WASHINGTON, DC 20001	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	15.
OPERATION SMILE 12 MERCEDES DR MONTVALE, NJ 07645	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	750.
PLAN INTERNATIONAL USA, INC. 155 PLAN WAY WARWICK, NY 02886	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	396.
SHRINERS HOSPITAL FOR CHILDREN 2900 N. ROCKY POINT DR. TAMPA, FL 33607	PUB. CHARITY	EXEMPT	SEE STATEMENT # 8	250.
SPECIAL OLYMPICS WASHINGTON 2815 SECOND AVENUE SUITE 370 SEATTLE, WA 98121	PUB. CHARITY	EXEMPT	SEE STATEMENT # 7	150.
Total from continuation sheets				18,636.

13-4137070

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

Planetary Metamorphosis Foundation

December 31, 2019

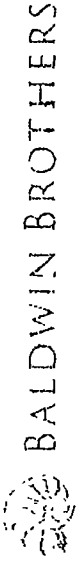
Realized Gains & Losses

Summary

TOP LEVEL HOLDING ACCOUNT	SHORT TERM REALIZED GAIN	LONG TERM REALIZED GAIN	NET REALIZED GAIN
Planet	\$640.91	\$12,106.35	\$12,749.26
Total	\$640.91	\$12,106.35	\$12,749.26

Detail

SECURITY	PURCHASE DATE	COST BASIS	PROCEEDS	SHORT TERM REALIZED GAIN	LONG TERM REALIZED GAIN	NET REALIZED GAIN
Amazon Com Inc.	11-17-2014	\$1,611.04	\$9,572.25	\$0.00	\$7,961.21	\$7,961.21
Amazon Com Inc	11-17-2014	\$1,611.04	\$9,572.25	\$0.00	\$7,961.21	\$7,961.21
Apple Inc Com	03-18-2013	\$962.69	\$2,985.26	\$0.00	\$2,022.57	\$2,022.57
Apple Inc Com	03-18-2013	\$962.69	\$2,985.26	\$0.00	\$2,022.57	\$2,022.57
Berkshire Hathaway Inc Del CL A New	03-27-2011	\$2,112.66	\$5,462.25	\$0.00	\$3,349.59	\$3,349.59
Berkshire Hathaway Inc Del CL A New	03-27-2011	\$2,112.66	\$5,462.25	\$0.00	\$3,349.59	\$3,349.59
BGC Partners Inc Com	04-07-2014	\$3,788.23	\$3,913.71	\$0.00	\$125.48	\$125.48
BGC Partners Inc Com	04-07-2014	\$3,788.23	\$3,913.71	\$0.00	\$125.48	\$125.48
Eog Res Inc Com	03-28-2014	\$7,767.18	\$5,584.59	\$0.00	\$2,182.59	\$2,182.59
Eog Res Inc Com	03-28-2014	\$7,767.18	\$5,584.59	\$0.00	\$2,182.59	\$2,182.59
HP Inc. Com	04-17-2015	\$4,823.02	\$4,200.00	\$0.00	(\$623.02)	(\$623.02)
HP Inc. Com	04-17-2015	\$4,823.02	\$4,200.00	\$0.00	(\$623.02)	(\$623.02)
Merck & Co Inc New Com	02-21-2016	\$2,330.15	\$2,000.00	\$0.00	\$330.15	\$330.15
Merck & Co Inc New Com	02-21-2016	\$2,330.15	\$2,000.00	\$0.00	\$330.15	\$330.15
Newmark Group Inc CL A	07-20-2014	\$2,350.68	\$3,108.57	\$0.00	\$757.89	\$757.89
Newmark Group Inc CL A	07-20-2014	\$2,350.68	\$3,108.57	\$0.00	\$757.89	\$757.89
Pioneer Nat Res Co Com	03-22-2017	\$3,851.98	\$5,407.76	\$0.00	\$1,555.78	\$1,555.78
Pioneer Nat Res Co Com	03-22-2017	\$3,851.98	\$5,407.76	\$0.00	\$1,555.78	\$1,555.78
S&P Global Inc Com	03-22-2017	\$3,851.98	\$5,407.76	\$0.00	\$1,555.78	\$1,555.78
S&P Global Inc Com	03-22-2017	\$3,851.98	\$5,407.76	\$0.00	\$1,555.78	\$1,555.78



• STUT A

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS & INTEREST FROM PARTNERSHIPS	84.	0.	84.	84.	
PERSHING ADVISOR SOLUTIONS LLC	11,569.	0.	11,569.	11,569.	
TO PART I, LINE 4	11,653.	0.	11,653.	11,653.	

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SEE ATTACHED STATEMENT A	3,273.	2,632.	0.	0.	641.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SEE ATTACHED STATEMENT A	51,938.	39,830.	0.	0.	12,108.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
CAPITAL GAIN DISTRIBUTION	955.	0.	0.	0.	955.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
GAINS ON SALE THRU PARTNERSHIP	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
60.	0.	0.	0.	60.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SEC 1231 GAINS THRU PARTNERSHIP	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1.	0.	0.	0.	1.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
GAINS ON SALE THRU PARTNERSHIP	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	3.	0.	0.	-3.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
LONG TERM GAINS THRU PARTNERSHIPS	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	4.	0.	0.	-4.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SEC 1231 GAINS THRU PARTNERSHIPS	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7.	0.	0.	0.	7.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SHORT TERM GAINS THRU PARTNERSHIPS	PURCHASED			12/31/19
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4.	0.	0.	0.	4.

NET GAIN OR LOSS FROM SALE OF ASSETS	13,769.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	13,769.

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER UNRELATED INCOME FROM THE BLACKSTONE GROUP L.P.	0.	0.	
OTHER INCOME FROM BLACKSTONE	13.	13.	
SEC 988 GAIN FROM BLACKSTONE	-2.	-2.	
TOTAL TO FORM 990-PF, PART I, LINE 11	11.	11.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,340.	1,670.		1,670.
TO FORM 990-PF, PG 1, LN 16B	3,340.	1,670.		1,670.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS CORPORATE TAXES	250.	250.		0.
EXCISE TAX	600.	0.		0.
TO FORM 990-PF, PG 1, LN 18	850.	250.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	3,595.	3,595.		0.
NEWSPAPER AD	160.	0.		160.
INVESTMENT INTEREST EXPENSES THRU PARTNERSHIPS	6.	6.		0.
PORTFOLIO DEDUCTIONS THRU PARTNERSHIPS	2.	2.		0.
NON-DEDUCTIBLE CONTRIBUTIONS	535.	0.		0.
NYS FILING FEE	200.	0.		200.
TO FORM 990-PF, PG 1, LN 23	4,498.	3,603.		360.

FOOTNOTES

STATEMENT 7

SUPPLEMENTARY STATEMENTS

PART: XV LINE: 2 SUPPLEMENTARY INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE. THE DIRECTORS CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS ETC. ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS TO ITS ACTIVITIES.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BONDS FUND - SEE STMT B		X	86,756.	87,309.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			86,756.	87,309.
TOTAL TO FORM 990-PF, PART II, LINE 10A			86,756.	87,309.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COMMON STOCK - SEE STMT B	221,388.	334,615.	
PREFERRED EQUITY - SEE STMT B	40,905.	45,885.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	262,293.	380,500.	

Portfolio Evaluation for

STATEMENT B

Planetary Metamorphosis Foundation
December 31, 2019 ARE007620

Quantity	Security Description	Original Cost	Current Value	Gain/ (-Loss)	Annual Income
Fixed Income					
Mutual Bond Fund					
Bond ETFs					
65.00	Goldman Sachs ETF TR Treasury Acces 0-1 YR ETF Pricing Basket	6,526.18	6,509.10	(17.08)	
	Bond ETFs Total	6,526.18	6,509.10	(17.08)	0.00
Bond Funds					
3,524.23	JP Morgan Core Bond Fund Select Class	40,000.00	41,656.39	1,656.39	
435.16	Lord Abbott Inflation focused Fund Class I	5,020.00	4,969.54	(50.46)	
3,570.99	Prudential Absolute Return Bond Fund Class Z	35,210.00	34,174.41	(1,035.59)	
	Bond Funds Total	80,230.00	80,800.34	570.34	0.00
Mutual Bond Fund Total					
		86,756.18	87,309.44	553.26	
Preferred Equity					
1,750.00	Cohen & Steers Ltd Duration PFD & Income Fd	40,905.03	45,885.00	4,979.97	
	Preferred Equity Total	40,905.03	45,885.00	4,979.97	0.00
FIXED INCOME TOTAL					
		121,135.03	126,685.34	5,550.31	0.00
Common Stock					
Communication Services					
10.00	Alphabet Inc CL A	2,608.23	13,393.90	10,785.67	
195.00	Comcast Corp CL A	8,161.46	8,769.15	607.69	
155.00	Verizon Communications	8,436.77	9,517.00	1,080.23	
Consumer Discretion					
10.00	Amazon.com Inc.	1,611.03	9,239.20	7,628.17	

Portfolio Evaluation for

Planetary Metamorphosis Foundation

December 31, 2019 ARE007620

STATEMENT B

Quantity	Security Description	Original Cost	Current Value	Gain/ (-Loss)	Annual Income
85.00	Hasbro Inc	7,545.13	8,976.85	1,431.72	
95.00	Starbucks	5,580.08	8,352.40	2,772.32	
<u>Consumer Staples</u>					
40.00	Costco Wholesale Corp New Com	6,382.66	11,756.80	5,374.14	
35.00	Estee Lauder Cos Inc CL A	6,842.79	7,228.90	386.11	
80.00	Pepsico Inc.	9,006.10	10,933.60	1,927.50	
<u>Energy</u>					
100.00	ConocoPhillips	6,616.69	6,503.00	(113.69)	
<u>Financials</u>					
325.00	Bank Amer Corp Com	8,684.39	11,446.50	2,762.11	
235.00	Blackstone Group Inc CL A	6,787.00	13,145.90	6,358.90	
70.00	First Rep BK San Francisco Calif New Com	4,234.82	8,221.50	3,986.68	
75.00	Gallagher Arthur J & Co	5,868.90	7,142.25	1,273.35	
75.00	Intercontinental Exchange Group Inc Com	5,680.36	6,941.25	1,260.89	
<u>Health Care</u>					
85.00	Agilent Technologies Inc Com	5,908.98	7,251.35	1,342.37	
35.00	Amgen Inc Com	5,730.56	8,437.45	2,706.89	
100.00	Danaher Corp Com	10,155.64	15,348.00	5,192.36	
20.00	Humana Inc Com	3,571.42	7,330.40	3,758.98	
90.00	Medtronic PLC SHS	7,131.64	10,210.50	3,078.86	
90.00	Merck & Co Inc New Com	5,493.97	8,185.50	2,691.53	
85.00	Zoetis Inc CL A	4,598.93	11,249.75	6,650.82	
<u>Industrials</u>					
55.00	Honeywell Intl Inc Com	8,550.76	9,735.00	1,184.24	
25.00	Lockheed Martin Corp Com	7,171.14	9,734.50	2,563.36	
35.00	Union Pacific Corp Com	3,695.14	6,327.65	2,632.51	
<u>Information Technology</u>					
40.00	Accenture PLC	7,025.81	8,422.80	1,396.99	
35.00	Apple Inc Com	2,246.29	10,277.75	8,031.46	
130.00	Cisco Systems Inc	7,180.44	6,234.80	(945.64)	

Portfolio Evaluation for

Planetary Metamorphosis Foundation
December 31, 2019 ARE007620

STATEMENT B

	Quantity	Security Description	Original Cost	Current Value	Gain/ (-Loss)	Annual Income
	75.00	Leidos HLDGS Inc Com	6,059.77	7,341.75	1,281.98	
	100.00	Microsoft Corp Com	6,628.65	15,770.00	9,141.35	
	60.00	Paypal HLDGS Inc Com	2,069.26	6,490.20	4,420.94	
	55.00	Visa Inc Com CL A	5,714.03	10,334.50	4,620.47	
<u>Materials</u>	50.00	ECOLAB INC	8,244.51	9,649.50	1,404.99	
<u>Real Estate</u>	35.00	AVALONBAY COMMUNITIES	6,696.48	7,339.50	643.02	
<u>Utilities</u>	85	CONSOLIDATED EDISON INC	6,671.03	7,689.95	1,018.92	
	40	NEXTERA ENERGY INC	6,796.93	9,686.40	2,889.47	
		COMMON STOCK TOTAL	221,387.79	334,615.45	113,227.66	
		GRAND TOTAL	349,049.00	467,809.89	118,760.89	

FORM 990-PF

OTHER ASSETS

STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	155.	179.	179.
TO FORM 990-PF, PART II, LINE 15	155.	179.	179.