

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019**

Name of foundation THE BANG GROUP INC		<b>A Employer identification number</b> 13-3836585	
Number and street (or P.O. box number if mail is not delivered to street address) 131 PERRY STREET	Room/suite	<b>B Telephone number (see instructions)</b> (212) 337-9565	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10014		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input checked="" type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>3,362,027</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	26,535			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	54,489	54,489	54,489	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	52,158			
	<b>b</b> Gross sales price for all assets on line 6a	513,782			
	<b>7</b> Capital gain net income (from Part IV, line 2)		52,158		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	402,881	340,500	402,881		
<b>12 Total.</b> Add lines 1 through 11	536,063	447,147	457,370		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	182,909	0	0	171,987
	<b>14</b> Other employee salaries and wages	92,811	0	0	92,811
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	12,990	0	0	0
	<b>b</b> Accounting fees (attach schedule)	26,100	0	0	0
	<b>c</b> Other professional fees (attach schedule)	22,577	17,899	17,899	1,401
	<b>17</b> Interest	248	0	0	0
	<b>18</b> Taxes (attach schedule) (see instructions)	36,747	1,833	1,833	25,255
	<b>19</b> Depreciation (attach schedule) and depletion	8,823	0	0	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	116,473	0	0	116,473
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	219,400	0	62,381	147,221
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	719,078	19,732	82,113	555,148
	<b>25</b> Contributions, gifts, grants paid	0			0
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	719,078	19,732	82,113	555,148	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-183,015				
<b>b Net investment income</b> (if negative, enter -0-)		427,415			
<b>c Adjusted net income</b> (if negative, enter -0-)			375,257		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	56,767	2,536	2,536
	<b>2</b> Savings and temporary cash investments . . . . .	266,231	39,936	39,936
	<b>3</b> Accounts receivable ▶ <u>13,505</u>			
	Less: allowance for doubtful accounts ▶ _____	16,031	13,505	13,505
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	8,000		
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	104,935	104,784	109,836
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,132,899	1,130,026	1,537,244
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	243,537	354,316	358,672
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	219,766	256,699	273,931	
<b>14</b> Land, buildings, and equipment: basis ▶ <u>77,645</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>66,778</u>	18,982	10,867	10,867	
<b>15</b> Other assets (describe ▶ _____)	1,255,000	1,015,500	1,015,500	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,322,148	2,928,169	3,362,027	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	28,347	56,287	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	28,347	56,287	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	3,293,801	2,871,882	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	3,293,801	2,871,882		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	3,322,148	2,928,169		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,293,801
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-183,015
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	596
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,111,382
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	239,500
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	2,871,882

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES			2019-12-31
<b>b</b> PUBLICLY TRADED SECURITIES			2019-12-31
<b>c</b> Capital Gains Dividends	P		
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 242,111		244,256	-2,145
<b>b</b> 271,576		217,368	54,208
<b>c</b> 95			95
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-2,145
<b>b</b>			54,208
<b>c</b>			95
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	52,158
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	-2,145

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

<b>2</b> Total of line 1, column (d)	2	
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
<b>5</b> Multiply line 4 by line 3	5	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	
<b>7</b> Add lines 5 and 6	7	
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 8,873.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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Table with 3 columns: Question, Yes, No. Rows 15-16 regarding nonexempt charitable trusts and foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> THE ORGANIZATION PRESENTED CONTEMPORARY DANCE PERFORMANCES AT VARIOUS VENUES IN THE UNITED STATES, CONDUCTED DANCE WORKSHOPS, AND ASSISTED A THEATRE IN NYC WITH ITS PROGRAMMING.	62,381
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

<b>Part X Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b> 2,052,786
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b> 213,678
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b> 1,135,250
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 3,401,714
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b> 0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b> 0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b> 3,401,714
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b> 51,026
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 3,350,688
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 167,534

<b>Part XI Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here <input checked="" type="checkbox"/> and do not complete this part.)		
<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>

<b>Part XII Qualifying Distributions</b> (see instructions)		
<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b> 555,148
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b> 0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 555,148
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b> 0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 555,148

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	167,534	0	0	0	167,534
<b>b</b> 85% of line 2a . . . . .	142,404	0	0	0	142,404
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	555,148	0	0	0	555,148
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	0	0	0	0	0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	555,148	0	0	0	555,148
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .	111,689	0	0	0	111,689
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
<b>Total . . . . .</b>			<b>▶ 3a</b>	0
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	0





Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVID F PARKER	PRESIDENT 40.00	128,300	0	0
131 PERRY STREET 1A NEW YORK, NY 10014				
JEFFREY A KAZIN	VICE-PRESIDENT, TREASURER 40.00	54,609	0	0
255 WEST 23RD STREET5CW NEW YORK, NY 10011				
BRIDGET BROWN	SECRETARY 1.00	0	0	0
100 HARVARD AVENUE MAPLEWOOD, NJ 07040				
MARTA MILLER	DIRECTOR 1.00	0	0	0
764 COUNTRY ROAD STAMFORD, VT 05352				
EMILY ALTMAN	DIRECTOR 1.00	0	0	0
45 SUTTON PLACE 11E NEW YORK, NY 10042				
MICHAEL ISBELL	DIRECTOR 1.00	0	0	0
280 WEST CORTEZ ROAD PALM SPRINGS, CA 92262				
MARGARET BRAUN	DIRECTOR 1.00	0	0	0
33 BANK STREET NEW YORK, NY 10014				

**TY 2019 Accounting Fees Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	26,100	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Depreciation Schedule

**Name:** THE BANG GROUP INC

**EIN:** 13-3836585

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EQUIPMENT	2000-07-01	2,080	2,080	SL	5.00000000000000	0	0	0	
FURNITURE	2005-07-01	623	623	SL	7.00000000000000	0	0	0	
EQUIPMENT - PRINTER/SCANNER/COPIER	2006-05-14	200	200	SL	5.00000000000000	0	0	0	
CD PLAYER	2008-01-28	178	89	SL	5.00000000000000	0	0	0	
WEBSITE IMPROVEMENT - ADDITION OF W.E.T. AREA	2009-01-15	810	810	200DB	5.00000000000000	0	0	0	
WEBSITE IMPROVEMENT - ADDITION OF VIDEO AREA	2009-04-05	875	875	200DB	5.00000000000000	0	0	0	
IPOD	2009-08-11	272	272	SL	5.00000000000000	0	0	0	
NET BOOK	2010-06-30	384	384	SL	5.00000000000000	0	0	0	
COMPUTER IMPROVEMENT	2010-03-31	43	43	SL	5.00000000000000	0	0	0	
DESKTOP	2011-10-03	1,023	1,023	SL	5.00000000000000	0	0	0	
PELICAN CASE	2013-05-26	150	150	SL	5.00000000000000	0	0	0	
CUSTOM MADE COSTUMES	2013-10-15	13,236	13,236	SL	5.00000000000000	0	0	0	
CUSTOM MADE COSTUMES	2014-02-28	13,456	6,057	SL	5.00000000000000	671	0	449	
COSTUMES FOR 10 HAIRY LEGS	2015-01-15	6,778	4,746	SL	5.00000000000000	1,356	0	1,356	
COSTUMES FOR MARCHING ORDER/PUNCTUAL EQUILIBRIUM	2015-02-28	6,000	4,200	SL	5.00000000000000	1,200	0	1,200	
COSTUMES FOR SOUND SUITS	2015-05-05	12,480	8,736	SL	5.00000000000000	2,496	0	2,496	
COSTUME FOR SETTLING SCORES	2015-05-10	250	175	SL	5.00000000000000	50	0	50	
COSTUME FOR TWO TIMERS	2015-05-30	650	455	SL	5.00000000000000	130	0	130	
OFFICE CHAIR	2016-07-13	450	80	SL	7.00000000000000	32	0	64	
MICROPHONES AND SOUND EQUIPMENT	2018-07-01	5,567	557	SL	5.00000000000000	1,113	0	1,113	

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COSTUMES FOR MOUTHFUL OF SHOES	2018-07-01	4,989	499	SL	5.00000000000000	998	0	998	
LAPTOP	2019-12-02	707		SL	5.00000000000000	18	0	12	

**TY 2019 Investments Corporate Bonds Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SASOL FINANCING INTERNATIONAL PLC	6,048	6,186
VANGUARD SHORT TERM INVMT GRADE	33,033	33,359
FIDELITY ADVISOR TOTAL BOND	127,990	129,830
EVERSOURCE ENERGY NOTE 2.75%	14,119	14,209
COMCAST CORP NEW NOTE CALL	14,342	14,860
USB CAPITAL IX BOND PERPETUAL	19,645	19,250
TYSON FOODS INC NOTE	15,024	15,015
BECTON DICKINSON & CO NOTE	11,020	11,005
CVS HEALTH CORP NOTE CALL 3/9/2021	15,072	15,092
CVS HEALTH CORP NOTE CALL 3/9/2023	21,958	22,931
M&T BK CORO NOTE	15,114	15,069
AB INCOME	60,951	61,866

**TY 2019 Investments Corporate Stock Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBOTT LABORATORIES	12,568	27,100
ABBVIE INC COM	34,769	45,864
AIR PRODUCTS & CHEM	28,938	47,233
APPLE INC	24,966	57,555
APTARGROUP INC	9,133	15,262
AUTOMATIC DATA PROCESSING INC	20,235	40,409
CMS ENERGY CORP	4,335	5,844
CHESAPEAKE UTILS CORP	10,631	16,866
CONSTELLATION BRANDS INC CL A	25,501	22,960
FISERV INC	10,436	30,411
GALLAGHER ARTHUR J & CO	19,086	28,569
HEINEKEN N V SPONSORED ADR	9,696	16,302
HENRY JACK & ASSOC INC	20,549	29,134
HOME DEPOT INC COM	37,621	54,158
HORMEL FOODS CORP	17,590	26,389
JOHNSON & JOHNSON	30,745	42,886
MCCORMICK & CO INC COM NOM	14,072	23,083
MCDONALDS CORP	16,882	21,935
NESTLES A SPONSORED ADR	8,491	11,578
NORFOLK SOUTHERN CRP	24,135	31,255
PEPSICO INC	4,612	6,287
ROYAL BANK OF CANADA COM NPV	11,124	11,722
STOCK YDS BANCORP INC	21,835	24,882
TORONTO - DOMINION BANK COM	32,720	34,127
TRAVELERS COS INC	22,505	24,514
UNION PACIFIC CORP	26,275	32,000
SHERWIN WILLIAMS CON	8,681	15,172
EVERSOURCE ENERGY COM	4,140	5,785
HONEYWELL INTL INC	24,319	34,692
MICROSOFT CORP	32,668	66,707

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PAYCHEX INC COM	15,938	22,711
PFIZER INC	26,773	30,678
RPM INTL INC FORMERLY RPM INC	20,200	25,868
SANDY SPRING BANCORP INC	23,965	24,357
CHUBB LIMITED (FORMERLY ACE LTD)	28,261	33,934
AMADEUS IT GROUP S A ADS	20,253	26,477
CDW CORP COM	15,602	35,139
COMCAST CORP NEW CL A	20,140	24,599
DANONE ADR-EA CNV INTO 1/5	21,466	22,647
NOVARTIS A G SPONSORED ADR	20,673	28,691
RELX PLC SPON ADS EACH REPR 1 ORD	19,480	24,436
TOTAL S A SPONSORED ADR	21,938	21,401
UNILEVER N V NY SHS NEW	19,846	21,605
UNITED HEALTH GROUP	29,033	39,099
B RILEY FINL INC SR NT 7.5%	7,041	7,072
COHEN & STEERS LOW DUR PRFD & INCOME	16,223	16,447
ANTHEM INC	11,116	12,383
EOG RESOURCES	41,765	37,189
FIDELITY NATIONAL INFORMATION SERVICE	11,111	14,883
MTU AERO ENGINES AG UNSP ADR	26,496	40,010
RBB BANCORP COM	6,812	5,187
VISA INC	25,956	35,889
QTS RLTY TR INC PDF A	11,260	12,240
MASTERCARD INC CL A	25,195	37,622
SAP SE SPON ADR	29,292	34,971
CVS HEALTH CORP	10,823	14,264
JP MORGAN CHASE	22,741	24,395
MERCK & CO	11,369	12,369

**TY 2019 Investments Government Obligations Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**US Government Securities - End  
of Year Book Value:**

104,784

**US Government Securities - End  
of Year Fair Market Value:**

109,836

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

## TY 2019 Investments - Other Schedule

**Name:** THE BANG GROUP INC

**EIN:** 13-3836585

### Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ARMADA HOFFLER PPTYS INC COM	FMV	10,160	12,423
FEDERAL REALTY INVST	FMV	10,125	10,685
SPDR S&P ETF TRUST UNIT SER 1 S&P	FMV	30,270	33,152
SACHEM CAP CORP COM	FMV	10,368	10,498
BANCORPSOUTH BK TUELO MISS	FMV	11,735	11,945
URSTADT BIDDLE PPTYS	FMV	17,510	17,836
CONSTELLATION BRANDS INC NOTE	FMV	19,756	20,041
CHEVRON CORP NEW COM	FMV	11,457	11,689
LAKELAND FINANCIAL CORP COM	FMV	11,515	12,037
SILVERGATE CAP CORP CL A	FMV	6,698	6,491
US BANCORP DEL COM NEW	FMV	23,185	24,012
SACHEM CAP CORP NT 24	FMV	11,460	11,496
PUBLIC STORAGE NOTE CALL	FMV	24,393	24,438
AMERICAN TOWER CORP COM	FMV	9,128	12,410
COMMUNITY HEALTHCARE TR INC COM	FMV	10,756	12,944
CROWN CASTLE INTL CORP NEW COM	FMV	9,657	11,941
CYRUSONE INC COM	FMV	12,090	12,890
DIGITAL RLTY TRU INC COM	FMV	16,436	17,003

## TY 2019 Land, Etc. Schedule

**Name:** THE BANG GROUP INC

**EIN:** 13-3836585

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	2,080	2,080	0	
FURNITURE	623	623	0	
EQUIPMENT - PRINTER/SCANNER/COPIER	200	200	0	
WEB SITE	2,108	2,108	0	
CD PLAYER	178	178	0	
WEBSITE IMPROVEMENT - ADDITION OF W.E.T. AREA	810	810	0	
WEBSITE IMPROVEMENT - ADDITION OF VIDEO AREA	875	875	0	
IPOD	272	272	0	
WEBSITE REDEVELOPMENT	2,100	2,100	0	
NET BOOK	384	384	0	
COMPUTER IMPROVEMENT	43	43	0	
QUICKBOOKS ACCOUNTING SOFTWARE	69	69	0	
WINDOWS 7 ULTIMATE AND UPGRADE SOFTWARE	397	397	0	
MAGESCO SOFTWARE	30	30	0	
MICROSOFT OFFICE 2010 SOFTWARE	120	120	0	
DESKTOP	1,023	1,023	0	
WEBSITE ENHANCEMENT	920	920	0	
PELICAN CASE	150	150	0	
CUSTOM MADE COSTUMES	13,236	13,236	0	
WEBSITE ENHANCEMENT	700	700	0	
CUSTOM MADE COSTUMES	13,456	13,456	0	
COSTUMES FOR 10 HAIRY LEGS	6,778	6,102	676	
COSTUMES FOR MARCHING ORDER/PUNCTUAL EQUILIBRIUM	6,000	5,400	600	
COSTUMES FOR SOUND SUITS	12,480	11,232	1,248	
COSTUME FOR SETTLING SCORES	250	225	25	
COSTUME FOR TWO TIMERS	650	585	65	
OFFICE CHAIR	450	337	113	
MICROPHONES AND SOUND EQUIPMENT	5,567	1,670	3,897	
COSTUMES FOR MOUTHFUL OF SHOES	4,989	1,497	3,492	
LAPTOP	707	18	689	

**TY 2019 Legal Fees Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL	12,990	0	0	0

**TY 2019 Other Assets Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ROYALTY AGREEMENTS	1,255,000	1,015,500	1,015,500

**TY 2019 Other Decreases Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Description</b>	<b>Amount</b>
ROYALTY AGREEMENTS ADJUSTMENT TO APPRAISED VALUE	239,500

**TY 2019 Other Expenses Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING AND PROMOTION	4,000	0	0	4,000
OFFICE EXPENSES	335	0	0	0
INSURANCE	14,885	0	0	14,885
INDEPENDENT PERFORMERS	56,295	0	0	56,295
MEALS AND ENTERTAINMENT	23,807	0	0	23,807
POSTAGE	2,433	0	0	1,946
COSTUMES	7,103	0	0	7,103
COMPUTER EXPENSES	514	0	0	0
VIDEO	937	0	0	937
BANK AND CREDIT CARD CHARGES	137	0	0	0

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRODUCTION	108,629	0	62,381	38,248
PENALTIES	325	0	0	0

**TY 2019 Other Income Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	340,500	340,500	340,500
PERFORMANCE FEES	62,381		62,381

**TY 2019 Other Increases Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Description</b>	<b>Amount</b>
NON DIVIDEND DISTRIBUTIONS	515
BALANCING ADJUSTMENT	81

**TY 2019 Other Professional Fees Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	17,899	17,899	17,899	0
OTHER PROFESSIONAL FEES	4,678	0	0	1,401

**TY 2019 Taxes Schedule****Name:** THE BANG GROUP INC**EIN:** 13-3836585

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	26,091	0	0	25,255
FEDERAL AND STATE TAXES	275	0	0	0
FOREIGN TAXES WITHHELD ON INVESTMENT	1,833	1,833	1,833	0
FEDERAL EXCISE TAX ON NET INVESTMENT INCOME	8,548	0	0	0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2019**

Name of the organization  
THE BANG GROUP INC

**Employer identification number**  
13-3836585

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE BANG GROUP INC

Employer identification number  
13-3836585

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE JEROME ROBBINS FOUNDATION 156 WEST 56TH STREET SUITE 901 NEW YORK, NY 10019	\$ 20,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	FREDERICK LOEWE FOUNDATION 45 SUTTON PLACE APT11E NEW YORK, NY 10022	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	_____ _____ _____	\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE BANG GROUP INC	Employer identification number 13-3836585
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<b>Part II</b>			
<b>Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE BANG GROUP INC

Employer identification number  
13-3836585

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	