

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation DAVID & CANDACE WEIR FOUNDATION		A Employer identification number 13-3797919	
% DAVID AND CANDACE WEIR FOUND			
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 10879	Room/suite	B Telephone number (see instructions) (518) 301-1679	
City or town, state or province, country, and ZIP or foreign postal code Albany, NY 12201		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 49,282,068	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,000,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10,380	10,380		
	4 Dividends and interest from securities	158,603	158,603		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,033,638			
	b Gross sales price for all assets on line 6a _____ 9,411,783				
	7 Capital gain net income (from Part IV, line 2)		3,780,444		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	205,355	177,843		
	12 Total. Add lines 1 through 11	9,407,976	4,127,270		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000	2,500	0	0
	c Other professional fees (attach schedule)				
	17 Interest	34,158	34,158		
	18 Taxes (attach schedule) (see instructions)	82,583			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	13,789	13,665		
	24 Total operating and administrative expenses. Add lines 13 through 23	135,530	50,323	0	0
	25 Contributions, gifts, grants paid	2,836,710			2,836,710
	26 Total expenses and disbursements. Add lines 24 and 25	2,972,240	50,323	0	2,836,710
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	6,435,736			
	b Net investment income (if negative, enter -0-)		4,076,947		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	718,166	6,568,695	6,568,695
	3 Accounts receivable ▶ <u>1,000</u>			
	Less: allowance for doubtful accounts ▶ _____	1,000	1,000	1,000
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	15,597,725	15,850,344	19,150,978
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	10,127,880	10,447,837	23,561,395	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	26,444,771	32,867,876	49,282,068	
Liabilities	17 Accounts payable and accrued expenses	21,385	8,754	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	21,385	8,754	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	17,201,669	17,201,669	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	9,221,717	15,657,453	
	29 Total net assets or fund balances (see instructions)	26,423,386	32,859,122	
30 Total liabilities and net assets/fund balances (see instructions) .	26,444,771	32,867,876		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	26,423,386
2 Enter amount from Part I, line 27a	2	6,435,736
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	32,859,122
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	32,859,122

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,780,444
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,340,300	41,164,895	0.032559
2017	1,477,798	40,316,409	0.036655
2016	1,616,293	29,443,451	0.054895
2015	1,208,932	30,307,346	0.039889
2014	1,687,647	29,902,652	0.056438

2 Total of line 1, column (d)	2	0.220436
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.044087
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	40,455,737
5 Multiply line 4 by line 3	5	1,783,572
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	40,769
7 Add lines 5 and 6	7	1,824,341
8 Enter qualifying distributions from Part XII, line 4	8	2,836,710

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	40,769
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	40,769
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	40,769
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	41,742
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	41,742
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	105
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	868
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 868 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	Yes	
14	The books are in care of ► <u>DAVID AND CANDACE WEIR FOUNDAT</u> Telephone no. ► <u>(518) 431-3500</u>			

Located at ► 9 ELK STREET Albany NY ZIP+4 ► 12207

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Candace K Weir PO Box 10879 Albany, NY 12201	Trustee 1.0	0	0	0
Meredith Prime PO Box 10879 Albany, NY 12201	Trustee 1.0	0	0	0
Amelia F Weir PO Box 10879 Albany, NY 12201	Trustee 1.0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	18,720,459
b	Average of monthly cash balances.	1b	2,253,653
c	Fair market value of all other assets (see instructions).	1c	20,097,702
d	Total (add lines 1a, b, and c).	1d	41,071,814
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	41,071,814
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	616,077
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	40,455,737
6	Minimum investment return. Enter 5% of line 5.	6	2,022,787

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,022,787
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	40,769
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	40,769
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,982,018
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,982,018
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,982,018

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,836,710
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,836,710
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	40,769
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,795,941

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,982,018
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			927,583	
b Total for prior years: 2017, 2016, 2015		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,836,710				
a Applied to 2018, but not more than line 2a			927,583	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				1,909,127
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				72,891
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) CANDACE K WEIR	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,836,710
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.)
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	10,380	
4	Dividends and interest from securities. . . .	523920	10,908	14	147,695	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			18	198,596	
8	Gain or (loss) from sales of assets other than inventory	523920	9,862	18	3,023,776	
9	Net income or (loss) from special events:					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	2018 FEDERAL TAX OVERPAYMENT			01	6,742	
b	OTHER REVENUE	523920		18	17	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		20,770		3,387,206	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)					3,407,976

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Dawn C Doherty		2020-11-06		P00743270
	Firm's name ▶ Independent Family Office LLC				Firm's EIN ▶
	Firm's address ▶ 677 Broadway 7th Floor Albany, NY 12207				Phone no. (518) 452-8050

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
80,000 SHS EMCORE CORP	P		
100,000 SHS R1 RCM INC	P		2019-03-15
100,000 SHS RC1 RCM INC	P	2017-02-13	2019-11-25
40,000 SHS ULTRA CLEAN HLDGS	P		2019-11-25
100,000 SHS AEROHIVE NETWORKS	P		2019-08-13
10,300 SHS FABRINET	P	2017-01-11	2019-11-25
20,000 SHS ICHOR HOLDINGS	P	2017-08-09	2019-09-17
5,000 SHS MODINE MANUFACTURING	P	2018-06-22	2019-09-17
15,000 SHS MODINE MANUFACTURING	P		2019-09-18
2,000 SHS INTUITIVE SURGICAL	P	2006-03-09	2019-09-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
315,835		362,257	-46,422
989,673		293,580	696,093
1,271,604		241,000	1,030,604
857,706		669,934	187,772
445,000		422,368	22,632
303,544		173,129	130,415
513,233		383,752	129,481
56,699		93,800	-37,101
164,644		281,208	-116,564
1,017,959		59,340	958,619

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-46,422
			696,093
			1,030,604
			187,772
			22,632
			130,415
			129,481
			-37,101
			-116,564
			958,619

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
60,000 SHS NEOPHOTONICS CORP	P		2019-11-25
12,000 SHS PITNEY BOWES	P	2019-04-09	2019-06-12
40,000 SHS FINISAR CORP	P		2019-09-27
20,000 SHS COHU INC	P	2019-04-09	2019-09-17
20,000 SHS CASA SYSTEMS INC	P	2019-04-08	2019-06-12
3,900 SHS AMERICAN WOODMARK CORP	P	2018-10-01	2019-06-18
6,100 SHS AMERICAN WOODMARK CORP	P		2019-06-17
2,661 SHS J JILL GROUP	P	2019-04-11	2019-06-13
47,339 J JILL GROUP			2019-06-12
10,000 SHS JABIL INC	P	1996-06-17	2019-11-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
493,904		390,156	103,748
51,486		80,518	-29,032
956,318		639,619	316,699
280,288		300,642	-20,354
113,242		180,372	-67,130
307,864		294,876	12,988
477,680		492,015	-14,335
4,286		13,580	-9,294
75,376		241,675	-166,299
391,576		8,119	383,457

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			103,748
			-29,032
			316,699
			-20,354
			-67,130
			12,988
			-14,335
			-9,294
			-166,299
			383,457

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
10,000 SHS JABIL INC	P	1996-06-17	2019-06-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
267,721		9,400	258,321

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			258,321

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Second Stage Theatre Inc 305 W 43rd Street New York, NY 10036		PC	GENERAL CHARITABLE PURPOSES	80,000
Museum of Modern Art 11 West 53rd Street New York, NY 10019		PC	GENERAL CHARITABLE PURPOSES	120,000
WETA Gtr Washington Educ Telecommication 3939 Campbell Avenue Arlington, VA 22206		PC	GENERAL CHARITABLE PURPOSES	250,000
Total ► 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hutchins Center Harvard University 104 Mount Auburn Street 3R Cambridge, MA 02138		PC	GENERAL CHARITABLE PURPOSES	25,000
Ballard Park FoundationPO Box 96 Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	1,500
St Andrew Roman Catholic Church PO Box 279 Block Island, RI 02807		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Russell Ferber Foundation FJC - A Fdn of Philanthropic Funds 40 Fifth Avenue Apt 2A New York, NY 10011		PC	GENERAL CHARITABLE PURPOSES	500
Metropolitan Museum Of Art 1000 Fifth Avenue New York, NY 10028		PC	GENERAL CHARITABLE PURPOSES	50,000
The Breast Cancer Research Foundation Inc 28 WEST 44TH STREET SUITE 609 New York, NY 10036		PC	GENERAL CHARITABLE PURPOSES	109,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Adirondack Council IncPO Box D-2 Elizabethtown, NY 12932		PC	GENERAL CHARITABLE PURPOSES	1,000
Adirondack MuseumPO Box 99 Blue Mountain Lake, NY 12812		PC	GENERAL CHARITABLE PURPOSES	1,000
The Albany Academies Inc 135 Academy Road Albany, NY 12208		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Albany County Historical Association 9 Ten Broeck Place Albany, NY 12210		PC	GENERAL CHARITABLE PURPOSES	1,350
Albany Institute of History and Art 125 Washington Avenue Albany, NY 12210		PC	GENERAL CHARITABLE PURPOSES	21,000
Albany Symphony Orchestra Inc 19 Clinton Avenue Albany, NY 12207		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society Inc 250 WILLIAMS STREET NW No 400 ATLANTA, GA 30303		PC	GENERAL CHARITABLE PURPOSES	1,000
American Farmland Trust 1150 Connecticut Ave NW No 600 Washington, DC 20036		PC	GENERAL CHARITABLE PURPOSES	1,000
American Red Cross431 18th Street Washington, DC 20006		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Archives of American Art Victor Building - Suite 2200 MRC 937 PO Box 37012 Washington, DC 20013		PC	GENERAL CHARITABLE PURPOSES	1,000
Block Island Historical SocietyPO Box 79 Block Island, RI 02807		PC	GENERAL CHARITABLE PURPOSES	1,000
Block Island Medical Center 6 Payne Road Block Island, RI 02807		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Brown Ledge Foundation Inc 25 Wilson Street Burlington, VT 05401		PC	GENERAL CHARITABLE PURPOSES	1,000
Capital City Rescue Mission 259 South Pearl Street Albany, NY 12201		PC	GENERAL CHARITABLE PURPOSES	2,000
Capital Repertory Theatre 111 North Pearl Street Albany, NY 12207		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Champlain Area Trails IncPO Box 193 Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	2,000
Church of God of Prophecy 774 Madison Avenue Albany, NY 12208		PC	GENERAL CHARITABLE PURPOSES	2,000
Double H - Hole In The Woods Ranch Inc 97 Hidden Valley Road Lake Luzerne, NY 12846		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Drawing Center35 Wooster Street New York, NY 10013		PC	GENERAL CHARITABLE PURPOSES	2,000
Eakins Press Foundation 20 West 44th Street Suite 405 New York, NY 10036		EOF	GENERAL CHARITABLE PURPOSES	1,000
ECHO Inc Essex Community Heritage Organizati PO Box 250 Essex, NY 12936		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Elizabethtown Community Hospital PO Box 277 Elizabethtown, NY 12932		PC	GENERAL CHARITABLE PURPOSES	2,000
Families In Need Of Assistance Inc 69 Brookline Ave Albany, NY 12203		PC	GENERAL CHARITABLE PURPOSES	2,000
Fresh Air Fund 633 Third Avenue 14th Floor New York, NY 10017		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Garden Conservancy IncPO Box 608 Garrison, NY 10524		PC	GENERAL CHARITABLE PURPOSES	2,500
Girls Inc of the Greater Capital Region 962 Albany Street Schenectady, NY 12307		PC	GENERAL CHARITABLE PURPOSES	3,800
Greater Loudonville Association Inc PO Box 11144 Loudonville, NY 12211		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
High Peaks Hospice & Palliative Care Inc PO Box 205 Mineville, NY 12956		PC	GENERAL CHARITABLE PURPOSES	5,000
Historic Albany Foundation Inc 89 Lexington Avenue Albany, NY 12206		PC	GENERAL CHARITABLE PURPOSES	22,060
Historic Cherry Hill 523 1/2 South Pearl Street Albany, NY 12202		PC	GENERAL CHARITABLE PURPOSES	3,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Interfaith Partnership For The Homeless Inc 176 Sheridan Avenue Albany, NY 12210		PC	GENERAL CHARITABLE PURPOSES	3,000
Lake Champlain Committee Inc 208 Flynn Avenue Building 3 Studio Burlington, VT 05401		PC	GENERAL CHARITABLE PURPOSES	1,000
The Laundromat Project Inc 127 West 127th Street Suite 324 New York, NY 10027		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Literacy Volunteers of America Mohawk Hudson 1450 Western Avenue Suite 101 Albany, NY 12205		PC	GENERAL CHARITABLE PURPOSES	2,000
Make-A-Wish Foundation International 4742 North 24th Street No 400 Phoenix, AZ 85016		PC	GENERAL CHARITABLE PURPOSES	1,000
Meals on Wheels Food Pantries for the Capital Distr 32 Essex Street Albany, NY 12206		PC	GENERAL CHARITABLE PURPOSES	3,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Mount Sinai Medical Center 1 Gustave L Levy Place New York, NY 10029		PC	GENERAL CHARITABLE PURPOSES	1,000
The National Museum Of Women In The Arts 1250 New York Avenue NW Washington, DC 20005		PC	GENERAL CHARITABLE PURPOSES	1,000
National Public Radio Inc 1111 North Capitol Street NE Washington, DC 20002		PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The New York Historical Society 170 Central Park West New York, NY 10024		PC	GENERAL CHARITABLE PURPOSES	15,000
Trooper Foundation State of New York 3 Airport Park Boulevard Latham, NY 12110		PC	GENERAL CHARITABLE PURPOSES	2,000
Preservation League Of New York State 44 Central Avenue Albany, NY 12206		PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rensselaer County Historical Society Inc 57 Second Street Troy, NY 12180		PC	GENERAL CHARITABLE PURPOSES	1,000
Shaker Road-Loudonville Fire Dept Inc 550 Albany Shaker Road Loudonville, NY 12211		PC	GENERAL CHARITABLE PURPOSES	1,000
Shaker Heritage Society 25 Meeting House Road Albany, NY 12211		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Elizabeth Church PO Box 368 Elizabethtown, NY 12932		PC	GENERAL CHARITABLE PURPOSES	2,000
St Mary's Church 10 Lodge Street Albany, NY 12207		PC	GENERAL CHARITABLE PURPOSES	5,000
St Peter's Hospital Foundation Inc 319 South Manning Boulevard Suite 3 Albany, NY 12208		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Pius X Church23 Crumite Road Loudonville, NY 12211		PC	GENERAL CHARITABLE PURPOSES	3,000
The Next Step Inc2 Holland Avenue Albany, NY 12209		PC	GENERAL CHARITABLE PURPOSES	5,000
Times Union Hope Fund The Community Fdn for the Greater C 2 Tower Place Albany, NY 12203		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Vassar College 124 Raymond Avenue Box 12 Poughkeepsie, NY 12604		PC	GENERAL CHARITABLE PURPOSES	10,000
Vermont PBSVermont ETV Inc 10 East Allen Street Winooski, VT 05404		PC	GENERAL CHARITABLE PURPOSES	3,000
Wadhams Free Library 763 NYS Route 22 Wadhams, NY 12993		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAMC318 Central Avenue Albany, NY 12206		PC	GENERAL CHARITABLE PURPOSES	10,000
WMHT Educational Telecommunications Inc 4 Global View Troy, NY 12180		PC	GENERAL CHARITABLE PURPOSES	10,000
Westport Depot Theatre IncPO Box 414 Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Westport Town LibraryPO Box 436 Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	3,000
Westport RescuePO Box 375 Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	1,000
The Wildwood Foundation 2995 Curry Road Extension Schenectady, NY 12303		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Women's Fund of the Capital Region The Community Fdn for the Greater C 175 Central Avenue Albany, NY 12206		PC	GENERAL CHARITABLE PURPOSES	1,000
Nature Conservancy - Block Island PO Box 1287 Block Island, RI 02807		PC	GENERAL CHARITABLE PURPOSES	20,000
National Trust for Historic Preservation In The US 2600 Virginia Avenue NW Suite 1100 Washington, DC 20037		PC	GENERAL CHARITABLE PURPOSES	250,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation for the Grtr Capital Region 2 Tower Place Albany, NY 12203		PC	GENERAL CHARITABLE PURPOSES	1,000
Albany Rural Cemetery48 Cemetery Ave Menands, NY 12204		PC	GENERAL CHARITABLE PURPOSES	10,000
Adirondack Land Trust IncPO Box 130 Keene, NY 12942		PC	GENERAL CHARITABLE PURPOSES	50,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Corporation of YaddoPO Box 395 Saratoga Springs, NY 12866		PC	GENERAL CHARITABLE PURPOSES	65,000
Shaker Museum and Library - Mount Lebanon PO Box 630 New Lebanon, NY 12125		PC	GENERAL CHARITABLE PURPOSES	2,000
Friends of Pruyn House 207 Old Niskayuna Rd Latham, NY 12110		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Olana Partnership PO Box 199 Hudson, NY 12534		PC	GENERAL CHARITABLE PURPOSES	1,000
The Bogliasco Foundation Inc 1 East 53rd Street 8th Floor New York, NY 10022		EOF	GENERAL CHARITABLE PURPOSES	5,000
New York Landmarks Conservancy Inc One Whitehall Street 21st Floor New York, NY 10004		PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WNET825 Eighth Avenue 14th Floor New York, NY 10019		PC	GENERAL CHARITABLE PURPOSES	255,000
Albany Public Library 161 Washington Avenue Albany, NY 12210		PC	GENERAL CHARITABLE PURPOSES	1,000
Albany Diocesan Cemeteries 48 Cemetery Ave Menands, NY 12204		PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Park Foundation 1110 Vermont Avenue NW No 200 Washington, DC 20005		PC	GENERAL CHARITABLE PURPOSES	1,000
Solomon R Guggenheim Foundation 1071 Fifth Avenue New York, NY 10128		PC	GENERAL CHARITABLE PURPOSES	10,000
Adirondack Chapter of the Nature Conservatory PO Box 65 Keene Valley, NY 12943		PC	GENERAL CHARITABLE PURPOSES	40,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOMB Magazine (New Arts Publication) 80 Hanson Place Brooklyn, NY 11217		PC	GENERAL CHARITABLE PURPOSES	500
Capital Region Sponsor A Scholar 1 United Way Albany, NY 12205		PC	GENERAL CHARITABLE PURPOSES	2,000
Capital Roots594 River Street Troy, NY 12180		PC	GENERAL CHARITABLE PURPOSES	12,700
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City and Country School 146W 13th Street New York, NY 10011		PC	GENERAL CHARITABLE PURPOSES	5,000
Lake St Catherine Association PO Box 631 Wells, VT 05774		PC	GENERAL CHARITABLE PURPOSES	1,000
Open Space Institute Inc 1350 Broadway Suite 201 New York, NY 10138		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Proctors Theatre432 State Street Schenectady, NY 12305		PC	GENERAL CHARITABLE PURPOSES	1,000
The Studio Museum in Harlem 144 West 125th Street New York, NY 10027		PC	GENERAL CHARITABLE PURPOSES	1,202,000
The Woman's Club of Albany 725 Madison Avenue Albany, NY 12208		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United States Holocaust Memorial Museum PO Box 1566 Merrifield, VA 22116		PC	GENERAL CHARITABLE PURPOSES	1,000
The New York Public Library 445 Fifth Avenue New York, NY 10016		PC	GENERAL CHARITABLE PURPOSES	10,000
Runyan - Winchell Cancer Fund One Exchange Plaza 55 Broadway Suite 302 New York, NY 10006		PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				2,836,710

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sister Estelle Broussard Scholarship Saint Marys College Notre Dame Notre Dame, IN 46556		PC	GENERAL CHARITABLE PURPOSES	5,000
Skowhegan School of Painting and Sculpture 162 West 56th Street New York, NY 10019		PC	GENERAL CHARITABLE PURPOSES	2,500
Westport Heritage House 6459 Main Street Westport, NY 12993		PC	GENERAL CHARITABLE PURPOSES	300
Total ▶ 3a				2,836,710

TY 2019 Accounting Fees Schedule**Name:** DAVID & CANDACE WEIR FOUNDATION**EIN:** 13-3797919

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,000	2,500		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: DAVID & CANDACE WEIR FOUNDATION

EIN: 13-3797919

TY 2019 Investments Corporate Stock Schedule

Name: DAVID & CANDACE WEIR FOUNDATION
 EIN: 13-3797919

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100,000 SHS AEROHIVE NETWORKS	0	0
50,000 SHS ALLSCRIPTS HEALTHCA	662,802	490,750
10,000 SHS AMERICAN WOODMARK C	0	0
30,000 SHS CALERES INC (FORMER	730,334	712,500
30,000 SHS CITI TRENDS. INC	492,370	693,600
80,000 SHS EMCORE CORPORATION	0	0
230,000 SHS EXTREME NETWORKS	1,448,732	1,695,100
5,000 SHS FABRINET	173,129	324,200
40,000 SHS FINISAR CORP.	0	0
20,000 SHS ICOR HOLDINGS LTD	0	0
2,000 SHS INTUITIVE SURGICAL I	0	0
20,000 SHS JABIL INC	401,244	826,600
20,000 SHS ATRICURE INC	509,534	650,200
100,000 SHS MITEK SYS INC COM	684,065	765,000
40,000 SHS CALIX INC	251,122	320,000
20,000 SHS CERENCE INC	311,162	452,600
20,000 SHS MODINE MANUFACTURIN	0	0
100,000 CERUS CORP	401,005	422,000
250,000 SHS RTI SURGICAL INC	1,033,649	685,000
100,000 SHS R1 RCM INC	226,459	1,298,000
100,000 SHS RIBBON COMMUNICATI	578,791	310,000
48,252 SHS ONTO INNOVATION	749,550	1,763,128
20,000 SHS SYNnex CORPORATION	2,486,000	2,576,000
100,000 SHS TTM TECHNOLOGIES,	943,695	1,505,000
40,000 SHS ULTRA CLEAN HOLDING	0	0
100,000 SHS WESTPORT FUEL SYST	277,225	237,000
10,000 SHS ENERSYS	687,114	748,300
40,000 SHS EVOLent HEALTH INC	307,476	362,000
40,000 SHS II-VI INC	1,343,408	1,346,800
50,000 SHS KIRKLANDS	310,335	62,000

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
40,000 SHS TILLYS INC	363,793	490,000
20,000 SHS VOCERA COMMUNICATIO	477,350	415,200

TY 2019 Investments - Other Schedule**Name:** DAVID & CANDACE WEIR FOUNDATION**EIN:** 13-3797919**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PCM PARTNERS LP, II	AT COST	6,410,776	10,270,090
PCM PARTNERS INTERNATIONAL LTD	AT COST	3,022,124	12,276,368
ARTWORK	AT COST	1,014,937	1,014,937

TY 2019 Other Expenses Schedule**Name:** DAVID & CANDACE WEIR FOUNDATION**EIN:** 13-3797919**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	8,754	8,754		
STORAGE FEES - ARTWORK	3,591	3,591		
ADVERTISING	124			
INSURANCE - ARTWORK	1,320	1,320		

TY 2019 Other Income Schedule

Name: DAVID & CANDACE WEIR FOUNDATION

EIN: 13-3797919

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
2018 990-PF Federal Refund	6,742		
PCM Partners LP II	-3,111	-3,111	
Plus: UBTI adjustment		-20,770	
Subpart F inclusion	201,707	201,707	
Other Investment Income	17	17	

TY 2019 Taxes Schedule**Name:** DAVID & CANDACE WEIR FOUNDATION**EIN:** 13-3797919

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS UBTI - 2018 EXTENSION	250			
2018 FED TAX REFUND APPLIED	6,742			
FEDERAL TAX - 2018 EXTENSION	37,500			
2017 UNDERPAYMENT PENALTY	2,341			
NYS 2018 FILING FEE	750			
FEDERAL TAX ESTIMATE	35,000			

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization DAVID & CANDACE WEIR FOUNDATION		Employer identification number 13-3797919

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
DAVID & CANDACE WEIR FOUNDATIONEmployer identification number
13-3797919**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Candace K Weir PO Box 10879 Albany, NY 12201	\$ 6,000,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization DAVID & CANDACE WEIR FOUNDATION	Employer identification number 13-3797919
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	<div></div> <div></div> <div></div> <div></div>	<div></div> \$	

Name of organization DAVID & CANDACE WEIR FOUNDATION	Employer identification number 13-3797919
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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