

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2019

Open to Public  
Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation WEISSMAN FAMILY FOUNDATION INC		A Employer identification number 13-3688122	
% WITHUMSMITHBROWN PC			
Number and street (or P.O. box number if mail is not delivered to street address) 81 MANURSING WAY		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code RYE, NY 10580		B Telephone number (see instructions) (808) 639-3312	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here ► <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here..... ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 29,048,312	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ► <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)		0		
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments		18	18	
4	Dividends and interest from securities		569,572	569,572	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10		495,914		
b	Gross sales price for all assets on line 6a	1,063,335			
7	Capital gain net income (from Part IV, line 2)			495,914	
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	801,726	801,726		
12	<b>Total.</b> Add lines 1 through 11	1,867,230	1,867,230		
13	Compensation of officers, directors, trustees, etc.		0		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	8,000	4,000	0	4,000
c	Other professional fees (attach schedule)	100,449	100,449		
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	4,936			4,936
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	113,385	104,449	0	8,936
25	Contributions, gifts, grants paid	1,728,800			1,728,800
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,842,185	104,449	0	1,737,736
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	25,045			
b	Net investment income (if negative, enter -0-)		1,762,781		
c	Adjusted net income (if negative, enter -0-)				

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	<b>Assets</b>				
1	Cash—non-interest-bearing		3,151,994	2,427,640	2,427,640
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U.S. and state government obligations (attach schedule)		1,039,437	1,000,194	1,029,899
b	Investments—corporate stock (attach schedule)		2,121,899	1,938,198	11,341,553
c	Investments—corporate bonds (attach schedule)		621,266	684,821	708,806
11	Investments—land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►)		11,987,404	13,540,414	13,540,414
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)		18,922,000	19,591,267	29,048,312
	<b>Liabilities</b>				
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)				
23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
	<b>Net Assets or Fund Balances</b>				
24	Net assets without donor restrictions				
25	Net assets with donor restrictions				
	<b>Foundations that do not follow FASB ASC 958, check here ►</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>				
26	Capital stock, trust principal, or current funds		48,368	48,368	
27	Paid-in or capital surplus, or land, bldg., and equipment fund		12,898	12,898	
28	Retained earnings, accumulated income, endowment, or other funds		18,860,734	19,530,001	
29	<b>Total net assets or fund balances</b> (see instructions)		18,922,000	19,591,267	
30	<b>Total liabilities and net assets/fund balances</b> (see instructions)		18,922,000	19,591,267	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,922,000
2	Enter amount from Part I, line 27a	2	25,045
3	Other increases not included in line 2 (itemize) ►	3	644,222
4	Add lines 1, 2, and 3	4	19,591,267
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	19,591,267

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 495,914
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,730,934	30,299,222	0.057128
2017	1,703,141	32,955,122	0.051681
2016	1,559,369	32,448,546	0.048057
2015	1,519,167	30,716,667	0.049457
2014	1,520,062	30,103,657	0.050494
<b>2 Total</b> of line 1, column (d)			2 0.256817
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.051363
<b>4 Enter</b> the net value of noncharitable-use assets for 2019 from Part X, line 5			4 28,644,643
<b>5 Multiply</b> line 4 by line 3			5 1,471,275
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			6 17,628
<b>7 Add</b> lines 5 and 6			7 1,488,903
<b>8 Enter</b> qualifying distributions from Part XII, line 4			8 1,737,736

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	17,628
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	17,628
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	17,628
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-.	5	17,628
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	28,241
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	28,241
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	10,613
11	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ► 10,613	11	<b>Refunded</b> ►

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>Yes</b>	<b>No</b>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	<b>Yes</b>	<b>No</b>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file <b>Form 1120-POL</b> for this year?	<b>Yes</b>	<b>No</b>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1)	On the foundation. ► \$ _____	(2)	On foundation managers. ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>Yes</b>	<b>No</b>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>Yes</b>	<b>No</b>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>Yes</b>	<b>No</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions		
	that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>Yes</b>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	► NY		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>Yes</b>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	<b>Yes</b>	<b>No</b>
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>Yes</b>	<b>No</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes

14	The books are in care of ►WITHUMSMITHBROWN PC	Telephone no. ►(212) 751-9100
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Located at ►1411 BROADWAY 9TH FLOOR NEW YORK NY ZIP+4 ►10018

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here and enter the amount of tax-exempt interest received or accrued during the year.	► 15	<input type="checkbox"/>
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes Yes

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	2b	No
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		<b>Yes</b>	<b>No</b>
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<input type="checkbox"/>	<input type="checkbox"/> Yes
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
MILDRED WEISSMAN 81 MANURSING WAY RYE, NY 10580	PRESIDENT & DIRECTOR 0	0	0	0
ELLEN WEISSMAN 4985 SHERIDAN DRIVE WILLIAMSVILLE, NY 14221	SECRETARY & DIRECTOR 0	0	0	0
PAUL WEISSMAN 3260 PACIFIC HEIGHTS ROAD HONOLULU, HI 96813	TREASURER & DIRECTOR 0	0	0	0
DANIEL WEISSMAN 110 RIVERSIDE DRIVE APT 11D NEW YORK, NY 10024	VICE PRESIDENT & DIR 0	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
<b>(a) Name and address of each employee paid more than \$50,000</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
<b>Total number of other employees paid over \$50,000.</b>				▶

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

## **Part IX-A Summary of Direct Charitable Activities**

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

### Amount

1

3

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities. . . . .	1a	13,025,420
b	Average of monthly cash balances. . . . .	1b	3,291,526
c	Fair market value of all other assets (see instructions). . . . .	1c	12,763,910
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	29,080,856
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	29,080,856
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	436,213
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,644,643
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	1,432,232

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,432,232
2a	Tax on investment income for 2019 from Part VI, line 5. . . . .	2a	17,628
b	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	17,628
3	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	3	1,414,604
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	1,414,604
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	7	1,414,604

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	1a	1,737,736
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required). . . . .	3a	0
b	Cash distribution test (attach the required schedule). . . . .	3b	0
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,737,736
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	5	17,628
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	1,720,108
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				1,414,604
<b>2</b> Undistributed income, if any, as of the end of 2019:			0	
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 2017, 2016, 2015		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	94,851			
<b>b</b> From 2015. . . . .	58,374			
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .	119,965			
<b>e</b> From 2018. . . . .	231,491			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	504,681			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ 1,737,736			0	
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				1,414,604
<b>e</b> Remaining amount distributed out of corpus	323,132			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>	827,813			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5			0	
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .			0	
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				0
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	94,851			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a. . . . .	732,962			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	58,374			
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .	119,965			
<b>d</b> Excess from 2018. . . . .	231,491			
<b>e</b> Excess from 2019. . . . .	323,132			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon:			
a	"Assets" alternative test—enter:			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter:			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
(3)	Largest amount of support from an exempt organization.			
(4)	Gross investment income.			

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## **Part XV    Supplementary Information (continued)**

### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue:</b>					
a					
b					
c					
d					
e					
f					
<b>g Fees and contracts from government agencies</b>					
<b>2 Membership dues and assessments.</b>					
<b>3 Interest on savings and temporary cash investments</b>			14	18	
<b>4 Dividends and interest from securities.</b>			14	569,572	
<b>5 Net rental income or (loss) from real estate:</b>					
<b>a Debt-financed property.</b>					
<b>b Not debt-financed property.</b>					
<b>6 Net rental income or (loss) from personal property</b>					
<b>7 Other investment income.</b>					
<b>8 Gain or (loss) from sales of assets other than inventory</b>			18	495,914	
<b>9 Net income or (loss) from special events:</b>					
<b>10 Gross profit or (loss) from sales of inventory</b>					
<b>11 Other revenue:</b>			18	801,726	
<b>a PARTNERSHIP INCOME</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>12 Subtotal. Add columns (b), (d), and (e).</b>				1,867,230	
<b>13 Total. Add line 12, columns (b), (d), and (e).</b>					1,867,230
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
10,000 SHARES SIMON PPTY GROUP LP NOTE CALL MAKE WHOLE		2019-07-19	2019-10-07
35,000 SHARES UNITED STATES TREAS NTS NOTE 1.37500%		2018-10-18	2019-05-14
25,000 SHARES AMERICAN EXPRESS CR CORP BE MTN 2.20000%		2017-03-24	2019-07-19
20,000 SHARES ANHEUSER BUSCH INBEVFIN INC NOTE 3.65000		2017-12-15	2019-02-11
20,000 SHARES BANK AMER CORP MTN CALL MAKE WHOLE 2.151		2017-12-07	2019-10-16
25,000 SHARES CISCO SYS INC NOTE CALL MAKE WHOLE 4.450		2014-05-06	2019-05-09
20,000 SHARES DISNEY WALT CO MTNS BE 1.95000% 03/04/20		2017-03-14	2019-07-19
25,000 SHARES GOLDMAN SACHS GROUP INC NOTE 2.75000%		2016-09-30	2019-12-06
18,000 SHARES MEDTRONIC INC NOTE CALL MAKE WHOLE 3.150		2016-03-08	2019-07-12
20,000 SHARES MORGAN STANLEY MTN 2.37500% 07/23/2019		2016-03-03	2019-07-23

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
10,340		10,275	65
34,704		34,346	89
24,960		25,009	-49
19,399		20,622	-1,223
19,950		19,908	42
25,276		25,342	-66
19,944		19,925	19
25,088		25,134	-46
18,517		18,361	156
20,000		19,955	45

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			65
			358
			-49
			-1,223
			42
			-66
			19
			-46
			156
			45

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
40,000 SHARES SAN MATEO CALIF UN HIGH SCH DIST REF 02		2014-05-01	2019-09-03
50,000 SHARES UNITED STATES TREAS NTS 1.000000%		2016-03-02	2019-09-30
40,000 SHARES UNITED STATES TREAS NTS 1.000000%		2014-05-08	2019-12-02
25,000 SHARES UNITED STATES TREAS NTS 1.250000%		2017-02-28	2019-04-30
10,000 SHARES UNITED STATES TREAS NTS 1.375000%		2017-03-30	2019-12-09
22,000 SHARES KRAFT HEINZ CO COM			2019-10-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
40,000		39,411	
50,000		49,738	262
39,821		38,250	-91
25,000		24,985	15
9,970		9,940	30
680,366		183,700	496,666

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			589
			262
			1,571
			30
			496,666

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
350org20 JAY STREET STE 732 BROOKLYN, NY 11201	N/A	PC	UNRESTRICTED	15,000
AHEAD Inc 6324 WINDERMERE CIRCLE PO BOX 20 ROCKVILLE, MD 20847	N/A	PC	UNRESTRICTED	2,000
American Fdtn for Suicide Prevention 440 FIRST STREET NW STE 300 WASHINGTON, DC 20001	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
American Sexual Health Assoc PO BOX 13827 RESEARCH TRIANGLE PARK, NC 27709	N/A	PC	UNRESTRICTED	1,000
Anthology Film Archives 32 2ND AVENUE NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	1,000
Back2Basics Academy 1510 ZEREGA AVENUE BRONX, NY 10462	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Brooklyn Public Library 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	N/A	PC	UNRESTRICTED	100,000
Buffalo & Erie Co Public Library 1 LAFAYETTE SQUARE BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	10,000
Buffalo Chamber Music Society 67 COVINGTON ROAD BUFFALO, NY 14216	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Buffalo Niagara Waterkeeper 721 MAIN STREET BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	2,500
Buffalo String Works 179 ANDERSON PLACE BUFFALO, NY 14222	N/A	PC	UNRESTRICTED	3,500
CASES 2090 ADAM CLAYTON POWELL JR BLVD NEW YORK, NY 10027	N/A	PC	UNRESTRICTED	4,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Central Park Conservancy 12 EAST 60TH STREET NEW YORK, NY 10022	N/A	PC	UNRESTRICTED	5,000
CharityWatch 3450 NORTH LAKE SHORE DRIVE SUITE CHICAGO, IL 60657	N/A	PC	UNRESTRICTED	100
Chess In The Schools 520 8TH AVENUE NO 2 NEW YORK, NY 10018	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Clarke Schools for HearingSpeech 80 EAST END AVENUE NEW YORK, NY 10028	N/A	PC	UNRESTRICTED	1,000
Coalition for the Homeless 129 FULTON STREET NEW YORK, NY 10038	N/A	PC	UNRESTRICTED	3,000
Compassion & ChoicesPO BOX 101810 DENVER, CO 80250	N/A	PC	UNRESTRICTED	3,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Diabetes Action Research & Education Fdn 6701 DEMOCRACY BLVD STE 300 BETHESDA, MD 20817	N/A	PC	UNRESTRICTED	3,000
Doctors Without Borders 333 7TH AVENUE NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	5,000
EarthJustice 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	UNRESTRICTED	100,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Edible Schoolyard NYC 20 JAY STREET M9 BROOKLYN, NY 11201	N/A	PC	UNRESTRICTED	10,000
Film Society of LCFilm in Education 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	PC	UNRESTRICTED	25,000
Foodbank for NYC 39 BROADWAY FL 10 NEW YORK, NY 10006	N/A	PC	UNRESTRICTED	2,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Foundation Fighting Blindness 7168 COLUMBIA GATEWAY DR STE 100 COLUMBIA, MD 21046	N/A	PC	UNRESTRICTED	2,500
Friends of Kibbutz Lotan 5545 FORBES AVENUE PITTSBURGH, PA 15217	N/A	PC	UNRESTRICTED	50,000
Friends of Waikiki Aquarium 2777 KALAKAUA AVENUE HONOLULU, HI 96815	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Galagapos Conservancy 11150 FAIRFAX BLVD 408 FAIRFAX, VA 22030	N/A	PC	UNRESTRICTED	500
Habitat for Humanity Intl 121 HABITAT STREET AMERICUS, GA 31709	N/A	PC	UNRESTRICTED	5,000
Hawaii Foodbank 2611 KILIHAU STREET HONOLULU, HI 96819	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Hawaii Public Radio 738 KAHEKA STREET HONOLULU, HI 96814	N/A	PC	UNRESTRICTED	5,000
HealthRight International 240 GREENE STREET FL 2 NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	10,000
Heifer International 1 WORLD AVENUE LITTLE ROCK, AR 72202	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Homes for the Homeless 50 COOPER SQUARE FL 4 NEW YORK, NY 10003	N/A	PC	UNRESTRICTED	5,000
Honolulu Printmakers 1111 VICTORIA STREET HONOLULU, HI 96814	N/A	PC	UNRESTRICTED	3,000
Hospice Fndn of Western NY 225 COMO PARK BOULEVARD CHEEKTOWAGA, NY 14227	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Irish Classical Theater 625 MAIN STREET BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	2,500
Jacob's Pillow Dance 358 GEORGE CARTER ROAD BECKET, MA 01223	N/A	PC	UNRESTRICTED	10,000
Jazz LCeduc 3 COLUMBUS CIRCLE 12TH FLOOR NEW YORK, NY 10019	N/A	PC	UNRESTRICTED	100,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Jericho Project 245 WEST 29TH STREET STE 902 NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	2,000
Kids Escaping Drugs 920 HARLEM ROAD BUFFALO, NY 14224	N/A	PC	UNRESTRICTED	5,000
Literacy NY Buffalo-Niagara 1 LAFAYETTE SQUARE BUFFALO, NY 14203	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Little Kids Rock 271 GROVE AVENUE BLDG E-2 VERONA, NJ 07044	N/A	PC	UNRESTRICTED	3,000
Locust St Neighborhood Art Classes 138 LOCUST STREET BUFFALO, NY 14204	N/A	PC	UNRESTRICTED	5,000
Mood Disorders Support Group PO BOX 30377 NEW YORK, NY 10011	N/A	PC	UNRESTRICTED	2,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
National Coalition Against Censorship 19 FULTON STREET STE 407 NEW YORK, NY 10038	N/A	PC	UNRESTRICTED	5,000
New York Cares 65 BROADWAY FL 19 NEW YORK, NY 10006	N/A	PC	UNRESTRICTED	5,000
New York Public Library 476 FIFTH AVENUE NEW YORK, NY 10018	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
NPR1111 NORTH CAPITOL STREET NE WASHINGTON, DC 20002	N/A	PC	UNRESTRICTED	5,000
NYCLU - LHV Chapter 297 KNOLLWOOD ROAD STE 217 WHITE PLAINS, NY 10607	N/A	PC	UNRESTRICTED	1,000
NYCLU Foundation125 BROAD STREET NEW YORK, NY 10004	N/A	PC	UNRESTRICTED	9,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<i>a Paid during the year</i>				
NYC-Parents In Action Inc 1165 PARK AVENUE NEW YORK, NY 10128	N/A	PC	UNRESTRICTED	1,000
Open Door Medical Center 5 GRACE CHURCH STREET PORT CHESTER, NY 10573	N/A	PC	UNRESTRICTED	5,000
Partners In Health 800 BOYLSTON STREET STE 1400 BOSTON, MA 02199	N/A	PC	UNRESTRICTED	10,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Plan International USA 155 PLAN WAY WARWICK, RI 02886	N/A	PC	UNRESTRICTED	7,500
Planetary Society 60 SOUTH LOS ROBLES AVENUE PASADINA, CA 91101	N/A	PC	UNRESTRICTED	5,000
Planned Parenthood (national) 114 UNIVERSITY AVENUE ROCHESTER, NY 14605	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
RAVEN303 - 620 VIEW STREET VICTORIA, BRITISH COLUMBIA V8W 1J6 CA	N/A	PC	UNRESTRICTED	5,000
Read To Succeed Buffalo 392 PEARL STREET BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	5,000
Riverside Park Fund 475 RIVERSIDE DRIVE NO 455 NEW YORK, NY 10115	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<i>a Paid during the year</i>				
Rye Free Reading Room 1061 BOSTON POST ROAD RYE, NY 10580	N/A	PC	UNRESTRICTED	25,000
Rye Historical Society 1 PURCHASE STREET RYE, NY 10580	N/A	PC	UNRESTRICTED	2,500
Rye Nature Center 873 BOSTON POST ROAD RYE, NY 10580	N/A	PC	UNRESTRICTED	2,500
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Rye YMCA 21 LOCUST AVENUE RYE, NY 10580	N/A	PC	UNRESTRICTED	10,000
Shakespeare in Delaware Park PO BOX 716 BUFFALO, NY 14205	N/A	PC	UNRESTRICTED	10,000
Sierra Club Foundation 2101 WEBSTER STREET STE 1250 OAKLAND, CA 94612	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Swarthmore College 500 COLLEGE AVENUE SWARTHMORE, PA 19081	N/A	PC	UNRESTRICTED	10,000
The Carver Center 400 WESTCHESTER AVENUE PORT CHESTER, NY 10573	N/A	PC	UNRESTRICTED	5,000
The Fresh Air Fund (of NYC) 633 3RD AVENUE FL 14 NEW YORK, NY 10017	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
The Nature Conservancy 322 8TH AVENUE NEW YORK, NY 10001	N/A	PC	UNRESTRICTED	20,000
The Wooster Group BOX 654 CANAL ST STATION NEW YORK, NY 10013	N/A	PC	UNRESTRICTED	500
THIRTEEN (WNET)825 EIGHTH AVENUE NEW YORK, NY 10019	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Thousand CurrentsGlobalClimateSolnsFund 1330 BROADWAY SUITE 301 OAKLAND, CA 94612	N/A	PC	UNRESTRICTED	5,000
Winston Preparatory School 126 WEST 17TH STREET NEW YORK, NY 10011	N/A	PC	UNRESTRICTED	10,000
WNY Public Broadcasting WNED 140 LOWER TERRACE BUFFALO, NY 14202	N/A	PC	UNRESTRICTED	6,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Amnesty International 5 Pennsylvania Plaza New York, NY 10001	N/A	PC	UNRESTRICTED	5,000
Center for Elder Law & Justice 438 Main St 1200 Buffalo, NY 14202	N/A	PC	UNRESTRICTED	2,500
Community Music School 775 W Main St Trappe, PA 19426	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Education Through Music 122 E 42nd St 1501 New York, NY 10168	N/A	PC	UNRESTRICTED	10,000
Khan Academy PO BOX 1630 MOUNTAIN VIEW, CA 94042	N/A	PC	UNRESTRICTED	2,000
Taktse International School c/o Netuk House Tibet Road Gangtok, Sikkim 737101 IN	N/A	PC	UNRESTRICTED	5,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Ars Antiqua 32 SOMERSET DR NEW YORK, NY 12563	N/A	PC	UNRESTRICTED	2,000
Bard College 30 CAMPUS ROAD PO BOX 5000 ANNANDALE, NY 12504	N/A	PC	UNRESTRICTED	12,000
Massachusetts Avenue Project 387 Massachusetts Ave Buffalo, NY 14213	N/A	PC	UNRESTRICTED	1,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Media Matters for America PO Box 52155 Washington, DC 20091	N/A	PC	UNRESTRICTED	100,000
Hawaii Arts Alliance 1040 Richards St 301 Honolulu, HI 96813	N/A	PC	UNRESTRICTED	75,000
Gina Gibney Dance Inc 890 Broadway 5th floor New York, NY 10003	N/A	PC	UNRESTRICTED	25,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Scholarship & Welfare Fund AA of HC Inc 695 Park Avenue Room 1314E New York, NY 10065	N/A	PC	UNRESTRICTED	1,000
Voter Participation Center 1707 L Street Northwest Suite 950 Washington, DC 20036	N/A	PC	UNRESTRICTED	100,000
Voto LatinoPO Box 35608 Washington, DC 20033	N/A	PC	UNRESTRICTED	100,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Polynesian Voyaging Society 10 Sand Island Parkway Honolulu, HI 96819	N/A	PC	UNRESTRICTED	2,000
Hawaii Community Foundation 2019 65-1279 Kawaihae Road Parker Square 214 Kamuela, HI 96743	N/A	PC	UNRESTRICTED	5,000
Hawaii Conservation Alliance & Fndn 1601 East-West Road Honolulu, HI 968481601	N/A	PC	UNRESTRICTED	50,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Hawaii Community FoundationH2O 65-1279 Kawaihae Road Parker Square 214 Kamuela, HI 96743	N/A	PC	UNRESTRICTED	100,000
Hawaii Community FoundationCRP 65-1279 Kawaihae Road Parker Square 214 Kamuela, HI 96743	N/A	PC	UNRESTRICTED	50,000
American Bird ConservancyPO Box 249 4249 Loudoun Ave The Plains, VA 201982237	N/A	PC	UNRESTRICTED	25,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
Hawaii Community Foundation 2020 65-1279 Kawaihae Road Parker Square 214 Kamuela, HI 96743	N/A	PC	UNRESTRICTED	5,000
Environmental Grantmakers Association 475 Riverside D NEW YORK, NY 10115	N/A	PC	UNRESTRICTED	1,700
Department of Orthopaedic Surgery Research Fund 550 First Avenue New York, NY 10016	N/A	PC	UNRESTRICTED	6,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
International refugee assistance project One Battery Park Plaza 4th Floor New York, NY 10004	N/A	PC	UNRESTRICTED	75,000
Pro Bono Net 151 W 30th St 10 New York, NY 10001	N/A	PC	UNRESTRICTED	25,000
National Alliance to End Homelessness 1518 K Street NW 2nd Floor Washington, DC 20005	N/A	PC	UNRESTRICTED	100,000
<b>Total . . . . .</b>			► 3a	1,728,800

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Name and address (home or business)				
<b>a Paid during the year</b>				
voteriders171 Pier Avenue Suite 313 Santa Monica, CA 90405	N/A	PC	UNRESTRICTED	4,000
Lawyers for Good Government Foundation 10685-B Hazelhurst Dr 19646 Houston, TX 77043	N/A	PC	UNRESTRICTED	100,000
Social & Environmental Entrepreneurs 23564 Calabasas Road Suite 201 Calabasas, CA 91302	N/A	PC	UNRESTRICTED	3,000
<b>Total . . . . .</b>			► 3a	1,728,800

## TY 2019 Accounting Fees Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	8,000	4,000		4,000

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2019 Depreciation Schedule**

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

## TY 2019 Investments Corporate Bonds Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY # 5160 - CORP BONDS	684,821	708,806

## TY 2019 Investments Corporate Stock Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

### Investments Corporation Stock Schedule

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FIDELITY #4406 - CORP STOCK	1,938,198	11,341,553

## TY 2019 Investments Government Obligations Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

<b>US Government Securities - End of Year Book Value:</b>	667,452
<b>US Government Securities - End of Year Fair Market Value:</b>	683,768
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	332,742
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	346,131

## TY 2019 Other Assets Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

### Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SONEN GLOBAL PUBLIC EQUITY FND	2,702,829	3,320,538	3,320,538
SONEN GLOBAL FIXED INCOME FND	3,746,187	4,021,488	4,021,488
SONEN SGRA FND	513,102	618,012	618,012
SONEN GLOBAL MULTISTRATEGY	5,025,286	5,580,376	5,580,376

## TY 2019 Other Expenses Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC  
**EIN:** 13-3688122

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	4,186			4,186
FILING FEES	750			750

## TY 2019 Other Income Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME - SONEN EQUITY	196,883	196,883	
PARTNERSHIP INCOME - SONEN FIXED INCOME	70,180	70,180	
PARTNERSHIP INCOME - SONEN SGRA	-20,427	-20,427	
PARTNERSHIP INCOME - SONEN GLOBAL MULTI	555,090	555,090	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491314014040
<b>TY 2019 Other Increases Schedule</b>		
<b>Name:</b> WEISSMAN FAMILY FOUNDATION INC		
<b>EIN:</b> 13-3688122		
<b>Description</b>	<b>Amount</b>	
UNREALIZED GAIN FROM PASSTHROUGHS		644,222

## TY 2019 Other Professional Fees Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC

**EIN:** 13-3688122

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT ADVISORY FEES	100,449	100,449		

## TY 2019 Taxes Schedule

**Name:** WEISSMAN FAMILY FOUNDATION INC**EIN:** 13-3688122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES				