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EXTENDED TO NOVEMBER 16, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation STEPHEN & TABITHA KING FOUNDATION, INC.		A Employer identification number 13-3364647
Number and street (or P.O. box number if mail is not delivered to street address) MARKS PANETH, 685 THIRD AVE	Room/suite 4TH FL	B Telephone number 212-503-8800
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10017		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,324,056.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		7,000,100.		N/A	
2 Check ☐ If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		782.	782.		STATEMENT 1
4 Dividends and interest from securities		319,384.	319,384.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		43,455.			
b Gross sales price for all assets on line 6a 3,518,564.					
7 Capital gain net income (from Part IV, line 2)			43,455.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross income, net income, and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		10,633.	10,633.		STATEMENT 3
12 Total. Add lines 1 through 11		7,374,354.	374,254.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 4		1,536.	1,536.		0.
17 Interest					
18 Taxes STMT 5		163.	163.		0.
19 Depreciation and depletion		30.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		4,423.	0.		4,423.
24 Total operating and administrative expenses. Add lines 13 through 23		6,152.	1,699.		4,423.
25 Contributions, gifts, grants paid		3,558,450.			3,558,450.
26 Total expenses and disbursements. Add lines 24 and 25		3,564,602.	1,699.		3,562,873.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		3,809,752.			
b Net investment income (if negative, enter -0-)			372,555.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Batching Ogden

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,412.	12,463.	12,463.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	10,192,115.	14,041,401.	14,296,847.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings and equipment basis .. ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 6,875.			
	Less accumulated depreciation STMT 9 ▶ 6,831.	74.	44.	44.
	15 Other assets (describe ▶ DIVIDENDS REPORTED)	11,257.	14,702.	14,702.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,208,858.	14,068,610.	14,324,056.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here ▶ ☐			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	10,208,858.	14,068,610.	
	29 Total net assets or fund balances	10,208,858.	14,068,610.	
	30 Total liabilities and net assets/fund balances	10,208,858.	14,068,610.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,208,858.
2 Enter amount from Part I, line 27a	2	3,809,752.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	50,000.
4 Add lines 1, 2, and 3	4	14,068,610.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	14,068,610.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	3,518,564.	3,475,109.	43,455.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			43,455.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 43,455.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,591,783.	8,361,208.	.549177
2017	3,514,959.	9,546,406.	.368197
2016	2,805,854.	197,054.	14.239011
2015	2,938,923.	88,793.	33.098589
2014	3,144,088.	178,067.	17.656770

2 Total of line 1, column (d)	2	65.911744
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	13.182349
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	9,626,100.
5 Multiply line 4 by line 3	5	126,894,610.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,726.
7 Add lines 5 and 6	7	126,898,336.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	3,562,873.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AB GLOBAL BOND FUND- CL I	P	06/08/17	06/21/19
b	BERNSTEIN INTER. DURATION	P	06/08/17	06/21/19
c	AB GLOBAL BOND FUND- CL I	P	06/08/17	07/18/19
d	BERNSTEIN INTER. DURATION	P	06/08/17	07/18/19
e	BERNSTEIN INTER. DURATION	P	06/08/17	10/23/19
f	AB GLOBAL BOND - I	P	06/08/17	12/09/19
g	BERNSTEIN INTER. DURATION	P	06/08/17	12/09/19
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	822,005.		815,259.	6,746.
b	827,995.		820,923.	7,072.
c	256,470.		253,474.	2,996.
d	243,530.		241,133.	2,397.
e	76.		74.	2.
f	654,000.		652,458.	1,542.
g	706,000.		691,788.	14,212.
h	8,488.			8,488.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,746.
b			7,072.
c			2,996.
d			2,397.
e			2.
f			1,542.
g			14,212.
h			8,488.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	43,455.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	7,451.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	7,451.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,451.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	7,267.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	4,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	11,267.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,816.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ☐ 3,816. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **STKFOUNDATION.ORG**

- 14 The books are in care of **MARK LEVENFUS C/O MARKS PANETH LLP** Telephone no. **212-503-8822**
 Located at **685 THIRD AVENUE, NEW YORK, NY** ZIP+4 **10017**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year

15 N/A

- 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly).

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☒ Yes ☐ No☐ Yes ☒ No☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

1b

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

1c

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?

☐ Yes ☒ No

If "Yes," list the years

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

2b

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)

N/A

3b

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	☒	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN KING	PRESIDENT/DIR			
C/O MARKS PANETH LLP 685 THIRD AVE	0.50	0.	0.	0.
NEW YORK, NY 10017				
TABITHA KING	SECRETARY/DIR			
C/O MARKS PANETH LLP 685 THIRD AVE	0.50	0.	0.	0.
NEW YORK, NY 10017				
MARK LEVENFUS	TREASURER			
C/O MARKS PANETH LLP 685 THIRD AVE	0.50	0.	0.	0.
NEW YORK, NY 10017				
FREDRIC M. SANDERS	SECRETARY			
C/O MARKS PANETH LLP 685 THIRD AVE	0.50	0.	0.	0.
NEW YORK, NY 10017				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,660,887.
b	Average of monthly cash balances	1b	111,803.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,772,690.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,772,690.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	146,590.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,626,100.
6	Minimum investment return. Enter 5% of line 5	6	481,305.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	481,305.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	7,451.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,451.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	473,854.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	473,854.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	473,854.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,562,873.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,562,873.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,562,873.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				473,854.
2 Undistributed Income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	3,135,427.			
b From 2015	2,914,719.			
c From 2016	2,796,163.			
d From 2017	3,175,213.			
e From 2018	4,179,028.			
f Total of lines 3a through e	16,200,550.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 3,562,873.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				473,854.
e Remaining amount distributed out of corpus	3,089,019.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	19,289,569.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	3,135,427.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	16,154,142.			
10 Analysis of line 9:				
a Excess from 2015	2,914,719.			
b Excess from 2016	2,796,163.			
c Excess from 2017	3,175,213.			
d Excess from 2018	4,179,028.			
e Excess from 2019	3,089,019.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBION PUBLIC LIBRARY 18 MAIN STREET ALBION, ME 04910	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
AMERICAN FOLK FESTIVAL ON THE BANGOR PO BOX 1206 BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
AMNESTY INTERNATIONAL 5 PENN PLAZA 16TH FL NEW YORK, NY 10001	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
AOS #94/TRI COUNTY TECHNICAL 175 FERN ROAD, SUITE 1 DEXTER, ME 04930	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
AROOSTOOK BAND OF MICMACS 7 NORTHERN RD PRESQUE ISLE, ME 04769	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				3,558,450.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
AROOSTOOK COUNTY ACTION PROGRAM 771 MAIN STREET PRESQUE ISLE, ME 04769	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
ASSOCIATION CULTURELLE ET HISTORIQUE PO BOX 150 GRAND ISLE, ME 04746	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
AUBURN SCHOOL DEPARTMENT 60 COURT STREET AUBURN, ME 04210	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	40,000.
BANGOR AREA HOMELESS SHELTER 263 MAIN STREET BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
BAR HARBOR FIRE DEPARTMENT 37 FIREFLY LANE BAR HARBOR, ME 04609	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
BAY CHAMBER CONCERTS 18 CENTRAL ST ROCKPORT, ME 04856	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
BLUE HILL LITERARY ARTS FESTIVAL PO BOX 438 BLUE HILL, ME 04614	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
BREAD OF LIFE 157 WATER ST AUGUSTA, ME 04330	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
BREMEN LIBRARY 204 WALDOBORO RD BREMEN, ME 04551	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
BREWER FIRE DEPARTMENT 151 PARKWAY SOUTH BREWER, ME 04412	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
Total from continuation sheets				3,393,450.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BREWER HIGH SCHOOL 79 PARKWAY SOUTH BREWER, ME 04412	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
BRISTOL AREA LIBRARY 619 OLD COUNTRY ROAD PEMAQUID, ME 04558	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
BROOKS AMBULANCE, INC. 55 REYNOLDS ROAD BROOKS, ME 04921	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
BROOKS FIRE DEPARTMENT 19 PURPLE HEART HWY BROOKS, ME 04921	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
BRUNSWICK POLICE DEPARTMENT 85 PLEASANT ST BRUNSWICK, ME 04011	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	3,000.
BUCKFIELD FIRE DEPARTMENT PO BOX 179 BUCKFIELD, ME 04220	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
CAMP SUSAN CURTIS 236 ALLEN RD STONEHAM, ME 04231	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
CENTRAL MAINE LEARNING CENTER PO BOX 269 BELGRADE, ME 04917	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	1,000.
CHALLENGER LEARNING CENTER 30 VENTURE WAY BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
CHERRYFIELD FIRE DEPARTMENT PO BOX 507 CHERRYFIELD, ME 04622	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CLINTON PARKS & RECREATION 27 BAKER STREET CLINTON, ME 04927	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	8,000.
COMMUNITY CLINICAL SERVICES 57 BIRCH ST LEWISTON, ME 04240	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	12,000.
COMMUNITY CONCEPTS 17 MARKET SQ SOUTH PARIS, ME 04281	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	16,000.
COMMUNITY DENTAL 57 BARRA ROAD, SUITE 3 BIDDEFORD, ME 04005	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
COMMUNITY DOULA BIRTH PROGRAM PO BOX 8506 PORTLAND, ME 04104	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	14,000.
COMMUNITY HOUSING IMPROVEMENT PROJECT PO BOX 6 NEW CASTLE, ME 04553	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
CONGOLESE COMMUNITY OF SOUTHERN MAINE 516 CONGRESS ST PORTLAND, ME 04101	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	1,000.
COVENANT COMMUNITY LAND TRUST 21 SCHOOL HOUSE ROAD ORLAND, ME 04472	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
CUNDY'S HARBOR LIBRARY 935 CUNDY'S HARBOR RD HARPSWELL, ME 04079	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	8,000.
DEDHAM SCHOOL 2065 MAIN RD DEDHAM, ME 04429	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEDHAM/LUCERNE FIRE DEPARTMENT 8 BALD MOUNTAIN ROADS DEDHAM, ME 04429	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
ELLSWORTH FIRE DEPARTMENT 1 CITY HALL PLAZA ELLSWORTH, ME 04605	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
ELLSWORTH FREE MEDICAL CLINIC 248 STATE ST #16 ELLSWORTH, ME 04605	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
ELLSWORTH PUBLIC LIBRARY 20 STATE ST ELLSWORTH, ME 04605	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
FAMILIES FIRST COMMUNITY CENTER 41 NORTH ST ELLSWORTH, ME 04605	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
FAYE O'LEARY HAFFORD LIBRARY 894 ALLAGASH ROAD ALLAGASH, ME 04774	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	1,000.
FIDDLE-ICIOUS 267 PALMOUTH RD PALMOUTH, ME 04105	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
FRANKLIN VOLUNTEER FIRE DEPARTMENT 1 FIREHOUSE LANE FRANKLIN, ME 04634	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
FREEDOM FIRE DEPARTMENT 77 BROWN RD POLAND, ME 04274	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
FRIENDS OF SOLDIERS MEMORIAL LIBRARY PO BOX 281 HIRAM, ME 04041	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE WEST DURHAM METHODIST CHURCH 17 RUNAROUND POND RD DURHAM, ME 04222	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
GARRET SCHENCK SCHOOL 19 KEN TAYLOR ST ANSON, ME 04911	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	3,000.
GIBBS LIBRARY 40 OLD UNION ROAD WASHINGTON, ME 04574	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
H.O.M.E. 90 SCHOOL HOUSE ROAD ORLAND, ME 04472	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
HABITAT FOR HUMANITY 7 RIVERS 126 MAIN ST TOPSHAM, ME 04086	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
HABITAT FOR HUMANITY OF GREATER BANGOR 378 HARLOW ST BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	40,000.
HALLOWELL FIRE DEPARTMENT 2 COOS LANE HALLOWELL, ME 04347	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
HARRINGTON FAMILY HEALTH CENTER 50 E MAIN ST HARRINGTON, ME 04643	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
HARRINGTON VOLUNTEER FIRE DEPT. 1186 US HIGHWAY 1A HARRINGTON, ME 04643	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
HARRISON FOOD BANK 176 WATERFORD RD HARRISON, ME 04040	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEBRON ACADEMY 339 PARIS ROAD HEBRON, ME 04238	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
HENRY D. MOORE PARISH HOUSE AND LIBRARY 22 VILLAGE RD STEUBEN, ME 04680	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
HOLLIS CENTER LIBRARY 14 LITTLE FALLS RD HOLLIS, ME 04042	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
HOMELESS SERVICES OF AROOSTOOK 745 CENTRAL DR PRESQUE ISLE, ME 04769	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
HOPE LIBRARY 443 CAMDEN RD HOPE, ME 04847	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	3,000.
HUBBARD FREE LIBRARY 115 2ND ST HALLOWELL, ME 04347	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
HUSSON COLLEGE 1 COLLEGE CIRCLE BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
JACKSON MEMORIAL LIBRARY 71 MAIN ST ST GEORGE, ME 04860	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
KATAHDIN PUBLIC LIBRARY 20 LIBRARY ST ISLAND FALLS, ME 04747	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
KENDUSKEAG FIRE DEPARTMENT 4012 BROADWAY KENDUSKEAG, ME 04450	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEZAR FALLS CIRCULATING LIBRARY 2 FEDERAL ST KEZAR FALLS, ME 04047	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	4,000.
LIMESTONE FIRE DEPARTMENT 155 MAIN ST LIMESTONE, ME 04750	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
LIMINGTON FIRE DEPARTMENT 425 SOLOKIS AVE LIMINGTON, ME 04049	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
LINCOLN COUNTY DENTAL PO BOX 256 BOOTHBAY, ME 04537	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
LISBON SCHOOL DISTRICT 14 GARTLEY ST LISBON, ME 04250	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	800.
LITERACY VOLUNTEERS OF FRANKLIN & SOMERSET 129 SEAMON ROAD, STE A FARMINGTON, ME 04937	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
LITERACY VOLUNTEERS OF GREATER AUGUSTA 12 SPRUCE ST, STE 4 AUGUSTA, ME 04330	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	2,000.
MABEL WADSWORTH CENTER 700 MT. HOPE AVE. #420 BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
MAINE AUDUBON 20 GILSLAND FARM RD PALMOUTH, ME 04105	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
MAINE FAMILY PLANNING PO BOX 587 AUGUSTA, ME 04332	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE FOREST & LOGGING MUSEUM 54 GOVERNMENT ROAD BRADLEY, ME 04411	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	800.
MANSFIELD STADIUM DIVISION OF BANGOR WEST 39 ELIZABETH AVE BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	24,000.
MATTAWAMKEAG FIRE & RESCUE 327 MAIN ST MATTAWAMKEAG, ME 04459	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
MID COAST HUNGER PREVENTION PROGRAM 12 TENNEY WAY BRUNSWICK, ME 04011	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
MOUNT VERNON COMMUNITY PARTNERSHIP CORP. 1664 NORTH ROAD MOUNT VERNON, ME 04352	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
MSAD # 74/CARRABEC HIGH SCHOOL 160 N MAIN ST NORTH ANSON, ME 04958	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
MSAD #52/TURNER ELEMENTARY 486 TURNER CENTER RD TURNER, ME 04282	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
NATIONAL POETRY SERIES 57 MOUNTAIN AVENUE PRINCETON, NJ 08540	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
NEW PORTLAND COMMUNITY LIBRARY 899 RIVER RD NORTH NEW PORTLAND, ME 04961	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	3,000.
NEW VINEYARD PUBLIC LIBRARY 20 LAKE ST NEW VINEYARD, ME 04956	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEWPORT FIRE DEPARTMENT 21 WATER ST NEWPORT, ME 04953	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
NEXT STEP DOMESTIC VIOLENCE PROJECT 733 BANGOR RD ELLSWORTH, ME 04605	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
NORTH LAKES FIRE AND RESCUE 15 SWEDEN STREET CARIBOU, ME 04736	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
NORWAY FIRE DEPARTMENT 19 DANFORTH STREET NORWAY, ME 04268	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
ORONO BOG BOARDWALK 2 ALUMNI PLACE ORONO, ME 04469	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	8,000.
ORRINGTON FIRE & RESCUE 14 JOHNSON RD ORRINGTON, ME 04474	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
OTISFIELD COMMUNITY SCHOOL 416 POWHATAN RD OTISFIELD, ME 04270	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
OXFORD FIRE & RESCUE 701 MAIN STREET OXFORD, ME 04270	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
PALERMO LIBRARY 2789 ROUTE 3 PALERMO, ME 04354	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
PAPA'S BOOTS PO BOX 859 HARRISON, ME 04040	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	1,300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARENT PROGRAM OF MID-COAST MAINE 5741 LIBBY HALL ORONO, ME 04469	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
PARSON'S MEMORIAL LIBRARY 27 SACO ROAD ALFRED, ME 04002	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	4,000.
PENOBSCOT THEATRE 131 MAIN STREET BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
PENOBSCOT VALLEY HIGH SCHOOL 23 CROSS ST HOWLAND, ME 04448	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	2,500.
PHILLIPS PUBLIC LIBRARY & STUDIO 96 MAIN ST PHILLIPS, ME 04966	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	14,000.
PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND 443 CONGRESS ST. 3FL PORTLAND, ME 04101	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
RANGELEY FIRE RESCUE DEPARTMENT 15 SCHOOL STREET RANGELEY, ME 04970	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
REBUILDING TOGETHER LINCOLN COUNTY INC PO BOX 22 BOOTHBAY HARBOR, ME 04538	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
ROCKPORT LIBRARY FOUNDATION PO BOX 204 ROCKPORT, ME 04856	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
RSU # 16/ELM STREET SCHOOL 3 AGGREGATE ROAD POLAND, ME 04274	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	35,000.
Total from continuation sheets				

STEPHEN & TABITHA KING FOUNDATION, INC.

13-3364647

Part XVI Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RSU # 2/COTTRELL-TAYLOR FUND 7 REED STREET HALLOWELL, ME 04347	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	6,000.
RSU # 24/ELLSWORTH SCHOOLS 2165 US HIGHWAY 1 SULLIVAN, ME 04664	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	7,000.
SAINT GEORGE VOLUNTEER FIREFIGHTERS 3 SCHOOL STREET TENANTS HARBOR, ME 04860	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	45,000.
SAINT JOSEPH'S COLLEGE 278 WHITES BRIDGE ROAD STANDISH, ME 04084	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
SANFORD FIRE DEPARTMENT 919 MAIN STREET STANFORD, ME 04073	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	40,000.
SANGERVILLE FIRE DEPARTMENT 9 SCHOOL ST SANGERVILLE, ME 04479	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
SEBOEIS PLANTATION LIBRARY 28 SCHOOL STREET LINCOLN, ME 04457	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	2,000.
SEDGEWICK VOLUNTEER FIREMAN'S ASSOCIATION PO BOX 51 SEDGWICK, ME 04676	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
SOMALI BANTU COMMUNITY ASSOCIATION OF MAINE 145 PIERCE STREET #101 LEWISTON, ME 04240	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
SOUTH BERWICK FIRE DEPARTMENT 71 NORTON ST SOUTH BERWICK, ME 03908	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHWEST HARBOR FIRE & AMBULANCE 250 MAIN STREET SOUTH HARBOR, ME 04609	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
ST. AGATHA VOLUNTEER FIRE DEPARTMENT 415 MAIN STREET SAINT AGATHA, ME 04772	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	30,000.
STARKS TOWN FIRE DEPARTMENT 57 ANSON RD STARKS, ME 04911	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
STEUBEN VOLUNTEER FIRE DEPARTMENT 49 SMITHVILLE RD STEUBEN, ME 04680	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
THE CITY OF PORTLAND 389 CONGRESS ST ROOM 208 PORTLAND, ME 04101	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	40,000.
THORNTON ACADEMY 438 MAIN STREET SACO, ME 04072	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
TIN MOUNTAIN CONSERVATION CENTER 1245 BALD HILL ROAD ALBANY, NH 03818	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	6,500.
TOWN OF CORINNA 8 LEVI STEWART DRIVE CORINNA, ME 04928	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	15,000.
TOWN OF HIRAM 14 NASONS WAY HIRAM, ME 04041	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
TOWN OF NEWBURGH 2660 WESTERN AVE NEWBURGH, ME 04444	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	45,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TOWN OF SHERMAN 36 SCHOOL ST STE 1 SHERMAN, ME 04776	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	7,000.
UNDERWOOD MEMORIAL LIBRARY 2006 MAIN STREET FAYETTE, ME 04349	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	50,000.
UNITED METHODIST CHURCH 5 MADISON STREET NORTH ANSON, ME 04958	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	1,300.
UNITED WAY OF EASTERN MAINE 700 MAIN ST. #1 BANGOR, ME 04401	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	250,000.
UNITY FIRE DEPARTMENT FIRE HOUSE LANE UNITY, ME 04988	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
UNIVERSITY OF MAINE FORT KENT 25 UNIVERSITY DRIVE FORT KENT, ME 04743	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
VASSALBORO PUBLIC LIBRARY 930 BOG ROAD EAST VASSALBORO, ME 04935	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	2,250.
VETERAN'S MEMORIAL LIBRARY 30 MAIN STREET PATTEN, ME 04765	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	12,000.
VINALHAVEN FIRE DEPARTMENT 56 W MAIN ST VINALHAVEN, ME 04863	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
WALDO THEATER 916 MAIN ST WALDOBORO, ME 04572	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WALDOBORO FIRE DEPARTMENT PO BOX J WALDOBORO, ME 04572	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	25,000.
WARREN FIRE DEPARTMENT 177 WESTERN RD WARREN, ME 04864	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	7,000.
WARREN FREE PUBLIC LIBRARY 282 MAIN ST WARREN, ME 04864	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
WATERFORD LIBRARY 663 WATERFORD RD WATERFORD, ME 04088	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	20,000.
WATERVILLE AREA BOYS & GIRLS CLUB 126 NORTH ST WATERVILLE, ME 04901	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	5,000.
WINTHROP FIRE DEPT. & AMBULANCE 1703 US-202 WINTHROP, ME 04364	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	10,000.
WINTHROP LIBRARY 39 BOWDOIN ST WINTHROP, ME 04364	NONE	GOV	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	12,000.
YORK COUNTY COMMUNITY ACTION PROGRAM 15 YORK ST BIDDEFORD, ME 04005	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	13,000.
YWCA CENTRAL MAINE 130 EAST AVE LEWISTON, ME 04240	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	40,000.
NE HISTORIC SOCIETY PO BOX 141 STONINGTON, ME 94681	NONE	PC	TO HELP ACTIVITIES OF VAR PUBLIC CHAR INST WHICH ARE EXEMPT UNDER 501 (C)(3)	500,000.
Total from continuation sheets				

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

In section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JOSEPH GIAMPAPA,
CPA

Preparer's signature

Date _____

11/11/2020

Check ☐ if self-employed

PTIN

P01073462

Firm's name ► **MARKS PANETH LLP**

Firm's EIN ► 11-3518842

Firm's address ► 685 THIRD AVENUE
NEW YORK, NY 10017

Phone no. **212-503-8800**

Form **990-PF** (2019)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

STEPHEN & TABITHA KING FOUNDATION, INC.

Employer identification number

13-3364647

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

STEPHEN & TABITHA KING FOUNDATION, INC.**13-3364647****Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN E. KING 683 WEST LOVELL ROAD LOVELL, ME 04040	\$ 7,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

STEPHEN & TABITHA KING FOUNDATION, INC.**13-3364647****Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

STEPHEN & TABITHA KING FOUNDATION, INC.**13-3364647**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SANFORD BERNSTEIN	782.	782.	
TOTAL TO PART I, LINE 3	782.	782.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN	2,005.	0.	2,005.	2,005.	
SANFORD BERNSTEIN	325,867.	8,488.	317,379.	317,379.	
TO PART I, LINE 4	327,872.	8,488.	319,384.	319,384.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	10,633.	10,633.	
TOTAL TO FORM 990-PF, PART I, LINE 11	10,633.	10,633.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LITERARY AGENTS COMMISSIONS	1,536.	1,536.		0.
TO FORM 990-PF, PG 1, LN 16C	1,536.	1,536.		0.

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	163.	163.		0.
TO FORM 990-PF, PG 1, LN 18	163.	163.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	1,614.	0.		1,614.
MAINE - FILING FEE	35.	0.		35.
POSTAGE	1,246.	0.		1,246.
TRAVEL	1,400.	0.		1,400.
LEGAL FEES	128.	0.		128.
TO FORM 990-PF, PG 1, LN 23	4,423.	0.		4,423.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
PRIOR PERIOD ADJ. - RETURN OF UNUSED DONATION		50,000.
TOTAL TO FORM 990-PF, PART III, LINE 3		50,000.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
STOCKS - SCHEDULE ATTACHED	14,041,401.	14,296,847.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	14,041,401.	14,296,847.	

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	4,887.	4,887.	0.
COMPUTER	546.	546.	0.
COMPUTER	309.	265.	44.
COMPUTER	1,133.	1,133.	0.
TOTAL TO FM 990-PF, PART II, LN 14	6,875.	6,831.	44.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS REPORTED ON FORM 1099 NOT ON BROKERAGE STATEMENTS	11,257.	14,702.	14,702.
TO FORM 990-PF, PART II, LINE 15	11,257.	14,702.	14,702.

FORM 990-PF PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

STEPHEN KING
TABITHA KING

GENERAL EXPLANATION

STATEMENT 12

IN REFERENCE TO FORM 990-PF, PART VII-B, LINE 1(A), ITEM 4:
MARK LEVENFUS, A DIRECTOR OF THE ORGANIZATION, IS A RETIRED PARTNER OF
MARKS PANETH LLP, WHICH IS PROVIDING ACCOUNTING SERVICES TO THE
FOUNDATION.

FORM 990-PF PAGE 1

928111 04-01-19

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone