Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0047

Department of the Treasury ► Go to www irs.gov/Form990PF for instructions and the latest information. For calendar year 2019 or tax year beginning and ending A Employer identification number Name of foundation AE FAMILY FOUNDATION 13-3317246 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number 364 EAST MIDDLE PATENT ROAD 212-822-7618 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending check here GREENWICH, CT 06831 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method; | X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 16, 190, 590. (Part I, column (d), must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income ıncome 580.786 N/A Contributions, gifts, grants, etc., received if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 10,898. 10,898. STATEMENT 245,569. STATEMENT 4 Dividends and interest from securities 245,569 5a Gross rents b Net rental income or (loss) $\overline{\mathcal{O}}$ 952,168 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 3,329,201. 10 952,168. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain OGD Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) STATEMENT <9,420.> <9,420.> 11 Other income 780,001. 199,215. 12 Total Add lines 1 through 11 0. 0. Compensation of officers, directors, trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees
b Accounting fees
c Other professional fees
17 Interest
18 Taxes
19 Depreciation and depletion
20 Occupancy
21 Travel, conferences, and meetings 9,255. 9.255 STMT 4 0. 617. 617. 0. 40,612. 188. 750. STMT 5 22 Printing and publications 23 Other expenses
24 Total operating
expenses. Add
25 Contributions, q STMT 6 65,823. 65,793 30. 24 Total operating and administrative 116,307 66,598 10,035. expenses. Add lines 13 through 23 1,021,470. 1,021,470. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 1,031,505. 1,137,777. 66,598 Add lines 24 and 25 27 Subtract line 26 from line 12 642,224. 8 Excess of revenue over expenses and disbursements 1,132,617. b Net investment income (if negative, enter -0-)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

c Adjusted net income (if negative, enter -0-)

Form 990-PF (2019)

N/A

Page 2

Cash - non-interest-bearing 135,172 38,993 38,993 38,993 38,993 38,993 38,093	$\overline{}$		Balance Sheets Allached schedules and amounts in the description	Beginning of year	Ena c	if year
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30 Total liabilities and net assets/fund balances 7,546,140. 7,615,186. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7 5 580,309. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7,615,186.	ξ	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
30 Total liabilities and net assets/fund balances 7,546,140. 7,615,186. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7 5 580,309. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7,615,186.	SS	28	Retained earnings, accumulated income, endowment, or other funds			
30 Total liabilities and net assets/fund balances 7,546,140. 7,615,186. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7 5 580,309. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7,615,186.	۲		·	7,546,140.	7,615,186.	
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1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7, 615, 186.	_	130			7,013,100.	<u> </u>
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 1 7, 546, 140. 2 642, 224. 3 7, 131. 4 8,195,495. 5 580,309.	P	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 1 7, 546, 140. 2 642, 224. 3 7, 131. 4 8,195,495. 5 580,309.	_	-		20	<u> </u>	
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) BOOK-TAX TIMING DIFFERENCES 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 7 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 \$7,615,186\$.				29		7 546 140
3 Other increases not included in line 2 (itemize) BOOK-TAX TIMING DIFFERENCES 3 7,131. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 7 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7,615,186.		•			<u> 1</u>	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)					—	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)	3	Othe	r increases not included in line 2 (itemize) BOOK-TAX TIME	ING DIFFERENC	ES3	
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 580,309. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7, 615, 186.	4	Add	lines 1, 2, and 3		4	8,195,495.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 7, 615, 186.				SEE STA		
	<u>-</u>	vial	not assets of faile balaness at one of year time 4 minus into of -1 art II, co.	onni (o), mio co		Form 990-PF (2019)

F	Part IV Capital Gains	and Loss	es for Tax on Inv	vestment	Income						
			f property sold (for exan common stock, 200 shs		te,	(b)	How a - Puro - Don	cquired chase iation	(c) Date (mo., c	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
12	SALES FROM EVE	RCORE	#6253								
	SALES FROM EVE	RCORE	#6253								
	FROM K-1S										
_	FROM K-1S										
6	CAPITAL GAINS	DIVIDE	NDS			L,					<u> </u>
_	(e) Gross sales price		reciation allowed ir allowable)		st or other basis expense of sale					ain or (loss s (f) minus	(g))
_ 8					181,51						2,786.
t					2,195,51	<u>7.</u>					916,076.
_											33.
_											12,341.
_			(1)		10/01/00	\dashv					20,932.
_	Complete only for assets shown (i) FMV as of 12/31/69	(j) A	Adjusted basis of 12/31/69	(k) Ex	cess of col (i) col (j), if any				l. (k), but i	Col. (h) gain not less thai (from col. (n -0-) or
_	1			·							2,786.
											916,076.
_											33.
_	*										12,341.
_										•	20,932.
2	Capital gain net income or (net ca	ipital loss)	If gain, also enter If (loss), enter -0-			}	2				952,168.
3	Net short-term capital gain or (los If gain, also enter in Part I, line 8,	•	in sections 1222(5) and	너 (6)		7					
_	If (loss), enter -0- in Part I, line 8					Д	3			N/A	
LF	Part V Qualification U	nder Sec	tion 4940(e) for I	Reduced	Tax on Net I	nve	stm	ent Inc	ome		
(F	or optional use by domestic private	foundations	subject to the section 49	940(a) tax on	net investment ind	come)				
lf :	section 4940(d)(2) applies, leave th	ns part blank.									
											, , ,
	as the foundation liable for the sect					007					Yes X No
<u>"</u>	"Yes," the foundation doesn't qualif Enter the appropriate amount in a			•		tries					
÷		Sacir Columnia		30 000013 001	ore making any cr						(d) oution ratio
	(a) Base period years Calendar year (or tax year beginnii	מת ומי	(b) Adjusted qualifying disti	ributions	Net value of no	(c) nchar		use assets		Distrib (col. (b) div	oùtión ratio rided by col. (c))
_	2018	y	1.14	7,980.		13	. 99	9,659	_	(00 (0) 0	.082001
_	2017			3,876.				5,466			.106848
_	2016			5,232.				1,610			.098320
	2015			5,062.				7,487			.085341
_	2014		1,25	2,016.		11	,70	3,540	•		.106978
		<u></u>									
2	Total of line 1, column (d)								2		.479488
3	Average distribution ratio for the	5-year base p	eriod - divide the total o	n line 2 by 5.0), or by the numbe	r of y	ears				
	the foundation has been in exister	nce if less tha	n 5 years						3		.095898
4	Enter the net value of noncharitab	le-use assets	for 2019 from Part X, I	ne 5					4	1	4,334,086.
5	Multiply line 4 by line 3								5		1,374,610.
6	Enter 1% of net investment incom	ne (1% of Part	t I, line 27b)						6		11,326.
		•	•								
7	Add lines 5 and 6								7		<u>1,385,936.</u>
8	Enter qualifying distributions from	•			h a disa	40			8	<u>.</u>	1,031,505.
	If line 8 is equal to or greater than See the Part VI instructions.	i iine 7, check	the box in Part VI, line	io, and comp	iete that part using	y a 1%	∘ tax r	ate.			

Form 990-PF (2019) AE FAMILY FOUNDATION Part VI Excise Tax Based on Investment Income (Section	13-331 on 4940(a), 4940(b), 4940(e), or 4948 - see i	7246 Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1	
Date of ruling or determination letter (attach copy of letter		,
b Domestic foundations that meet the section 4940(e) requirements in Part V, chec		22,652.
of Part I, line 27b		1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations	s, enter 4% of Part I, line 12, col (b)	1
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation		0.
3 Add lines 1 and 2	3	22,652.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ons only, others, enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, ent		22,652.
6 Credits/Payments		1
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 25,000.	ì
b Exempt foreign organizations - tax withheld at source	6b 0.	<u>+</u>
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	:
d Backup withholding erroneously withheld	6d 0.	ana nga mga mga mga mga mga mga mga mga mga m
7 Total credits and payments. Add lines 6a through 6d	7	25,000.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2	2220 is attached 8	176.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount o		2,172.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax	2,172. Refunded ► 11	0.
Part VII-A Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or	local legislation or did it participate or intervene in	Yes No
any political campaign?		1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for polit	tical purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar	nd copies of any materials published or	1
distributed by the foundation in connection with the activities.		- . '
c Did the foundation file Form 1120-POL for this year?		1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed		
(1) On the foundation \blacktriangleright \$ (2) On foundation		
e Enter the reimbursement (if any) paid by the foundation during the year for politic	cal expenditure tax imposed on foundation	[!
managers. ► \$0		
2 Has the foundation engaged in any activities that have not previously been reported	ed to the IRS?	2 X
If "Yes," attach a detailed description of the activities		'
3 Has the foundation made any changes, not previously reported to the IRS, in its g	joverning instrument, articles of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the cha	anges	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during		4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during	g the year?	5 X
If "Yes," attach the statement required by General Instruction ${\cal T}$		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	satisfied either	
 By language in the governing instrument, or 		1 1 1 1
 By state legislation that effectively amends the governing instrument so that no 	mandatory directions that conflict with the state law	- <u>-</u>
remain in the governing instrument?		6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "	Yes," complete Part II, col. (c), and Part XV	7 X
8a Enter the states to which the foundation reports or with which it is registered. See NY	e instructions	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-F	PF to the Attorney General (or designate)	<u>-</u> -
of each state as required by General Instruction G? If "No," attach explanation		8b X
9 Is the foundation claiming status as a private operating foundation within the mea		- <u></u> - -
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If	"Yes," complete Part XIV	9 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

11 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 52(5)(13)? If "Yes," attach schedule. Set instructions 12 Did the foundation make a distribution to a dornor advised fund over which the foundation or a disqualidated person had advisory privileges? 11	Pa	int VII-A Statements Regarding Activities (continued)			
section 512(5)(13)? If "Yes," attach schedule Sen instructions If "Yes," attach statement. See instructions If the books are in care of books are incorporated and are the amount of carevagant interest recease or careful are of a singular or other authority over a bank. Yes INO If a language the careful in a careful are out in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 1114 If "Yes," enter the name of the foreign country? Form 4720 if any item is checked in the "Yes" column, unless an exception applies. If primary one of the formation careful or induction of induction				Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disquisified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A 13 X 15 The books are one or or JUDITH EVNIN TROAD, GREENWICH, CT Telephone no 212-822-7618	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
II 1 "Ass," attach statement. See instructions 13		section 512(b)(13)? If "Yes," attach schedule. See instructions			Х
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ▶ N/A 11 The books are in care of ▶ JUDITH EVNIN 12 The books are in care of ▶ JUDITH EVNIN 13 As a part of the part o			12		X
Website address ► N/A In the blooks are in case of the JUDITH EVNIN Located at ► 364 EAST MIDDLE PATENT ROAD, GREENWICH, CT 15 Section 4947(pt)(1) nonexempt characteristic trists fleing from 990-PF in level of from 1041 - check here and enter the manufori of tax-exempt interest received or accrued during the year 16. All any time during calendar year 2019, do the foundation have an interest in or a signature or other authornly over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN form 114. If "yes," enter the name of the foreign country. ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Duming the year, of the floundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualitied person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation 10, or pay or rembruse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available or the technique of the country of the foundation any get of make a given to or the moley the official for a period after termination of povernment service, if terminating within 90 dispus,) If yes, 10 and 11 a	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
14. The books are in care of ▶ JUDITH EVNIN Located at ▶ 364 EAST MIDDLE PATENT ROAD. GREENWICH. CT 15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendary sear 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinoEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish quods, services, or lacitiues to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remibures the expenses of, a disqualified person? (5) Transfer any incomer or assets to adequalified person (or make any lot either available for the benefit or use of a disqualified person)? ves No (6) Agree to pay money or property to a government official? (Exception, Check No. or if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.) 16. If any answers "Yes" to 14(1)-6, of day any of the actis lat lo quality under the exceptions described in Regulations section 53-494(16)-3 or in a current notice regarding dissater assistance, check here 16. Did the foundation engage in a prior year in any of the acis described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning before 2019? Yes No 17 Yes No Yes No No No No No No		Website address ► N/A			
Located at N 364 EAST MIDDLE PATENT ROAD, GREENVICH, CT Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - chock here and enter the amount of tax-exempt interest received or accreed dumy the year 16. At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. HTYes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19. During the year, did the foundation (either directly or redirectly) 19. Engage in the sale or exchange, or leasing of property with a disqualified person? 20. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 21. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 22. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 23. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 24. Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 25. No. 0. 10. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 26. Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period atter termination of government survey. It is maintainly within 90 days. 26. Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a prior year in any of the acis fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance, check here 29. Did the foundation e	14		2-7	618	
and enter the amount of fax-exempt interest received or accrized during the year 16. At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept then from) a disqualified person? Yes No (4) Pay compensation to, or pay or remibures the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available to the height of year period year years listed in 2a for which the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? 2 Taxes on fature to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4			631		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720'ff any item is checked in the "Yes" column, unless an exception applies. 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation of the directly or indirectly) 1 bouring the year, did the foundation (either directly or indirectly) 1 bouring the year, did the foundation of the foreign to a disqualified person? 2 bouring the year, did the foundation of the foreign to a cacepit them from) a disqualified person? 3 bouring the year of the season of the system of the season of the season of the season? 4 bouring the year of the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agree to pay money or property (i.e. a government official? (Exception, Check 'No' 1 if the foundation argade in make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 5 If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54(1) and 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 5	15				· 🔲
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If the foundation agreed to make a grant to or to employ the official for a period after terrimiation of government service, if terrimiating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," list the years b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(c)(?)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) In the foundation inwest during the year any amount in a manner that would geopardize its charitable purpos					
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					I
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			1	
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE				 }
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			<u> </u>	
Total number of other employees paid over \$50,000			▶	C

Form 990-PF (2019)

Form 990-PF (2019)

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	13,700,250.
b	Average of monthly cash balances	1b	13,700,250. 852,122.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,552,372.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,552,372.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	218,286.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,334,086.
6	Minimum investment return. Enter 5% of line 5	6	716,704.
P	art XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations an	id certain	
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	716,704.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	22,652.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	694,052.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	694,052.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	694,052.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,031,505.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,031,505.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,031,505.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies fo	
	4940(e) reduction of tax in those years.		

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,	· · · · · · · · · · · · · · · · · · ·	·		
line 7				694,052.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			_0.	
b Total for prior years		0		
Excess distributions carryover, if any, to 2019	<u> </u>	0.		
1 1				;
450 054				1
500 405				
				•
150 441			•	·
· · · · · · · · · · · · · · · · · · ·	2,985,250.			<u></u>
f Total of lines 3a through e	2,703,230.			
4 Qualifying distributions for 2019 from Part XII, line 4. ►\$ 1,031,505.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				,
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		•	
d Applied to 2019 distributable amount	-		,	694,052.
· ' ·	337,453.		* 1	054,032.
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2019	331,4331			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		· · ·	0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,322,703.			· · · · · · · · · · · · · · · · · · ·
b Prior years' undistributed income. Subtract			!	
line 4b from line 2b	<u>.</u>	0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line			_	•
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019, Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	,			
may be required - see instructions)	0.		· · · · · · · · · · · · · · · · · · ·	
8 Excess distributions carryover from 2014	702 025			•
not applied on line 5 or line 7	702,835.			
9 Excess distributions carryover to 2020	2 610 060			,
Subtract lines 7 and 8 from line 6a	2,619,868.			
10 Analysis of line 9				i.
a Excess from 2015 b Excess from 2016 593,187.				i
				•
c Excess from 2017 758,809. d Excess from 2018 472,145.				!
				,
e Excess from 2019 337, 453.				<u> </u>

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2019)

c Any submission deadlines.

3 Grants and Contributions Paid During the Ye	ear or Approved for Future I	Payment		I
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE		₽C	UNRESTRICTED	
SEE ATTACHED SCHEDULE			DIKEDIKICIED	1,021,470.
•	•			
A			111,211,111,111	
		:		
,				
		<u> </u>	<u> </u>	
Total b Approved for future payment		T	▶ 3a	1,021,470.
Approved for fature payment				
NONE				
NONE				
•				
-				
	· · · · · · · · · · · · · · · · · · ·			
				·····
Total			► 3h	0.

	A l	.:4	Dradii	cing Activities
Part Avi-A	Anaivs	as or mcc	me-Produ	cina Activities

Enter gross amounts unless otherwise indicated	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue.	code		COUG		
a	-		 		
b			1		
·	<u> </u>			,	
d	<u> </u>		1		
e	 		1		
<u> </u>	1		1		
g Fees and contracts from government agencies	<u> </u>		 		- .
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash			۱	10 000	
investments	ļ		14		
4 Dividends and interest from securities		····	14	245,569.	
5 Net rental income or (loss) from real estate.			ļ		
a Debt-financed property	ļ				
b Not debt-financed property	ļ				
6 Net rental income or (loss) from personal					
property	<u> </u>		ļ		
7 Other investment income			14	<9,420.>	
8 Gain or (loss) from sales of assets other					
than inventory			18	952,168.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue				}	
a		<u></u>			
b			ļ		
c			l		
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1,199,215.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,199,215.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
		·			
Line No Explain below how each activity for which incor			contrib	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than b	y providing tun	ias for such purposes).			
					· · · · · · · · · · · · · · · · · · ·
					
		·			

Part XVI	I Information Re Exempt Organ		ters to a	nd Transactions ar	nd Relationsh	nips With Nonchai	ritable		
4 D.J.L.			6 Alba 6 Alla		an deserbed in see	tion 501/a)		Yes	No
	organization directly or indi				on described in sec	מטון טטון(ט)			
	han section 501(c)(3) organ								
	rs from the reporting founda	ation to a noncharitable	e exempt org	janization of:					v
(1) Cas							1a(1)	├ ──	X
(2) Oth	ner assets						1a(2)	-	<u> </u>
b Other tr	ansactions.						-		
(1) Sal	es of assets to a noncharital	ble exempt organization	on				1b(1)	ļ	X
(2) Pui	rchases of assets from a noi	ncharitable exempt or	ganization				1b(2)		X
(3) Rei	ntal of facilities, equipment,	or other assets					1b(3)		X_
(4) Rei	mbursement arrangements						1b(4)		X
(5) Loa	ans or loan guarantees						1b(5)		_ X_
	rformance of services or me	mbership or fundraisi	no solicitatio	ns			1b(6)		X
` '	of facilities, equipment, ma	•	-				1c		Х
-	nswer to any of the above is	-			ways show the fair	market value of the goods	other ass	ets.	
or servi	ces given by the reporting fo	oundation. If the found	dation receive					,	
	(d) the value of the goods,				1 (4) =		 		
a) Line no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	n of transfers, transactions and	d sharing arra	angemei	ıts
			N/A						
	· · · · · · · · · · · · · · · · · · ·								
				· · · · · · · · · · · · · · · · · · ·					
				. =					
				·					
	· - · ·	· · · · · · · · · · · · · · · · · · ·		·					
									
									—
									—
									
ın sectio	oundation directly or indirect on 501(c) (other than section	n 501(c)(3)) or in sec	·-	or more tax-exempt organi	zations described		Yes	X	□ No
o ii Yes,	complete the following schi (a) Name of org			(b) Type of organization	T	(c) Description of relation	nship		
***	N/A	amzanon		(b) Typo of Organization		(v) Booking the control and	.ор		
	N/A				 				
									—
				<u> </u>	<u> </u>				
Sign Here	der penalties of perjury, I declare to belief, it is true, correct, and com	plete Declaration of prep	arer (other than	taxpayer) is based on all informa	PRESI	has any knowledge	May the IRS of eturn with the shown below X Yes	e prepar ? See in:	er
1 2	ignature of officer or trystee		Preparer's si	Date	Title Date	Check if PTIN			
	Print/Type prepare/'s na	ime	Preparer's of	On on a			•		
Paid	HEATHER OB	ODA, CPA	U ka	plllle	7/2/2020		01359		
Prepare Use Onl	r Firm's name ► CIT		MAN &	COMPANY, LL	P	Firm's EIN ► 22-2	242 <mark>89</mark>	65	
,	Firm's address ▶ 70	9 WESTCHES	TER A	VENUE	<u></u>	· 			
		ITE PLAINS				Phone no. (914)	949	-29	90

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ➤ Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Name of the organization

Employer identification number

AE FAMILY FOUNDATION

13-3317246

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)(

) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

X 501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributors

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

AE FAMILY FOUNDATION

13-3317246

Part I	Contributors (see instructions) Use duplicate copies of Part I if a	additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANTHONY AND JUDITH EVNIN 364 EAST MIDDLE PATENT ROAD GREENWICH, CT 06831	\$\$\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ANTHONY AND JUDITH EVNIN 364 EAST MIDDLE PATENT ROAD GREENWICH, CT 06831	\$ <u>326,556.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ANTHONY AND JUDITH EVNIN 364 EAST MIDDLE PATENT ROAD GREENWICH, CT 06831	\$ 49,820.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	ANTHONY AND JUDITH EVNIN 364 EAST MIDDLE PATENT ROAD GREENWICH, CT 06831	s106,170.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	3-19	\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

AE FAMILY FOUNDATION

13-3317246

Part II	Noncash Property (see instructions) Use duplicate copies of Part II i	f additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2000 SH CISCO SYSTEMS INC	_	
		98,240.	09/25/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1200 SH IDEXX LABS INC	_	
		s 326,556.	09/25/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3_	1000 SH INTEL CORP	-	
		\$ 49,820.	09/25/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
4	1000 SH CHECK POINT SOFTWARE TECH	_	
		\$ 106,170.	09/25/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

Employer identification number

ame of or	ganization		Employer Identification number				
	AILY FOUNDATION		13-3317246				
Part III	from any one contributor. Complete columns (a)	through (e) and the following line entry (on 501(c)(7), (8), or (10) that total more than \$1,000 for the yea For organizations				
	completing Part III, enter the total of exclusively religious, of Use duplicate copies of Part III if additional s	haritable etc. contributions of \$1,000 or less space is needed.	s for the year (Enter this info once)				
(a) No. from		·					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
			_				
			_				
-		(a) Tanadan at aith					
]		(e) Transfer of gift					
1	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				
Ī							
(a) No							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Parti		**************************************					
		4.000.					
L		- W-W					
	(e) Transfer of gift						
	~	4.7ID . 4	Dalation about of the majoravan to two majoras				
ŀ	Transferee's name, address, an	<u>a zip + 4 </u>	Relationship of transferor to transferee				
(a) No							
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I	· · · · · · · · · · · · · · · · · · ·						
F							
1	(e) Transfer of gift						
	Transferee's name, address, an	d 7ID ± 4	Relationship of transferor to transferee				
F	Transferee 3 flame, address, an	uzii + +	Treationship of danseror to danseroe				
(-) No							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I							
L							
	(e) Transfer of gift						
	<u>.</u>	4.71D . 4	Dalatianahin at Angustanan ta tur				
}	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee				

FORM 990-PF INTERES	ST ON SAVIN	IGS AND	TEMPOR	ARY C	ASH IN	IVESTMENTS	ST	ATEMENT 1
SOURCE			(A) EVENUE R BOOK			(B) IVESTMENT ICOME		(C) ADJUSTED ET INCOME
EVERCORE WEALTH MANA	AGEMENT	····	10,8	98.		10,898.		
TOTAL TO PART I, LII	NE 3		10,8	98.		10,898.		
FORM 990-PF	DIVIDENDS	AND IN	TEREST	FROM	SECUE	RITIES	ST	ATEMENT 2
SOURCE	GROSS AMOUNT	CAPI GAI DIVID	NS		A) ENUE BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME
BLACKSTONE GROUP, LP K-1 EVERCORE WEALTH MANAGEMENT POPE RESOURCES K-1	4,293. 262,207. 1.	20	0. ,932. 0.		4,293. 1,275.	241,27		
TO PART I, LINE 4	266,501.		,932.	245	5,569.			
FORM 990-PF		ОТНЕ	R INCO	ME			ST	ATEMENT 3
		01112						
DESCRIPTION			RE	(A) VENUE BOOKS		(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOME
BLACKSTONE GROUP, LI POPE RESOURCES			ir		071. 91.>	1,071 <10,491		
TOTAL TO FORM 990-PI	F, PART I,	LINE 11		. <9,4	20.>	<9,420	 -> ===	
FORM 990-PF		AĊCOU	NTING :	FEES		······································	ST	ATEMENT 4
DESCRIPTION		(A) EXPENSE PER BOO		(B) I INVI NT INC		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES
ACCOUNTING & LEGAL I	FEES	9,2	55.		0.			9,255.
TO FORM 990-PF, PG	L, LN 16B	9,2	55.		0.			9,255.
								

FORM 990-PF	TAX	ES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES FEDERAL TAXES STATE FILING FEES	188. 39,674. 750.	0.		0. 0. 750.	
TO FORM 990-PF, PG 1, LN 18	40,612.	188.		750.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6	
FORM 990-PF DESCRIPTION	OTHER E (A) EXPENSES PER BOOKS	(B) NET INVEST-	(C)	TATEMENT 6 (D) CHARITABLE PURPOSES	
	(A) EXPENSES	(B) NET INVEST- MENT INCOME 404. 65,389.	(C) ADJUSTED	(D) CHARITABLE	

FORM 990-PF	OTHER	DECREASES	IN NE	T ASSETS	OR	FUND	BALANCES	STATEMENT 7
DESCRIPTION								AMOUNT
NON DEDUCTIBL EXCESS OF FMV		OST OF SECT	JRITIE	S RCD				21. 580,288.
TOTAL TO FORM	990-PF	, PART III	, LINE	5				580,309.
FORM 990-PF			CORP	ORATE ST	OCK			STATEMENT 8
DESCRIPTION						В	OOK VALUE	FAIR MARKET VALUE
EQUITIES-EVER PUBLIC REIT-			GMT				3,255,608.	11,411,491.
TOTAL TO FORM	990-PF	, PART II,	LINE	10В			3,361,791.	11,746,498.

FORM 990-PF CORPORATE BONE	S	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS - EVERCORE WEALTH MGMT	3,089,663.	3,140,007.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,089,663.	3,140,007.

FORM 990-PF OTHER	INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
POPE RESOURCES, LTD	FMV	44,647.	185,000.
TOTAL TO FORM 990-PF, PART II, LINE 1	3	44,647.	185,000.

FORM 990-PF	PART XV - LINE 1A	STATEMENT 11
	LIST OF FOUNDATION MANAGERS	

NAME OF MANAGER

ANTHONY B. EVNIN JUDITH E. EVNIN