

EXTENDED TO NOVEMBER 16, 2020

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

THE AVI CHAI FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1015 PARK AVENUE

A Employer identification number

13-3252800

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10028

B Telephone number

212 396 8850

G Check all that apply

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► H Check type of organization.  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method.  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_

► \$ 382,762,274. (Part I, column (d), must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	44,514.			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
3		6,238.	6,238.		STATEMENT 1
4	Dividends and interest from securities	4,831,832.	4,831,832.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-1,434,931.			
b	Gross sales price for all assets on line 6a	122,090,721.			
7	Capital gain net income (from Part IV, line 2)		-1,434,931.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,938,170.	2,317,190.	0.	STATEMENT 8
12	Total Add lines 1 through 11	5,385,823.	5,720,329.	0.	
13	Compensation of officers, directors, trustees, etc	193,000.	0.	0.	193,000.
14	Other employee salaries and wages	5,613,924.	0.	0.	3,596,331.
15	Pension plans, employee benefits	-699,266.	0.	0.	758,107.
16a	Legal fees	STMT 3	268,339.	0.	268,339.
b	Accounting fees	STMT 4	112,500.	56,250.	56,250.
c	Other professional fees	STMT 5	624,947.	624,947.	0.
17	Interest				
18	Taxes	STMT 6	647,910.	0.	0.
19	Depreciation and depletion		21,558.	0.	
20	Occupancy		53,810.	0.	53,810.
21	Travel, conferences, and meetings		221,897.	0.	221,897.
22	Printing and publications				
23	Other expenses	STMT 7	3,872,533.	0.	3,872,533.
24	Total operating and administrative expenses Add lines 13 through 23		10,931,152.	681,197.	9,020,267.
25	Contributions, gifts, grants paid		29,939,866.		38,963,220.
26	Total expenses and disbursements. Add lines 24 and 25		40,871,018.	681,197.	47,983,487.
27	Subtract line 26 from line 12		-35,485,195.		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative enter -0-)		5,039,132.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing				
2	Savings and temporary cash investments		49,524,302.	18,859,538.	18,859,538.
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable <b>STMT 10 ► 994,147.</b>				
	Less: allowance for doubtful accounts ► 0.		1,920,319.	994,147.	994,147.
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations <b>STMT 11</b>		22,210,185.	26,268,548.	26,268,548.
b	Investments - corporate stock <b>STMT 12</b>		5,372,755.	6,205,345.	6,205,345.
c	Investments - corporate bonds <b>STMT 13</b>		93,855,291.	93,115,349.	93,115,349.
11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
12	Investments - mortgage loans				
13	Investments - other <b>STMT 14</b>		212,766,146.	232,192,332.	232,192,332.
14	Land, buildings, and equipment: basis ►				
	Less accumulated depreciation ►		19,833.	0.	0.
15	Other assets (describe ►)		3,707,247.	5,127,015.	5,127,015.
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		389,376,078.	382,762,274.	382,762,274.
17	Accounts payable and accrued expenses		857,150.	3,017,887.	
18	Grants payable		12,037,591.	2,777,503.	
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ►)		26,000.	2,304,264.	
23	Total liabilities (add lines 17 through 22)		12,920,741.	8,099,654.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions	375,755,804.	373,952,350.	
	25	Net assets with donor restrictions	699,533.	710,270.	
	Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/>				
	and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances		376,455,337.	374,662,620.	
30	Total liabilities and net assets/fund balances		389,376,078.	382,762,274.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	376,455,337.
2	Enter amount from Part I, line 27a	2	-35,485,195.
3	Other increases not included in line 2 (itemize) ►	3	33,692,478.
4	Add lines 1, 2, and 3	4	374,662,620.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	374,662,620.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 122,090,721.		125,701,378.	-1,434,931.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			-1,434,931.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-1,434,931.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	0.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	37,321,872.	409,753,981.	.091084
2017	45,858,593.	431,847,733.	.106192
2016	38,027,482.	442,377,535.	.085962
2015	47,772,773.	464,558,360.	.102835
2014	58,574,786.	510,792,573.	.114674

2 Total of line 1, column (d)

2 .500747

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years

3 .100149

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4 380,491,536.

5 Multiply line 4 by line 3

5 38,105,847.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 50,391.

7 Add lines 5 and 6

7 38,156,238.

8 Enter qualifying distributions from Part XII, line 4

8 47,983,487.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions.

## Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2019 estimated tax payments and 2018 overpayment credited to 2019

6a 439,014.

b Exempt foreign organizations - tax withheld at source

6b 0.

c Tax paid with application for extension of time to file (Form 8868)

6c 0.

d Backup withholding erroneously withheld

6d 0.

7 Total credits and payments Add lines 6a through 6d

7 439,014.

8 Enter any penalty for underpayment of estimated tax Check here  if Form 2220 is attached

8 0.

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 388,623.

11 Enter the amount of line 10 to be: Credited to 2020 estimated tax ►

388,623. | Refunded ►

11 0.

## Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes  No 

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b X

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 X

If "Yes," attach the statement required by *General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7 X

8a Enter the states to which the foundation reports or with which it is registered See instructions ►

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

8b X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV

9 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 X

## Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	X
14 The books are in care of ► <b>BRIAN NOVICK</b> Located at ► <b>1015 PARK AVENUE, NEW YORK, NY</b>	Telephone no. ► <b>2123968850</b> ZIP+4 ► <b>10028</b>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► <b>SEE STATEMENT 17</b>	16	X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	► 1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	► 1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes	X No
If "Yes," list the years ► _____, _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	►		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
SEE STATEMENT 19			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes" to 6b, file Form 8870		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		193,000.	41,079.	0.

## 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL B PRAGER 284 RUTLAND AVENUE, TEANECK, NJ 07666	EXECUTIVE DIRECTOR 40.00	960,008.	60,171.	0.
DEENA K FUCHS 131 PARK STREET, WOODMERE, NY 11598	PROGRAM OFFICER 40.00	490,917.	28,451.	0.
SUSAN M KARDOS 45 OAK AVENUE, TENAFLY, NJ 07670	PROGRAM OFFICER 40.00	361,401.	29,083.	0.
JOEL EINLEGER 2727 PALISADE AVENUE, BRONX, NY 10463	PROGRAM OFFICER 40.00	258,000.	59,331.	0.
NECHAMA LEIBOWITZ - 2171 RYDER STREET, BROOKLYN, NY 11234	EXECUTIVE ASSISTANT 40.00	297,308.	15,720.	0.
Total number of other employees paid over \$50,000				8

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BETTERLESSON INC 84 SHERMAN STREET, CAMBRIDGE, MA 02140	CONSULTING	1346412.
CET LEARNING ENVIRONMENTS FOR HOME LTD 16 KLAUSNER, RAMAT AVIV, TEL AVIV, ISRAEL	CONSULTING	650,262.
KINDLING GROUP 4021 N. BROADWAY STREET, CHICAGO, IL 60613	CONSULTING	289,000.
PATTERSON, BELKNAP, WEBB & TYLER - 1133 AVENUE OF THE AMERICAS, NEW YORK, NY 10036	LEGAL	268,404.
DUKE UNIVERSITY PO BOX 90522, DURHAM, NC 21708	CONSULTING	190,518.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>► 6</b>

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

**Expenses**

<b>1 PROJECT TO TRANSFORM A HEBREW LANGUAGE LEARNING PROGRAM INTO A DIGITALLY BASED AND INTERACTIVE HEBREW LANGUAGE LEARNING PROGRAM.</b>	<b>650,262.</b>
<b>2 TO DEVELOP PROGRAM TO ENCOURAGE SCHOOLS AND TEACHERS TO ADOPT PERSONALIZED LEARNING EDUCATION INSTRUCTIONS VIA BLENDED AND ONLINE MODALITIES</b>	
<b>3 PUBLIC RELATIONS CAMPAIGN TO PROMOTE JEWISH EDUCATION AND VALUES</b>	<b>270,000.</b>
<b>4 RESEARCH AND POLICY THINKING TO PROMOTE JEWISH PEOPLEHOOD AND TO ENCOURAGE JEWS TOWARDS GREATER COMMITMENT TO A JEWISH WAY OF LIFE</b>	
	<b>236,000.</b>

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

**Amount**

<b>1</b>	<b>N/A</b>	
<b>2</b>		
<b>3</b>		
<b>Total. Add lines 1 through 3</b>	<b>►</b>	<b>0.</b>

Form 990-PF (2019)

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	380,059,195.
b	Average of monthly cash balances	1b	6,226,628.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	386,285,823.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	386,285,823.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,794,287.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	380,491,536.
6	<b>Minimum investment return</b> Enter 5% of line 5	6	19,024,577.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	19,024,577.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	50,391.
b	Income tax for 2019. (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	50,391.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,974,186.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	18,974,186.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	18,974,186.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	47,983,487.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	47,983,487.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	50,391.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	47,933,096.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				18,974,186.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only				
b Total for prior years		0.		
2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014	33,553,011.			
b From 2015	24,756,201.			
c From 2016	16,269,832.			
d From 2017	24,670,986.			
e From 2018	17,131,004.			
f Total of lines 3a through e	116,381,034.			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 47,983,487.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				18,974,186.
e Remaining amount distributed out of corpus	29,009,301.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	145,390,335.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	33,553,011.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	111,837,324.			
10 Analysis of line 9.				
a Excess from 2015	24,756,201.			
b Excess from 2016	16,269,832.			
c Excess from 2017	24,670,986.			
d Excess from 2018	17,131,004.			
e Excess from 2019	29,009,301.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
SEE STATEMENT 29				38,963,220.
<b>Total</b>			► 3a	38,963,220.
<i>b Approved for future payment</i>				
SEE STATEMENT 30				2,777,503.
<b>Total</b>			► 3b	2,777,503.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,238.	
4 Dividends and interest from securities			14	4,831,832.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FOREIGN EXCHANGE NET					
b GAINS			01	540,489.	
c INCOME FROM PARTNERSHIPS					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					0.
13 Total. Add line 12, columns (b), (d), and (e)					
(See worksheet in line 13 instructions to verify calculations.)					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



**Schedule B**

(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

Employer identification number

**THE AVI CHAI FOUNDATION****13-3252800**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE AVI CHAI FOUNDATION

13-3252800

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KEREN KESHET - THE RAINBOW FOUNDATION 1015 PARK AVENUE NEW YORK, NY 11101	\$ 53,809.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>

Name of organization

Employer identification number

THE AVI CHAI FOUNDATION

13-3252800

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$ _____	_____

**Name of organization**

**Employer identification number**

## THE AVI CHAI FOUNDATION

13-3252800

## Part

**Exclusively religious, charitable, etc , contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this info once) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I				(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
				(e) Transfer of gift		
				Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I				(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
				(e) Transfer of gift		
				Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I				(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
				(e) Transfer of gift		
				Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I				(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
				(e) Transfer of gift		
				Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE AVI CHAI FOUNDATION

EIN # 13-3252800

12/31/2019

FORM 990 PF, PART IV - LINE 2 REALIZED GAINS AND LOSSES SUMMARY

<u>Description</u>	<u>Gross proceeds</u>	<u>Cost</u>	<u>Gains/(Losses)</u>
Pictet	50,806,788	51,153,101	(346,313)
Israel Gov't Inflation Linked Bonds	68,955,318	71,950,129	(2,994,811)
Int'l Value Account	1,833,885	2,103,757	(269,872)
Construction Account	494,730	494,391	339
	<hr/>	<hr/>	<hr/>
	122,090,721	125,701,378	(3,610,657)

CAPITAL GAINS (LOSSES) FROM PASS-THROUGH PARTNERSHIPS

Amber Fund Ltd.	470,875
Cerberus CG Investors et al	(1,459,957)
D Partners II (Cayman) LP	139,814
D Partners II (Cayman) Annex Fund, LP	(4,734)
D Partners (BVI) LP	732
V Partners III (Cayman) Fund LP	605,391
Gruss Arbitrage Master Fund, Ltd.	5,701
Sandler Capital Partners, VFTE, LP	(5,497)
Wellington Fund LP	2,214,273
Baupost Value Partners, LP-IV	209,128
	<hr/>
	2,175,726
	<hr/>
	122,090,721
	125,701,378
	<hr/>
	(1,434,931)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITIBANK	6,238.	6,238.	0.
TOTAL TO PART I, LINE 3	6,238.	6,238.	0.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	4,831,832.	0.	4,831,832.	4,831,832.	0.
TO PART I, LINE 4	4,831,832.	0.	4,831,832.	4,831,832.	0.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PATTERSON BELKNAP WEBB & TYLER	268,339.	0.	0.	268,339.
TO FM 990-PF, PG 1, LN 16A	268,339.	0.	0.	268,339.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BERDON LLP	112,500.	56,250.	0.	56,250.
TO FORM 990-PF, PG 1, LN 16B	112,500.	56,250.	0.	56,250.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WELLINGTON TRUST COMPANY	70,996.	70,996.	0.	0.
PICTET MANAGEMENT FEES	144,592.	144,592.	0.	0.
INVESTMENT BROKERAGE FEES	345,819.	345,819.	0.	0.
OTHER BROKERAGE FEES	63,540.	63,540.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	624,947.	624,947.	0.	0.

## FORM 990-PF

## TAXES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE AND FEDERAL REFUNDS	-24,090.	0.	0.	0.
CHANGE IN DEFERRED TAXES	672,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	647,910.	0.	0.	0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	102,036.	0.	0.	102,036.
TELEPHONE	28,418.	0.	0.	28,418.
POSTAGE AND DELIVERY	18,848.	0.	0.	18,848.
DIRECT CHARITABLE ACTIVITIES	3,654,654.	0.	0.	3,654,654.
OFFICE SUPPLIES	2,362.	0.	0.	2,362.
REPAIRS AND MAINTENANCE	63,319.	0.	0.	63,319.
BOOKS, SUBSCRIPTION & JOURNAL	2,896.	0.	0.	2,896.
TO FORM 990-PF, PG 1, LN 23	3,872,533.	0.	0.	3,872,533.

FORM 990-PF

OTHER INCOME

STATEMENT 8

DESCRIPTION	(A) REVENUE PER BOOKS
FOREIGN EXCHANGE NET GAINS INCOME FROM PARTNERSHIPS	540,489. 1,397,681.
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A	1,938,170.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS IMPUTED INTEREST ON SCHOOL AND CAMP LOAN	33,629,545. 62,933.
TOTAL TO FORM 990-PF, PART III, LINE 3	33,692,478.

FORM 990-PF OTHER NOTES AND LOANS REPORTED SEPARATELY STATEMENT 10

BORROWER'S NAME	TERMS OF REPAYMENT	INTEREST RATE		
SEE STATEMENT 10A		.00%		
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
		0.		0.

SECURITY PROVIDED BY BORROWER PURPOSE OF LOAN

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
SEE STATEMENT 10A	994,147.	0.	994,147.
TOTAL TO FORM 990-PF, PART II, LINE 7	994,147.	0.	994,147.

THE AVI CHAI FOUNDATION  
 OTHER NOTES AND LOANS RECEIVABLE - FORM 990-PF, PART II  
 December 31, 2019

13-3252800

<u>Borrower</u>	<u>Beginning of year</u>		<u>End of year</u>	
	<u>book value</u>	<u>Book Value</u>	<u>book value</u>	<u>Fair Market Value</u>
Bnai Brith Mens Camp Association	25,000			
Camp Newman	50,000			
Camp Crane Lake	49,700			
Marcus JCC	50,000			
Ramah Darom	50,000			
Bais Rivkah Rochel	100,000			
Bais Yaakov High School	100,000			
Greater Miami Hebrew Academy	40,000			
Harry B Kellman Academy	252,500			
Northend Jewish School dba Seattle Jewish Community School	37,500			
Ohr Yitzchok	90,000			
Rabbi Harry H. Epstein School	150,000			
Sefardic Gan	140,000			
Vancouver Talmud Torah	66,885			
Loan-iTALAM	800,000			
Discount on Loans Receivable	-81,286			
 Total	 1,920,299		 994,147	 994,147

## THE AVI CHAI FOUNDATION

13-3252800

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 11

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN CONSTR. ACCT.	X		710,270.	710,270.
SANFORD BERNSTEIN DEF. RENT ACCT.	X		25,558,278.	25,558,278.
 TOTAL U.S. GOVERNMENT OBLIGATIONS			26,268,548.	26,268,548.
 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
 TOTAL TO FORM 990-PF, PART II, LINE 10A			26,268,548.	26,268,548.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INTERNATIONAL 105-00003	6,205,345.	6,205,345.
 TOTAL TO FORM 990-PF, PART II, LINE 10B	6,205,345.	6,205,345.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PICTET GOV'T OBLIGATIONS	41,620,018.	41,620,018.
S BERSTEIN - FOREIGN BONDS	51,495,331.	51,495,331.
 TOTAL TO FORM 990-PF, PART II, LINE 10C	93,115,349.	93,115,349.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 14	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD 500	FMV	118,903.	118,903.
THE MERGER FUND	FMV	5,893,732.	5,893,732.
VANGUARD TOTAL STOCK MARKET	FMV	6,413,827.	6,413,827.
VANGUARD INST DEVELOP MARKET	FMV	10,729,118.	10,729,118.
VANGUARD GROWTH INDEX FUND	FMV	6,685,344.	6,685,344.
VANGUARD EMERGING MARKETS	FMV	6,167,515.	6,167,515.
THE ROYCE OPPORTUNITY FUND	FMV	4,508,940.	4,508,940.
AMBER FUND LTD	FMV	117,742.	117,742.
ALLY FINANCIAL INC	FMV	1,629,856.	1,629,856.
D PARTNERS II CAYMAN LP	FMV	938,359.	938,359.
D PARTNERS II CAYMAN ANNEX FND	FMV	198,791.	198,791.
D PARTNERS BVI LP	FMV	115,246.	115,246.
WELLINGTON FUND	FMV	10,807,805.	10,807,805.
SANDLER CAPITAL PARTNERS V LP	FMV	3,308,921.	3,308,921.
V PARTNERS III LP	FMV	4,288,824.	4,288,824.
BAUPOST VALUE PARTNERS, LP IV	FMV	132,060,050.	132,060,050.
PICTET - INVESTMENT IN GOLD	FMV	32,099,802.	32,099,802.
GRUSS OFFSHORE ARBITRAGE FUND	FMV	31,845.	31,845.
VANGUARD SMALL CAP GR IDX INST	FMV	6,077,712.	6,077,712.
TOTAL TO FORM 990-PF, PART II, LINE 13		232,192,332.	232,192,332.

FORM 990-PF	OTHER ASSETS	STATEMENT 15	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID PENSION COST	2,231,114.	3,831,631.	3,831,631.
NOTES REC. AND OTHER ASSETS	1,476,133.	1,295,384.	1,295,384.
TO FORM 990-PF, PART II, LINE 15	3,707,247.	5,127,015.	5,127,015.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 16	
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED TAX ACCRUAL	26,000.	698,000.	
DUE TO BROKER	0.	1,606,264.	
TOTAL TO FORM 990-PF, PART II, LINE 22	26,000.	2,304,264.	

FORM 990-PF

NAME OF FOREIGN COUNTRY IN WHICH  
ORGANIZATION HAS FINANCIAL INTEREST

STATEMENT 17

NAME OF COUNTRY

SWITZERLAND  
ISRAEL

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 18

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALAN FELD 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0.	0.	0.
ARTHUR W. FRIED 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 40.00	0.	0.	0.
AVITAL DARMON 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	22,000.	0.	0.
GEORGE ROHR 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0.	0.	0.
LAUREN K. MERKIN 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0.	0.	0.
LIEF ROSENBLATT 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0.	0.	0.
MEIR BUZAGLO 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0.	0.
MEM BERNSTEIN 1015 PARK AVENUE NEW YORK, NY 10028	CHAIRMAN 40.00	0.	0.	0.
RUTH WISSE 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0.	0.
MARLENE WASSERMAN 1015 PARK AVENUE NEW YORK, NY 10028	SECRETARY 40.00	127,000.	41,079.	0.

THE AVI CHAI FOUNDATION

13-3252800

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

193,000. 41,079. 0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 19

## GRANTEE'S NAME

AVI CHAI ISRAEL

## GRANTEE'S ADDRESS

44 KING GEORGE STREET  
JERUSALEM, ISRAEL

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
44,514.	08/16/19	44,514.	12/31/19

## PURPOSE OF GRANT

ACCOMODATION GRANT OF THE USE OF AN APARTMENT IN JERUSALEM TO PROVIDE  
CHARITABLE AND EDUCATION

## DATES OF REPORTS BY GRANTEE

1/1/2019 - 12/31/2019

## RESULTS OF VERIFICATION

NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM  
THE

THE AVI CHAI FOUNDATION

13-3252800

GRANTEE'S NAME

AVI CHAI ISRAEL

GRANTEE'S ADDRESS

44 KING GEORGE STREET  
JERUSALEM, ISRAEL

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
19,969,659.	12/31/19	19,824,000.	06/05/20

PURPOSE OF GRANT

TO ENCOURAGE GREATER COMMITMENT TO JEWISH OBSERVANCE & LIFESTYLE TO  
ENCOURGE MUTUAL UNDERSTANDING.

DATES OF REPORTS BY GRANTEE

1/1/2019 - 12/31/2019

RESULTS OF VERIFICATION

NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM  
THE PURPOSE OF THE GRANT.

THE AVI CHAI FOUNDATION

13-3252800

GRANTEE'S NAME

ITALAM.ORG

GRANTEE'S ADDRESS

4600 THIMENS  
VILLE ST. LAURENT, QUEBEC, CANADA

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
598,994.	12/20/19	598,994.	11/12/19

PURPOSE OF GRANT

TO CONVERT THE TAL AM JEWISH STUDIES CURRICULUM INTO A DIGITAL CURRICULUM.

DATES OF REPORTS BY GRANTEE

1/1/2019 - 12/31/2019

RESULTS OF VERIFICATION

NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM  
THE PURPOSE OF THE GRANT.

THE AVI CHAI FOUNDATION

13-3252800

GRANTEE'S NAME

THE AVI CHAI HOUSE

GRANTEE'S ADDRESS

1015 PARK AVE.  
NEW YORK, NY 10028

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
25,000.	08/16/19	3,842.	10/14/19

PURPOSE OF GRANT

TO ENCOURAGE GRATER COMMITMENT TO JEWISH OBSERVANCE AND LIFESTYLE TO  
ENCOURAGE MUTUAL UNDERSTANDING

DATES OF REPORTS BY GRANTEE

1/1/2019 - 12/31/2019

RESULTS OF VERIFICATION

NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM  
THE PURPOSE OF THE GRANT.

**THE AVI CHAI FOUNDATION  
SCHEDULE OF CONTRIBUTIONS AND GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2019**

<u>Grantee</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Amount</u>
Akiba Academy of Dallas	public charity	To encourage schools & teachers to adopt personalized learning education institution via blended and online modalities	12324 Ment Dr	Dallas	TX	75251	2,662
Albert Einstein Academy	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	101 Garden of Eden RD	Wilmington	DE	19803	706
American Friends of UJA Greater Toronto	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	200 Jefferson Park Suite 400	Whippany	NJ	07891	61,521
American Pardes Foundation	public charity	Teacher Training Program	5 West 37th Street Suite 802	New York	NY	10018	482,525
Arteivim Philanthropic Group	public charity	Improving Jewish Education	6 East 39th Street	New York	NY	10016	176,000
Azamra Jewish Academy Inc	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	5200 Northlane Drive	Atlanta	GA	30342	3,753
Ayelet LTD	public charity	Improving Jewish Education	2375 E Camelback Road	Phoenix	AZ	85016	8,333
AVI CHAI House	Expenditure Responsibility	Jewish Education Projects in Israel	1015 Park Ave	NY	NY	10028	0
AVI CHAI Israel	Expenditure Responsibility	Jewish Education Projects in Israel	44 King George Street	Jerusalem	Israel	19,925,145	
AVI CHAI Israel	Expenditure Responsibility	Jewish Education Projects in Israel	44 King George Street	Jerusalem	Israel	44,514	
Barkai Foundation	Expenditure Responsibility	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	53102 21st Avenue	Brooklyn	NY	11204	3,404
Bar-Ilan University in Israel	public charity	To encourage the use of technology in education	235 Park Ave South	New York	NY	10003	299,344
Beis Midrash of Queens	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	17 Fort George Hill apt 73	New York	NY	10040	21,000
Beth David Congregation	public charity	Principals training program	2625 SW Third Ave	Miami	FL	33129	1,317
Beth Gavriel Bukharian Cong	public charity	Principals training program	6635 108th Street	Queens	NY	11375	3,000
Bi- Cultural Day School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	2186 High Ridge Rd	Stamford	CT	06903	3,000
Bnai Shalom Synagogue	public charity	Principals training program	804A Winview Dr	Greensboro	NC	27410	841
Board of Jewish Education	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	1256 Barcliff Road	Atlanta	GA	30306	310,016
Bornbaum Jewish Community School	public charity	General support grant	520 Eighth Avenue	New York	NY	10018	103,567
Brandeis University	public charity	Principals training program	6641 Humphreys Blvd	Memphis	TN	38120	3,000
Center for the Advancement of Jewish Education	public charity	To promote research of Jewish education	415 South Street	Waltham	MA	02453	12,000
Center for Israel Education Inc	public charity	To encourage the use of technology in education	4200 Biscayne Blvd	Miami	FL	33137	150,624
Center for Jewish Culture and Creativity	public charity	Israel Education	423 N Palm Dr. # 102	Beverly Hills	CA	90210	5,000
Charles E. Smith Jewish Day	public charity	General support grant	1901 East Jefferson Street	Rockville	MD	20852	3,000
Charlotte Jewish Day School	public charity	Principals training program	POB 79180	Charlotte	NC	28271	181
CJA Federation	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	1 Carrie Cummings	Montreal	Canada 3W1M6		10,569
Combined Jewish Philanthropies Of Greater Boston Inc	public charity	General support grant	120 High Street	Boston	MA	02110	110,092
Confluence Philanthropy	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	436 14th Street	Oakland	CA	94612	1,000
Congregation Darchei Torah	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	257 Beach 17th Street	Fair Rockawa	NY	11691	312
The Covenant and Conversation corp	public charity	Judaic education project	3516 Flatlands Ave	Brooklyn	NY	11234	25,000
Denver Academy of Torah	public charity	To encourage schools & teachers to adopt personalized learning education instruction via	6825 E Alameda	Denver	CO	80244	764

**THE AVI CHAI FOUNDATION  
SCHEDULE OF CONTRIBUTIONS AND GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2019**

Grantee	Status	Project Summary	Address	City	State	Zip	Amount
Donna Klein Jewish Academy	public charity	blended and online modalities	9701 Donna Klein Blvd	Boca Raton	FL	33428	3,000
Emunah Of America	public charity	Principals training program	363 7th Ave 2nd Flr	New York	NY	10001	4,000
Epstein Hillel School	public charity	Enhancing Jewish Day School Education	6 Community Road	Marblehead	MA	01945	3,000
FJC	public charity	Principals training program	520 8th Ave	New York	NY	10018	112,500
Foundation for Jewish Camp	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	15 West 36th Street, 13th Fl	New York	NY	10018	1,791,878
Frankel Jewish Academy	public charity	Enhancing Jewish education in Summer camps	6600 N. Maple Rd	West Bloomf.	MI	483322	3,000
Friends of Lubavitch	public charity	Principals training program	3109 N. Lake Drive	Milwaukee	WI	53211	27,014
Fuchs Mitzvach School	public charity	To encourage the use of technology in education	26600 Shulker Blvd	Cleveland	OH	44122	24,190
George Washington University/The Leland Stanford Junior University	public charity	To encourage the use of technology in education	326 Glavez Street	Stanford	CA	94305	391,470
Gideon Hausner Jewish Day School	public charity	Enhancing Jewish education	450 San Antonio Road	Palo Alto	CA	94306	3,000
Golda Och Academy	public charity	Principals training program	1418 Pleasant Valley Way	West Orange	NJ	07052	3,000
Greater Miami Hebrew Academy	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	2400 Pine Tree Dr	Miami Beach	FL	33140	652
Harikam-Gaon Academy	public charity	To encourage the use of technology in education	5870 West Olympic BLVD	Los Angeles	CA	90036	1,066
Harvard University	public charity	Principals training project	14 Story Street	Cambridge	MA	2138	152,142
Hebrew Academy of Long Beach	public charity	To encourage the use of technology in education	700 Isben St	Woodmere	NY	11598	13,809
Hebrew Academy of the Five Towns	public charity	Principals training program	33 Washington ave	Lawrence	NY	11559	3,000
Hillel Community Day School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	191 Fairfield Dr	Rochester	NY	14620	7,378
Hillel Day School of Metro Detroit	public charity	Principals training program	32200 Middlebelt Road	Farmington	MI	48334	3,000
Hillel Hebrew Academy	public charity	Principals training program	9120 West Olympic Academy	Beverly Hills	CA	90212	3,000
Israel Education Resource Center	public charity	Principals training program	1201 W Peachtree St NE	Atlanta	GA	30309	1,377,424
Italian org.	Expenditure Responsibility	Israel curriculum & project	4600 Thimens Boulevard	Ville Saint L. Quebec	4R 2B2	598,994	50,000
Jerusalem U/ingitation Productions	public charity	Israel Education	1110 W Oakland Park Blvd	Sunrise	FL	33351	3,000
Jewish Academy of Orlando	public charity	Principals training program	851 N. Maiwand Ave	Maitland	FL	33751	3,000
Jewish Agency for Israel-NA Council	public charity	Prog to enhance Jewish content in summer camps	633 3rd Avenue, 21st Floor	New York	NY	10017	314,748
Jewish Community Centers Association	public charity	Prog to enhance Jewish content in summer camps	520 Eighth Avenue, 4th Floor	New York	NY	10018	242,314
Jewish Funders Network	public charity	Jewish education and general support	150 West 10th Street	New York	NY	10001	184,250
Jewish Learning Initiative	public charity	Judaic education project	822 Eastern Parkway Suite 1	Brooklyn	NY	11213	205,732
Jewish Interactive Inc	public charity	Enhancing Jewish education	1745 Broadway 7th Flr	New York	NY	10019	75,000
Jewish Theological Seminary	public charity	To support principals training and to implement a set of standards for the study of Tanakh	3080 Broadway	New York	NY	10027	1,992,701
JPRO Network	public charity	Judaic education project	25 Broadway Suite 1700	New York	NY	10004	36,000
JTA-MIL New Corp	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	24 West 30th Street	New York	NY	10001	127,046
Kohelet Yeshivah HS	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	223 N Highland Ave	Merton Stntr	PA	19066	464
Lubavitcher Yeshiva Achrei Tmumim of The Bronx	public charity	Personalized learning education instruction via blended and online modalities	315 North Main Street	New City	NY	10936	810
Luna Academy of Brooklyn	public charity	Principals training program	238 St Marks Avenue	Brooklyn	NY	11238	3,000
M2 The Institute for Experiential Jewish Education	public charity	To enhance Jewish content in summer camps	441 Saxony Road	Encinitas	CA	92024	438,000
Mechon Hadar	public charity	To deepen the knowledge base of Judaic teachers	120 Amsterdam ave	New York	NY	10023	163,000
Maimonides School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	34 Philbrick Rd	Brookline	MA	02445	1,173
Maimonides Jewish Day School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	6612 SW Capitol Hwy	Portland	OR	97239	4,238
Maimonides Shalom Academy	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	5100 SW 40th Avenue	Fort Lauderd	FL	33114	4,020

THE AVI CHAI FOUNDATION  
SCHEDULE OF CONTRIBUTIONS AND GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2019

Grantees	Status	Project Summary	Address	City	State	Zip	Amount
Mayberg Foundation Melvin J Berman Hebrew Academy	public charity public charity	To encourage the use of technology in education To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	8401 Connecticut Ave 13300 Arctic Ave	Chevy Chase Rockville	MD MD	20815 20853	1,248,070 312
Metropolitan Seattle Jewish Center	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	15749 North East 4th Street	Bellevue	WA	98008	1,437
Morah School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	53 South Woodland Street	Englewood	NJ	07631	3,312
Nanaleh High School for Girls	public charity public charity public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To enhance Jewish content in summer camps Mentoring novice teachers at Jewish Day schools To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	475 Grove St 3080 Broadway 725 From Street Suite 400 7217 Woodlawn Ave	Ridgewood New York Santa Cruz Seattle	NJ NY CA WA	7450 10027 93060 98115	776 993,671 783,209 981
National Ramah Commission New Teacher Center Northend Jewish School Seattle Jewish Community School	public charity public charity public charity	To encourage schools & teachers to adopt personalized learning education instruction via general support grant Foster excellence in philanthropy Enhancing Jewish education Principals training program to help schools develop procedures to increase the safety of their students Principals training program To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	11 Broadway 1150 7th Street 254 West 54th Street 78-15 Parsons Boulevard 6315 Forbes Avenue	New York Washington DC New York Flushing Pittsburgh	NY NY NY PA	10001 200,000 200,316 10,000 10019 4,095,414 3,000 100,000	1,437 1,248,070 312 1,437 3,312 776 993,671 783,209 981
Orthodox Union Philanthropy Roundtable Prizmah Center for Jewish Day Schools Queens Yeshiva Keana Sacred Spaces	public charity public charity public charity public charity public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	11860 Carmel Creek Rd 19000 Northeast 25th Ave	San Diego Miami	CA FL	92130 31189	3,000 639
San Diego Jewish Academy Scheck Hillel Community School Inc	public charity public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	1625 S Columbian Way 117 Cutler Mill Road	Seattle Great Neck	WA NY	98108 11021	670 3,269
Seward Park Jewish Preschool Co-op	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	26 Buena Vista Rd	West Hartford	CT	06107	3,315
Sonia & Max Silverstein Hebrew Academy Inc	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	3210 Dundee Road 6 Cross Street	Northbrook Williston Park	IL NY	60062 11596	3,000 668
Solomon Schechter DS of Greater Hartford	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	1030 Astoria Drive	Sunnyvale	CA	94087	3,311
Solomon Schechter Day School of Metropolitan Chicago Solomon Schechter DS of Nassau	public charity public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	PO Box 10105	Knoxville	TN	37939	567
South Peninsula Hebrew Day School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities General support grant Develop online platform for grants	79 5th Ave 601 West 26th Street 11333 Cliffwood Drive	New York New York Houston	NY NY TX	10003 10001 77035	5,000 25,000 3,680
Stanford Eisenberg Knoxville Jewish Day School	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	8401 Connecticut Ave POB 79180	Chevy Chase Charlotte	MD NC	20815 28271	15,399 312
The Foundation Center The Good Nation Foundation Inc The Hebrew Academy	public charity public charity public charity	To encourage the use of technology in education To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities Enhancing Jewish education	620 Foster Avenue 6th Floor	New York	NY	11230	230,000

THE AVI' CHAI FOUNDATION  
SCHEDULE OF CONTRIBUTIONS AND GRANTS  
FOR THE YEAR ENDED DECEMBER 31, 2019

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>ZIN</u>	<u>Amount</u>
The Park School of Buffalo	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	4625 Harriet Road	Snyder	NY	14226	1,270
The Seferis Project	public charity	To encourage the use of technology in education	174 Hudson Street 6th Flr	New York	NY	10013	49,000
Torah Academy	public charity	Principals training program	11 Williston Road	Brookline	MA	02445	3,000
Torah Academy for Girls	public charity	Principals training program	444 Beach 6th Street	Far Rockaway	NY	11691	6,000
Union For Reform Judaism	public charity	Enhancing Jewish educ. in Summer camps grant to increase Jewish religious engagement, Jewish literacy & Jewish identity	633 Third Avenue	New York	NY	10017	88,000
Upstart	public charity	To encourage the use of technology in education	115 Broadway 5th Flr	New York	NY	10006	60,000
VHS INC	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	4 Clock Tower Place	Maynard	MA	01754	323,492
Westchester Torah Academy	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	1000 Pinebrook BLVD	New Rochelle	NY	10804	108,810
Yavneh Day School Assoc	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	8401 Montgomery RD	Cincinnati	OH	43040	2,259
Yeshiva Gedolah Rabinical Institute of NE Inc	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	740 Elm st	New Haven	CT	06510	1,818
Yeshiva of Central Queens	public charity	Principals training program	147-37 70th Rd	Flushing	NY	11367	3,000
Yeshiva Shaatet Zion	public charity	To encourage schools & teachers to adopt personalized learning education instruction via blended and online modalities	51 Park Avenue	Piscataway	NJ	08834	25,875
Yeshivat Hesad	public charity	To encourage the use of technology in education	1500 Queen Anne Road	Teeaneck	NJ	07666	81,481
Young Judaea Global	public charity	To enhance Jewish content in summer camps	575 8th Ave 11th Fl	New York	NY	10018	327,000
							<u><u>38,963,220</u></u>

THE AVI CHAI FOUNDATION  
 SCHEDULE OF GRANTS PAYABLE  
 DECEMBER 31, 2019

<u>Grantees</u>	<u>Status</u>	<u>Project Summary</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Total</u>
Israel Education Resource Center	public charity	Israel education in Summer camps	1201 W Peachtree St NE	Atlanta	GA	30309	227,503
JTA-MJL New Corp	public charity	Judaic education project	24 West 30th Street	New York	NY	10001	50,000
Prizmah Center for Jewish Day Schools	public charity	Enhancing Jewish education	254 West 54th Street	New York	NY	10019	2,500,000
							<b><u>Total Approved Grants</u></b>
							<b><u>2,777,503</u></b>

THE AVI CHAI FOUNDATION  
12/31/2019

13-3252800

LAND, BUILDING, EQUIPMENT NOT HELD FOR INVESTMENT

FIXED ASSET DETAIL

ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	DEPRECIATION	DISPOSALS	ENDING BALANCE
FURNITURE & FIXTURES		1,180		(1,180)	-	1,180			(1,180)
COMPUTER EQUIPMENT		127,194	1,725	(128,919)	-	107,361	21,558	(128,919)	-
<b>TOTALS</b>		<b>128,374</b>	<b>1,725</b>	<b>(130,099)</b>	<b>-</b>	<b>108,541</b>	<b>21,558</b>	<b>(130,099)</b>	<b>-</b>