

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation ABRAHAM J AND PHYLLIS KATZ FOUNDATION		A Employer identification number 11-6442077	
Number and street (or P.O. box number if mail is not delivered to street address) 57 AMLAJACK BLVD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEWMAN, GA 302651093		B Telephone number (see instructions) (770) 304-3035	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 54,195,544		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,532			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,912,102	2,819,868		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,062,856			
	b Gross sales price for all assets on line 6a	19,660,168			
	7 Capital gain net income (from Part IV, line 2)		2,062,856		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-835	-835		
	12 Total. Add lines 1 through 11	4,978,655	4,881,889		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	190,000	0		190,000
	15 Pension plans, employee benefits	9,285	0		9,282
	16a Legal fees (attach schedule)	17,821	0		17,821
	b Accounting fees (attach schedule)	26,000	13,000		13,000
	c Other professional fees (attach schedule)	54,140	44,532		9,608
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	58,955	0		13,772
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	599	0		599
	22 Printing and publications	703	0		703
	23 Other expenses (attach schedule)	19,791	0		19,791
	24 Total operating and administrative expenses. Add lines 13 through 23	377,294	57,532		274,576
	25 Contributions, gifts, grants paid	6,521,255			6,521,255
	26 Total expenses and disbursements. Add lines 24 and 25	6,898,549	57,532		6,795,831
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,919,894			
	b Net investment income (if negative, enter -0-)		4,824,357		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,878,154	3,125,375	3,125,375
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	3,844,812	1,965,712	2,140,379
	b Investments—corporate stock (attach schedule)	23,719,487	26,424,959	27,304,094
	c Investments—corporate bonds (attach schedule)	22,660,231	19,834,363	21,625,220
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	5,117	476	476	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	53,107,801	51,350,885	54,195,544	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	53,107,801	51,350,885	
	29 Total net assets or fund balances (see instructions)	53,107,801	51,350,885	
30 Total liabilities and net assets/fund balances (see instructions) .	53,107,801	51,350,885		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	53,107,801
2 Enter amount from Part I, line 27a	2	-1,919,894
3 Other increases not included in line 2 (itemize) ▶ _____	3	162,978
4 Add lines 1, 2, and 3	4	51,350,885
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	51,350,885

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a LONG TERM PUBLICLY TRADED SECURITIES	P		
b SHORT TERM PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,662,556		1,404,440	258,116
b 17,997,612		16,192,872	1,804,740
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			258,116
b			1,804,740
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	2,062,856
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	7,807,780	56,392,910	0.138453
2017	8,092,566	61,453,374	0.131686
2016	6,630,300	62,125,914	0.106724
2015	6,603,160	65,388,721	0.100983
2014	4,719,388	69,256,178	0.068144

2 Total of line 1, column (d)	2	0.545990
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.109198
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	52,953,788
5 Multiply line 4 by line 3	5	5,782,448
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	48,244
7 Add lines 5 and 6	7	5,830,692
8 Enter qualifying distributions from Part XII, line 4	8	6,795,831

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	48,244
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	48,244
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	48,244
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	56,884
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	56,884
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	8,640
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 8,640 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>ALEXANDER S KATZ</u> Telephone no. ▶ <u>(770) 304-3035</u>			

Located at ▶ 57 AMLAJACK BLVD NEWNAN GA ZIP+4 ▶ 30265


15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required


File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.  <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALEXANDER S KATZ 57 AMLAJACK BLVD NEWNAN, GA 30265	TRUSTEE 10.00	0	0	0
DAVID KATZ 57 AMLAJACK BLVD NEWNAN, GA 30265	TRUSTEE 10.00	0	0	0
ELLEN B DOFT 57 AMLAJACK BLVD NEWNAN, GA 30265	TRUSTEE 10.00	0	0	0
DAVID KATZ-DOFT 57 AMLAJACK BLVD NEWNAN, GA 30265	TRUSTEE 10.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID WOOLF 2897 NORTH DRUID HILLS ROAD 163 ATLANTA, GA 30329	EXECUTIVE DIRECTOR 40.00	120,000	4,753	0
BARBARA SAUNDERS 2897 NORTH DRUID HILLS ROAD 163 ATLANTA, GA 30329	GRANTS/PROGRAM MANAG 40.00	70,000	4,532	0
Total number of other employees paid over \$50,000. 				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	50,826,892
b	Average of monthly cash balances.	1b	2,933,299
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	53,760,191
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	53,760,191
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	806,403
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	52,953,788
6	Minimum investment return. Enter 5% of line 5.	6	2,647,689

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,647,689
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	48,244
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	48,244
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,599,445
4	Recoveries of amounts treated as qualifying distributions.	4	162,976
5	Add lines 3 and 4.	5	2,762,421
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,762,421

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,795,831
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,795,831
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	48,244
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,747,587

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,762,421
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,350,495			
b From 2015.	3,476,300			
c From 2016.	3,590,734			
d From 2017.	5,087,471			
e From 2018.	5,047,624			
f Total of lines 3a through e.	18,552,624			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 6,795,831				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,762,421
e Remaining amount distributed out of corpus	4,033,410			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	22,586,034			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	1,350,495			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	21,235,539			
10 Analysis of line 9:				
a Excess from 2015.	3,476,300			
b Excess from 2016.	3,590,734			
c Excess from 2017.	5,087,471			
d Excess from 2018.	5,047,624			
e Excess from 2019.	4,033,410			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DAVID WOOLF
2897 NORTH DRUID HILLS ROAD 163
ATLANTA, GA 30329
(404) 551-5004

b The form in which applications should be submitted and information and materials they should include:

AN APPLICATION FORM CAN BE OBTAINED BY WRITTING DIRECTLY TO THE FOUNDATION. THE APPLICATION REQUESTS BASIC INFORMATION OF THE GRANT SEEKER AND THE PURPOSE OF THE FUNDING REQUEST.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	6,521,255
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	2,912,102	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	2,062,856	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INVESTMENT INCOME _____			14	-835	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		4,974,123	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13	4,974,123	4,974,123

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
----	--	----

value
ue


[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here 	*****	2020-09-09	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
	_____ Signature of officer or trustee	_____ Date	_____ Title	

Paid Preparer Use Only	CHRISTOPHER B DAVIS CPA		2020-09-09		
	Firm's name ► APRIO LLP				Firm's EIN ► 57-1157523
	Firm's address ► 5 CONCOURSE PARKWAY SUITE 1000 ATLANTA, GA 30328				Phone no. (404) 892-9651

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 1955 MONROE DR NE ATLANTA, GA 30324		PC	BLOOD DISTRIBUTION SERVICES	50,000
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30318		PC	FOOD DISTRIBUTION OPERATIONS	125,000
FOUNDATION FOR ATLANTA VETERANS EDUCATION & RESEARCH 1670 CLAIRMONT RD 151F ATLANTA, GA 30033		PC	RESEARCH: TREATMENT OF OCULAR DISORDERS	200,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATLANTA RONALD MCDONALD HOUSE CHARITIES 795 GATEWOOD RD NE ATLANTA, GA 30329		PC	PROGRAM SUPPORT; CAPITAL CAMPAIGN	50,000
ATLANTA SPEECH SCHOOL 3160 NORTHSIDE PKWY NW ATLANTA, GA 30327		PC	ENDOWMENT	125,000
CAMP TWIN LAKES 1100 SPRING ST STE 260 ATLANTA, GA 30309		PC	CAMPER SCHOLARSHIPS	150,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANINE ASSISTANTS3160 FRANCIS RD MILTON, GA 30004		PC	ASSISTANCE DOG ALLIANCE	60,000
CENTER FOR THE VISUALLY IMPAIRED 739 W PEACHTREE ST NW ATLANTA, GA 30308		PC	GENERAL OPERATING	30,000
CHILDREN'S HEALTHCARE OF ATLANTA 3395 NE EXPY STE 100 ATLANTA, GA 30341		PC	RESEARCH: SICKLE CELL DISEASE HEALTH SERVICES AND OUTCOMES	1,124,990
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND CORD BLOOD CENTER 25001 EMERY RD STE 150 CLEVELAND, OH 44128		PC	PROGRAM SUPPORT	786,998
CLEVELAND CORD BLOOD CENTER 25001 EMERY RD STE 150 CLEVELAND, OH 44128		PC	CORD BLOOD COLLECTION PROGRAM, PIEDMONT ATLANTA HOSPITAL	150,000
CLEVELAND CORD BLOOD CENTER 25001 EMERY RD STE 150 CLEVELAND, OH 44128		PC	RESEARCH & DEVELOPMENT	500,000
Total ► 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND CORD BLOOD CENTER 25001 EMERY RD STE 150 CLEVELAND, OH 44128		PC	CORD BLOOD COLLECTION PROGRAM, EMORY UNIVERISTY HOSPITAL MIDTOWN	50,000
CORNELL UNIVERSITY 256 EAST AVE 101 LINCOLN HALL ITHACA, NY 14853		PC	CENTER FOR KEYBOARD STUDIES	150,000
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	RESEARCH: RETINAL DEGENERATION	250,000
Total ► 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	WINSHIP CANCER INSTITUTE, PATIENT & FAMILY SERVICES PROGRAM	50,000
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	CLINICAL TRIALS ADDRESSING RETINAL DETACHMENT (BOATRIGHT)	277,267
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	RESEARCH: VIP LEUKEMIA IMMUNOTHERAPY	250,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	PREVENTIVE CARDIOLOGY FELLOWSHIP	110,000
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	WINSHIP CANCER INSTITUTE, GI SURGICAL ONCOLOGY RESEARCH FELLOWSHIP	160,000
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	INSTITUTE FOR THE LIBERAL ARTS, IDEAS PROGRAM	120,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMORY UNIVERSITY1599 CLIFTON RD ATLANTA, GA 30322		PC	PREVENTIVE CARDIOLOGY FELLOWSHIP, STRUCTURAL	110,000
FOUNDATION CENTER SOUTH ATLANTA 133 PEACHTREE ST NE LOBBY STE 350 ATLANTA, GA 30303		PC	GENERAL OPERATING; PROGRAMMING	20,000
MUSIC & MEMORY INC 17 W 17TH ST 7TH FL NEW YORK, NY 10011		PC	PROGRAM SUPPORT	227,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CENTER FOR CIVIL & HUMAN RIGHTS 250 WILLIAMS ST NE STE 2322 ATLANTA, GA 30303		PC	GENERAL OPERATING	75,000
PARKER KENNETH17 KONDELIN RD GLOUCESTER, MA 01930		I	LUTHIER APPRENTICESHIP DEVELOPMENT AND SUPERVISION	50,000
ROBERT W WOODRUFF ARTS CENTER 1280 PEACHTREE ST ATLANTA, GA 30309		PC	ATLANTA SYMPHONY ORCHESTRA MUSICIANS' ENDOWMENT	250,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROBERT W WOODRUFF ARTS CENTER 1280 PEACHTREE ST ATLANTA, GA 30309		PC	ATLANTA SYMPHONY ORCHESTRA, STUDENT MUSICIAN TRAINING PROGRAM	150,000
SIGHT SAVERS AMERICA 337 BUSINESS CIR PELHAM, AL 35124		PC	PROGRAM SUPPORT	30,000
SPECIAL OLYMPICS GEORGIA 4000 DEKALB TECNOLOGY PKWY STE 400 BLDG 400 ATLANTA, GA 30340		PC	GEORGIA STATE GAMES	15,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE METROPOLITAN MUSEUM 1000 5TH AVE NY, NY 10028		PC	ACQUISITION OF MONTELEONE'S "FOUR SEASONS" GUITARS	250,000
THE MR HOLLAND'S OPUS FOUNDATION 4370 TUJUNGA AVE SUITE 330 STUDIO CITY, CA 91604		PC	MUSIC EDUCATION SUPPORT SERVICES & INSTRUMENT DONATIONS IN ATLANTA PUBLIC SCHOOLS	50,000
TURNINGPOINT BREAST CANCER REHABILITATION 8010 ROSWELL RD STE 120 ATLANTA, GA 30350		PC	LEADERSHIP TRANSITION	150,000
Total ▶ 3a				6,521,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VI AND MILTON WEINSTEIN HOSPICE 3150 HOWELL MILL RD NW ATLANTA, GA 30327		PC	PALLIATIVE CARE PROGRAM, STAFFING, CAPACITY BUILDING	300,000
TAYLOR JOSHUA C/O KEN PARKER ARCHTOPS 17 KONDELIN RD STE 5 GLOUCESTER, MA 01930		I	LUTHIER APPRENTICESHIP	75,000
Total ▶ 3a				6,521,255

TY 2019 Accounting Fees Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	26,000	13,000		13,000

TY 2019 Investments Corporate Bonds Schedule

Name: ABRAHAM J AND PHYLLIS KATZ FOUNDATION

EIN: 11-6442077

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
500000 SH ALCOA INC 5.95% 2/1/37	508,333	555,574
250000 SH ALCOA INC 5.95% 2/1/37	252,298	277,787
250000 SH ALLEGHENY LUDLUM CORP 6.95% 12/15/2025	247,191	270,000
250000 SH AMERICAN MUNICIPAL POWER 5.672% 02/15/21	250,055	259,753
500000 SH BANK OF AMERICA CORP 5.875 3/15/2028	497,500	554,400
500000 SH BANK OF AMERICA CORP 6.50% 10/23/49	539,375	567,500
250000 SH BESTFOODS MTN BE FR 6.625% 04/15/2028	263,288	321,890
500000 SH CITIGROUP INC 5.875% 2033	565,577	628,220
1000000 SH CITIGROUP INC 6.30% 12/29/2049	1,089,991	1,083,570
1000000 SH CLIFFS NAT RES INC	987,946	986,880
250000 SH COCA COLA ENTERPRISES INC 8.50% 02/01/2022	263,738	282,363
250000 SH CONAGRA FOODS INC 7.125% 10/01/2026	258,526	306,575
250000 SH DAYTON HUDSON CORP 6.65% 08/01/2028	253,325	318,240
500000 SH DIAMOND 1 FIN CORP 7.125% 6/15/2024	537,978	527,500
250000 SH DONELLY RR 7.625% 6/15/20	250,765	253,750
250000 SH EATON CORP 7.65% 11/15/2029	280,446	342,760
250000 SH FORD 6.625	272,077	278,508
500000 SH FORD MOTOR COMPANY 7.450% 7/16/2013	593,378	594,230
250000 SH FORD 8.125% 1/15/20	250,257	250,468
500000 SH GENERAL MTRS FINL CO INC	478,750	517,500

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
250000 SH GENWORTH FINANCIAL 7.2% 5/22/21	251,769	257,500
250000 SH GENWORTH HLDGS 4.9% 8/15/2023	243,133	247,500
500000 SH GOLDMAN SACHS CAPITAL 4.00%12/29/49	458,630	437,500
250000 SH GOLDMAN SACHS GROUP INC 5.00% 12/29/2049	247,866	251,875
350000 SH GOLDMAN SACHS GROUP INC 6.75% 10/1/37	355,127	486,196
250000 SH GOODYEAR TIRE & RUBBER CO 5% 5/31/2026	246,880	260,000
100000 SH GOODYEAR TIRE & RUBBER CO 5.125% 11/15/2023	99,127	101,711
510000 SH GOODYEAR TIRE & RUBBER CO 7 % 3/15/2028	546,766	572,156
10000 SH HARTFORD PREF 7.875% FIX TO FLT	300,732	283,900
250000 SH INTERNATIONAL PAPER CO 6.875% 11/01/2023	252,683	285,878
500000 SH JP MORGAN 7,9% DUE 2049	530,787	111,999
500000 SH JPMORGAN CHASE & CO 6.30% 4/23/19	483,193	503,750
111000 SH JPMORGAN CHASE & CO PERPETUAL PFD 07.90% 12/31/2049	105,729	504,500
135000 SH KINDER MORGAN ENERGY PTR 7.40% 3/15/31	141,885	176,946
150000 SH LLOYDS TSB BANK PLC 6.375% 01/21/21	150,345	156,737
250000 SH LOWES COS INC 6.875% 02/15/2028	255,596	318,490
250000 SH MEADWESTVA CORP	241,839	306,858
655000 SH MELLON CAPITAL IV CAPSEC 2049	606,490	615,700
375000 SH NEWMONT MINING CORP 5.875% 2035	362,349	481,339
375000 SH NEWMONT MINING CORP 6.25% 2039	359,630	496,658

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
250000 SH PEPSI BOTTLING GROUP INC 7% 3/1/2029	327,062	338,655
150000 SH PRUDENTIAL FINANCIAL INC 5.875% 2042	152,358	161,250
350000 SH PULTE HOMES 6.376% DUE 2033	349,410	408,625
464000 SH REGIONS FINANCIAL CORP 7.75% 2024	478,153	562,289
250000 SH SCHWAB CHARLES CORP NEW	245,000	263,125
500000 SH TRUIST FINL CORP	502,633	501,500
250000 SH SUNTRUST PRE CAPT 4.0% 12/29/49	213,994	222,500
300000 SH TRUIST FINL CORP	300,635	308,400
250000 SH TIME WARNER ENTERTAINMENT CO LP 8.375% 07/15/2033	282,437	350,665
250000 SH TIMEWARNER CABLE 6.75% 2039	242,128	315,875
500000 SH TIMEWARNER CABLE 6.75% 2039	479,334	631,749
250000 SH VALE SA 5.6255% 2042	262,135	293,439
300000 SH VALERO ENG SRNT 7.50% 4/15/32	342,539	416,727
500000 SH WELLS FARGO 5.90% 6/15/24	507,505	544,410
268000 SH WELLS FARGO 7.98% 3/29/49	267,690	271,350

TY 2019 Investments Corporate Stock Schedule

Name: ABRAHAM J AND PHYLLIS KATZ FOUNDATION
EIN: 11-6442077

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
16622 SH AEGON NV PRE 3F PERP FLTG RATE	354,894	411,893
20000 SH ALLSTATE CORPORATION	512,319	522,800
10000 SH ARGO GROUP INTL 6.5% DUE42	237,964	257,500
110000 SH ATT	3,539,811	4,298,800
20000 SH BP PLC	757,918	754,800
10000 SH BP PLC	406,918	377,400
10000 SH CITIGROUP CAP 7.875 PREF	276,000	278,000
10000 SH CITIGROUP CAP FIX TO FLT	259,058	278,000
100000 SH CLEVELAND CLIFFS INC	967,589	840,000
550 SH COBANK ACB SERIES H PFD	55,808	58,850
20000 SH CULLEN FROST BANKERS INC. -PREF	467,794	516,000
15000 SH ENTERGY ARK INC	299,700	390,300
60000 SH EXON MOBILE	4,162,880	4,186,800
150000 SH FORD	1,710,400	1,395,000
8500 SH FORD	77,346	79,050
10000 SH HANCOCK HOLDING CO	249,605	256,500
20000 SH JPMORGAN PREF 6.15%	508,005	514,800
10000 SH NEW YORK COMMUNITY BACCORP.	160,705	120,200
20000 SH NEXTERA ENERGY HLD PREF 5%	456,859	510,400
66000 SH OCCIDENTAL PETE CORP	3,243,417	2,719,860
20000 SH PNC FIN SERV PREF Q 5.375%	443,805	512,200
15000 SH PRUDENTIAL FINANCIAL INC 5.75 PREF	335,243	389,250
7900 SH REGIONS FINANCIAL PREF B FIX TO FLT	203,030	222,938
40000 SH ROYAL DUTCH	2,224,267	2,398,800
10000 SH SOUTHERN CO 5.25%	250,000	263,100
10000 SH STERLING BANCORP SERIES A PFD	250,105	266,500
8800 SH US BANK CORP PREF	223,080	246,056
10000 SH VERIZON COMMUNICATION	467,603	614,000
26895 SH WELLS FARGO PREF A 6.625%	752,310	775,383
1000 SH WELLS FARGO & CO NEW 7.50%	1,183,933	1,450,000

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 SH WELLS FARGO & CO NEW 5.03%	1,001,243	1,016,864
15000 SH WELLS FARGO & CO 5.25%	385,350	382,050

TY 2019 Investments Government Obligations Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077**US Government Securities - End
of Year Book Value:**

0

**US Government Securities - End
of Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

1,965,712

**State & Local Government
Securities - End of Year Fair
Market Value:**

2,140,379

TY 2019 Legal Fees Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	17,821	0		17,821

TY 2019 Other Assets Schedule

Name: ABRAHAM J AND PHYLLIS KATZ FOUNDATION

EIN: 11-6442077

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	5,117	476	476

TY 2019 Other Expenses Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	6,791	0		6,791
OFFICE EXPENSE	11,500	0		11,500
MISCELLANEOUS EXPENSES	1,500	0		1,500

TY 2019 Other Income Schedule

Name: ABRAHAM J AND PHYLLIS KATZ FOUNDATION

EIN: 11-6442077

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	-835	-835	-835

TY 2019 Other Increases Schedule

Name: ABRAHAM J AND PHYLLIS KATZ FOUNDATION

EIN: 11-6442077

Description	Amount
RETURN OF GRANT FUNDS	162,978

TY 2019 Other Professional Fees Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT SERVICES	3,000	0		3,000
PAYROLL SERVICES	1,660	0		1,660
CONSULTING SERVICES	49,480	44,532		4,948

TY 2019 Taxes Schedule**Name:** ABRAHAM J AND PHYLLIS KATZ FOUNDATION**EIN:** 11-6442077

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	45,059	0		0
PAYROLL TAXES	13,772	0		13,772
STATE EXCISE TAXES	124	0		0