

Return of Private Foundation

2949/05807210 1

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

THE LEVITON FOUNDATION, INC. - NEW YORK

A Employer identification number

11-6006368

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

201 NORTH SERVICE ROAD

(631) 812-6000

City or town, state or province, country, and ZIP or foreign postal code

MELVILLE, NY 11747

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method ☒ Cash ☐ Accrual

end of year (from Part II, col (c), line

☐ Other (specify)

16) \$ 152,730.

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

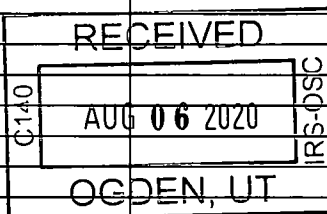
(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1	Contributions, gifts, grants, etc., received (attach schedule)	550,000.		
2	Check ☐ if the foundation is not required to attach Sch. B.			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities			
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10			
b	Gross sales price for all assets on line 6a			
7	Capital gain net income (from Part IV, line 2)		0.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)			
12	Total. Add lines 1 through 11	550,000.	0.	
13	Compensation of officers, directors, trustees, etc.	0.		
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule)			
c	Other professional fees (attach schedule)			
17	Interest			
18	Taxes (attach schedule) (see instructions)			
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (attach schedule) ATCH 1	260.		260.
24	Total operating and administrative expenses. Add lines 13 through 23.	260.		260.
25	Contributions, gifts, grants paid	727,610.		727,010.
26	Total expenses and disbursements. Add lines 24 and 25	727,870.	0.	727,270.
27	Subtract line 26 from line 12			
a	Excess of revenue over expenses and disbursements	-177,870.		
b	Net investment income (if negative, enter -0-)		0.	
c	Adjusted net income (if negative, enter -0-)			

SCANNED JAN 19 2022
Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		330,100.	152,730.	152,730.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		330,100.	152,730.	152,730.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	-0.	
		Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds		254,387.	254,387.	
Part III Analysis of Changes in Net Assets or Fund Balances	27	Paid-in or capital surplus, or land, bldg, and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds		75,713.	-101,657.	
	29	Total net assets or fund balances (see instructions)		330,100.	152,730.	
	30	Total liabilities and net assets/fund balances (see instructions)		330,100.	152,730.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return).	1	330,100.
2	Enter amount from Part I, line 27a	2	-177,870.
3	Other increases not included in line 2 (itemize) ▶ <u>ATCH 2</u>	3	500.
4	Add lines 1, 2, and 3	4	152,730.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	152,730.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	} If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	417,461.	1,070,100.	0.390114
2017	419,525.	203,385.	2.062714
2016	405,300.	46,880.	8.645478
2015	610,525.	30,037.	20.325765
2014	642,195.	27,141.	23.661435
2 Total of line 1, column (d)			55.085506
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			11.017101
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			167,149.
5 Multiply line 4 by line 3.			1,841,497.
6 Enter 1% of net investment income (1% of Part I, line 27b).			
7 Add lines 5 and 6.			1,841,497.
8 Enter qualifying distributions from Part XII, line 4.			727,270.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ NY,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions.	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ MARK BAYDARIAN Telephone no ▶ 631-812-6000 Located at ▶ 210 NORTH SERVICE ROAD MELVILLE, NY ZIP+4 ▶ 11747		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ 15 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes	☐ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b ☒
	Organizations relying on a current notice regarding disaster assistance, check here		☐
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b ☒
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b ☐
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 3		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.	0.
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	169,694.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	169,694.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	169,694.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,545.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	167,149.
6	Minimum investment return. Enter 5% of line 5	6	8,357.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,357.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,357.
4	Recoveries of amounts treated as qualifying distributions.	4	500.
5	Add lines 3 and 4.	5	8,857.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	8,857.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	727,270.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	727,270.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	727,270.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				8,857.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20 17, 20 16, 20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014 640,838.				
b From 2015 609,023.				
c From 2016 402,956.				
d From 2017 409,356.				
e From 2018 363,956.				
f Total of lines 3a through e	2,426,129.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 727,270.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount.				8,857.
e Remaining amount distributed out of corpus.	718,413.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,144,542.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions.				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	640,838.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,503,704.			
10 Analysis of line 9				
a Excess from 2015 609,023.				
b Excess from 2016 402,956.				
c Excess from 2017 409,356.				
d Excess from 2018 363,956.				
e Excess from 2019 718,413.				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATCH 4				
Total			▶ 3a	727,610.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)					
13 Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Schedule of Contributors

OMB No 1545-0047

2019

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

THE LEVITON FOUNDATION, INC.- NEW YORK

Employer identification number

11-6006368

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **THE LEVITON FOUNDATION, INC. - NEW YORK**Employer identification number
11-6006368**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LEVITON MFG. CO., INC. 201 NORTH SERVICE ROAD MELVILLE, NY 11747	\$ 550,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE LEVITON FOUNDATION, INC. - NEW YORK

Employer identification number
11-6006368**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE LEVITON FOUNDATION, INC. - NEW YORK

Employer identification number

11-6006368

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NYS FILING FEE	100.			100.
FOUNDATION RETURN POSTING FEE	160.			160.
TOTALS	260.			260.

ATTACHMENT 2FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
REVERSAL OF PRIOR YEAR GRANT	500.
TOTAL	<u>500.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 3

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
SHIRLEY LEVITON C/O LEVITON 201 NORTH SERVICE ROAD MELVILLE, NY 11747	TREASURER 1.00	0.	0.	0.
DONALD HENDLER C/O LEVITON 201 NORTH SERVICE ROAD MELVILLE, NY 11747	PRESIDENT 1.00	0.	0.	0.
STEPHEN SOKOLOW C/O LEVITON 201 NORTH SERVICE ROAD MELVILLE, NY 11747	VICE PRESIDENT 1.00	0.	0.	0.
MARK BAYDARIAN C/O LEVITON 201 NORTH SERVICE ROAD MELVILLE, NY 11747	SECRETARY 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE HOME DEPOT FOUNDATION 2451 CUMBERLAND PARKWAY, SUITE 3553 ATLANTA, GA 30339	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	160,600
CYCLE FOR SURVIVAL - MEMORIAL SLOAN KETTERING P.O BOX 27432 NEW YORK, NY 10087-7432	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,000
AMERICAN FRIENDS OF PROMOTORA DE LAS BELLAS ARTES P O BOX 437280 SAN YSIDRO, CA 92143	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	12,000
AMERICAN HEART ASSOCIATION P O BOX 4002012 DES MOINES, IA 50340	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	20,200
NASSAU COUNTY MUSEUM OF ART ONE MUSEUM DRIVE ROSLYN HARBOR, NY 11576	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
PURRSONAL TOUCH ADOPTION, INC 100 BAKER COURT ISLAND PARK, NY 11558	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	650

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED WAY OF LONG ISLAND 819 GRAND BOULEVARD DEER PARK, NY 11729	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	4,000.
LEUKEMIA & LYMPHOMA SOCIETY LONG ISLAND CHAPTER 3 HUNTINGTON QUADRANGLE, 2ND FLOOR, SUITE 202S MELVILLE, NY 11747	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,000
LEUKEMIA & LYMPHOMA SOCIETY 2550 WASSER TERRACE, SUITE 100 HERNDON, VA 20171	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
YMCA OF LONG ISLAND 121 DOSORIS LANE GLEN COVE, NY 11542	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
ALZHEIMER'S FOUNDATION OF AMERICA 322 8TH AVENUE, 7TH FLOOR NEW YORK, NY 10001	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000
MELVILLE FIRE DEPARTMENT 531 SWEET HOLLOW ROAD MELVILLE, NY 11747	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
MARCH OF DIMES 40 MARCUS DRIVE, SUITE 204 MELVILLE, NY 11747	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,000
SUFFOLK COUNTY DETECTIVE INVESTIGATORS PBA 868 CHURCH STREET BOHEMIA, NY 11716	NONE NC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	600
ADELPHI BREAST CANCER 1 SOUTH AVENUE P O BOX 701 GARDEN CITY NY, NY 11530	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
THE SALVATION ARMY OF HIGH COUNTRY 136 FURMAN ROAD, SUITES 3 & 4 P O BOX 1568 BOONE, NC 28607	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
NYU WINTHROP HOSPITAL 259 FIRST STREET MINEOLA, NY 11501	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
COMMUNITY FOOD BANK OF NEW JERSEY, INC 31 EVANS TERMINAL ROAD HILLSIDE, NJ 07205	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OVERLOOK FOUNDATION P O BOX 220 SUMMIT, NJ 07902	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
PLANNED PARENTHOOD AFFILIATES OF NEW JERSEY 196 SPEEDWELL AVENUE MORRISTOWN, NJ 07960	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
CUREPSP 1206 YORK ROAD LUTHERVILLE, MD 21093	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000.
NORTH SHORE ANIMAL LEAGUE AMERICA 16 LEWYT STREET PORT WASHINGTON, NY 11030	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000
EASTERN MICHIGAN UNIVERSITY FOUNDATION 300 WEST MICHIGAN AVENUE-SUITE 473 YPSILANTI, MI 48197	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	16,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY SLOAN 77 MASSACHUSETTS AVENUE (E-60-200) CAMBRIDGE, MA 02139-4307	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	10,000

ATTACHMENT 4 (CONT'D)

FORM 990-EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF MIAMI SCHOOL OF BUSINESS P.O. BOX 248032 CORAL GABLES, FL 33124-6520		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
THE INN 211 FULTON AVENUE HEMPSTEAD, NY 11550		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
LONG ISLAND CADDIE SCHOLARSHIP FUND 114 OLD COUNTRY ROAD MINEOLA, NY 11501		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
AMERICARES 88 HAMILTON AVENUE P O BOX 6705 STAMFORD, CT 06902		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
CITYMEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
COALITION FOR THE HOMELESS 129 FULTON STREET NEW YORK, NY 10038		NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,500.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND				
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT	
DOCTORS WITHOUT BORDERS 333 7TH AVENUE-2ND FLOOR NEW YORK, NY 10001-5004	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,500	
FRANKLIN & MARSHALL COLLEGE P O BOX 3003 LANCASTER, PA 17604-9987	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000	
LONG ISLAND CARES THE HARRY CHAPIN FOOD BANK 10 DAVIDS DRIVE-HARRY CHAPIN WAY HAUPPAUGE, NY 11788-2039	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	10,000	
METROPOLITAN GOLF ASSOCIATION FOUNDATION (MGA) 49 KNOLLWOOD ROAD ELMSFORD, NY 10523	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000	
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	25,000.	
FIRST TEE OF NEW YORK, INC. 3545 JEROME AVENUE BRONX, NY 10467	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BURKE UNITED CHRISTIAN MINISTRIES 305-B WEST UNION STREET MORGANTON, NC 28655	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,000
OPTIONS, INC P O BOX 2512 MORGANTON, NC 28680-2512	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000
GIRL SCOUTS OF SUFFOLK COUNTY 442 MORELAND RD COMMACK, NY 11725	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
BRETT'S BICYCLE RECYCLE INC 39 DAWSON STREET HUNTINGTON STATION, NY 11746	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000
DUKE UNIVERSITY 324 BLACKWELL STREET, SUITE 850 P O BOX 90581 DURHAM, NC 27701	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
IMAGINATION ASHE PO BOX 1745 JEFFERSON, NC 28640	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR			
RECIPIENT NAME AND ADDRESS	AND		AMOUNT
	FOUNDATION STATUS OF RECIPIENT		
AMERICAN PARKINSON DISEASE ASSOCIATION 131 PARKINSON AVENUE STATEN ISLAND, NY 10305	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
ASA FOUNDATION, INC. 180 CHATTY ROB LANE WEST JEFFERSON, NC 28694	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000.
ASHE OUTREACH P O BOX 157 CRESTON, NC 28615	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000
BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET NE, SUITE 400 WASHINGTON, DC 20002	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	7,500
CITY OF HOPE 1500 E DUARTE ROAD DUARTE, CA 91010	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	52,610
COMMUNITIES IN SCHOOLS-NORTHWEST NC CIS OF NWNC MAIN STREET NORTH WIKESBORO, NC 28659	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	150

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CYSTIC FIBROSIS FOUNDATION 2701 NW VAUGHN STREET, SUITE 203 PORTLAND, OR 97210	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	4,700
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 N 17TH ST., SUITE 900 ROSSLYN, VA 22209	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	7,500.
EPILEPSY FOUNDATION 8301 PROFESSIONAL PLACE WES, SUITE 230 LANDOVER, MD 20785	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
GIRL SCOUTS OF NASSAU COUNTY 110 RING ROAD WEST GARDEN CITY, NY 11530	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	700
HSS FOUNDATION P O BOX 30610 NEW YORK, NY 10087	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	10,000
JDRF 532 BROAD HOLLOW ROAD, SUITE 118 MELVILLE, NY 11747	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
LONG ISLAND VOLUNTEER CENTER 3159 JASON DRIVE BELLMORE, NY 11710	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
LIVE ON NY FOUNDATION 40 WEST 34TH STREET, 15TH FLOOR NEW YORK, NY 10001	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,200
MAKE A WISH FOUNDATION OF AMERICA 1702 E HIGHLAND AVENUE, SUITE 400 PHOENIX, AZ 85016	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
MICHELLE'S LOVE P O BOX 544 SCAPPOOSE, OR 97056	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	500
MORGAN ARTS DESIGN AND EDUCATION P O BOX 1472 MORGANTON, NC 28680	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,000
NORTH CAROLINA SCHOOL OF SCIENCE & MATH FDN 101 BURKEMONT AVENUE, 260 MOORE HALL MORGANTON, NC 28655	NONE	PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	250,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OYSTER BAY CHARITABLE FUND P O BOX 132 OYSTER BAY, NY 11771	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	3,250
PATIENT AIR LIFE SERVICES 7110 REPUBLIC AVE, SUITE 202 FARMINGDALE, NY 11735	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000.
PROVIDENCE HOUSE 703 LEXINGTON AVENUE BROOKLYN, NY 11221	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,250
ROBERT L PATTON HIGH SCHOOL 701 ENOLA ROAD MORGANTON, NC 28655	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	2,000
SONC FOOTHILLS CORRECTIONAL INSTITUTION 5150 WESTERN AVENUE MORGANTON, NC 28655	NONE GOV		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	200
ST FRANCIS HOSPITAL FOUNDATION 100 PORT WASHINGTON BOULVD ROSLYN, NY 11576	NONE PC		GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 4 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE NUCKOLLS FUND FOR LIGHTING EDUCATION P.O. BOX 635 GARRISON, NY 10524	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
WIEDEMANN-STEINER SYNDROME FOUNDATION 1601 42ND STREET SACRAMENTO, CA 95819	NONE PC	GRANTS FOR RELIGIOUS, MEDICAL OR EDUCATIONAL PURPOSES	5,000
TOTAL CONTRIBUTIONS PAID			<u>727,610</u>