

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation HOPEWELL HOUSE FOR INDEPENDENT LIVING		A Employer identification number 11-3811184	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 1094		B Telephone number (see instructions) (703) 266-3730	
City or town, state or province, country, and ZIP or foreign postal code CENTREVILLE, VA 20120		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,398,144		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,664,203			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents	47,850	47,850	47,850	
	b Net rental income or (loss) _____ -2,949				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	711,082	0	711,082	
	12 Total. Add lines 1 through 11	2,423,135	47,850	758,932	
	13 Compensation of officers, directors, trustees, etc.	159,500	0	0	0
	14 Other employee salaries and wages	313,050	0	0	0
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,979	698	698	0
	c Other professional fees (attach schedule)	9,254	6,255	6,255	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	74,705	7,047	7,047	0
	19 Depreciation (attach schedule) and depletion	116,617	21,688	116,617	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	288,125	15,111	15,111	0
	24 Total operating and administrative expenses. Add lines 13 through 23	968,230	50,799	145,728	0
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	968,230	50,799	145,728	0
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,454,905			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)				613,204	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	25,040	30,203	30,203		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ <u>5,199</u>					
		Less: allowance for doubtful accounts ▶ _____	12,698	5,199	5,199		
	4	Pledges receivable ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment: basis ▶ <u>745,778</u>					
	Less: accumulated depreciation (attach schedule) ▶ <u>183,141</u>	1,414,117	562,637	562,637			
12	Investments—mortgage loans						
13	Investments—other (attach schedule)						
14	Land, buildings, and equipment: basis ▶ <u>3,609,102</u>						
	Less: accumulated depreciation (attach schedule) ▶ <u>808,997</u>	2,048,907	2,800,105	2,800,105			
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,500,762	3,398,144	3,398,144			
Liabilities	17	Accounts payable and accrued expenses	38,660	20,630			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons	1,568,178				
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	28,618	57,303			
	23	Total liabilities (add lines 17 through 22)	1,635,456	77,933			
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	1,865,306	3,320,211			
	25	Net assets with donor restrictions					
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances (see instructions)	1,865,306	3,320,211			
	30	Total liabilities and net assets/fund balances (see instructions) .	3,500,762	3,398,144			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1,865,306
2	Enter amount from Part I, line 27a	1,454,905
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	3,320,211
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	3,320,211

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	0	1,200,893	0.000000
2017	0	1,651,324	0.000000
2016	0	1,935,228	0.000000
2015	0	8,150	0.000000
2014	0	25,788	0.000000

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	978,440
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HOPEWELLHOUSE.ORG</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION LINDA MARTIN</u> Telephone no. ► <u>(703) 266-3730</u>			

Located at ► 5202 WINFIELD ROAD FAIRFAX VAZIP+4 ► 22030

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DELMAR LEWIS 5202 WINFIELD RD FAIRFAX, VA 22030	CHAIRMAN 3.00	0	0	0
JAMES TEDONE 5509 MANORFIELD RD ROCKVILLE, MD 20853	EXECUTIVE DIRECTOR 40.00	118,000	0	0
BRENDAN LEWIS 5202 WINFIELD RD FAIRFAX, VA 22030	TREASURER/SECRETARY 3.00	0	0	0
LINDA MARTIN 1098 RYERS PLACE FAIRFAX, VA 22032	BOARD MEMBER/FINANCIAL OFF 20.00	41,500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MORGAN MCCULLEY 8122 PRESCOTT DRIVE APT 104 VIENNA, VA 22180	PROGRAM DIRECTOR 40.00	59,292	0	0
DONALD L PULLEN 7982 KUHN RD GREENCASTLE, PA 17225	PROPERTY MANAGER AND 13.00	55,015	0	0
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JAMES TEDONE 5509 MANORFIELD ROAD ROCKVILLE, MD 20853	EXECUTIVE DIRECTOR	118,000
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDED SAFE, SECURE ENVIRONMENT FOR THE TREATMENT AND EDUCATION TO RESIDENTS, ADULTS WITH MENTAL ILLNESS.	821,197
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	42,885
c	Fair market value of all other assets (see instructions).	1c	950,455
d	Total (add lines 1a, b, and c).	1d	993,340
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	993,340
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,900
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	978,440
6	Minimum investment return. Enter 5% of line 5.	6	48,922

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	0
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	0

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ _____				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.					
b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
	48,922	60,045	82,566	0	191,533
b 85% of line 2a	41,584	51,038	70,181	0	162,803
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	4,385,086	4,373,544	4,343,092	4,289,162	17,390,884
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	3,893,999	3,627,829	3,142,467	2,787,790	13,452,085
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	1,664,203	240,000	260,000	260,000	2,424,203
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).	0	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0	0
(4) Gross investment income	47,850	66,600	124,550	158,122	397,122

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) DELMAR LEWIS	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or email address of the person to whom applications should be addressed:	
b The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Total			▶ 3a	0
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a RESIDENT FEES						708,182
b COMMUNITY SERVICES						2,900
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.				16	-2,949	
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). .			0		-2,949	711,082

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-07-13	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00456765
	JOAN MRENNER CPA				
	Firm's name ▶ RENNER AND COMPANY CPA PC				Firm's EIN ▶ 54-1498950
	Firm's address ▶ 700 NORTH FAIRFAX ST SUITE 400 ALEXANDRIA, VA 22314				Phone no. (703) 535-1200

TY 2019 Accounting Fees Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	6,281	0	0	0
ACCOUNTING SERVICE	698	698	698	0
PROFESSIONAL FEES	0	0	0	0
PROFESSIONAL FEES	0	0	0	0
PROFESSIONAL FEES	0	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LUMBER FOR FENCE MWP SUPPLY	2008-12-31	13,556	13,556	SL	10.0000000000000	0	0	0	
FENCING	2008-12-31	1,419	1,419	SL	10.0000000000000	0	0	0	
FENCING	2008-12-31	1,610	1,610	SL	10.0000000000000	0	0	0	
IMPROVEMENT - BLUE	2009-08-21	44,922	10,752	SL	39.0000000000000	1,152	0	1,152	
IMPROVEMENT - MAIN	2009-08-21	15,124	3,621	SL	39.0000000000000	388	388	388	
CLAIRSTON CONSTRUCTION	2008-03-31	25,559	7,042	SL	39.0000000000000	655	0	655	
COMPUTER	2008-07-07	1,584	1,584	SL	5.0000000000000	0	0	0	
OUTSIDE CONTRACTOR-FARM	2009-08-21	10,263	2,455	SL	39.0000000000000	263	0	263	
OUTSIDE CONTRACTOR-5300MAIN	2009-08-21	51,142	17,360	SL	27.5000000000000	1,860	1,860	1,860	
BUILDING-5300 WINFIELD (MAIN HOUSE)	2009-08-21	382,036	130,238	SL	27.5000000000000	13,892	13,892	13,892	
LAND-5202 WINFIELD (BLUE HOUSE)	2009-08-21	212,242		L		0	0	0	
BUILDING-5202 WINFIELD (BLUE HOUSE)	2009-08-21	318,364	108,534	SL	27.5000000000000	11,577	0	11,577	
OUTSIDE CONTRACTOR-5202 BLUE	2009-08-21	44,945	15,251	SL	27.5000000000000	1,634	0	1,634	
MATERIALS-FARM	2009-08-21	1,418	336	SL	39.0000000000000	36	0	36	
MATERIALS-5300 MAIN	2009-08-21	9,146	3,108	SL	27.5000000000000	333	333	333	
MATERIALS-5202 BLUE	2009-08-21	8,396	2,847	SL	27.5000000000000	305	0	305	
REPAIRS-5300 MAIN	2009-08-21	6,014	2,044	SL	27.5000000000000	219	219	219	
REPAIRS-5202 BLUE	2009-08-21	5,983	2,035	SL	27.5000000000000	218	0	218	
REPAIRS-FARM	2009-08-21	6,629	2,249	SL	27.5000000000000	241	0	241	
IMPROVEMENTS - BLUE	2009-10-01	6,148	2,072	SL	27.5000000000000	224	0	224	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS - FARM	2009-10-01	134,654	45,297	SL	27.5000000000000	4,897	0	4,897	
IMPROVEMENTS-CUSTOME FENCE	2010-02-02	11,280	2,577	SL	39.0000000000000	289	0	289	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-02-02	6,557	1,498	SL	39.0000000000000	168	0	168	
IMPROVEMENTS - CUSTOM FENCE	2010-03-05	20,000	4,531	SL	39.0000000000000	513	0	513	
IMPROVEMENTS - SAND CREEK POST & BEAM WIRE	2010-03-05	19,387	4,390	SL	39.0000000000000	497	0	497	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-07-06	125	26	SL	39.0000000000000	3	0	3	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-07-12	125	26	SL	39.0000000000000	3	0	3	
1 GATE OPERATOR - 5202 BLUE HOUSE	2010-09-23	3,850	3,850	SL	7.0000000000000	0	0	0	
CRYSTAL CLEAR WATER REPAIRS	2011-05-11	3,900	1,089	SL	27.5000000000000	142	142	142	
BLUE HOUSE REPAIRS - BOYD	2011-10-31	3,500	910	SL	27.5000000000000	127	0	127	
COMPUTERS	2011-10-31	1,717	1,717	SL	5.0000000000000	0	0	0	
SECURITY GATE	2011-10-31	60,613	15,795	SL	27.5000000000000	2,204	0	2,204	
REPAIRS - RED BARN	2011-10-31	3,500	910	SL	27.5000000000000	127	0	127	
CLOSET - 5360 WINFIELD ROAD	2010-08-31	1,092	233	SL	39.0000000000000	7	7	7	
CLOSET - 5360 WINFIELD ROAD	2010-09-10	1,504	325	SL	39.0000000000000	10	10	10	
BUILDING - 5360 WINFIELD ROAD	2010-06-15	208,563	45,904	SL	39.0000000000000	1,337	1,337	1,337	
LAND - 5360 WINFIELD ROAD	2010-06-15	632,980		L		0	0	0	
CRYSTAL CLEAR WATER REPAIRS - 5360	2011-05-11	3,900	1,089	SL	27.5000000000000	35	35	35	
REPAIRS - 5360	2011-10-31	12,780	3,332	SL	27.5000000000000	116	116	116	
GOLF CART	2012-03-30	4,000	4,000	SL	5.0000000000000	0	0	0	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CROSS CUT SHREDDER	2013-04-10	1,207	1,207	SL	5.000000000000	0	0	0	
MATTRESS	2013-09-01	830	830	SL	5.000000000000	0	0	0	
IMPROVEMENT - 5360 CAMPBELL	2013-09-02	528	101	SL	27.500000000000	5	5	5	
IMPROVEMENT - 5360 CAMPBELL	2013-09-05	5,727	1,109	SL	27.500000000000	52	52	52	
IMPROVEMENT - 5360 CAMPBELL DECK REPAIR AND GRADING WORK	2013-12-23	2,045	370	SL	27.500000000000	19	19	19	
IMPROVEMENT - 5360 CAMPBELL HAND RAIL	2013-12-27	2,371	430	SL	27.500000000000	22	22	22	
IMPROVEMENT - 5202 BLUE	2013-05-31	5,708	1,161	SL	27.500000000000	208	0	208	
IMPROVEMENT - SITE	2013-03-15	6,620	1,406	SL	27.500000000000	241	0	241	
IMPROVEMENT - SITE	2013-06-05	4,000	810	SL	27.500000000000	145	0	145	
GREENHOUSE COSTS	2013-12-23	65,851	6,752	SL	39.000000000000	1,688	0	1,688	
2006 TOWN COUNTRY CHRYSLER MINIVAN	2013-06-29	7,544	7,544	SL	5.000000000000	0	0	0	
WATER HEATER - MAIN HOUSE	2013-02-04	894	757	SL	7.000000000000	128	128	128	
STORMWATER MANAGEMENT SYSTEM - FARM	2013-04-10	4,105	604	SL	39.000000000000	105	0	105	
FURNACE - 5202 BLUE	2013-01-03	2,100	456	SL	27.500000000000	76	0	76	
FARM - IMPROVEMENTS CHICKEN COUP	2014-02-02	837	413	SL	10.000000000000	84	0	84	
FARM - IMPROVEMENTS MICROGREEN	2014-05-21	3,488	1,599	SL	10.000000000000	349	0	349	
IMPROVEMENTS - 5360 CAMPBELL DECK STABILIZATION	2014-02-14	1,689	300	SL	27.500000000000	15	15	15	
IMPROVEMENTS - 5202 BLUE HOUSE FLOOR	2014-05-12	1,365	233	SL	27.500000000000	50	0	50	
IMPROVEMENTS - 5300 MAIN HOUSE HEATING OIL TANK	2014-06-20	6,800	1,112	SL	27.500000000000	247	247	247	
DECK - 5202 BLUE	2015-09-08	2,263	273	SL	27.500000000000	82	0	82	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OUTDOOR LIGHTS - 5202 BLUE	2015-09-14	650	433	SL	5.000000000000	130	0	130	
HEAT REGISTERS - 5202 BLUE	2015-09-14	2,200	1,047	SL	7.000000000000	314	0	314	
HEATING AND AC - 5202 BLUE	2015-11-06	7,877	3,563	SL	7.000000000000	1,125	0	1,125	
WATER PUMP - 5202 BLUE	2015-07-15	2,000	1,001	SL	7.000000000000	286	0	286	
ELECTRICITY IMPROVEMENTS	2015-03-23	1,630	874	SL	7.000000000000	233	0	233	
ROAD IMPROVEMENTS	2015-12-03	11,309	1,267	SL	27.500000000000	411	0	411	
IMPROVEMENT - FARM	2016-10-25	2,500	197	SL	27.500000000000	91	0	91	
IMPROVEMENT - 5202 BLUE	2016-10-01	3,000	245	SL	27.500000000000	109	0	109	
IMPROVEMENT - SITE	2016-01-01	2,468	270	SL	27.500000000000	90	0	90	
GENERATOR REPAIR COSTS	2016-01-01	35,539	15,231	SL	7.000000000000	5,077	0	5,077	
IMPROVEMENT - 5360 CAMPBELL	2016-01-01	1,048	114	SL	27.500000000000	10	10	10	
IMPROVEMENT - 5202 BLUE	2016-01-01	3,899	426	SL	27.500000000000	142	0	142	
GREENHOUSE COSTS	2016-01-01	2,037	222	SL	27.500000000000	74	0	74	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-02-02	1,296	294	SL	39.000000000000	33	0	33	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-05-03	1,701	381	SL	39.000000000000	44	0	44	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-05-03	42,466	9,438	SL	39.000000000000	1,089	0	1,089	
SAND CREEK POST & BEAM WIRE -5290 WINFIELD RD	2010-05-20	13,073	2,876	SL	39.000000000000	335	0	335	
SAND CREEK POST & BEAM WIRE -5290 WINFIELD RD	2010-06-22	4,000	875	SL	39.000000000000	103	0	103	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-06-08	55,085	12,120	SL	39.000000000000	1,412	0	1,412	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-07-02	54,631	11,908	SL	39.000000000000	1,401	0	1,401	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-09-10	82,185	17,558	SL	39.0000000000000	2,107	0	2,107	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-09-21	26,688	5,643	SL	39.0000000000000	684	0	684	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-11-16	46,256	9,587	SL	39.0000000000000	1,186	0	1,186	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-12-07	26,293	5,448	SL	39.0000000000000	674	0	674	
1 GATE OPERATOR - 5290 NEW OFFICE BARN	2010-09-23	3,850	3,850	SL	7.0000000000000	0	0	0	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	2011-05-06	8,512	6,524	SL	10.0000000000000	851	0	851	
WIRING - RED AND BROWN BARN	2013-04-10	1,902	282	SL	39.0000000000000	49	0	49	
LAND - 5300 WINFIELD (MAIN HOUSE)	2009-08-21	254,691		L		0	0	0	
FURNITURE - CARRIAGE	2017-05-14	4,724	1,575	SL	5.0000000000000	945	0	945	
DECORATOR - CARRIAGE	2017-06-23	1,700	510	SL	5.0000000000000	340	0	340	
FURNISHING - CARRIAGE	2017-07-02	1,455	437	SL	5.0000000000000	291	0	291	
IMPROVEMENT AC - 5360 CAMPBELL	2017-09-11	6,982	1,329	SL	7.0000000000000	249	249	249	
IMPROVEMENT AC - 5202 BLUE	2017-04-10	6,500	1,625	SL	7.0000000000000	929	0	929	
IMPROVEMENT ROOF - 5202 BLUE	2017-12-14	5,500	217	SL	27.5000000000000	200	0	200	
IMPROVEMENT AC - 5300 MAIN	2017-01-11	8,531	2,438	SL	7.0000000000000	1,219	1,219	1,219	
IMPROVEMENT AC - 5300 MAIN	2017-04-10	7,500	1,875	SL	7.0000000000000	1,071	1,071	1,071	
TOYOTA SIENNA	2017-04-28	23,392	7,797	SL	5.0000000000000	4,678	0	4,678	
WATER HEATER - CARRIAGE HOUSE	2008-12-31	943	943	SL	7.0000000000000	0	0	0	
LAND-5250 WINFIELD (CARRIAGE HOUSE)	2009-08-21	141,495		L		0	0	0	
BUILDING-5250 WINFIELD (CARRIAGE HOUSE)	2017-06-01	212,242	72,356	SL	27.5000000000000	7,718	0	7,718	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
REPAIRS-5250	2017-06-01	7,705	2,613	SL	27.5000000000000	280	0	280	
IMPROVEMENTS - CARRIAGE	2017-06-01	56,157	18,889	SL	27.5000000000000	2,042	0	2,042	
CRYSTAL CLEAR WATER REPAIRS - 5250	2017-06-01	3,900	1,089	SL	27.5000000000000	142	0	142	
ROOF REPAIRS - 5250	2017-06-01	8,166	2,128	SL	27.5000000000000	297	0	297	
WINDOWS - 5250	2017-06-01	3,450	2,473	SL	10.0000000000000	345	0	345	
IMPROVEMENT - 5250 CARRIAGE HOUSE WATER HEATER	2017-06-01	1,048	886	SL	7.0000000000000	150	0	150	
IMPROVEMENTS - 5250 CARRIAGE WINDOWS	2017-06-01	35,830	6,189	SL	27.5000000000000	1,303	0	1,303	
FURNISHING - 5360 CAMPBELL	2018-11-29	1,530	26	SL	5.0000000000000	77	77	77	
FURNISHING - 5360 CAMPBELL	2018-11-02	2,539	85	SL	5.0000000000000	127	127	127	
FURNISHING - 5360 CAMPBELL	2018-11-10	1,500	50	SL	5.0000000000000	75	75	75	
IMPROVEMENT - FARM	2018-06-01	2,761	59	SL	27.5000000000000	100	0	100	
IMPROVEMENT ROOF - 5202 BLUE	2018-01-31	11,135	371	SL	27.5000000000000	405	0	405	
IMPROVEMENT BATH FITTERS - 5202 BLUE	2018-11-05	2,153	13	SL	27.5000000000000	78	0	78	
CRYSTAL CLEAR WATER REPAIRS - 5350 POND HOUSE	2018-02-01	3,900	1,089	SL	27.5000000000000	142	0	142	
WASHER & DRYER - POND HOUSE	2018-02-01	1,590	1,590	SL	7.0000000000000	0	0	0	
DISHWASHER - POND HOUSE	2018-02-01	920	920	SL	7.0000000000000	0	0	0	
IMPROVEMENT - POND HOUSE	2018-02-01	6,637	2,155	SL	27.5000000000000	241	0	241	
OUTSIDE CONTRACTOR- 5350 POND HOUSE	2018-02-01	100,068	33,964	SL	27.5000000000000	3,639	0	3,639	
LAND) - 5350 WINFIELD (POND HOUSE)	2018-02-01	198,093		L		0	0	0	
BUILDING - 5350 WINFIELD (POND HOUSE)	2018-02-01	297,139	101,297	SL	27.5000000000000	10,805	0	10,805	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MATERIALS - 5350 POND HOUSE	2018-02-01	18,242	6,216	SL	27.5000000000000	663	0	663	
REPAIRS - 5350 POUND HOUSE	2018-02-01	2,630	896	SL	27.5000000000000	96	0	96	
CRYSTAL CLEAR WATER REPAIRS - 5350	2018-02-01	3,900	1,089	SL	27.5000000000000	142	0	142	
COOLING SYSTEM - 5350 POND HOUSE	2018-02-01	5,980	1,555	SL	27.5000000000000	217	0	217	
IMPROVEMENTS - 5350 POND HOUSE ROOF	2018-02-01	8,720	1,268	SL	27.5000000000000	317	0	317	
IMPROVEMENT - POND HOUSE	2018-02-01	2,900	264	SL	27.5000000000000	105	0	105	
IMPROVEMENT - POND HOUSE	2018-02-01	1,252	138	SL	27.5000000000000	46	0	46	
FURNITURE - 5350 POND	2018-02-01	3,940	985	SL	5.0000000000000	788	0	788	
DECORATOR - 5350 POND	2018-02-01	1,400	350	SL	5.0000000000000	280	0	280	
FURNISHING - 5350 POND	2018-02-01	341	97	SL	5.0000000000000	68	0	68	
FURNISHING - 5350 POND	2018-02-28	1,029	172	SL	5.0000000000000	206	0	206	
FURNISHING - 5350 POND	2018-02-28	1,021	170	SL	5.0000000000000	204	0	204	
FURNISHING - 5350 POND	2018-03-02	1,820	303	SL	5.0000000000000	364	0	364	
DECORATOR - 5350 POND	2018-03-16	1,200	180	SL	5.0000000000000	240	0	240	
IMPROVEMENT - 5350 POND	2018-02-11	1,658	55	SL	27.5000000000000	60	0	60	
WASHER AND DRYER 2019 - POND HOUSE	2019-09-02	1,599		SL	7.0000000000000	76	0	76	
DECORATOR I - 5360 CAMPBELL	2019-03-02	2,000		SL	5.0000000000000	33	33	33	
PLUMBER IMPROVEMENT - CARRIAGE HOUSE	2019-05-21	2,536		SL	27.5000000000000	54	0	54	
AIR CONDITIONER - CARRIAGE HOUSE	2019-06-07	6,780		SL	7.0000000000000	565	0	565	
WATER HEATER 2019 - CARRIAGE HOUSE	2019-07-02	1,764		SL	7.0000000000000	126	0	126	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CLOSET - 5360 CAMPBELL	2010-08-31	1,092	240	SL	39.0000000000000	28	0	28	
CLOSET - 5360 CAMPBELL	2010-09-10	1,504	335	SL	39.0000000000000	39	0	39	
BUILDING - 5360 CAMPBELL	2010-06-15	208,563	47,241	SL	39.0000000000000	5,348	0	5,348	
LAND - 5360 CAMPBELL	2010-06-15	632,980		L		0	0	0	
CRYSTAL CLEAR WATER REPAIRS - 5360 CAMPBELL	2011-05-11	3,900	1,124	SL	27.5000000000000	142	0	142	
REPAIRS - 5360 CAMPBELL	2011-10-31	12,780	3,448	SL	27.5000000000000	465	0	465	
MATTRESS - CAMPBELL	2013-09-01	830	830	SL	5.0000000000000	0	0	0	
IMPROVEMENT - 5360 CAMPBELL	2013-09-02	528	106	SL	27.5000000000000	19	0	19	
IMPROVEMENT - 5360 CAMPBELL	2013-09-05	5,727	1,161	SL	27.5000000000000	208	0	208	
IMPROVEMENT - 5360 CAMPBELL DECK REPAIR AND GRADING WORK	2013-12-23	2,045	389	SL	27.5000000000000	74	0	74	
IMPROVEMENT - 5360 CAMPBELL HAND RAIL	2013-12-27	2,371	452	SL	27.5000000000000	86	0	86	
IMPROVEMENTS - 5360 CAMPBELL DECK STABILIZATION	2014-02-14	1,689	315	SL	27.5000000000000	61	0	61	
IMPROVEMENT - 5360 CAMPBELL	2016-01-01	1,048	124	SL	27.5000000000000	38	0	38	
IMPROVEMENT AC - 5360 CAMPBELL	2017-09-11	6,982	1,578	SL	7.0000000000000	997	0	997	
FURNISHING - 5360 CAMPBELL	2018-11-29	1,530	103	SL	5.0000000000000	306	0	306	
FURNISHING - 5360 CAMPBELL	2018-11-02	2,539	212	SL	5.0000000000000	508	0	508	
FURNISHING - 5360 CAMPBELL	2018-11-10	1,500	125	SL	5.0000000000000	300	0	300	
DECORATOR I - 5360 CAMPBELL	2019-03-02	2,000	33	SL	5.0000000000000	333	0	333	
REFRIGERATOR - CAMPBELL HOUSE	2019-08-18	1,656		SL	7.0000000000000	79	0	79	

TY 2019 Investments - Land Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENT - MAIN	15,124	4,009	11,115	
OUTSIDE CONTRACTOR-5300MAIN	51,142	19,220	31,922	
BUILDING-5300 WINFIELD (MAIN HOUSE)	382,036	144,130	237,906	
MATERIALS-5300 MAIN	9,146	3,441	5,705	
REPAIRS-5300 MAIN	6,014	2,263	3,751	
CRYSTAL CLEAR WATER REPAIRS	3,900	1,231	2,669	
WATER HEATER - MAIN HOUSE	894	885	9	
IMPROVEMENTS - 5300 MAIN HOUSE HEATING OIL TANK	6,800	1,359	5,441	
LAND - 5300 WINFIELD (MAIN HOUSE)	254,691	0	254,691	
IMPROVEMENT AC - 5300 MAIN	8,531	3,657	4,874	
IMPROVEMENT AC - 5300 MAIN	7,500	2,946	4,554	

TY 2019 Land, Etc. Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LUMBER FOR FENCE MWP SUPPLY	13,556	13,556	0	
FENCING	1,419	1,419	0	
FENCING	1,610	1,610	0	
IMPROVEMENT - BLUE	44,922	11,904	33,018	
CLAIRSTON CONSTRUCTION	25,559	7,697	17,862	
OUTSIDE CONTRACTOR-FARM	10,263	2,718	7,545	
LAND-5202 WINFIELD (BLUE HOUSE)	212,242	0	212,242	
BUILDING-5202 WINFIELD (BLUE HOUSE)	318,364	120,111	198,253	
OUTSIDE CONTRACTOR-5202 BLUE	44,945	16,885	28,060	
MATERIALS-FARM	1,418	372	1,046	
MATERIALS-5202 BLUE	8,396	3,152	5,244	
REPAIRS-5202 BLUE	5,983	2,253	3,730	
REPAIRS-FARM	6,629	2,490	4,139	
IMPROVEMENTS - BLUE	6,148	2,296	3,852	
IMPROVEMENTS - FARM	134,654	50,194	84,460	
IMPROVEMENTS- CUSTOME FENCE	11,280	2,866	8,414	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	6,557	1,666	4,891	
IMPROVEMENTS - CUSTOM FENCE	20,000	5,044	14,956	
IMPROVEMENTS - SAND CREEK POST & BEAM WIRE	19,387	4,887	14,500	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	125	29	96	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	125	29	96	
1 GATE OPERATOR - 5202 BLUE HOUSE	3,850	3,850	0	
BLUE HOUSE REPAIRS - BOYD	3,500	1,037	2,463	
COMPUTERS	1,717	1,717	0	
SECURITY GATE	60,613	17,999	42,614	
REPAIRS - RED BARN	3,500	1,037	2,463	
GOLF CART	4,000	4,000	0	
CROSS CUT SHREDDER	1,207	1,207	0	
IMPROVEMENT - 5202 BLUE	5,708	1,369	4,339	
IMPROVEMENT - SITE	6,620	1,647	4,973	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENT - SITE	4,000	955	3,045	
GREENHOUSE COSTS	65,851	8,440	57,411	
STORMWATER MANAGEMENT SYSTEM - FARM	4,105	709	3,396	
FURNACE - 5202 BLUE	2,100	532	1,568	
FARM - IMPROVEMENTS CHICKEN COUP	837	497	340	
FARM - IMPROVEMENTS MICROGREEN	3,488	1,948	1,540	
IMPROVEMENTS - 5202 BLUE HOUSE FLOOR	1,365	283	1,082	
DECK - 5202 BLUE	2,263	355	1,908	
OUTDOOR LIGHTS - 5202 BLUE	650	563	87	
HEAT REGISTERS - 5202 BLUE	2,200	1,361	839	
HEATING AND AC - 5202 BLUE	7,877	4,688	3,189	
WATER PUMP - 5202 BLUE	2,000	1,287	713	
ELECTRITY IMPROVEMENTS	1,630	1,107	523	
ROAD IMPROVEMENTS	11,309	1,678	9,631	
IMPROVEMENT - FARM	2,500	288	2,212	
IMPROVEMENT - 5202 BLUE	3,000	354	2,646	
IMPROVEMENT - SITE	2,468	360	2,108	
GENERATOR REPAIR COSTS	35,539	20,308	15,231	
IMPROVEMENT - 5202 BLUE	3,899	568	3,331	
GREENHOUSE COSTS	2,037	296	1,741	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	1,296	327	969	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	1,701	425	1,276	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	42,466	10,527	31,939	
SAND CREEK POST & BEAM WIRE - 5290 WINFIELD RD	13,073	3,211	9,862	
SAND CREEK POST & BEAM WIRE - 5290 WINFIELD RD	4,000	978	3,022	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	55,085	13,532	41,553	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	54,631	13,309	41,322	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	82,185	19,665	62,520	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	26,688	6,327	20,361	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	46,256	10,773	35,483	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	26,293	6,122	20,171	
1 GATE OPERATOR - 5290 NEW OFFICE BARN	3,850	3,850	0	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	8,512	7,375	1,137	
WIRING - RED AND BROWN BARN	1,902	331	1,571	
FURNITURE - CARRIAGE	4,724	2,520	2,204	
DECORATOR - CARRIAGE	1,700	850	850	
FURNISHING - CARRIAGE	1,455	728	727	
IMPROVEMENT AC - 5202 BLUE	6,500	2,554	3,946	
IMPROVEMENT ROOF - 5202 BLUE	5,500	417	5,083	
TOYOTA SIENNA	23,392	12,475	10,917	
WATER HEATER - CARRIAGE HOUSE	943	943	0	
LAND-5250 WINFIELD (CARRIAGE HOUSE)	141,495	0	141,495	
BUILDING-5250 WINFIELD (CARRIAGE HOUSE)	212,242	80,074	132,168	
REPAIRS-5250	7,705	2,893	4,812	
IMPROVEMENTS - CARRIAGE	56,157	20,931	35,226	
CRYSTAL CLEAR WATER REPAIRS - 5250	3,900	1,231	2,669	
ROOF REPAIRS - 5250	8,166	2,425	5,741	
WINDOWS - 5250	3,450	2,818	632	
IMPROVEMENT - 5250 CARRIAGE HOUSE WATER HEATER	1,048	1,036	12	
IMPROVEMENTS - 5250 CARRIAGE WINDOWS	35,830	7,492	28,338	
IMPROVEMENT - FARM	2,761	159	2,602	
IMPROVEMENT ROOF - 5202 BLUE	11,135	776	10,359	
IMPROVEMENT BATH FITTERS - 5202 BLUE	2,153	91	2,062	
CRYSTAL CLEAR WATER REPAIRS - 5350 POND HOUSE	3,900	1,231	2,669	
WASHER & DRYER - POND HOUSE	1,590	1,590	0	
DISHWASHER - POND HOUSE	920	920	0	
IMPROVEMENT - POND HOUSE	6,637	2,396	4,241	
OUTSIDE CONTRACTOR-5350 POND HOUSE	100,068	37,603	62,465	
LAND) - 5350 WINFIELD (POND HOUSE)	198,093	0	198,093	
BUILDING - 5350 WINFIELD (POND HOUSE)	297,139	112,102	185,037	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MATERIALS - 5350 POND HOUSE	18,242	6,879	11,363	
REPAIRS - 5350 POUND HOUSE	2,630	992	1,638	
CRYSTAL CLEAR WATER REPAIRS - 5350	3,900	1,231	2,669	
COOLING SYSTEM - 5350 POND HOUSE	5,980	1,772	4,208	
IMPROVEMENTS - 5350 POND HOUSE ROOF	8,720	1,585	7,135	
IMPROVEMENT - POND HOUSE	2,900	369	2,531	
IMPROVEMENT - POND HOUSE	1,252	184	1,068	
FURNITURE - 5350 POND	3,940	1,773	2,167	
DECORATOR - 5350 POND	1,400	630	770	
FURNISHING - 5350 POND	341	165	176	
FURNISHING - 5350 POND	1,029	378	651	
FURNISHING - 5350 POND	1,021	374	647	
FURNISHING - 5350 POND	1,820	667	1,153	
DECORATOR - 5350 POND	1,200	420	780	
IMPROVEMENT - 5350 POND	1,658	115	1,543	
WASHER AND DRYER 2019 - POND HOUSE	1,599	76	1,523	
PLUMBER IMPROVEMENT - CARRIAGE HOUSE	2,536	54	2,482	
AIR CONDITIONER - CARRIAGE HOUSE	6,780	565	6,215	
WATER HEATER 2019 - CARRIAGE HOUSE	1,764	126	1,638	
CLOSET - 5360 CAMPBELL	1,092	268	824	
CLOSET - 5360 CAMPBELL	1,504	374	1,130	
BUILDING - 5360 CAMPBELL	208,563	52,589	155,974	
LAND - 5360 CAMPBELL	632,980	0	632,980	
CRYSTAL CLEAR WATER REPAIRS - 5360 CAMPBELL	3,900	1,266	2,634	
REPAIRS - 5360 CAMPBELL	12,780	3,913	8,867	
IMPROVEMENT - 5360 CAMPBELL	528	125	403	
IMPROVEMENT - 5360 CAMPBELL	5,727	1,369	4,358	
IMPROVEMENT - 5360 CAMPBELL DECK REPAIR AND GRADING WORK	2,045	463	1,582	
IMPROVEMENT - 5360 CAMPBELL HAND RAIL	2,371	538	1,833	
IMPROVEMENTS - 5360 CAMPBELL DECK STABILIZATION	1,689	376	1,313	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENT - 5360 CAMPBELL	1,048	162	886	
IMPROVEMENT AC - 5360 CAMPBELL	6,982	2,575	4,407	
FURNISHING - 5360 CAMPBELL	1,530	409	1,121	
FURNISHING - 5360 CAMPBELL	2,539	720	1,819	
FURNISHING - 5360 CAMPBELL	1,500	425	1,075	
DECORATOR I - 5360 CAMPBELL	2,000	366	1,634	
REFRIGERATOR - CAMPBELL HOUSE	1,656	79	1,577	

TY 2019 Other Expenses Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	417	0	0	0
INSURANCE	30,412	0	0	0
GROUP HOME - FOOD AND ENTERTAINMENT	38,205	0	0	0
GROUP HOME - REPAIRS	20,604	0	0	0
GROUP HOME - SUPPLIES	6,119	0	0	0
GROUP HOME - UTILITIES	29,803	0	0	0
GROUP HOME - FUEL	6,455	0	0	0
GROUP HOME - MARKETING	2,204	0	0	0
GROUP HOME - TRAVEL	2,613	0	0	0
GROUP HOME - CONSULTING	46,645	0	0	0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GROUP HOME - OTHER EXPENSES	350	0	0	0
GROUP HOME - EMPLOYEE DEVELOPMENT	662	0	0	0
TELEPHONE	6,632	0	0	0
BANK CHARGES	5,083	0	0	0
WORKERS COMPENSATION	2,842	0	0	0
LANDSCAPING	30,609	0	0	0
MEMBERSHIPS AND DUES	295	0	0	0
HIRING	1,426	0	0	0
PRINTING AND COPYING	800	0	0	0
CONTRACT SERVICES	25,018	0	0	0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HEALTH INSURANCE	14,520	0	0	0
OTHER EXPENSES	1,300	0	0	0
FACILITIES AND EQUIPMENT MAINTENANCE	14,362	14,362	14,362	0
OTHER PROFESSIONAL SERVICE FEE	749	749	749	0
FACILITIES AND EQUIPMENT MAINTENANCE	0	0	0	0
OTHER PROFESSIONAL SERVICE FEE	0	0	0	0
FACILITIES AND EQUIPMENT MAINTENANCE	0	0	0	0
INSURANCE EXPENSES	0	0	0	0
FACILITIES AND EQUIPMENT MAINTENANCE	0	0	0	0
INSURANCE EXPENSES	0	0	0	0

TY 2019 Other Income Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RESIDENT FEES	708,182		708,182
COMMUNITY SERVICES	2,900		2,900

TY 2019 Other Liabilities Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSIT	3,500	3,500
PAYROLL LIABILITIES	7,090	10,774
LINE OF CREDIT	18,028	43,029

TY 2019 Other Professional Fees Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
QUICKBOOKS	2,999	0	0	0
CONTRACT/PROFESSIONAL SERVICE	6,255	6,255	6,255	0
CONTRACT/PROFESSIONAL SERVICE	0	0	0	0
CONTRACT/PROFESSIONAL SERVICE	0	0	0	0
CONTRACT/PROFESSIONAL SERVICE	0	0	0	0

**TY 2019 Substantial Contributors
Schedule****Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Name	Address
DELMAR LEWIS	13110 COASTAL HIGHWAY OCEAN CITY, MD 21842

TY 2019 Taxes Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	39,469	0	0	0
REAL ESTATE	28,189	0	0	0
REAL ESTATE TAXES	7,047	7,047	7,047	0
REAL ESTATE TAXES	0	0	0	0
REAL ESTATE TAXES	0	0	0	0
REAL ESTATE TAXES	0	0	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491196008080	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization HOPEWELL HOUSE FOR INDEPENDENT LIVING				Employer identification number 11-3811184	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
HOPEWELL HOUSE FOR INDEPENDENT LIVING

Employer identification number
11-3811184

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DELMAR LEWIS 13110 COASTAL HIGHWAY OCEAN CITY, MD 21842	\$ 1,580,178	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	MCLEAN MORTGAGE CORPORATION 11325 RANDOM HILLS ROAD STE 4 FAIRFAX, VA 22030	\$ 3,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	FIRST FINANCIAL HOLDING 2727 WASHINGTON BLVD ARLINGTON, VA 22201	\$ 81,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization HOPEWELL HOUSE FOR INDEPENDENT LIVING	Employer identification number 11-3811184
---	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
1	NOTES FORGIVENESS-DELMAR LEWIS GIFT TOTAL NOTES LENT TO HOPEWELL HOUSE THROUGH 2008 TO 2015.	\$ 1,568,178	2019-09-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization HOPEWELL HOUSE FOR INDEPENDENT LIVING	Employer identification number 11-3811184
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee