

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation PRIMATE CONSERVATION INC		A Employer identification number 11-3152696	
Number and street (or P.O. box number if mail is not delivered to street address) C/O NOEL ROWE 1411 SHANNOCK RD	Room/suite	B Telephone number (see instructions) (401) 364-7140	
City or town, state or province, country, and ZIP or foreign postal code CHARLESTOWN, RI 02813		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>177,899</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	43,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3		3	
	4 Dividends and interest from securities	3,940		3,940	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	41,055			
	b Gross sales price for all assets on line 6a <u>176,549</u>				
	7 Capital gain net income (from Part IV, line 2)			41,055	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	11,491				
12 Total. Add lines 1 through 11	99,489		44,998		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	2,238			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	154		70	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,350			
	22 Printing and publications	650			
	23 Other expenses (attach schedule)	6,361		979	
	24 Total operating and administrative expenses. Add lines 13 through 23	10,753		1,049	0
	25 Contributions, gifts, grants paid	119,497			119,497
26 Total expenses and disbursements. Add lines 24 and 25	130,250		1,049	119,497	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-30,761				
b Net investment income (if negative, enter -0-)			43,949		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	23,902	47,297	47,297
	2 Savings and temporary cash investments	4,357	1,478	1,478
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	12,456	12,456	40,588
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	132,161	80,884	88,536
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	172,876	142,115	177,899	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	172,876	142,115	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	172,876	142,115		
30 Total liabilities and net assets/fund balances (see instructions) .	172,876	142,115		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	172,876
2 Enter amount from Part I, line 27a	2	-30,761
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	142,115
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	142,115

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICALLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 176,549		135,494	41,055
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			41,055
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	41,055
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	41,055

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	111,559	250,838	0.444745
2017	109,894	325,498	0.337618
2016	106,406	326,836	0.325564
2015	78,860	418,934	0.188240
2014	138,855	420,957	0.329856

2 Total of line 1, column (d)	2	1.626023
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.325205
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	173,251
5 Multiply line 4 by line 3	5	56,342
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	439
7 Add lines 5 and 6	7	56,781
8 Enter qualifying distributions from Part XII, line 4	8	119,497

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total amount owed is 439.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.PRIMATE.ORG
14 The books are in care of NOEL B ROWE DIRECTOR Telephone no. (401) 364-7140
Located at 1411 SHANNOCK RD CHARLESTOWN RI ZIP+4 02813
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDE FUNDING FOR PRIMATE RESEARCH AND RELATED ACTIVITES	119,497
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	157,633
b	Average of monthly cash balances.	1b	18,256
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	175,889
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	175,889
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,638
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	173,251
6	Minimum investment return. Enter 5% of line 5.	6	8,663

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	8,663
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	439
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	439
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,224
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	8,224
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	8,224

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	119,497
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	119,497
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	439
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	119,058

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				8,224
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	118,759			
b From 2015.	58,581			
c From 2016.	90,140			
d From 2017.	94,079			
e From 2018.	99,225			
f Total of lines 3a through e.	460,784			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 119,497				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				8,224
e Remaining amount distributed out of corpus	111,273			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	572,057			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	118,759			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	453,298			
10 Analysis of line 9:				
a Excess from 2015.	58,581			
b Excess from 2016.	90,140			
c Excess from 2017.	94,079			
d Excess from 2018.	99,225			
e Excess from 2019.	111,273			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NOEL ROWE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
PRIMATE CONSERVATION INC
C/O NOEL B ROWE DIRECTOR
1411 SHANNOCK RD
CHARLESTOWN, RI 02813
(401) 364-7140

b The form in which applications should be submitted and information and materials they should include:
SEE WWW.PRIMATE.ORG FOR APPLICATION AND DETAILS.

c Any submission deadlines:
FEBRUARY 1 AND SEPTEMBER 20

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE WWW.PRIMATE.ORG FOR DETAILS.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE PRIMATE CONSERVATION INC 1411 SHANNOCK RD CHARLESTOWN, RI 02813	N/A		PRIMATE STUDY	119,497
Total ▶ 3a				119,497
b <i>Approved for future payment</i>				
Total ▶ 3b				

TY 2019 Investments Corporate Stock Schedule**Name:** PRIMATE CONSERVATION INC**EIN:** 11-3152696**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
150 JOHNSON & JOHNSON	1,558	15,608
200 PROCTOR & GAMBLE CO	10,898	24,980

TY 2019 Investments - Other Schedule**Name:** PRIMATE CONSERVATION INC**EIN:** 11-3152696**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CALVERT FNDS	AT COST		
DOMINI FDS SOCIAL BOND FD	AT COST		
PARNASSUS SH BEN INT	AT COST		
PARNASSUS FIXED INCOME FD	AT COST		
PAX WORLD FUNDS	AT COST		
ETF - ISHARES MSCI USA ESG SELECT	AT COST	1,384	2,144
ETF - ISHARES USD CORP	AT COST	8,122	8,600
ETF - ESG 1-5 YR USD	AT COST	13,197	13,656
ETF - ISHARE CORE INTL AGGR	AT COST		
ETF-ISHARES ESG MSCI EM	AT COST	8,346	8,839
ETF-ISHARES ESG MSCI USA	AT COST	18,838	21,111
ETF-ISHARES ESG MSCI EAFE	AT COST	15,513	17,254
ETF-ISHARES GBL GREEN	AT COST	2,419	2,414
ETF-ISHARES ESG MSCI USA SML	AT COST	13,065	14,518

TY 2019 Other Expenses Schedule

Name: PRIMATE CONSERVATION INC

EIN: 11-3152696

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK AND CREDIT CARD FEES	466			
INVESTMENT FEES	979	979		
WEBSITE MONITORING AND MAINTENANCE	2,810			
LIABILITY INSURANCE	645			
MISCELLANEOUS	474			
OFFICE SUPPLIES	50			
LICENSES AND FEES	22			
COMPUTER REPAIRS	320			
DUES AND SUBSCRIPTIONS	595			

TY 2019 Other Income Schedule**Name:** PRIMATE CONSERVATION INC**EIN:** 11-3152696**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIPS	10,361		
MISCELLANEOUS & REIMBURSEMENT	1,130		

TY 2019 Other Professional Fees Schedule**Name:** PRIMATE CONSERVATION INC**EIN:** 11-3152696

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKKEEPING	2,238			

TY 2019 Taxes Schedule**Name:** PRIMATE CONSERVATION INC**EIN:** 11-3152696

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	70	70		
PRIOR YEARS EXCISE TAX	84			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019

Name of the organization
PRIMATE CONSERVATION INC

Employer identification number
11-3152696

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
PRIMATE CONSERVATION INC

Employer identification number
11-3152696

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NOEL B ROWE 1411 SHANNOCK RD CHARLESTOWN, RI 02813	\$ 24,500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	TOM PLANT 196 CARROLL ST BROOKLYN, NY 11231	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization PRIMATE CONSERVATION INC	Employer identification number 11-3152696
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
PRIMATE CONSERVATION INC

Employer identification number
11-3152696

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

Primate Conservation Inc
Grants Paid
January through December 2019

DATE	PCI #	CK/WIRE	NAME	ADDRESS	PURPOSE	AMOUNT
1/15/2019	1533	Wire	Dr. Waldney Pereira Martins	Rua da Bahia, 565 apt. 301 - Bairro Colegio Batista, Belo Horizonte, MG, Brazil, CEP: 31.110-160	Yellow breasted Compsion Monkey conservation program in the drive force of Brazil	3,600.00
1/22/2019	1550	Wire	Phaiwanh Phiapalath	Ban Phakhao, Unit 21; Xaysettha, Vientiane, +856, Lao PDR	IPS Travel grant to present Conservation Status of Lao Langur Trachypithecus latum in Lao PDR	2,500.00
1/23/2019	1532	Wire	Daniel Hending	51 Winsbury Way, Bradley Stoke, Bristol, South Gloucestershire, BS32 9BF, England, UK	Spatial and behavioural responses of nocturnal lemurs to habitat fragmentation in north western Madagascar and their implications for conservation action	2,800.00
1/28/2019	1523	Ck 859	Lynne Baker	2713 Chimney Hill Drive, Waco, TX 76708	Conservation of a Sacred Population of Sclater's Monkey: Engaging Local Communities in Forest Monitoring and Protected Area Establishment	4,600.00
1/29/2019	1530	Wire	Amanda Harwood	Lilongwe Wildlife Trust, Plot 12, Acacia Road, Area 9, Lilongwe, Malawi	Searching for Samagnos: An assessment of Cercopithecus mitis subspecies and population distribution in Malawi	2,400.00
1/30/2019	1537	Wire	Poliana Lins	Doutor Antonio Arecipo, 46, Gruta de Lourdes, Maceio, Alagoas Brazil	Modelling for conservation of blond capuchin monkey from Alagoas-Brazil	2,500.00
2/10/2019	1431	Wire	Ating Solihin	Perum Nuansa Sandat II/10, Denpasar, Bali, Indonesia, 80231	Saving Macaques and Tarsiers of Malenge Island, Togeans, Sulawesi, Indonesia	1,005.00
2/15/2019		Wire	Ating Solihin	Perum Nuansa Sandat II/10, Denpasar, Bali, Indonesia, 80231	Medical - surgery (Indonesia)	6,172.00
2/22/2019	1543	Wire	Timo Stumper	Evastrasse 2, Hamburg, Germany 22089	Genetic Diversity and Population Structure of Pygathrix nigripes in Southern Vietnam	2,650.00
4/4/2019	1462	Wire	Jessica Williams	4 Dow St, Wanniasa, Australia ACT, 2903	The Behavioural and Stress Response of Gibbons to the Presence of Tourists	3,700.00
4/4/2019	1587	Wire	Nestor Francisco allgas Marchena	Sector 1, Gyupo 22, Manzana, Lote 20, Villa El Salvador	PDG does kinship influence social behaviour in Lagothrix flavicauda? A case study in the Tropical Andes north of Peru	2,502.00
4/5/2019	1544	Ck 860	Zoila Vega	Angelica Chapman, Chase Bank, 300 rt 23, Franklin, NJ 07416	Resubmit Cebus aequatorialis and Aloutta palliata aequatorialis habitat requirements in the largest equatorial dry forest remnant, the Amotape-Manglares Biosphere Reserve	3,100.00
5/7/2019	1542	Wire	Kim Steffens	Univ of Hamburg, Martin-Luther-King-Platz 3, 20146 Hamburg, Germany	Resubmit Developing concepts for conservation management integrating seed dispersal by lemurs and socio-economic interest of the local human population in Madagascar	3,002.00
5/17/2019	1593	Ck 861	Dr. Susan Cheyne (Borneo Nature Foundation)	4b Marston Street, Oxford, UK, OX4 1JU	Resubmit Borneo's Endemic Red Langur: Conservation of an Understudied Monkey	1,600.00
5/22/2019	1597	Wire	Tsarafiamatra Rotisnomena Andriamisedra (GERP)	Logement 34 Cites des Professeurs, Residence Fort-Duchesne, BP.779 -Antananarivo 101, Antananarivo, 101, Madagascar	Saving James' Sportive Lemur, an endangered local treasure, in Manombo, Madagascar	2,501.00
5/22/2019	1551	Wire	Rolando Marino Aquino Yarihuaman	Calle Jesus Paenz #326, Iquitos, Maynas, Peru	Current status of Cheracebus Lucifer. (Primates: Pitheciidae) and level of disturbance of its habitat between the Tigre and Nanay rivers, Peruvian Amazon	3,505.00
5/24/2019	1527	Ck 863	Washington University (Kristena Cooksey)	Washington Univ in St. Louis, One Brookings Drive, McMillian Hall 103 Campus Box 1114, St. Louis, MO 63130-4899	Evaluating Socioecological Predictors of Stress and Health Conditions in Western Lowland Gorillas (Gorilla gorilla gorilla)	2,700.00
5/24/2019	1572	Ck 862	Travis Steffens	2-982-A Kingston Road, Toronto, ON M4E 1S9, Canada	Rapid Assessment of Lemurs Across Ankarafantsika National Park and Resident Knowledge and Attitudes Regarding Deforestation.	2,480.00

2019 GRANTS PAID

Primate Conservation Inc
Grants Paid
January through December 2019

DATE	PCI #	CK/WIRE	NAME	ADDRESS	PURPOSE	AMOUNT
5/27/2019	1589	Wire	Yen Nguyen	76 Nguyen Huu Tien Street, Da Nang Vietnam, 50000	Developing the capacity of young researcher in primate conservation in Vietnam - "Vietnam primate conservation training course 2019"	2,490.00
5/27/2019	1583	Wire	Bui Van Tuan	06 Duy Tan Street, Hai Chai District, Da Nang City, Da Nang Vietnam, 550000	Sustainable recovery of population of the grey-shanked douc langur in Nui Thanh District, Quang Nam Province, Vietnam	3,500.00
6/3/2019	1572	Ck 866	Pamela Narvaez	Dept of Anthropology and Archaeology, Earth Sciences Building, Room 620, Univ of Calgary, 2500 Univ Drive NW, Calgary, Alberta, Canada T2N 1N4	Assessing Lemur Functional Diversity Throughout the Use of Arboreal Camera-Traps in Reforested and Disturbed Forests in South East Madagascar	2,250.00
6/7/2019	1565	Ck 867	Meredith Lutz	1632 F Street, Apt 4, Davis, CA 95616	Ecological drivers of behavioral flexibility in three sympatric lemurs	1,800.00
6/8/2019	1590	Ck 868	Ruth Bowers-Sword (James Madison Univ)	MSc 3516, 738 S. Mason Street, Room 5100, Harrisonburg, VA 22807	Assessing hunting pressures and the population status of Preuss's red colobus, Ptilocolobus preussi, in Cross River National Park, Nigeria	4,100.00
6/9/2019	1569	Wire	Aemro Mekonnen	Saint George 4 (Arat kilo), Addis Ababa, Addis Ababa 1176, Ethiopia	Distribution pattern of Blue Nile Patas Monkey (Erythrocebus poliophaeus) in Ethiopia and its taxonomic status inferred from mitochondrial DNA	3,250.00
6/9/2019	1570	Wire	Zoe Melvin (Bangor Univ)	30 Hamilton Road, Smethwick, West Midlands, B67 5QE, UK	Habitat disturbance and its effect on infant developmental rates and physiology in Zanzibar red colobus (Ptilocolobus kirkii)	1,725.00
6/19/2019	1581	Wire	Yaissy Sarmiento	11 de febrero Mz. 121, L-21, La Tingua, Ica, Peru 11000	Field surveys and Environmental Education for Sustainable Protected Area Management for the Yellow Tailed Woolly Monkey and Peruvian Night Monkey	3,201.00
6/22/2019	1598	Ck 869	Paul Fine	1509 Morton Avenue, Ann Arbor, MI 48104	President's Discretionary Grant Lemur Ecology and conservation Field Course for Malagasy and African Students	750.00
6/28/2019	1558	Ck 871	Daniel Dornan (Liverpool John Moores Univ)	Christina Fitzpatrick, Liverpool John Moores Univ, Finance Dept 2nd Floor, Exchange Station, Tithebarn Street, Liverpool, UK L22QP	Molecular screening for tick-borne pathogens of Sanje mangabeys	2,750.00
6/28/2019	1566	Ck 870	Fernando Mercado Malabet (Univ Toro)	3rd Floor, McMurrich Building, 12 Queen's Park Crescent W., Toronto, ON, M5S 1S8	Ecological Mechanisms of Population-Decline in Rare Species: A Comparative Study of the Sympatric Common Brown Lemur (Eulemur fulvus) and Mongoose Lemur (E. mongoz)	2,850.00
7/5/2019	1578	Ck 872	Rose Marie Randrianarison	LVDI International, Inc., 941 Camino del Arroyo, San Marcos, CA 92078	Safeguarding Critically Endangered Lemurs and Their Habitat by Strengthening the Interconnections among Lemurs, Plants and People	1,750.00
7/7/2019	1568	Wire	Dr. Tracie McKinney	Univ of South Wales, 111a Alfred Russel Wallace Building, Upper Glyntaff Campus, Pontypridd, Wales CF374AT	Reassessment of human-monkey interactions at Refugio Curu, Costa Rica	2,200.00
7/12/2019	1567	Ck 873	Amanda Mancini (Research Foundation CUNY)	365 Fifth Avenue Room 3300.03, New York, NY 10016-4309	Influence of habitat structure and resource availability on the fission-fusion social patterns of black-and-white ruffed lemurs (Varecia variegata)	2,450.00
7/12/2019	1584	Ck 874	Ms Silvy van Kuijk (Univ Texas at Austin)	4017 Vineland Drive, Austin, TX 78722	The effects of anthropogenic noise on acoustic communication and social behavior of primates in the Ecuadorian Amazon	1,850.00
7/26/2019	1592	Ck 875	Claire Cardinal	Dept of Anthropology & Archaeology, Earth Sciences Building, Room 620, Univ of Calgary, 2500 Univ Drive NW, Calgary, Alberta, Canada T2N 1N4	Resubmit Lemur-human coexistence: the impact of human hunting on the behaviour and demography of threatened cathemeral lemurs and the collared brown lemur Eulemur collaris and southern bamboo lemur Haplemer meridionalis, in Tsitongambarika Protected	1,700.00
7/31/2019	1585	Ck 876	Melissa Zarate (Boston University)	PO Box 28763, New York, NY 10087-8763	Impact of habitat fragmentation of genetic diversity of the Critically Endangered yellow-tailed woolly monkey (Lagothrix flavicauda) in Peru	2,100.00

2019 GRANTS PAID

DATE	PCI #	CK/WIRE	NAME	ADDRESS	PURPOSE	AMOUNT
7/31/2019	1601	Wire	Phaiwanh Phiapalath	No.1 Pangkham Street, Vientiane Lao PDR PO Box 2925	PDG Travel grant to present Effectiveness of C-Management of protected areas some case studies from Lao PDR at the ATBC meeting in Madagascar	1,051.00
8/12/2019	1600	Wire	Dr. Jinie Deia	Probe for Nature Limited No 45 Goonetilleke Mawatha, Etambagoda, Panadura, Sri Lanka	Renewal Grant Promotion of innovative means for community participation to conserve the critically endangered western purple-face langur and its small forest habitats	2,500.00
8/12/2019	1605	Wire	Yunkawasi (Eckhard Heyman)	Av. Mariscal Castilla 582, Santiago de Surco, Lima Peru	PDG 2nd Congress of the Asociacion Peruana de Primatologia Lima, 14-17 August 2019	2,002.00
8/12/2019	1602	Wire	Dr. Gladys Kalema Zikusoka	Mapeera Lane, Uringi Crescent Road, Entebbe Uganda	Renewal Grant for Giardia and Cryptosporidium species occurrence in overlapping populations of mountain gorillas, livestock and humans in and around Bwindi Impenetrable National Park	900.00
8/12/2019	1603	Wire	Dr. Gladys Kalema Zikusoka	Mapeera Lane, Uringi Crescent Road, Entebbe Uganda	PDG Support for PCI grantees to attend the African Primatology Congress in Entebbe, Uganda	2,551.00
8/21/2019	1559	Wire	Osiris Doumbe (Sekakoh)	143 rue des Maillets, Le Mans, Sarthe France, 72000	Resubmit of Assessing the diversity of primates and their vulnerability to hunting to promote sustainable use of natural sources	2,700.00
9/13/2019	1600	Wire	Dr. Jinie Deia	Probe for Nature Limited No 45 Goonetilleke Mawatha, Etambagoda, Panadura, Sri Lanka	Renewal Grant Promotion of innovative means for community participation to conserve the critically endangered western purple-face langur and its small forest habitats	2,500.00
9/13/2019	1556	Wire	Stella de la Torre (Univ San Francisco de Quito)	Diego de Robles y Pampite, Cumbaya, Quito, Pichincha, 17-1200-841, Ecuador	Resubmit Binational Conservation Efforts for the Critically Endangered Equatorial Capuchin, Cebus aequatorialis	4,000.00
9/21/2019	1607	Ck 879	Dr. Andrea Baden	Research Foundation of CUNY, 895 Park Ave, Room E1424, New York, NY 10065	Action Fund grant for Using canopy-based research to investigate ruffed lemur infant care strategies in the nest	2,505.00
10/18/2019	1615	Wire	K. Mohan (Taniya Gill)	A46 Ratnakar Apt, Shalimar Garden Ext. II, Ghaziabad, Uttar Pradesh 201005	Proposal for request of funds to conduct 1st Meeting of the Association of Indian Primatologists	2,500.00
10/18/2019	1575	Ck 881	Ball State University (Dr. Kelly Boyer Ontl)	Chad Paskiewicz, Ball State Univ. Sponsored Projects Admin, Muncie, IN 47306-0750	Assessing novel pathways of mercury bioaccumulation in West African chimpanzees (Pan troglodytes verus) in Senegal	1,400.00
11/1/2019	1548	Ck 882	Pedro G. Mendez Carvajal	108 NE 5th Street, Gainsville, FL 32601	Primates: A Key factor in the forest structure	1,055.00
					TOTAL	119,497.00

2019 GRANTS PAID